

North Carolina and its Regions

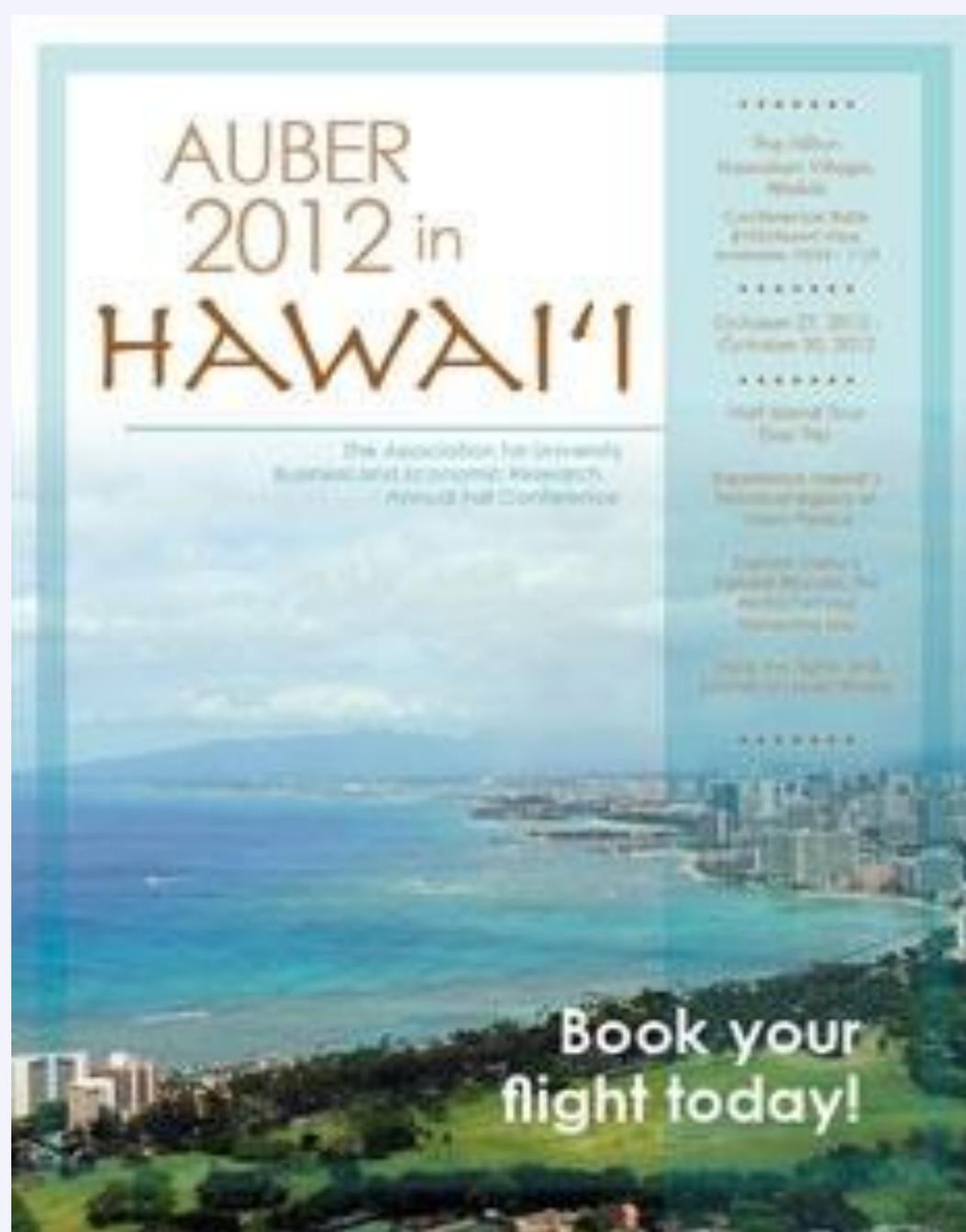
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August 1, 2012

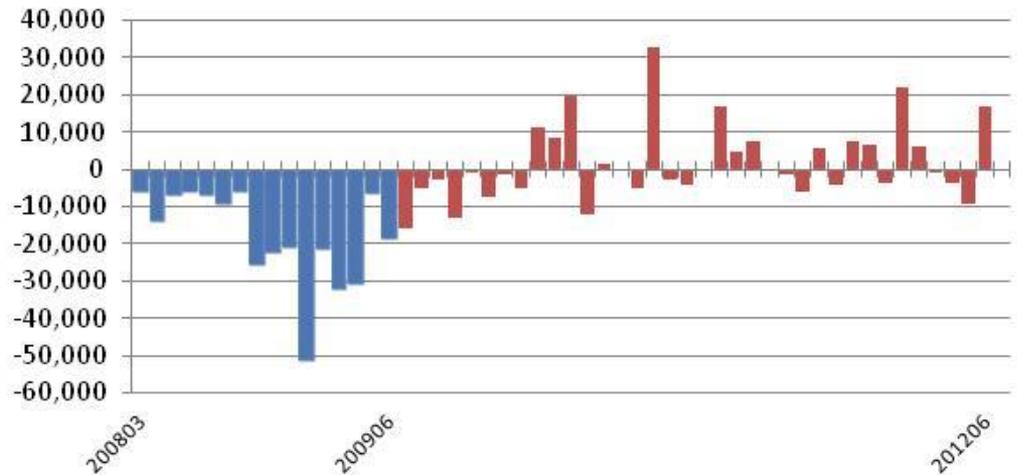
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1947,
AUBER is
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association
of business
and
economic
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centers in
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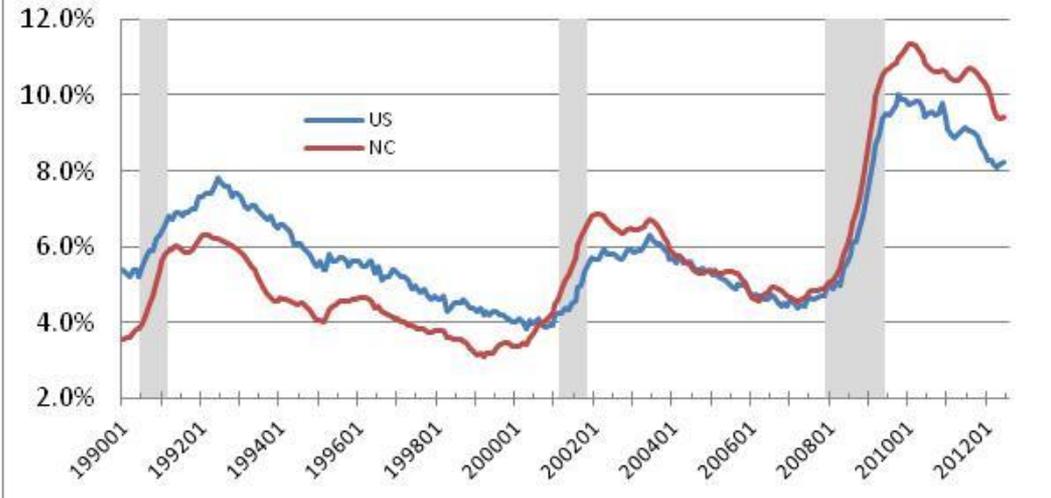
Relative Nonfarm Employment Growth Year-to-Year Change in Seasonally Adjusted Data



Monthly Employment Change North Carolina

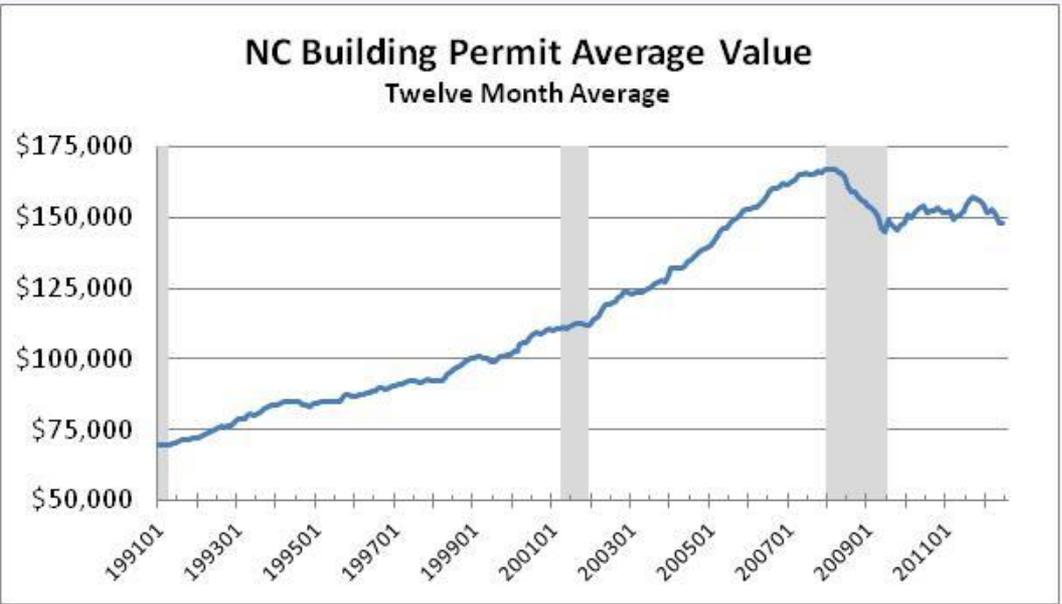
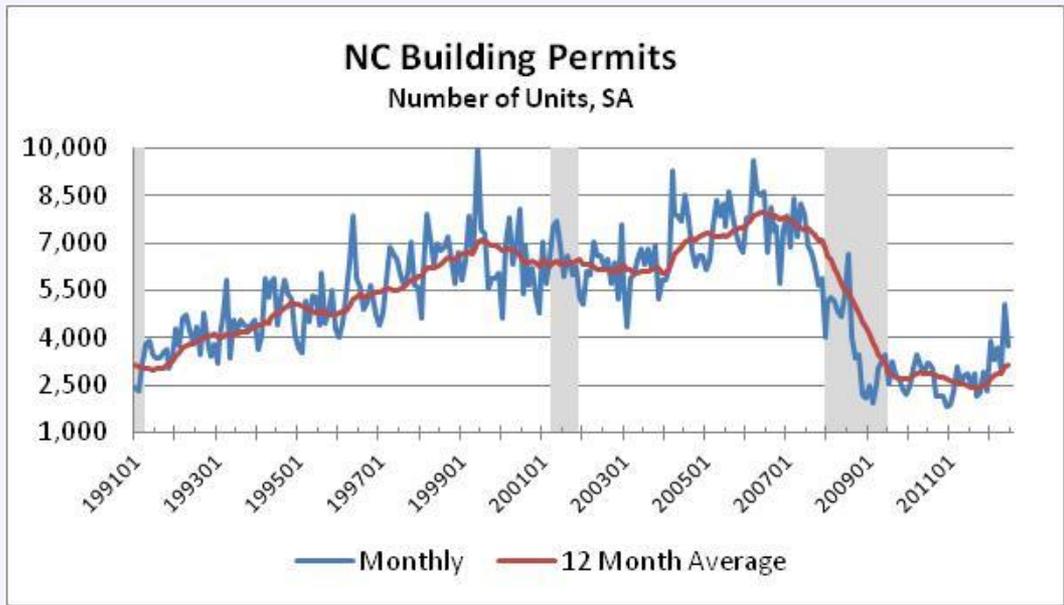


Relative Unemployment Rate Seasonally Adjusted Monthly Data

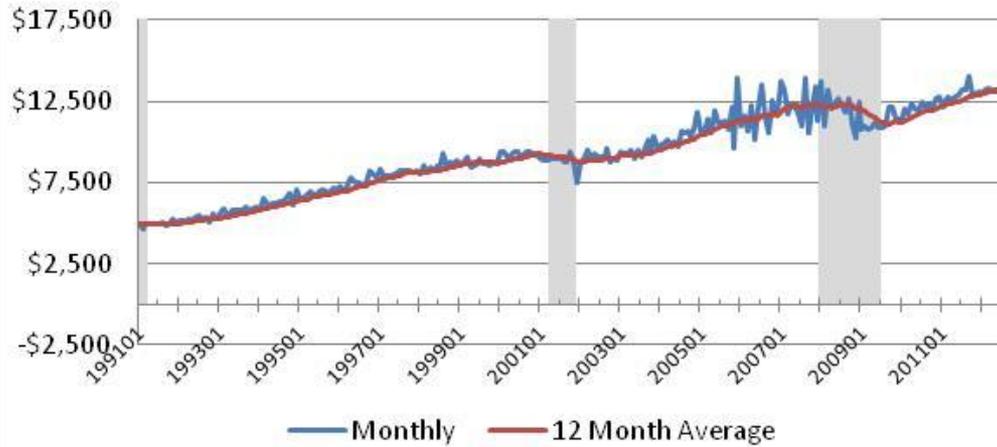


NC Insured Unemployment Average Weekly Claimants

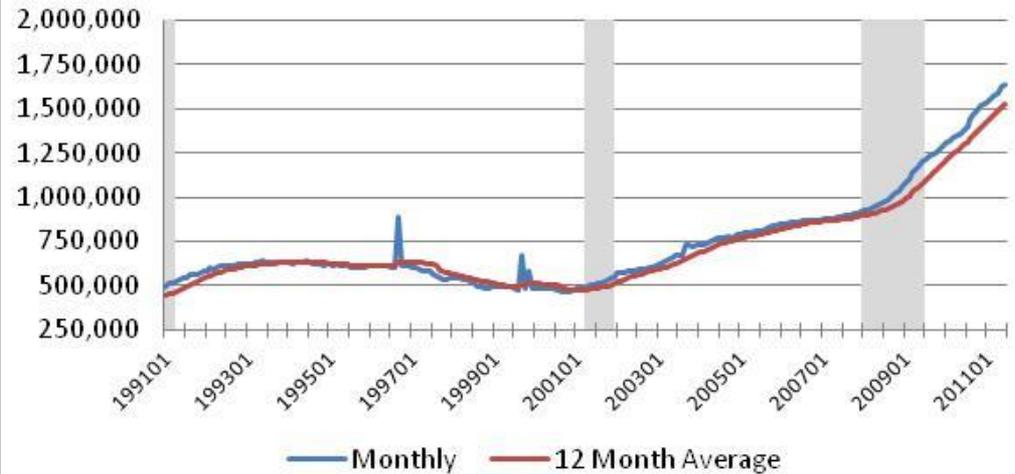




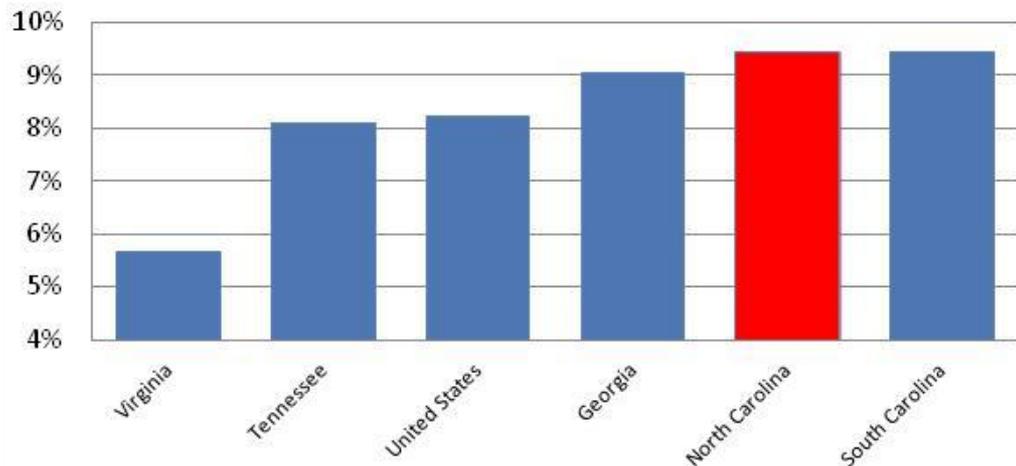
NC Domestic Retail Sales Millions of Dollars, SA



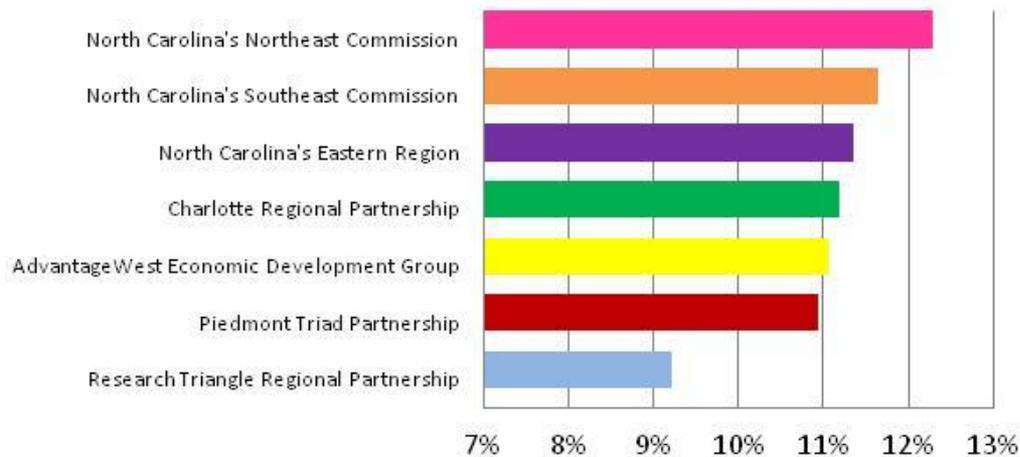
NC Food Stamp Recipients Average Monthly Claimants



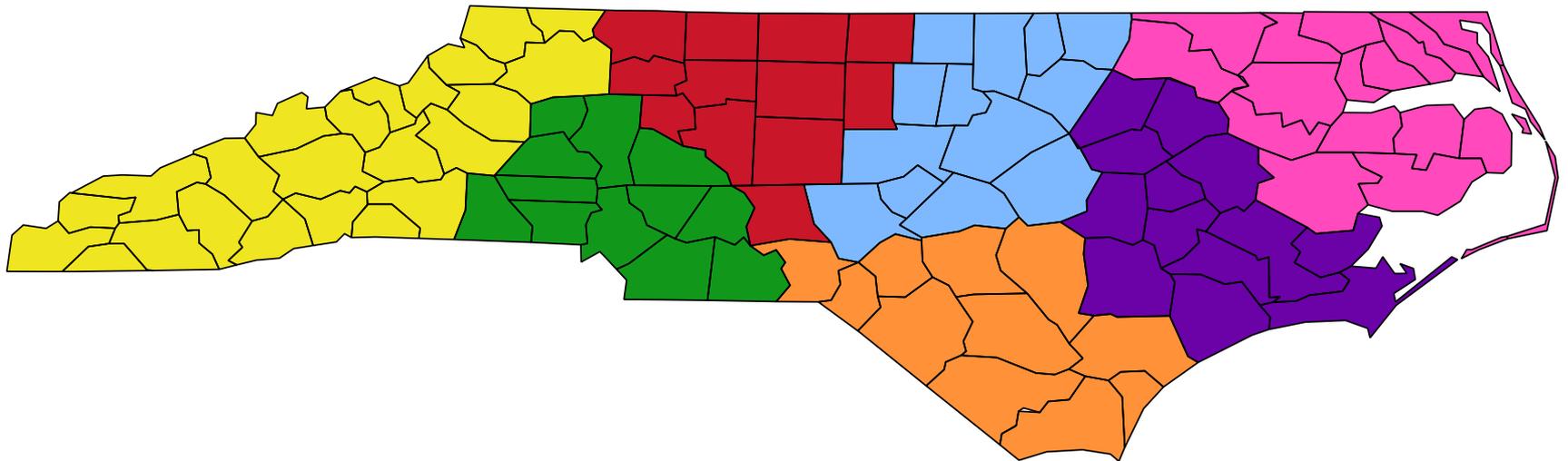
Unemployment Rates: June 2012 North Carolina and its Neighbors



Unemployment Rates: June 2012 NC Economic Development Regions

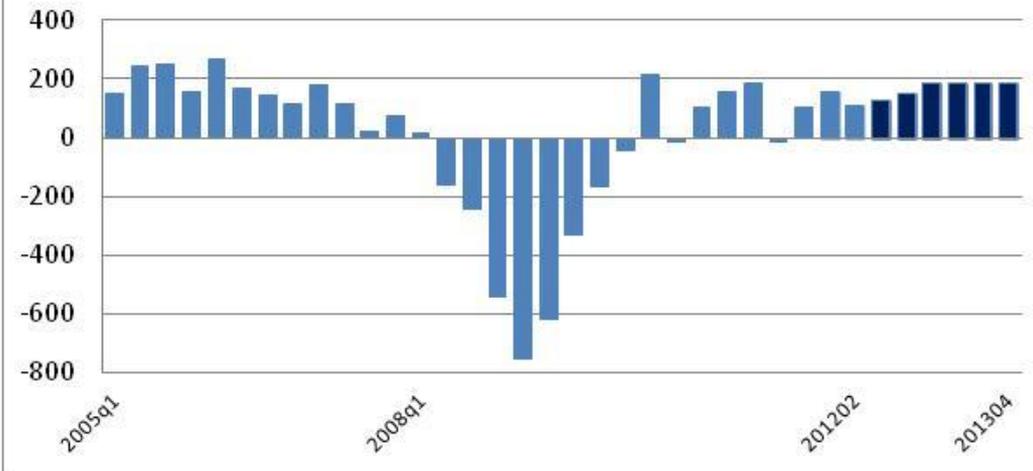


North Carolina's Economic Development Regions

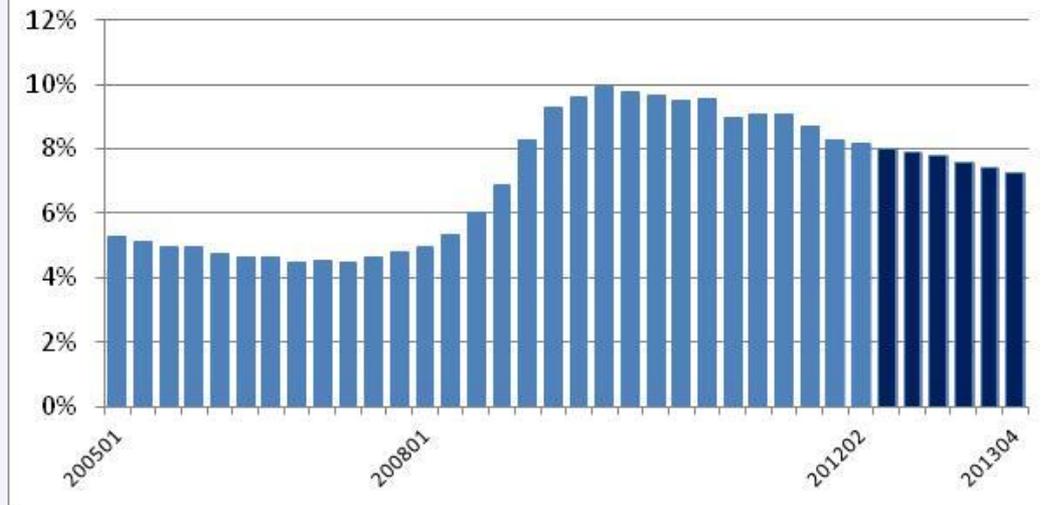


Change in US Establishment Employment

Average Monthly Change



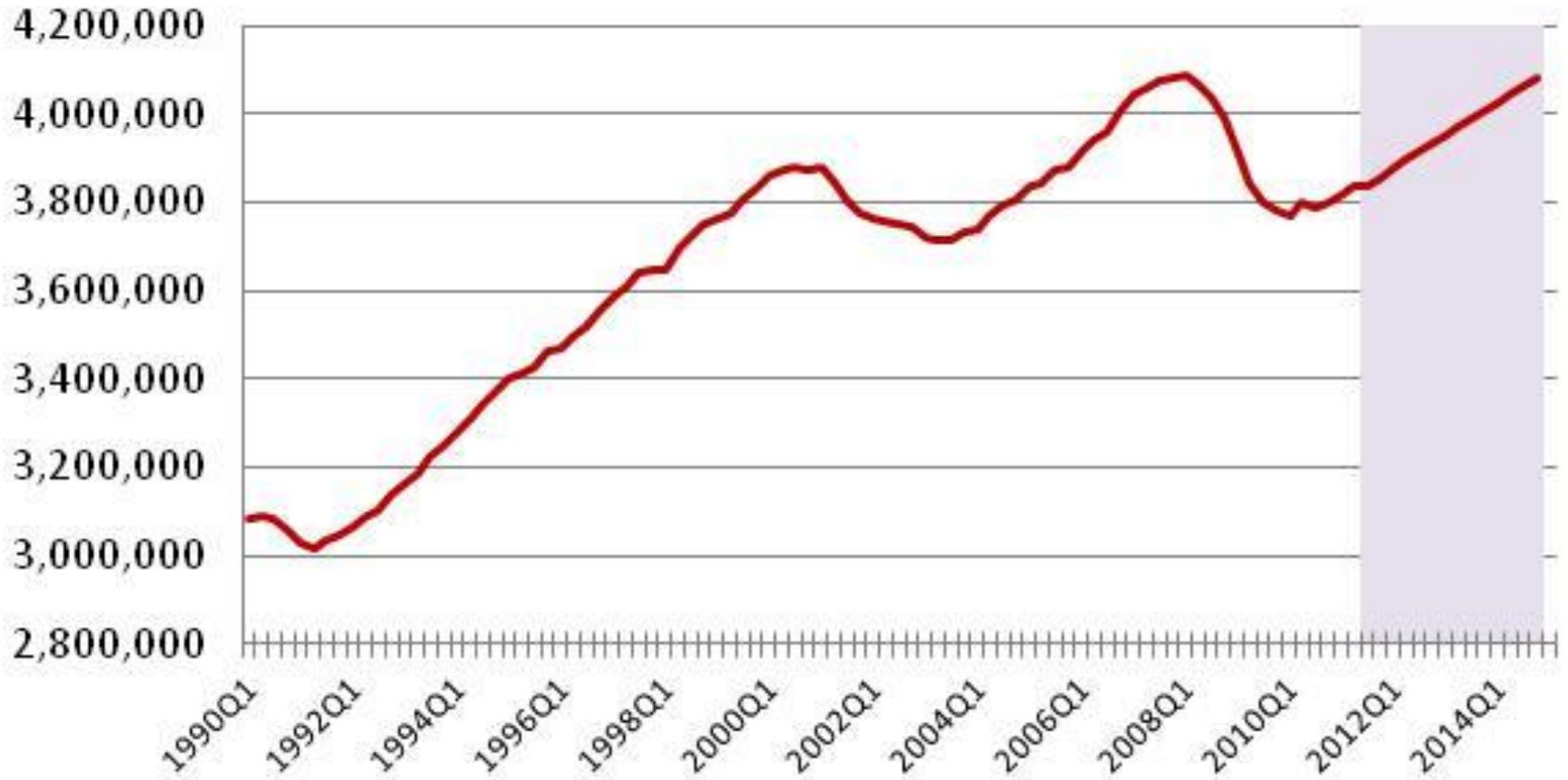
US Unemployment Rate



North Carolina Employment by Industry Year-to-Year Percent Change



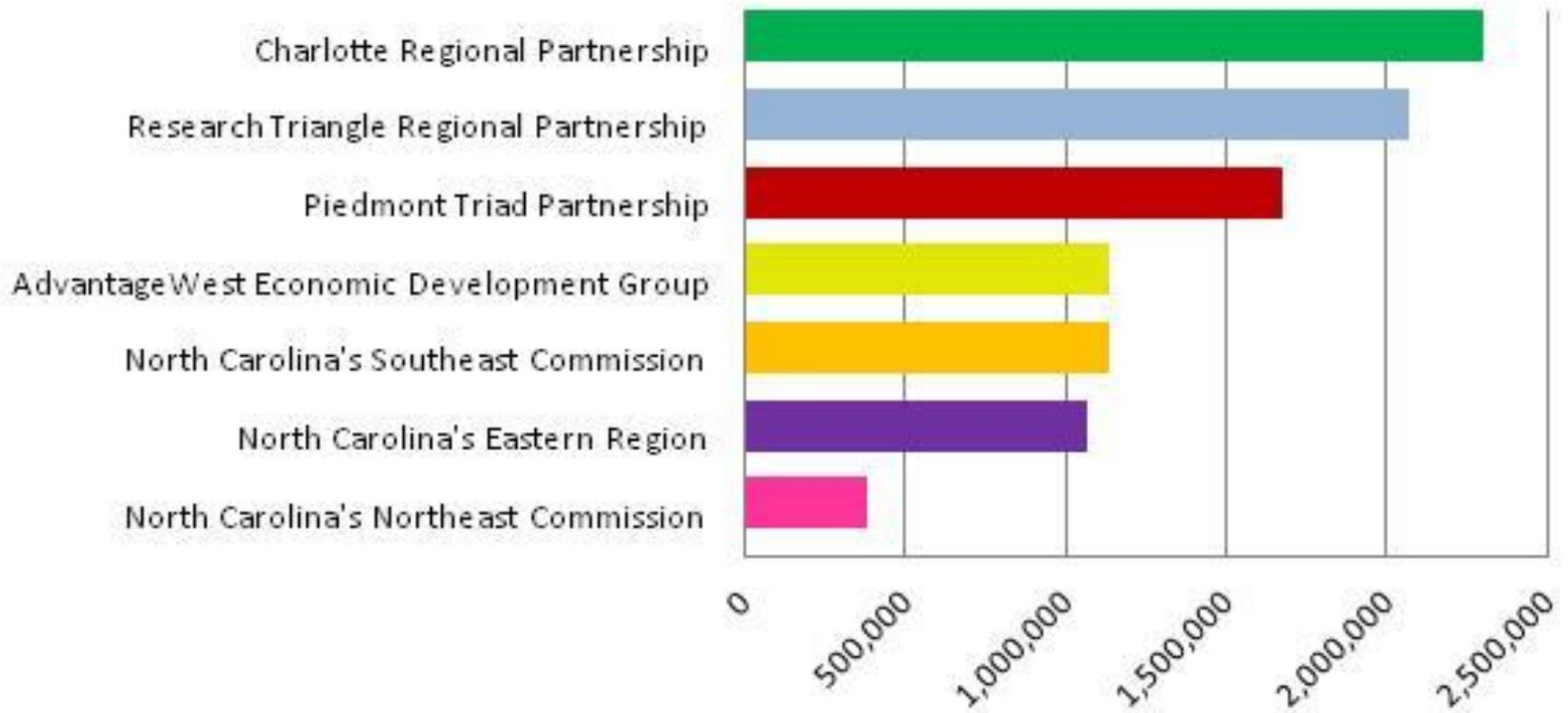
NC Employment by Industry



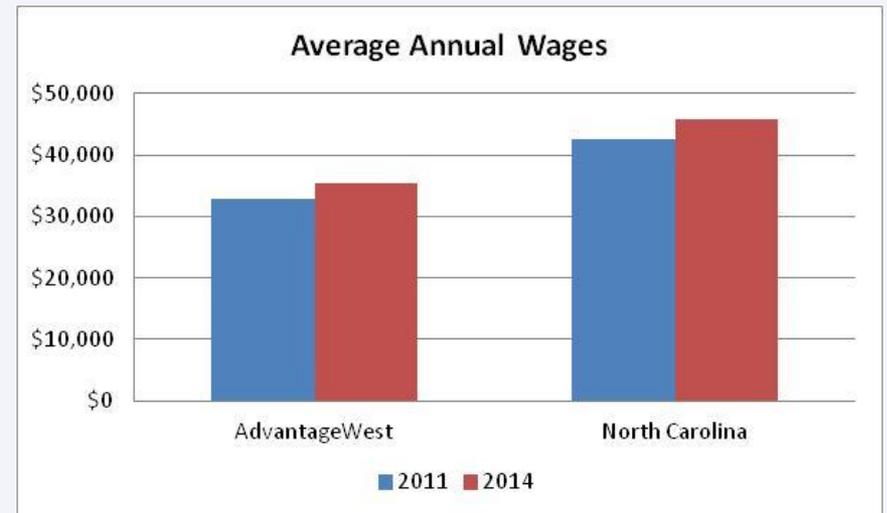
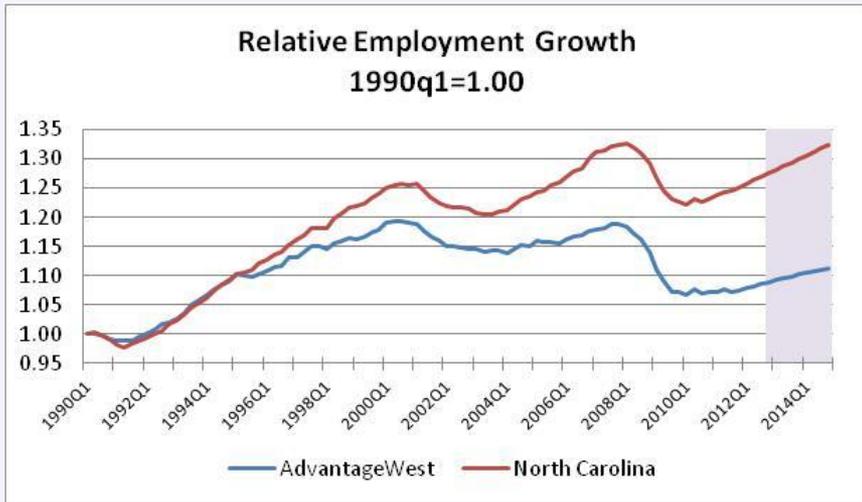
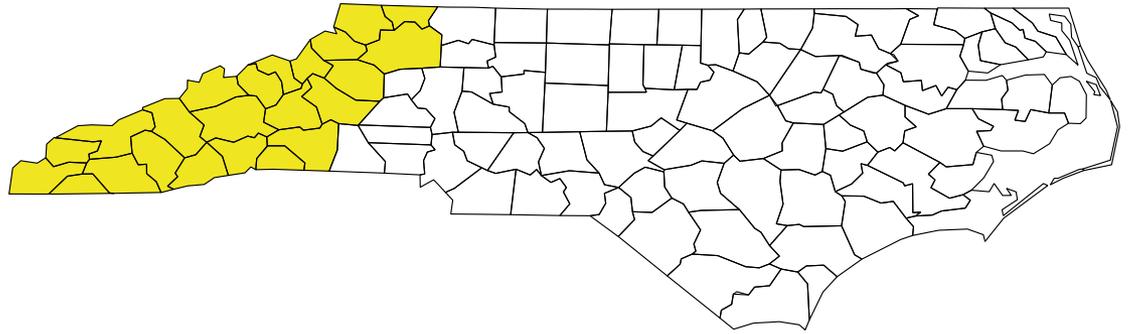
BBR Forecast April 2012

Population: 2012q1

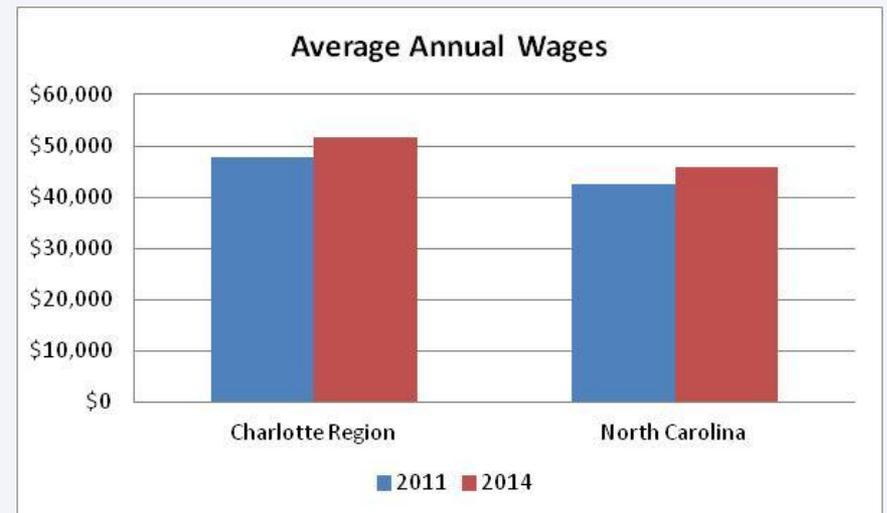
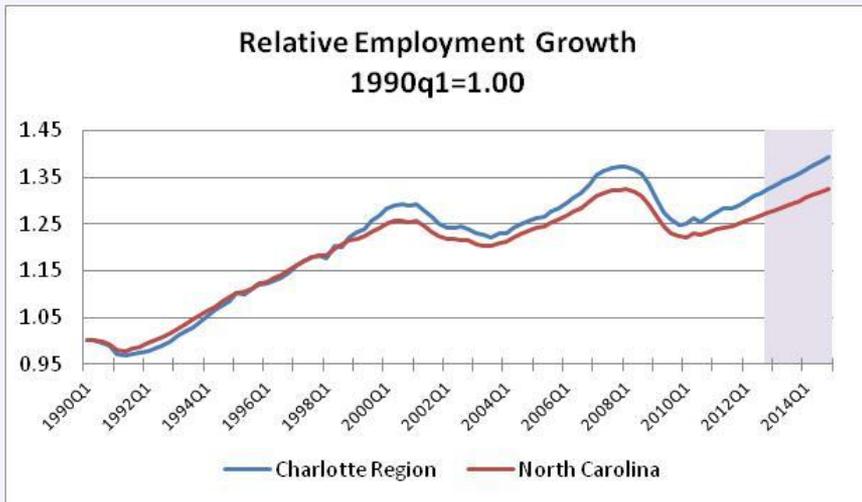
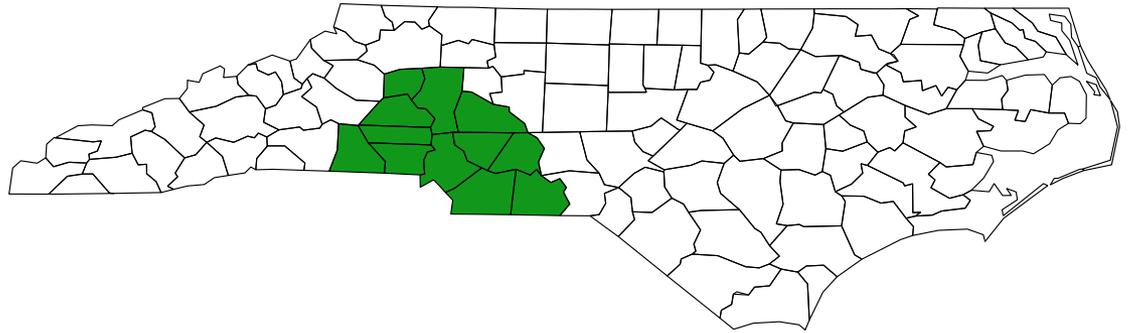
NC Economic Development Regions



Advantage West

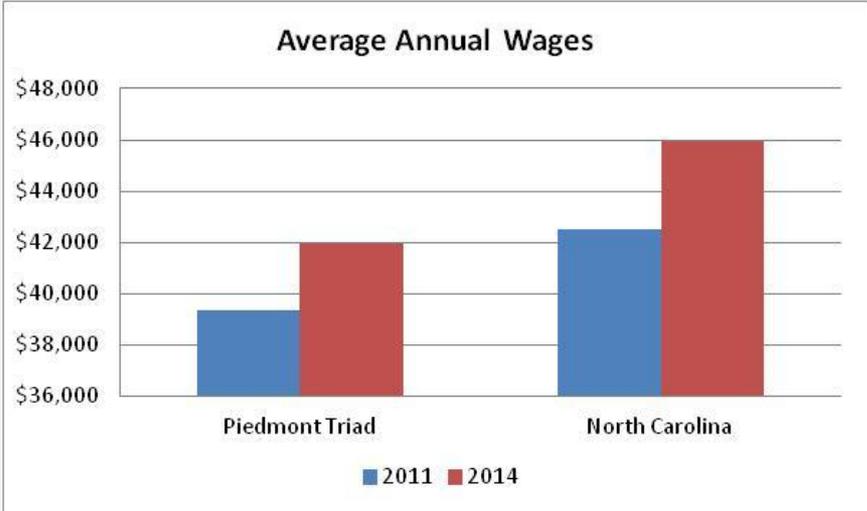
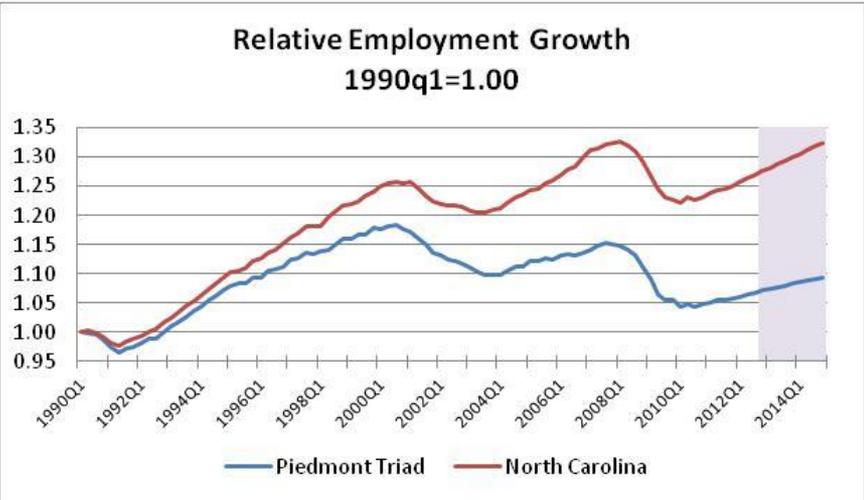
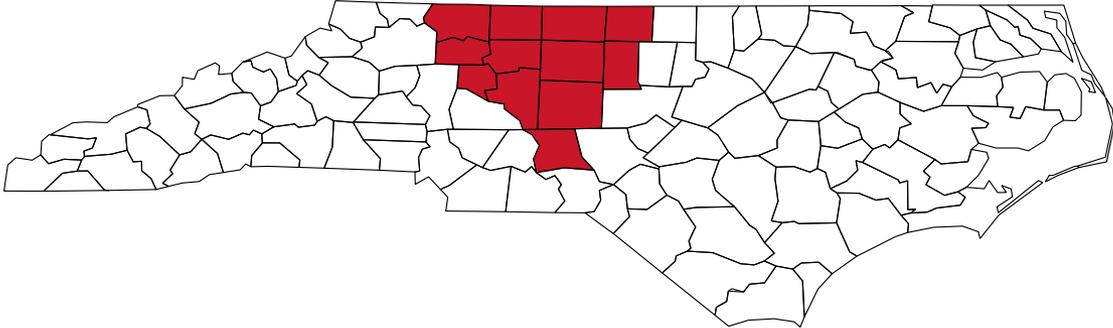


Charlotte Region

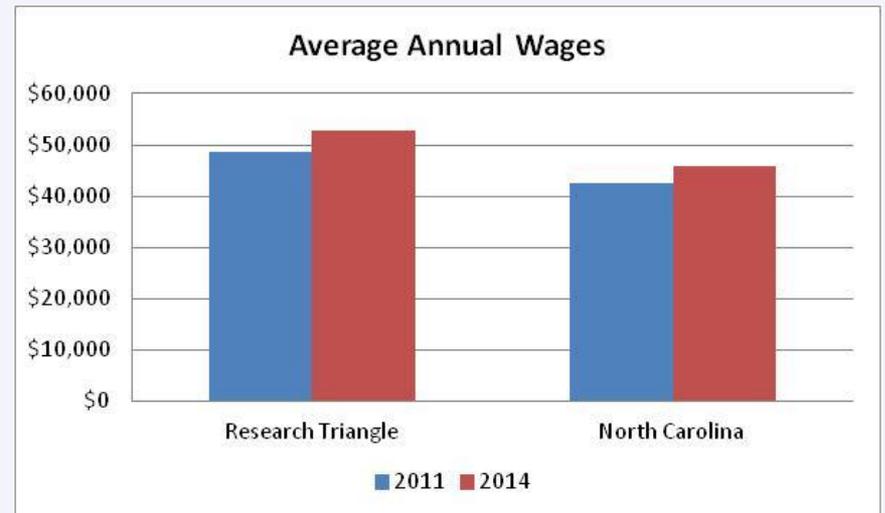
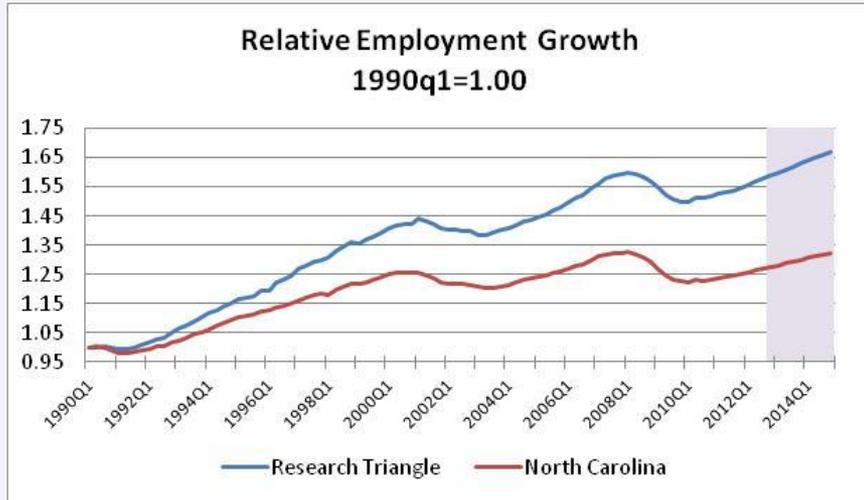
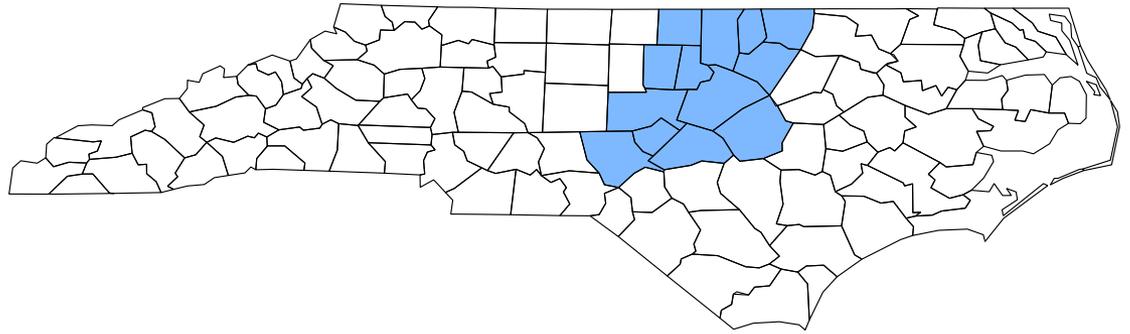


BBR Forecast April 2012

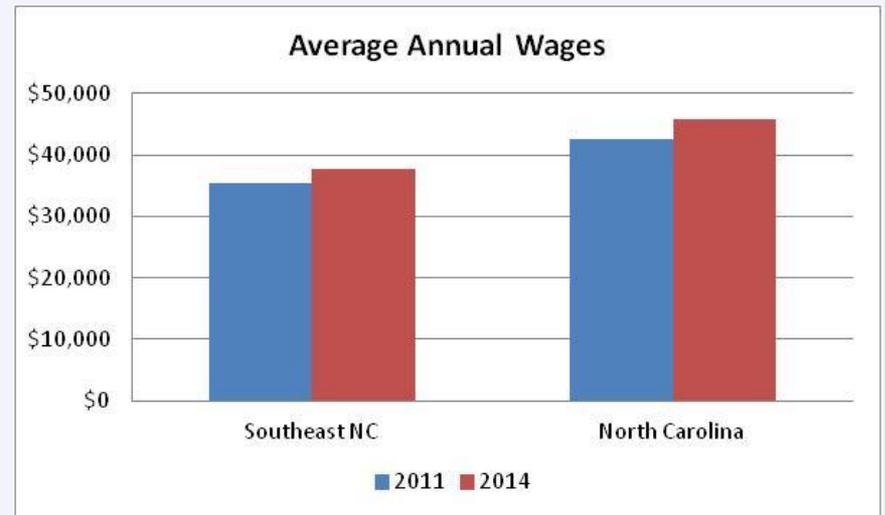
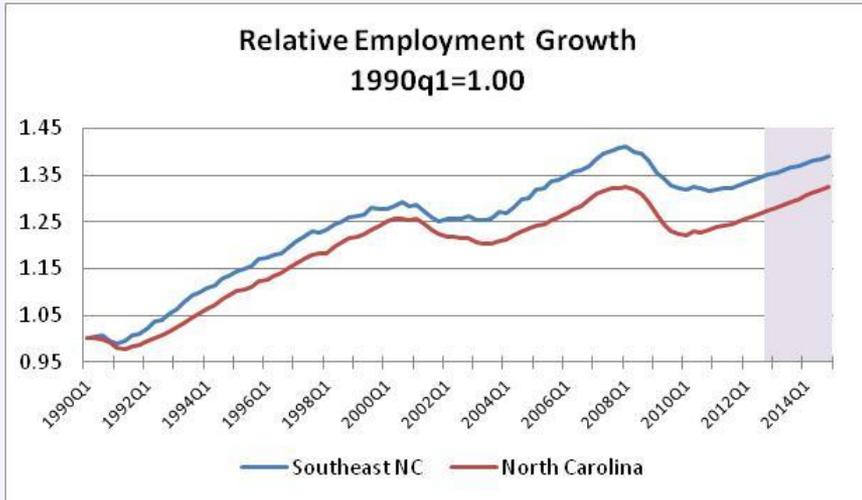
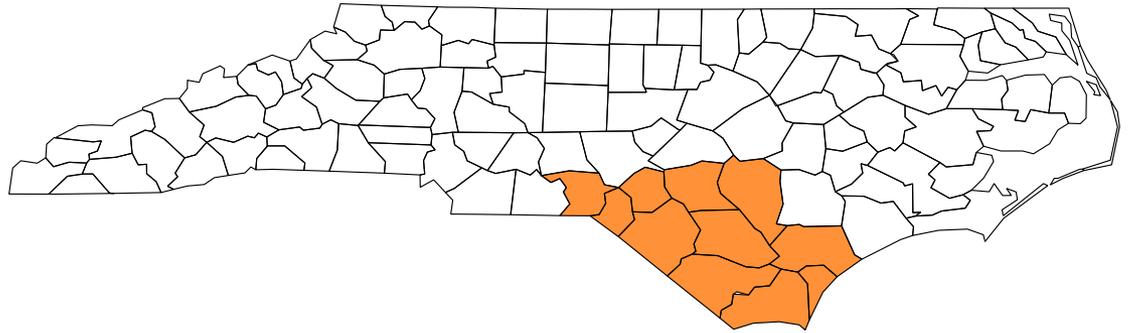
Piedmont Triad



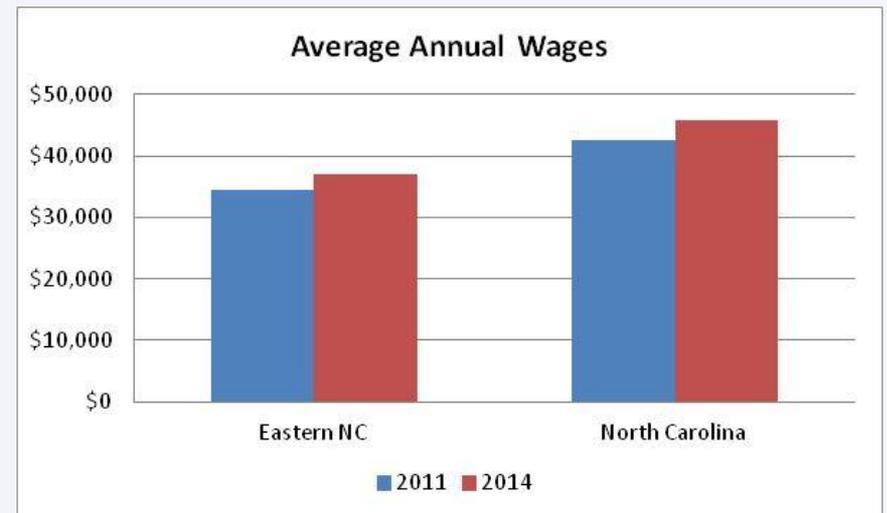
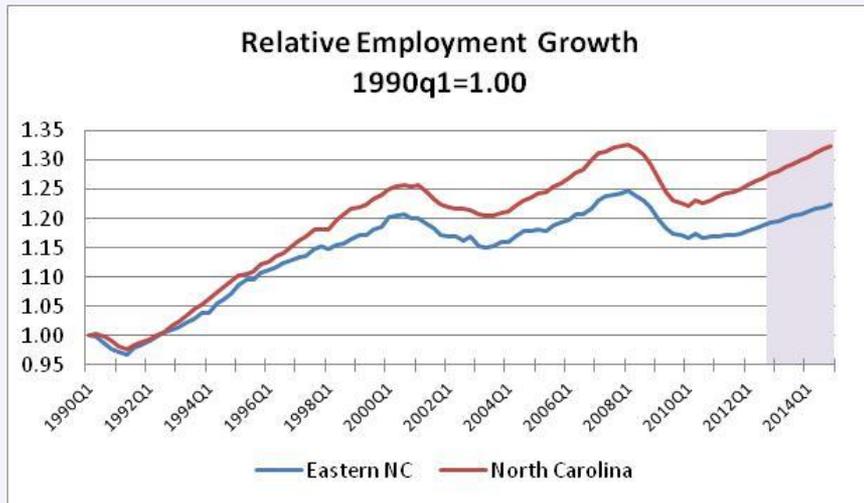
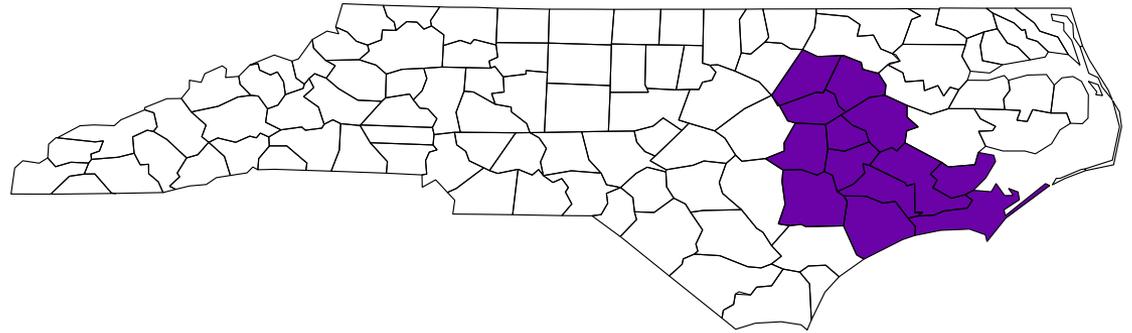
Research Triangle



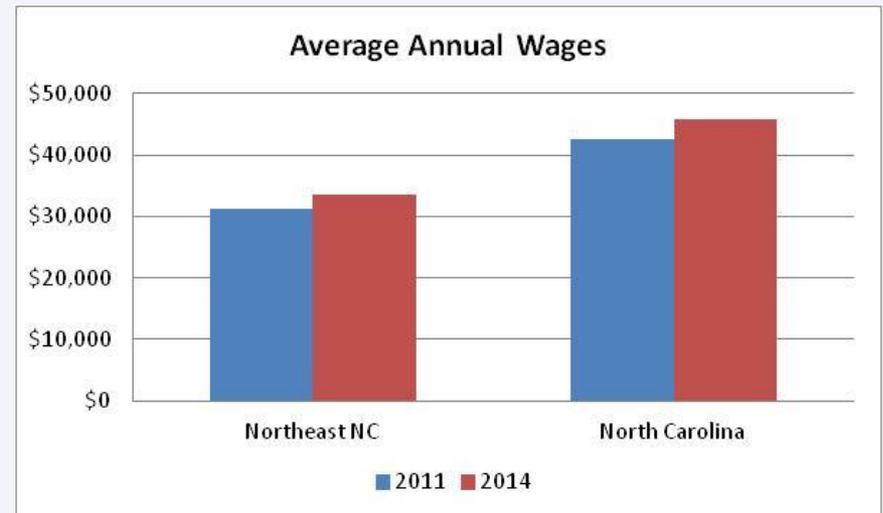
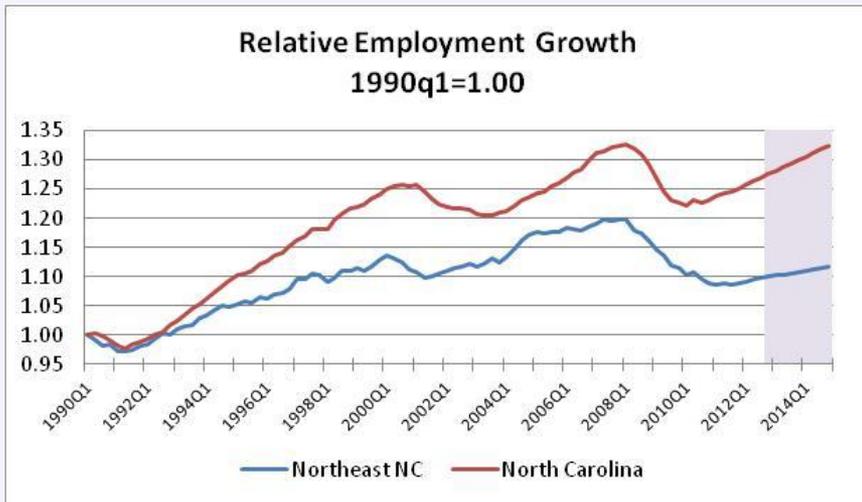
Southeast NC



Eastern NC



Northeast NC



Summary