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Fifth District Industry Structure

May 2022 Industry Structure

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<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
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Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Industry Structure

May 2022 Industry Structure

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Source: Bureau of Labor Statistics/Haver Analytics
Maryland Industry Structure

May 2022 Industry Structure

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Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Industry Structure

May 2022 Industry Structure

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Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Industry Structure

May 2022 Industry Structure

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<th>Industry</th>
<th>U.S. Share</th>
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<tr>
<td>Professional &amp; Business Services</td>
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<td>Education &amp; Health Services</td>
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<td>Government</td>
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<td>16.6%</td>
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</table>

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Industry Structure

May 2022 Industry Structure

- Natural Resources and Mining: U.S. 0.4%, Virginia 0.2%
- Construction: U.S. 5.1%, Virginia 5.1%
- Manufacturing: U.S. 8.4%, Virginia 5.9%
- Trade, Transportation & Utilities: U.S. 16.4%, Virginia 18.9%
- Information: U.S. 2.0%, Virginia 1.7%
- Financial Activities: U.S. 5.9%, Virginia 5.1%
- Professional & Business Services: U.S. 14.6%, Virginia 19.5%
- Education & Health Services: U.S. 13.8%, Virginia 16.0%
- Leisure & Hospitality: U.S. 10.3%, Virginia 10.0%
- Other Services: U.S. 3.8%, Virginia 4.7%
- Government: U.S. 14.7%, Virginia 17.8%

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Industry Structure

May 2022 Industry Structure

- Natural Resources and Mining: U.S. 0.4%, West Virginia 2.7%
- Construction: U.S. 5.1%, West Virginia 4.6%
- Manufacturing: U.S. 6.5%, West Virginia 8.4%
- Trade, Transportation & Utilities: U.S. 18.9%, West Virginia 17.6%
- Information: U.S. 2.0%, West Virginia 1.0%
- Financial Activities: U.S. 5.9%, West Virginia 4.3%
- Professional & Business Services: U.S. 14.6%, West Virginia 14.0%
- Education & Health Services: U.S. 16.0%, West Virginia 17.8%
- Leisure & Hospitality: U.S. 10.3%, West Virginia 10.1%
- Other Services: U.S. 3.8%, West Virginia 3.4%
- Government: U.S. 14.7%, West Virginia 21.8%

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Industry Growth
Percent Change in Employment from a Year Ago, SA

May 2022 Industry Growth

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>Fifth District</th>
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<tr>
<td>Total</td>
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<td>Government</td>
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<td>1.7</td>
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Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Industry Growth
Percent Change in Employment from a Year Ago, SA

May 2022 Industry Growth

- Total: U.S. 4.5, District of Columbia 4.4
- Natural Resources & Construction: U.S. 2.7, District of Columbia 14.2
- Manufacturing: U.S. 4.1, District of Columbia 4.1
- Trade, Transportation & Utilities: U.S. 3.8, District of Columbia 4.0
- Information: U.S. 5.9, District of Columbia -1.5
- Financial Activities: U.S. 2.3, District of Columbia -2.8
- Professional & Business Services: U.S. 5.7, District of Columbia 4.7
- Education & Health Services: U.S. 2.8, District of Columbia 2.7
- Leisure & Hospitality: U.S. 13.1, District of Columbia 50.9
- Other Services: U.S. 5.5, District of Columbia 2.0
- Government: U.S. 1.3, District of Columbia -1.5

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Industry Growth
Percent Change in Employment from a Year Ago, SA

May 2022 Industry Growth

<table>
<thead>
<tr>
<th>Industry</th>
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<tbody>
<tr>
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Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Industry Growth
Percent Change in Employment from a Year Ago, SA

May 2022 Industry Growth

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South Carolina Industry Growth
Percent Change in Employment from a Year Ago, SA

May 2022 Industry Growth

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Source: Bureau of Labor Statistics/Haver Analytics
Virginia Industry Growth

Percent Change in Employment from a Year Ago, SA

May 2022 Industry Growth

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Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Industry Growth
Percent Change in Employment from a Year Ago, SA

### May 2022 Industry Growth

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</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Payroll Employment

Payroll Employment
YoY % Chg (SA)

May 2022
United States: 4.5%
Fifth District: 3.4%

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Payroll Employment

Payroll Employment
YoY % Chg (SA)

- United States
- District of Columbia

May 2022

United States: 4.5%
District of Columbia: 4.4%

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Payroll Employment

Payroll Employment
YoY % Chg (SA)

May 2022
United States: 4.5%
Maryland: 3.0%

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Payroll Employment

Payroll Employment
YoY % Chg (SA)

May 2022
United States: 4.5%
North Carolina: 3.6%

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Payroll Employment

Payroll Employment
YoY % Chg (SA)

United States: 4.5%
South Carolina: 3.4%

May 2022

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Payroll Employment

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Payroll Employment

Payroll Employment
YoY % Chg (SA)

United States: 4.5%
West Virginia: 3.9%

May 2022

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Unemployment Rate

Unemployment Percent

May 2022

United States: 3.6%
Fifth District: 3.4%

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Unemployment Rate

May 2022

United States: 3.6%
District of Columbia: 5.7%

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Unemployment Rate

Unemployment Percent

United States: 3.6%
Maryland: 4.0%

May 2022

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Unemployment Rate

May 2022

United States: 3.6%
North Carolina: 3.4%

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Unemployment Rate

May 2022

United States: 3.6%
South Carolina: 3.3%

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Unemployment Rate

May 2022

United States: 3.6%
Virginia: 3.0%

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Unemployment Rate

Unemployment Percent

May 2022

United States: 3.6%
West Virginia: 3.5%

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Labor Force Participation Rate

Labor Force Participation
Percent

United States: 62.3%
Fifth District: 61.7%

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Labor Force Participation Rate

Labor Force Participation Percent

United States: 62.3%
District of Columbia: 72.7%

May 2022

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Labor Force Participation Rate

Labor Force Participation
Percent

May 2022
United States: 62.3%
Maryland: 65.7%

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Labor Force Participation Rate

Labor Force Participation
Percent

- United States: 62.3%
- North Carolina: 60.4%

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Labor Force Participation Rate

Labor Force Participation
Percent

- United States: 62.3%
- South Carolina: 57.5%

May 2022

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Labor Force Participation Rate

Labor Force Participation

Percent

United States: 62.3%
Virginia: 63.8%

May 2022

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Labor Force Participation Rate

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
D.C. Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Initial Unemployment Claims

April 2022

Maryland: 13.6

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Initial Unemployment Claims

South Carolina Initial Unemployment Claims

Thousands

April 2022

South Carolina: 9.5

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Manufacturing Survey

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Manufacturing Survey

Diffusion Index 3-month Average

Source: The Federal Reserve Bank of Richmond
Fifth District Service Sector Survey

Source: The Federal Reserve Bank of Richmond
Survey Comparison

Indexes of Manufacturing Activity
Diffusion Index

- ISM Manufacturing (Left Axis)
- Richmond Manufacturing Survey (Right Axis)

Source: Federal Reserve Bank of Richmond/Institute of Supply Management
Survey Comparison

Indexes of Non-Manufacturing Activity
Diffusion Index

ISM Nonmanufacturing (Left Axis)  Richmond Service Sector Survey (Right Axis)

Source: Federal Reserve Bank of Richmond/Institute of Supply Management
Fifth District Real Personal Income

Real Personal Income
YoY % Change

2021 Q4
United States: 1.6%
Fifth District: 0.1%

Source: Bureau of Economic Analysis/Haver Analytics
District of Columbia Real Personal Income

Real Personal Income
YoY % Change

2021 Q4
United States: 1.6%
District of Columbia: -1.5%

Source: Bureau of Economic Analysis/Haver Analytics
Maryland Real Personal Income

Real Personal Income
YoY % Change

2021 Q4
United States: 1.6%
Maryland: 0.1%

Source: Bureau of Economic Analysis/Haver Analytics
North Carolina Real Personal Income

Real Personal Income
YoY % Change

- United States
- North Carolina

2021 Q4
United States: 1.6%
North Carolina: 3.7%

Source: Bureau of Economic Analysis/Haver Analytics
South Carolina Real Personal Income

Real Personal Income
YoY % Change

- United States
- South Carolina

2021 Q4
United States: 1.6%
South Carolina: 2.4%

Source: Bureau of Economic Analysis/Haver Analytics
Virginia Real Personal Income

2021 Q4

United States: 1.6%
Virginia: 0.3%

Source: Bureau of Economic Analysis/Haver Analytics
West Virginia Real Personal Income

Source: Bureau of Economic Analysis/Haver Analytics
Fifth District Wages and Salaries

Source: Bureau of Economic Analysis/Haver Analytics
District of Columbia Wages and Salaries

Wages and Salaries
YoY % Chg

United States: 8.5%
District of Columbia: 6.1%

Source: Bureau of Economic Analysis/Haver Analytics
Maryland Wages and Salaries

Wages and Salaries
YoY % Chg

2021 Q4

United States: 8.5%
Maryland: 7.9%

Source: Bureau of Economic Analysis/Haver Analytics
North Carolina Wages and Salaries

Wages and Salaries
YoY % Chg

2021 Q4
- United States: 8.5%
- North Carolina: 11.0%

Source: Bureau of Economic Analysis/Haver Analytics
South Carolina Wages and Salaries

Source: Bureau of Economic Analysis/Haver Analytics
Virginia Wages and Salaries

Wages and Salaries
YoY % Chg

United States: 8.5%
Virginia: 7.1%

Source: Bureau of Economic Analysis/Haver Analytics
West Virginia Wages and Salaries

Wages and Salaries
YoY % Chg

2021 Q4
United States: 8.5%
West Virginia: 6.5%

Source: Bureau of Economic Analysis/Haver Analytics
Fifth District Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

United States: -2.4%
Fifth District: 3.0%

April 2022

Source: US Census Bureau/Haver Analytics
Washington, D.C. MSA Building Permits

Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

- United States
- District of Columbia

April 2022

United States: -2.4%
District of Columbia: 1.9%

Source: US Census Bureau/Haver Analytics
Maryland Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

April 2022
United States: -2.4%
Maryland: -19.8%

Source: US Census Bureau/Haver Analytics
North Carolina Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

United States: -2.4%
North Carolina: 14.5%

April 2022

Source: US Census Bureau/Haver Analytics
South Carolina Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

- United States: -2.4%
- South Carolina: -4.0%

April 2022

Source: US Census Bureau/Haver Analytics
Virginia Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

United States: -2.4%
Virginia: -2.6%

April 2022

Source: US Census Bureau/Haver Analytics
West Virginia Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

April 2022
- United States: -2.4%
- West Virginia: 2.5%

Source: US Census Bureau/Haver Analytics
Fifth District House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
District of Columbia House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
Maryland House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
North Carolina House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
South Carolina House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
Virginia House Price Index—FHFA

FHFA House Price Index

YoY % Chg

United States: 19.4%
Virginia: 15.5%

Source: Federal Housing Finance Agency/Haver Analytics
West Virginia House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
Fifth District Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
Maryland Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
North Carolina Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
South Carolina Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
Virginia Housing Starts

SAAR, thousands
Thousands, SAAR

United States (Right Axis)  Virginia (Left Axis)

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
West Virginia Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
Fifth District Mortgage Delinquency Rate
90+ days delinquent

Source: Mortgage Bankers Association/Haver Analytics
D.C. Mortgage Delinquency Rate

90+ days delinquent

Source: Mortgage Bankers Association/Haver Analytics
Maryland Mortgage Delinquency Rate
90+ days delinquent

Source: Mortgage Bankers Association/Haver Analytics
North Carolina Mortgage Delinquency Rate

90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent

Source: Mortgage Bankers Association/Haver Analytics
South Carolina Mortgage Delinquency Rate
90+ days delinquent

Source: Mortgage Bankers Association/Haver Analytics
Virginia Mortgage Delinquency Rate
90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent

- Covventional Adjustable Rate Mortgages
- Total Mortgages
- Coventional Fixed Rate Mortgages

2022 Q1
Adjustable Rate: 2.4%
Total: 1.8%
Fixed Rate: 1.2%

Source: Mortgage Bankers Association/Haver Analytics
West Virginia Mortgage Delinquency Rate

90+ days delinquent

Source: Mortgage Bankers Association/Haver Analytics
Fifth District Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
D.C. Foreclosure Inventory Rate

Foreclosure Inventory Rate

Percent

- Coventional Adjustable Rate Mortgages
- Total Mortgages
- Coventional Fixed Rate Mortgages

2022 Q1
- Adjustable Rate: 1.6%
- Total: 0.5%
- Fixed Rate: 0.4%

Source: Mortgage Bankers Association/Haver Analytics
Maryland Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
North Carolina Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
South Carolina Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
Virginia Foreclosure Inventory Rate

Foreclosure Inventory Rate

Percent


- Coventional Adjustable Rate Mortgages
- Total Mortgages
- Coventional Fixed Rate Mortgages

2022 Q1

Adjustable Rate: 1.0%
Total: 0.3%
Fixed Rate: 0.2%

Source: Mortgage Bankers Association/Haver Analytics
West Virginia Foreclosure Inventory Rate

Foreclosure Inventory Rate Percent

- Conventional Adjustable Rate Mortgages
- Total Mortgages
- Conventional Fixed Rate Mortgages

2022 Q1

Adjustable Rate: 1.2%
Total: 0.7%
Fixed Rate: 0.6%

Source: Mortgage Bankers Association/Haver Analytics
Fifth District Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
D.C. Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
North Carolina Foreclosure Starts Rate

Foreclosure Starts Rate
Percent

- Coventional Adjustable Rate Mortgages
- Total Mortgages
- Coventional Fixed Rate Mortgages

2022 Q1

Adjustable Rate: 0.3%
Total: 0.2%
Fixed Rate: 0.1%

Source: Mortgage Bankers Association/Haver Analytics
South Carolina Foreclosure Starts Rate

Foreclosure Starts Rate

Percent

2022 Q1

Adjustable Rate: 0.3%
Total: 0.2%
Fixed Rate: 0.1%

Source: Mortgage Bankers Association/Haver Analytics
Virginia Foreclosure Starts Rate

Foreclosure Starts Rate
Percent

- Covventional Adjustable Rate Mortgages
- Total Mortgages
- Coventional Fixed Rate Mortgages

2022 Q1
Adjustable Rate: 0.4%
Total: 0.2%
Fixed Rate: 0.1%

Source: Mortgage Bankers Association/Haver Analytics
West Virginia Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics