



APPALACHIA FORUMS

Tuesday • October 13, 2009

Central Appalachia Community Investment Forum Series Lexington, Kentucky

- 9:30 a.m.** **Registration and Continental Breakfast**
- 10:00 a.m.** **Welcome**
- Jeff Gatica, Senior Advisor, Federal Reserve Bank of Cleveland, Cincinnati Branch
- 10:10 a.m.** **The Basics of Tax Credits: What is a LIHTC, a NMTC or a HPTC?**
- Larry Malone, Director of Economic Development Financing Strategies, Kaufmann and Canoles, LLC
- 11:10 a.m.** **Affordable Housing and Community Development Programs**
- Judy Rose, Community Investment Representative, Federal Home Loan Bank of Cincinnati
 - Tom Wolfe, Tax Credit Allocation Manager, Kentucky Housing Corporation
- 11:40 a.m.** **Regulatory Considerations and Community Investments**
- John Rodgers, Senior Examiner, Federal Reserve Bank of Cleveland
- 12:15 p.m.** **Lunch**
- 12:45 p.m.** **Panel: Community Investment Opportunities for Banks in Central Appalachia**
Moderator: Norma Polanco-Boyd, Community Affairs Officer, Office of the Comptroller of the Currency
- Dana Boole, President/CEO, Community Affordable Housing Equity Corporation
 - Jim King, President/CEO, Federation of Appalachian Housing Enterprises
 - Dan Tatar, Vice President, Virginia Community Development Corporation
 - Jerry Rickett, President/CEO, Kentucky Highlands Investment Corporation
 - Bill Schutters, Enterprise Development Director, Mountain Association for Community Economic Development
- 2:15 p.m.** **Break**
- 2:25 p.m.** **Community Investing: A Banker's Perspective**
- Billie Wade, President/CEO, Citizens Union Bank
- 2:55 p.m.** **Wrap-up and Closing Remarks**
- 3:00 p.m.** **Adjourn**

In partnership with the Kentucky Bankers Association, Federal Deposit Insurance Corporation and the Office of the Comptroller of the Currency.

