

Community Land Trust (CLT) Forum
Eau Claire Print Building, Columbia, South Carolina
Wednesday, April 20, 2011

8:30 a.m. **Registration and Continental Breakfast**

9:00 a.m. **Welcome**

- Tammie C. Hoy, Community Development Manager, Federal Reserve Bank of Richmond
- Representative from the City of Columbia

9:15 a.m. **Introduction to Shared Equity Models and Review of State CLT Policies**

The introduction will provide an overview of shared equity models, and community land trusts in particular, as models for preserving long-term affordable homeownership and stabilizing neighborhoods. The speaker will also discuss how different states are using these models.

- Ryan Sherriff, Research Associate, Center for Housing Policy, Washington, D.C.

10:15 a.m. **Break**

10:30 a.m. **Overview of Community Land Trusts**

This presentation will cover the origins and evolution of the CLT model, key features of the “classic” CLT, and local variations of the model. Hear how support from federal, state and municipal governments and private sector partners has enhanced CLT success.

- John Davis, Partner, Burlington Associates in Community Development, and Dean, National Community Land Trust Academy

Noon **Break**

12:15 p.m. **Lunch Panel: Community Land Trust Case Studies**

Executive directors from four CLTs will discuss how they have adopted and altered the “classic” model to meet conditions and policy priorities in their communities. In addition, they will describe the paths they took to launch their CLTs, governance, and the choices they made to structure real estate ownership and home resale formulas.

Moderator: Tammy Wilson, Principal, Wilson Consulting Associates

- Robert Dowling, Executive Director, Community Home Trust
- Maxim Williams, Director, Community Relationship Building for Bon Secours St. Francis Health System, Sterling Community Land Trust
- Valarie Wilson, Executive Director, Atlanta BeltLine Partnership
- Nancy Stangle, Executive Director, Athens Land Trust

1:30 p.m. **Break**

1:45 p.m. **Financing Community Land Trusts**

Public and private funders will discuss the various sources of funding required by CLT to develop and sustain operations. They will present examples of public and private mortgage financing that have supported CLTs.

Moderator: John Davis, Partner, Burlington Associates in Community Development and Dean, National Community Land Trust Academy

- Christopher Anderson, Manager, Wells Fargo Home Mortgage
- Loryn Clark, Housing and Neighborhood Services Manager, Town of Chapel Hill, North Carolina
- Rob Rusczak, Manager, Home Ownership Production, North Carolina Housing Finance Agency
- Sandra Braswell, Vice President and Community Mortgage Specialist, BB&T

2:45 p.m. **Next Steps in South Carolina**

- Alisa Mosley, Executive Director, Affordable Housing Coalition of South Carolina
- Bernie Mazyck, President and Chief Executive Officer, South Carolina Association of Community Development Corporations

3:00 p.m. **Closing**

- Tammie C. Hoy, Community Development Manager, Federal Reserve Bank of Richmond