

State of the Nonprofit Sector in the New Economy: National Trends and Perspectives

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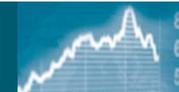
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Current State



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What is the Nonprofit Sector?

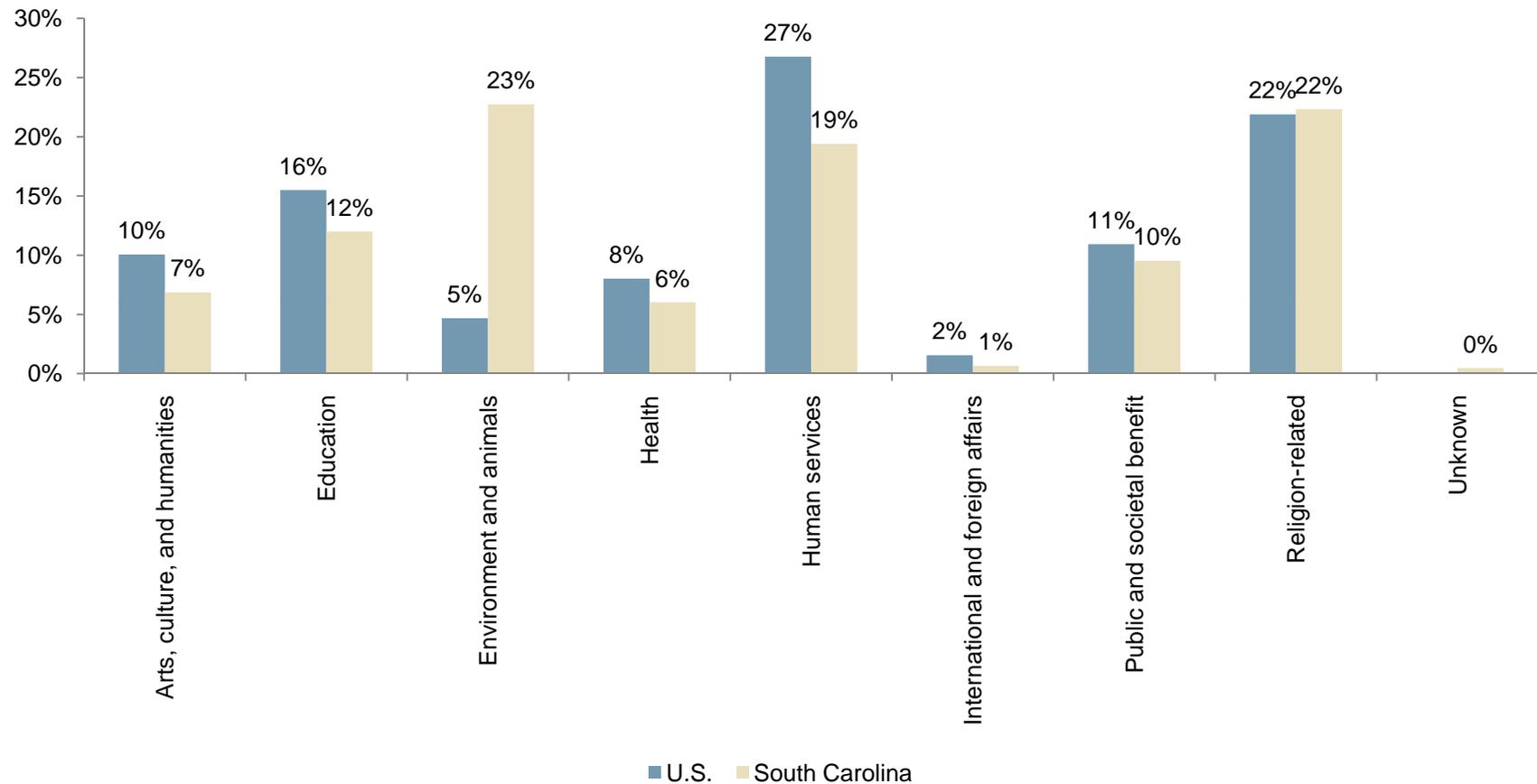
All Nonprofits		
501(c)(3)		Other 501(c) Nonprofit Organizations
<i>Public Charities</i>	<i>Private Foundations</i>	<i>501(c)(4-7) and Other Categories</i>
U.S.		
959,698	100,337	514,639
61%	6%	33%
South Carolina		
16,162	942	5,374
72%	4%	24%

Source: National Center for Charitable Statistics (NCCS); NCCS Business Master File 08/2011; South Carolina Association of Nonprofits (SCANPO).





Public Charities in the U.S. and South Carolina by Subsector, 2010

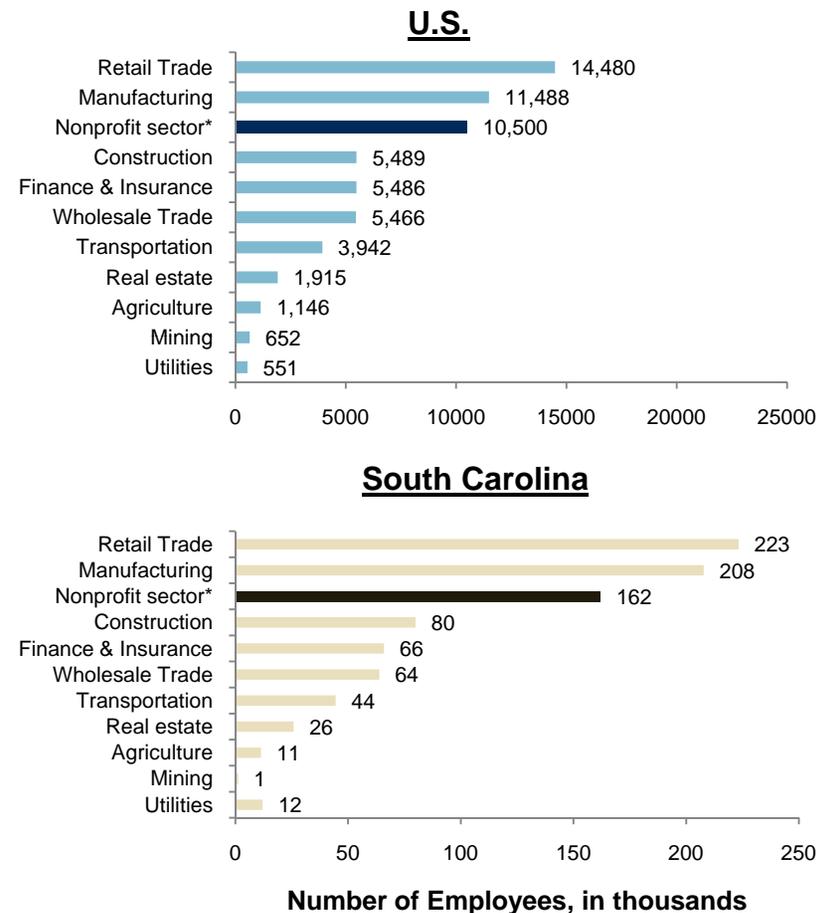




What is the role of nonprofits in the economy?

- Nonprofits as a share of GDP or GSP:
 - United States 5.7%
 - South Carolina 11%
- Nonprofits as a share of workforce:
 - United States 10%
 - South Carolina 7%

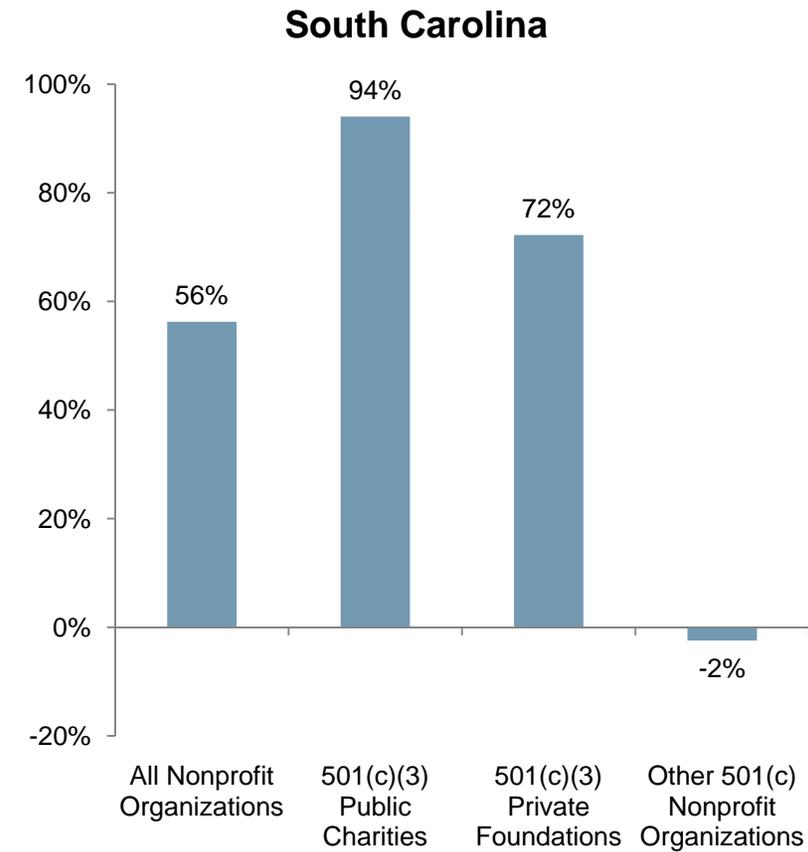
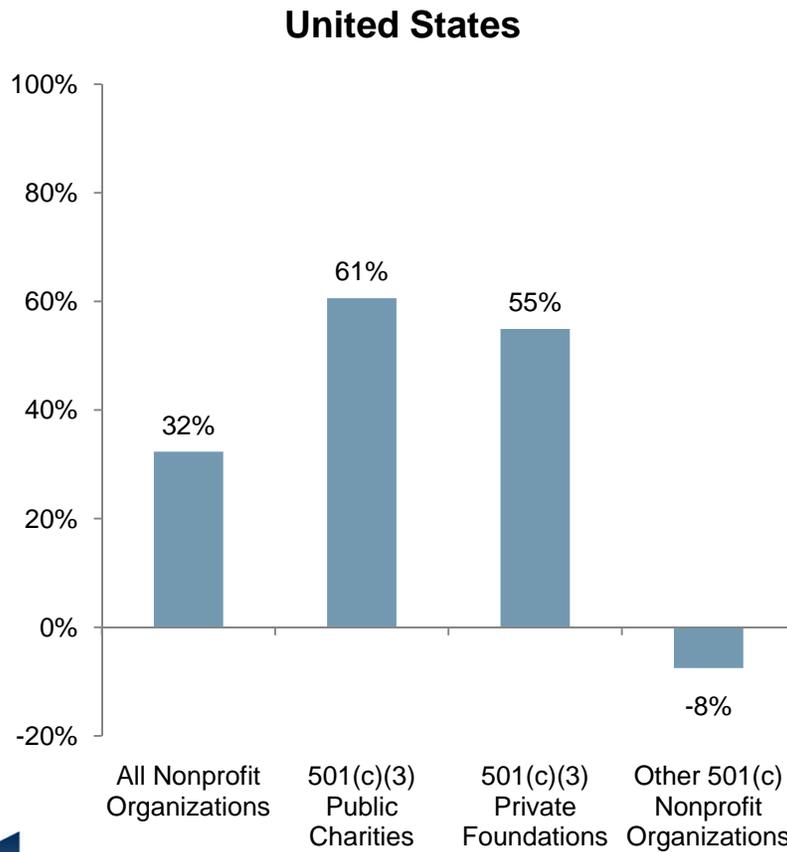
Employment in Nonprofit Sector v. Selected Industries, 2010



* Includes 45 states plus estimates for 5 states and the District of Columbia.
 Source: Special tabulation of data drawn from the U.S. Bureau of Labor Statistics' *Quarterly Census of Employment and Wages*; South Carolina Association of Nonprofit Organizations; and Bureau of Labor Statistics / Haver Analytics.



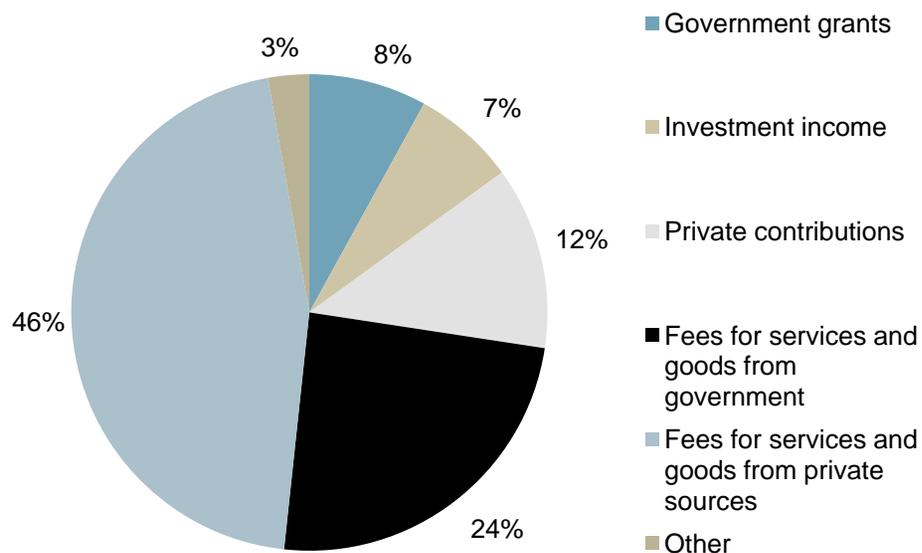
Percentage Change in Number of Nonprofits, 1999-2010





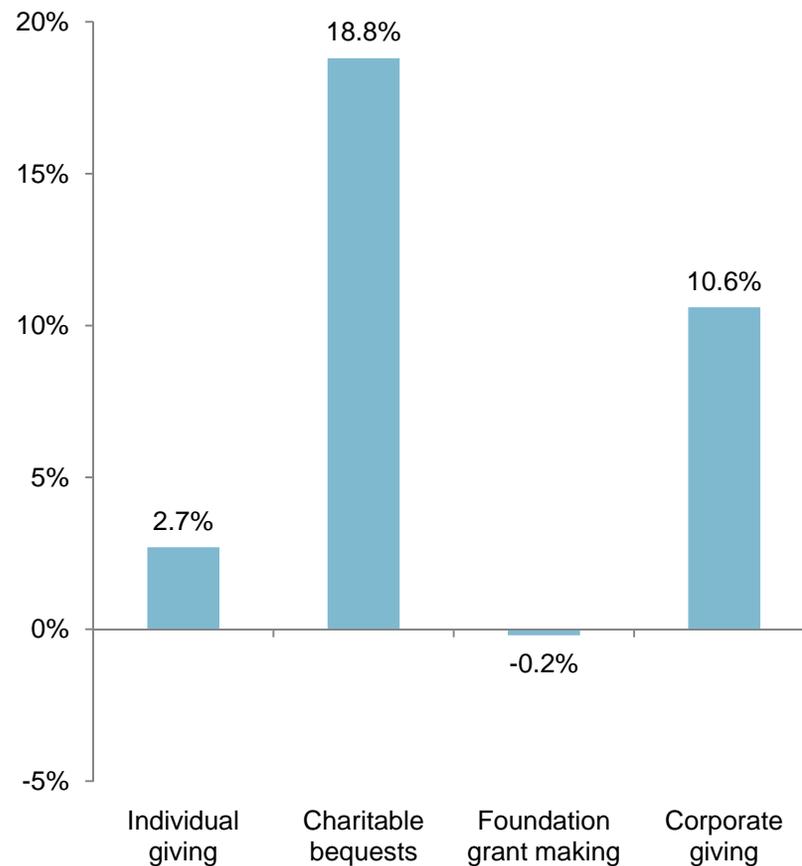
What are the sources of revenue?

Sources of Revenue for Reporting Public Charities, 2008

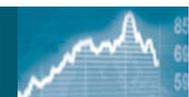


Source: Urban Institute, National Center for Charitable Statistics, Core Files (2008).

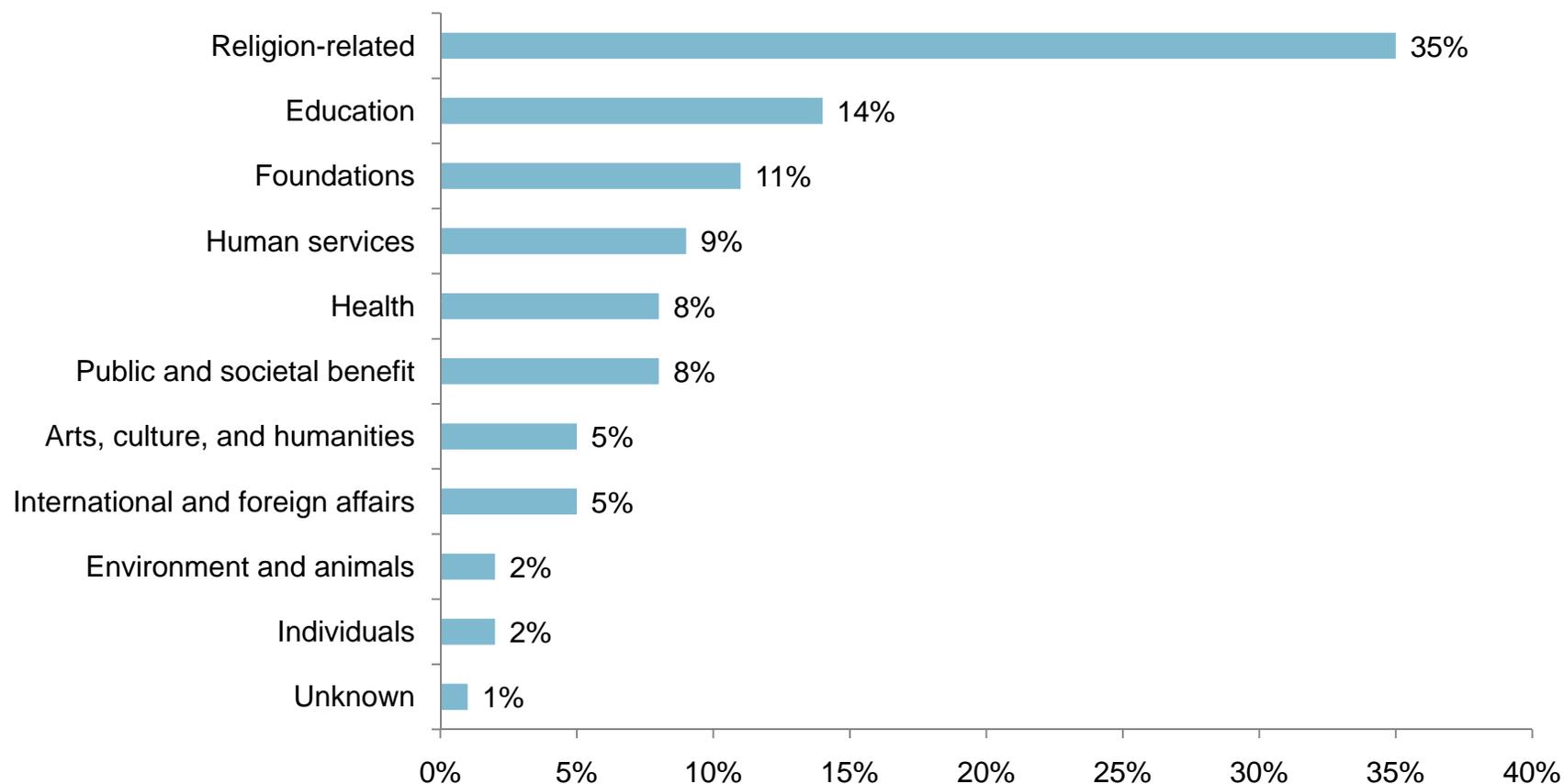
Percentage Change in Charitable Contributions by Donor Type, 2009-2010



Source: Giving USA Foundation and the Center on Philanthropy at Indiana University, June 2011.



Where are the charitable contributions going in the U.S.?

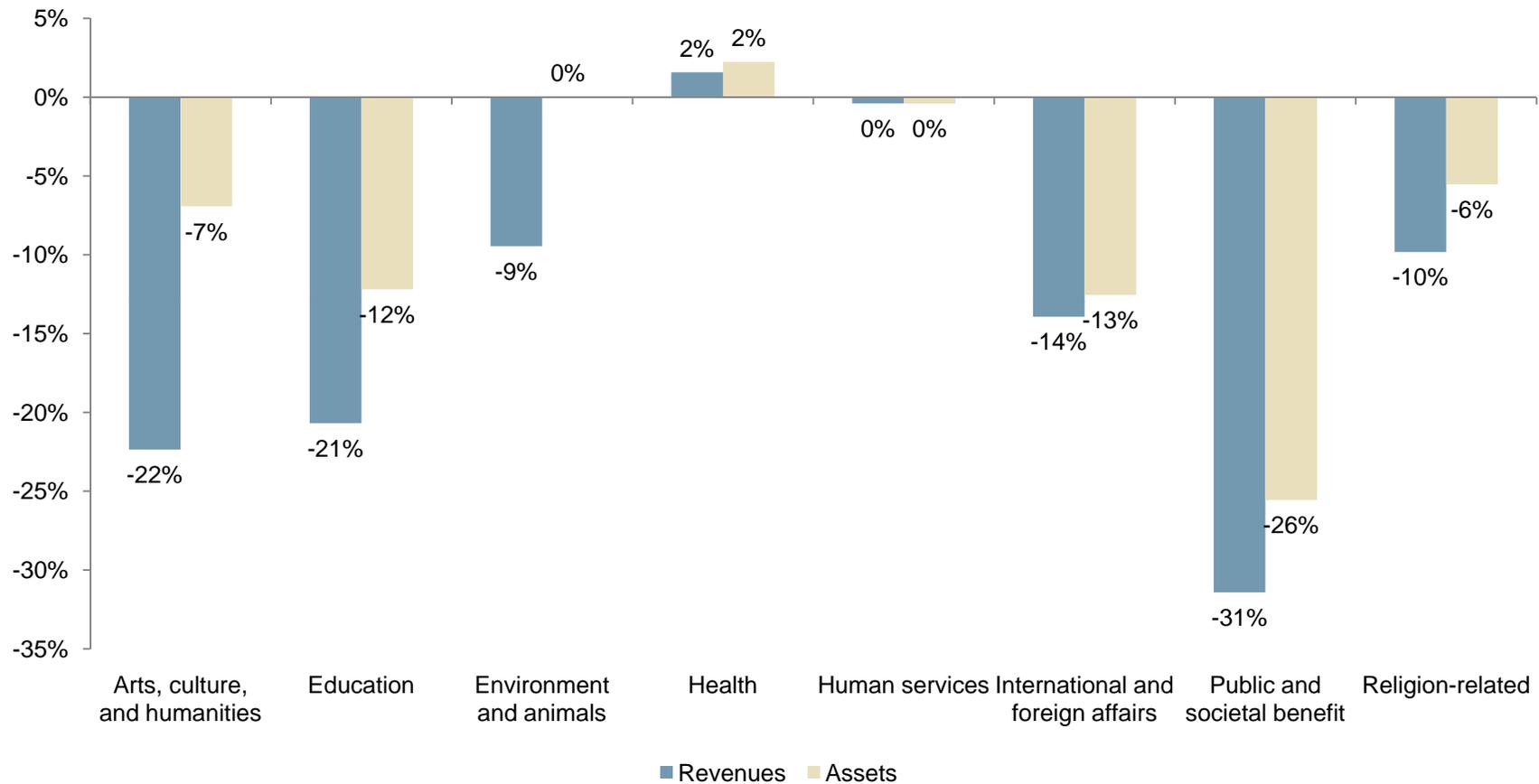


Source: Giving USA Foundation and the Center on Philanthropy at Indiana University, June 2011.



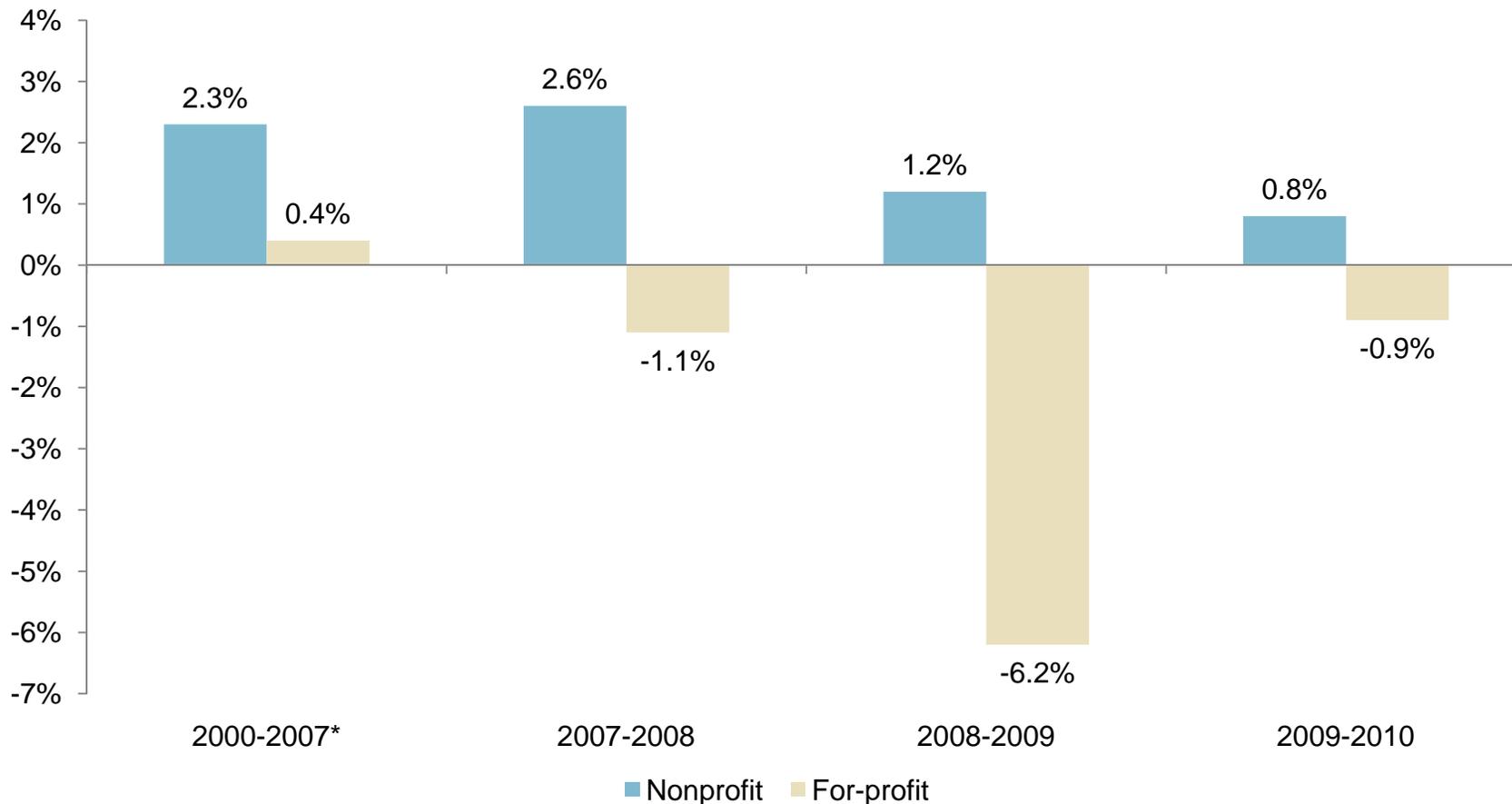


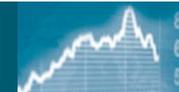
Percentage Change in Revenues and Assets by Subsector in the U.S., 2008-2010





Annual changes in U.S. employment, nonprofit v. for-profit, 2000-2010





Current Issues and Future Prospects



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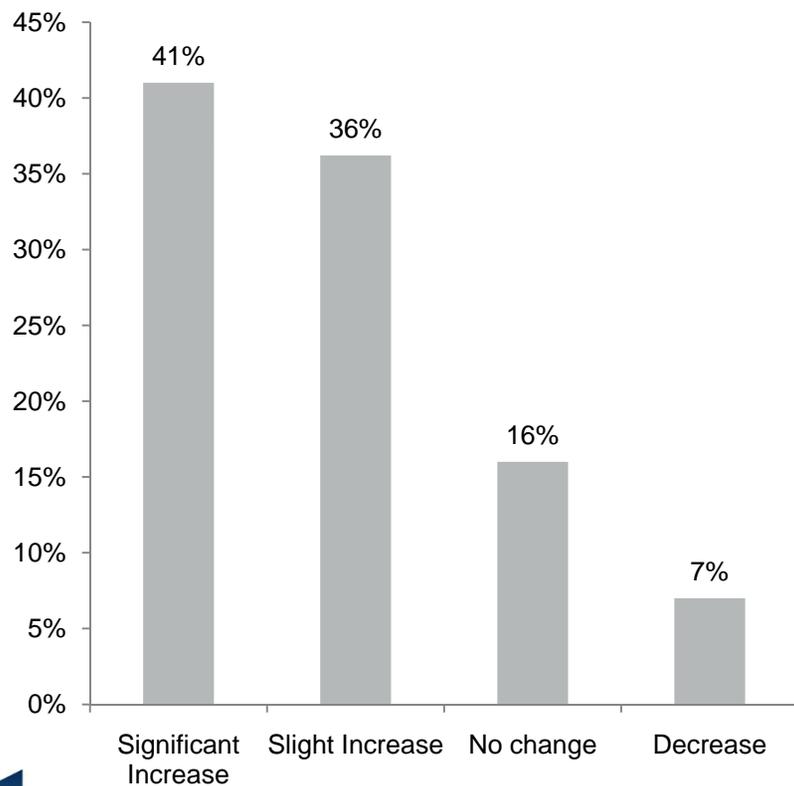
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Increasing demand but not always able to meet the need

In 2010 did you experience _____ in demand for services?



In _____ were you able to fully meet demands for service?

Year	Yes (%)	No (%)
2009	56	44
2010	51	49
2011 Expected	46	54





Challenges Facing the Sector

- Financial sustainability
- Programmatic budget cuts at varying government levels
- “Taxing” the tax-exempt
- Loss of tax-exempt status for nonprofits

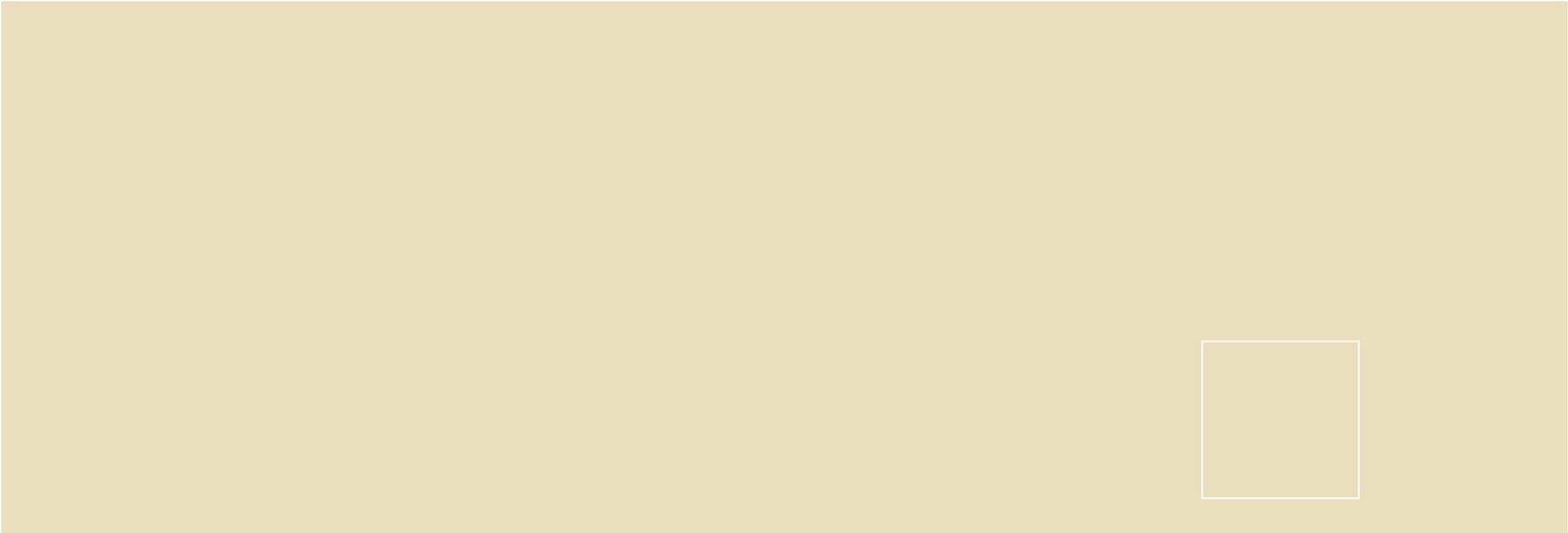




Moving Beyond Financial Constraints to Innovate

- Work with foundations that encourage collaboration
- Collaborate across fields
- Seek out collaborations with businesses that are willing to provide services that your organization needs





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