North Carolina Industry Structure

June 2024 Industry Structure

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Industry Growth
Percent Change in Employment from a Year Ago, SA

June 2024 Industry Growth

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>North Carolina</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>1.7</td>
<td>1.6</td>
</tr>
<tr>
<td>Natural Resources and Mining</td>
<td>-1.2</td>
<td>1.6</td>
</tr>
<tr>
<td>Construction</td>
<td>2.9</td>
<td>3.2</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>-1.3</td>
<td>0.0</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>-0.6</td>
<td>0.6</td>
</tr>
<tr>
<td>Information</td>
<td>-2.7</td>
<td>0.5</td>
</tr>
<tr>
<td>Financial Activities</td>
<td></td>
<td>2.0</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td></td>
<td>4.2</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td></td>
<td>3.5</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td></td>
<td>4.1</td>
</tr>
<tr>
<td>Other Services</td>
<td></td>
<td>2.0</td>
</tr>
<tr>
<td>Government</td>
<td></td>
<td>2.7</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Payroll Employment

Payroll Employment
YoY % Chg (SA)

United States: 1.7%
North Carolina: 1.6%

June 2024

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Unemployment Rate

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Labor Force Participation Rate

June 2024

United States: 62.6%
North Carolina: 60.5%

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Real Personal Income

Real Personal Income
YoY % Change

2024 Q1

United States: 1.8%
North Carolina: 2.3%

Source: Bureau of Economic Analysis/Haver Analytics
North Carolina Wages and Salaries

Source: Bureau of Economic Analysis/Haver Analytics
North Carolina Building Permits

Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

June 2024

United States: 6.4%
North Carolina: 5.4%

Source: US Census Bureau/Haver Analytics
North Carolina House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
North Carolina Mortgage Delinquency Rate

Source: Mortgage Bankers Association/Haver Analytics
North Carolina Foreclosure Starts Rate

![Graph showing foreclosure starts rate from 2008 to 2024 Q1. The graph includes lines for conventional adjustable rate mortgages, total mortgages, and conventional fixed rate mortgages.](image)

2024 Q1
- Adjustable Rate: 0.2%
- Total: 0.1%
- Fixed Rate: 0.1%

Source: Mortgage Bankers Association/Haver Analytics