

The Regional Economy



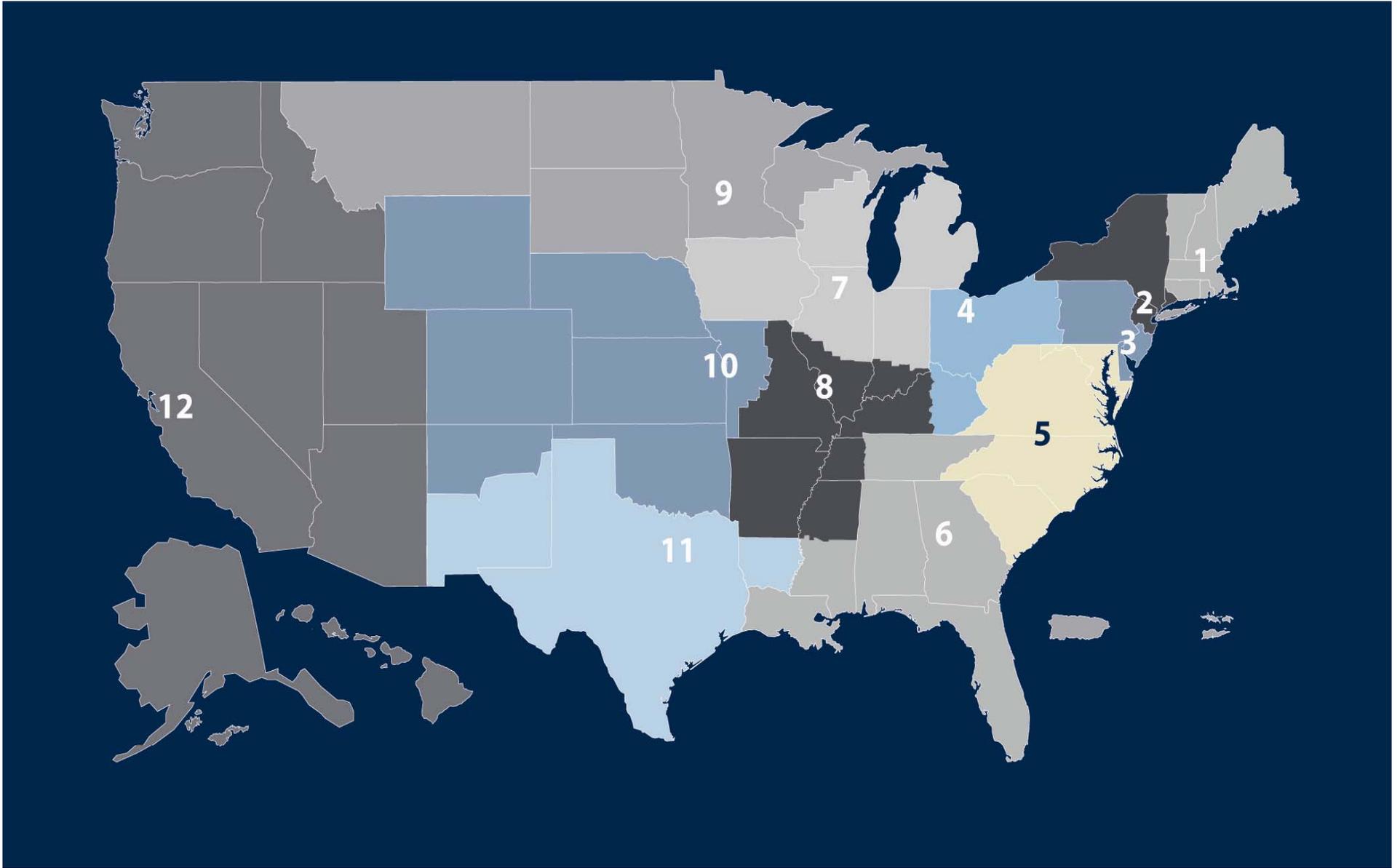
Sonya Ravindranath Waddell

April 15, 2009

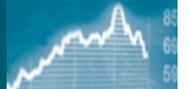


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WHERE DO WE LIVE AND WHAT DO WE DO?

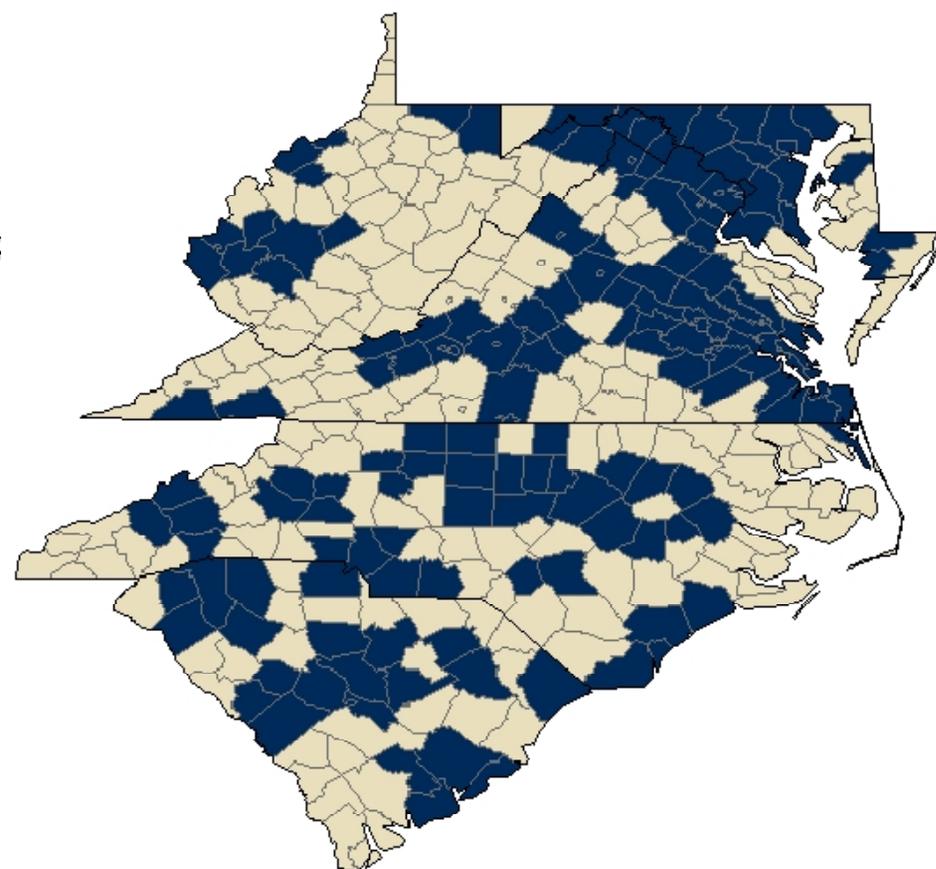
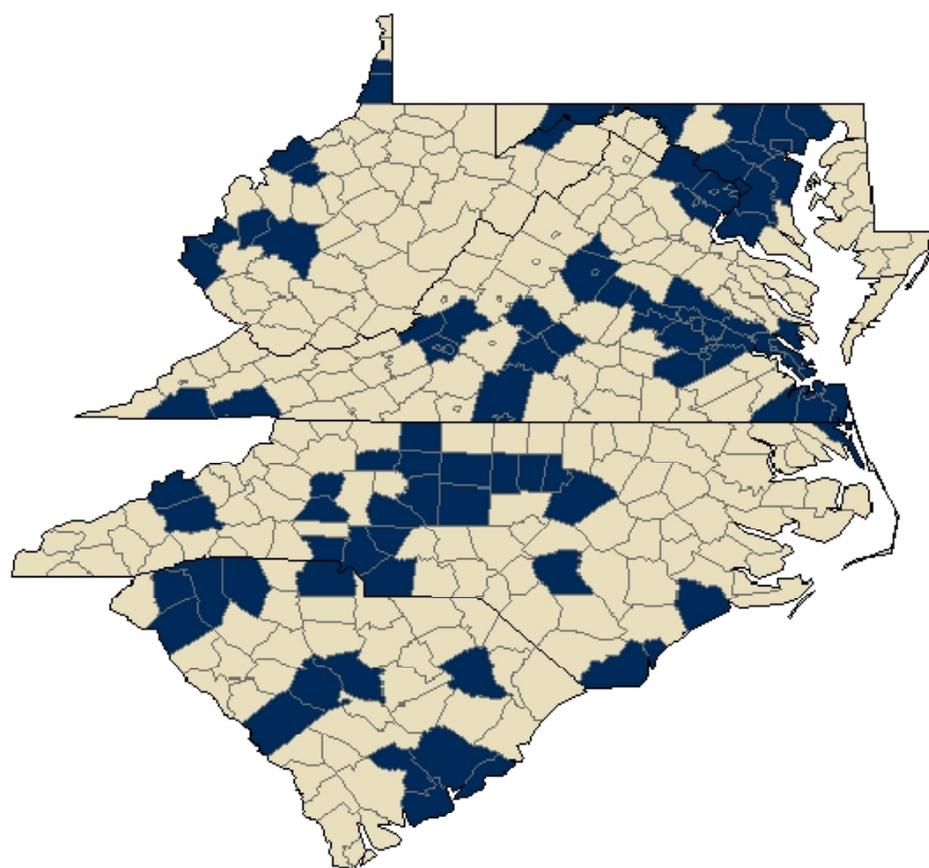


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1980

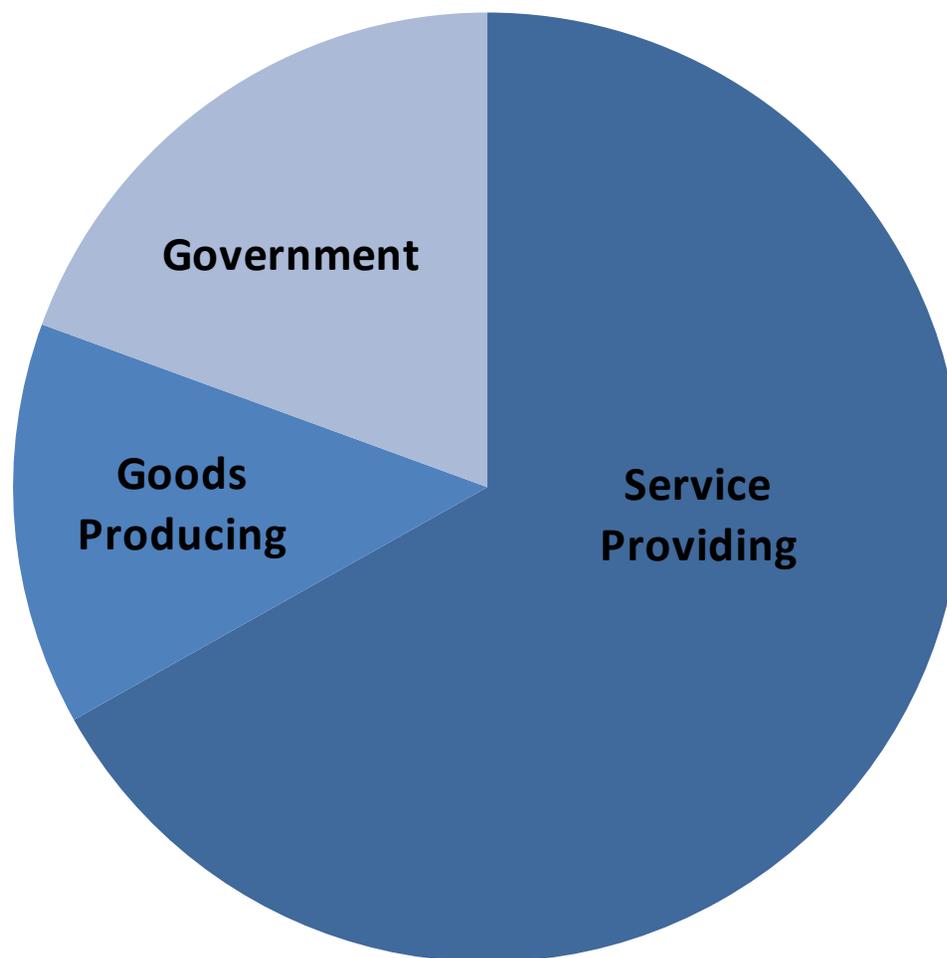
2007



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Fifth District Industry Structure



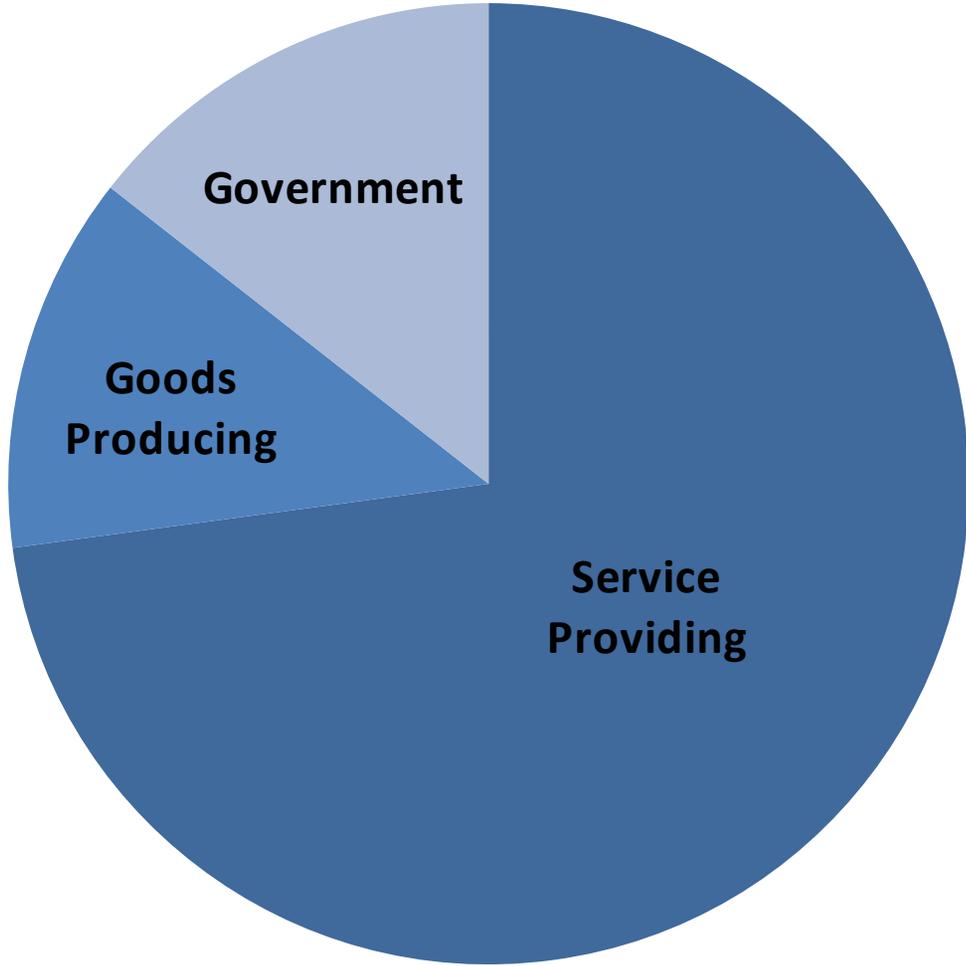
Employment Share (Percent)



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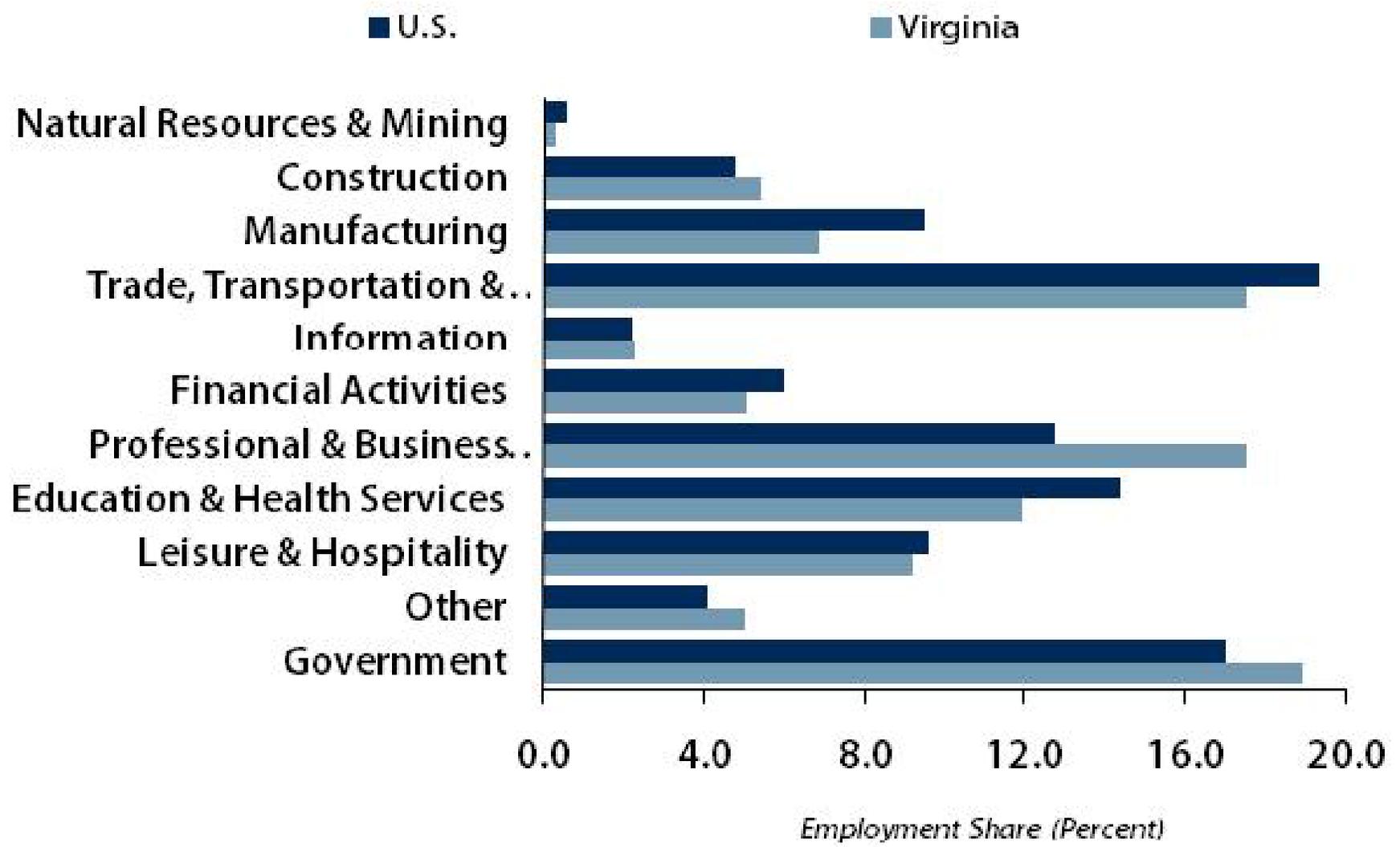
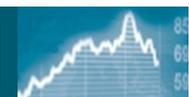


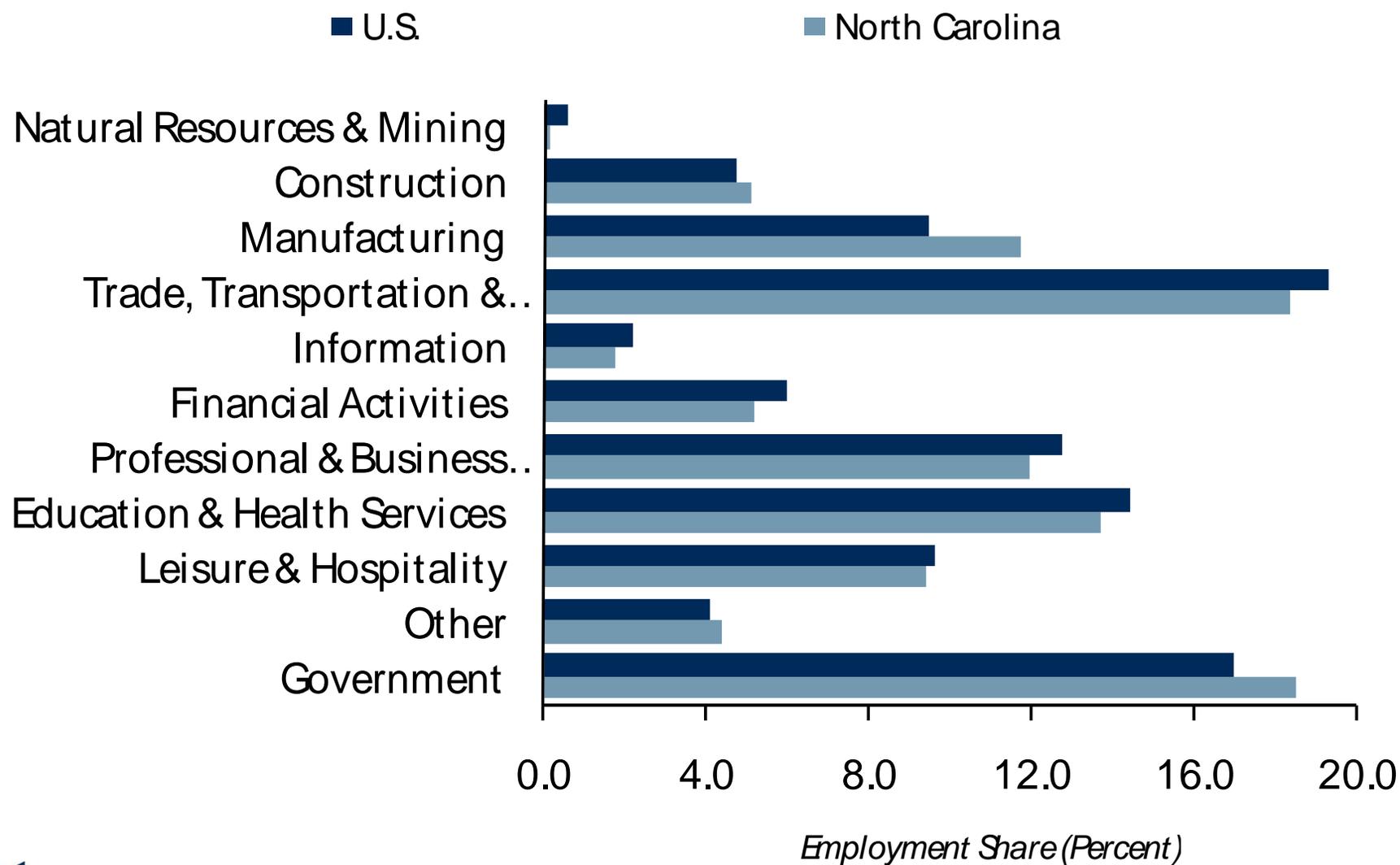
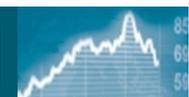
U.S. Industry Structure



Employment Share (Percent)





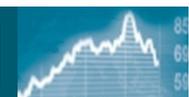




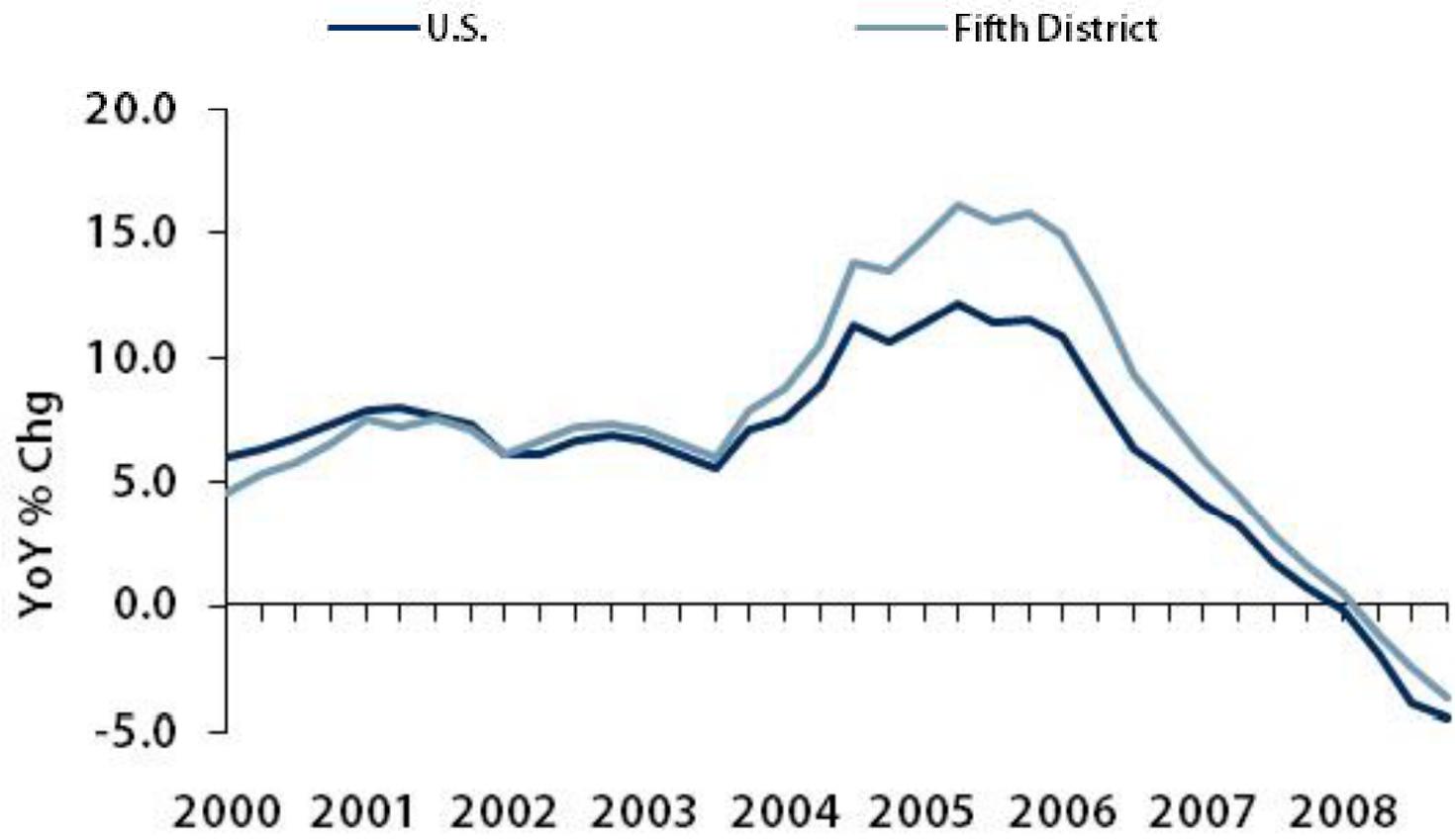
Recent Economic Events



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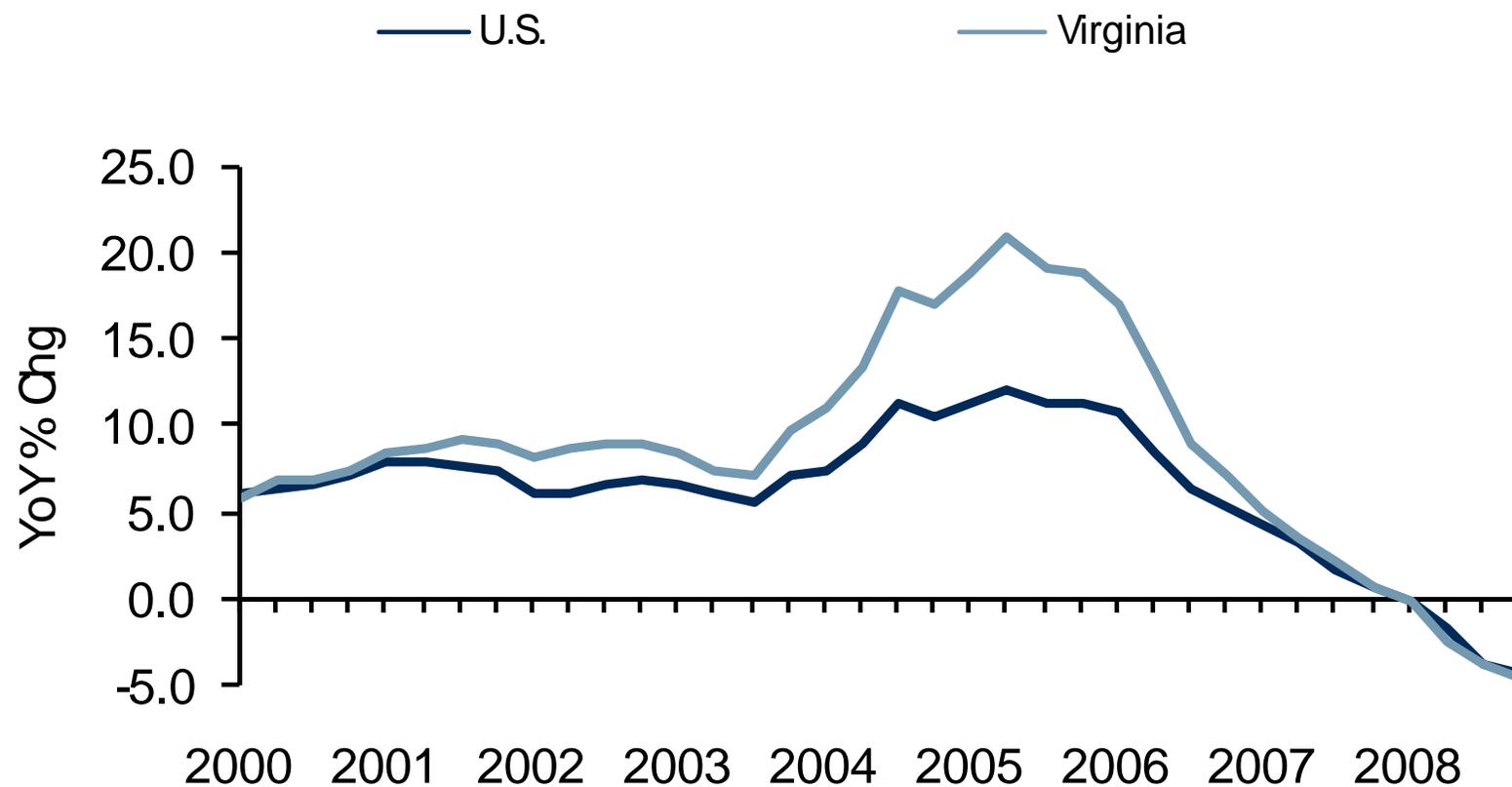


House Prices



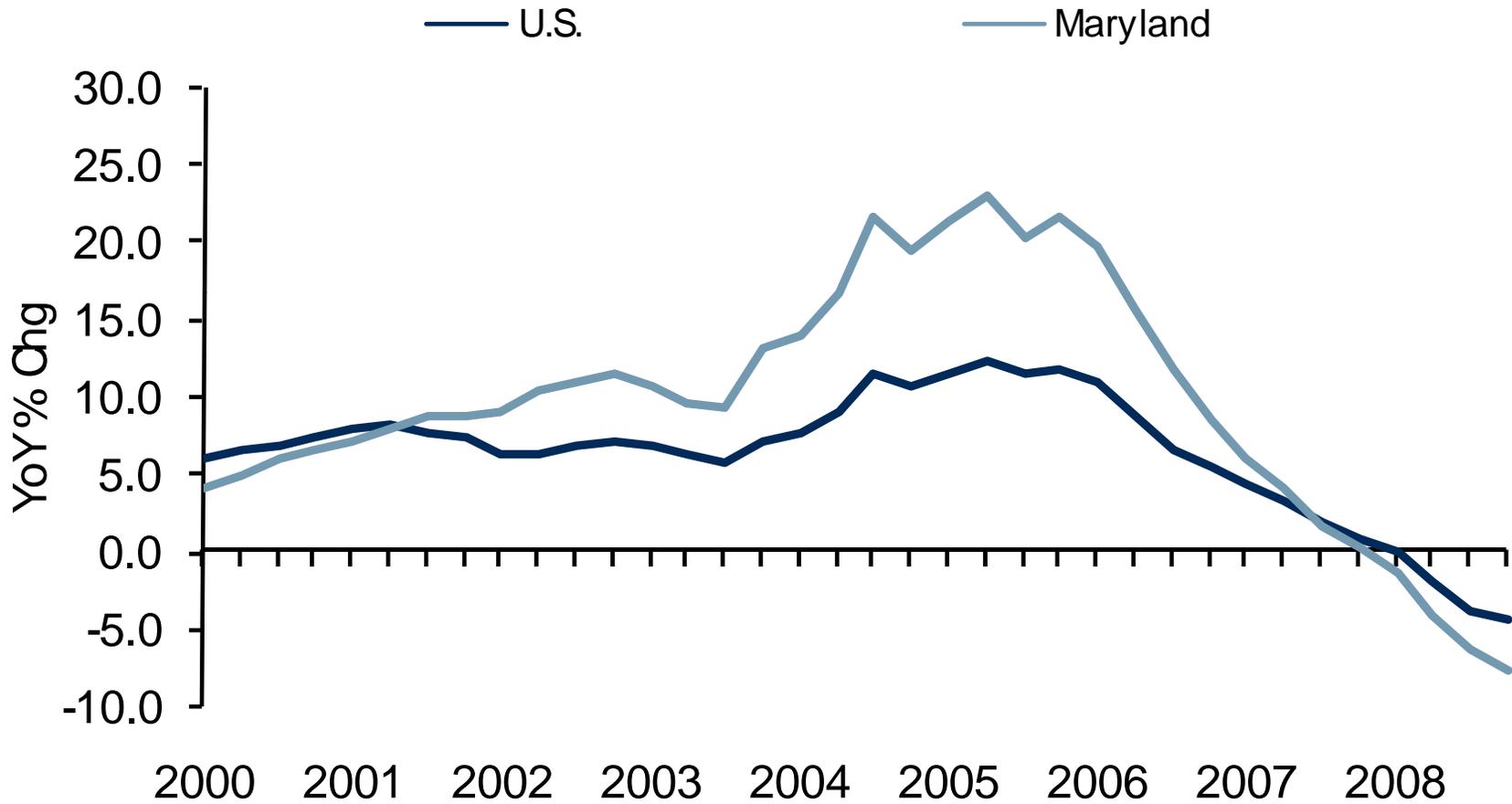


Virginia



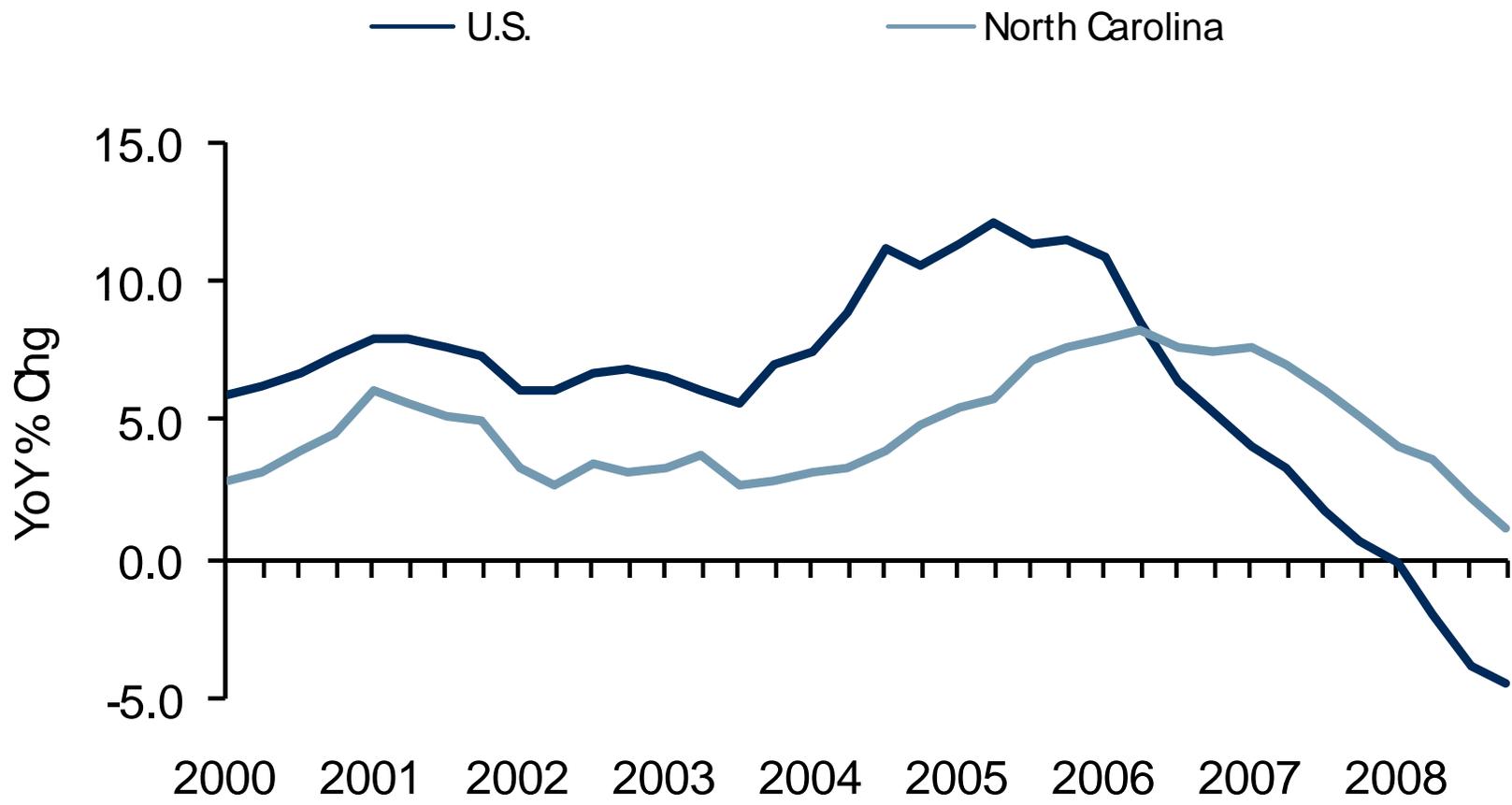


Maryland





North Carolina



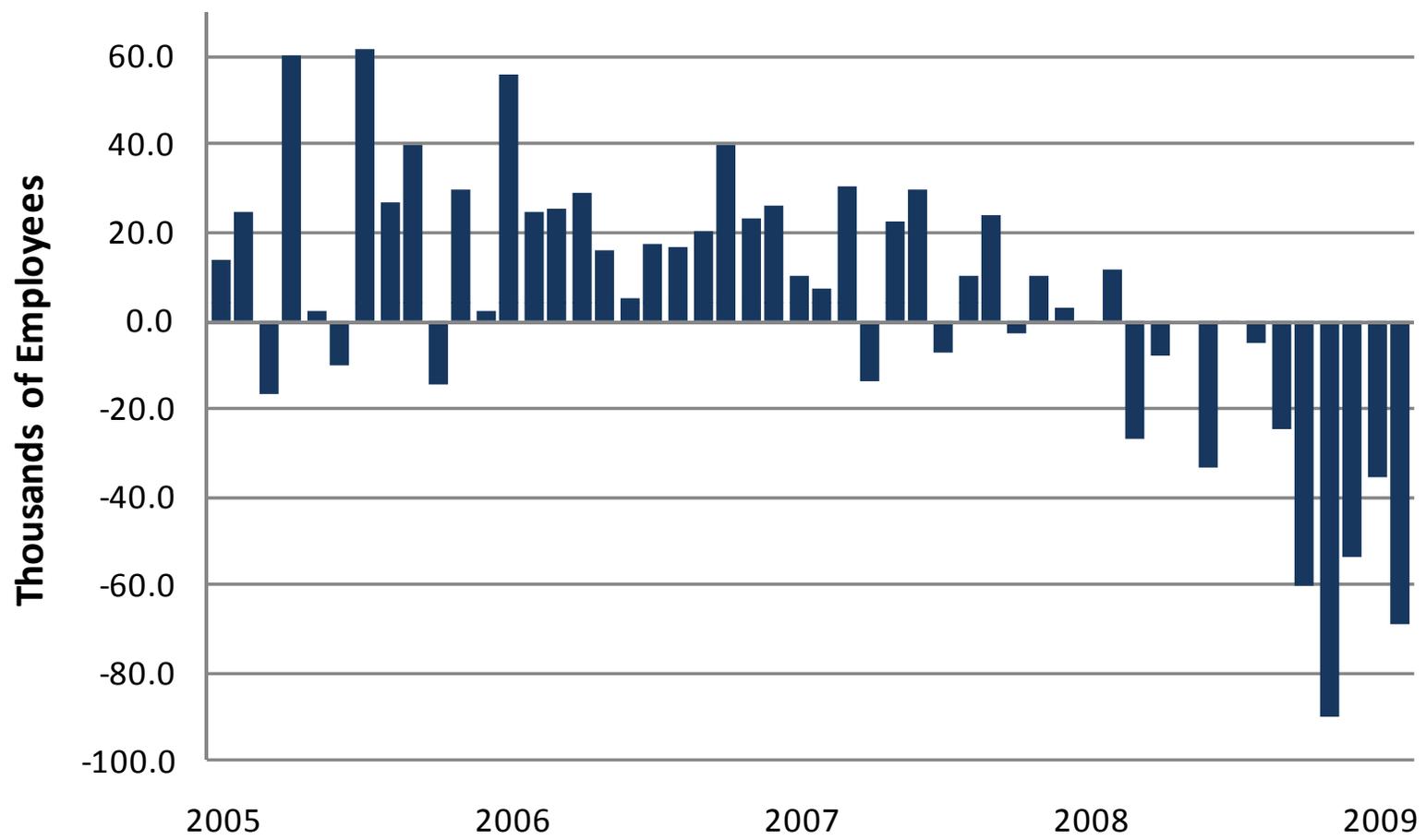


Metropolitan Statistical Area	% Change in House Price Index over 2008
Washington, DC	-12.1
Baltimore, MD	-5.8
Charlotte, NC	1.8
Durham, NC	2.2
Greenville, NC	-0.4
Raleigh-Cary, NC	3.0
Charleston, SC	-1.9
Myrtle Beach, SC	-4.7
Danville, VA	-5.4
Lynchburg, VA	1.8
Richmond, VA	-2.0
Virginia Beach-Norfolk, VA	-3.0
Charleston, WV	1.6



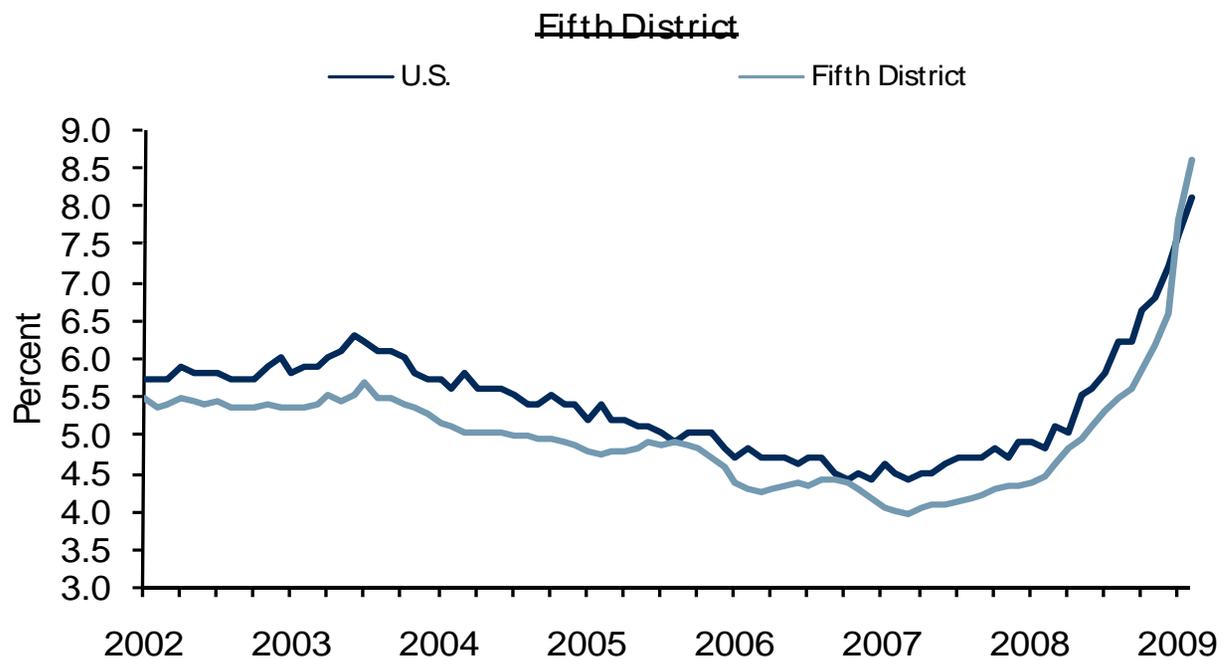


Fifth District Payroll Employment





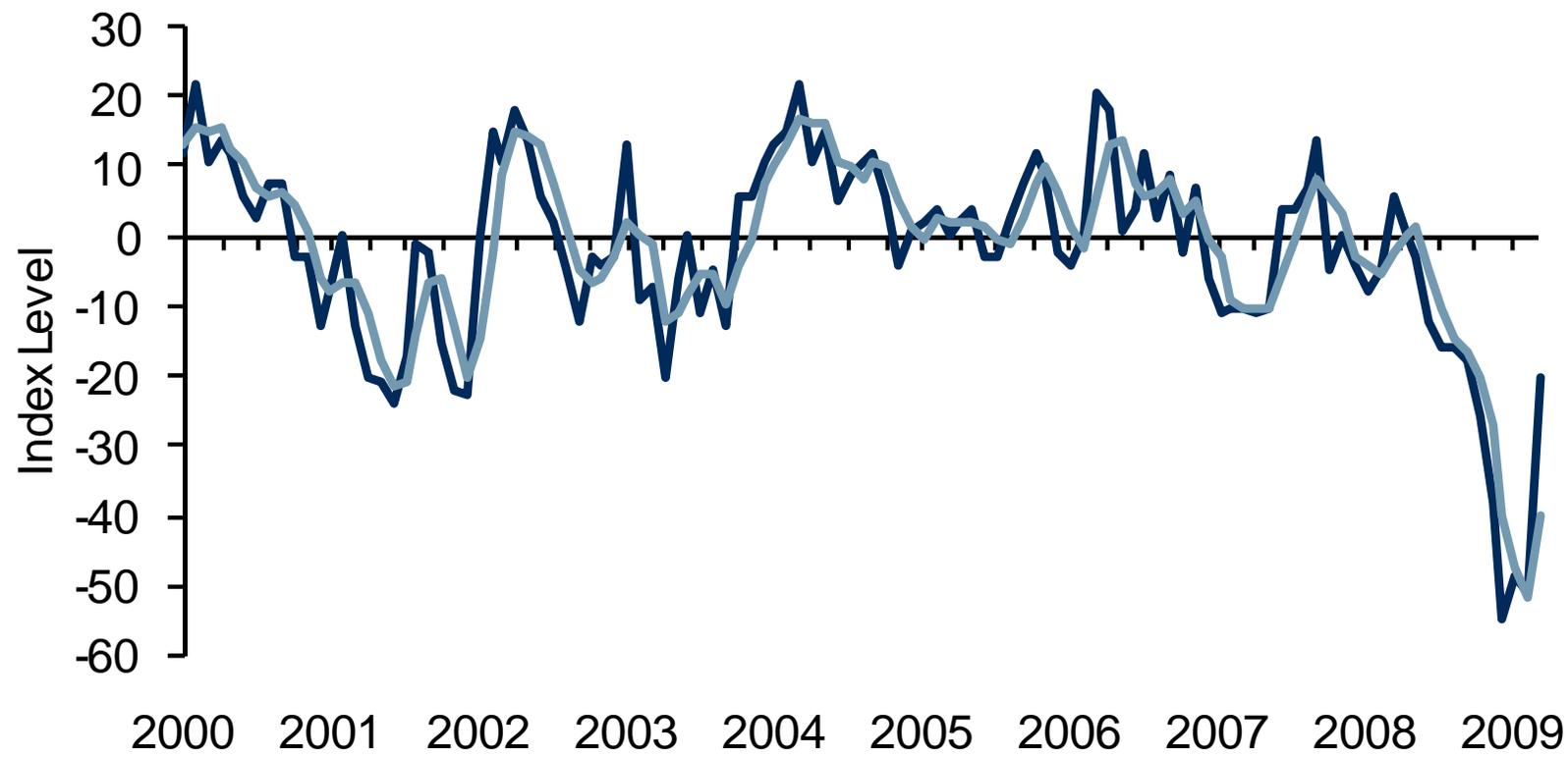
Unemployment Rate





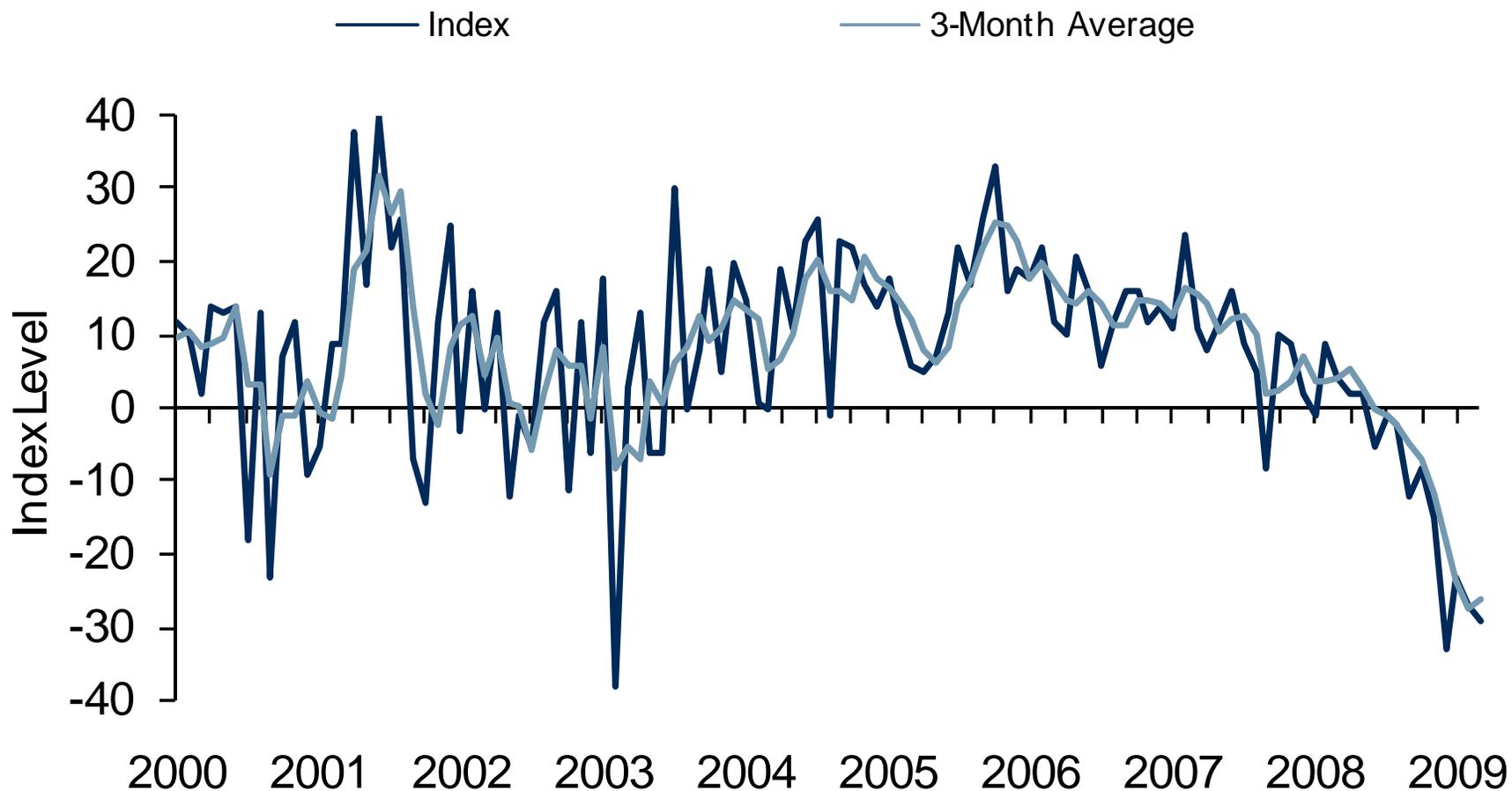
Manufacturing Composite Index

— Index — 3-Month Average





Non-Retail Revenues





Retail Revenues

