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Fifth District Industry Structure

April 2022 Industry Structure

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<td>14.6</td>
<td>16.7</td>
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Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Industry Structure

April 2022 Industry Structure

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Industry Structure

April 2022 Industry Structure

- Natural Resources & Construction: 6.0% (Maryland), 5.4% (U.S.)
- Manufacturing: 8.4% (Maryland), 4.1% (U.S.)
- Trade, Transportation & Utilities: 17.7% (Maryland), 19.0% (U.S.)
- Information: 1.3% (Maryland), 2.0% (U.S.)
- Financial Activities: 5.0% (Maryland), 5.9% (U.S.)
- Professional & Business Services: 17.4% (Maryland), 14.6% (U.S.)
- Education & Health Services: 16.3% (Maryland), 16.0% (U.S.)
- Leisure & Hospitality: 9.2% (Maryland), 10.3% (U.S.)
- Other Services: 4.0% (Maryland), 3.7% (U.S.)
- Government: 19.0% (Maryland), 14.7% (U.S.)

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Industry Structure

April 2022 Industry Structure

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<td>Trade, Transportation &amp; Utilities</td>
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<td>Information</td>
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<tr>
<td>Government</td>
<td>14.7</td>
<td>15.2</td>
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</table>

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Industry Structure

April 2022 Industry Structure

- Natural Resources and Mining: 0.4% (U.S.), 0.2% (South Carolina)
- Construction: 5.0% (U.S.), 4.7% (South Carolina)
- Manufacturing: 8.4% (U.S.), 11.7% (South Carolina)
- Trade, Transportation & Utilities: 19.0% (U.S.), 19.6% (South Carolina)
- Information: 2.0% (U.S.), 1.3% (South Carolina)
- Financial Activities: 5.9% (U.S.), 5.3% (South Carolina)
- Professional & Business Services: 14.6% (U.S.), 16.0% (South Carolina)
- Education & Health Services: 11.5% (U.S.), 13.7% (South Carolina)
- Leisure & Hospitality: 10.3% (U.S.), 11.8% (South Carolina)
- Other Services: 3.7% (U.S.), 3.7% (South Carolina)
- Government: 14.7% (U.S.), 16.6% (South Carolina)

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Industry Structure

April 2022 Industry Structure

- Natural Resources and Mining: 0.4 (U.S.), 0.2 (Virginia)
- Construction: 5.0 (U.S.), 5.1 (Virginia)
- Manufacturing: 8.4 (U.S.), 8.4 (Virginia)
- Trade, Transportation & Utilities: 16.4 (U.S.), 19.0 (Virginia)
- Information: 2.0 (U.S.), 1.7 (Virginia)
- Financial Activities: 5.9 (U.S.), 5.9 (Virginia)
- Professional & Business Services: 14.6 (U.S.), 19.6 (Virginia)
- Education & Health Services: 13.7 (U.S.), 16.0 (Virginia)
- Leisure & Hospitality: 10.3 (U.S.), 9.9 (Virginia)
- Other Services: 4.7 (U.S.), 4.7 (Virginia)
- Government: 14.7 (U.S.), 17.7 (Virginia)

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Industry Structure

April 2022 Industry Structure

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Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Industry Growth
Percent Change in Employment from a Year Ago, SA

April 2022 Industry Growth

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Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Industry Growth
Percent Change in Employment from a Year Ago, SA

April 2022 Industry Growth

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Source: Bureau of Labor Statistics/Haver Analytics
Maryland Industry Growth
Percent Change in Employment from a Year Ago, SA

April 2022 Industry Growth

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Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Industry Growth
Percent Change in Employment from a Year Ago, SA

April 2022 Industry Growth

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Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Industry Growth
Percent Change in Employment from a Year Ago, SA

April 2022 Industry Growth

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Source: Bureau of Labor Statistics/Haver Analytics
Virginia Industry Growth

Percent Change in Employment from a Year Ago, SA

April 2022 Industry Growth

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Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Industry Growth
Percent Change in Employment from a Year Ago, SA

April 2022 Industry Growth

<table>
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<th>West Virginia</th>
<th>U.S.</th>
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<tbody>
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</table>

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Payroll Employment

Payroll Employment
YoY % Chg (SA)

United States: 4.6%
Fifth District: 3.5%

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Payroll Employment

Payroll Employment
YoY % Chg (SA)

United States: 4.6%
District of Columbia: 4.7%

April 2022

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Payroll Employment

Payroll Employment
YoY % Chg (SA)

April 2022
United States: 4.6%
Maryland: 3.0%

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Payroll Employment

Payroll Employment
YoY % Chg (SA)

Source: Bureau of Labor Statistics/Haver Analytics

April 2022

United States: 4.6%
South Carolina: 3.1%
Virginia Payroll Employment

Payroll Employment
YoY % Chg (SA)

United States: 4.6%
Virginia: 3.2%

April 2022

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Payroll Employment

Payroll Employment
YoY % Chg (SA)

April 2022
United States: 4.6%
West Virginia: 2.5%

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Unemployment Rate

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Unemployment Rate

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Unemployment Rate

April 2022
United States: 3.6%
Maryland: 4.2%

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Unemployment Rate

Unemployment Percent

United States: 3.6%
North Carolina: 3.4%

April 2022

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Unemployment Rate

Unemployment Percent

- United States: 3.6%
- South Carolina: 3.3%

April 2022

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Unemployment Rate

Unemployment Percent

April 2022

United States: 3.6%
Virginia: 3.0%

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Unemployment Rate

Unemployment Percent

- United States: 3.6%
- West Virginia: 3.6%

April 2022

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Labor Force Participation Rate

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Labor Force Participation Rate

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Labor Force Participation Rate

April 2022

United States: 62.2%
Maryland: 65.6%

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Labor Force Participation Rate

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Labor Force Participation Rate

![Graph showing the labor force participation rate for the United States and South Carolina from 2008 to 2022. The graph indicates that the labor force participation rate in South Carolina was 57.3% in April 2022, lower than the United States rate of 62.2%. The graph is sourced from the Bureau of Labor Statistics/Haver Analytics.](image)

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Labor Force Participation Rate

April 2022

United States: 62.2%
Virginia: 63.5%

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Labor Force Participation Rate

Labor Force Participation
Percent

United States: 62.2%
West Virginia: 55.1%

April 2022

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
D.C. Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Initial Unemployment Claims

Maryland Initial Unemployment Claims

Thousands


March 2022

Maryland: 11.7

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Initial Unemployment Claims

West Virginia Initial Unemployment Claims

Thousands


March 2022

West Virginia: 2.9

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Manufacturing Survey

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Manufacturing Survey

Source: The Federal Reserve Bank of Richmond
Fifth District Service Sector Survey

Source: The Federal Reserve Bank of Richmond
Survey Comparison

Indexes of Manufacturing Activity
Diffusion Index, Percent

ISM Manufacturing (Left Axis)  Richmond Manufacturing Survey (Right Axis)

Source: Federal Reserve Bank of Richmond/Institute of Supply Management
Survey Comparison

Indexes of Non-Manufacturing Activity
Diffusion Index, Percent

- ISM Nonmanufacturing (Left Axis)
- Richmond Service Sector Survey (Right Axis)

Source: Federal Reserve Bank of Richmond/Institute of Supply Management
Fifth District Real Personal Income

Real Personal Income
YoY % Change

2021 Q4

United States: 1.6%
Fifth District: 0.1%

Source: Bureau of Economic Analysis/Haver Analytics
District of Columbia Real Personal Income

Real Personal Income
YoY % Change

2021 Q4
United States: 1.6%
District of Columbia: -1.5%

Source: Bureau of Economic Analysis/Haver Analytics
Maryland Real Personal Income

Real Personal Income
YoY % Change

2021 Q4
United States: 1.6%
Maryland: 0.1%

Source: Bureau of Economic Analysis/Haver Analytics
North Carolina Real Personal Income

Real Personal Income
YoY % Change

2021 Q4
United States: 1.6%
North Carolina: 3.7%

Source: Bureau of Economic Analysis/Haver Analytics
South Carolina Real Personal Income

Real Personal Income
YoY % Change

2021 Q4

United States: 1.6%
South Carolina: 2.4%

Source: Bureau of Economic Analysis/Haver Analytics
Virginia Real Personal Income

Real Personal Income
YoY % Change

United States: 1.6%
Virginia: 0.3%

Source: Bureau of Economic Analysis/Haver Analytics
West Virginia Real Personal Income

Real Personal Income
YoY % Change

- United States
- West Virginia

2021 Q4
United States: 1.6%
West Virginia: 1.4%

Source: Bureau of Economic Analysis/Haver Analytics
Fifth District Wages and Salaries

Source: Bureau of Economic Analysis/Haver Analytics
Maryland Wages and Salaries

Wages and Salaries
YoY % Chg

United States: 8.5%
Maryland: 7.9%

Source: Bureau of Economic Analysis/Haver Analytics
North Carolina Wages and Salaries

Wages and Salaries
YoY % Chg

United States  United States: 8.5%
North Carolina: 11.0%

Source: Bureau of Economic Analysis/Haver Analytics
South Carolina Wages and Salaries

Source: Bureau of Economic Analysis/Haver Analytics
Virginia Wages and Salaries

Wages and Salaries
YoY % Chg

Source: Bureau of Economic Analysis/Haver Analytics
West Virginia Wages and Salaries

Wages and Salaries
YoY % Chg

United States: 8.5%
West Virginia: 6.5%

Source: Bureau of Economic Analysis/Haver Analytics
Fifth District Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

- United States:
  - March 2022: 0.7%
- Fifth District:
  - March 2022: 2.5%

Source: US Census Bureau/Haver Analytics
Washington, D.C. MSA Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

United States: 0.7%
District of Columbia: -5.4%

March 2022

Source: US Census Bureau/Haver Analytics
Maryland Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

March 2022
United States: 0.7%
Maryland: -21.0%

Source: US Census Bureau/Haver Analytics
North Carolina Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

- March 2022
  - United States: 0.7%
  - North Carolina: 13.3%

Source: US Census Bureau/Haver Analytics
South Carolina Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

United States: 0.7%
South Carolina: -1.6%

March 2022

Source: US Census Bureau/Haver Analytics
Virginia Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

March 2022

United States: 0.7%
Virginia: -4.8%

Source: US Census Bureau/Haver Analytics
West Virginia Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

United States
West Virginia
March 2022
United States: 0.7%
West Virginia: -2.7%

Source: US Census Bureau/Haver Analytics
Fifth District House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
District of Columbia House Price Index—FHFA

FHFA House Price Index
YoY % Chg

-12 -10 -8 -6 -4 -2 0 2 4 6 8 10 12 14 16 18 20 22 24

United States: 17.9%
District of Columbia: 8.7%

2021 Q4

Source: Federal Housing Finance Agency/Haver Analytics
Maryland House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
North Carolina House Price Index—FHFA

FHFA House Price Index
YoY % Chg

United States: 17.9%
North Carolina: 20.7%

Source: Federal Housing Finance Agency/Haver Analytics
South Carolina House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
Virginia House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
West Virginia House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
Fifth District Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
Maryland Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
North Carolina Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
South Carolina Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
Virginia Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
West Virginia Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
Fifth District Mortgage Delinquency Rate

90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent

Percent

- Conventional Adjustable Rate Mortgages
- Total Mortgages
- Conventional Fixed Rate Mortgages

2022 Q1

Adjustable Rate: NA%
Total: NA%
Fixed Rate: NA%

Source: Mortgage Bankers Association/Haver Analytics
D.C. Mortgage Delinquency Rate

90+ days delinquent

Source: Mortgage Bankers Association/Haver Analytics
Maryland Mortgage Delinquency Rate
90+ days delinquent

Source: Mortgage Bankers Association/Haver Analytics
North Carolina Mortgage Delinquency Rate

90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent

Source: Mortgage Bankers Association/Haver Analytics
South Carolina Mortgage Delinquency Rate

90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent

- Conventional Adjustable Rate Mortgages
- Total Mortgages
- Conventional Fixed Rate Mortgages

2022 Q1

Adjustable Rate: 2.0%
Total: 2.1%
Fixed Rate: 1.5%

Source: Mortgage Bankers Association/Haver Analytics
Virginia Mortgage Delinquency Rate

90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent

- Conventional Adjustable Rate Mortgages
- Total Mortgages
- Conventional Fixed Rate Mortgages

2022 Q1

Adjustable Rate: 2.4%
Total: 1.8%
Fixed Rate: 1.2%

Source: Mortgage Bankers Association/Haver Analytics
West Virginia Mortgage Delinquency Rate

90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent

- Conventional Adjustable Rate Mortgages
- Total Mortgages
- Conventional Fixed Rate Mortgages

2022 Q1

Adjustable Rate: 2.4%
Total: 1.8%
Fixed Rate: 1.2%

Source: Mortgage Bankers Association/Haver Analytics
Fifth District Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
D.C. Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
Maryland Foreclosure Inventory Rate

Foreclosure Inventory Rate

Percent

- Conventional Adjustable Rate Mortgages
- Total Mortgages
- Conventional Fixed Rate Mortgages

Source: Mortgage Bankers Association/Haver Analytics
North Carolina Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
South Carolina Foreclosure Inventory Rate

Foreclosure Inventory Rate

Percent

- Conventional Adjustable Rate Mortgages
- Total Mortgages
- Conventional Fixed Rate Mortgages


Adjustable Rate: 0.9%
Total: 0.5%
Fixed Rate: 0.4%

Source: Mortgage Bankers Association/Haver Analytics
Virginia Foreclosure Inventory Rate

Foreclosure Inventory Rate
Percent

- Coventional Adjustable Rate Mortgages
- Total Mortgages
- Coventional Fixed Rate Mortgages

2022 Q1

Adjustable Rate: 1.0%
Total: 0.3%
Fixed Rate: 0.2%

Source: Mortgage Bankers Association/Haver Analytics
West Virginia Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
Fifth District Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
D.C. Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
Maryland Foreclosure Starts Rate

Foreclosure Starts Rate
Percent

- Coventional Adjustable Rate Mortgages
- Total Mortgages
- Coventional Fixed Rate Mortgages

2022 Q1
Adjustable Rate: 0.5%
Total: 0.2%
Fixed Rate: 0.1%

Source: Mortgage Bankers Association/Haver Analytics
North Carolina Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
South Carolina Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
Virginia Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
West Virginia Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics