

ANNUAL REPORT OF HOLDING COMPANIES--FR Y-6

For the Fiscal Year Ending December 31, 2013

of

**BANK OF AMERICA CORPORATION
BANK OF AMERICA CORPORATE CENTER
CHARLOTTE, NORTH CAROLINA 28255**

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies **FRR RICHMOND**

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2013

Month / Day / Year

I, **Brian T. Moynihan**

Reporter's Name, Street, and Mailing Address

Bank of America Corporation

Legal Title of Holding Company

100 North Tryon Street

(Mailing Address of the Holding Company) Street / P.O. Box

Charlotte NC 28255

City State Zip Code

Title of the Holding Company Director and Official

CEO and President

Physical location (if different from mailing address)

I attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:

Pamela L. Grotzky Vice President

Name Title

980-386-8808

Area Code / Phone Number / Extension

704-719-8590

Area Code / FAX Number

pamela.l.grotzky@bankofamerica.com

E-mail Address

www.bankofamerica.com

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

03/10/2014

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____
C.I. _____

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

NB Holdings Corporation
Legal Title of Subsidiary Holding Company

100 North Tryon Street
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

Charlotte **NC** **28255**
City State Zip Code

Physical location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

BAC North America Holding Company
Legal Title of Subsidiary Holding Company

100 North Tryon Street
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

Charlotte **NC** **28255**
City State Zip Code

Physical location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical location (if different from mailing address)

BANA Holding Corporation
Legal Title of Subsidiary Holding Company

100 North Tryon Street
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

Charlotte **NC** **28255**
City State Zip Code

Physical location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

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BANK OF AMERICA CORPORATION
ANNUAL REPORT FR Y-6
DECEMBER 31, 2013

ITEM 1: Annual Report to Shareholders

ITEM 2a: Organization Chart

ITEM 2b: Domestic Branch Listing

ITEM 3: Securities Holders

ITEM 4: Insiders

BANK OF AMERICA CORPORATION

ITEM 1: Annual Report to Shareholders – To be submitted at a later date under separate cover.

BANK OF AMERICA CORPORATION

ITEM 2a: Organization Chart

DIRECT AND INDIRECT SUBSIDIARIES OF BANK OF AMERICA CORPORATION
INDEX OF FR Y-10 REPORTABLE ENTITIES ON ORGANIZATION CHART AS OF 12/31/2013
(FR Y-10 REPORTABLE ENTITIES HELD ON A CONFIDENTIAL BASIS ARE INCLUDED ON INVESTMENT LIST)

Sub Chart Pg.	Name	Location	Nature of Business
10.1	100 Federal Street Limited Partnership	Boston, MA	Own/Manage Real Property
7.7	201 North Tryon, LLC	Charlotte, NC	Holds Real Property
7.7	214 North Tryon, LLC	Charlotte, NC	Holds Real Property
56.1	222 Broadway, LLC	New York, NY	Holds Real Property
31.1	2007 Merrill Lynch Merchant Banking Fund, L.P.	New York, NY	Investment Company
31.1	2007 Merrill Lynch Merchant Banking Fund International, L.P.	New York, NY	Investment Company
51.1	1343190 Alberta Inc.	Toronto, Ontario, Canada	Financial Vehicle
50.1	Aarco 106 Limited	Chester, United Kingdom	<i>Inactive</i>
48.1	Acceptance Alliance, LLC	Louisville, KY	Financial Transaction Processing
54.1	Access 1 Fundo De Investimento Em Cotas De Fundo De Investimento Em Direitos Creditorios Nao Padronizado	Sao Paulo, Brazil	Financial Vehicle
36.4	ACP Power and Energy Real Asset Fund	New York, NY	Open-End Investment Fund
58.7	ACP Power and Energy Real Asset Fund - A	New York, NY	Open-End Investment Fund
36.5	ACP Power and Energy Real Asset Fund - B	New York, NY	Open-End Investment Fund
36.1	AG Mortgage Value Participation Fund LLC	New York, NY	Open-End Investment Fund
36.1	AG Mortgage Value Participation Fund Ltd.	New York, NY	Open-End Investment Fund
46.1, 47.1	Aguila Corp S.A.C.	Lima, Peru	<i>In Liquidation</i>
7.6	Alamo Funding II, Inc.	Charlotte, NC	Commercial Finance
16.1	Alie Street Investments Limited	London, U.K.	Financial Investment Activities
16.1	Alie Street Investments 6 Limited	London, U.K.	Financial Investment Activities
16.1	Alie Street Investments 8 Limited	London, U.K.	Financial Investment Activities
16.1	Alie Street Investments 12 Limited	London, U.K.	Financial Investment Activities
16.1	Alie Street Investments 16 Limited	London, U.K.	Financial Investment Activities
16.1	Alie Street Investments 24 Limited	London, U.K.	Financial Investment Activities
36.4	Alpine Associates Access LLC	New York, NY	Open-End Investment Fund
2.1, 7.8	Amarillo Lane, Inc.	Charlotte, NC	Commercial Finance
55.2	AMM Holdings Pty Limited	Sydney, New South Wales, Australia	Loan Servicing
7.4	Anzac Peaks, Inc.	Charlotte, NC	Financial Investment Activities
19.1	Apollo Trading LLC	Charlotte, NC	Structured Credit Products
8.1	Appold Property Management Limited	London, U.K.	Asset Mgmt., Servicing, Collection
36.2	Arden Sage Access Ltd.	New York, NY	Open-End Investment Fund
36.1	Ascend Access LLC	New York, NY	Open-End Investment Fund
36.1	Ascend Access Ltd.	New York, NY	Open-End Investment Fund
46.1, 47.1	Asesores Argentinos de Seguros S.A.	Buenos Aires, Argentina	Insurance Brokerage
1.1	Asia Investment Consulting Ltd.	George Town, Grand Cayman, Cayman Is.	Investment Company
8.1	Asian American Merchant Bank Ltd.	Singapore, Singapore	Merchant Bank
7.1	Asset Backed Funding Corporation	Charlotte, NC	Mortgage Banking
14.1	Aswan Development Associates, LLC	Miami, FL	Community Development
14.1	Aswan Village Associates, LLC	Miami, FL	Community Development
6.1	Atlantic Equity Corporation	Charlotte, NC	5% Investments
35.1	Audubon - MM Urban Investments, LLC	Dallas, TX	Community Development
35.1	Audubon - MM Urban Investments II, LLC	Dallas, TX	Community Development
35.1	Audubon Urban Investments, LLC	Dallas, TX	Community Development
19.1	Augusta Trading LLC	Charlotte, NC	Structured Credit Products
	Avenue Access LLC	New York, NY	Open-End Investment Fund
52.1	Aztex Associates, L.P.	New York, NY	Real Property Activities
1.2	B of A Issuance B V.	Amsterdam, The Netherlands	Structured Securities
8.1	B.A. International (Cayman) Ltd.	George Town, Grand Cayman, Cayman Is.	Securities Holding Company

36.5	BA 1998 Partners Associates Fund, L.P.	Chicago, IL	Closed-End Investment Fund
36.5	BA 1998 Partners Fund I, L.P.	Chicago, IL	Closed-End Investment Fund
36.5	BA 1998 Partners Fund II, L.P.	Chicago, IL	Closed-End Investment Fund
36.5	BA 1998 Partners Master Fund I, L.P.	Chicago, IL	Closed-End Investment Fund
36.5	BA 1998 Partners Master Fund II, L.P.	Chicago, IL	Closed-End Investment Fund
1.3, 36.5	BA 2001 Partners Associates Fund, L.P.	Boston, MA	Closed-End Investment Fund
1.3, 36.5	BA 2001 Partners Fund II, L.P.	Boston, MA	Closed-End Investment Fund
1.3	BA 2001 Partners Master Fund, LLC	Boston, MA	Closed-End Investment Fund
36.5	BA Alternative Investment Solutions Master Fund, LLC	Boston, MA	Investment Company
8.1	BA Australia Limited	Sydney, New South Wales, Australia	Wholesale Bnkg/Comm. Lending
7.7	BA Auto Securitization Corporation	Charlotte, NC	Securitization Vehicle
7.1	BA Capital Company, L.P.	Charlotte, NC	SBIC
1.1	BA Co-Invest Fund 2001 (Cayman), L.P.	Chicago, IL	Holding Company
1.1	BA Co-Invest Fund 2002 (Cayman), L.P.	Chicago, IL	Holding Company
1.1	BA Coinvest GP, Inc.	Chicago, IL	Portfolio Investment Advice
6.3, 9.2	BA Continuum Costa Rica, Limitada	San Jose, Costa Rica	Business Process Outsourcing
6.3, 9.2	BA Continuum India Private Limited	Hyderabad, India	Provides Internal Services
6.3, 9.2	BA Continuum Mauritius Holdings Limited	Port Louis, Mauritius	Holding Company
6.3, 9.2	BA Continuum Mexican Holdings Private Limited	Singapore, Singapore	Holding Company
6.3, 9.2	BA Continuum Mexico Administracion S. de R.L. de C.V.	Tlaquepaque, Jalisco, Mexico	Holding Company
6.3, 9.2	BA Continuum Mexico, S.C.	Tlaquepaque, Jalisco, Mexico	Information Technology Support and Services
6.3, 9.2	BA Continuum Netherlands B.V.	Amsterdam, The Netherlands	Holding Company
6.3, 9.2	BA Continuum Philippines, Inc.	Taguig City, Philippines	Information Technology Support and
6.3, 9.2	BA Continuum Singapore International Holdings Private Limited	Singapore, Singapore	Holding Company
49.1	BA Credit Card Funding, LLC	Charlotte, NC	Securitization of Credit Card Receivables
33.1	BA Direct Investment Fund M, L.P.	Chicago, IL	Investment Holding Company
6.2	BA Diversified Real Estate Fund, L.P.	Boston, MA	Investment Company
8.1	BA Electronic Data Processing (Guangzhou) Ltd.	Guangzhou, PRC	Data Processing
8.1	BA Employment Services Limited	George Town, Grand Cayman, Cayman Is.	Servicing Activities
7.1	BA Equity Holdings, L.P.	Charlotte, NC	Holding Company
1.1	BA Equity Investors, Inc.	Charlotte, NC	Holding Company
7.6	BA Financial Trading (Luxembourg) S.a.r.l.	Bertrange, Luxembourg	Structured Finance
1.3	BA Fund of Funds Direct, L.P.	Boston, MA	Investment Company
1.2	BA Global Funding Inc.	George Town, Grand Cayman, Cayman Is.	Investment Company
1.4	BA GSS International B.V.	Amsterdam, The Netherlands	Holding Company
1.4	BA GSS International C.V.	St. Helier, Jersey, Channel Islands	Holding Company
1.4	BA GSTS GP LLC	St. Helier, Jersey, Channel Islands	Holding Company
1.3	BA Hedge Fund Direct, LP	Boston, MA	Investment Company
36.5	BA Hedge Fund Solutions, LLC	Boston, MA	Investment Company
6.1, 21.1	BA Insurance Group, Inc.	Charlotte, NC	Holding Company
7.1	BA Leasing BSC, LLC	San Francisco, CA	Leasing
48.1	BA Merchant Services, LLC	Louisville, KY	Financial Transaction Processing
8.1	BA Overseas Holdings	George Town, Grand Cayman, Cayman Is.	Holding Company
1.1, 11.1, 36.5	BA Partners Fund III, LLC	Chicago, IL	Holding Company
1.3, 36.5	BA Partners Fund IV - Buyout, L.P.	Boston, MA	Investment Company
1.3	BA Partners Fund IV - Buyout Master Fund, L.L.C.	Boston, MA	Investment Company
1.3, 36.5	BA Partners Fund IV - New Century, L.P.	Boston, MA	Investment Company
1.3	BA Partners Fund IV - New Century Master Fund, L.L.C.	Boston, MA	Investment Company
1.3, 36.5	BA Partners Fund IV - Venture, L.P.	Boston, MA	Investment Company
1.3	BA Partners Fund IV - Venture Master Fund, L.L.C.	Boston, MA	Investment Company
1.3, 36.5	BA Partners Fund V - Buyout, L.P.	Boston, MA	Investment Company

1.3	BA Partners Fund V - Buyout Master Fund, L.L.C.	Boston, MA	Investment Company
1.3, 36.5	BA Partners Fund V - International, L.P.	Boston, MA	Investment Company
1.3	BA Partners Fund V - International Master Fund, L.L.C.	Boston, MA	Investment Company
1.3, 36.5	BA Partners Fund V - Opportunistic Real Estate, L.P.	Boston, MA	Investment Company
36.5	BA Partners Fund V - PE Blend, L.P.	Boston, MA	Investment Company
1.3, 36.5	BA Partners Fund V - Venture, L.P.	Boston, MA	Investment Company
1.3	BA Partners Fund V - Venture Master Fund, L.L.C.	Boston, MA	Investment Company
36.5	BA Partners Fund VI - PE Blend (Cayman), L.P.	Boston, MA	Investment Company
36.5	BA Partners Fund VI - PE Blend, L.P.	Boston, MA	Investment Company
7.1	BA Properties, Inc.	Los Angeles, CA	OREO Holding Company
6.1	BA Residential Securitization LLC	Charlotte, NC	Asset Securitization
7.1, 22.1	BA SBIC Sub, Inc.	Charlotte, NC	Holding Company
8.1	BA Securities Australia Limited	Sydney, New South Wales, Australia	Merchant Bank
7.5	BA Venture Management Corporation	Thousand Oaks, CA	Real Estate Credit
58.8	BAC Canada Finance Company	Toronto, Ontario, Canada	Financial Investment Activities
28.1	BAC CCC Mezzanine Investments, L.L.C.	Chicago, IL	Mezzanine Financing
28.1	BAC CCC Private Equity Investments, Inc.	Chicago, IL	Warehouse for Merchant Banking Investments
6.3	BAC Field Services Corporation	Simi Valley, CA	Real Estate Credit
28.1	BAC Mezzanine Management, Inc.	Chicago, IL	Management Company for Private Equity Investment Funds
6.1	BAC North America Holding Company	Charlotte, NC	Holding Company
6.1	BAC NUBAFA, Inc.	San Francisco, CA	Holding Company
1.4	BAC Strategic Investments B.V.	Amsterdam, The Netherlands	Investment Holding Company
6.3	BAC Tax Services Corporation	Simi Valley, CA	Real Estate Credit
6.2	BACAP Alternative Advisors, Inc.	New York, NY	Commodity Pool Operator
6.2	BACAP Diversified Real Estate Fund, L.P.	New York, NY	Investment Company
6.2	BACAP Multi-Strategy Hedge Fund, Ltd.	New York, NY	Investment Company
6.2	BACDC Crossings 29th LLC	Dallas, TX	Community Development
14.1	BACDC Crossing at Big Bear LLC	Dallas, TX	Community Development
14.1	BACDC Crossings North Hills LLC	Dallas, TX	Community Development
14.1	BACDC Horizons at Morgan Hill LLC	Dallas, TX	Community Development
22.1	BACI Triad, LLC	Chicago, IL	Holding Company
33.1	BACP Europe Fund II, L.P.	Chicago, IL	Investment Holding Company
8.2	Bakerton Finance, Inc.	Charlotte, NC	Holding Company
1.4	BAL Corporate Aviation, LLC	New Castle, DE	Commercial Leasing
7.3	BAL Energy Holding, LLC	San Francisco, CA	Leasing
7.3	BAL Energy Management II, LLC	San Francisco, CA	Leasing
17.1	BAL Global Finance (Deutschland) GmbH	Dusseldorf, Germany	Vendor Finance
17.1	BAL Global Finance (UK) Limited	London, U.K.	Vendor Finance
17.1	BAL Global Finance Canada Corporation	Toronto, Ontario, Canada	Leasing
6.2	BAL Investment & Advisory, Inc.	San Francisco, CA	Leasing
10.1	BAL OMFSP, LLC	Dodge Center, MN	Financing Company
7.3	BAL Solar I, LLC	San Francisco, CA	Leasing
7.3	BAL Solar II, LLC	San Francisco, CA	Leasing
7.3	BAL Solar III, LLC	San Francisco, CA	Leasing
7.1	BAL Solar Portfolio I, LLC	San Francisco, CA	Leasing
21.1	Balboa Insurance Company	Irvine, CA	Insurance Underwriter
21.1	Balboa Insurance Services, Inc.	Simi Valley, CA	Insurance
21.1	Balboa Life & Casualty LLC	Irvine, CA	Insurance Management Services
6.2	BALCAP Funding, LLC	San Francisco, CA	Securitization Vehicle
6.2, 17.1	BALI Australia Leasing Pty Limited	Sydney, New South Wales, Australia	Leasing
6.2, 17.1	BALI Funding Luxembourg Limited	Luxembourg, Luxembourg	Investment Holding Company
19.1	Ballantyne Funding LLC	Charlotte, NC	Structured Credit Products
19.1	Baltic Funding LLC	Charlotte, NC	Structured Credit Products

39.1	BAML Capital Access Funds Management C, L.P.	Chicago, IL	Fund Manager
39.1	BAML Capital Access Funds Management, LLC	Chicago, IL	SEC Registered Investment Advisor
1.1	BAML GP, Inc.	New York, NY	Holding Company
39.1	BAMLCAF First Capital GP, LLC	Chicago, IL	Act as General Partner
39.1	BAMLCAF Management B Investor, L.P.	Chicago, IL	Fund Manager
7.7, 48.1	BAMS Solutions, Inc.	Louisville, KY	Holding Company
7.1	BANA Alberta Funding Company, ULC	Calgary, Alberta, Canada	Funding Vehicle
30.3	BANA BACM 2000-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA BACM 2002-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA BACM 2002-PB2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA BACM 2003-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA BACM 2003-2 PAWTUCKET SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA BACM 2003-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA BACM 2004-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA BACM 2004-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA BACM 2004-3 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA BACM 2004-4 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA BACM 2004-5 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA BACM 2004-6 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA BACM 2005-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA BACM 2005-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA BACM 2005-3 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA BACM 2005-4 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA BACM 2005-5 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA BACM 2005-6 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA BACM 2006-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA BACM 2006-4 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA BACM 2007-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA BACM 2007-4 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA BACM 2008-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA BALL 2009 FDG SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
7.1, 7.2	BANA Canada Funding Company Ltd.	Calgary, Alberta, Canada	Funding Vehicle
30.4	BANA CSFB 2002-CKS4 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA CSFB 2004-C1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
7.5, 30.1, 30.2, 30.3, 30.4, 30.5, 30.6	BANA DEFEASANCE HOLDING COMPANY LLC	Charlotte, NC	Mortgage Backed Securities Holding Company
30.3	BANA DEFEASANCE MANAGER BACM 2000-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA DEFEASANCE MANAGER BACM 2002-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA DEFEASANCE MANAGER BACM 2002-PB2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA DEFEASANCE MANAGER BACM 2003-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA DEFEASANCE MANGER BACM 2003-2 PAWTUCKET SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA DEFEASANCE MANAGER BACM 2003-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA DEFEASANCE MANAGER BACM 2004-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA DEFEASANCE MANAGER BACM 2004-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA DEFEASANCE MANAGER BACM 2004-3 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA DEFEASANCE MANAGER BACM 2004-4 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities

30.3	BANA DEFEASANCE MANAGER BACM 2004-5 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA DEFEASANCE MANAGER BACM 2004-6 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
	BANA DEFEASANCE MANAGER BACM 2005-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA DEFEASANCE MANAGER BACM 2005-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA DEFEASANCE MANAGER BACM 2005-3 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA DEFEASANCE MANAGER BACM 2005-4 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA DEFEASANCE MANAGER BACM 2005-5 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA DEFEASANCE MANAGER BACM 2005-6 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA Defeasance Manager BACM 2006-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA DEFEASANCE MANAGER BACM 2006-4 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA DEFEASANCE MANAGER BACM 2007-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA Defeasance Manager BACM 2007-4 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA Defeasance Manager BACM 2008-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA Defeasance Manager BALL 2009 FDG SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA DEFEASANCE MANAGER CSFB 2002-CKS4 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA Defeasance Manager CSFB 2004-C1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA DEFEASANCE MANAGER DORADO/ALVARADO SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA DEFEASANCE MANAGER GECCMC 2002-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
	BANA DEFEASANCE MANAGER GECCMC 2002-3 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA DEFEASANCE MANAGER GECCMC 2003-C1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA DEFEASANCE MANAGER GECCMC 2003-C2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA DEFEASANCE MANAGER GECCMC 2004-C1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA DEFEASANCE MANAGER GECCMC 2004-C3 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA DEFEASANCE MANAGER GECCMC 2005-C1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA DEFEASANCE MANAGER GECCMC 2005-C2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA DEFEASANCE MANAGER GECCMC 2007-C1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA DEFEASANCE MANAGER MLMT 2004-MKB1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA DEFEASANCE MANAGER MLMT 2005-MKB2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA DEFEASANCE MANAGER NLFC 1998-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA DEFEASANCE MANAGER NLFC 1999-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA DEFEASANCE MANAGER NLFC 1999-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA DEFEASANCE MANAGER TENTH VENTURE SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
	BANA DORADO/ALVARADO SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA GECCMC 2002-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA GECCMC 2002-3 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA GECCMC 2003-C1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities

30.3	BANA GECCMC 2003-C2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.1	BANA GECCMC 2004-C1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA GECCMC 2004-C3 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.3	BANA GECCMC 2005-C1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA GECCMC 2005-C2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA GECCMC 2007-C1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
6.1, 28.1	BANA Holding Corporation	Charlotte, NC	Holding Company
30.3	BANA MLMT 2004-MKB1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.4	BANA MLMT 2005-MKB2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA NLFC 1998-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA NLFC 1999-1 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
30.2	BANA NLFC 1999-2 SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
7.5	BANA Preservation Corporation	Salt Lake City, UT	Financial Vehicle
30.4	BANA TENTH VENTURE SB 1 LLC	Charlotte, NC	Mortgage Backed Securities
7.2	Banc of America Advisory Services, LLC	Charlotte, NC	Management Consulting
7.2	Banc of America Arena Community Development LLC	Charlotte, NC	Community Development
1.1	Banc of America Bridge LLC	Charlotte, NC	Bridge Financing
39.1	Banc of America California Community Venture Fund, LLC	Chicago, IL	Community Development
39.1	Banc of America Capital Access Funds Management A, L.P.	Chicago, IL	Financial Investment Vehicle
39.1	Banc of America Capital Access Funds Management B, L.P.	Chicago, IL	Financial Investment Vehicle
22.1	Banc of America Capital Holdings, L.P.	Charlotte, NC	Holding Company
22.1	Banc of America Capital Holdings V, L.P.	Charlotte, NC	Holding Company
1.1	Banc of America Capital Investors, L.P.	Charlotte, NC	Investment Holding Company
22.1	Banc of America Capital Investors SBIC, L.P.	Charlotte, NC	SBIC
1.1	Banc of America Capital Investors V, L.P.	Charlotte, NC	Holding Company
8.2	Banc of America Capital Management (Ireland), Limited	Dublin, Ireland	Investment Advisor
14.1	Banc of America CDC Special Holding Company, Inc.	Charlotte, NC	Community Development
7.2, 14.1	Banc of America CDE I, LLC	Baltimore, MD	Community Development
7.2, 35.1	Banc of America CDE II, LLC	Baltimore, MD	Community Development
7.2, 14.1, 35.1	Banc of America CDE III, LLC	Charlotte, NC	Community Development
7.2, 14.2, 35.1	Banc of America CDE IV, LLC	Charlotte, NC	Community Development
7.2, 14.2, 35.1	Banc of America CDE V, LLC	Charlotte, NC	Community Development
7.2, 35.1	Banc of America CDE, LLC	Baltimore, MD	Community Development
1.1, 11.1	Banc of America Co-Invest Fund 2001, L.P.	Chicago, IL	Holding Company
1.1, 11.1	Banc of America Co-Invest Fund 2002, L.P.	Chicago, IL	Holding Company
7.2, 14.1, 14.2, 14.3, 14.4	Banc of America Community Development Corporation	Charlotte, NC	Community Development
6.1	Banc of America Community Holdings, Inc.	Charlotte, NC	Community Development
49.1	Banc of America Consumer Card Services, LLC	Charlotte, NC	Consumer Credit Card
7.2	Banc of America Credit Products, Inc.	New York, NY	Credit Intermediation
14.1, 35.1, 35.2	Banc of America Development, Inc.	Charlotte, NC	Community Development
7.2	Banc of America E-Commerce Holdings, Inc.	Charlotte, NC	Holding Company
6.2	Banc of America Energy & Power Facilities Leasing I, Inc.	San Francisco, CA	Leasing
7.1, 17.1	Banc of America FSC Holdings, Inc.	San Francisco, CA	Agreement Corporation
7.2	Banc of America Funding Corporation	Charlotte, NC	Mortgage Securitization
3.1, 14.1	Banc of America Historic Capital Assets LLC	Charlotte, NC	Community Development
3.1, 14.1	Banc of America Historic Investments Partnership	Concord, CA	Financial Investment Vehicle
7.2	Banc of America Historic New Ventures, LLC	Baltimore, MD	Financial Investment Vehicle
14.1	Banc of America Historic Ventures, LLC	Charlotte, NC	Community Development
3.1, 7.1, 14.1	Banc of America HTC Investments LLC	Boston, MA	Community Development
7.2	Banc of America Insurance Services, Inc.	Baltimore, MD	Insurance Agency

17.1	Banc of America Investment Leasing Co., Ltd.	Tokyo, Japan	Leasing Holding Company
7.3, 10.1	Banc of America Leasing & Capital, LLC	San Francisco, CA	Leasing Holding Company
6.2, 17.1	Banc of America Leasing Ireland Co., Limited	Dublin, Ireland	Holding Company
39.1	Banc of America Management LLC I	Chicago, IL	Community Development
	Banc of America Management LLC III	Chicago, IL	Financial Investment Vehicle
48.1	Banc of America Merchant Services, LLC	Atlanta, GA	Financial Transaction Processing
7.2	Banc of America Merrill Lynch Commercial Mortgage Inc.	Charlotte, NC	Mortgage Securitization
7.3	Banc of America Merrill Lynch Large Loan, Inc.	Dover, DE	Securitization Vehicle
1.1	Banc of America Mortgage Capital Corporation	Charlotte, NC	Mortgage Banking
7.3	Banc of America Mortgage Securities, Inc.	Charlotte, NC	SPV for Residential Mortgage Securitization
7.3	Banc of America Neighborhood Services Corporation	Charlotte, NC	Community Development
7.7	Banc of America Preferred Funding Corporation	Charlotte, NC	Holds Financial Assets
7.2	Banc of America Public Capital Corp	Charlotte, NC	Community Development
8.1	Banc of America Securities Asia Limited	Hong Kong, PRC	Merchant Bank
7.3, 8.1	Banc of America Securities (India) Private Limited	Mumbai, India	Broker Dealer
7.7	Banc of America Securitization Holding Corporation	Charlotte, NC	Holding Company
1.2, 39.1, 39.2	Banc of America Strategic Investments Corporation	Charlotte, NC	Holding Company
39.1	Banc of America Strategic Investments LLC	Charlotte, NC	Holding Company
1.1	Banc of America Strategic Ventures, Inc.	Charlotte, NC	Technology related investments
7.3	Banc of America Structured Notes, Inc.	Charlotte, NC	Mortgage Securitization
22.1	BancAmerica Capital Holdings II, L.P.	Chicago, IL	Holding Company
1.1	BancAmerica Capital Investors II, L.P.	Chicago, IL	Holding Company
22.1	BancAmerica Capital Investors SBIC II, L.P.	Chicago, IL	SBIC
1.1	BancAmerica Coinvest Fund 2000, L.P.	Chicago, IL	Private Equity Investments
7.1, 46.1	BancBoston Aircraft Leasing Inc.	Boston, MA	Leasing
40.1, 47.1	BancBoston Capital Holdings Limited	London, U.K.	<i>Inactive</i>
	BancBoston Capital ICP Partners 2 LP	Boston, MA	Venture Capital
41.1	BancBoston Capital ICP Partners 3 LP	Boston, MA	Venture Capital
41.1	BancBoston Capital ICP Partners 3-A L.P.	Boston, MA	Financial Investment Activities
41.1	BancBoston Capital ICP Partners LP	Boston, MA	Venture Capital
1.4	BancBoston Capital Money Markets Limited	London, U.K.	<i>Inactive</i>
41.1	BancBoston Capital Private Equity Partners LP	Boston, MA	Venture Capital
41.1	BancBoston Capital, Inc.	Boston, MA	Mezzanine Financing
1.2, 41.1	BancBoston Investments Inc.	Boston, MA	Venture Capital Intermediate Holding Company
7.1	BancBoston Leasing Services Inc.	Boston, MA	Leasing
7.5	BancBoston Ventures Inc.	Boston, MA	SBIC
7.7	Bank of America Auto Receivables Securitization, LLC	Charlotte, NC	Securitization Vehicle
7.4, 8.2	Bank of America Brasil Ltda.	Sao Paulo, Brazil	Asset Holding Company
28.1	Bank of America California, National Association	San Francisco, CA	Bankers' Bank
7.3	Bank of America Canada	Toronto, Ontario, Canada	<i>Inactive</i>
6.1	Bank of America Capital Corporation	Charlotte, NC	Equity Fund Holding Company
1.2	Bank of America Charitable Foundation, Inc., The	Charlotte, NC	Nonprofit Pub. Benefit Corp.
1.1, 1.2, 1.3, 1.4, 1.5	Bank of America Corporation	Charlotte, NC	Bank Holding Company
1.4	Bank of America Custodial Services (Ireland) Limited	Dublin, Ireland	Trust, Fiduciary and Custody Activities
58.10	Bank of America Global Holdings, LP	Charlotte, NC	Holding Company
	Bank of America Global Holdings, S.a.r.l.	Grand-Duchy of Luxembourg, Luxembourg	Holding Company
	Bank of America (GSS) Limited	London, U.K.	Holding Company
1.4	Bank of America GSS Nominees Limited	London, U.K.	Common Depository
8.2	Bank of America Malaysia Berhad	Kuala Lumpur, Malaysia	Commercial Bank
40.1, 58.2	Bank of America Merrill Lynch Banco Multiplo S.A.	Sao Paulo, Brazil	Commercial Banking

7.3, 16.1	Bank of America Merrill Lynch International Limited	London, U.K.	Investment/Merchant Bank
58.6	Bank of America Merrill Lynch UK Pension Plan Trustees Limited	London, U.K.	Act as Trustee
7.3 8.2	Bank of America Mexico, S.A., Institucion de Banca Multiple	Mexico City, Mexico	Wholesale Banking
7.3	Bank of America Mortgage Securities, Inc.	Charlotte, NC	Asset Securitization
7.1, 7.2, 7.3, 7.4, 7.5, 7.6, 7.7, 7.8, 7.9, 7.10, 7.11, 28.1	Bank of America, National Association	Charlotte, NC	Commercial Banking
7.3	Bank of America Overseas Corporation	Charlotte, NC	Edge Act Corporation
7.3	Bank of America Reinsurance Corporation	Burlington, VT	Mortgage Reinsurance
7.7	Bank of America Securitization Investment Trust LLC	Wilmington, DE	Securitization Vehicle
8.2	Bank of America Singapore Limited	Singapore, Singapore	Merchant Bank
7.1	Bank of America Student Loan Securitization Corporation	Charlotte, NC	Securitization Vehicle
7.4	Bank of America Ventures	Foster City, CA	SBIC
1.2	BankAmerica Capital III	Charlotte, NC	Funding Vehicle
7.4, 8.1, 8.2	BankAmerica International Financial Corporation	San Francisco, CA	Edge Act Corporation
49.1	BankAmerica International Investment Corporation	Chicago, IL	Edge Act Corporation
1.2, 11.1	BankAmerica Investment Corporation	Charlotte, NC	Equity Investment/Debt Trading
7.4	BankAmerica Nominees (1993) Pte Ltd.	Singapore, Singapore	Nominee Company
7.4	BankAmerica Nominees (Hong Kong) Ltd.	Hong Kong, PRC	Nominee Company
7.4	BankAmerica Nominees (Singapore) Pte. Ltd.	Singapore, Singapore	<i>Inactive</i>
8.1	BankAmerica Nominees Limited (London)	London, U.K.	Nominee Company
1.2	BankAmerica Realty Finance, Inc.	Los Angeles, CA	Mortgage Banking & Brokering, Equity Finance & RE Broker
1.2	BankAmerica Realty Services, Inc.	San Francisco, CA	RE Holding Company
7.4	BankAmerica Special Assets Corporation	San Francisco, CA	Special Purpose Vehicle
1.4	BankBoston Capital Trust III	Boston, MA	Issuer of Trust Preferred Securities
1.4	BankBoston Capital Trust IV	Boston, MA	Issuer of Trust Preferred Securities
17.1	BankBoston International Leasing LLC	Providence, RI	Leasing
32.1	Bardin Road Ventures Inc.	New York, NY	Real Property Activities
6.1	Barnett Capital III	Jacksonville, FL	Business Trust
1.1, 33.1	BAS Capital Funding Corporation	Charlotte, NC	Investment Holding Company
27.1	BAS Oak Management, LLC	San Francisco, CA	Portfolio Management
27.1	BAS Oak X, LLC	San Francisco, CA	Investments
6.1	BAS Securitization LLC	Charlotte, NC	Asset Backed Securitization
27.1	BAS/SOFI Management, LLC	New York, NY	Portfolio Management
27.1	BAS/SOFI VI, LLC	New York, NY	Investments
6.2, 7.1, 10.1	Bay 2 Bay Leasing LLC	San Francisco, CA	Owns/Manages Leasing Assets
41.1	BBI Management Co. LLC	Boston, MA	Venture Capital
41.1	BBI Switch LP	Boston, MA	Venture Capital
7.5	BBV Management Co. LLC	Boston, MA	Venture Capital
7.5	BBV Switch LP	Boston, MA	Venture Capital
36.1	Beach Point Access LLC	New York, NY	Open-End Investment Fund
36.1	Beach Point Access Ltd.	New York, NY	Open-End Investment Fund
38.1	Ben Franklin/Progress Capital Fund, L.P.	Blue Bell, PA	Mezzanine Debt Fund
42.1	Benson Nominees Limited	London, U.K.	Provides Nominee Company
58.5	Berndale Securities Limited	Melbourne, Victoria, Australia	Broker Dealer
19.1	Birchwood Funding LLC	Charlotte, NC	Structured Credit Products
7.4	BIRMSON, L.L.C.	Wilton, CT	Commercial Finance
7.4	BJCC, Inc.	Wilton, CT	Commercial Finance
19.1	Black Mountain Funding LLC	Charlotte, NC	Structured Credit Products
36.1	BlackRock Health Sciences Access LLC	New York, NY	Open-End Investment Fund

36.1	BlackRock Health Sciences Access LTD.	New York, NY	Open-End Investment Fund
7.6	Blue Finn S. a r.l.	Grand-Duchy of Luxembourg, Luxembourg	Credit Intermediation
13.1, 28.1	Blue Ridge Investments, L.L.C.	Charlotte, NC	Investment Company
58.8	Bluejay LLC	New York, NY	Holding Company
35.1	BOA Investment Fund III, LLC	Charlotte, NC	Community Development
14.2, 35.1	BOA Investment Fund IV, LLC	Charlotte, NC	Community Development
14.2, 35.1	BOA Investment Fund V, LLC	Charlotte, NC	Community Development
3.1, 14.1	BOA/Mermart Joint Venture	San Diego, CA	Community Development
7.9	Bodiam Hill Limited	London, U.K.	Structured Funding
7.5	BofA Advisors, LLC	Boston, MA	SEC Registered Investment Advisor
49.1	BofA Canada Bank	Gloucester, Canada	Credit Card Bank
49.1	BofA Canada Holdings ULC	Toronto, Ontario, Canada	Holding Company
7.5	BofA Distributors, Inc.	Boston, MA	SEC Registered Broker Dealer
7.5	BofA Global Capital Management Group, LLC	Boston, MA	Holding Company
32.1	BofA Merrill Lynch Asset Holdings, Inc.	New York, NY	Securitization Vehicle
58.1	BofAML Asia Fund LP, LLC	New York, NY	Holding Company
58.3	BofAML Bosphorus Fund CIP Vehicle LP, LLC	Wilmington, DE	Financial Vehicle
58.3	BofAML Europe Fund CI Vehicle GP, LLC	Wilmington, DE	Financial Vehicle
58.3	BofAML Europe Fund CI Vehicle LP, LLC	Wilmington, DE	Financial Vehicle
58.3	BofAML Europe Fund Holdco, LLC	Wilmington, DE	Holding Company
58.3	BofAML Europe Fund ML Vehicle GP, LLC	Wilmington, DE	Financial Vehicle
58.3	BofAML Europe Fund ML Vehicle LP, LLC	Wilmington, DE	Financial Vehicle
4.1, 58.9	BofAML Funding Limited	London, U.K.	Holding Company
57.1	BofAML Investments	London, U.K.	Holding Company
1.4	BofAML Trustees Limited	London, U.K.	Securitization Vehicle
1.4	Boston International Holdings Corporation	Boston, MA	Holding Company
7.5, 46.1	Boston Overseas Financial Corporation	New York, NY	Edge Act Corporation
47.1	Boston Overseas Financial Corporation S.A.	Buenos Aires, Argentina	Investment Company
1.4	Boston Overseas Holding Corporation	Boston, MA	Holding Company
46.1, 47.1	Boston Securities S.A. Sociedad de Bolsa	Buenos Aires, Argentina	Broker Dealer
7.5	Boston World Holding Corporation	Boston, MA	Holding Company
13.1	BR Depositor, LLC	Charlotte, NC	Securitization Vehicle
1.4	Bracebridge Corporation	Wilmington, DE	Real Estate Holding Company
36.2	Brevan Howard Multi-Strategy Participation Fund LLC	New York, NY	Open-End Investment Fund
36.2	Brevan Howard Multi-Strategy Participation Fund Ltd.	New York, NY	Open-End Investment Fund
46.1, 47.1	Brigibus Limited	London, U.K.	<i>Inactive</i>
55.2	Business Lenders, LLC	Hartford, CT	Financial Investment Vehicle
44.1	C-Zone S.p.A.	Rome, Italy	Financial Investment Activities
7.9	Calnevari Holdings, Inc.	Charlotte, NC	Holding Company
39.1	CalSTRS/Banc of America Capital Access Fund III, LLC	Chicago, IL	Community Development
39.1	CalSTRS/BAML Capital Access Funds IV, LLC	Chicago, IL	Financial Investment Activities
39.1	CalSTRS/Banc of America Capital Access Fund, LLC	Chicago, IL	Financial Investment Vehicle
56.1	CAP, Inc.	New York, NY	Real Property Activities
49.1	Card Processing Reseller, Inc.	Wilmington, DE	Information Technology Support and
36.4	Carlson Double Black Diamond Participation Fund LLC	New York, NY	Open-End Investment Fund
36.2	Carlson Double Black Diamond Participation Fund Ltd.	New York, NY	Open-End Investment Fund
17.1	Carson Asset Management Company	Reno, NV	Holding Company
14.2	Central Park Development Group, LLC	Tampa, FL	Community Development
7.4	Charlotte Gateway Village, LLC	Charlotte, NC	Property Leasing
14.1	Charlotte Transit Center, Inc.	Charlotte, NC	Community Development
25.1, 37.1	Cherry Park LLC	Charlotte, NC	Financial Investment Activities
50.1	Chester Property & Services Limited	Chester, England	Real Property Activities
42.1	Chetwynd Nominees Limited	London, U.K.	Provides Nominee Company
36.1	Chilton GNR Participation LLC	New York, NY	Open-End Investment Fund

36.1	Chilton GNR Participation Ltd.	New York, NY	Open-End Investment Fund
36.2	Chilton Small Cap Access LLC	New York, NY	Open-End Investment Fund
36.2	Chilton Small Cap Access Ltd.	New York, NY	Open-End Investment Fund
14.2	Church Street Housing Partners I, LLC	Orlando, FL	Community Development
14.2	Church Street Retail Partners I, LLC	Orlando, FL	Community Development
42.1	Citygate Nominees Limited	London, U.K.	Provides Nominee Company
7.1	clearXchange, LLC	San Francisco, CA	Payment Processing
36.4	Clough Access LLC	New York, NY	Open-End Investment Fund
36.4	Clough Access Ltd.	New York, NY	Open-End Investment Fund
7.5	CM REO S1 LLC	New York, NY	Financial Vehicle
36.2	Coast Access LLC	New York, NY	Open-End Investment Fund
36.2	Coast Access II LLC	New York, NY	Open-End Investment Fund
36.4	Coast Access III LLC	New York, NY	Open-End Investment Fund
36.4	Coast Access IV LLC	New York, NY	Open-End Investment Fund
36.4	Coast Access Ltd.	New York, NY	Open-End Investment Fund
36.4	Coast Access II Ltd.	New York, NY	Open-End Investment Fund
36.4	Coast Access III Ltd.	New York, NY	Open-End Investment Fund
7.9	Columbus Bay Limited	George Town, Grand Cayman, Cayman Is.	Financial Investment Activities
35.1	Columbus Square LLC	Kansas City, MO	Community Development
35.1	Columbus Square II LLC	St. Louis, MO	Community Development
8.1	Continental Finanziaria S.p.A.	Milan, Italy	OREO Holding Company
7.6	Continental Illinois Venture Corporation	Chicago, IL	SBIC
7.6	Coral Hill LLC	Charlotte, NC	Financial Investment Activities
36.2	Core Private Equity Fund I, LLC	New York, NY	Open-End Investment Fund
36.4	Core Strategies Investment Fund LLC	New York, NY	Open-End Investment Fund
7.9	Corfe Hill Limited	London, U.K.	Structured Funding
6.1	Corporate Properties Services, LLC	Wilmington, DE	Real Property Activities
52.1	Cortlandt Realty Associates I, L.P.	New York, NY	Financial Investment Vehicle
14.2	Countryside SA Holdings, LLC	Dallas, TX	Community Development
20.1	Countrywide Capital III	Calabasas, CA	Issuer of Trust Preferred Securities
20.1	Countrywide Capital IV	Calabasas, CA	Issuer of Trust Preferred Securities
20.1	Countrywide Capital V	Calabasas, CA	Issuer of Trust Preferred Securities
20.1, 59.1	Countrywide Capital Markets, LLC	Calabasas, CA	Holding Company
59.1	Countrywide Commercial Mortgage Capital, Inc.	Calabasas, CA	Depositor of Mortgages
59.1	Countrywide Commercial Real Estate Finance, Inc.	Calabasas, CA	Real Estate Credit
1.4, 20.1	Countrywide Financial Corporation	Calabasas, CA	Holding Company
1.2	Countrywide Hillcrest I, Inc.	Calabasas, CA	Holding Company
20.1	Countrywide Home Loans, Inc.	Calabasas, CA	Real Estate Credit
9.1, 9.2	Countrywide International Consulting Services, LLC	Calabasas, CA	Holding Company
9.1	Countrywide International GP Holdings, LLC	Calabasas, CA	Holding Company
9.1	Countrywide International Holdings, Inc.	Calabasas, CA	Holding Company
6.3, 9.2	Countrywide International Technology Holdings Limited	St. Peter Port, Guernsey, Channel Islands	Holding Company
6.3, 9.2	Countrywide JV Technology Holdings Limited	St. Peter Port, Guernsey, Channel Islands	Holding Company
59.1	Countrywide Securities Corporation	Calabasas, CA	Inactive
6.3, 9.1, 9.2	Countrywide Servicing Exchange	Calabasas, CA	Real Estate Credit
59.1	Countrywide Sunfish Management LLC	Calabasas, CA	Portfolio Management
1.2	Countrywide Warehouse Lending	Calabasas, CA	Warehouse Lending
14.2	CP Development Group 3, LLC	Tampa, FL	Community Development
14.2	CP Development Group 4, LLC	Tampa, FL	Community Development
14.1	CPDG7, LLC	Tampa, FL	Community Development
44.1	CQS Holding S.r.l.	Rome, Italy	Holding Company
14.2	Creative Village Development, LLC	Tampa, FL	Community Development
7.4, 7.6, 25.1	Crockett Funding LLC	Charlotte, NC	Holding Company
6.3	CTC Real Estate Services	Simi Valley, CA	Real Estate Credit

20.1	CW Insurance Group, LLC	Irvine, CA	Holding Company
20.1	CW Reinsurance Company	Burlington, VT	Property & Casualty Insurance
20.1	CW Securities Holdings, Inc.	Calabasas, CA	Real Estate Credit
9.1	CW (UK) Services Limited	Dartford, United Kingdom	<i>Inactive</i>
9.2	CW UKTechnology Limited	Dartford, United Kingdom	Data Processing & Related Services
20.1	CWABS, Inc.	Calabasas, CA	Securitization Vehicle
20.1	CWALT, Inc.	Calabasas, CA	Securitization Vehicle
20.1	CWHEQ, Inc.	Calabasas, CA	Securitization Vehicle
20.1	CWIBH, Inc.	Calabasas, CA	Securitization Vehicle
20.1	CWMBS, Inc.	Calabasas, CA	Securitization Vehicle
6.3, 9.2	CWTechSolutions Limited	Dartford, United Kingdom	Data Processing & Related Services
19.1	Cypress Point Trading LLC	Charlotte, NC	Making/servicing credit extensions
19.1	Cypress Tree CLAIF Funding LLC	Charlotte, NC	Structured Credit Products
50.1	Debt Clear Recoveries & Investigations Limited	Manchester, United Kingdom	Debt Collection
6.2	DFO Partnership	San Francisco, CA	Leasing
19.1	Diamond Springs Trading LLC	Charlotte, NC	Making/servicing credit extensions
55.2	Dorton B.V.	Amsterdam, The Netherlands	Real Property Activities
7.6	Dover Mortgage Capital 2005-A Corporation	Charlotte, NC	Special Purpose Financial Vehicle
7.6	Dover Mortgage Capital Corporation	Charlotte, NC	Special Purpose Financial Vehicle
7.6	Dover Two Mortgage Capital 2005-A Corporation	Charlotte, NC	Special Purpose Financial Vehicle
7.6	Dover Two Mortgage Capital Corporation	Charlotte, NC	Special Purpose Financial Vehicle
26.1, 29.1, 58.2	DSP Merrill Lynch Capital Limited	Mumbai, India	Commodities Trading
26.1, 29.1, 58.2	DSP Merrill Lynch Limited	Mumbai, India	Investment Banking & Securities
26.1, 29.1, 58.2	DSP Merrill Lynch Trust Services Limited	Mumbai, India	Trust Services
46.1, 47.1	Eagle Corporation, The	Boston, MA	International Holding Company
46.1	Eagle Investments S.A., The	Montevideo, Uruguay	Holds Passive Investments
14.2	Eaglewood Apartments, LLC	Tampa, FL	Community Development
14.2	Eaglewood Course Development, LLC	Tampa, FL	Community Development
14.2	Eban Incorporated	Dallas, TX	Community Development
14.2	Eban Village I, Ltd.	Dallas, TX	Community Development
14.2	Eban Village II, Ltd.	Dallas, TX	Community Development
2.1, 7.6, 37.1	Echo Canyon Park LLC	Charlotte, NC	Holding Company
7.2	EFP (Cayman) Funding I Limited	George Town, Grand Cayman, Cayman Is.	Structured Funding Transaction
7.2	EFP (Cayman) Funding II Limited	George Town, Grand Cayman, Cayman Is.	Structured Funding Transaction
43.1	EGB Podstawowy Niestandaryzowany Sekurytyzacyjny Fundusz Inwestycyjny Zamkniety	Warsaw, Poland	Credit Intermediation
43.1	EGB-SKARBIEC Bis Powiazany Fundusz Inwestycyjny Zamkniety	Warsaw, Poland	Credit Intermediation
43.1	EGB-SKARBIEC Powiazany Fundusz Inwestycyjny Zamkniety	Warsaw, Poland	Credit Intermediation
7.1	Electra Leasing LLC	Boston, MA	Leasing
58.3	EM Cobranza S. de RL de C.V.	New York, NY	Financial Vehicle
58.3	EM Structured Investments, LLC	New York, NY	Financial Vehicle
36.5	Emerging Markets Opportunities LLC	Boston, MA	Investment Company
36.5	Emerging Markets Opportunities Ltd.	Boston, MA	Investment Company
36.5	Emerging Markets Opportunities Master, Ltd.	Boston, MA	Investment Company
12.1	EQCC Receivables Corporation	Las Vegas, NV	Consumer Finance
7.6, 12.1	EquiCredit Corporation of America	Jacksonville, FL	Holding Company
6.1	Equity Analytics, LLC	Scottsdale, AZ	Financial Vehicle
44.1	Equity Finance Delaware, LLC	New York, NY	Financial Investment Activities
36.2	Equity Long Short HedgeAccess LLC	New York, NY	Open-End Investment Fund
36.2	Equity Long-Short HedgeAccess Ltd.	New York, NY	Open-End Investment Fund
58.5	Equity Margins Ltd.	Melbourne, Victoria, Australia	Margin Lending
12.1	Equity/Protect Reinsurance Company	Jacksonville, FL	Reinsurance Company
36.2	ESG Cross Border Equity Participation Fund LLC	New York, NY	Open-End Investment Fund

4.1, 58.9	Europe Card Services General Partner Limited	Grand Cayman, Cayman Islands	Holding Company
4.1, 58.9	Europe Card Services Partners (Scotland) LP	Edinburgh, Scotland	Holding Company
36.1	Event Driven & Credit HedgeAccess LLC	New York, NY	Open-End Investment Fund
36.1	Event Driven & Credit HedgeAccess Ltd.	New York, NY	Open-End Investment Fund
19.1	Everest Funding LLC	Charlotte, NC	Structured Credit Products
6.3	Excelsior Buyout Management, LLC	Stamford, CT	Management Company
6.3	Excelsior Buyout Partners, LLC	Stamford, CT	Investment Company
6.2	Excelsior Multi-Strategy Hedge Fund, LLC	New York, NY	Investment Company
6.2	Excelsior Multi-Strategy Institutional Hedge Fund, Ltd.	New York, NY	Investment Company
55.1	F. R. Holdings, Inc.	Charlotte, NC	Investment Company
58.13	Fairfield Nominees Ltd.	George Town, Grand Cayman, Cayman Is.	Nominee Company
7.6	Fallon Lane LLC	Charlotte, NC	Holding Company
8.1	FDS Financial Data Services Limited	Dublin, Ireland	Financial Vehicle
46.1	Federal Street Investments S.A.	Montevideo, Uruguay	Investment Holding Company
7.1	Federal Street Shipping LLC	Boston, MA	Leasing
1.2	FFG Property Holding Corp.	Providence, RI	Owns/Holds Real Estate
6.1, 49.1	FIA Card Services, National Association	Wilmington, DE	Credit Card Bank
58.9	FIA (Gibraltar) Holdings Limited	Gibraltar, Gibraltar	Investment Holding Company
58.9	FIA (Gibraltar) SLP Holdings Limited	Gibraltar, Gibraltar	Holding Company
58.9	FIA Holdings, LP	Edinburgh, Scotland	Holding Company
58.9	FIA Holdings S.a.r.l.	Luxembourg, Luxembourg	Investment Holding Company
8.1, 49.1	FIA Jersey Holdings Limited	Chester, United Kingdom	Holding Company
58.9	FIA Swiss Funding Limited	Luxembourg, Luxembourg	Investment Holding Company
8.1, 49.1	FIA UK Funding Limited	Chester, United Kingdom	Holding Company
58.13	Fiduciary Services Ltd.	George Town, Grand Cayman, Cayman Is.	Financial Vehicle
58.6	Fiduciary Services (UK) Limited	London, U.K.	Financial Vehicle
7.5	Financial Data Services, Inc.	Jacksonville, FL	Transfer Agent
7.7	First Bank of Pinellas County Land Corporation	Tampa, FL	Real Estate Holding Company
7.5	First Capital Corporation of Boston	Boston, MA	Management Company
32.1	First Franklin Financial Corporation	San Jose, CA	Real Property Activities
55.2	First Permanent Financial Services Pty Ltd	Sydney, Australia	Mortgage Underwriter
55.2	First Permanent Securities Limited	Sydney, Australia	Financial Vehicle
1.2	Firstval Properties, Inc.	Bethlehem, PA	Holding Property
10.1	Five Dollars a Day, LLC	San Francisco, CA	Leasing Personal Property
1.4	Fleet Capital Trust V	Boston, MA	Issuer of Trust Preferred Securities
7.5, 41.1	Fleet Development Ventures L.L.C.	Boston, MA	Community Development
38.1	Fleet Fund Investors, LLC	Providence, RI	Venture Capital
38.1	Fleet Growth Resources III, Inc.	Charlotte, NC	Venture Capital
38.1	Fleet Growth Resources IV, Inc.	Charlotte, NC	SBIC
1.2, 38.1	Fleet Growth Resources, Inc.	Charlotte, NC	Venture Capital
46.1	Fleet International Advisors S.A.	Montevideo, Uruguay	Loan Servicing
1.2	Fleet Venture Resources, Inc.	Charlotte, NC	SBIC
56.1	FM Sponsor I, LLC	New York, NY	Securitization Vehicle
43.1	Fondo Espanol de Recuperaciones B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.2	Fondo Espanol de Recuperaciones II B.V.	Amsterdam, The Netherlands	Credit Intermediation
7.6	Framework, Inc.	Washington, DC	Community Development
1.4	FSC Corp.	Boston, MA	Investment Holding Company
16.1	Fugu Credit Limited	London, U.K.	Financial Investment Activities
6.3	Fund Five Financial, Inc.	San Francisco, CA	Financial Investment Activities
36.1	Fundamental Partners Municipal Trust	New York, NY	Open-End Investment Fund
58.11	Fundo de Investimento em Direito Creditorio Nao Padronizado Tratec Precatorios II	Sao Paulo, Brazil	Financial Vehicle
54.1	Fundo de Investimento em Direitos Creditorios Nao Padronizados Tratec Precatorio III	Sao Paulo, Brazil	Financial Vehicle

58.11	Fundo de Investimento em Direito Creditorio PCG Brasil Multi Carteira	Sao Paulo, Brazil	Financial Vehicle
57.1	Fundo de Investimento Financeiro Multimercado Diamond	Sao Paulo, Brazil	Financial Vehicle
	Fundo de Investimento Financeiro Multimercado Iceberg	Sao Paulo, Brazil	Financial Vehicle
	Fundo de Investimento Financeiro Multimercado Verona	Sao Paulo, Brazil	Financial Vehicle
54.1	Fundo de Investimento Multimercado Agata - Credito Privado Investimentos no Exterior	Sao Paulo, Brazil	Financial Vehicle
7.8	Galway Holdings Trust	Dublin, Ireland	Financial Investment Activities
58.7	Garden Property LLC	Pennington, NJ	Holds Real Property
2.1, 7.7	Gatwick LLC	Charlotte, NC	Specialty Finance
54.1	GBP Funding 2007-A	London, U.K.	Financial Vehicle
57.1	GEM 21 s.r.l.	Milan, Italy	Financial Vehicle
21.1	General Fidelity Life Insurance Company	Columbia, SC	Insurance Underwriter
32.1	General Pacific Holdings, LLC	New York, NY	Structured Credit Products
58.4	GK Nagareyama	Tokyo, Japan	Real Property Activities
7.7	Gleneagles Trading LLC	Charlotte, NC	Special Purpose Vehicle
58.7	Glenwood Investments Limited	George Town, Grand Cayman, Cayman Is.	Financial Investment Activities
36.1	Global Banking and Financial Services Trust	New York, NY	Open-End Investment Fund
36.4	Global Macro Opportunities LLC	New York, NY	Open-End Investment Fund
36.4	Global Macro Opportunities Ltd.	New York, NY	Open-End Investment Fund
55.1	Global Principal Finance Company, LLC	New York, NY	Leasing
55.1	Global Structured Finance & Investments LLC	New York, NY	Investment Company
6.3, 9.2	GlobaLoans International Technology Limited Partnership	Dartford, United Kingdom	Holding Company
9.1	GlobaLoans JV Limited Partnership	Dartford, United Kingdom	Holding Company
58.8	GMI Strategic Investments, LLC	New York, NY	Investment Holding Company
32.1	Gold Magnet (BVI) Limited	Tortola, British Virgin Islands	Real Property Activities
	Goldbourne Park Limited	Charlotte, NC	Holding Company
6.1	Golden Peak Investments LLC	Charlotte, NC	Financial Investment Activities
55.1	GPFC Ireland Limited	Dublin, Ireland	Leasing
6.1	Green Equity Inc.	New York, NY	Holding Company
7.9	Groom Lake, LLC	Charlotte, NC	Holding Company
10.1	Hachiko, LLC	San Francisco, CA	Leasing Personal Property
36.1	Halcyon Access LLC	New York, NY	Open-End Investment Fund
36.1	Halcyon Access LTD.	New York, NY	Open-End Investment Fund
19.1	Hampton Funding LLC	Charlotte, NC	Structured Credit Products
7.7	Harbour Town Funding LLC	Charlotte, NC	Structured Credit Investment Company
14.2	HCL Acquisition LLC	Boston, MA	Community Development
14.2	HCL Developer LLC	Boston, MA	Community Development
14.2	HCL Manager LLC	Boston, MA	Community Development
36.4	Healthcare Royalties Trust	New York, NY	Open-End Investment Fund
7.7	HealthLogic Systems Corporation	Tucker, GA	Healthcare Accounting Services
7.7, 15.1	Heathrow LLC	Charlotte, NC	Specialty Finance
7.9	Hever Hill Limited	London, U.K.	Structured Funding
7.7	High Grade Structured Credit CDO 2007-1	George Town, Grand Cayman, Cayman Is.	Financial Investment Activities
1.4	HNC Realty Company	Hartford, CT	Own/Manage Real Property
58.13	Holding Services Ltd.	Grand Cayman, Cayman Islands	Act as Corporate Secretary
7.9	Hornby Lane Limited	Dublin, Ireland	Financial Investments
58.1	IBK Holdings International Principal Investments, Ltd.	New York, NY	Holding Company
	IBK Holdings Principal Investments, LLC	New York, NY	Holding Company
58.1	IBK International Principal Investments, Ltd.	New York, NY	Financial Vehicle
49.1	IFIA Insurance Services, Inc.	Greenville, DE	Insurance Agency
10.1	IHR, LLC	San Francisco, CA	Leasing Personal Property

27.1	Index GP, LLC	New York, NY	Act as General Partner
27.1	Index Recovery Company, LP	Utica, NY	<i>Inactive</i>
1.4	Indian Head Banks Inc.	Charlotte, NC	Holding Company
24.1, 55.1	Indopark Holdings Limited	Port Louis, Mauritius	Holding Company
1.2, 13.1	International Special Situations Holdings C.V.	George Town, Grand Cayman, Cayman Is.	Holding Company
58.12	Inversiones Merrill Lynch Chile SpA	Santiago, Chile	Holding Company
38.1	Investment Fund Partners	Providence, RI	Venture Capital
43.1	Investments 2234 Chile Fondo de Inversion Privado I	Santiago, Chile	Credit Intermediation
43.1	Investments 2234 Chile Fondo de Inversion Privado II	Santiago, Chile	Credit Intermediation
43.1	Investments 2234 China Fund I B.V.	Amsterdam, The Netherlands	Credit Intermediation
13.1	Investments 2234, LLC	Charlotte, NC	Credit Intermediation
43.2	Investments 2234 Overseas Fund 11 B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.2	Investments 2234 Overseas Fund 12 B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.2	Investments 2234 Overseas Fund 13 B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.2	Investments 2234 Overseas Fund 14 B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.2	Investments 2234 Overseas Fund 16 B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.2	Investments 2234 Overseas Fund 17 B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.2	Investments 2234 Overseas Fund 18 B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.1	Investments 2234 Overseas Fund I B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.1	Investments 2234 Overseas Fund II B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.1	Investments 2234 Overseas Fund III B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.1	Investments 2234 Overseas Fund IV B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.1	Investments 2234 Overseas Fund VI B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.1	Investments 2234 Overseas Fund VII B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.1	Investments 2234 Overseas Fund VIII B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.1	Investments 2234 Overseas Fund IX B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.1	Investments 2234 Overseas Fund X B.V.	Amsterdam, The Netherlands	Credit Intermediation
1.2, 13.1, 43.1, 43.2	Investments 2234 Overseas Holdings B.V.	Amsterdam, The Netherlands	Credit Intermediation
43.1	Investments 2234 Philippines Fund I (SPV-AMC), Inc.	Manila, Philippines	Credit Intermediation
43.1	Investments Dos Dos Tres Cuatro Chile Holdings S.A.	Santiago, Chile	Credit Intermediation
58.8	Investor Protection Insurance Company	Burlington, VT	Insurance Underwriting
1.1	IPIC Reinsurance Company	Burlington, VT	Reinsurance Company
36.1	IQ Absolute Return Diversified Fund, LP	New York, NY	Open-End Investment Fund
36.4	IQ Absolute Return Diversified (Offshore) Fund, Ltd.	New York, NY	Open-End Investment Fund
36.1	IQ Absolute Return Select Fund, LP	New York, NY	Open-End Investment Fund
36.4	IQ Absolute Return Select (Offshore) Fund, Ltd.	New York, NY	Open-End Investment Fund
36.1	IQ Global Long/Short Equity Diversified Fund, LP	New York, NY	Open-End Investment Fund
36.1	IQ Global Long/Short Equity Diversified (Offshore) Fund, Ltd.	New York, NY	Open-End Investment Fund
36.1	IQ Global Long/Short Equity Select Fund, LP	New York, NY	Open-End Investment Fund
36.2	IQ Global Long/Short Equity Select (Offshore) Fund, Ltd.	New York, NY	Open-End Investment Fund
36.2	IQ Global Private Equity Composite Fund, LP	New York, NY	Open-End Investment Fund
36.2	IQ Global Real Asset Composite Fund, LP	New York, NY	Open-End Investment Fund
7.4	JCCA, Inc.	Wilton, CT	Commercial Finance
56.1	Jin Sheng Asset Management Company Limited	Taipei, Taiwan	Financial Investment Vehicle
7.7	Jupiter Loan Funding LLC	Charlotte, NC	Structured Credit Investment Company
19.1	Kaldi Funding LLC	Charlotte, NC	Making/servicing credit extensions
7.5	KBA Mortgage, LLC	Plano, TX	Holding Company
58.8	KECALP Inc.	New York, NY	SEC Registered Investment Advisor
58.8	KECALP International Ltd.	New York, NY	Act as General Partner
56.2	KML Holdings Co., Ltd.	Labuan, Malaysia	Holding Company
56.2	KML II Holdings Co., Ltd.	Labuan, Malaysia	Holding Company
55.2	Korea Ranger Limited	Seoul, Korea	Financial Investment Activities

44.1	Ktesios Holding S.p.A.	Rome, Italy	Financial Investment Activities
44.1	KTP Global Finance SCA	Luxembourg, Luxembourg	Financial Investment Activities
19.1	L.A. Funding LLC	Charlotte, NC	Structured Credit Products
19.1	Laguna Funding LLC	Charlotte, NC	FX/Derivatives
	Lake Forest Holding Company	Baltimore, MD	Real Property Activities
60.1	LandSafe Appraisal Services, Inc.	Plano, TX	Title Abstract & Settlement Offices
60.1	LandSafe Credit, Inc.	Rosemead, CA	Title Abstract & Settlement Offices
60.1	LandSafe Default, Inc.	Rosemead, CA	Title Abstract & Settlement Offices
60.1	LandSafe Flood Determination, Inc.	Plano, TX	Title Abstract & Settlement Offices
6.3, 60.1	LandSafe, Inc.	Plano, TX	Title Abstract & Settlement Offices
60.1	LandSafe Services of Alabama, Inc.	Montgomery, AL	Title Abstract & Settlement Offices
60.1	LandSafe Services, LLC	St. Louis, MO	Title Insurance Agency/Real Estate Settlement Services
60.1	LandSafe Title of California, Inc.	Rosemead, CA	Title Abstract & Settlement Offices
60.1	LandSafe Title of Florida, Inc.	Rosemead, CA	Title Abstract & Settlement Offices
60.1	LandSafe Title of Texas, Inc.	Rosemead, CA	Title Abstract & Settlement Offices
60.1	LandSafe Title of Washington, Inc.	Simi Valley, CA	<i>Inactive</i>
2.1, 7.8	Laredo Park Holdings, Inc.	Charlotte, NC	Structured Funding
28.1	LaSalle Funding LLC	Chicago, IL	Issuer of LaSalle Bank Notes
28.1	LaSalle Street Capital, Inc.	Chicago, IL	Master Lessee of ABN AMRO Plaza at 540 W. Madison in Chicago
8.2	LBC Limited	Nassau, Bahamas	Intermediate Holding Company
10.1	Leaves, LLC	San Francisco, CA	Leasing Personal Property
7.9	Leyden Bay B.V.	Amsterdam, The Netherlands	Investment Company
7.6, 7.8	Limacon Park Limited	Charlotte, NC	Financial Investment Activities
19.1	Linville Funding LLC	Charlotte, NC	Structured Credit Products
14.1	Live Oak Apartments, LLC	Charlotte, NC	Community Development
	LKTS S.p.A.	Rome, Italy	Financial Investment Activities
50.1	Loans.co.uk Limited	Chester, England	Internet Loan Broker
36.4	LS Real Estate Recovery Fund (Offshore), L.P.	New York, NY	Open-End Investment Fund
36.4	LS Real Estate Recovery Trust	New York, NY	Open-End Investment Fund
1.1	LSMFI, LLC	San Francisco, CA	Leasing
52.1	Lynx Associates, L.P.	New York, NY	Real Property Activities
7.9	Magellan Bay Limited	George Town, Grand Cayman, Cayman Is.	Financial Investment Activities
7.7	Main Place Funding, LLC	New York, NY	Provides Financial Warranties
50.1	Mainsearch Company Limited	Chester, England	Property Investment Company
45.1	Majestic Acquisitions Limited	London, U.K.	Holding Company
36.4	MAN/AHL FuturesAccess LLC	New York, NY	Open-End Investment Fund
6.1	Managed Account Advisors LLC	Jersey City, NJ	SEC Registered Investment Advisor
36.1	Marathon Access LLC	New York, NY	Open-End Investment Fund
36.1	Marathon Access Ltd.	New York, NY	Open-End Investment Fund
36.2	Mariner Access LLC	New York, NY	Open-End Investment Fund
36.3	Mariner Access, Ltd.	New York, NY	Open-End Investment Fund
7.4	Marlborough Sounds LLC	Charlotte, NC	Financial Investment Activities
50.1	Marlin House Holdings Limited	Chester, England	Holding Company
35.1	Maryvale Urban Investments, LLC	Phoenix, AZ	Community Development
1.4	MBNA Capital B	Wilmington, DE	Issuer of Trust Preferred Securities
50.1	MBNA Direct Limited	Chester, England	Own/Manage Real Property
50.1	MBNA Europe Finance Limited	Chester, England	Holding Company
50.1	MBNA Europe Funding, PLC	Chester, England	Investment Company
	MBNA Europe Holdings Limited	Chester, England	Holding Company
4.1, 58.9	MBNA Funding Company Limited	Chester, England	Holding Company
50.1	MBNA Global Services Limited	Chester, England	Investment Company

50.1	MBNA Indian Services Private Limited	Bangalore, India	Supervise and Support Information Technology
50.1	MBNA International Properties Limited	Chester, England	Property Investment Company
50.1	MBNA Investment & Securities Limited	Chester, England	<i>Inactive</i>
6.1, 50.1	MBNA Ireland Limited	Carrick-on-Shannon, Ireland	Call Center
8.1, 49.1, 50.1	MBNA Limited	Chester, England	Authorized Payment Institution
50.1	MBNA R & L S.a.r.l.	Kirschberg, Luxembourg	Holding Company
50.1	MBNA Receivables Limited	Chester, England	Financial Investment Vehicle
19.1	Mediterranean Funding LLC	Charlotte, NC	Structured Credit Products
24.1	Mei Tou Holdings Limited	Port Louis, Mauritius	Investment Holding Company
24.1	Mei Tou (Tianjin) Property Holdings Limited	People's Republic of China	Holds Real Property
24.1	Mei Ya (Tianjin) Property Holdings Limited	People's Republic of China	<i>Inactive</i>
21.1	Meritplan Insurance Company	Irvine, CA	Insurance
36.2	Merrill Lynch 2008 Fortress Partners Fund, LLC	New York, NY	Open-End Investment Fund
36.2	Merrill Lynch 2008 Fortress Partners Offshore Fund, LP	New York, NY	Open-End Investment Fund
36.1, 36.2, 36.3, 36.4, 36.5, 36.6, 58.8	Merrill Lynch Alternative Investments LLC	New York, NY	SEC Registered Investment Advisor
44.1	Merrill Lynch Aquisicoes e Participacoes Brasil Ltda	Sao Paulo, Brazil	Financial Investment Activities
58.1, 58.10	Merrill Lynch Argentina S.A.	Capital Federal, Argentina	Broker Dealer
58.2	Merrill Lynch Asia Investments Limited	Port Louis, Mauritius	Financial Investment Activities
58.11	Merrill Lynch (Asia Pacific) Limited	Hong Kong, PRC	Broker Dealer
53.1	Merrill Lynch Asian Real Estate Fund Manager Pte. Ltd.	Singapore, Singapore	Fund Manager
58.5	Merrill Lynch (Australasia) Pty. Ltd.	Sydney, Australia	Holding Company
58.5	Merrill Lynch (Australia) Automated Markets Limited	Sydney, Australia	Securities Activities
58.5	Merrill Lynch (Australia) Futures Limited	Sydney, Australia	Broker Dealer
58.5	Merrill Lynch (Australia) Nominees Pty. Limited	Melbourne, Victoria, Australia	Nominee Company
58.5	Merrill Lynch (Australia) Pty Ltd	Sydney, Australia	Service Company
58.10	Merrill Lynch B.V.	Amsterdam, The Netherlands	Financial Investment Activities
58.13	Merrill Lynch (B.V.I.) Limited	Tortola, British Virgin Islands	<i>Inactive</i>
58.13	Merrill Lynch Bank and Trust Company (Cayman) Limited	George Town, Grand Cayman, Cayman Is.	Registered Bank
27.1	Merrill Lynch Benchmark Holdings LLC	New York, NY	Financial Investment Activities
51.1	Merrill Lynch Benefits Ltd.	Toronto, Canada	Financial Vehicle
58.2	Merrill Lynch (Bermuda) Services Limited	Hamilton, Bermuda	Investment Holding Company
58.7	Merrill Lynch (Camberley) Limited	London, U.K.	Leasing Personal Property
51.1	Merrill Lynch Canada Credit Inc.	Toronto, Ontario, Canada	Sales Financing
51.1, 58.7, 58.8	Merrill Lynch Canada Holdings Company	Toronto, Ontario, Canada	Holding Company
51.1	Merrill Lynch Canada Inc.	Toronto, Ontario, Canada	Broker Dealer
51.1	Merrill Lynch Canada Services Inc.	Toronto, Ontario, Canada	Information Technology Support and Services
51.1	Merrill Lynch Capital Canada Inc.	Toronto, Ontario, Canada	Commercial Finance
56.1	Merrill Lynch Capital Corporation	New York, NY	Loan Origination
57.1	Merrill Lynch Capital Markets AG	Zurich, Switzerland	Investment Banking/Broker Dealer
6.1	Merrill Lynch Capital Markets Espana, S.A., S.V.	Madrid, Spain	Broker Dealer
58.11	Merrill Lynch Capital Markets (France) SAS	Paris, France	Investment Banking
58.7	Merrill Lynch Capital Partners, Inc.	New York, NY	Financial Investment Activities
6.1, 54.1, 54.2	Merrill Lynch Capital Services, Inc.	New York, NY	Derivatives
58.12	Merrill Lynch Chile Holdings 1 LLC	New York, NY	Holding Company
58.12	Merrill Lynch Chile Holdings 2 LLC	New York, NY	Holding Company
58.2	Merrill Lynch CIS Limited	London, U.K.	Financial Vehicle
51.1	Merrill Lynch & Co., Canada Ltd.	Toronto, Canada	Holding Company
54.1	Merrill Lynch Colombia Ltda.	Bogotá, Colombia	Investment Company
54.2	Merrill Lynch Commodities Canada, ULC	Toronto, Ontario, Canada	Commodities Trading
42.1	Merrill Lynch Commodities d.o.o. Beograd	Belgrade, Serbia	Securities and Commodities

42.1	Merrill Lynch Commodities (Europe) Limited	London, U.K.	Commodities Trading
42.1	Merrill Lynch Commodities GmbH	London, U.K.	<i>Inactive</i>
54.2	Merrill Lynch Commodities, Inc.	Houston, TX	Commodities Trading
58.8	Merrill Lynch Commodity Financing Inc.	New York, NY	Margin Financing
	Merrill Lynch Commodity Partners, L.P.	George Town, Grand Cayman, Cayman Is.	Act as General Partner
7.5	Merrill Lynch Community Development Company, LLC	New York, NY	Community Development
58.11	Merrill Lynch Consulting Services (Beijing) Company Limited	Beijing, People's Republic of China	Asset Management
58.10	Merrill Lynch Corporate (New Zealand) Limited	Auckland, New Zealand	Business Trust
58.6	Merrill Lynch Corporate Services Limited	London, U.K.	Provide Corporate Services
58.12	Merrill Lynch Corredores de Bolsa SpA	Santiago, Chile	Broker Dealer
44.1	Merrill Lynch Credit Products, LLC	New York, NY	Financial Investment Activities
58.8	Merrill Lynch Credit Reinsurance Limited	Hamilton, Bermuda	Financial Investment Activities
44.1	Merrill Lynch Defeas HoldCo, LLC	New York, NY	Holding Company
32.1	Merrill Lynch Depositor, Inc.	New York, NY	Issuer of Trust Preferred Securities
58.7	Merrill Lynch Derivative Products AG	Zurich, Switzerland	Financial Investment Activities
44.1, 58.7	Merrill Lynch Diversified Investments, LLC	New York, NY	Special Purpose Vehicle
36.2	Merrill Lynch Diversified Opportunity Fund LLC	New York, NY	Open-End Investment Fund
58.5	Merrill Lynch Equities (Australia) Limited	Sydney, Australia	Broker Dealer
58.6	Merrill Lynch Equities Limited	London, U.K.	Emerging Markets Services
4.1, 58.8	Merrill Lynch Equity S.a.r.l.	Luxembourg, Luxembourg	Holds Real Property
4.1, 58.8	Merrill Lynch Equity Scotland Limited Partnership	Edinburgh, Scotland	Holding Company
57.1	Merrill Lynch Europe Funding	London, U.K.	Funding Vehicle
58.6	Merrill Lynch Europe Intermediate Holdings	London, U.K.	Holding Company
6.1	Merrill Lynch Europe Liquidity Company Limited	London, U.K.	Funding Vehicle
58.6	Merrill Lynch Europe Limited	London, U.K.	Holding Company
58.12	Merrill Lynch Europe Ltd.	New York, NY	Service Company
58.10	Merrill Lynch Europe S.A.	New York, NY	<i>Inactive</i>
58.11	Merrill Lynch Far East Limited	Hong Kong, PRC	Broker Dealer
58.5	Merrill Lynch Finance (Australia) Pty Limited	Sydney, Australia	Financial Vehicle
51.1	Merrill Lynch Financial Assets Inc.	Toronto, Ontario, Canada	Asset-Backed Securities
6.1	Merrill Lynch Financial Markets, Inc.	New York, NY	SEC Registered Broker Dealer
45.1	Merrill Lynch Financial Services Limited	Dublin, Ireland	Leasing Personal Property
36.2	Merrill Lynch Fortress Partners Fund LLC	New York, NY	Open-End Investment Fund
36.2	Merrill Lynch Fortress Partners Offshore Fund, LP	New York, NY	Open-End Investment Fund
58.11	Merrill Lynch France SAS	Paris, France	Holding Company
56.2	Merrill Lynch Fund Investors Inc.	New York, NY	Investment Company
58.8	Merrill Lynch Funding Corporation	New York, NY	Mortgage Backed Securities
55.1	Merrill Lynch GENCO II, LLC	New York, NY	Financial Investment Activities
55.1	Merrill Lynch GENCO, LLC	New York, NY	Distressed Investments
58.6	Merrill Lynch Gilts Holdings Limited	London, U.K.	Holding Company
58.6	Merrill Lynch Gilts (Nominees) Limited	London, U.K.	Nominee Company
57.1	Merrill Lynch Global Asset Management Limited	London, U.K.	Investment Management
56.2	Merrill Lynch Global Capital, L.L.C.	New York, NY	Act as General Partner
56.2	Merrill Lynch Global Emerging Markets Partners II, LLC	New York, NY	Holding Company
56.2	Merrill Lynch Global Emerging Markets Partners, L.P.	New York, NY	Holding Company
56.2	Merrill Lynch Global Emerging Markets Partners, LLC	New York, NY	Holding Company
56.2	Merrill Lynch Global Private Equity, Inc.	New York, NY	SEC Registered Investment Advisor
36.3	Merrill Lynch Global Real Estate Opportunity Fund, LLC	New York, NY	Open-End Investment Fund
58.1	Merrill Lynch Global Services Pte. Ltd.	Singapore, Singapore	Information Technology Support and Services
58.1	Merrill Lynch Government Securities of Puerto Rico, Inc.	New York, NY	<i>Inactive</i>
31.1, 58.7	Merrill Lynch GP Inc.	New York, NY	Act as General Partner
58.8	Merrill Lynch Group Financing, LLC	New York, NY	Financial Vehicle
4.1, 58.7	Merrill Lynch Group Holdings I, L.L.C.	New York, NY	Holding Company

40.1, 58.1	Merrill Lynch Group Holdings II, L.L.C.	New York, NY	Holding Company
5.1, 58.1	Merrill Lynch Group Holdings III, L.L.C.	New York, NY	Holding Company
57.1	Merrill Lynch Group Holdings Limited	Dublin, Ireland	Holding Company
58.11	Merrill Lynch HK Services Limited	Hong Kong, PRC	Holding Company
57.1	Merrill Lynch Holdings Limited	London, U.K.	Holding Company
26.1, 58.2	Merrill Lynch Holdings (Mauritius)	Port Louis, Mauritius	Holding Company
58.8	Merrill Lynch Hopewell LLC	Pennington, NJ	Real Property Activities
57.1	Merrill Lynch International	London, U.K.	Broker Dealer
58.5	Merrill Lynch International (Australia) Ltd	Sydney, Australia	Investment Banking
45.1, 57.1	Merrill Lynch International Bank Limited	Dublin, Ireland	Bank
58.13	Merrill Lynch International & Co. C.V.	Curacao, Netherlands Antilles	Unregulated Trading Company
58.3	Merrill Lynch International Finance, Inc.	New York, NY	Margin Financing
6.1, 58.1, 58.2, 58.3, 58.4, 58.5, 58.6, 58.7, 58.8, 58.9, 58.10, 58.11, 58.12, 58.13, 58.14, 58.15, 58.16	Merrill Lynch International Incorporated	New York, NY	Holding Company
58.13	Merrill Lynch International Services Limited	Toronto, Ontario, Canada	Financial Vehicle
29.1, 58.1	Merrill Lynch Investment Holdings (Mauritius) Limited	Port Louis, Mauritius	Holding Company
18.1	Merrill Lynch Investment Managers Group Services Limited	London, U.K.	Financial Vehicle
57.1	Merrill Lynch Islands Limited	Grand Cayman, Cayman Islands	<i>Inactive</i>
58.8	Merrill Lynch Israel Ltd.	Tel Aviv, Israel	Financial Investment Activities
58.10	Merrill Lynch Japan Finance Co., Ltd.	Tokyo, Japan	Financial Investment Activities
58.4	Merrill Lynch Japan Securities Co., Ltd.	Tokyo, Japan	Broker Dealer
56.1	Merrill Lynch JPND, Inc.	New York, NY	Financial Investment Vehicle
56.1	Merrill Lynch KECALP International, L.P. 1999	New York, NY	Closed-End Fund
1.1, 27.1, 56.1, 58.8	Merrill Lynch KECALP L.P. 1999	New York, NY	Investment Company
4.1, 5.1, 40.1, 58.1	Merrill Lynch, Kingdom of Saudi Arabia Company	Kingdom of Saudi Arabia	Investment Banking
55.1, 55.2, 58.7	Merrill Lynch L.P. Holdings Inc.	New York, NY	Investment Company
56.1	Merrill Lynch Labuan Holdings Limited	Labuan, Malaysia	Investment Holding Company
56.1, 58.7	Merrill Lynch Leveraged Ventures, L.P. 2001	New York, NY	Fund Manager
27.1	Merrill Lynch Life Agency Inc. (Montana)	Pennington, NJ	Insurance Services
27.1	Merrill Lynch Life Agency Inc. (Puerto Rico)	Pennington, NJ	Insurance Services
27.1	Merrill Lynch Life Agency Inc. (Virgin Islands)	Pennington, NJ	Insurance Services
27.1	Merrill Lynch Life Agency Inc. (Washington)	Pennington, NJ	Insurance Services
4.1, 58.9	Merrill Lynch Liquidity Portfolio, L.P.	Edinburgh, Scotland	Financial Vehicle
58.10	Merrill Lynch LLC	Moscow, Russia	<i>Inactive</i>
18.1	Merrill Lynch Luxembourg Finance S.A.	Luxembourg, Luxembourg	Financial Vehicle
55.1	Merrill Lynch Luxembourg Holdings S.a.r.l.	Luxembourg, Luxembourg	Holding Company
55.1	Merrill Lynch Luxembourg Investments S.a.r.l.	Luxembourg, Luxembourg	Holding Company
58.11	Merrill Lynch Malaysian Advisory Sdn. Bhd.	Kuala Lumpur, Malaysia	Financial Investment Activities
58.10	Merrill Lynch Management GmbH	Frankfurt, Germany	Management Services
58.5	Merrill Lynch Markets (Australia) Pty. Limited	Sydney, Australia	Holding Company
58.8	Merrill Lynch MBP Inc.	New York, NY	Act as General Partner
4.1, 5.1, 40.1, 58.8, 58.10	Merrill Lynch Menkul Degerler A.S.	Istanbul, Turkey	Broker Dealer
58.1, 58.10	Merrill Lynch Mexico, S.A. de C.V., Casa de Bolsa	Mexico City, Mexico	Broker Dealer
32.1, 44.1	Merrill Lynch Mortgage Capital Inc.	New York, NY	Financial Investment Activities
32.1	Merrill Lynch Mortgage Investors, Inc.	New York, NY	Mortgage Backed Securities
32.1	Merrill Lynch Mortgage Lending, Inc.	New York, NY	Real Property Activities
32.1	Merrill Lynch Mortgage Services Corporation	New York, NY	Holding Company

58.12	Merrill Lynch N.V.	Amsterdam, The Netherlands	Inactive
7.7	Merrill Lynch New Energy Investments 2011-1, Inc.	Charlotte, NC	Investment Company
7.5	Merrill Lynch NMTC Corp.	New York, NY	Real Property Activities
58.11	Merrill Lynch Nominees (Hong Kong) Limited	Hong Kong, PRC	Inactive
	Merrill Lynch Nominees Limited	London, U.K.	Nominee Company
56.1	Merrill Lynch OCRE General Ltd.	St. Helier, Jersey, Channel Islands	Real Property Activities
55.1	Merrill Lynch OCRE Holdings Ltd.	St. Helier, Jersey, Channel Islands	Real Property Activities
55.1	Merrill Lynch OCRE Jersey Ltd.	St. Helier, Jersey, Channel Islands	Real Property Activities
58.1, 58.10	Merrill Lynch Participacoes, Financas e Servicos Ltda	Sao Paulo, Brazil	Inactive
56.1	Merrill Lynch PCG, Inc.	New York, NY	Investment Company
57.1	Merrill Lynch, Pierce, Fenner & Smith (Brokers & Dealers)	London, U.K.	Holding Company
58.2, 58.10	Merrill Lynch, Pierce, Fenner & Smith de Argentina Sociedad Anonima, Financiera, Mobiliaria y de Mandatos	Capital Federal, Argentina	Financial Investment Advice
6.1, 27.1	Merrill Lynch, Pierce, Fenner & Smith Incorporated	New York, NY	SEC Registered Broker Dealer & SEC Registered Investment Advisor
57.1	Merrill Lynch, Pierce, Fenner & Smith Limited	London, U.K.	Information Support and Services
58.11	Merrill Lynch, Pierce, Fenner & Smith SAS	Paris, France	Financial Vehicle
56.1, 58.8	Merrill Lynch Polska Sp. z o.o.	Warsaw, Poland	Leasing Personal Property
56.1	Merrill Lynch Portfolio Management Inc.	New York, NY	Financial Investment Activities
58.10	Merrill Lynch Portfolio Managers (Channel Islands) Limited	St. Helier, Jersey, Channel Islands	Asset Management
27.1	Merrill Lynch Princeton Incorporated	New York, NY	Real Property Activities
58.4	Merrill Lynch Principal Investments Co., Ltd.	Tokyo, Japan	Holds Real Property
36.3	Merrill Lynch Private Equity Focus Fund, LLC	New York, NY	Open-End Investment Fund
36.3	Merrill Lynch Private Equity Focus Fund (Offshore), L.P.	New York, NY	Open-End Investment Fund
36.3	Merrill Lynch Private Equity Fund, LLC	New York, NY	Open-End Investment Fund
36.3	Merrill Lynch Private Equity Fund II, LLC	New York, NY	Open-End Investment Fund
36.3	Merrill Lynch Private Equity Fund III, LLC	New York, NY	Open-End Investment Fund
36.3	Merrill Lynch Private Equity Fund III (Offshore), L.P.	New York, NY	Open-End Investment Fund
36.3	Merrill Lynch Private Equity Offshore Fund, L.P.	New York, NY	Open-End Investment Fund
36.3	Merrill Lynch Private Equity Offshore Fund II, L.P.	New York, NY	Open-End Investment Fund
27.1	Merrill Lynch Professional Clearing Corp.	New York, NY	SEC Registered Broker Dealer
58.1	Merrill Lynch Reinsurance Solutions LTD	Hamilton, Bermuda	Financial Investment Activities
58.1, 58.13	Merrill Lynch Representacoes Ltda	Sao Paulo, Brazil	Financial Vehicle
40.1, 58.2, 58.10	Merrill Lynch S.A. Corretora de Titulos e Valores Mobiliarios	Sao Paulo, Brazil	Broker Dealer
58.1	Merrill Lynch Securities (Taiwan) Ltd.	Taipei, Taiwan	Broker Dealer
26.1, 29.1, 58.11	Merrill Lynch Securities (Thailand) Limited	Bangkok, Thailand	Broker Dealer
58.10	Merrill Lynch Singapore Commodities Pte. Ltd.	Singapore, Singapore	Broker Dealer
42.1	Merrill Lynch (Singapore) Pte. Ltd.	Singapore, Singapore	Broker Dealer
42.1	Merrill Lynch South Africa (Proprietary) Limited	Gauteng, South Africa	Broker Dealer
36.4	Merrill Lynch Tailored Multi-Manager Fund XVII, LP	New York, NY	Open-End Investment Fund
36.4	Merrill Lynch Tailored Multi-Manager Fund XXVI, LP	New York, NY	Open-End Investment Fund
58.10	Merrill Lynch Trust Services S.A.	Geneva, Switzerland	Trust Company
57.1	Merrill Lynch UK Finance	London, U.K.	Financial Vehicle
58.6	Merrill Lynch (UK) Healthcare Trustee Limited	London, U.K.	Act as Trustee
4.1, 58.6, 58.9, 58.10	Merrill Lynch UK Holdings	London, U.K.	Holding Company
58.7	Merrill Lynch Valuations LLC	New York, NY	Fee-Based Valuation Services
6.1, 56.1, 58.8	Merrill Lynch Ventures Administrators, LLC	New York, NY	Financial Vehicle
	Merrill Lynch Ventures International L.P. 2001	New York, NY	Financial Investment Activities
58.7	Merrill Lynch Ventures, LLC	New York, NY	Act as General Partner
6.1, 27.1, 56.1, 58.7, 58.8	Merrill Lynch Ventures L.P. 2001	New York, NY	Investment Company
58.7	Merrill Lynch Ventures Singapore International 2001	New York, NY	Investment Company

4.1, 5.1, 40.1, 58.8, 58.10	Merrill Lynch Yatirim Bank A.S.	Istanbul, Turkey	On-Shore Bank
58.8	Merrill Lynch/WFC/L, Inc.	New York, NY	Lessee of South Tower WFC
36.2	Merrill Lynch Zen Asset Finance Fund, Ltd.	New York, NY	Open-End Investment Fund
45.1	Mership Nominees Limited	London, U.K.	Nominee Company
7.4	MESBIC Ventures, Inc.	Richardson, TX	SBIC
36.2	Mesirow Access, Ltd.	New York, NY	Open-End Investment Fund
7.1	Metro Plaza, Inc.	Boston, MA	Own/Manage Real Property
51.1	Midland Walwyn Inc.	Toronto, Ontario, Canada	Holding Company
6.1, 7.4	Midwest Affordable Housing 1997-1, L.L.C.	Charlotte, NC	Community Development
19.1	Mitchell Funding LLC	Charlotte, NC	Structured Credit Products
55.1	ML 1633 Broadway LLC	New York, NY	Financial Vehicle
27.1	ML 35 LLC	New York, NY	Real Property Activities
55.2	ML 300 Spear LLC	New York, NY	Real Property Activities
36.3	ML-AIG Healthcare Trust	New York, NY	Open-End Investment Fund
36.3	ML Altaris Health Partners Trust	New York, NY	Open-End Investment Fund
36.4	ML Altis FuturesAccess LLC	New York, NY	Open-End Investment Fund
53.1	ML Asian R.E. Fund C.I.M.P., L.P.	New York, NY	Financial Vehicle
53.1	ML Asian R.E. Fund C.I.P., L.P.	New York, NY	Financial Vehicle
53.1, 58.1	ML Asian R.E. Fund GP, L.L.C.	New York, NY	Act as General Partner
53.1	ML Asian R.E. Fund GP, L.P.	New York, NY	Act as General Partner
58.1	ML Asian R.E. Fund (ML), L.P.	New York, NY	Financial Vehicle
36.3	ML Asian Real Estate Opportunity (Offshore), L.P.	New York, NY	Open-End Investment Fund
36.3	ML Asian Real Estate Opportunity Trust	New York, NY	Open-End Investment Fund
36.2	ML Aspect FuturesAccess LLC	New York, NY	Open-End Investment Fund
36.2	ML Aspect FuturesAccess Ltd	New York, NY	Open-End Investment Fund
32.1	ML Asset Backed Corporation	New York, NY	Asset-Backed Securities
58.10, 58.11	ML Banderia Cayman BRL Inc.	New York, NY	Structured Credit Products
36.3	ML-BCP V (Offshore), L.P.	New York, NY	Open-End Investment Fund
36.3	ML-BCP V Trust	New York, NY	Open-End Investment Fund
36.2	ML BlueTrend FuturesAccess LLC	New York, NY	Open-End Investment Fund
58.7	ML CAM Jersey Limited	Pennington, NJ	Funding Vehicle
36.3	ML CAP III (Offshore), L.P.	New York, NY	Open-End Investment Fund
36.3	ML CAP III Trust	New York, NY	Open-End Investment Fund
58.13	ML Cayman Holdings Inc.	New York, NY	Holding Company
58.3	ML Cayman Positions, Ltd.	New York, NY	Financial Vehicle
36.3	ML-Clayton, Dubilier & Rice Trust	New York, NY	Open-End Investment Fund
23.1	ML Convermex Co-Invest Ltd.	New York, NY	Inactive
52.1	ML Cortlandt Realty Corporation	New York, NY	Act as General Partner
34.1	ML Credit Investments Series 2008-1 Limited	St. Helier, Jersey, Channel Islands	Financial Vehicle
34.1	ML Credit Investments Series 2008-2 Limited	St. Helier, Jersey, Channel Islands	Financial Vehicle
36.3	ML-Crimson (Offshore), L.P.	New York, NY	Open-End Investment Fund
58.10	ML Cruzeiro Cayman BRL Inc.	New York, NY	Financial Vehicle
36.3	ML-CSP II Trust	New York, NY	Open-End Investment Fund
36.3	ML-CSP II-A Trust	New York, NY	Open-End Investment Fund
36.3	ML-CSP II (Offshore), L.P.	New York, NY	Open-End Investment Fund
36.3	ML-Elevation (Offshore), L.P.	New York, NY	Open-End Investment Fund
36.4	ML-Elevation Trust	New York, NY	Open-End Investment Fund
58.6	ML EMEA Holdings LLC	New York, NY	Holding Company
58.6	ML EMEA Holdings II LLC	New York, NY	Holding Company
58.7	ML Employees LBO Managers, Inc.	New York, NY	Special Purpose Vehicle
54.2	ML Energy Fund Management, LLC	New York, NY	Fund Manager
54.2	ML Energy Partners, LLC	Houston, TX	Act as General Partner
4.1, 58.8	ML Equity Solutions Jersey Limited	St. Helier, Jersey, Channel Islands	Investment Company

58.3	ML European R.E. Fund ML C.I., L.P.	New York, NY	Financial Vehicle
58.3	ML European R.E. Fund (ML), L.P.	New York, NY	Financial Vehicle
58.1	ML GCRE GP, L.L.C.	New York, NY	Holding Company
55.2	ML GCRE LPH LLC	New York, NY	Investment Company
	ML Global Investments Ltd.	New York, NY	Open-End Investment Fund
23.1, 31.1, 56.1, 58.3	ML Global Private Equity Fund, L.P.	New York, NY	Investment Company
31.1	ML Global Private Equity Partners, L.P.	New York, NY	Financial Vehicle
58.3	ML Hedge Fund Ventures	New York, NY	Investment Company
36.3	ML-Hicks Muse Trust	New York, NY	Open-End Investment Fund
56.1, 56.2, 56.3, 58.7	ML IBK Positions, Inc.	New York, NY	Holding Company
58.4	ML Infrastructure Holdings II Ltd.	New York, NY	Holding Company
55.1	ML Infrastructure Holdings LLC	New York, NY	Holding Company
58.2, 58.4	ML Infrastructure Holdings Ltd.	New York, NY	Holding Company
55.1	ML Infrastructure Holdings S.a.r.l.	New York, NY	Investment Holding Company
58.8	ML Invest Finance, L.L.C.	New York, NY	Financial Vehicle
18.1, 58.6	ML Invest Holdings	London, U.K.	Holding Company
18.1, 58.7	ML Invest, Inc.	New York, NY	Funding Vehicle
36.4	ML John Locke FuturesAccess LLC	New York, NY	Open-End Investment Fund
55.2	ML Knight 2003 Holding Corp.	New York, NY	Financial Investment Activities
55.2	ML Knight 2003 Investor Corp.	New York, NY	Holding Company
53.1	ML LCI Asia L.P.	New York, NY	Financial Vehicle
52.1, 58.7	ML Leasing Equipment Corp.	New York, NY	Leasing
52.1	ML Leasing Servicing, Inc.	New York, NY	Act as General Partner
36.3	ML-Lee Internet Trust	New York, NY	Open-End Investment Fund
36.3	ML-Lehman Crossroads XVIII (Offshore), L.P.	New York, NY	Open-End Investment Fund
	ML-Lehman Crossroads XVIII Trust	New York, NY	Open-End Investment Fund
	ML MBF GP, Ltd.	New York, NY	Act as General Partner
34.1	ML Newcastle (Gibraltar) Limited	Gibraltar, Gibraltar	Holding Company
34.1	ML Newcastle Investments Limited	St. Helier, Jersey, Channel Islands	Financial Investment Activities
34.1	ML Newcastle Issuer S.a.r.l.	Luxembourg, Luxembourg	Financial Investment Activities
34.1	ML Newcastle Luxembourg S.a.r.l.	Luxembourg, Luxembourg	Financial Investment Activities
36.4	ML North Cove Fund Ltd.	New York, NY	Open-End Investment Fund
56.2	ML Nuveen Co-Invest, Ltd.	New York, NY	Act as General Partner
52.1	ML Onyx Properties Corp.	New York, NY	Act as General Partner
6.1, 27.1	ML Plainsboro Limited Partnership	Pennington, NJ	Holds Real Property
6.1	ML Preservation Corporation	New York, NY	Holding Company
58.7	ML Private Equity Offshore Ltd.	New York, NY	Act as General Partner
23.1, 58.7	ML Ray Co-Investor GP Ltd.	New York, NY	Financial Vehicle
23.1, 58.7	ML Ray Investor GP Ltd.	New York, NY	Act as General Partner
23.1, 58.7	ML Ray Investor, L.P.	New York, NY	Holding Company
23.1, 58.7	ML Ray Investor S.a.r.L.	New York, NY	Holding Company
58.7	ML Real Estate II Inc.	New York, NY	Financial Investment Activities
44.1	ML SB Girvin Plaza, LLC	New York, NY	Mortgage Backed Securities
44.1	ML SB Lodge North Investors	New York, NY	Mortgage Backed Securities
36.4	ML Select Futures I L.P.	New York, NY	Open-End Investment Fund
36.4	ML Select Futures Ltd.	New York, NY	Open-End Investment Fund
36.3	ML-Silver Lake III (Offshore), L.P.	New York, NY	Open-End Investment Fund
36.4	ML-Silver Lake III Trust	New York, NY	Open-End Investment Fund
	ML-Silver Lake Offshore Partners, L.P.	New York, NY	Open-End Investment Fund
36.3	ML-Silver Lake Special Trust	New York, NY	Open-End Investment Fund
36.3	ML-Silver Lake Trust	New York, NY	Open-End Investment Fund
36.3	ML-Silver Lake Trust II	New York, NY	Open-End Investment Fund
36.3	ML-Silver Lake Trust II (Offshore), L.P.	New York, NY	Open-End Investment Fund

27.1	ML Sphinx, LLC	New York, NY	Holding Company
54.1	ML Spider	George Town, Grand Cayman, Cayman Is.	Financial Investment Activities
36.2	ML Systematic Momentum FuturesAccess, LLC	New York, NY	Open-End Investment Fund
36.2	ML Systematic Momentum FuturesAccess, Ltd.	New York, NY	Open-End Investment Fund
36.3	ML-Thomas H Lee Equity Fund VI (Offshore), L.P.	New York, NY	Open-End Investment Fund
36.3	ML-Thomas H Lee Equity Fund VI Trust	New York, NY	Open-End Investment Fund
36.2	ML Transtrend DTP Enhanced FuturesAccess LLC	New York, NY	Open-End Investment Fund
36.2	ML Trend Following Futures Fund LP	New York, NY	Open-End Investment Fund
36.4	ML Trend Following Futures Ltd.	New York, NY	Open-End Investment Fund
56.2	ML Ubase Holdings Co., Ltd.	Labuan, East Malaysia	Inactive
57.1, 58.6	ML UK Capital Holdings	London, U.K.	Holding Company
34.1	ML UK Funding Limited	London, U.K.	Financial Investment Activities
34.1	ML UK Services Limited	London, U.K.	Financial Investment Activities
57.1	ML Umbrella FCP	Paris, France	Umbrella Fund
36.4	ML Walton Street Trust	New York, NY	Open-End Investment Fund
36.2	ML-Warburg Pincus II (Offshore), L.P.	New York, NY	Open-End Investment Fund
36.2	ML-Warburg Pincus III (Offshore), L.P.	New York, NY	Open-End Investment Fund
36.2	ML-Warburg Pincus Trust	New York, NY	Open-End Investment Fund
36.2	ML-Warburg Pincus Trust II	New York, NY	Open-End Investment Fund
36.2	ML-Warburg Pincus Trust III	New York, NY	Open-End Investment Fund
36.2	ML-Welsh Carson Anderson & Stowe (Offshore), L.P.	New York, NY	Open-End Investment Fund
36.2	ML-Welsh Carson Anderson & Stowe Trust	New York, NY	Open-End Investment Fund
34.1	ML Whitby (Gibraltar) Limited	Gibraltar, Gibraltar	Holding Company
34.1	ML Whitby Investments Limited	St. Helier, Jersey, Channel Islands	Financial Investment Activities
34.1	ML Whitby Issuer S.a.r.l.	Luxembourg, Luxembourg	Financial Investment Activities
34.1	ML Whitby Luxembourg S.a.r.l.	Luxembourg, Luxembourg	Financial Investment Activities
36.3	ML Winton FuturesAccess LLC	New York, NY	Open-End Investment Fund
36.3	ML Winton FuturesAccess Ltd	New York, NY	Open-End Investment Fund
36.4	ML-WP Trust IV	New York, NY	Open-End Investment Fund
36.2	ML-WP X Trust	New York, NY	Open-End Investment Fund
7.5	MLBUSA Community Development Corp.	New York, NY	Community Development
54.2	MLCI Holdings, Inc.	Houston, TX	Holding Company
54.2	MLCP Partners LLC	Charlotte, NC	Financial Investment Activities
58.7	MLDP Holdings, Inc.	New York, NY	Holding Company
57.1, 57.2, 58.6	MLEIH Funding	London, U.K.	Funding Vehicle
58.5	MLEQ Nominees Pty Limited	Sydney, NSW, Australia	Nominee Company
34.1	MLFS Hold Co A Limited	George Town, Grand Cayman, Cayman Is.	Holding Company
34.1, 58.7	MLFS Hold Co LLC	Wilmington, DE	Holding Company
58.3, 58.7	MLGPE A-Re, L.P.	New York, NY	Holding Company
31.1, 58.3	MLGPE Fund International II, L.P.	New York, NY	Financial Vehicle
58.3	MLGPE International Capital Ltd.	New York, NY	Financial Vehicle
31.1	MLGPE Investors, L.P.	New York, NY	Investment Company
31.1	MLGPE Ltd.	New York, NY	Act as General Partner
31.1	MLGPE Partners II, L.P.	New York, NY	Act as General Partner
58.7	MLH Merger Corporation	New York, NY	Financial Investment Activities
44.1	MLHC, Inc.	New York, NY	Financial Vehicle
32.1	MLHM, Inc.	New York, NY	Real Property Activities
18.1	MLIM Finance S.a.r.l.	Grand-Duchy of Luxembourg, Luxembourg	Financial Investment Activities
42.1	MLIS Limited	London, U.K.	Act as Trustee
58.6	MLPF&SH Limited	London, U.K.	Holding Company
58.7	MLRE II Incorporated	New York, NY	Real Property Activities
10.1	MMoney, LLC	San Francisco, CA	Leasing Personal Property
10.1	MMovie Star Movie, LLC	San Francisco, CA	Leasing Personal Property
36.1	Monarch Debt Recovery Participation Fund LLC	New York, NY	Open-End Investment Fund

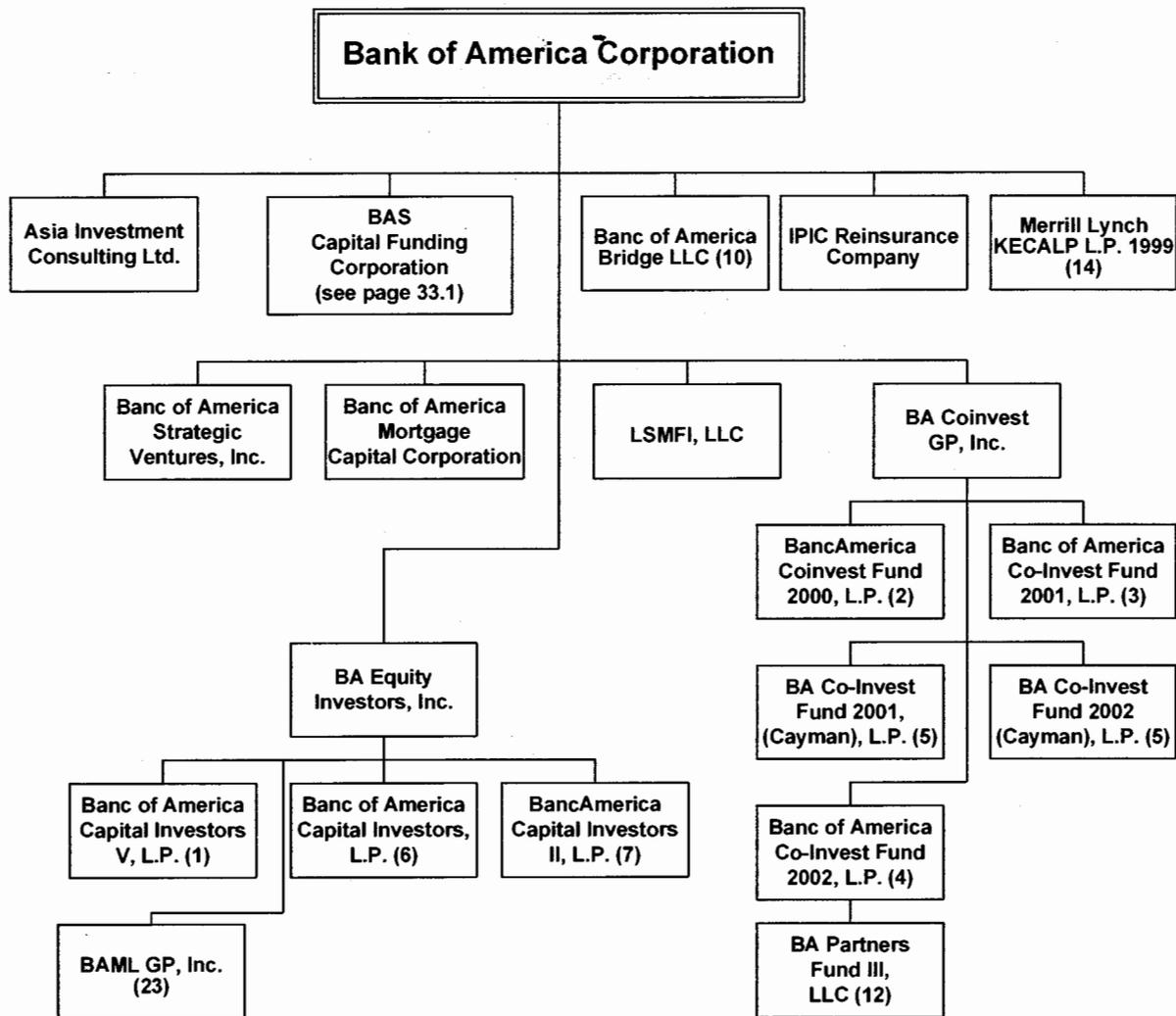
36.1	Monarch Debt Recovery Participation Fund LTD.	New York, NY	Open-End Investment Fund
7.7	Mortgage Equity Conversion Asset Corporation	Wilmington, DE	Mortgage Backed Securities
45.1	Mortgage Holdings Limited	London, U.K.	Holding Company
45.1	Mortgages 1 Limited	London, U.K.	Real Property Activities
	Mortgages 2 Limited	London, U.K.	Inactive
45.1	Mortgages 3 Limited	London, U.K.	Inactive
45.1	Mortgages 4 Limited	London, U.K.	Real Property Activities
45.1	Mortgages 5 Limited	London, U.K.	Inactive
45.1	Mortgages 6 Limited	London, U.K.	Inactive
45.1	Mortgages 7 Limited	London, U.K.	Inactive
45.1	Mortgages plc	London, U.K.	Management Services
7.4	Muirfield Trading LLC	Charlotte, NC	Special Purpose Vehicle
14.1	Multi-Family Housing Investment Fund I, LLC	Charlotte, NC	Community Development
37.1	Murry Park, Inc.	Charlotte, NC	Structured Funding
8.2	N.B. (Bahamas) Ltd.	Nassau, Bahamas	Specialty Finance
42.1	N.Y. Nominees Limited	London, U.K.	Nominee Company
6.2	NationsBanc Leasing & R.E. Corporation	Charlotte, NC	Leasing
12.1	NationsCredit Financial Services Corporation	Jacksonville, FL	Consumer Lending
12.1	NationsCredit Insurance Agency, Inc.	Jacksonville, FL	Credit Insurance
1.2	NB Capital Trust III	Charlotte, NC	Business Trust
6.2	NB Funding Company LLC	Charlotte, NC	Investment Company
1.2, 6.1, 6.2, 6.3, 6.4	NB Holdings Corporation	Charlotte, NC	Holding Company
14.1	NBCDC Osborne, Inc.	Tampa, FL	Community Development
7.4	NEBACO, INC.	Charlotte, NC	Holds Real Property
7.9	Newfound Bay Limited	Luxembourg, Luxembourg	Financial Investment Activities
21.1	Newport Insurance Company	Irvine, CA	Insurance
	NFA Funding LLC	New York, NY	Financial Investment Activities
58.10	Nihonbashi Loan Service Corporation	Tokyo, Japan	Real Property Activities
56.2	Nippon Loans, LLC	New York, NY	Holding Company
33.1	NMS Capital, L.P.	Chicago, IL	Investment Holding Company
1.2	NMS Services (Cayman) Inc.	George Town, Grand Cayman, Cayman Is.	Provides Internal Services
1.2	NMS Services, Inc.	New York, NY	Provides Internal Services
27.1	NMS/Oak VIII, LLC	San Francisco, CA	Investment Company
48.1	NPC Internacional S.A. de C.V.	Juarez, Mexico	Inactive
39.1	NYSCRF Pioneer Partnership Fund A, L.P.	Chicago, IL	Financial Investment Vehicle
36.2	Oak V Distressed Participation Fund (Fund) Offshore, L.P.	New York, NY	Open-End Investment Fund
36.2	Oak V Distressed Participation Trust	New York, NY	Open-End Investment Fund
14.1	Oakridge Pines, LLC	Tampa, FL	Community Development
7.7	One Bryant Park LLC	New York, NY	Ownership of bank premises
7.1	Onslow Finance LLC	Charlotte, NC	Investment Company
58.10	OOO Merrill Lynch Securities	Moscow, Russia	Broker Dealer
54.1	Opala Capital Fund Ltd.	George Town, Grand Cayman, Cayman Is.	Investment Company
55.2, 56.1	Ortensia S.r.l.	Rome, Italy	Real Property Activities
36.1	Ortus Currency FuturesAccess LLC	New York, NY	Open-End Investment Fund
36.1	Ortus Currency GWIM-AI Master Fund Ltd.	George Town, Grand Cayman, Cayman Is.	Open-End Investment Fund
36.1	Ortus Currency Participation Fund LTD	George Town, Grand Cayman, Cayman Is.	Open-End Investment Fund
19.1	Otter Lake Funding LLC	Charlotte, NC	Structured Credit Products
23.1	Ouralan GmbH	Zug, Switzerland	Inactive
	OZDPII Access LLC	New York, NY	Open-End Investment Fund
36.4	OZOPII Access Ltd.	New York, NY	Open-End Investment Fund
36.4	OZOIF IRA Access Ltd.	New York, NY	Open-End Investment Fund
7.4	Pacesetter SBIC Fund, Inc.	Richardson, TX	SBIC

7.4	Pacesetter/MVHC, Inc.	Richardson, TX	Community Development
36.1	Paloma Access LLC	New York, NY	Open-End Investment Fund
50.1	Paneldeluxe Company Limited	Chester, England	Real Property Activities
7.4	Paradise Funding, Ltd.	George Town, Grand Cayman, Cayman Is.	Specialty Finance
14.1	Paradise Urban Investments, LLC	Dallas, TX	Community Development
42.1	Paramount Nominees Limited	London, U.K.	Nominee Company
20.1	Park Granada LLC	Calabasas, CA	Inactive
36.1	Paulson Access LLC	New York, NY	Open-End Investment Fund
36.1	Paulson Access LTD.	New York, NY	Open-End Investment Fund
36.1	Paulson Advantage Access LLC	New York, NY	Open-End Investment Fund
36.2	Paulson Advantage Access, Ltd.	New York, NY	Open-End Investment Fund
36.1	Paulson Gold Participation LLC	New York, NY	Open-End Investment Fund
36.1	Paulson Gold Participation Ltd.	New York, NY	Open-End Investment Fund
36.2	Paulson Recovery Participation Fund, LLC	New York, NY	Open-End Investment Fund
36.2	Paulson Recovery Participation Fund II, LLC	New York, NY	Open-End Investment Fund
36.4	Paulson Recovery Participation Fund Ltd.	New York, NY	Open-End Investment Fund
58.10	Peninsula Capital Loan Corporation	Seoul, Korea	Mortgage Activities
36.1	Permal Access LLC	New York, NY	Open-End Investment Fund
36.2	Permal PIH Access, Ltd.	New York, NY	Open-End Investment Fund
2.1, 7.8, 15.1, 25.1	Piccadilly Financing LLC	Charlotte, NC	Specialty Finance
7.8	Pilot Financial Corporation	Blue Bell, PA	Leasing
7.4	Pine Harbour S.a r.l.	Bertrange, Luxembourg	Financial Investment Activities
7.7, 19.1	Pinehurst Trading, Inc.	Charlotte, NC	FX/Derivatives
2.1, 7.6	Pinyon Holdings, Inc.	Charlotte, NC	Structured Funding
2.1, 7.6, 7.8, 25.1	Pinyon Park LLC	Charlotte, NC	Holding Company
14.1	PJM Office Building, LLC	Baltimore, MD	Community Development
14.1	PJM Retail Center, LLC	Baltimore, MD	Community Development
7.8, 25.1	Plano Partners	Charlotte, NC	Commercial Finance
19.1	PPM Monarch Bay Funding LLC	Charlotte, NC	Making/servicing credit extensions
7.7	PPM Shadow Creek Funding LLC	Charlotte, NC	Structured Credit Investment Company
58.6	Prime Asset Custody Transfers Limited	London, U.K.	Financial Investment Activities
6.1	Princeton Retirement Group, Inc., The	Atlanta, GA	Retirement Services
36.5	Private Equity Portfolio Fund, LLC	Boston, MA	Closed-End Investment Fund
36.5	Private Equity Portfolio Fund II, LLC	Boston, MA	Closed-End Investment Fund
36.5	Private Equity Portfolio Fund III, LLC	Boston, MA	Closed-End Investment Fund
36.5	Private Equity Portfolio Technology Fund, LLC	Boston, MA	Closed-End Investment Fund
1.4	PRLAP, Inc. (Alaska Corporation)	Juneau, AK	Real Estate Trustee
1.4	PRLAP, Inc. (Missouri Corporation)	Clayton, MO	Real Estate Trustee
1.4	PRLAP, Inc. (North Carolina Corporation)	Charlotte, NC	Real Estate Trustee
1.4	PRLAP, Inc. (Tennessee Corporation)	Knoxville, TN	Real Estate Trustee
1.4	PRLAP, Inc. (Texas Corporation)	Dallas, TX	Real Estate Trustee
1.4	PRLAP, Inc. (Virginia Corporation)	Richmond, VA	Real Estate Trustee
1.4	PRLAP, Inc. (Washington Corporation)	Seattle, WA	Real Estate Trustee
55.2	Prontco Pty Limited	Sydney, New South Wales, Australia	Holding Company
58.10	PT Merrill Lynch Indonesia	Jakarta, Indonesia	Broker Dealer
7.7	Pydna Corporation	San Francisco, CA	Holding Company
7.5	Quality Properties Asset Management Company	Chicago, IL	Holding Company
19.1	Raintree Trading LLC	Charlotte, NC	Structured Credit Products
7.5	ReconTrust Company, National Association	Simi Valley, CA	National Trust Bank
19.1	Red Fox Funding LLC	Charlotte, NC	Structured Credit Products
24.1	Red River Holdings Limited	Grand Cayman, Cayman Islands	Holding Company
2.1, 15.1	Red River Park, Inc.	Charlotte, NC	Holding Company

2.1, 7.8, 15.1, 25.1	Regent Street II, Inc.	Charlotte, NC	Specialty Finance
36.3	Relative Value HedgeAccess Ltd.	New York, NY	Open-End Investment Fund
36.2	Relative Value Opportunities Fund LLC	New York, NY	Open-End Investment Fund
36.1	Relative Value Opportunities Ltd.	New York, NY	Open-End Investment Fund
	Renaissance Access LLC	New York, NY	Open-End Investment Fund
36.1	Renaissance Access LTD.	New York, NY	Open-End Investment Fund
55.2	Resort Funding LLC	Syracuse, NY	Financial Investment Activities
14.1	Riley Chase Apartments, LLC	Tampa, FL	Community Development
35.1	Riverfalls Urban Investments, LLC	Dallas, TX	Community Development
7.7	Riviera Funding LLC	Charlotte, NC	Loan Holding Company
36.2	Robeco-Sage Access LLC	New York, NY	Open-End Investment Fund
1.2	Robertson Stephens Group, Inc.	San Francisco, CA	Holding Company
1.2	Robertson Stephens International Holdings, Inc.	San Francisco, CA	Holding Company
1.2	Robertson Stephens International, Ltd.	London, U.K.	Administrative Management and General Management Consulting (inactive)
10.1	Rockett, LLC, The	San Francisco, CA	Leasing Personal Property
56.1	ROP Investments Limited	Grand Cayman, Cayman Islands	Financial Investment Activities
42.1	S.N.C. Nominees Limited	London, U.K.	Nominee Company
50.1	Sapphire Cards Limited	Chester, England	Credit Card Lending Activities
7.7	Sawgrass Trading LLC	Charlotte, NC	Special Purpose Vehicle
42.1	Sealion Nominees Limited	London, U.K.	Nominee Company
7.7	Second Step Asset Management Company	Baltimore, MD	Real Property Activities
57.1	Secured Asset Finance Company B.V.	Amsterdam, The Netherlands	Credit Intermediation
58.1	Secured Asset Finance Company, LLC	Charlotte, NC	Asset Securitization Vehicle
6.2	Security Pacific Capital Leasing Corporation	San Francisco, CA	Leasing
58.9	Security Pacific Hong Kong Holdings Limited	Hong Kong, PRC	BofA(Asia) Ltd. Holding Company
	Security Pacific Housing Services, Inc.	Jacksonville, FL	Finance Company
59.1	Seville Urban Investments, LLC	Dallas, TX	Community Development
52.1	Siltex Properties Corp.	New York, NY	Act as General Partner
7.1, 7.6, 7.8	Silver Peak REIT, Inc.	Charlotte, NC	Holds debt securities and loans
36.3	Sirios Access LLC	New York, NY	Open-End Investment Fund
36.3	Sirios Access Ltd.	New York, NY	Open-End Investment Fund
42.1, 57.1	Smith Bros Limited	London, U.K.	Holding Company
42.1	Smith Bros Nominees Limited	London, U.K.	Nominee Company
42.1	Smith Bros Participations Limited	London, U.K.	Inactive
10.1	Smother, LLC	San Francisco, CA	Leasing Personal Property
42.1	SNC Farringdon International (Holdings) BV	Amsterdam, The Netherlands	Holding Company
42.1	SNC International (Holdings) Limited	London, U.K.	Holding Company
49.1	SNC Securities Limited	London, U.K.	Holding Company
58.11	SNCFE Limited	Hong Kong, PRC	Financial Investment Activities
54.2	Solimar Shipping Limited	London, U.K.	Financial Investment Activities
7.1	SOP M Corp.	Baltimore, MD	Real Property Activities
1.4	South Charles Investment Corporation	Baltimore, MD	Investment Company
7.7	Southport Investments, LLC	Charlotte, NC	Holds Real Property
32.1	Southstar Holding Corp.	New York, NY	Holding Company
32.1	Southstar I, LLC	New York, NY	Holding Company
32.1	Southstar II, LLC	New York, NY	Holding Company
32.1	Southstar III, LLC	New York, NY	Holding Company
32.1	Southstar IV, LLC	New York, NY	Holding Company
	SPE Corporacion de Electricidad, S.A. de C.V.	Mexico City, Mexico	Financial Vehicle
7.5	Special Services Asset Management Company	Chicago, IL	Real Estate Workout Subsidiary
2.1, 7.8, 15.1, 25.1	Specialized Lending, LLC	Dallas, TX	Financial Activities
36.2	SphinX Access, LLC	New York, NY	Open-End Investment Fund

36.2	SphinX Access, Ltd.	New York, NY	Open-End Investment Fund
7.8, 25.1, 37.1	Spring Valley Management LLC	Charlotte, NC	Financial Investment Activities
54.1	SPV Colombia I LLC	New York, NY	Holding Company
54.1	SPV Colombia II LLC	New York, NY	Holding Company
7.1	Stanwich Loan Funding LLC	Charlotte, NC	FX/Derivatives
14.1	Steppington/Dallas, Inc.	Dallas, TX	Community Development
7.1	Sterling Farms Funding, Inc.	Las Vegas, NV	Makes/administers corporate loans
36.2	Strategies Investment Fund, LLC	New York, NY	Open-End Investment Fund
13.1	Structured Purchaser, LLC	Charlotte, NC	Securitization Vehicle
7.9	Syndicated Properties Investments, LLC	Baltimore, MD	Real Estate Holding Company
36.2	Systematic Momentum II, Ltd.	New York, NY	Open-End Investment Fund
14.2, 35.1	Tabono Partnership II, Ltd.	Dallas, TX	Community Development
56.1	TE Bond Subsidiary, LLC	New York, NY	Holding Company
10.1	Teardrop Diamond, LLC	San Francisco, CA	Leasing Personal Property
39.1	The First Capital Access Fund, L.P.	Chicago, IL	Closed-End Investment Fund
14.2, 35.1	The Tabono Joint Venture	Dallas, TX	Community Development
19.1	Tidewater Pointe Funding LLC	Charlotte, NC	Structured Credit Products
35.1	Title Guarantee Building Lessee, LLC	Los Angeles, CA	Community Development
56.1	TK Holdings I, LLC	New York, NY	Holding Company
7.9	Tonopah, LLC	Charlotte, NC	Holding Company
43.2	Trifisol, S.L.	Madrid, Spain	Own/Manage Real Property
1.2	TriSail Capital Corporation	Boston, MA	Own/Manage/Invest in Real Property
7.1	TriSail Funding Corporation	Boston, MA	Mezzanine Financing
1.4	Tryon Assurance Company, Ltd.	Charleston, SC	Insurance Company
36.3	Tudor Tensor Futures Access, LLC	New York, NY	Open-End Investment Fund
55.1	Twin Falls SL	Madrid, Spain	Holding Company
2.1, 15.1	Two Piccadilly Holdings, Inc.	Charlotte, NC	Holding Company
7.5	U.S. Trust Company of Delaware	Wilmington, DE	Non-Deposit Trust Company
36.5	UST Private Fund Solutions, LLC	Boston, MA	Investment Company
54.2, 55.1	Valley Energy Investment Fund U.S., L.P.	Houston, TX	Investment Company
7.8, 25.1	Vernon Park LLC	Charlotte, NC	Commercial Finance
35.1	Villages Urban Investments, LLC	Phoenix, AZ	Community Development
14.1	Washington Mill Lofts LLC	Boston, MA	Community Development
14.1	Washington Mill Manager LLC	Boston, MA	Community Development
7.4	Washoe Asset Management Company	Reno, NV	Holding Company
19.1	Waterville Funding LLC	Charlotte, NC	Structured Credit Products
45.1	Wave Lending Holdings Limited	London, U.K.	Holding Company
45.1	Wave Lending Limited	London, U.K.	UK Mortgage Lender
7.9	Waxhaw Park Investments, Inc.	Charlotte, NC	Structured Funding
14.2	WCH Limited Partnership	Dallas, TX	Community Development
7.4	West Trade, LLC	Charlotte, NC	Property Leasing
1.4	Westminster Properties, Inc.	Providence, RI	Own/Manage Real Property
7.6, 7.8	White Rock Lane LLC	Charlotte, NC	Financial Investment Activities
7.8, 25.1, 37.1	White Springs LLC	Charlotte, NC	Structured Funding
19.1	Willowbrook Funding LLC	Charlotte, NC	Structured Credit Products
14.2, 35.1	Willows SA Holdings, LP	Dallas, TX	Community Development
14.1	WM Developer LLC	Boston, MA	Community Development
14.1	WM Lofts LLC	Boston, MA	Community Development
14.1	WM Master Tenant LLC	Boston, MA	Community Development
14.1	Wynnewood CDC Developers, LLC	Dallas, TX	Community Development
56.1	Y.K. Tokyo Portfolio Investment	Tokyo, Japan	Structured Funding
58.4	YK NB Estate	Tokyo, Japan	Holding Company
56.1	Yong Tai Asset Management Company Limited	Taipei, Taiwan	Investment Company

36.3	York Access, LLC	New York, NY	Open-End Investment Fund
36.3	York Access, Ltd.	New York, NY	Open-End Investment Fund
36.1	York Total Access LLC	New York, NY	Open-End Investment Fund
36.1	York Total Access LTD	New York, NY	Open-End Investment Fund
	York Total Access II LTD	New York, NY	Open-End Investment Fund
24.1	YT West Tower Holdings Limited	Grand Cayman, Cayman Islands	Holding Company
7.4	Zentac Productions, Inc.	Charlotte, NC	Special Purpose Holding Company
43.1	Zeus Recovery Fund SA	Luxembourg, Luxembourg	Secondary Market Financing
19.1	Zeus Trading LLC	Charlotte, NC	Structured Credit Products

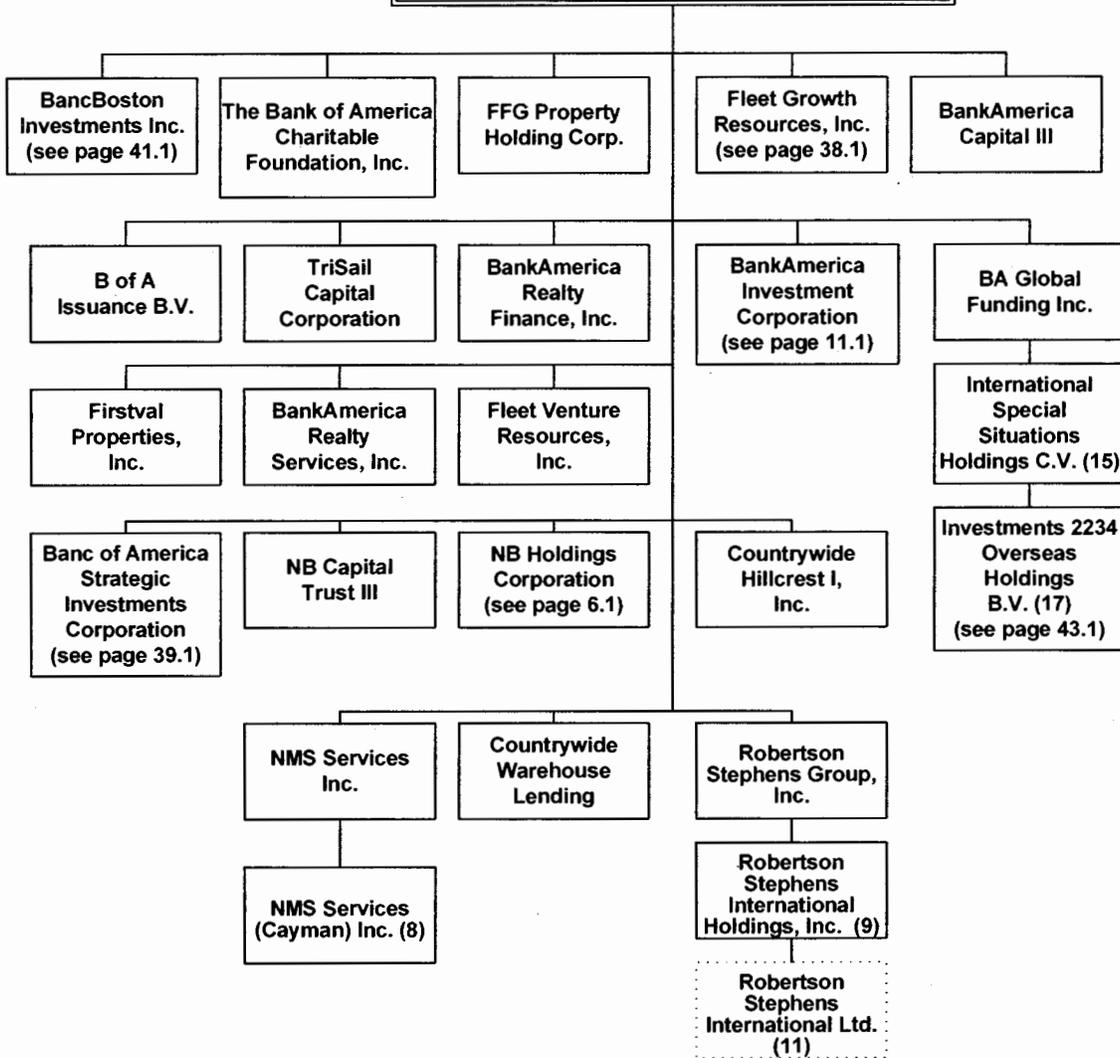


as of 12/31/2013

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100% owned by Bank of America Corporation ("BAC") unless otherwise noted.

Bank of America Corporation, cont.

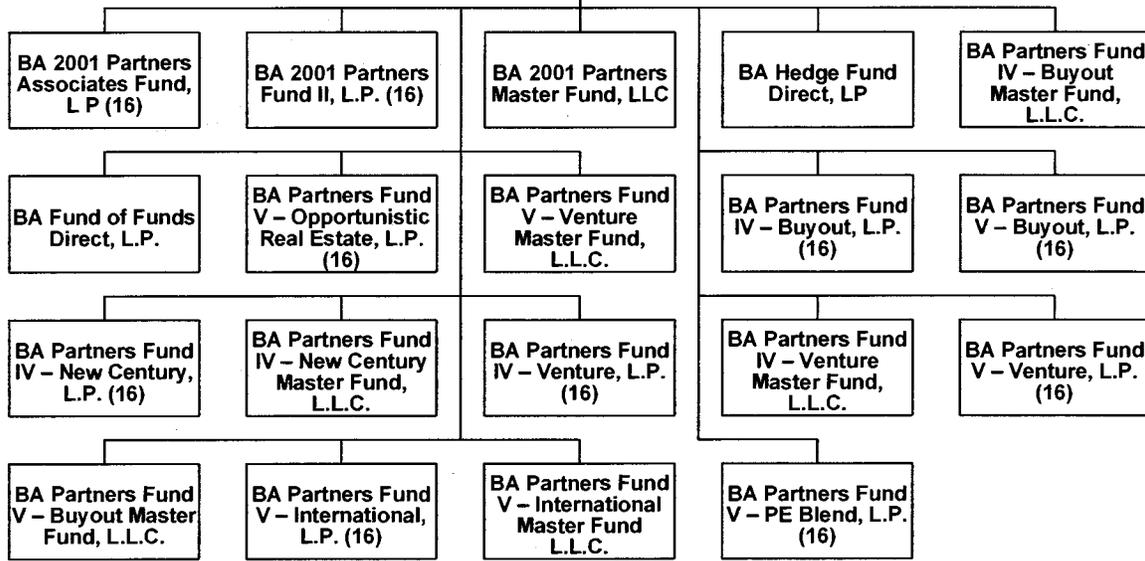


as of 12/31/2013

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100% owned by BAC unless otherwise noted.

Bank of America Corporation, cont.

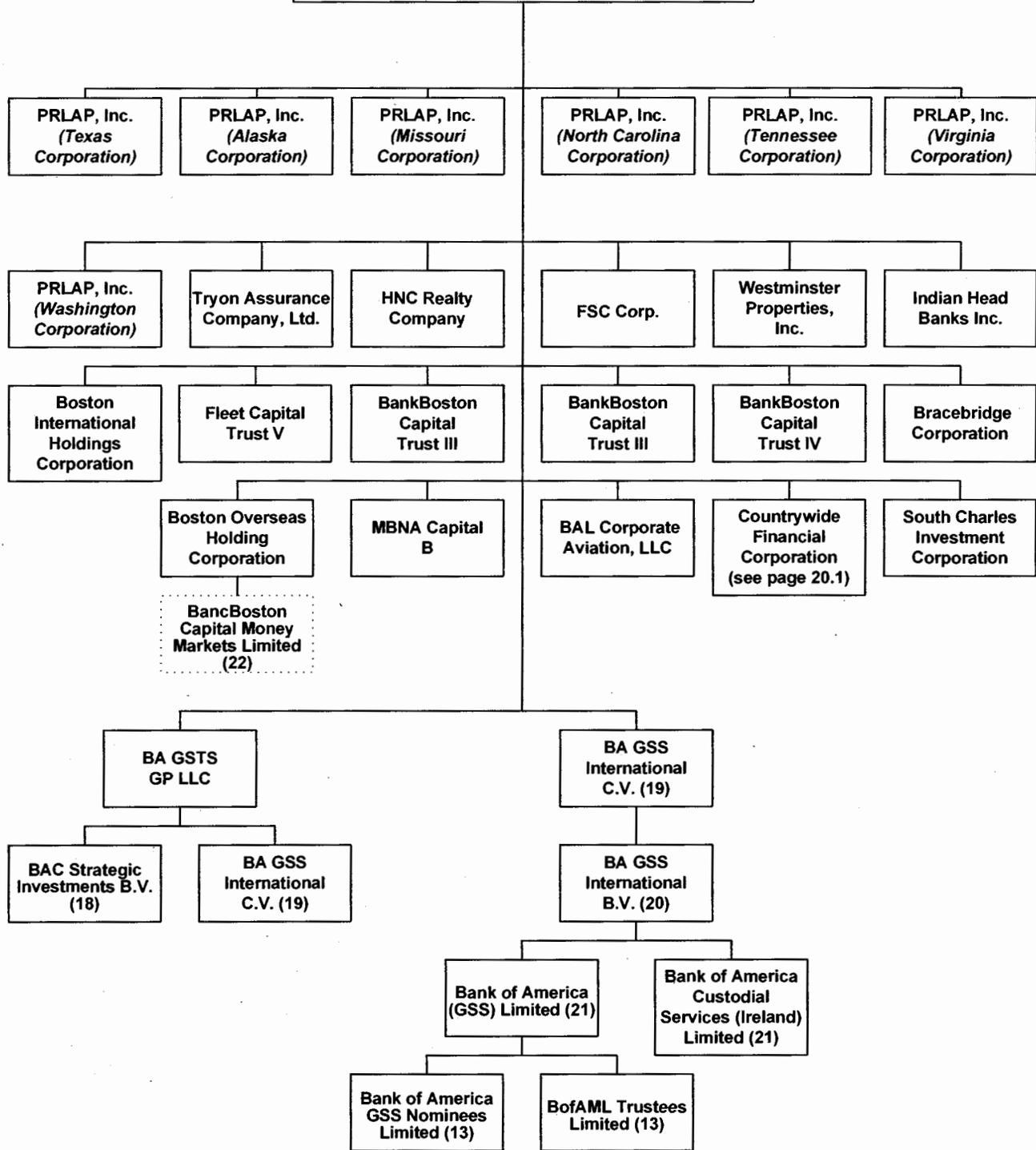


as of 12/31/2013

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100% owned by BAC unless otherwise noted.

Bank of America Corporation, cont.



as of 12/31/2013

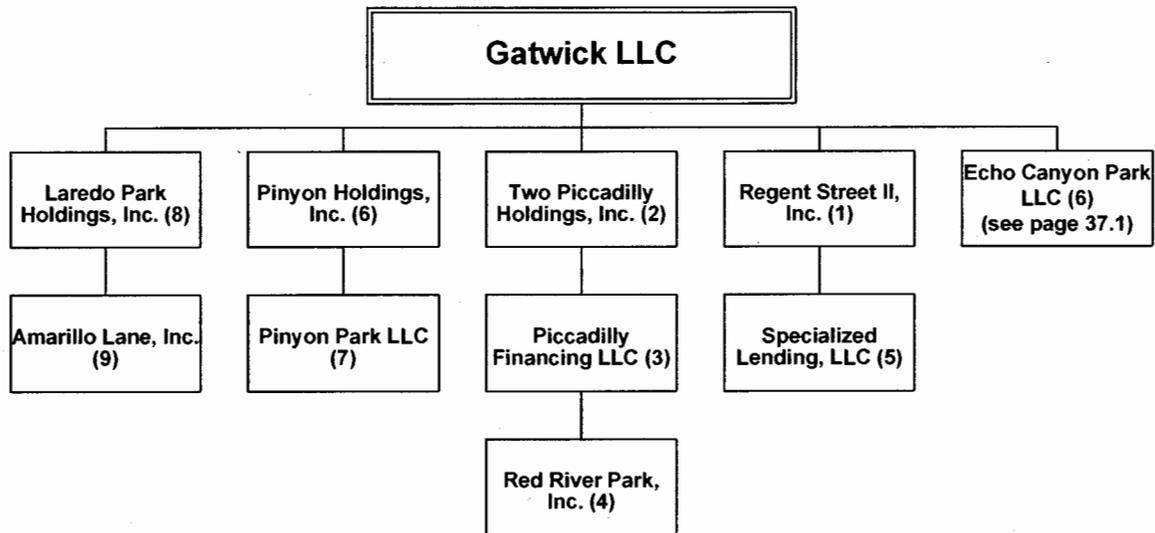
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100% owned by BAC unless otherwise noted.

Bank of America Corporation, cont.

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1. BA Equity Investors, Inc. is the limited partner with a 100% non-voting interest in this entity, representing 99.50% of the total equity. The general partnership interest is held by an unaffiliated entity.
2. BA Coinvest GP, Inc. is the general partner, has a 0.20% capital interest and has control. The 99.80% limited partnership interests are owned by Bank of America employees.
3. BA Coinvest GP, Inc. is the general partner, has a 0.20% capital interest and has control. BankAmerica Investment Corporation owns nonvoting Preferred Units representing 75.00% of the total equity, but this equity percentage will decrease over time. The limited partnership interests are owned by Bank of America employees.
4. BA Coinvest GP, Inc. is the general partner and has control. BankAmerica Investment Corporation owns nonvoting Preferred Units representing 75.00% of the total equity, but this equity percentage will decrease over time. The limited partnership interests are owned by Bank of America employees.
5. BA Coinvest GP, Inc. is the general partner and owns 100% of the voting interest in this entity. The limited partnership interests are owned by Bank of America employees.
6. BA Equity Investors, Inc. owns a 100% limited partnership interest in this entity. The general partner, Ridgmont Capital Management, L.P., comprised of employee co-investors, has a .2% capital interest and has control.
7. BA Equity Investors, Inc. owns a 100% limited partnership interest in this entity. The general partner, BancAmerica Capital Management II, L.P., comprised of employee co-investors, has a .2% capital interest and has control.
8. NMS Services, Inc. owns 100% of this entity.
9. Robertson Stephens Group, Inc. owns 100% of this entity.
10. Bank of America Corporation owns 99% and NB Holdings Corporation owns 1% of this entity.
11. Robertson Stephens International Holdings, Inc. owns 100% of this entity.
12. Merrill Lynch Alternative Investments LLC is the sole manager with 100% of the voting interest. Banc of America Co-Invest Fund 2002, L.P. is the sole member and holds 100% of the total equity.
13. Bank of America (GSS) Limited owns 100% of this entity.
14. KECALP Inc. is the general partner with a 100% voting interest, representing 0.018% equity interest. Bank of America Corporation, ML IBK Positions, Inc. and Merrill Lynch Benchmark Holdings LLC are limited partners and own 15.356%, 0.002% and 58.525%, respectively, of the equity interest in this entity.
15. BA Global Funding Inc. is the general partner with a 100% voting interest and Blue Ridge Investments, L.L.C. has a 100% limited partnership interest in this entity.
16. BAC is the general partner with a 99% voting interest and Merrill Lynch Alternative Investments LLC is the limited partner with a 1% voting interest in this entity.
17. International Special Situations Holdings C.V. owns 100% of this entity.
18. BA GSTS GP LLC owns 100% of this entity.
19. Bank of America Corporation and BA GSTS GP LLC own 99.90% and .10%, respectively, of this entity.
20. BA GSS International C.V. owns 100% of this entity. (Note – BA GSTS GP LLC holds the legal title of shares in this entity, acting in its capacity as the sole general partner for the account and risk of this entity)
21. BA GSS International B.V. owns 100% of this entity.
22. Boston Overseas Holding Corporation owns 100% of this entity.
23. BA Equity Investors, Inc. owns 100% of this entity.

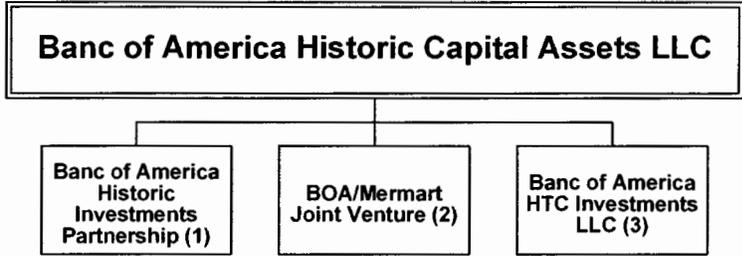


as of 12/31/2013

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100% owned by Gatwick LLC unless otherwise noted.

1. Gatwick LLC, Vernon Park LLC, Heathrow LLC and Bank of America, National Association own 44.25%, 18.5%, 12.75% and 24.5% respectively, of this entity.
2. Gatwick LLC and Heathrow LLC own 76.73% and 23.27%, respectively, of this entity.
3. Two Piccadilly Holdings, Inc. and Vernon Park LLC own 79% and 21%, respectively, of this entity.
4. Piccadilly Financing LLC owns 100% of the voting interest in this entity.
5. Regent Street II, Inc., Vernon Park LLC and Bank of America, National Association own 69%, 25% and 6% of this entity.
6. Gatwick LLC and Fallon Lane LLC own 75% and 25%, respectively, of this entity.
7. Pinyon Holdings, Inc. and Vernon Park LLC own 79% and 21%, respectively, of this entity.
8. Bank of America, National Association and Gatwick LLC own 75% and 25%, respectively, of this entity.
9. Laredo Park Holdings, Inc. owns 100% of this entity.

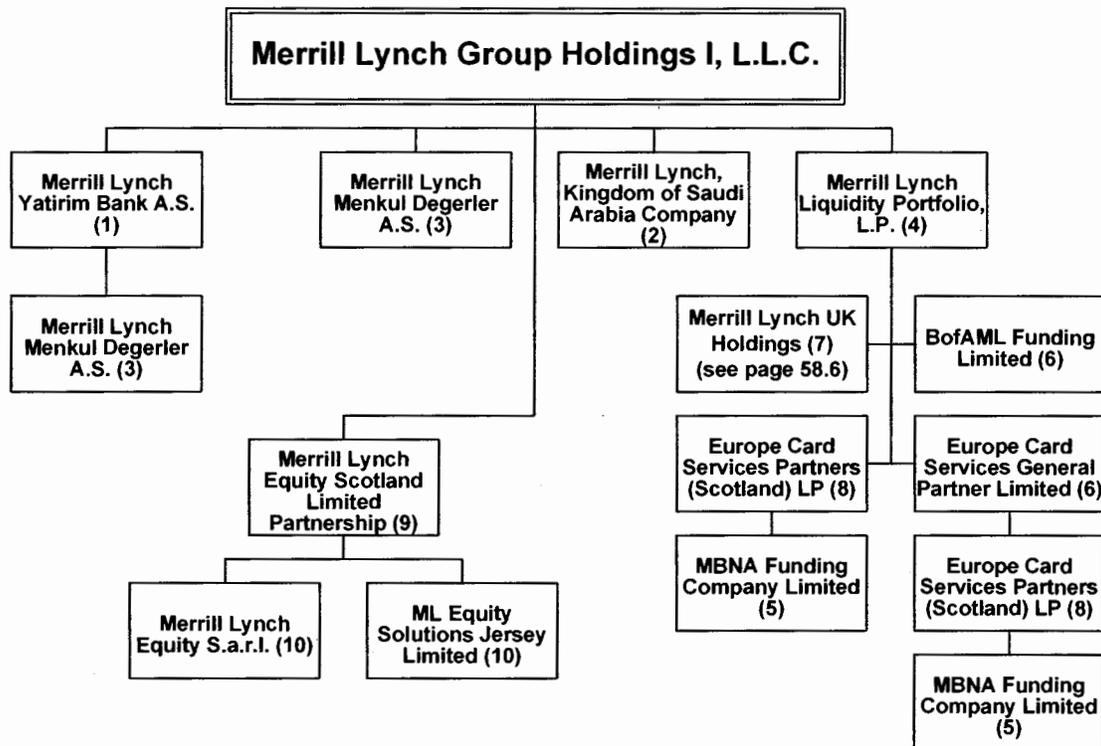


as of 12/31/2013

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100% owned by Banc of America Historic Capital Assets LLC unless otherwise noted.

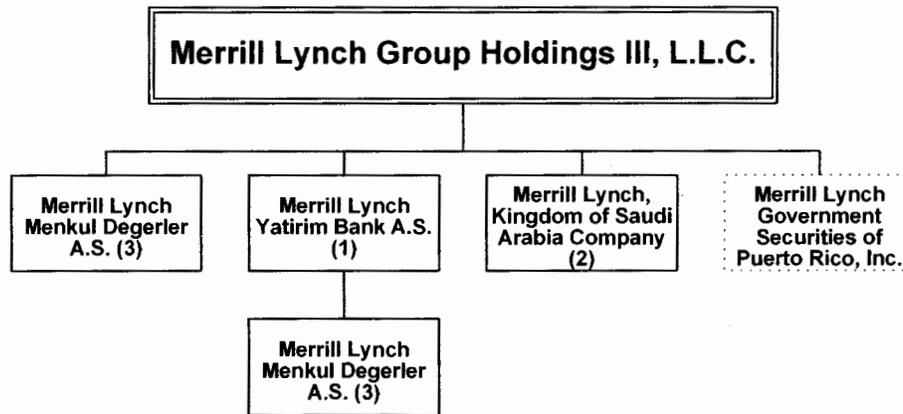
- 1. Banc of America Community Development Corporation (“BACDC”) is the general partner with 27.95% of the voting interest. Banc of America Historic Capital Assets LLC is the managing general partner with 72.05% of the voting interest.
- 2. Banc of America Historic Capital Assets LLC is the managing partner with a 65% voting interest. BACDC is a partner with 35% of the voting interest.
- 3. BACDC is the non-member manager with significant control rights. Banc of America Historic Capital Assets LLC and Bank of America, National Association have a 99.0% and 1.0%, respectively, voting interest in this entity.



as of 12/31/2013

100% owned by Merrill Lynch Group Holdings I, L.L.C. unless otherwise noted.

1. Bank of America Global Holdings, LP, Merrill Lynch International Incorporated, Merrill Lynch Group Holdings I, L.L.C., Merrill Lynch Group Holdings II, L.L.C., and Merrill Lynch Group Holdings III, L.L.C. own 99.999992%, 0.000002%, 0.000002%, 0.000002% and 0.000002%, respectively, of this entity.
2. Merrill Lynch Group Holdings I, L.L.C., Merrill Lynch Group Holdings II, L.L.C., Merrill Lynch Group Holdings III, L.L.C. and Merrill Lynch International Incorporated own 1%, 1%, 1% and 97%, respectively, of this entity.
3. Merrill Lynch International Incorporated, Merrill Lynch Group Holdings I, L.L.C., Merrill Lynch Group Holdings II, L.L.C., Merrill Lynch Group Holdings III, L.L.C., and Merrill Lynch Yatirim Bank A.S. own 0.0025%, 0.0025%, 0.0025%, 0.0025% and 99.99%, respectively, of this entity.
4. FIA (Gibraltar) Holdings Limited is a general partner with a 25% voting interest, representing 20.516% equity interest. Merrill Lynch International Incorporated is a general partner with a 25% voting interest, representing 52.269% equity interest. Merrill Lynch Group Holdings I, L.L.C. is a general partner with a 25% voting interest, representing 18.535% equity interest. Security Pacific Hong Kong Holdings Limited is a general partner with a 25% voting interest, representing 8.620% equity interest. Merrill Lynch Group Holdings II, L.L.C. is a special limited partner with 0.060% equity interest.
5. Europe Card Services Partners (Scotland) LP owns 100% of this entity.
6. Merrill Lynch Liquidity Portfolio, L.P. owns 100% of this entity.
7. ML EMEA Holdings LLC, Merrill Lynch Liquidity Portfolio, L.P., Merrill Lynch International Incorporated and Merrill Lynch Corporate Services own 57.1893046707%, 38.923317880%, 3.8873765457% and 0.000008956%, respectively, of this entity.
8. Merrill Lynch Liquidity Portfolio, L.P. (limited partner) and Europe Card Services General Partner Limited (general partner) own equity of 99.999951% and 0.000049%, respectively, of this entity. Europe Card Services General Partner Limited has a 100% voting interest in this entity.
9. Merrill Lynch Group Holdings I, L.L.C. is the general partner with a 100% voting interest, representing 0.01% of the total equity. ML Invest Finance, L.L.C. owns 100% of the limited partnership interest, representing 99.99% of the total equity.
10. Merrill Lynch Equity Scotland Limited Partnership owns 100% of this entity.

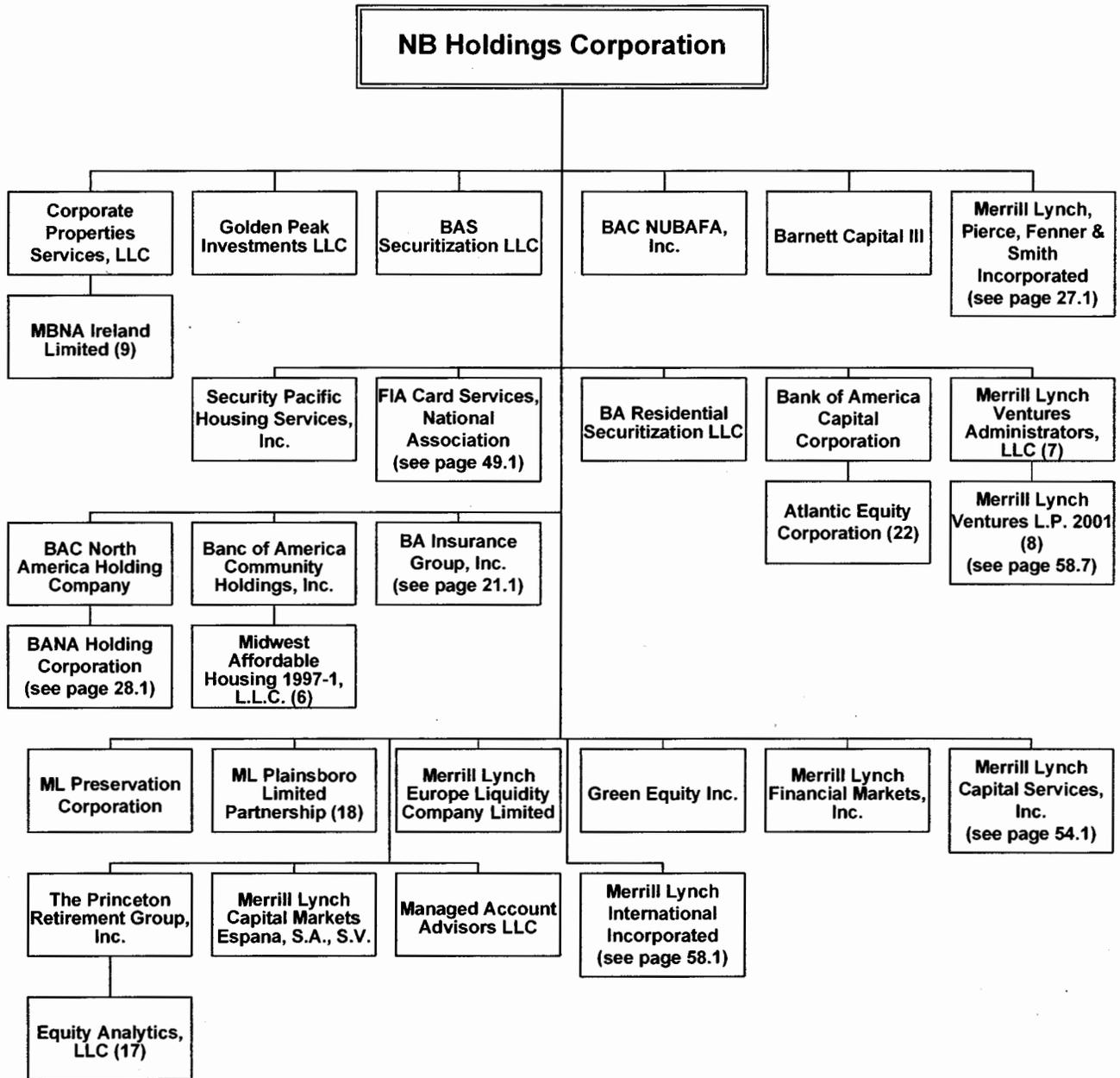


as of 12/31/2013

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100% owned by Merrill Lynch Group Holdings III, L.L.C. unless otherwise noted.

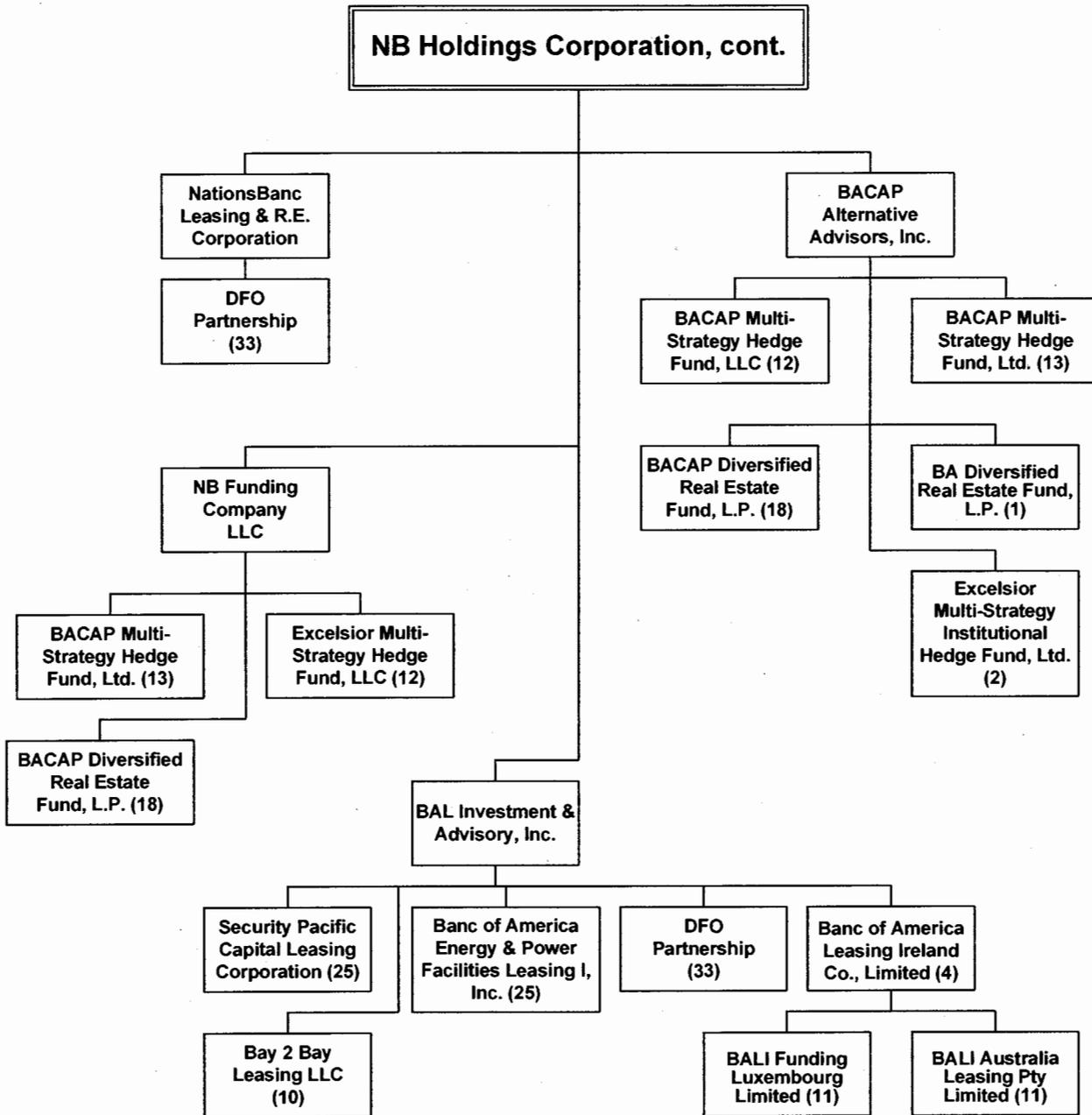
1. Bank of America Global Holdings, LP, Merrill Lynch International Incorporated, Merrill Lynch Group Holdings I, L.L.C., Merrill Lynch Group Holdings II, L.L.C., and Merrill Lynch Group Holdings III, L.L.C. own 99.999992%, 0.000002%, 0.000002%, 0.000002% and 0.000002%, respectively, of this entity.
2. Merrill Lynch Group Holdings I, L.L.C., Merrill Lynch Group Holdings II, L.L.C., Merrill Lynch Group Holdings III, L.L.C. and Merrill Lynch International Incorporated own 1%, 1%, 1% and 97%, respectively, of this entity.
3. Merrill Lynch International Incorporated, Merrill Lynch Group Holdings I, L.L.C., Merrill Lynch Group Holdings II, L.L.C., Merrill Lynch Group Holdings III, L.L.C. and Merrill Lynch Yatirim Bank A.S. own 0.0025%, 0.0025%, 0.0025%, 0.0025% and 99.990%, respectively, of this entity.



as of 12/31/2013

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100% owned by NB Holdings Corporation unless otherwise noted.

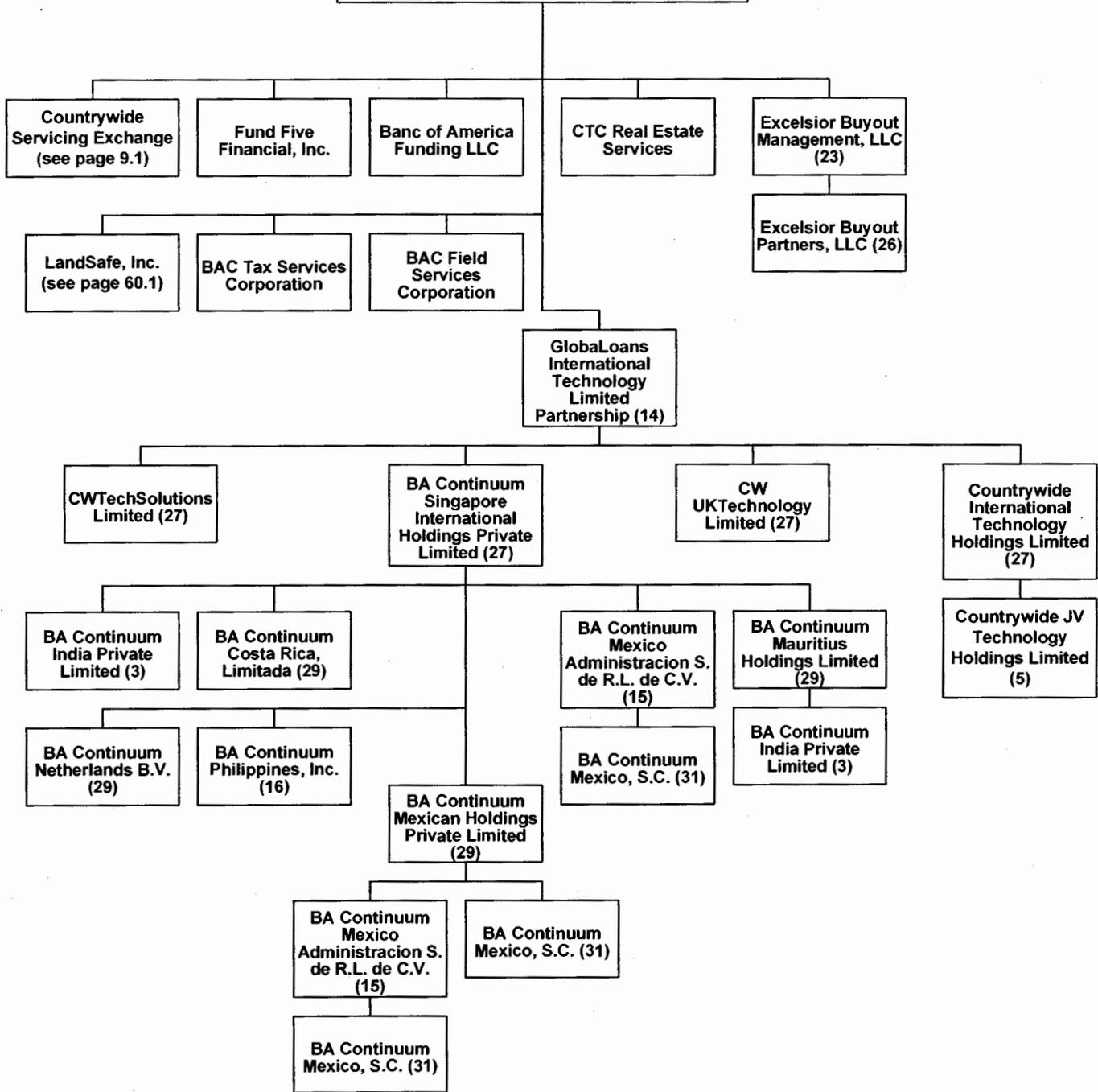


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100% owned by NB Holdings Corporation unless otherwise noted.

NB Holdings Corporation, cont.



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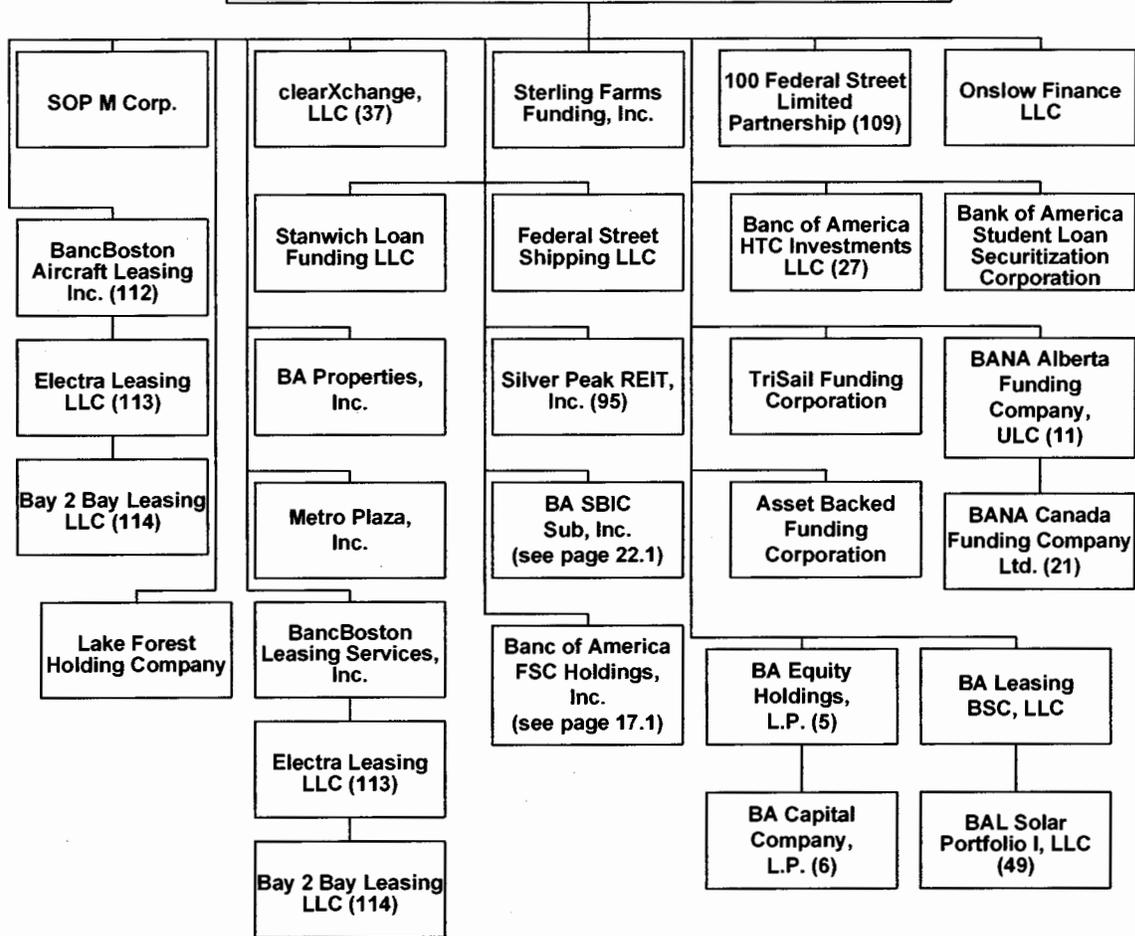
100% owned by NB Holdings Corporation unless otherwise noted.

NB Holdings Corporation, cont.

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1. BACAP Alternative Advisors, Inc. is the general partner.
2. Member interests are all held by third parties, but this entity is controlled by BACAP Alternative Advisors, Inc.
3. BA Continuum Mauritius Holdings Limited and BA Continuum Singapore International Holdings Private Limited own 99.9999972511% and 0.0000027489%, respectively, of this entity.
4. Banc of America FSC Holdings, Inc. owns 86.08%; BAL Investment & Advisory, Inc. owns 0.46%; Barnesbury Ltd. owns 4.99%; Windmill Leasing Ltd. owns 4.22%; and Zeus 1999 FSC, Ltd. owns 4.25%, respectively, of this entity.
5. Countrywide International Technology Holdings Limited owns 100% of this entity.
6. Banc of America Community Holdings, Inc. and Bank of America, National Association have 99.0% and 1.0% voting interests, respectively, in this entity.
7. ML IBK Positions, Inc. is the managing member with a 100% voting interest. NB Holdings Corporation and Merrill Lynch International Incorporated own 67.58% and 32.29%, respectively, of the equity interest in this.
8. Merrill Lynch Ventures, LLC is the general partner with a 100% voting interest, representing 0.00041% equity interest. Merrill Lynch Benchmark Holdings LLC, Merrill Lynch International Incorporated, Merrill Lynch Ventures Administrators, LLC, Merrill Lynch Ventures International L.P. 2001 and Merrill Lynch Leveraged Ventures, L.P. 2001 own 50.45013%, 12.58992%, 24.05724%, 8.89420% and 0.79076%, respectively, of the equity interest in this entity.
9. MBNA Limited and Corporate Properties Services, LLC. own 99.999988% and 0.000012%, respectively, of this entity.
10. Banc of America Leasing & Capital, LLC is the managing member with 100% of the voting interest and 16.50% of the total equity. BAL Investment & Advisory, Inc. and Electra Leasing LLC own 8.50% and 75.00%, respectively, of the total equity of this entity.
11. Banc of America Leasing Ireland Co., Limited owns 100% of this entity.
12. BACAP Alternative Advisors, Inc. is the managing member and has control. NB Funding Company LLC owns 1.5132% of Series I nonvoting shares of this entity.
13. BACAP Alternative Advisors, Inc. owns 100% of the management shares and has control. NB Funding Company LLC owns 6.9079% of the voting shares in this entity, but this percentage will be diluted by outside investors over time.
14. NB Holdings Corporation and Countrywide International Consulting Services, LLC own 99% and 1%, respectively, of this entity.
15. BA Continuum Singapore International Holdings Private Limited and BA Continuum Mexican Holdings Private Limited own 99.170597% and 0.829403%, respectively, of this entity.
16. BA Continuum Singapore International Holdings Private Limited has a 99.99% ownership interest in this entity. The remainder is held by third parties.
17. The Princeton Retirement Group, Inc. owns 100% of this entity.
18. NB Holdings Corporation and Merrill Lynch Princeton Incorporated own 98% and 2%, respectively, of this entity.
22. Bank of America Capital Corporation owns 100% of this entity.
23. NB Holdings Corporation is the managing member with 100% of the voting interest, representing 52.78% of the total equity.
25. BAL Investment & Advisory, Inc. owns 100% of this entity.
26. Excelsior Buyout Management, LLC is the managing member with 100% of the voting interest.
27. GlobaLoans International Technology Limited Partnership owns 100% of this entity.
29. BA Continuum Singapore International Holdings Private Limited owns 100% of this entity.
31. BA Continuum Mexico Administracion S. de R.L. de C.V. and BA Continuum Mexican Holdings Private Limited own 99.803214% and 0.196786%, respectively, of this entity.
33. BAL Investment & Advisory, Inc. is the managing general partner with a 50% ownership interest and NationsBanc Leasing & R.E. Corporation has a 50% ownership interest in this entity.

Bank of America, National Association

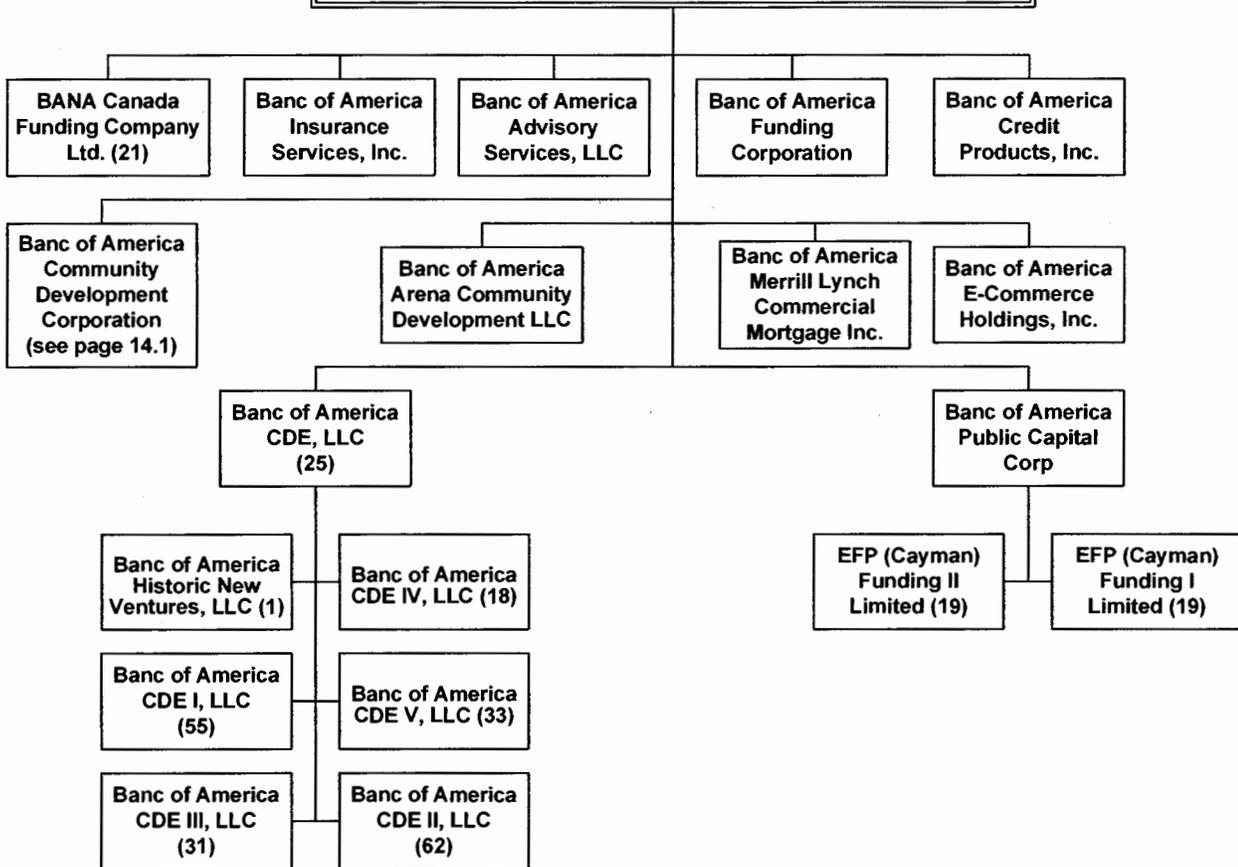


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100% owned by Bank unless otherwise noted.

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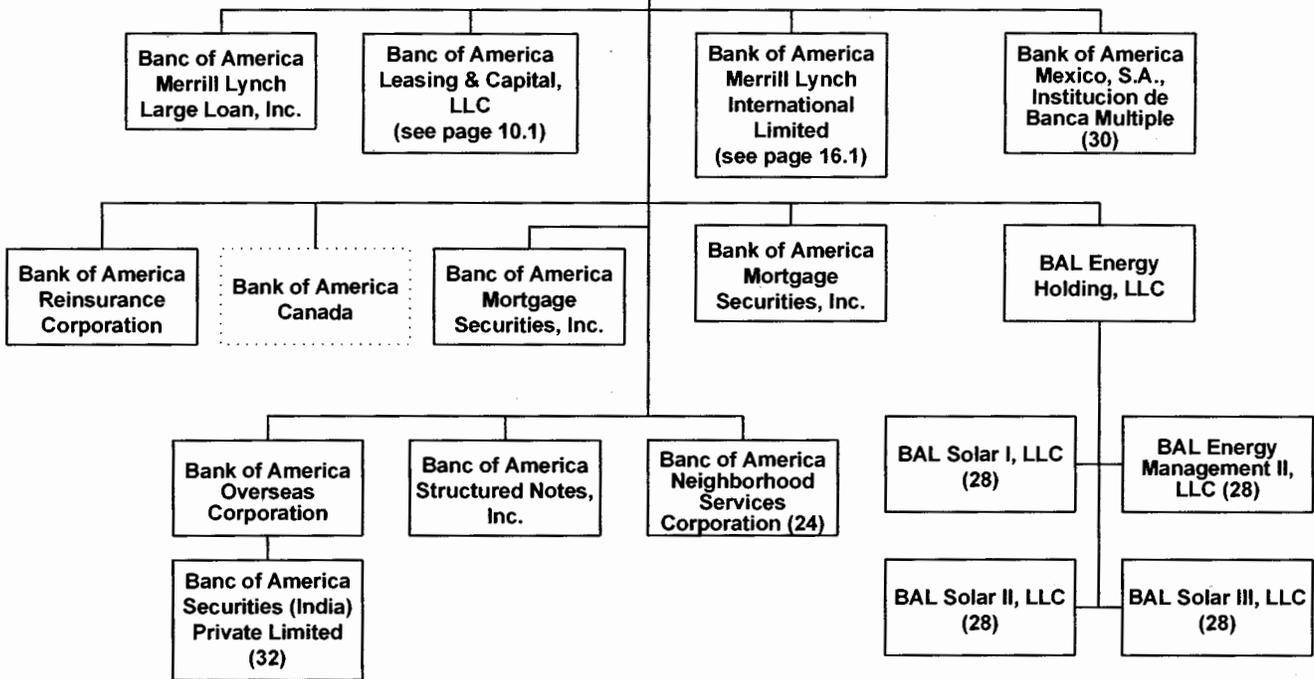


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100% owned by Bank unless otherwise noted.

Bank of America, National Association, cont.

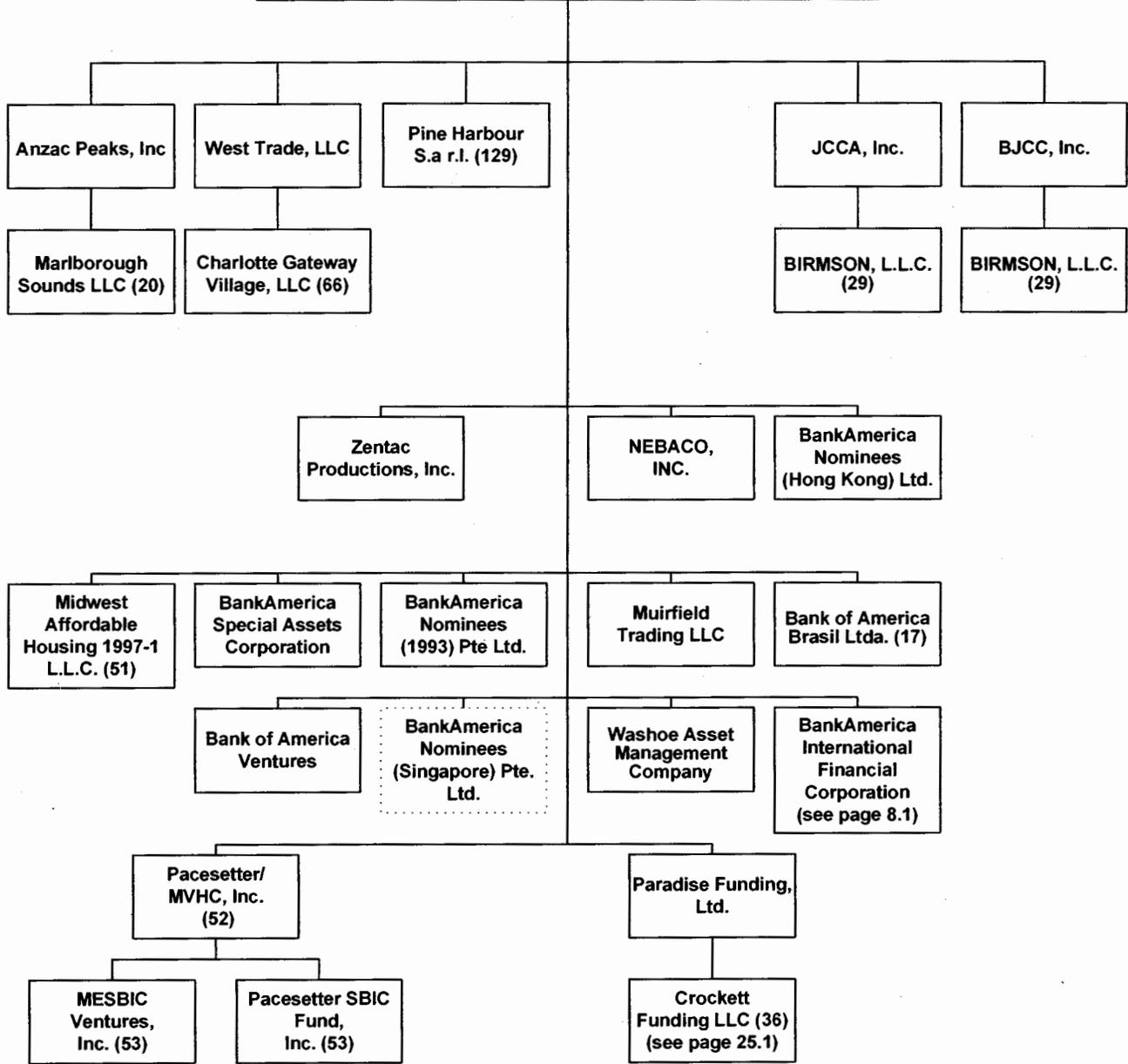


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Bank unless otherwise noted.

Bank of America, National Association, cont.

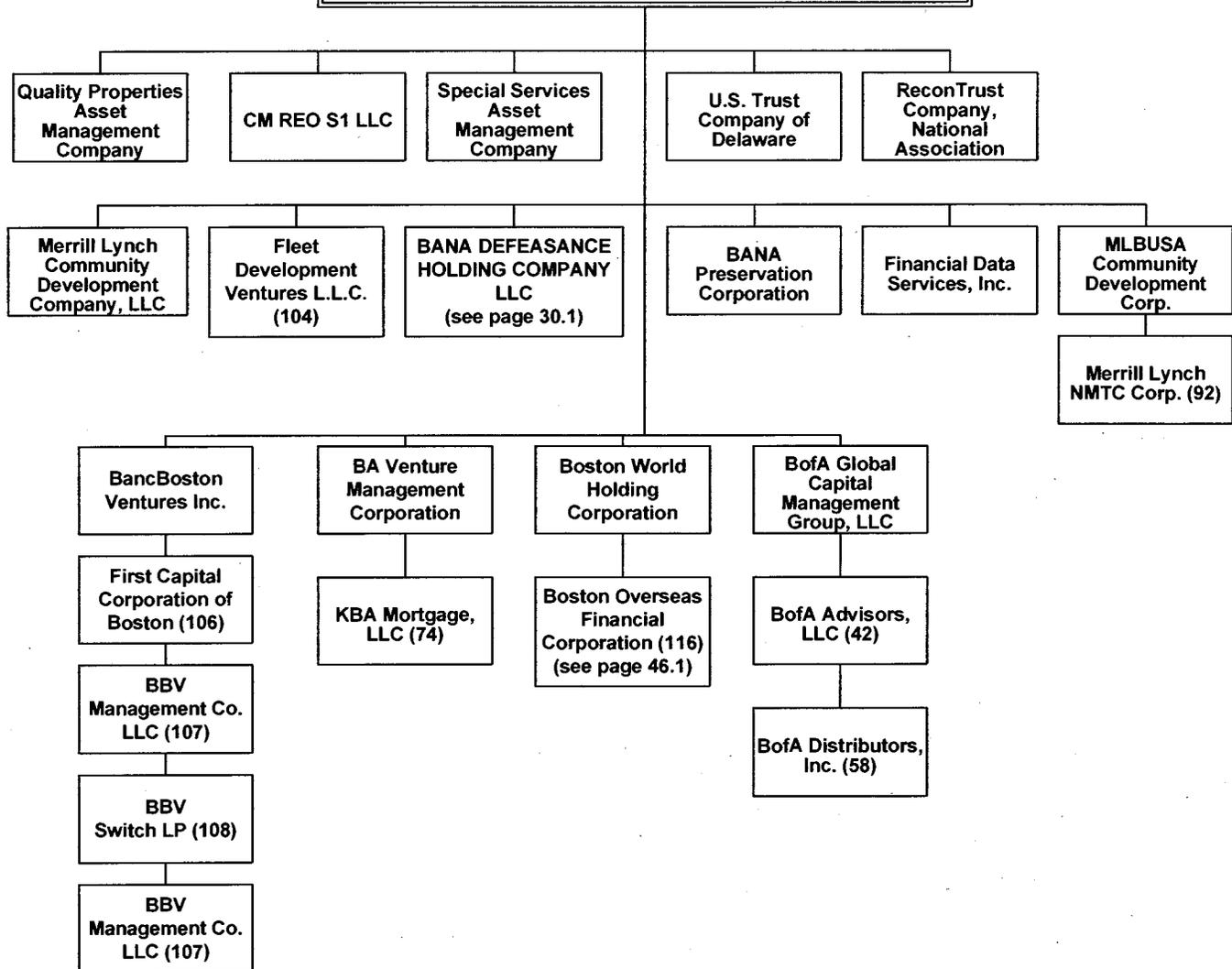


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Bank unless otherwise noted.

Bank of America, National Association, cont.

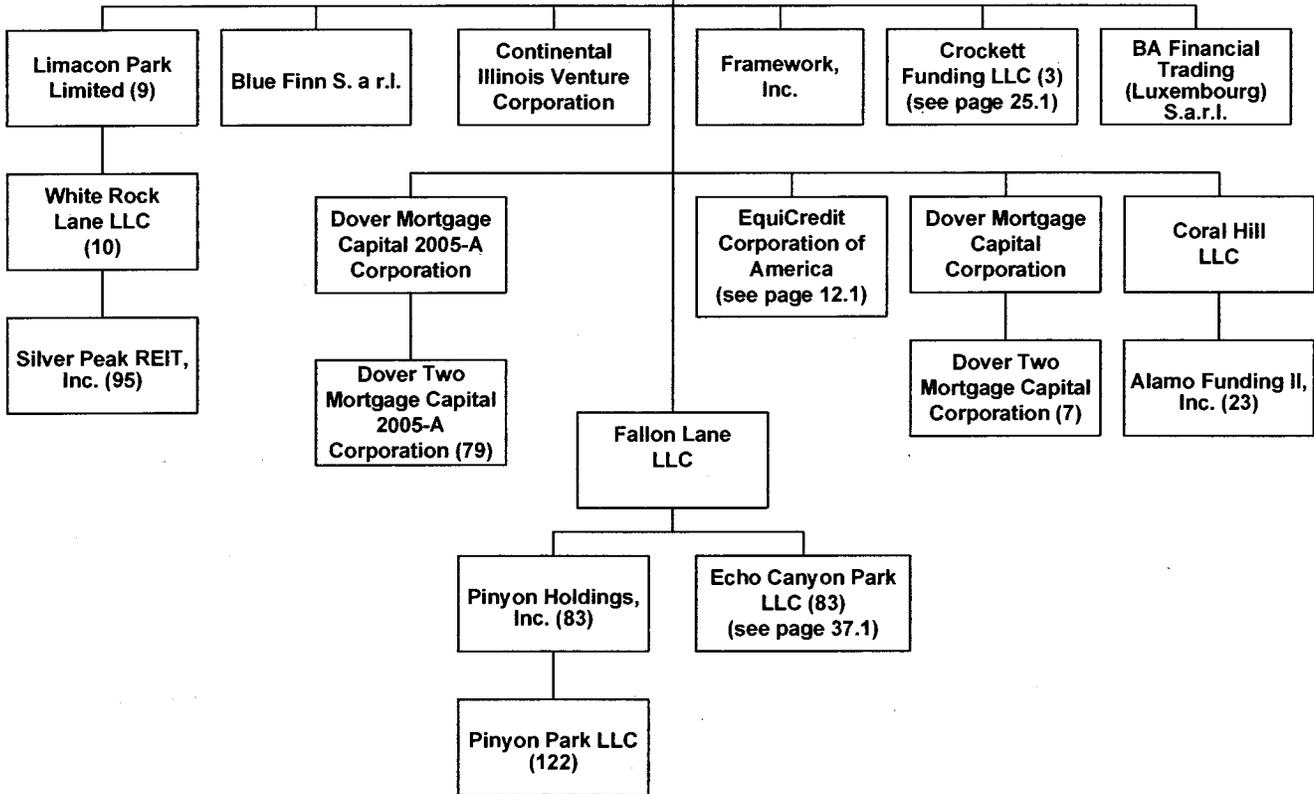


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Bank unless otherwise noted.

Bank of America, National Association, cont.

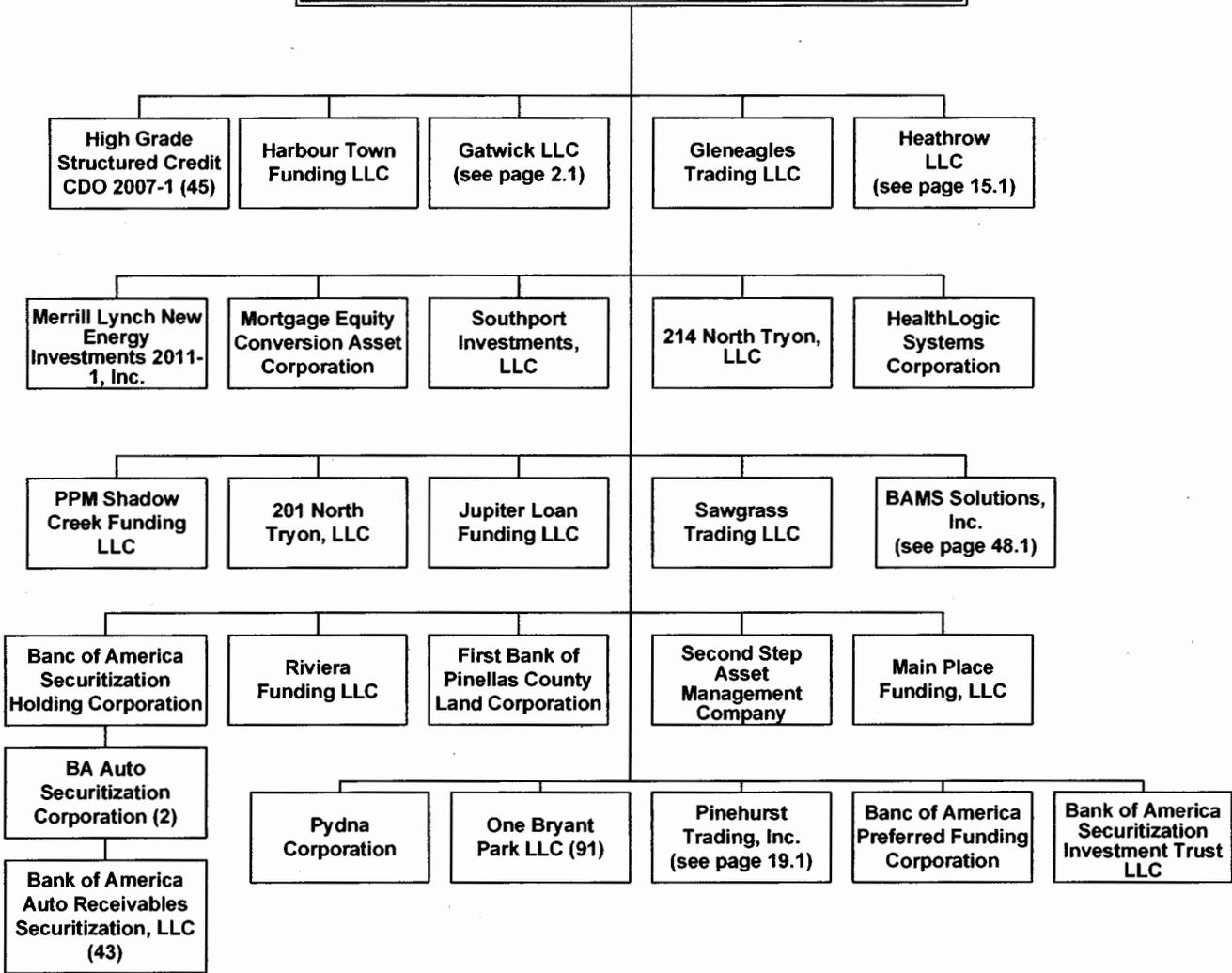


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Bank unless otherwise noted.

Bank of America, National Association, cont.

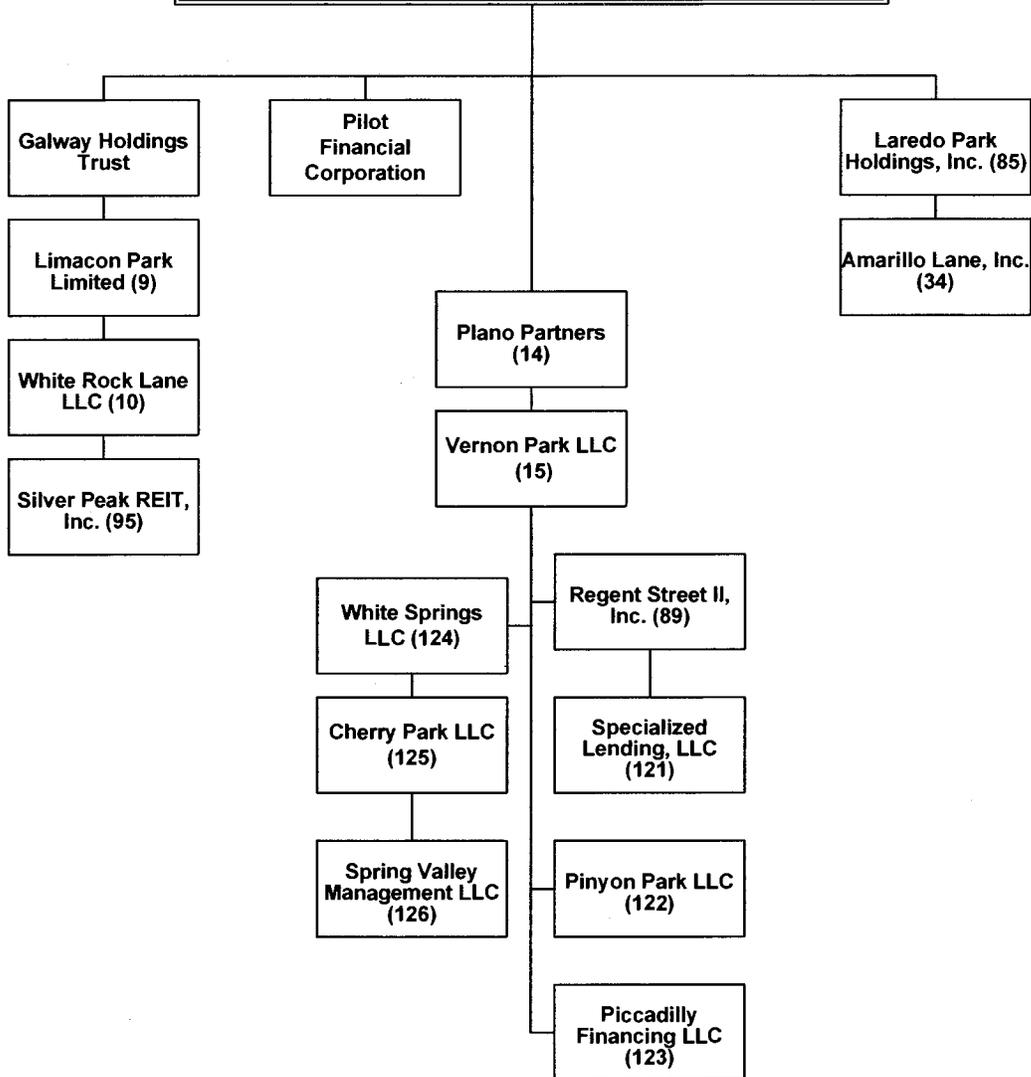


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Bank unless otherwise noted.

Bank of America, National Association, cont.

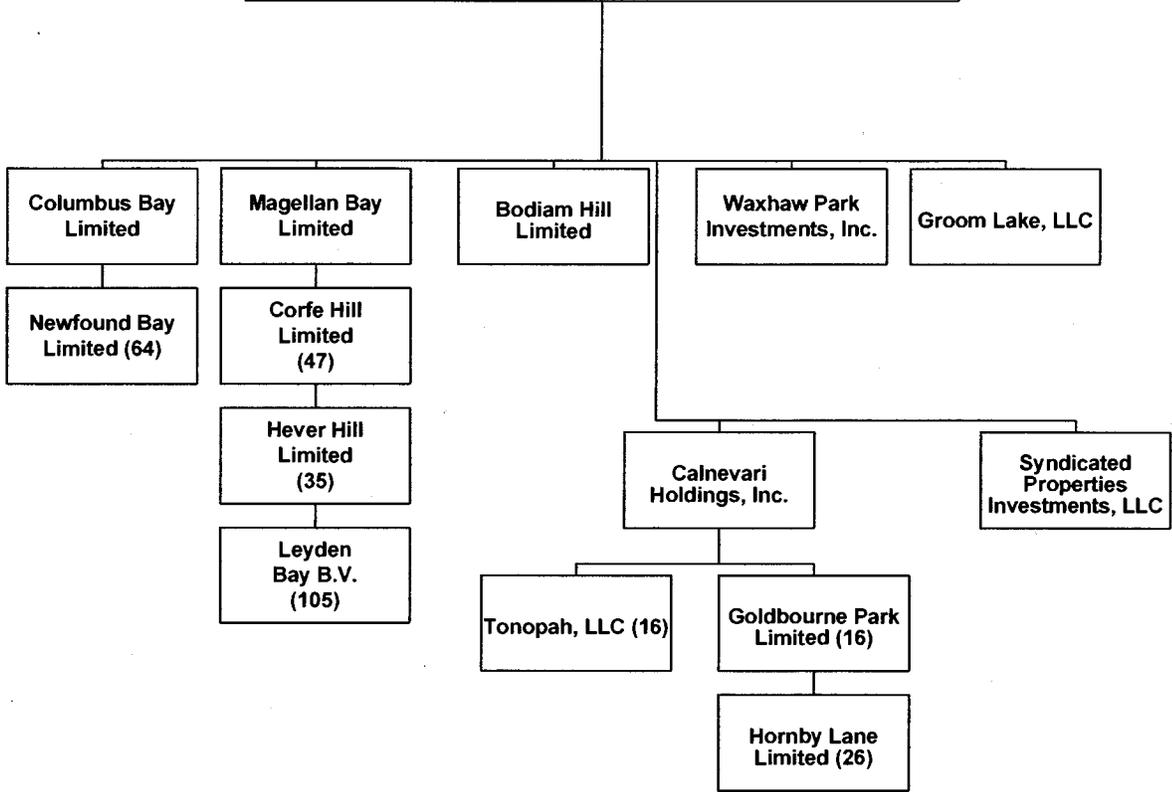


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Bank unless otherwise noted.

Bank of America, National Association, cont.



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Bank unless otherwise noted.

Bank of America, National Association, cont.

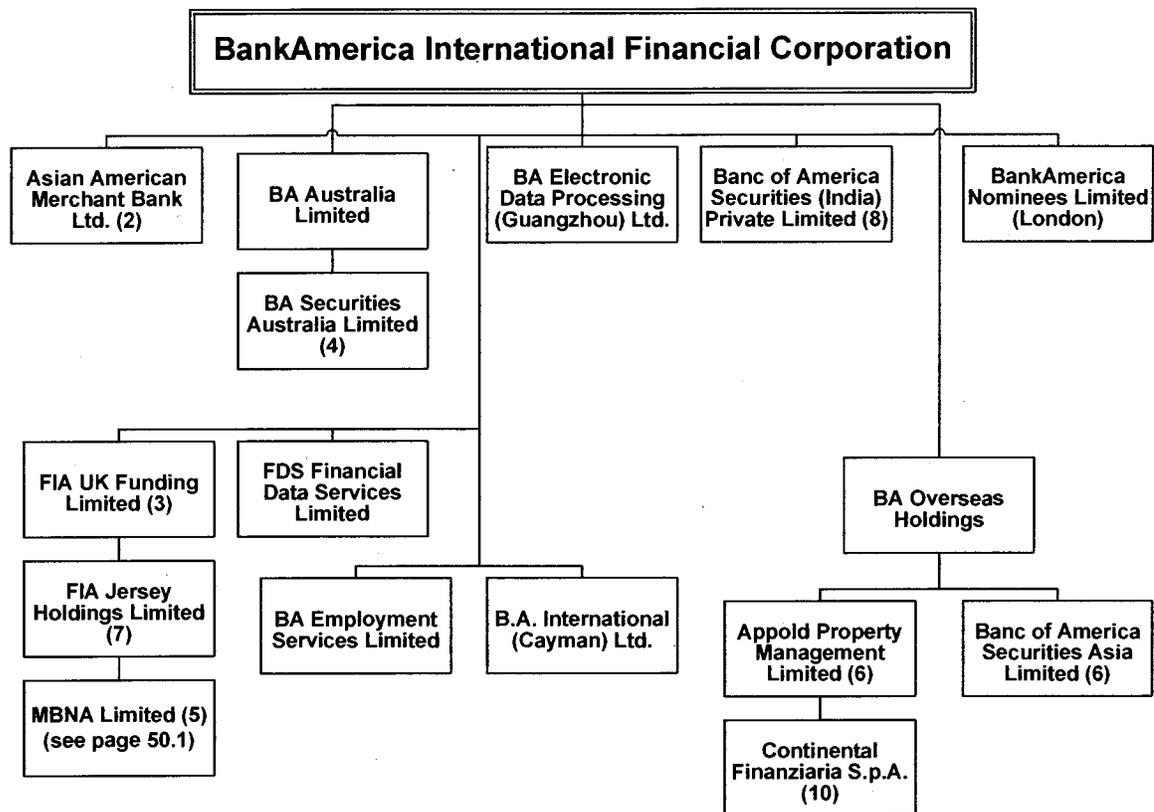
as of 12/31/2013 - page 7.10

1. Banc of America CDE, LLC is the managing member with a 0.01% voting interest. Banc of America CDE I, LLC and BACDC have a 1.0% and 98.99% nonvoting interest, respectively, in this entity.
2. Banc of America Securitization Holding Corporation owns 100% of this entity.
3. Bank owns 75% of the common stock and 100% of the preferred stock of this entity. The remaining 25% of the common stock is owned by Paradise Funding, Ltd.
5. Bank owns a 100% limited partnership interest in this entity. The general partner, RE Equity Management, L.P., is comprised of employee co-investors, has a 0.20% capital interest and has control.
6. BA Equity Holdings, L.P. owns a 100% limited partnership interest in this entity. The general partner, BA SBIC Management, LLC, is comprised of employee co-investors, has a nominal capital interest and has control.
7. Dover Mortgage Capital Corporation owns 100% of this entity.
9. Bank and Galway Holdings Trust have a 99% and 1%, voting interest, respectively, in this entity.
10. Limacon Park Limited owns 100% of this entity.
11. Bank of America, National Association, Canada Branch owns 100% of this entity.
13. BANA (#1) LLC and NB Holdings Corporation own 75.67% and 24.33%, respectively, of the voting interest in this entity. Blue Ridge Investments, L.L.C. owns 100% of the Class D Common Stock (non-voting) of this entity.
14. Bank and Crockett Funding LLC own 75% and 25%, respectively, of this entity.
15. Plano Partners owns 100% of this entity.
16. Calnevari Holdings, Inc. owns 100% of this entity.
17. Bank and BankAmerica International Financial Corporation own 55.815% and 44.185%, respectively, of this entity.
18. Banc of America CDE, LLC is the managing member with a 0.01% voting interest. BOA Investment Fund IV, LLC has a 99.99% non-voting interest in this entity.
19. Banc of America Public Capital Corp owns 100% of this entity.
20. Anzac Peaks, Inc. owns 100% of the voting common shares.
21. Bank of America, National Association, Canada Branch and BANA Alberta Funding Company, ULC own .0001% and 99.9999%, respectively, of this entity.
23. Coral Hill LLC has a 40% voting interest in this entity. The remaining ownership interest is held by an unaffiliated entity.
24. Bank is the sole member of this non-profit corporation.
25. Bank and Banc of America Development, Inc. have a 99% and 1% voting interest, respectively, in this entity.
26. Goldbourne Park Limited owns 100% of this entity.
27. Banc of America Community Development Corporation is the non-member manager with significant control rights. Banc of America Historic Capital Assets LLC and Bank own 99.9% and 1.0%, respectively, of the voting interest in this entity.
28. BAL Energy Holding, LLC owns 100% of this entity.
29. BJCC, Inc. and JCCA, Inc. own 49% and 51%, respectively, of this entity.
30. BankAmerica International Financial Corporation and Bank own 99.9999% and 0.0001% of the voting common shares of this entity.
31. Banc of America CDE, LLC is the managing member with a 0.01% voting interest. BOA Investment Fund III, LLC has a 99.99% non-voting interest in this entity.
32. Bank of America Overseas Corporation and BankAmerica International Financial Corporation own 49.91753593% and 50.08246407%, respectively, of the voting interest in this entity.
33. Banc of America CDE, LLC is the managing member with a 100% voting interest. BOA Investment Fund V, LLC has a 100% non-voting interest in this entity.
34. Laredo Park Holdings, Inc. owns 100% of this entity.
35. Corfe Hill Limited owns 100% of this entity.
36. Bank owns 75% of the common stock and 100% of the preferred stock of this entity. The remaining 25% of the common stock is owned by Paradise Funding, Ltd.
37. Bank has a 33.33333% ownership interest in this entity. The remaining ownership interest is held by third parties.
39. Bank owns 50% of this entity.
42. BofA Global Capital Management Group, LLC owns 100% of this entity.
43. BA Auto Securitization Corporation owns 100% of this entity.

Bank of America, National Association, cont.

as of 12/31/2013 - page 7.11

45. Bank owns 100% of a class of voting shares. An unaffiliated entity owns 100% of the common stock and has control.
47. Magellan Bay Limited owns 100% of this entity.
49. BA Leasing BSC, LLC owns 100% of this entity.
51. Banc of America Community Holdings, Inc. and Bank of America, National Association have 99.0% and 1.0% voting interests, respectively, in this entity.
52. Bank owns 30.96% of the voting interest in this entity.
53. Pacesetter/MVHC, Inc. owns 100% of this entity.
55. Banc of America CDE, LLC is the managing member with a 0.01% voting interest and Banc of America Community Development Corporation has a 99.99% nonvoting interest in this entity.
58. BofA Advisors, LLC owns 100% of this entity.
62. Banc of America CDE, LLC is the managing member with a 0.01% voting interest and Fox Oakland Investment Fund, LLC has a 99.99% nonvoting interest in this entity.
64. Columbus Bay Limited owns 100% of this entity.
66. West Trade, LLC owns 50% of this entity and 50% is owned by an unrelated third party.
74. BA Venture Management Corporation has a 50% voting interest in this entity.
78. Birch Funding, Inc. owns 100% of this entity.
79. Dover Mortgage Capital 2005-A Corporation owns 100% of this entity.
83. Gatwick LLC and Fallon Lane LLC own 75% and 25%, respectively, of this entity.
85. Bank and Gatwick Lane LLC own 75% and 25%, respectively, of this entity.
89. Gatwick LLC, Vernon Park LLC, Heathrow LLC and Bank own 44.25%, 18.5%, 12.75% and 24.5%, respectively, of this entity.
91. Bank owns 49.99% of the voting interest in this entity.
92. MLBUSA Community Development Corp. owns 100% of this entity.
95. Bank and White Rock Lane LLC own 94.75% and 5%, respectively, of the voting interest in this entity. The remainder is held by third parties.
104. Bank and BancBoston Investments Inc. own 99% and 1%, respectively, of this entity.
105. Hever Hill Limited owns 100% of this entity.
106. BancBoston Ventures Inc. owns 100% of this entity.
107. First Capital Corporation of Boston and BBV Switch LP own 50% and 50%, respectively, of the voting interest and control of this entity.
108. BBV Management Co. LLC owns 100% of this entity.
109. Bank and Banc of America Leasing & Capital, LLC own 99% and 1%, respectively, of this entity.
112. Bank and Boston Overseas Financial Corporation own 75% and 25%, respectively, of this entity. All voting shares are held in a voting trust with Wilmington Trust Company acting as trustee.
113. Voting interests in this entity are held as follows: 38.05% by BancBoston Aircraft Leasing Inc. and 61.95% by BancBoston Leasing Services Inc.
114. Banc of America Leasing & Capital, LLC is the managing member with 100% of the voting interest and 16.50% of the total equity. BAL Investment & Advisory, Inc. and Electra Leasing LLC own 8.50% and 75.00%, respectively, of the total equity of this entity.
115. The voting shares (100%) are held in a voting trust with Wilmington Trust Company acting as trustee of the trust.
116. Boston World Holding Corporation owns 100% of this entity.
121. Regent Street II, Inc., Vernon Park LLC and Bank own 69%, 25% and 6%, respectively, of this entity.
122. Pinyon Holdings, Inc. and Vernon Park LLC own 79% and 21%, respectively, of this entity.
123. Two Piccadilly Holdings, Inc. and Vernon Park LLC own 79% and 21%, respectively, of this entity.
124. Echo Canyon Park LLC and Vernon Park LLC own 79% and 21%, respectively, of this entity.
125. White Springs LLC owns 100% of this entity.
126. Cherry Park LLC owns 100% of this entity.
129. Bank owns 85.9% of this entity. The remaining 14.1% is owned by an unaffiliated entity.

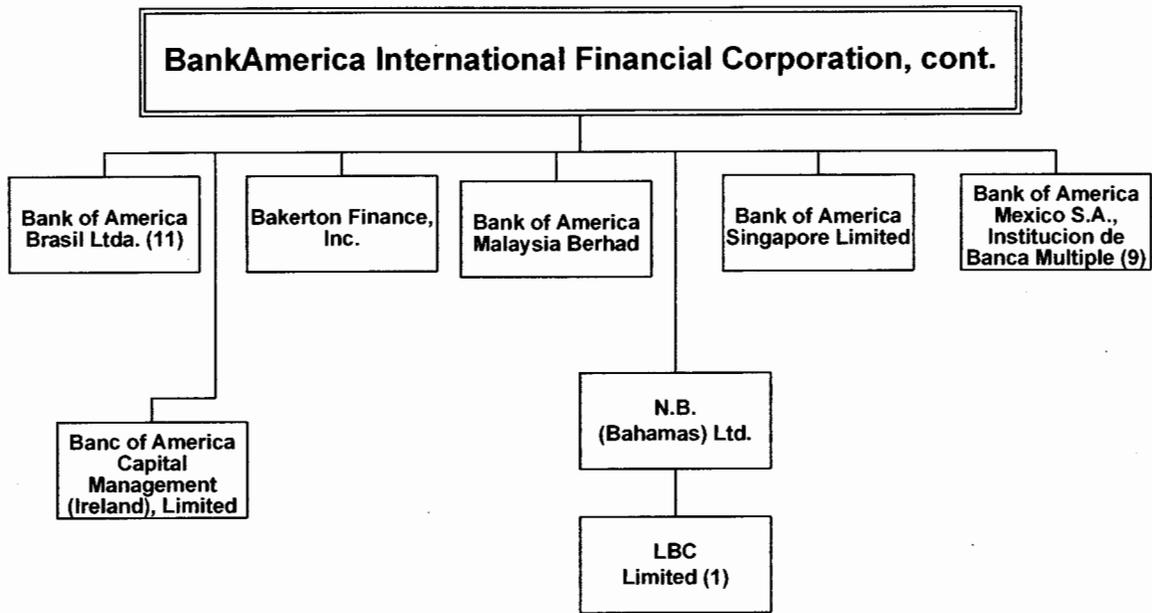


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by BankAmerica International Financial Corporation ("BIFC") unless otherwise noted.

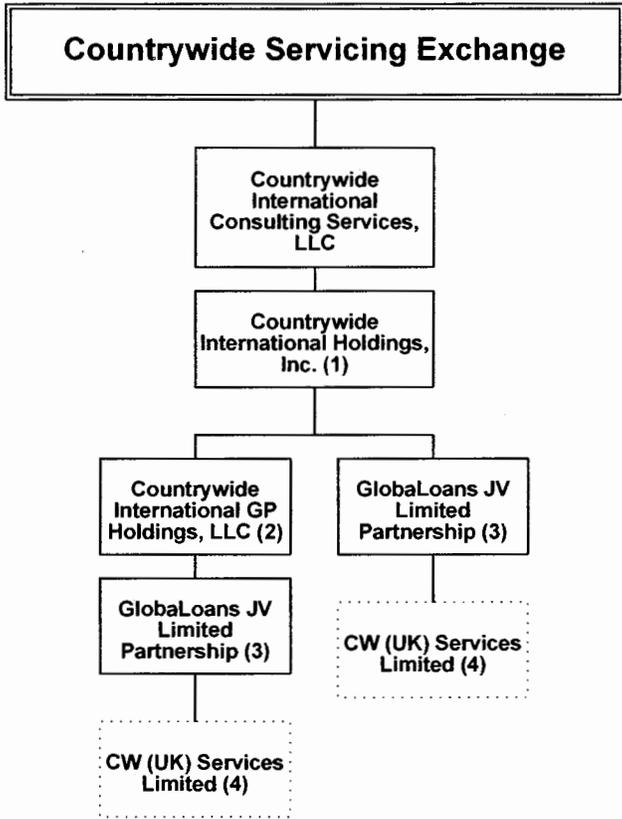
1. N.B. (Bahamas) Ltd. owns 99.9999500000% of this entity. The remainder is held by a third party.
2. BIFC owns 37% of the voting common shares of this entity.
3. BIFC and BankAmerica International Investment Corporation own 29.5857989891% and 70.4142010109%, respectively, of this entity.
4. BA Australia Limited owns 100% of the voting common shares of this entity.
5. FIA Jersey Holdings Limited owns 100% of this entity.
6. BA Overseas Holdings owns 100% of this entity.
7. FIA UK Funding Limited owns 100% of this entity.
8. BIFC and BOC own 50.08246407% and 49.91753593%, respectively, of the voting interest in this entity.
9. BIFC and Bank of America, National Association own 99.9999% and 0.0001% of the voting common shares of this entity.
10. Appold Property Management Limited owns 100% of this entity.
11. Bank of America, National Association and BIFC own 55.815% and 44.185%, respectively, of this entity.



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by BIFC unless otherwise noted.

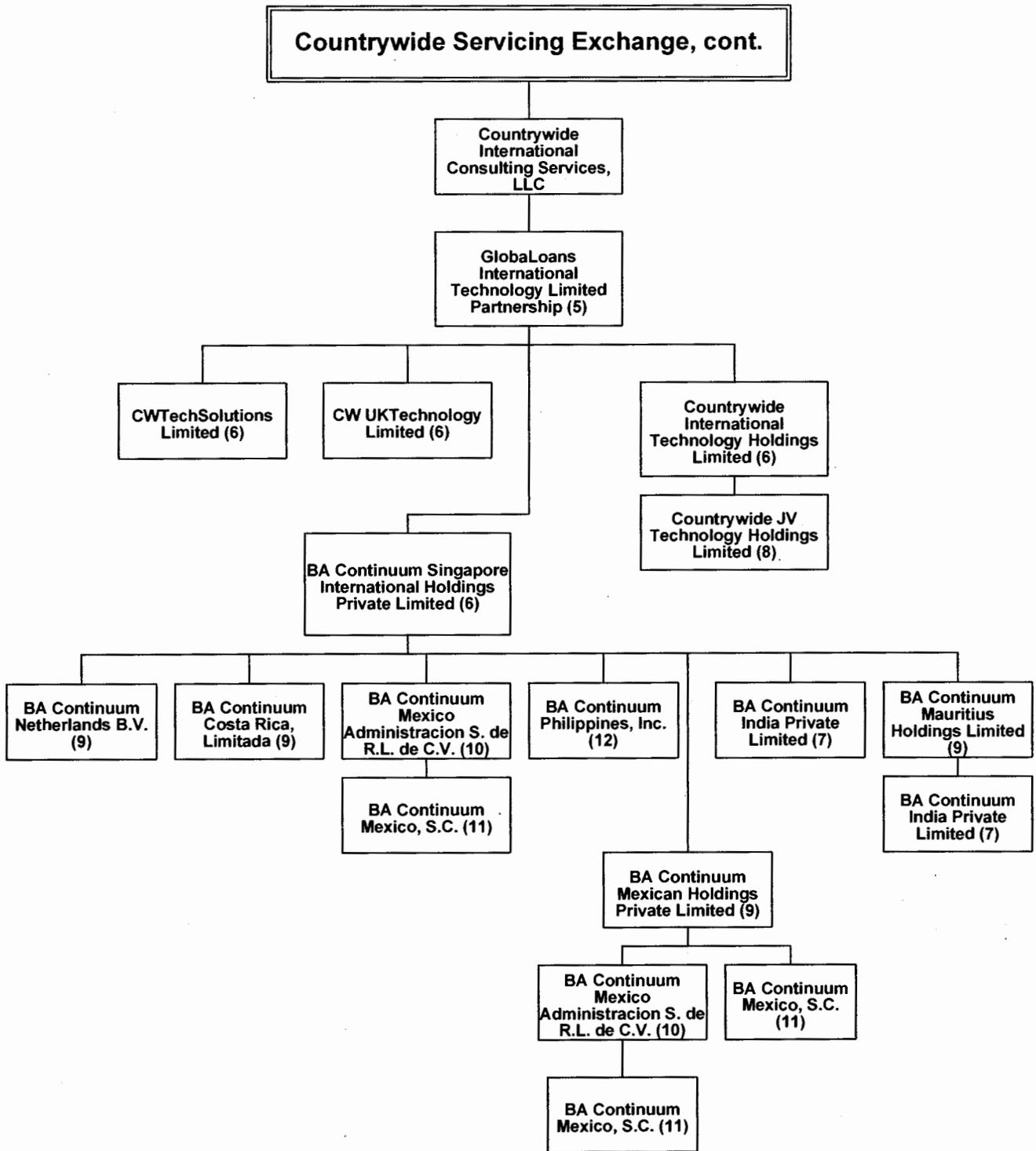


as of 12/31/2013

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100% owned by Countrywide Servicing Exchange unless otherwise noted.

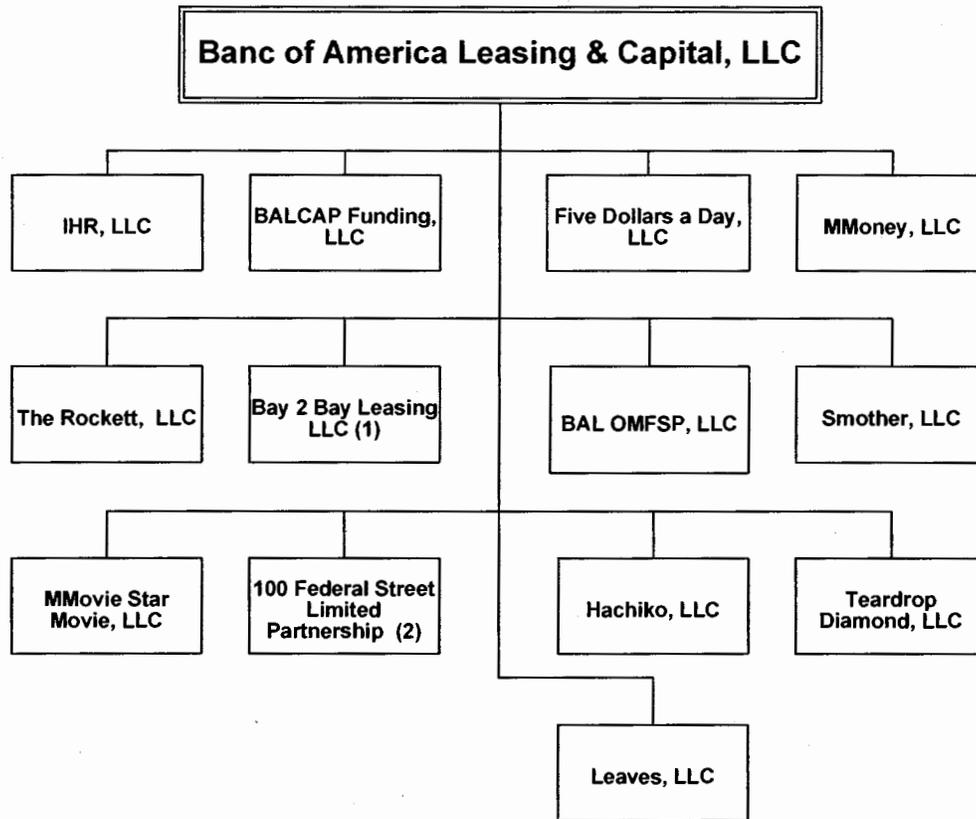
1. Countrywide International Consulting Services, LLC owns 100% of this entity.
2. Countrywide International Holdings, Inc. owns 100% of this entity.
3. Countrywide International Holdings, Inc. and Countrywide International GP Holdings, LLC own 90% and 10%, respectively, of this entity.
4. GloLoans JV Limited Partnership owns 100% of this entity.
5. Countrywide International Consulting Services, LLC and NB Holdings Corporation own 1% and 99%, respectively, of this entity.
6. GloLoans International Technology Limited Partnership owns 100% of this entity.
7. BA Continuum Mauritius Holdings Limited and BA Continuum Singapore International Holdings Private Limited own 99.9999972511% and 0.0000027489%, respectively, of this entity.
8. Countrywide International Technology Holdings Limited owns 100% of this entity.
9. BA Continuum Singapore International Holdings Private Limited owns 100% of this entity.
10. BA Continuum Singapore International Holdings Private Limited and BA Continuum Mexican Holdings Private Limited own 99.170597% and 0.829403%, respectively, of this entity.
11. BA Continuum Mexico Administracion S. de R.L. de C.V. and BA Continuum Mexican Holdings Private Limited own 99.803214% and 0.196786%, respectively, of this entity.
12. BA Continuum Singapore International Holdings Private Limited has a 99.99% ownership interest in this entity. The remainder is held by third parties.



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Countrywide Servicing Exchange unless otherwise noted.



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Banc of America Leasing & Capital, LLC ("BAL&C") unless otherwise noted.

1. BAL&C is the managing member with 100% of the voting interest and 16.50% of the total equity. BAL Investment & Advisory, Inc. and Electra Leasing LLC own 8.50% and 75.00%, respectively, of the total equity of this entity.
2. Bank of America, National Association and BAL&C own 99% and 1%, respectively, of this entity.

BankAmerica Investment Corporation

**Banc of America
Co-Invest Fund
2001, L.P. (1)**

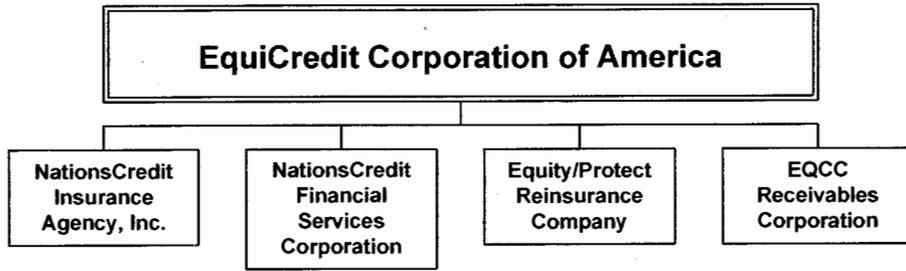
**Banc of America
Co-Invest Fund
2002, L.P. (2)**

**BA Partners
Fund III, LLC (3)**

as of 12/31/2013

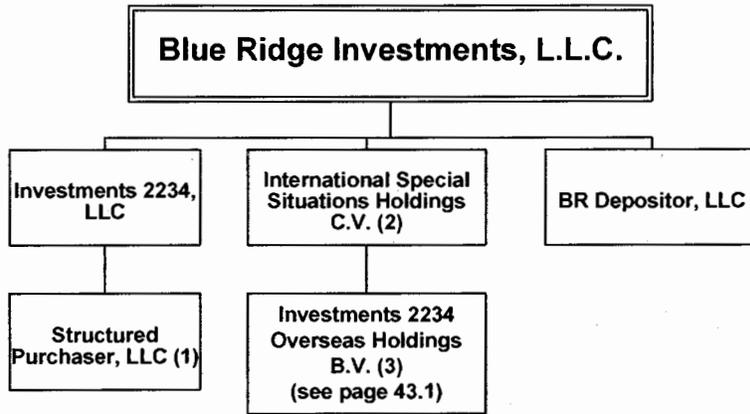
100% owned by BankAmerica Investment Corporation ("BAIC") unless otherwise noted.

1. BA Coinvest GP, Inc. is the general partner, has a 0.20% capital interest and has control. BAIC owns nonvoting Preferred Units representing 75.00% of the total equity, but this equity percentage will decrease over time. The limited partnership interests are owned by Bank of America employees.
2. BA Coinvest GP, Inc. is the general partner and has control. BAIC owns nonvoting Preferred Units representing 75.00% of the total equity, but this equity percentage will decrease over time. The limited partnership interests are owned by Bank of America employees.
3. Merrill Lynch Alternative Investments LLC is the sole manager with 100% of the voting interest. Banc of America Co-Invest Fund 2002, L.P. is the sole member and holds 100% of the total equity.



as of 12/31/2013

100% owned by EquiCredit Corporation of America unless otherwise noted.



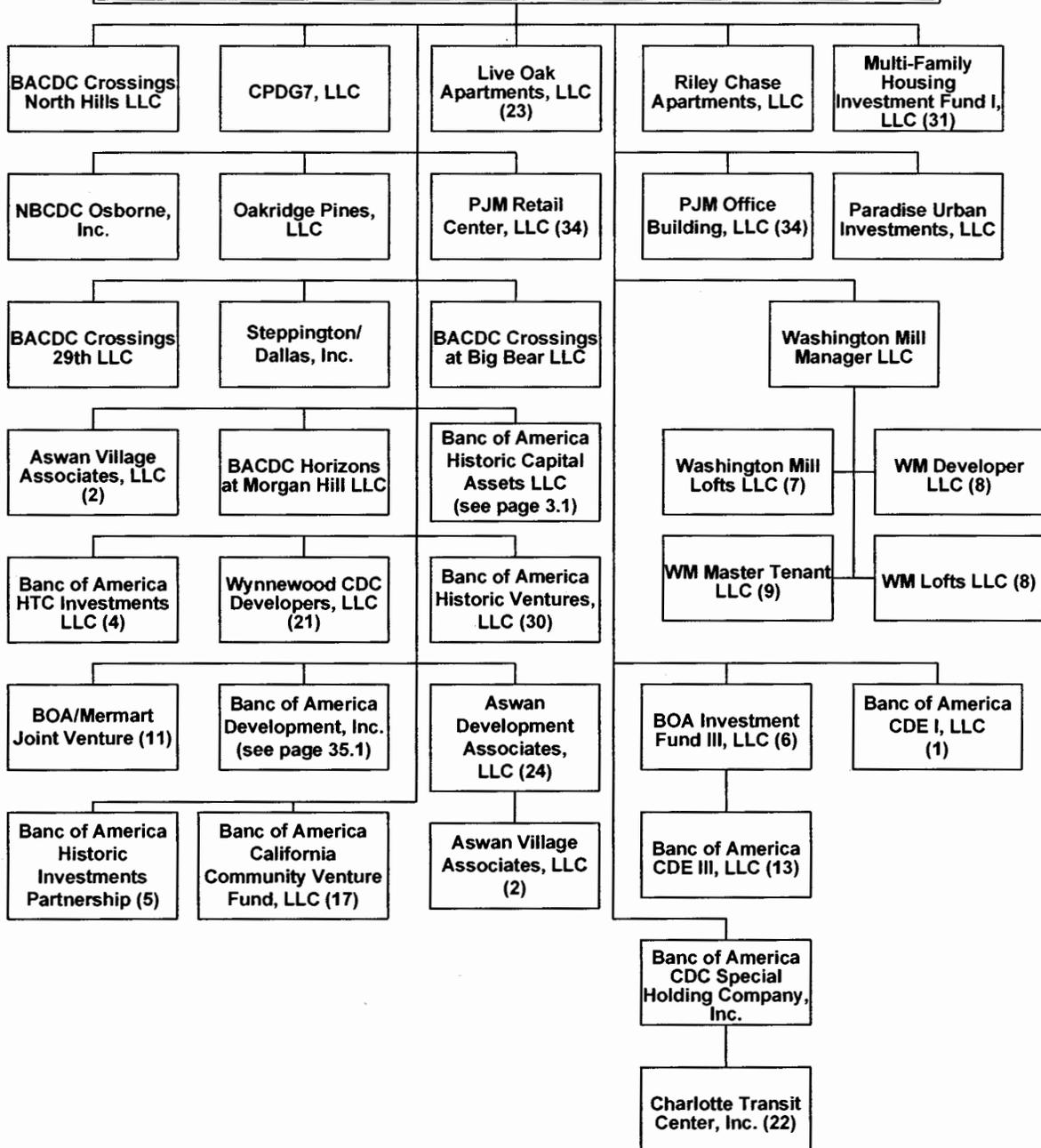
as of 12/31/2013

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100% owned by Blue Ridge Investments, L.L.C. unless otherwise noted

1. Investments 2234, LLC owns 100% of this entity.
2. BA Global Funding Inc. is the general partner with a 100% voting interest and Blue Ridge Investments, L.L.C. has a 100% limited partnership interest in this entity.
3. International Special Situations Holdings C.V. owns 100% of this entity.

Banc of America Community Development Corporation

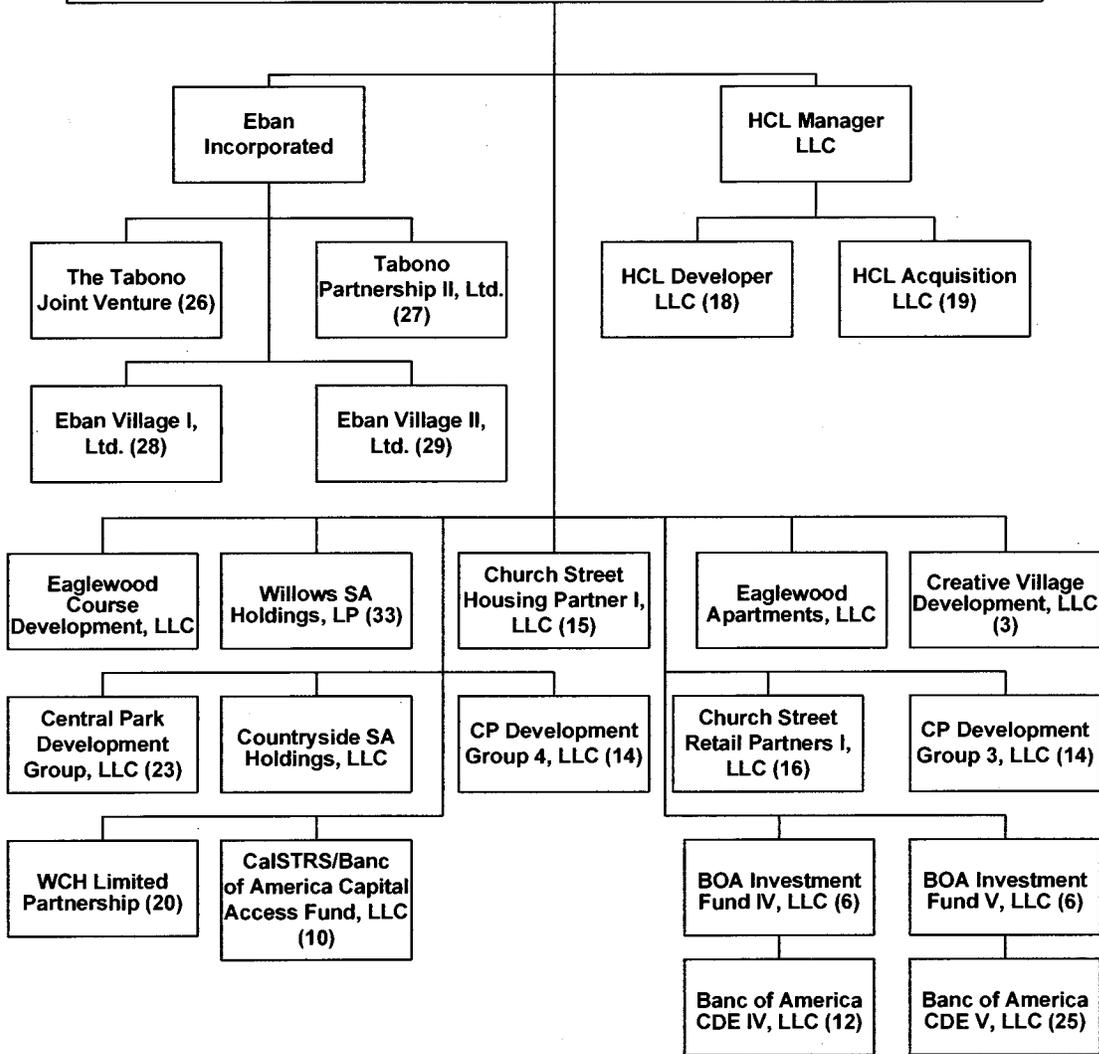


as of 12/31/2013

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100% owned by Banc of America Community Development ("BACDC") unless otherwise noted.

Banc of America Community Development Corporation, cont.



as of 12/31/2013

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100% owned by BACDC unless otherwise noted.

Banc of America Community Development Corporation, cont.

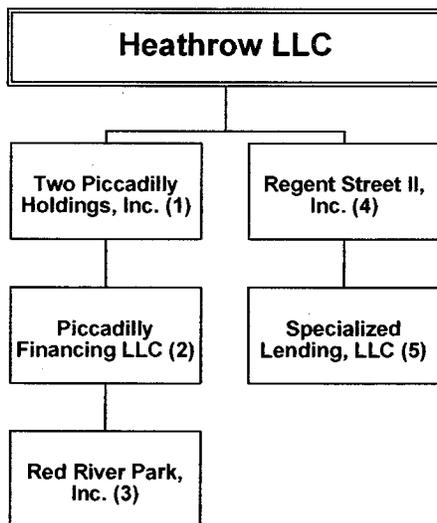
as of 12/31/2013 - page 14.3

1. Banc of America CDE, LLC is the managing member with a 0.01% voting interest and Banc of America Community Development Corporation has a 99.99% non-voting interest in this entity.
2. BACDC is manager and has significant control over this entity. Aswan Development Associates, LLC is a Class A Member with a 0.01% interest and The Banc of America Housing Fund IVB Limited Partnership, LLLP is an Investor Member with a 99.99% interest.
3. BACDC has a 50% voting interest in this entity.
4. BACDC is the non-member manager with significant control rights. Banc of America Historic Capital Assets LLC and Bank of America, National Association have a 99.0% and 1.0%, respectively, voting interest in this entity.
5. BACDC is the general partner with 27.95% of the voting interest. Banc of America Historic Capital Assets LLC is the managing general partner with 72.05% of the voting interest.
6. BACDC owns 100% of this entity and Banc of America Development, Inc. is the manager and has day-to-day control.
7. Washington Mill Manager LLC is the sole manager and member with a 30% voting interest in this entity. WM Master Tenant LLC is an investor member with a 20% non-voting interest in this entity.
8. Washington Mill Manager LLC is the sole member and owns 100% of this entity.
9. Washington Mill Manager LLC is the managing member with a 0.02% voting interest and control over this entity. Banc of America Historic Capital Assets LLC is an Investor Member with a 99.98% non-voting interest in this entity.
10. Banc of America Management LLC I is the managing member with substantial control rights, but no economic interest in this entity. BACDC has a 9.08% nonvoting interest and employee co-investors have 0.07% of the non-voting interest.
11. Banc of America Historic Capital Assets LLC is the managing partner with a 65% voting interest. BACDC is a partner with 35% of the voting interest.
12. Banc of America CDE, LLC is the managing member with a 0.01% voting interest and BOA Investment Fund IV, LLC has a 99.99% non-voting interest in this entity.
13. Banc of America CDE, LLC is the managing member with a 0.01% voting interest and BOA Investment Fund III, LLC has a 99.99% non-voting interest in this entity.
14. BACDC has a 75% voting interest in this entity.
15. BACDC is the managing member with a 51% voting interest. The Banc of America Housing Fund IVB Limited Partnership, LLLP has a 99.99% nonvoting interest in this entity. The remaining voting interest is held by an unaffiliated entity.
16. BACDC has a 50.50% voting interest in the entity. The remainder is held by an unaffiliated party.
17. Banc of America Management LLC I is the managing member with substantial control rights, but no economic interest in this entity. BACDC has a 11.10% nonvoting interest, representing 11.10% of the total equity. The voting interest is held by an unaffiliated entity.
18. HCL Manager LLC has a 50% voting interest in this entity.
19. HCL Manager LLC is a co-manager with significant control rights, but no ownership interest in this entity. The voting interest is held by an unaffiliated entity.
21. BACDC is the managing member with a 75% voting interest in this entity.
20. BACDC is general partner with 0.10% partnership interest and the limited partner with a 98.90% limited partnership interest in this entity.
22. Banc of America CDC Special Holding Company, Inc. has 50% control as one of the two members of this non-profit corporation.
23. BACDC is the managing member with a 50% voting interest in this entity.
24. BACDC is managing member with a 49% voting interest. The remainder is held by an unaffiliated entity.
25. Banc of America CDE, LLC is the managing member with a 0.01% voting interest and BOA Investment Fund V, LLC has a 99.99% non-voting interest in this entity.
26. Eban Incorporated has a 5% managing partnership interest in this entity and control. Banc of America Development, Inc. has a 95% partnership interest in this entity.
27. Eban Incorporated is the general partner with a 100% voting interest. Banc of America Development, Inc. has a 100% limited partnership interest in this entity.
28. The Tabono Joint Venture has a 1% general partnership interest in this entity and has control over it. Banc of America Community Development Corporation has a 99% limited partnership interest in this entity.
29. Tabono Partnership II, Ltd. has a 0.01% general partnership interest in this entity. Banc of America Housing Fund IIIB Limited Partnership has a 99.99% limited partnership interest in this entity.

Banc of America Community Development Corporation, cont.

as of 12/31/2013 - page 14.4

- 30. BACDC has a 99.99% ownership interest in this entity.
- 31. BACDC and Bank, respectively, own 99.90 and .10% of this entity.
- 33. Banc of America Development, Inc. has a 0.01% general partnership interest and BACDC has a 99.99% limited partnership interest in this entity.
- 34. BACDC has a 40% voting membership interest in this entity.

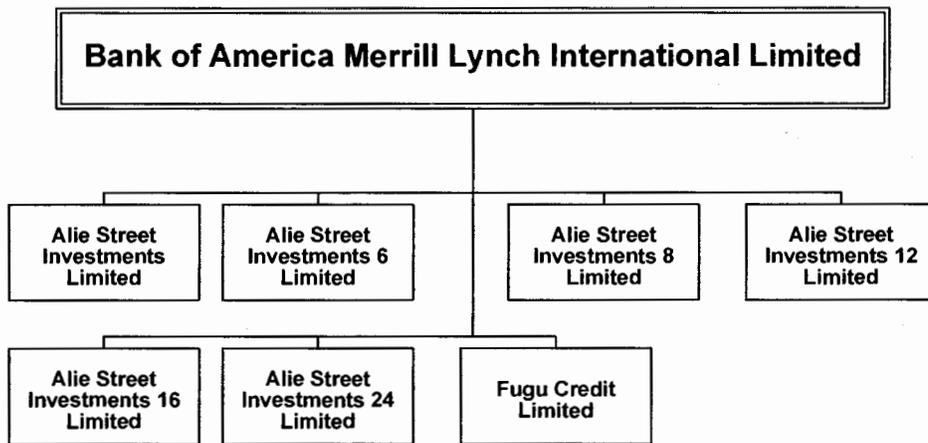


as of 12/31/2013

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100% owned by Heathrow LLC unless otherwise noted.

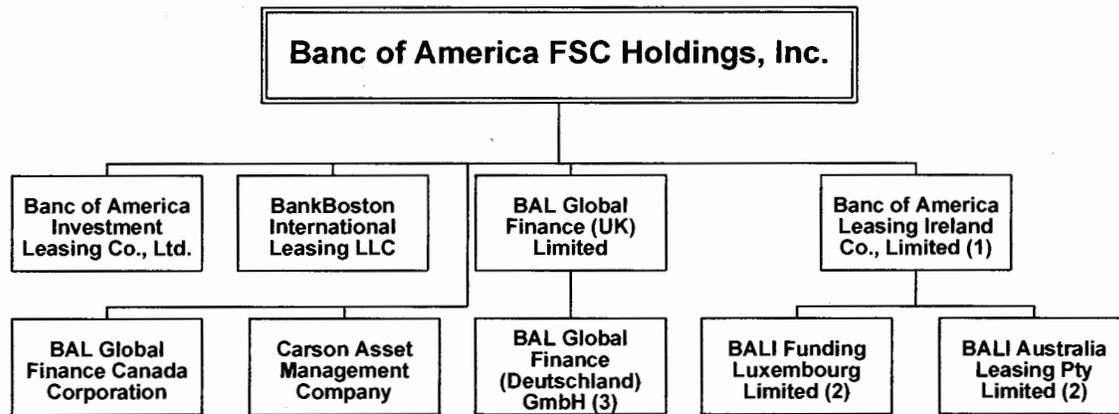
1. Heathrow LLC and Gatwick LLC own 23.27% and 76.73%, respectively, of this entity.
2. Two Piccadilly Holdings, Inc. and Vernon Park LLC own 79% and 21%, respectively, of this entity.
3. Piccadilly Financing LLC owns 100% of this entity.
4. Gatwick LLC, Vernon Park LLC, Heathrow LLC and Bank of America, National Association own 44.25%, 18.5%, 12.75% and 24.5%, respectively, of this entity.
5. Regent Street II, Inc., Vernon Park LLC and Bank of America, National Association own 69%, 25% and 6%, respectively, of this entity.



as of 12/31/2013

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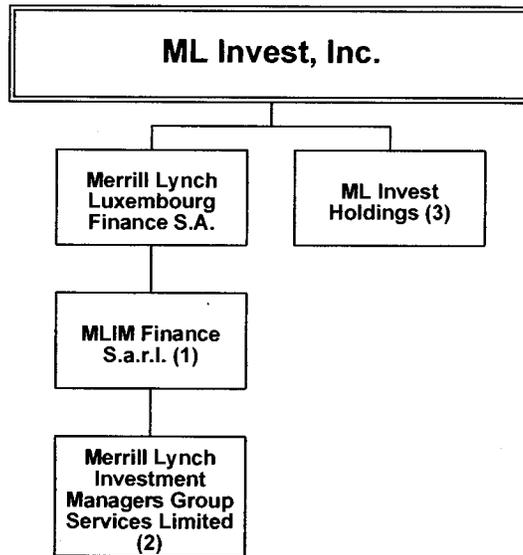
100% owned by Bank of America Merrill Lynch International Limited unless otherwise noted.



as of 12/31/2013

100% owned by Banc of America FSC Holdings, Inc. unless otherwise noted.

1. Banc of America FSC Holdings, Inc. owns 86.08%; BAL Investment & Advisory, Inc. owns 0.46%; Barnesbury Ltd. owns 4.99%; Windmill Leasing Ltd. owns 4.22%; and Zeus 1999 FSC, Ltd. owns 4.25%, respectively, of this entity.
2. Banc of America Leasing Ireland Co., Limited owns 100% of this entity.
3. BAL Global Finance (UK) Limited owns 100% of this entity.

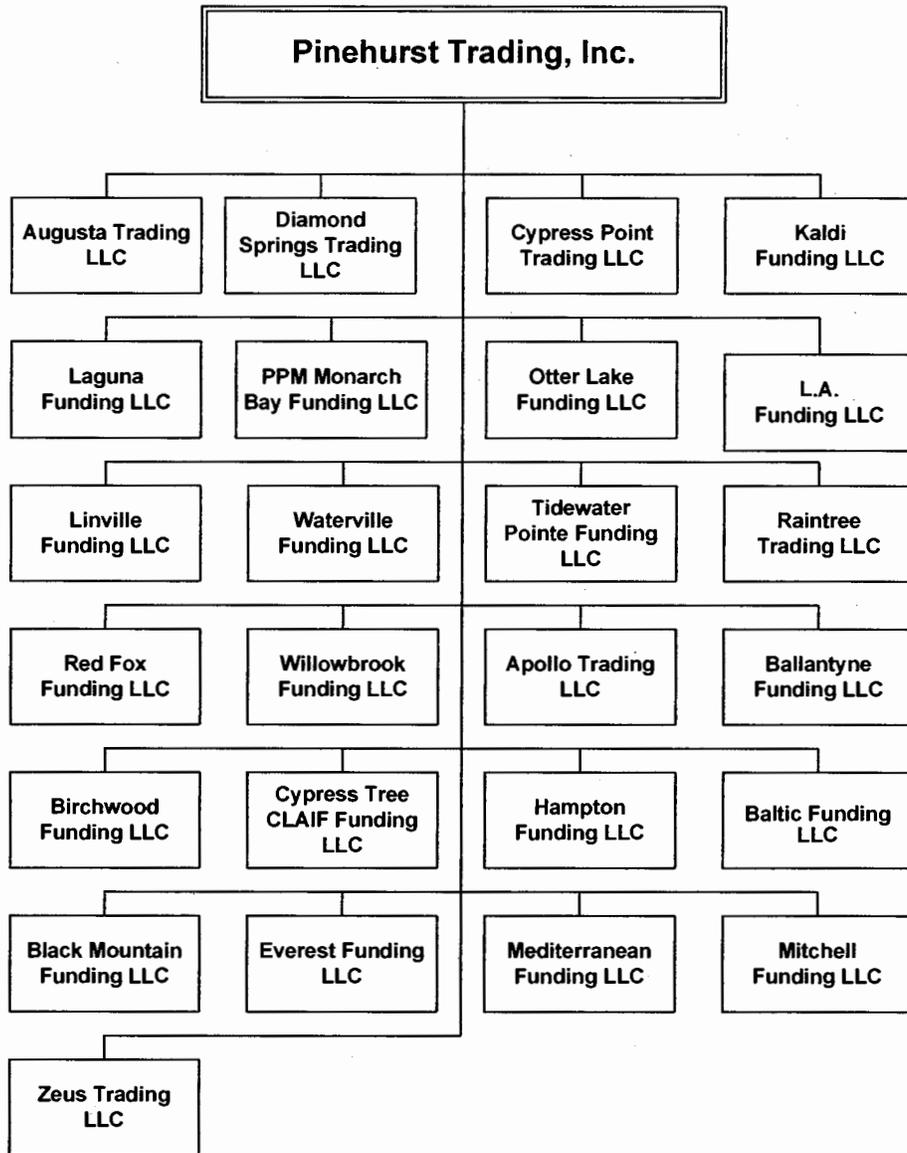


as of 12/31/2013

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100% owned by ML Invest, Inc. unless otherwise noted.

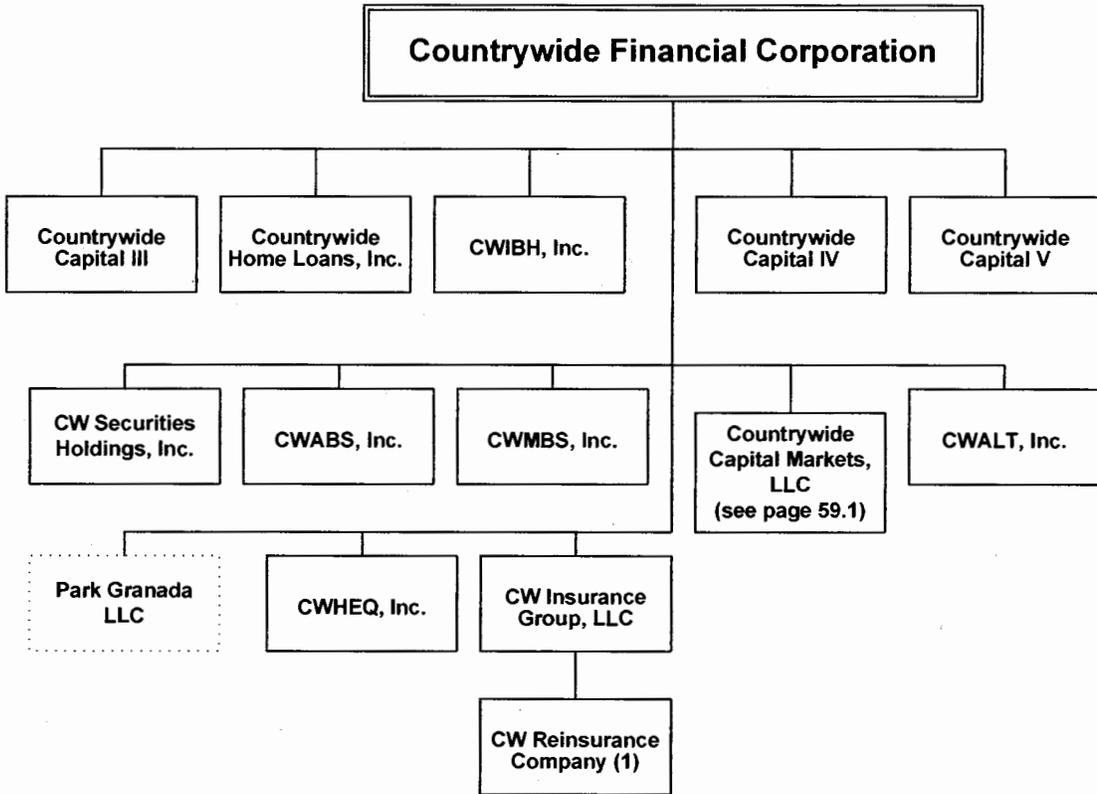
1. Merrill Lynch Luxembourg Finance S.A. owns 100% of this entity.
2. MLIM Finance S.a.r.l. owns 100% of this entity.
3. Merrill Lynch Corporate Services Limited and ML Invest, Inc. own 0.0000952381% and 99.9999047619%, respectively, of this entity.



as of 12/31/2013

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100% owned by Pinehurst Trading Inc. unless otherwise noted.

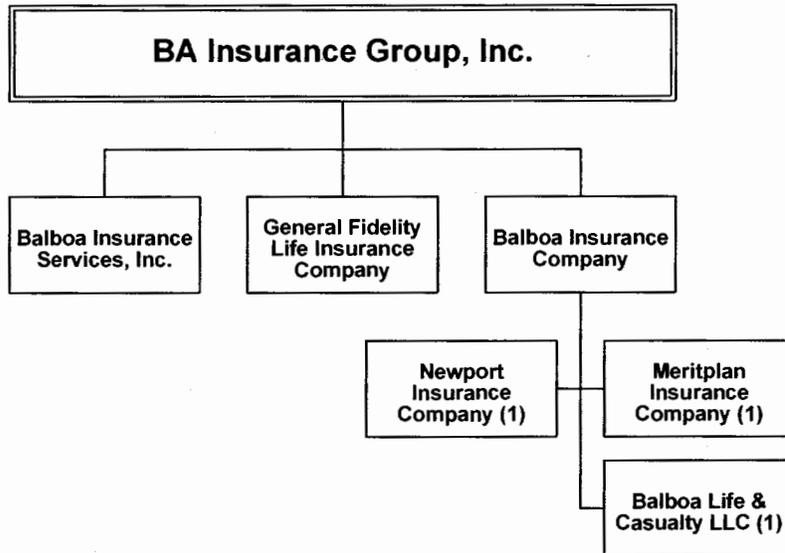


as of 12/31/2013

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100% owned by Countrywide Financial Corporation ("CFC") unless otherwise noted.

1. CW Insurance Group, LLC owns 100% of this entity.

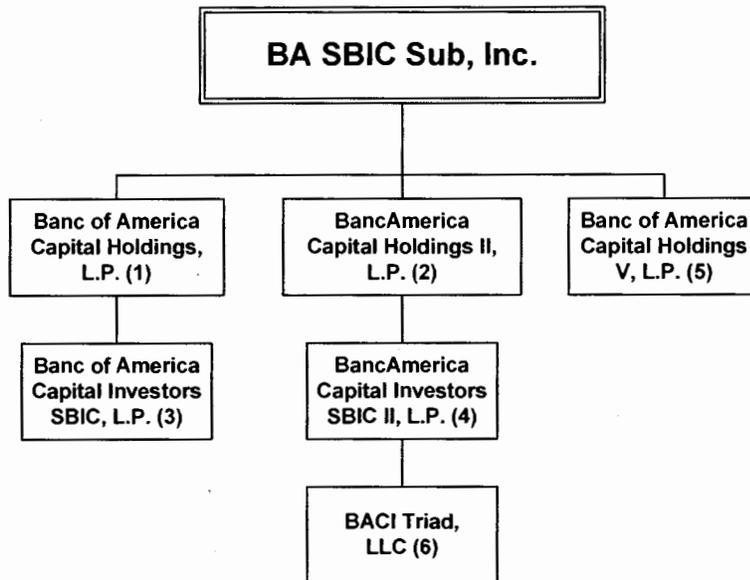


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by BA Insurance Group, Inc. unless otherwise noted.

1. Balboa Insurance Company owns 100% of this entity.

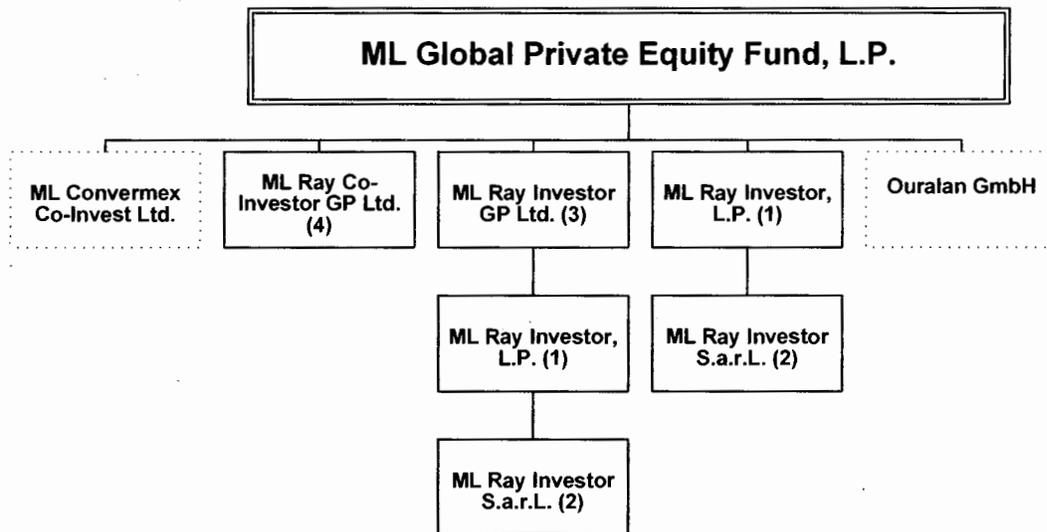


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by BA SBIC Sub, Inc. unless otherwise noted.

1. BA SBIC Sub, Inc. has a 100% limited partnership interest in this entity. The general partner, Ridgemont Capital Management, L.P. (third party), formed by employee co-investors, has a 0.20% capital interest and has control.
2. BA SBIC Sub, Inc. has a 100% limited partnership interest in this entity. The general partner, BancAmerica Capital Management II, L.P., formed by employee co-investors, has a 0.20% capital interest and has control.
3. Banc of America Capital Holdings, L.P. has a 100% Class A limited partnership interest and Banc of America Capital Holdings V, L.P. has a 100% Class B limited partnership interest in this entity. The general partner, Ridgemont Capital Management SBIC, LLC, which is comprised of employee co-investors, has a nominal interest and has control.
4. BancAmerica Capital Holdings II, L.P. has a 100% limited partnership interest in this entity. The general partner, BancAmerica Capital Management SBIC II, LLC, which is comprised of employee co-investors, has a nominal interest and has control.
5. BA SBIC Sub, Inc. is the limited partner with a 100% non-voting interest in this entity, representing 99.50% of the total equity. The general partnership interest is held by an unaffiliated entity.
6. BancAmerica Capital Investors SBIC II, L.P. owns 100% of this entity.

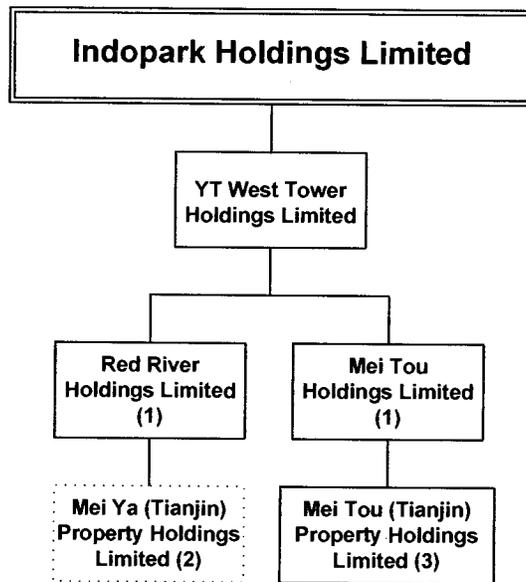


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by ML Global Private Equity Fund, L.P. unless otherwise noted.

1. ML Ray Investor GP Ltd. is the general partner. ML Global Private Equity Fund, L.P. and Merrill Lynch Ventures L.P. 2001 (limited partners) own 89.79% and 10.21%, respectively, of this entity.
2. ML Ray Investor, L.P. owns 100% of this entity.
3. ML Global Private Equity Fund, L.P. and Merrill Lynch Ventures L.P. 2001 own 90% and 10%, respectively, of this entity.
4. ML Global Private Equity Fund, L.P. and Merrill Lynch Ventures, LLC own 90% and 10%, respectively, of this entity.

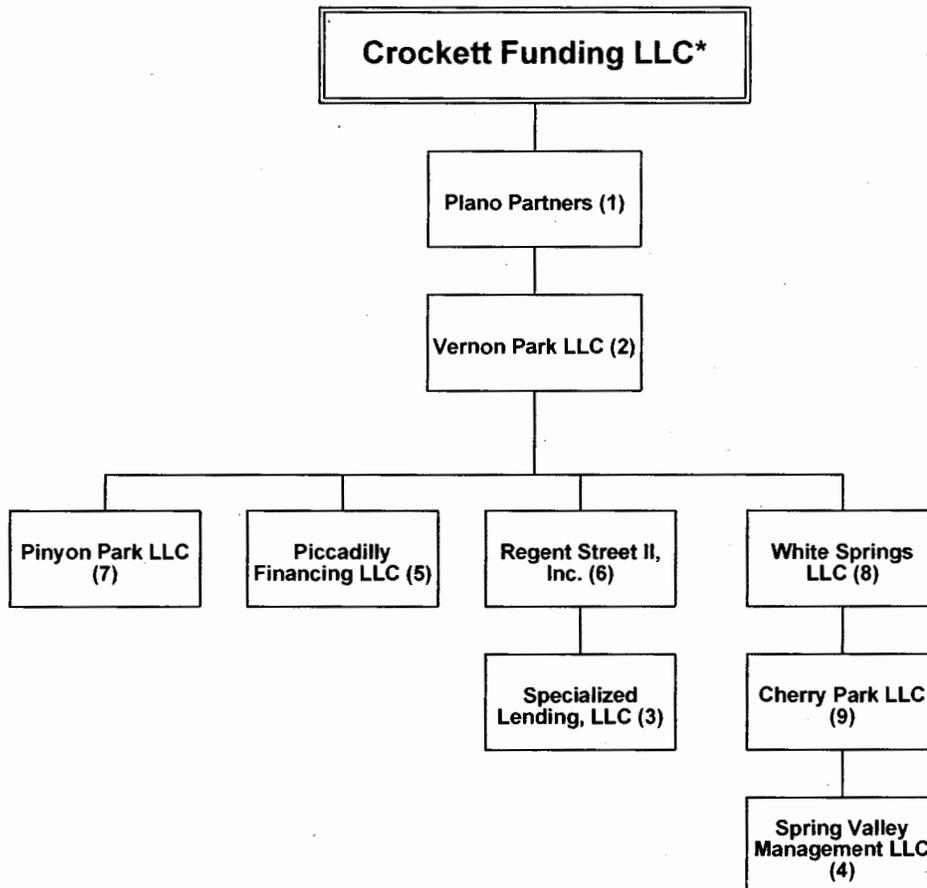


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Indopark Holdings Limited unless otherwise noted.

1. YT West Tower Holdings Limited owns 100% of this entity.
2. Red River Holdings Limited owns 100% of this entity.
3. Mei Tou Holdings Limited owns 100% of this entity.

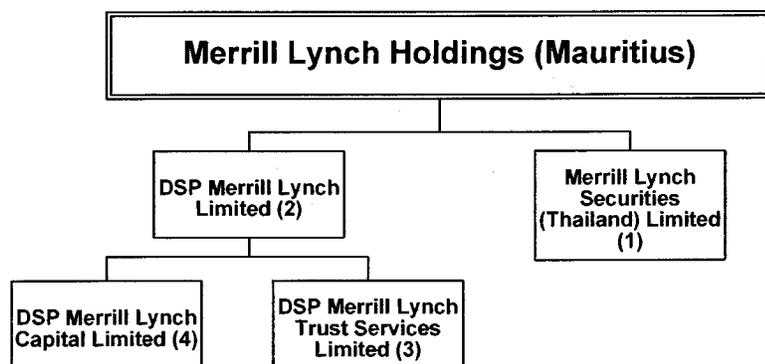


as of 12/31/2013

dotted line around box indicates inactive entity

*Bank of America, National Association owns 75% of the common stock and 100% of the preferred stock of Crockett Funding LLC. The remaining 25% of the common stock is owned by Paradise Funding, Ltd., which is a wholly owned subsidiary of Bank of America Overseas Corporation. The subsidiaries on this page are 100% owned by Crockett Funding LLC unless otherwise noted.

1. Bank of America, National Association and Crockett Funding LLC own 75% and 25%, respectively, of this entity.
2. Plano Partners owns 100% of this entity.
3. Regent Street II, Inc., Vernon Park LLC and Bank of America, National Association own 69%, 25% and 6%, respectively, of this entity.
4. Cherry Park LLC owns 100% of this entity.
5. Two Piccadilly Holdings, Inc. and Vernon Park LLC own 79% and 21%, respectively, of this entity.
6. Gatwick LLC, Vernon Park LLC, Heathrow LLC and Bank of America, National Association own 44.25%, 18.5%, 12.75% and 24.5%, respectively, of this entity.
7. Pinyon Holdings, Inc. and Vernon Park LLC own 79% and 21%, respectively, of this entity.
8. Echo Canyon Park LLC and Vernon Park LLC own 79% and 21%, respectively, of this entity.
9. White Springs LLC owns 100% of this entity.

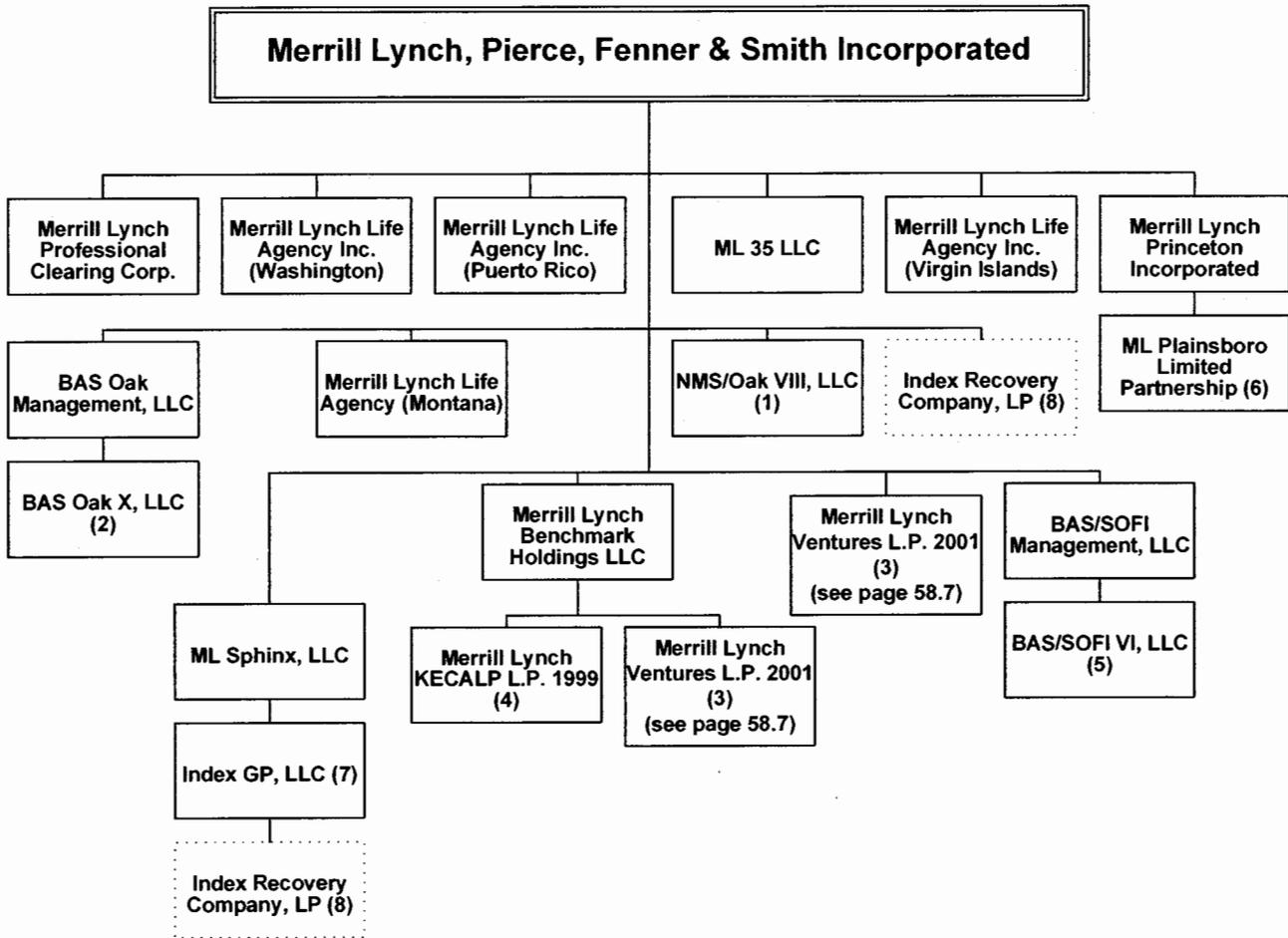


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch Holdings (Mauritius) unless otherwise indicated.

1. Merrill Lynch (Asia Pacific) Limited, Merrill Lynch Far East Limited, Merrill Lynch HK Services Limited, Merrill Lynch Holdings (Mauritius), Merrill Lynch Investment Holdings (Mauritius) Limited and SNCFE Limited own 0.0000019212%, 0.0000019212%, 0.0000019212%, 99.9999884729%, 0.0000038424% and 0.0000019212%, respectively, of this entity.
2. Merrill Lynch Asia Investments Limited, Merrill Lynch Holdings (Mauritius) and Merrill Lynch Investment Holdings (Mauritius) Limited own 12.5647668394%, 40.9978626943% and 46.3678756477%, respectively, of this entity. The remainder is held by an unaffiliated entity.
3. DSP Merrill Lynch Limited owns 99.9998775510%, respectively, of this entity. The remainder is held by nominees.
4. DSP Merrill Lynch Limited owns 99.999970732%, respectively, of this entity. The remainder is held by nominees.

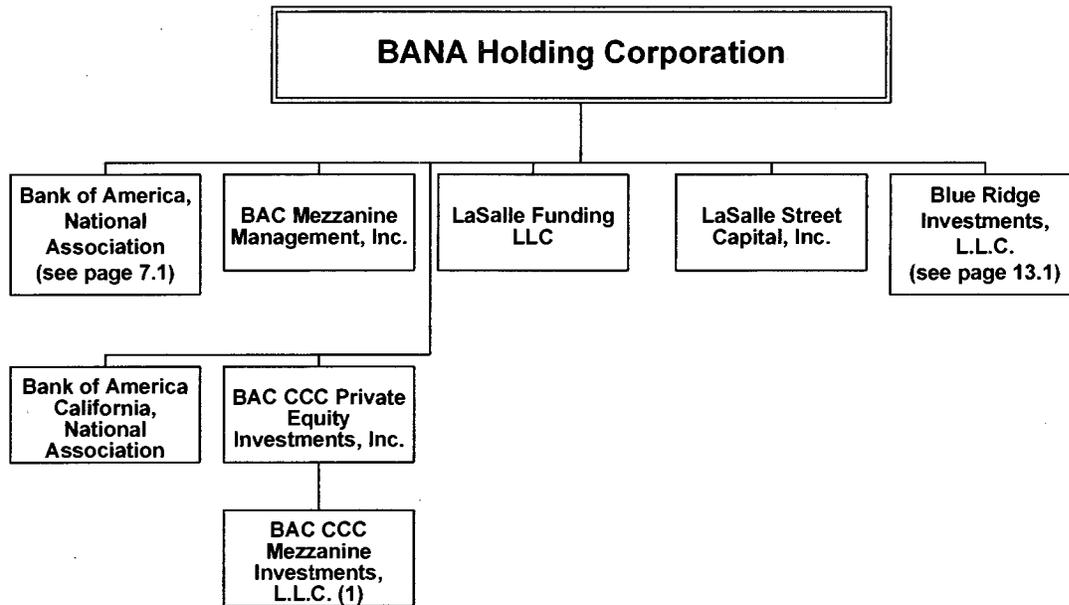


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S") unless otherwise noted.

1. MLPF&S is the managing member and has control. It does not, however, have an economic interest in this entity.
2. BAS Oak Management, LLC is the managing member and has control. It does not, however, have an economic interest in this entity.
3. Merrill Lynch Ventures, LLC is the general partner with a 100% voting interest, representing 0.00041% equity interest. Merrill Lynch Benchmark Holdings LLC, Merrill Lynch International Incorporated, Merrill Lynch Ventures Administrators, LLC, Merrill Lynch Ventures International L.P. 2001 and Merrill Lynch Leveraged Ventures, L.P. 2001 own 50.45013%, 12.58992%, 24.05724%, 8.89420% and 0.79076%, respectively, of the equity interest in this entity.
4. KECALP Inc. is the general partner with a 100% voting interest, representing 0.018% equity interest. Bank of America Corporation, ML IBK Positions, Inc. and Merrill Lynch Benchmark Holdings LLC are the limited partners and own 15.356%, 0.002% and 58.525%, respectively, of the equity interest in this entity.
5. BAS/SOFI Management, LLC is the managing member and has control. It does not, however, have an economic interest in this entity.
6. Merrill Lynch Princeton Incorporated and NB Holdings Corporation own 2% and 98%, respectively, of this entity.
7. ML Sphinx, LLC owns 100% of this entity.
8. Index GP, LLC is the general partner with a 100% voting interest. Merrill Lynch, Pierce, Fenner & Smith Incorporated has an 82.14% limited partnership interest.



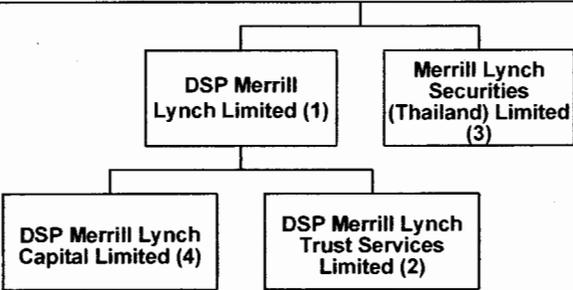
as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by BANA Holding Corporation ("BANAHC") unless otherwise noted.

1. BAC CCC Private Equity Investments, Inc. is the sole member of this entity.

Merrill Lynch Investment Holdings (Mauritius) Limited



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch Investment Holdings (Mauritius) Limited unless otherwise noted.

1. Merrill Lynch Asia Investments Limited, Merrill Lynch Holdings (Mauritius) and Merrill Lynch Investment Holdings (Mauritius) Limited own 12.5647668394%, 40.9978626943% and 46.3678756477%, respectively, of this entity. The remainder is held by an unaffiliated entity.
2. DSP Merrill Lynch Limited owns 99.9998775510%, respectively, of this entity. The remainder is held by nominees.
3. Merrill Lynch (Asia Pacific) Limited, Merrill Lynch Far East Limited, Merrill Lynch HK Services Limited, Merrill Lynch Holdings (Mauritius), Merrill Lynch Investment Holdings (Mauritius) Limited and SNCFE Limited own 0.0000019212%, 0.0000019212%, 0.0000019212%, 99.9999884729%, 0.0000038424% and 0.0000019212%, respectively, of this entity.
4. DSP Merrill Lynch Limited owns 99.9999970732%, respectively, of this entity. The remainder is held by nominees.

BANA DEFEASANCE HOLDING COMPANY LLC

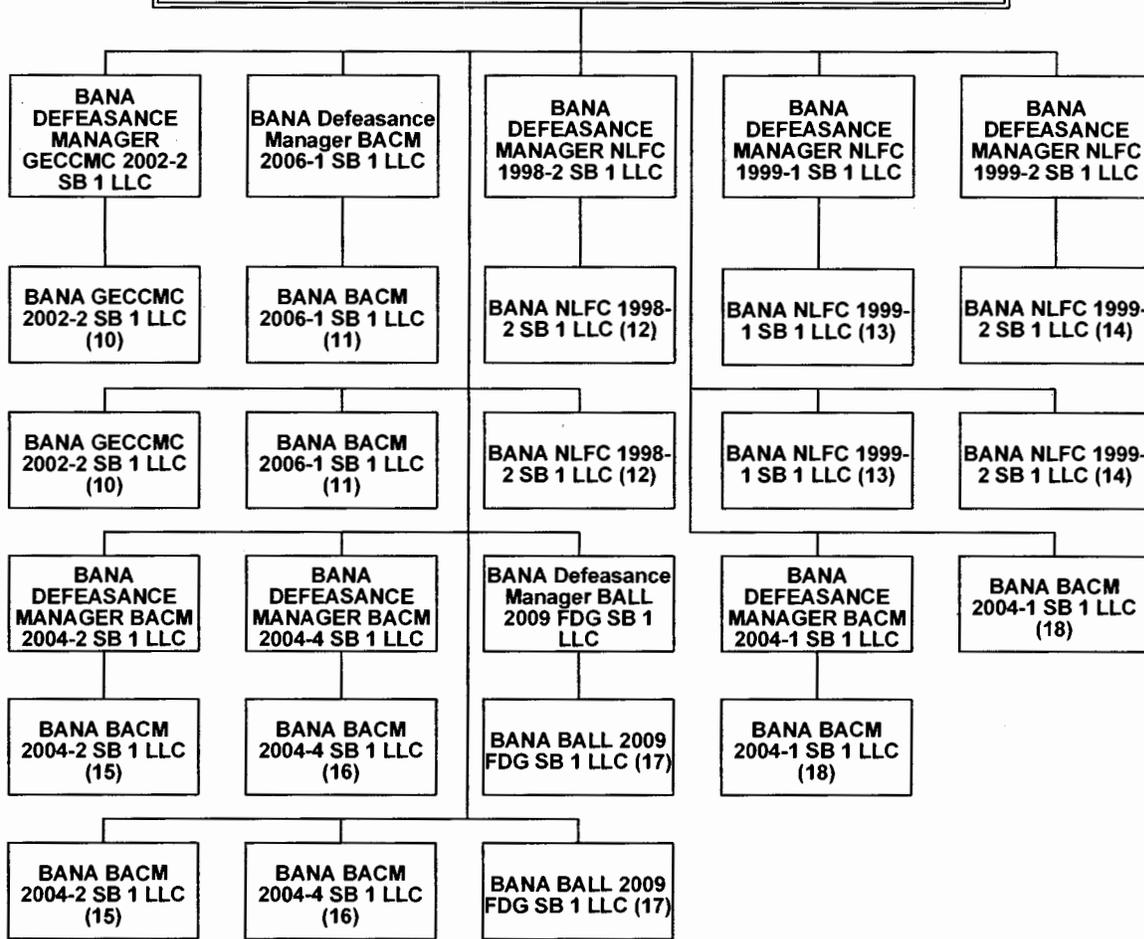


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by BANA DEFEASANCE HOLDING COMPANY LLC unless otherwise noted.

BANA DEFEASANCE HOLDING COMPANY LLC, cont.

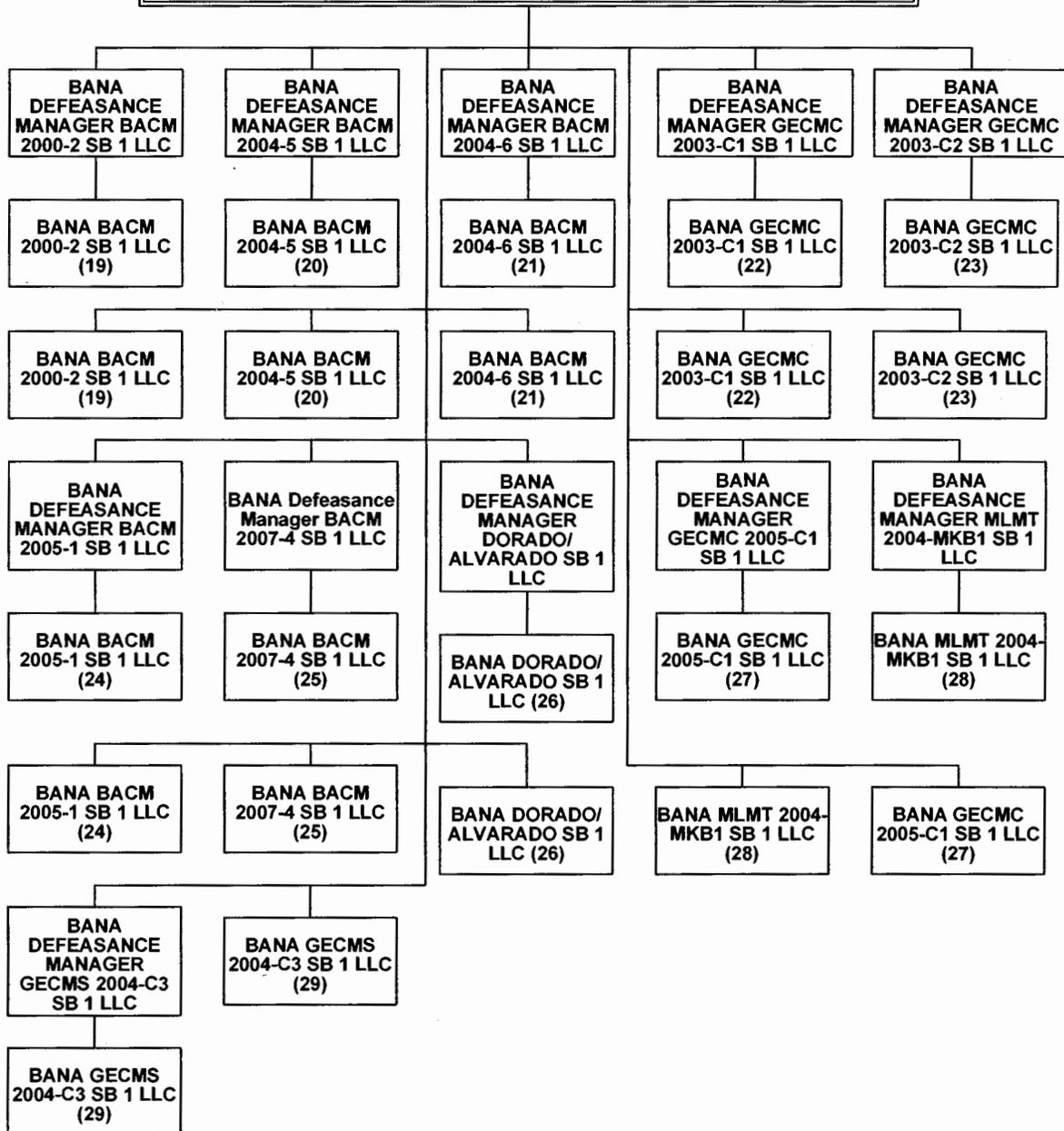


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by BANA DEFEASANCE HOLDING COMPANY LLC unless otherwise noted.

BANA DEFEASANCE HOLDING COMPANY LLC, cont.

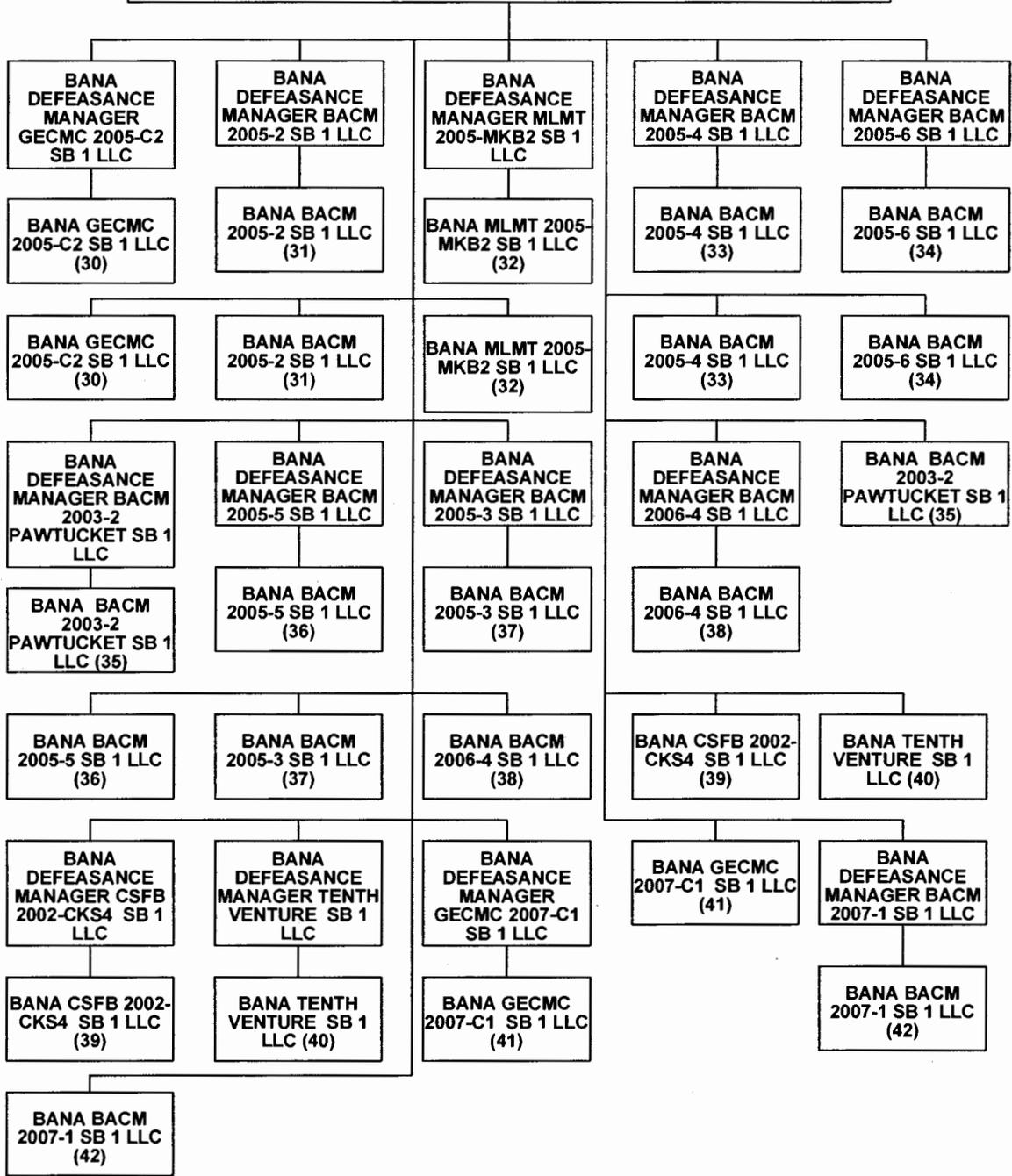


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by BANA DEFEASANCE HOLDING COMPANY LLC unless otherwise noted.

BANA DEFEASANCE HOLDING COMPANY LLC, cont.



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by BANA DEFEASANCE HOLDING COMPANY LLC unless otherwise noted.

**BANA DEFEASANCE HOLDING COMPANY LLC,
cont.**

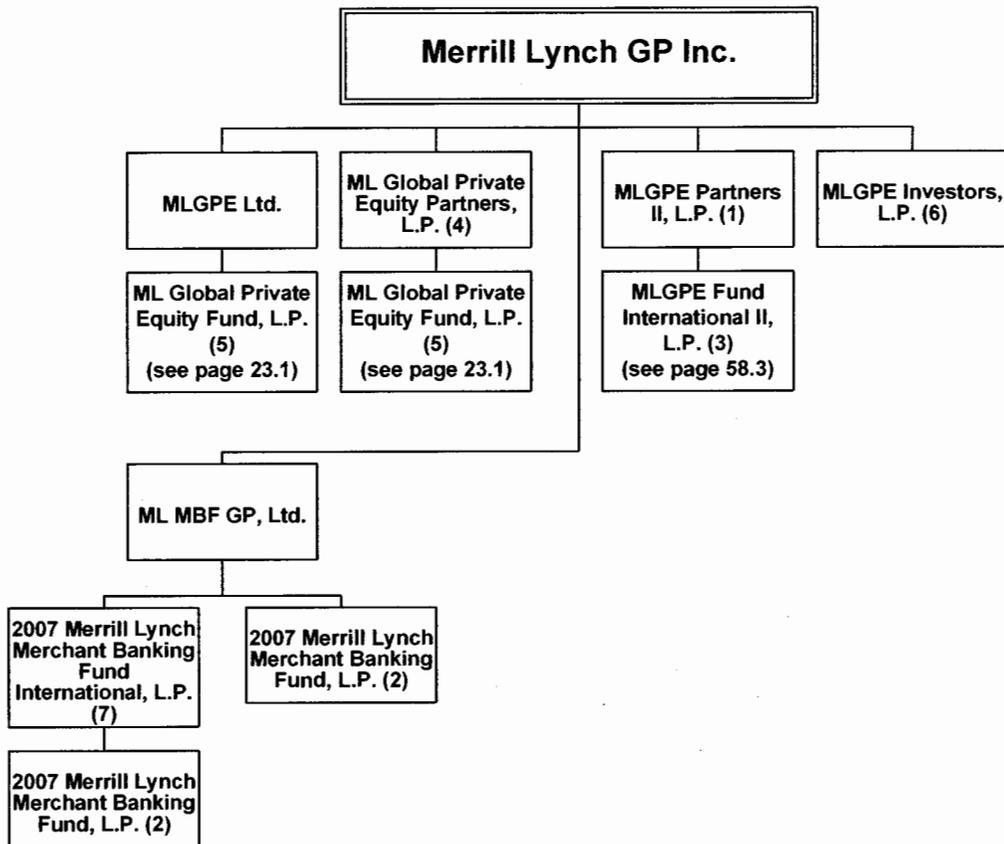
as of 12/31/2013 – page 30.5

1. BANA DEFEASANCE HOLDING COMPANY LLC and BANA Defeasance Manager CSFB 2004-C1 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
2. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2002-2 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
3. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2003-1 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
4. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2003-2 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
5. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2004-3 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
6. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER GECCMC 2002-3 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
7. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER GECMC 2004-C1 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
8. BANA DEFEASANCE HOLDING COMPANY LLC and BANA Defeasance Manager BACM 2008-1 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
9. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2002-PB2 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
10. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER GECCMC 2002-2 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
11. BANA DEFEASANCE HOLDING COMPANY LLC and BANA Defeasance Manager BACM 2006-1 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
12. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER NLFC 1998-2 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
13. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER NLFC 1999-1 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
14. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER NLFC 1999-2 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
15. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2004-2 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
16. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2004-4 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
17. BANA DEFEASANCE HOLDING COMPANY LLC and BANA Defeasance Manager BALL 2009 FDG SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
18. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2004-1 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
19. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2000-2 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
20. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2004-5 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
21. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2004-6 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
22. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER GECMC 2003-C1 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
23. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER GECMC 2003-C2 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
24. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2005-1 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
25. BANA DEFEASANCE HOLDING COMPANY LLC and BANA Defeasance Manager BACM 2007-4 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
26. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER DORADO/ALVARADO SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
27. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER GECMC 2005-C1 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.

**BANA DEFEASANCE HOLDING COMPANY LLC,
cont.**

as of 12/31/2013 – page 30.6

28. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER MLMT 2004-MKB1 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
29. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER GECMC 2004-C3 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
30. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER GECMC 2005-C2 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
31. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2005-2 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
32. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER MLMT 2005-MKB2 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
33. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2005-4 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
34. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2005-6 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
35. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2003-2 PAWTUCKET SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
36. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2005-5 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
37. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2005-3 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
38. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2006-4 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
39. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER CSFB 2002-CKS4 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
40. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER TENTH VENTURE SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
41. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER GECMC 2007-C1 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.
41. BANA DEFEASANCE HOLDING COMPANY LLC and BANA DEFEASANCE MANAGER BACM 2007-1 SB 1 LLC own 99.0% and 1.0%, respectively, of this entity.

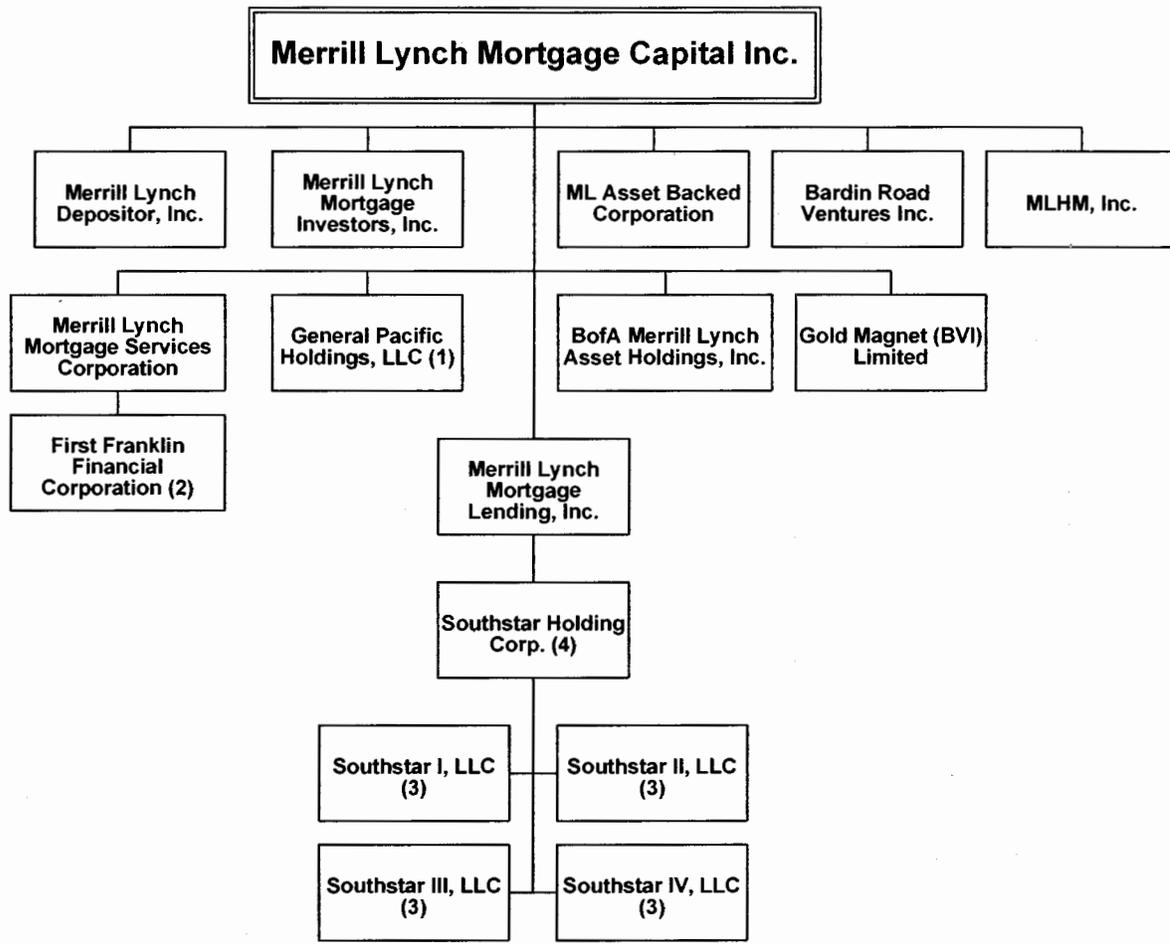


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch GP Inc. unless otherwise noted.

1. Merrill Lynch GP Inc. is the general partner with a 100% voting interest, representing a 10.38% equity interest.
2. ML MBF GP, Ltd. is the general partner with a 100% voting interest, representing 0.03389% equity interest. 2007 Merrill Lynch Merchant Banking Fund International, L.P. is a limited partner with a 27.44832% equity interest. The remaining equity interest is held by third parties.
3. MLGPE Partners II, L.P. and ML Cayman Positions, Ltd. own .20% and 99.80%, respectively, of this entity.
4. Merrill Lynch GP Inc., MLGPE Associates, II, L.P. and MLGPE Associates, L.P. own 55.90%, 1.92% and .11%, respectively, of this entity.
5. MLGPE Ltd. is the general partner and has 100% voting control. ML Global Private Equity Partners, L.P., ML Cayman Positions, Ltd. and ML IBK Positions, Inc. own equity interest of 0.20%, 59.88% and 39.92%, respectively, of this entity.
6. Merrill Lynch GP Inc. is the general partner with a 100% voting interest, representing 33.47% of the total equity.
7. ML MBF GP, Ltd. is the general partner with a 100% voting interest. The limited partnership interest is held by third parties.

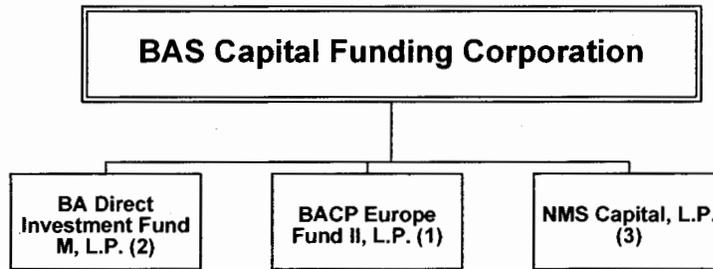


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch Mortgage Capital Inc. unless otherwise noted.

1. Merrill Lynch Mortgage Capital Inc. has a 50% non-voting interest in this entity.
2. Merrill Lynch Mortgage Services Corporation owns 100% of this entity.
3. Southstar Holding Corp. owns 100% of this entity.
4. Merrill Lynch Mortgage Lending, Inc. owns 100% of this entity.

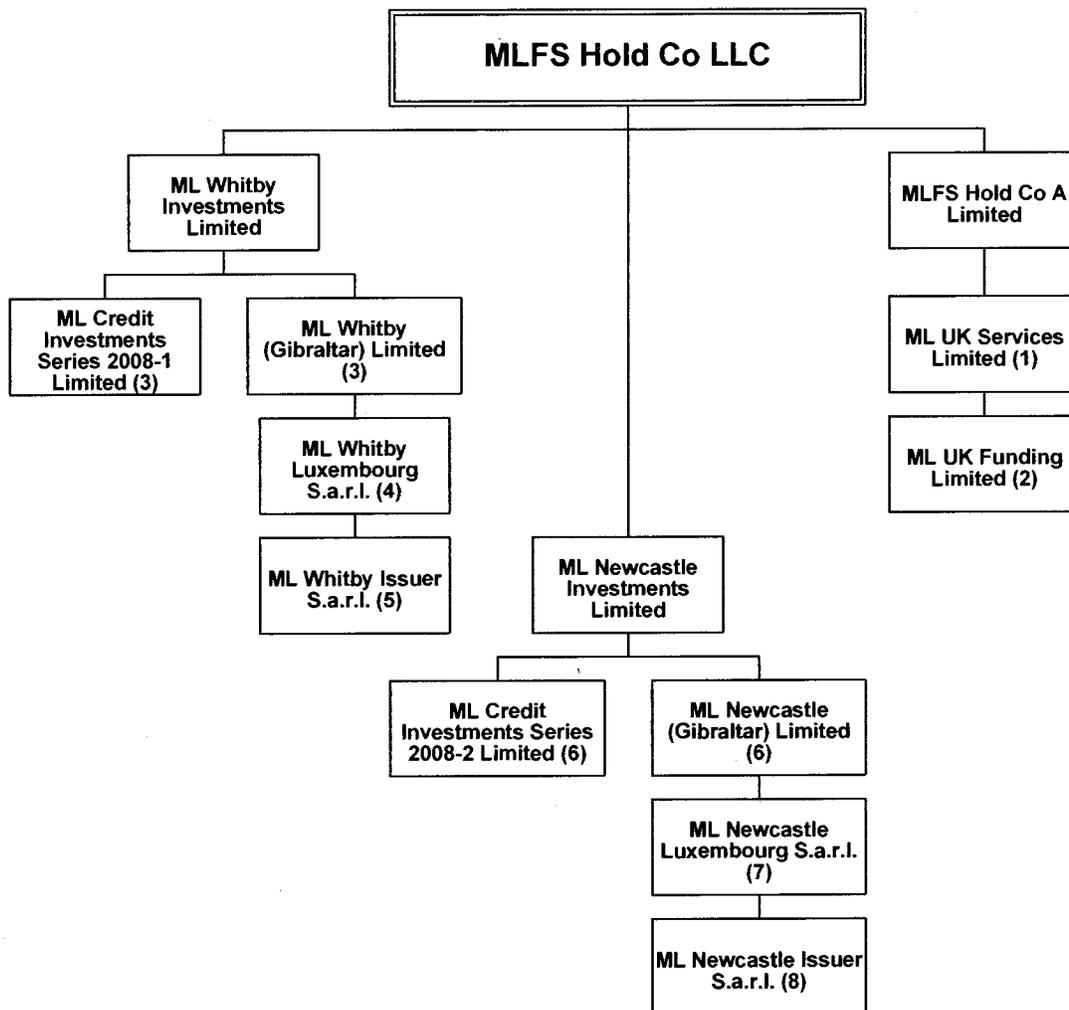


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by BAS Capital Funding Corporation unless otherwise noted.

1. BAS Capital Funding Corporation has a 99.50% non-voting interest in this entity. The general partner, BA Capital Partners Europe II, L.L.C., has a 0.50% capital interest and has control.
2. BAS Capital Funding Corporation has a 100% voting interest in this entity, representing 74.975% of the total equity. The limited partnership interests are owned by Bank of America employees.
3. BAS Capital Funding Corporation owns a 100% limited partnership interest in this entity. The general partner, NMS Capital Management, LLC, comprised of employee co-investors, has a .2% capital interest and has control.

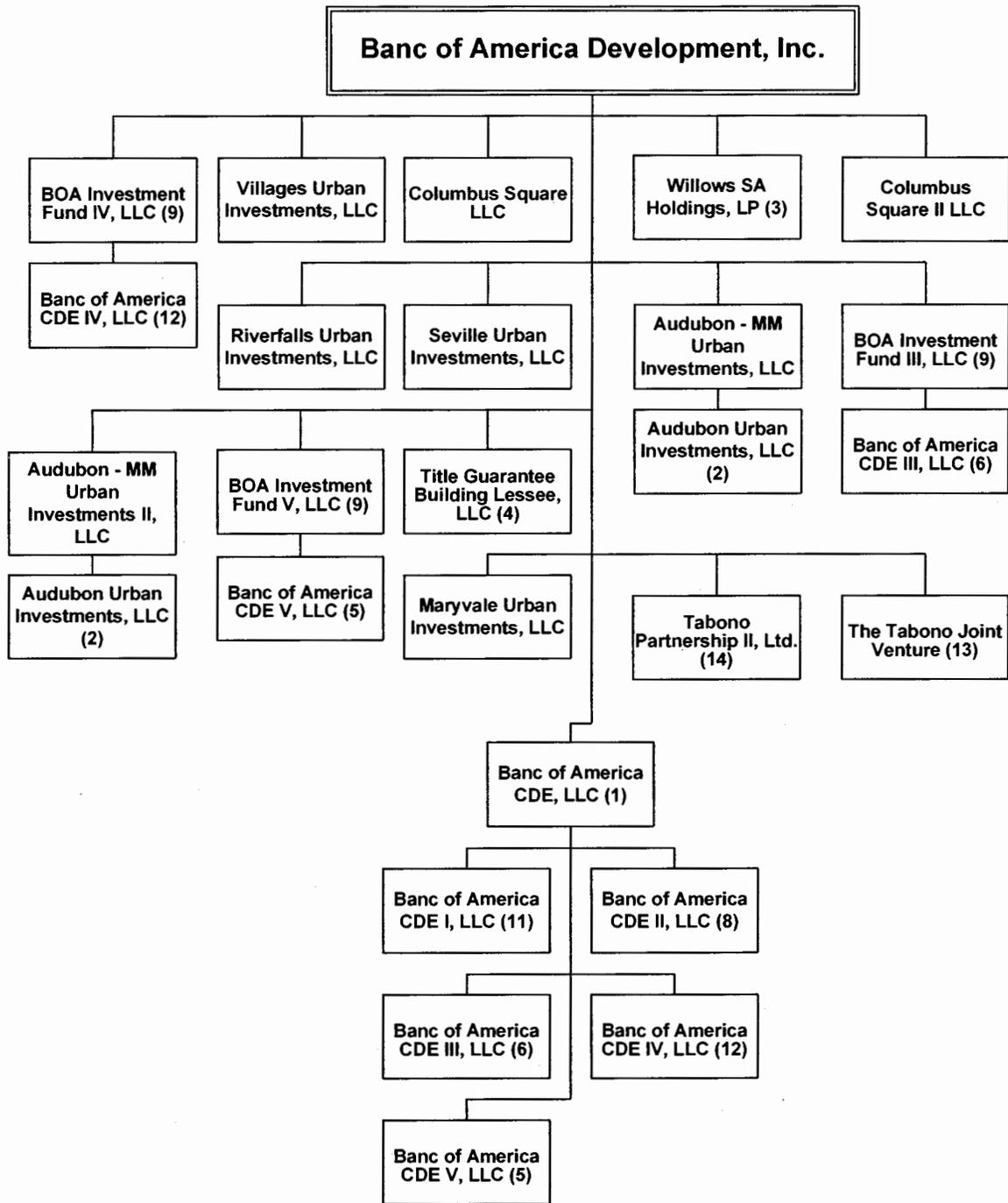


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLFS Hold Co LLC unless otherwise noted.

1. MLFS Hold Co A Limited owns 100% of this entity.
2. ML UK Services Limited owns 100% of this entity.
3. ML Whitby Investments Limited owns 100% of this entity.
4. ML Whitby (Gibraltar) Limited owns 100% of this entity.
5. ML Whitby Luxembourg S.a.r.l. owns 100% of this entity.
6. ML Newcastle Investments Limited own 100% of this entity.
7. ML Newcastle (Gibraltar) Limited owns 100% of this entity.
8. ML Newcastle Luxembourg S.a.r.l. owns 100% of this entity.



as of 12/31/2013

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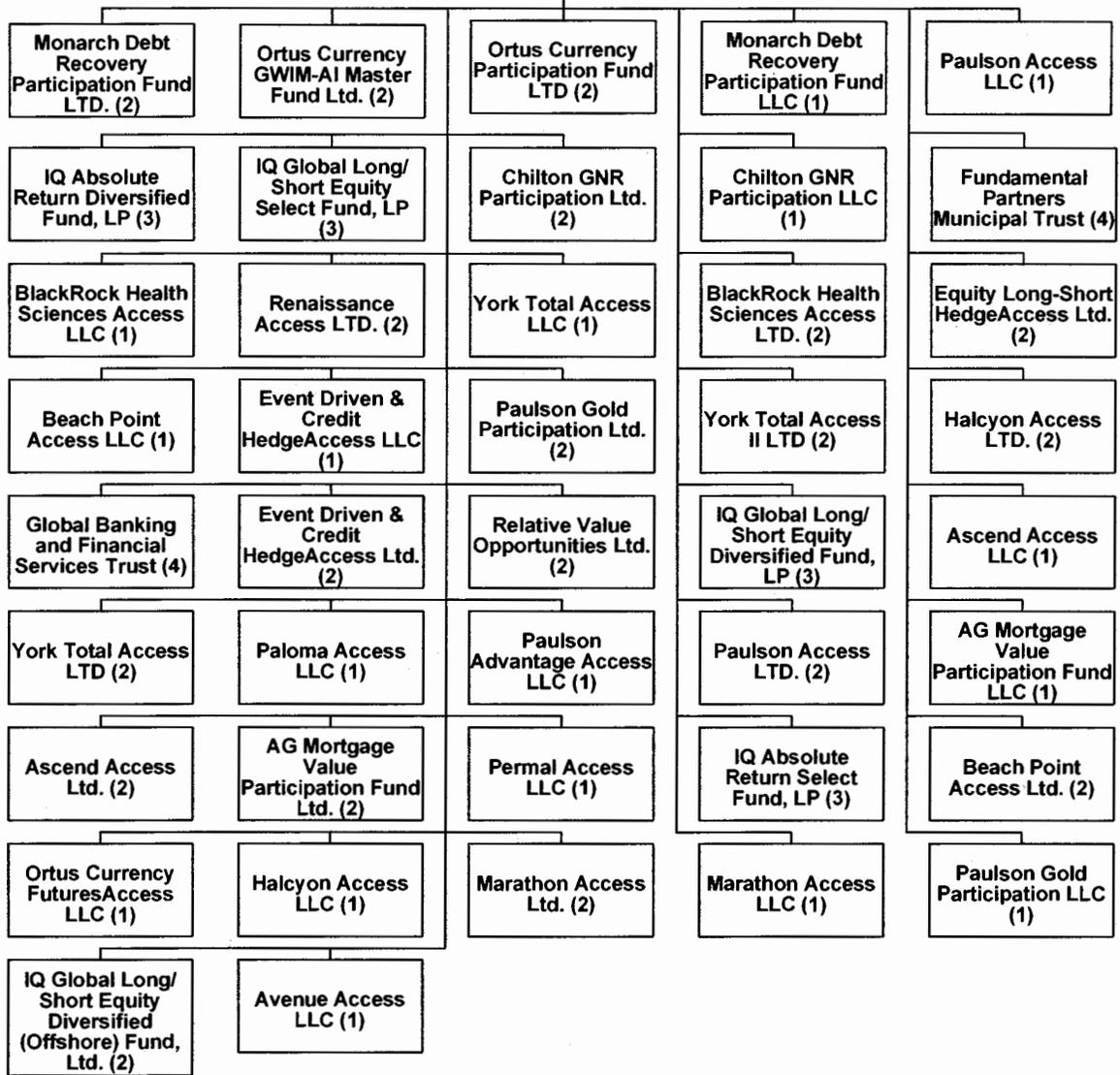
100% owned by Banc of America Development, Inc. unless otherwise noted.

Banc of America Development, Inc., cont.

as of 12/31/2013 – page 35.2

1. Bank of America, National Association and Banc of America Development, Inc. have 99% and 1% voting interests, respectively, in this entity.
2. Audubon – MM Urban Investments, LLC is the managing member with a 50% voting interest and Audubon – MM Urban Investments II, LLC has a 50% voting interest in this entity.
3. Banc of America Development, Inc. has a 0.01% general partnership interest and Banc of America Community Development Corporation has a 99.99% limited partnership interest in this entity.
4. Banc of America Development, Inc. is the managing member with a 0.01% voting interest and Banc of America Historic Capital Assets LLC has a 99.99% non-voting interest in this entity.
5. Banc of America CDE, LLC is the managing member with a 0.01% voting interest and BOA Investment Fund V, LLC has a 99.99% non-voting interest in this entity.
6. Banc of America CDE, LLC is the managing member with a 0.01% voting interest and BOA Investment Fund III, LLC has a 99.99% non-voting interest in this entity.
8. Banc of America CDE, LLC is the managing member with a 0.01% voting interest and Fox Oakland Investment Fund, LLC has a 99.99% non-voting interest in this entity.
9. Banc of America Community Development Corporation owns 100% of this entity and Banc of America Development, Inc. is the manager and has day-to-day control.
11. Banc of America CDE, LLC is the managing member with a 0.01% voting interest and Banc of America Community Development Corporation has a 99.99% non-voting interest in this entity.
12. Banc of America CDE, LLC is the managing member with a 0.01% voting interest and BOA Investment Fund IV, LLC has a 99.99% non-voting interest in this entity.
13. Eban Incorporated has a 5% managing partnership interest in this entity and control. Banc of America Development, Inc. has a 95% partnership interest in this entity.
14. Eban Incorporated is the general partner with a 100% voting interest. Banc of America Development, Inc. has a 100% limited partnership interest in this entity.

Merrill Lynch Alternative Investments LLC



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch Alternative Investments LLC ("MLAI") unless otherwise noted.

Merrill Lynch Alternative Investments LLC, cont.

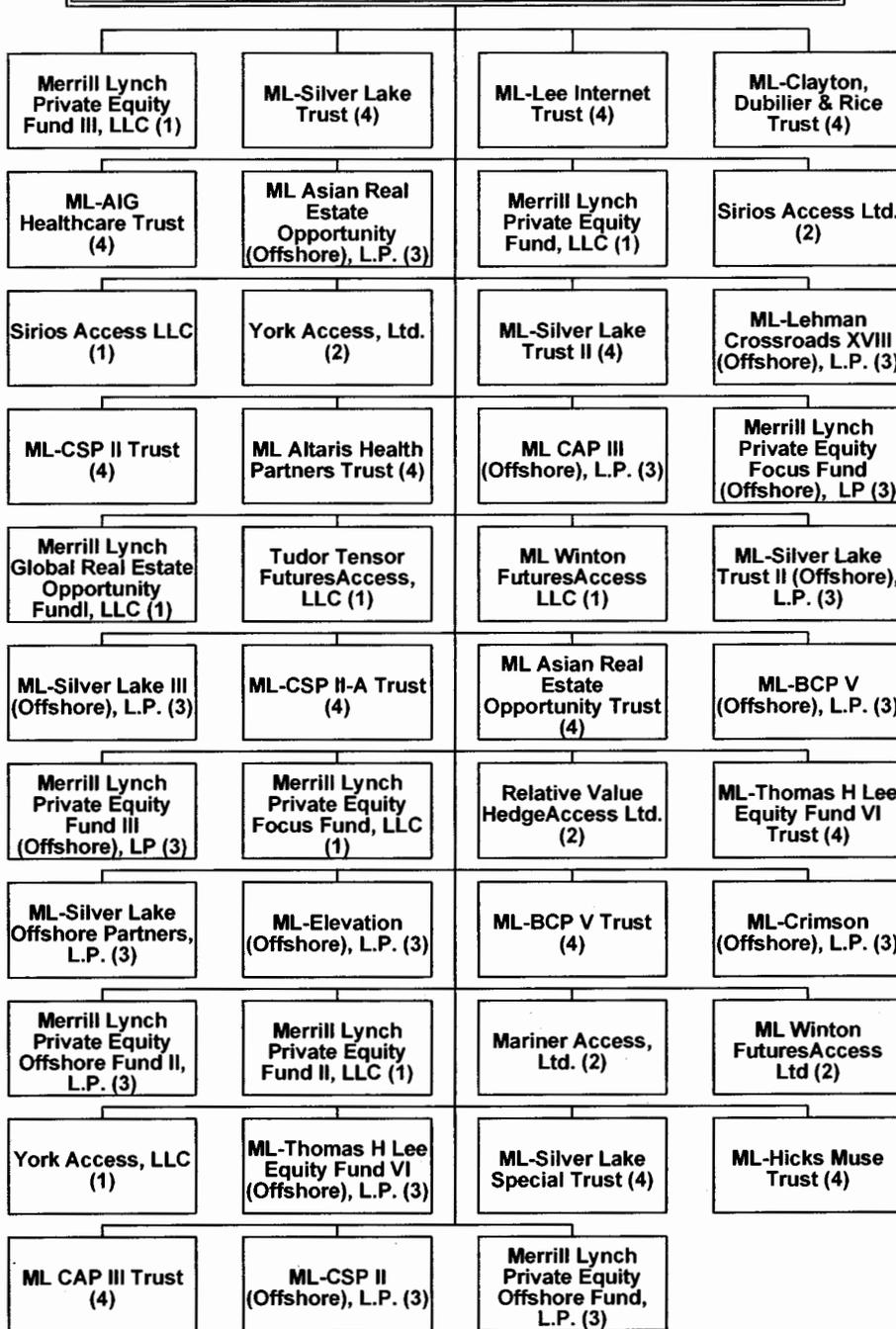
IQ Global Long/Short Equity Select (Offshore) Fund, Ltd. (2)	IQ Global Private Equity Composite Fund, LP (3)	IQ Global Real Asset Composite Fund, LP (3)	Merrill Lynch Fortress Partners Fund LLC (1)	ML-Warburg Pincus Trust III (4)
Systematic Momentum II, Ltd. (2)	ML-Warburg Pincus II (Offshore), L.P. (3)	Merrill Lynch Diversified Opportunity Fund LLC (1)	ML-Welsh Carson Anderson & Stowe (Offshore), L.P. (3)	Paulson Advantage Access, Ltd. (2)
Chilton Small Cap Access LLC (1)	Renaissance Access LLC (1)	Robeco-Sage Access LLC (1)	Arden Sage Access Ltd. (2)	Oak V Distressed Participation Fund (Offshore), L.P. (3)
Chilton Small Cap Access Ltd. (2)	ML Aspect FuturesAccess LLC (1)	ML Aspect FuturesAccess Ltd (2)	Oak V Distressed Participation Trust (4)	ML-Warburg Pincus Trust II (4)
Core Private Equity Fund I, LLC (1)	Equity Long Short HedgeAccess LLC (1)	ML-Warburg Pincus III (Offshore), L.P. (3)	Coast Access LLC (1)	Coast Access II LLC (1)
ML-Welsh Carson Anderson & Stowe Trust (4)	ML-WP X Trust (4)	Merrill Lynch 2008 Fortress Partners Fund, LLC (1)	Merrill Lynch 2008 Fortress Partners Offshore Fund, LP (3)	Merrill Lynch Fortress Partners Offshore Fund, LP (3)
Merrill Lynch Zen Asset Finance Fund, Ltd. (2)	ML-Warburg Pincus Trust (4)	Mesirow Access, Ltd. (2)	ML BlueTrend FuturesAccess LLC (1)	ML Systematic Momentum FuturesAccess, LLC (1)
ML Systematic Momentum FuturesAccess, Ltd. (2)	ML Transtrend DTP Enhanced FuturesAccess LLC (1)	ML Trend Following Futures Fund LP (3)	Paulson Recovery Participation Fund, LLC (1)	Paulson Recovery Participation Fund II, LLC (1)
Permal PIH Access, Ltd. (2)	SphinX Access, LLC (1)	SphinX Access, Ltd. (2)	Strategies Investment Fund, LLC (1)	Relative Value Opportunities Fund LLC (1)
ESG Cross Border Equity Participation Fund LLC (1)	Brevan Howard Multi-Strategy Participation Fund Ltd. (2)	Brevan Howard Multi-Strategy Participation Fund LLC (1)	Carlson Double Black Diamond Participation Fund Ltd. (2)	Mariner Access LLC (1)

as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLAI unless otherwise noted.

Merrill Lynch Alternative Investments LLC, cont.

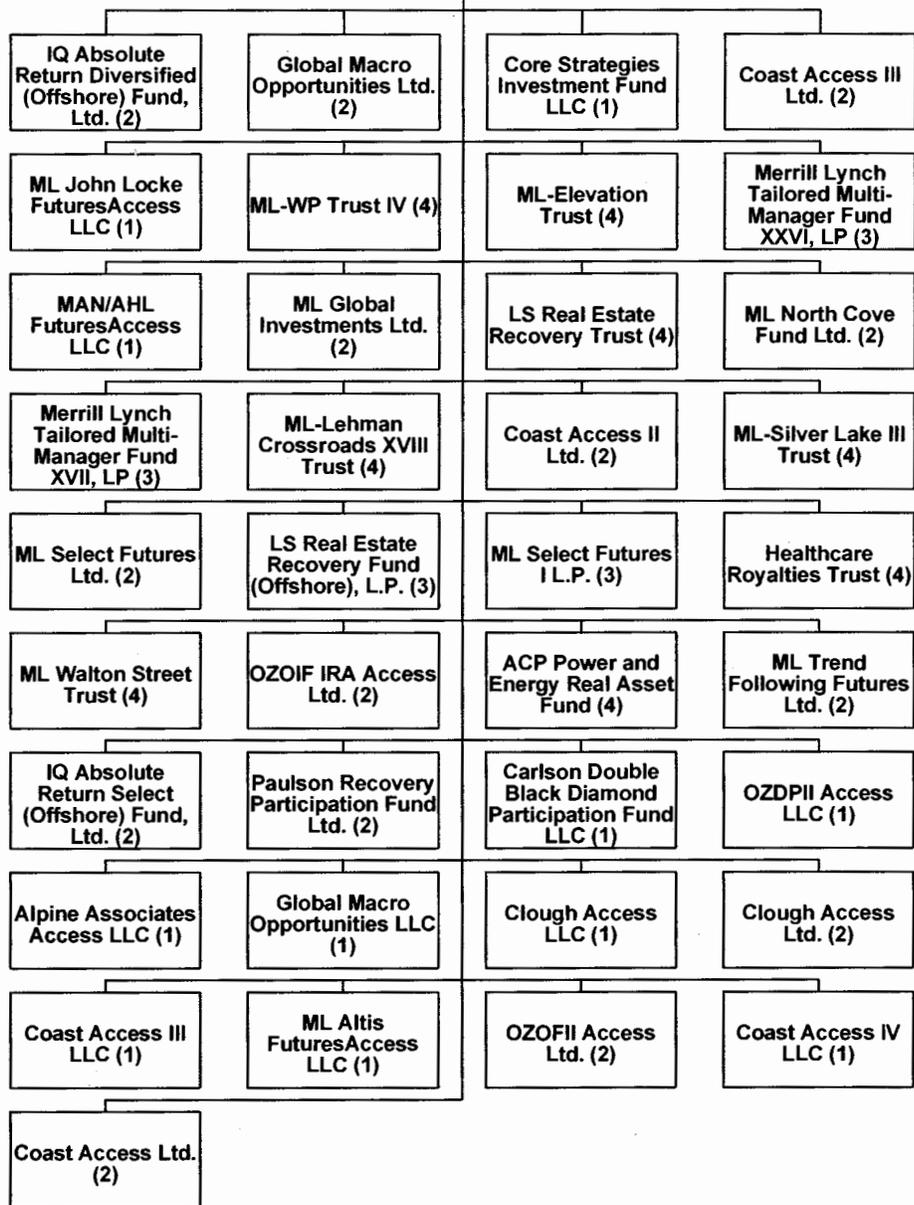


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLAI unless otherwise noted.

Merrill Lynch Alternative Investments LLC, cont.

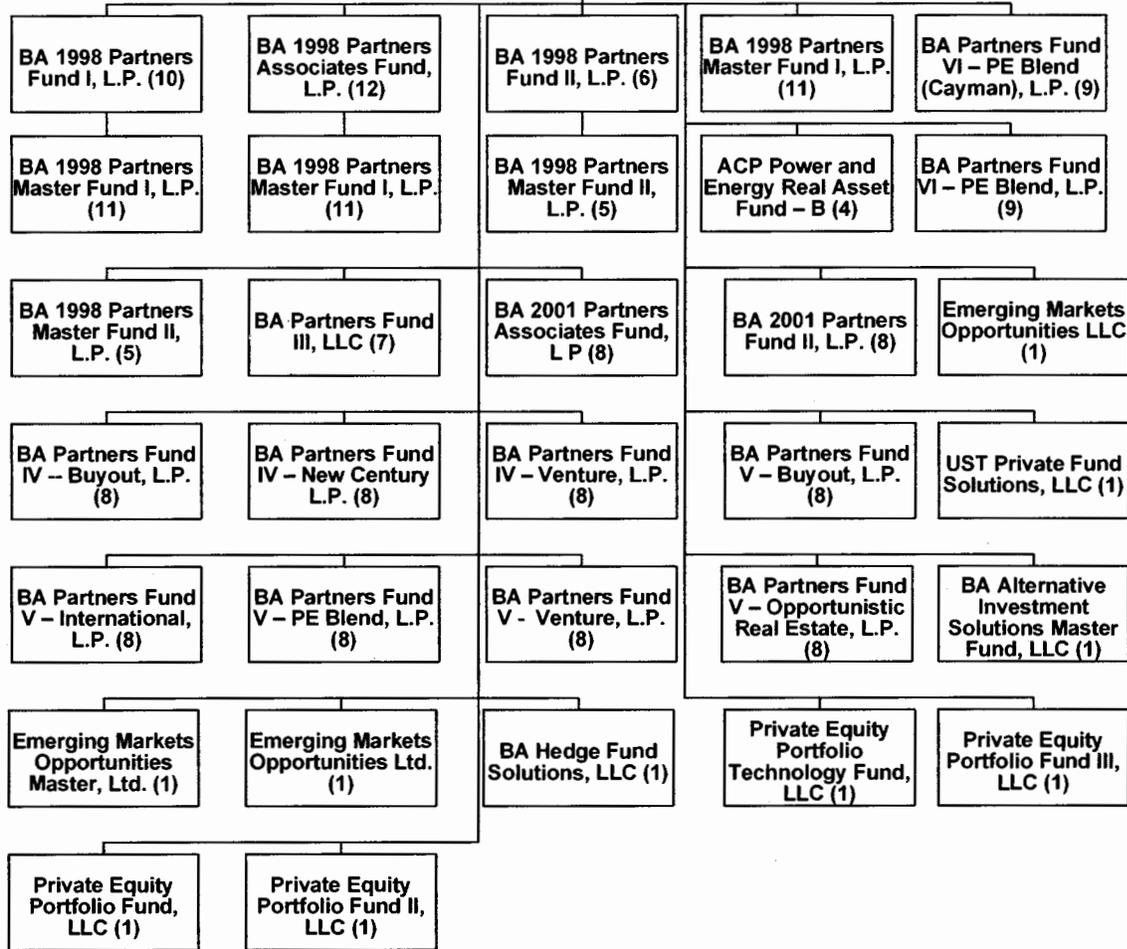


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLAI unless otherwise noted.

Merrill Lynch Alternative Investments LLC, cont.



as of 12/31/2013

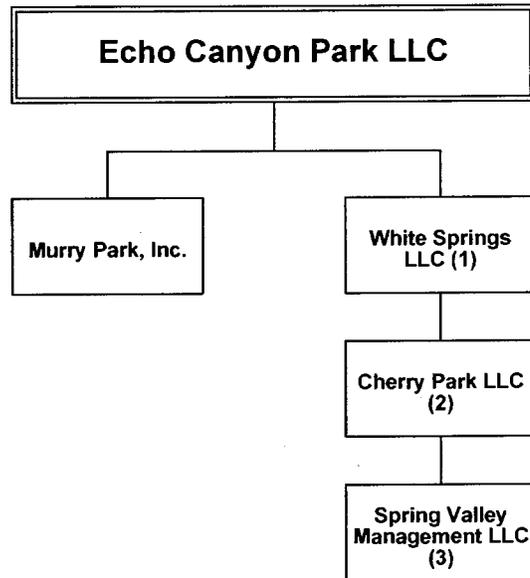
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100% owned by MLAI unless otherwise noted.

Merrill Lynch Alternative Investments LLC, cont.

as of 12/31/2013 – page 36.6

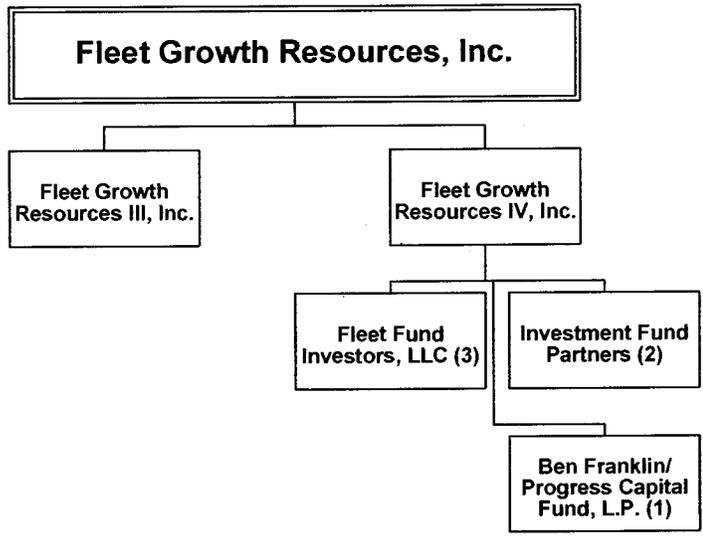
1. MLAI is the managing member and has control.
2. MLAI seats the board of directors and has control.
3. MLAI acts as the general and managing partner.
4. MLAI is the managing trustee and has control.
5. MLAI is general partner and has control. BA 1998 Partners Fund II, L.P. has a 96.13% non-voting interest.
6. MLAI has a 0.13% equity interest, is general partner and has control.
7. MLAI is the sole manager with 100% of the voting interest. Banc of America Co-Invest Fund 2002, L.P. is the sole member and holds 100% of the total equity.
8. Bank of America Corporation is the general partner with a 99% voting interest and MLAI is the limited partner with a 1% voting interest in this entity.
9. MLAI has a 1% general partnership interest in this entity.
10. MLAI has a 2.17% equity interest, is general partner and has control.
11. MLAI is general partner and has control. BA 1998 Partners Fund I, L.P. has a 23.47% non-voting interest and BA 1998 Partners Associates Fund, L.P. has a 76.53% non-voting interest.
12. MLAI has a 0.67% equity interest, is general partner and has control.



as of 12/31/2013

100% owned by Echo Canyon Park LLC unless otherwise noted.

1. Echo Canyon Park LLC and Vernon Park LLC own 79% and 21%, respectively, of this entity.
2. White Springs LLC owns 100% of this entity.
3. Cherry Park LLC owns 100% of this entity.



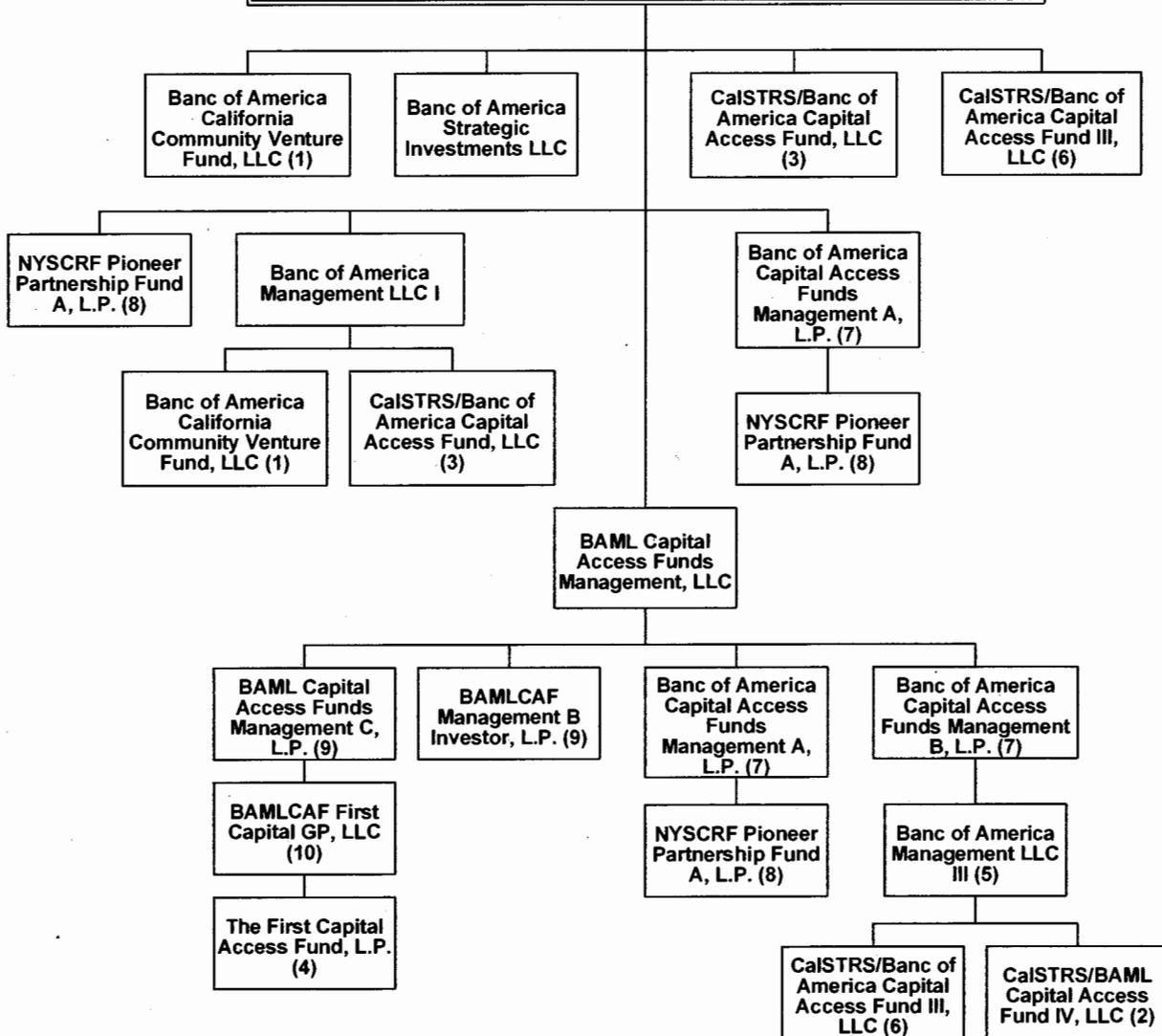
as of 12/31/2013

dotted lines around box indicates inactive entity

100% owned by Fleet Growth Resources, Inc. unless otherwise noted.

1. Fleet Growth Resources IV, Inc. owns 27.95% of this entity.
2. Fleet Growth Resources IV, Inc. owns 33.33% of this entity. The remainder is held by third parties.
3. Fleet Growth Resources IV, Inc. owns 100% of this entity.

Banc of America Strategic Investments Corporation



as of 12/31/2013

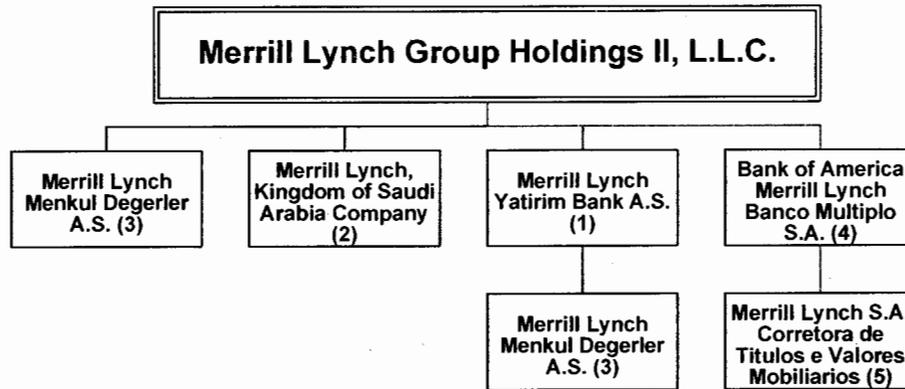
dotted line around box indicates inactive entity

100% owned by Banc of America Strategic Investments Corporation (“BASIC”) unless otherwise noted.

**Banc of America Strategic Investments Corporation,
cont.**

as of 12/31/2013 - page 39.2

1. Banc of America Management LLC I is the managing member with substantial control rights, but no economic interest in this entity. BASIC has an 11.10% non-voting interest representing 11.10% of the total equity. Employee co-investors have a 0.07% non-voting interest. The voting interest is held by an unaffiliated entity.
2. Banc of America Management LLC III is the managing member with a 0.49% equity interest and control. BASIC has a 1.95% non-voting equity interest. Employee co-investors have a 0.000488% non-voting equity interest.
3. Banc of America Management LLC I is the managing member with substantial control rights, but no economic interest in this entity. BASIC has a 9.08% non-voting interest representing 9.08% of the total equity. Employee co-investors have a 0.07% non-voting interest. The voting interest is held by an unaffiliated entity.
4. BAMLCAF First Capital GP, LLC is the general partner with 100% voting interest.
5. Banc of America Capital Access Funds Management B, L.P. owns 100% of this entity.
6. Banc of America Management LLC III is the managing member with substantial control rights, but no economic interest in this entity. BASIC has a 5.70% non-voting interest representing 5.70% of the total equity. Employee co-investors have a 0.23% non-voting interest. The voting interest is held by an unaffiliated entity.
7. BAML Capital Access Funds Management, LLC has a 2% general partnership interest and control and BASIC has a 98% limited partnership interest in this entity.
8. Banc of America Capital Access Funds Management A, L.P. has a .24% general partnership interest and control and BASIC has a 2.19% limited partnership interest in this entity.
9. BAML Capital Access Funds Management, LLC is the general partner with a 100% voting interest in this entity
10. BAML Capital Access Funds Management C, L.P. owns 100% of this entity.



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch Group Holdings II, L.L.C. unless otherwise noted.

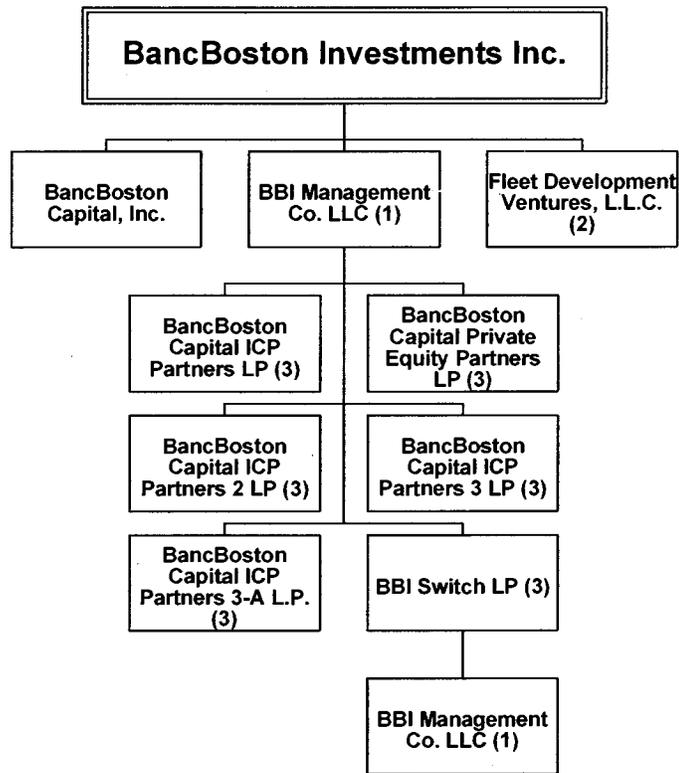
1. Bank of America Global Holdings, LP, Merrill Lynch International Incorporated, Merrill Lynch Group Holdings I, L.L.C., Merrill Lynch Group Holdings II, L.L.C., and Merrill Lynch Group Holdings III, L.L.C. own 99.999992%, 0.000002%, 0.000002%, 0.000002% and 0.000002%, respectively, of this entity.

2. Merrill Lynch Group Holdings I, L.L.C., Merrill Lynch Group Holdings II, L.L.C., Merrill Lynch Group Holdings III, L.L.C. and Merrill Lynch International Incorporated own 1%, 1%, 1% and 97%, respectively, of this entity.

3. Merrill Lynch International Incorporated, Merrill Lynch Group Holdings I, L.L.C., Merrill Lynch Group Holdings II, L.L.C., Merrill Lynch Group Holdings III, L.L.C., and Merrill Lynch Yatirim Bank A.S. own 0.0025%, 0.0025%, 0.0025%, 0.0025% and 99.990%, respectively, of this entity.

4. Merrill Lynch Group Holdings II, L.L.C. and Merrill Lynch International Incorporated own 0.152505% and 99.847495%, respectively, of this entity.

5. Bank of America Merrill Lynch Banco Multiplo S.A. and Merrill Lynch International Incorporated own 99.99540% and 0.0046%, respectively, of this entity.

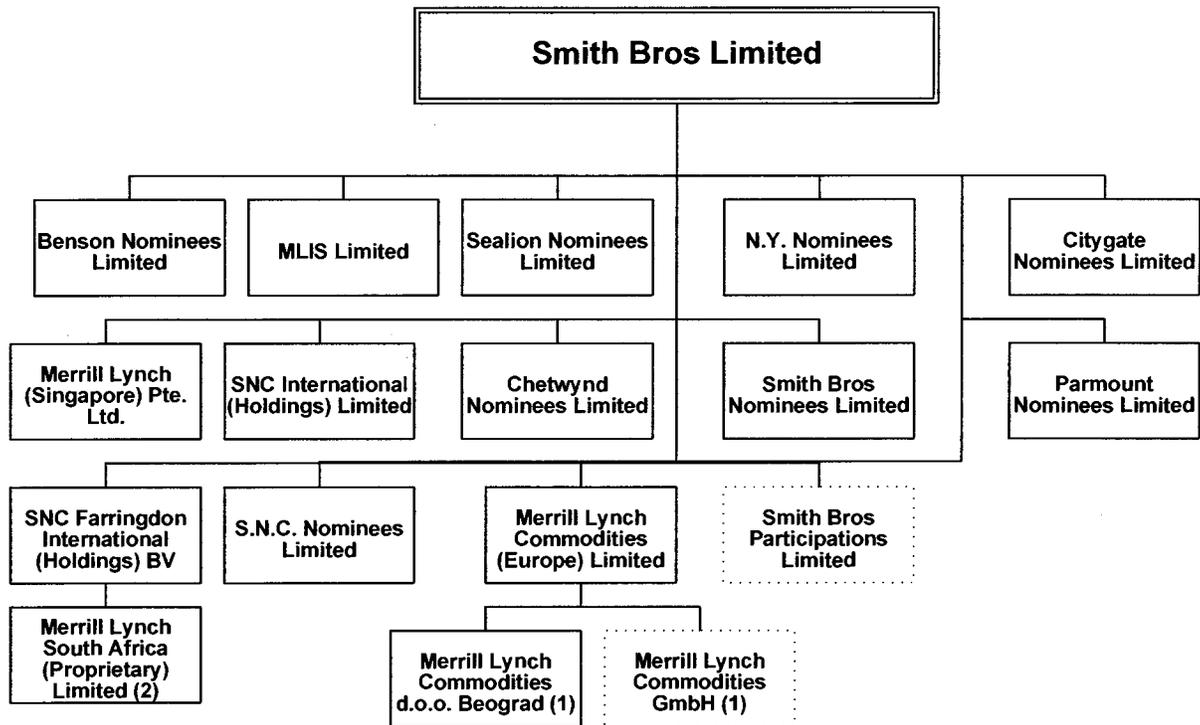


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by BancBoston Investments Inc. unless otherwise noted.

1. BancBoston Investments Inc. and BBI Switch LP own 50% and 50%, respectively, of the voting interest and control of this entity.
2. Bank of America, National Association and BancBoston Investments Inc. own 99% and 1%, respectively, of this entity.
3. BBI Management Co. LLC owns 100% of the voting interest of this entity.

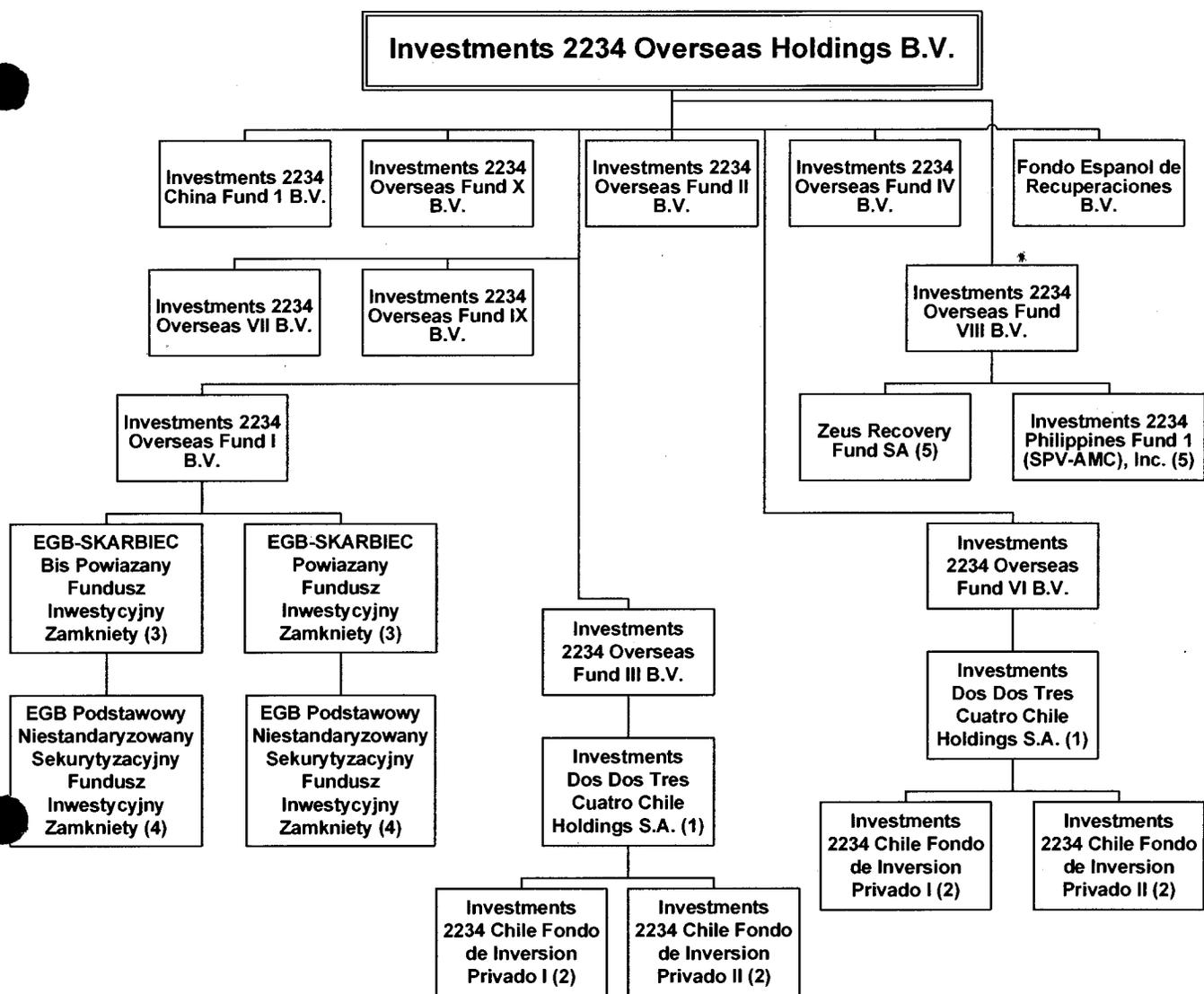


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Smith Bros Limited unless otherwise noted.

1. Merrill Lynch Commodities (Europe) Limited owns 100% of this entity.
2. SNC Farringdon International (Holdings) BV owns 100% of this entity.

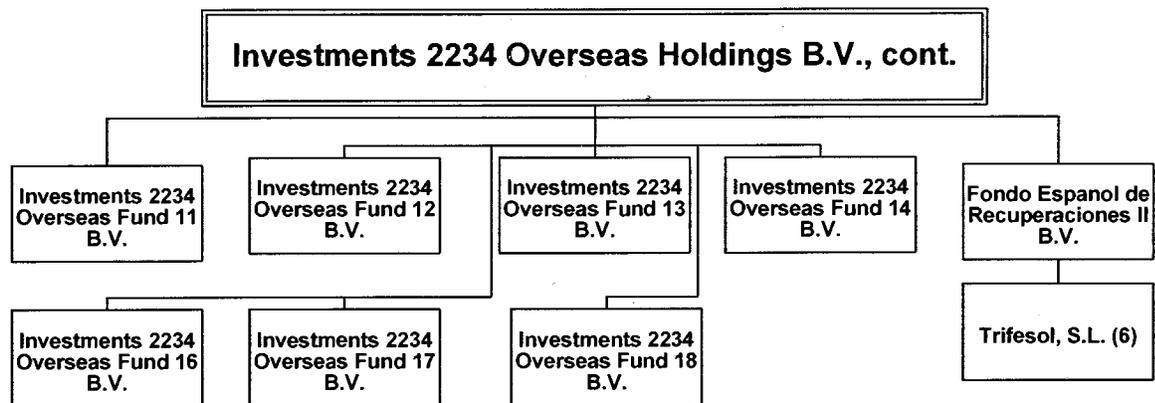


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Investments 2234 Overseas Holdings B.V. unless otherwise noted.

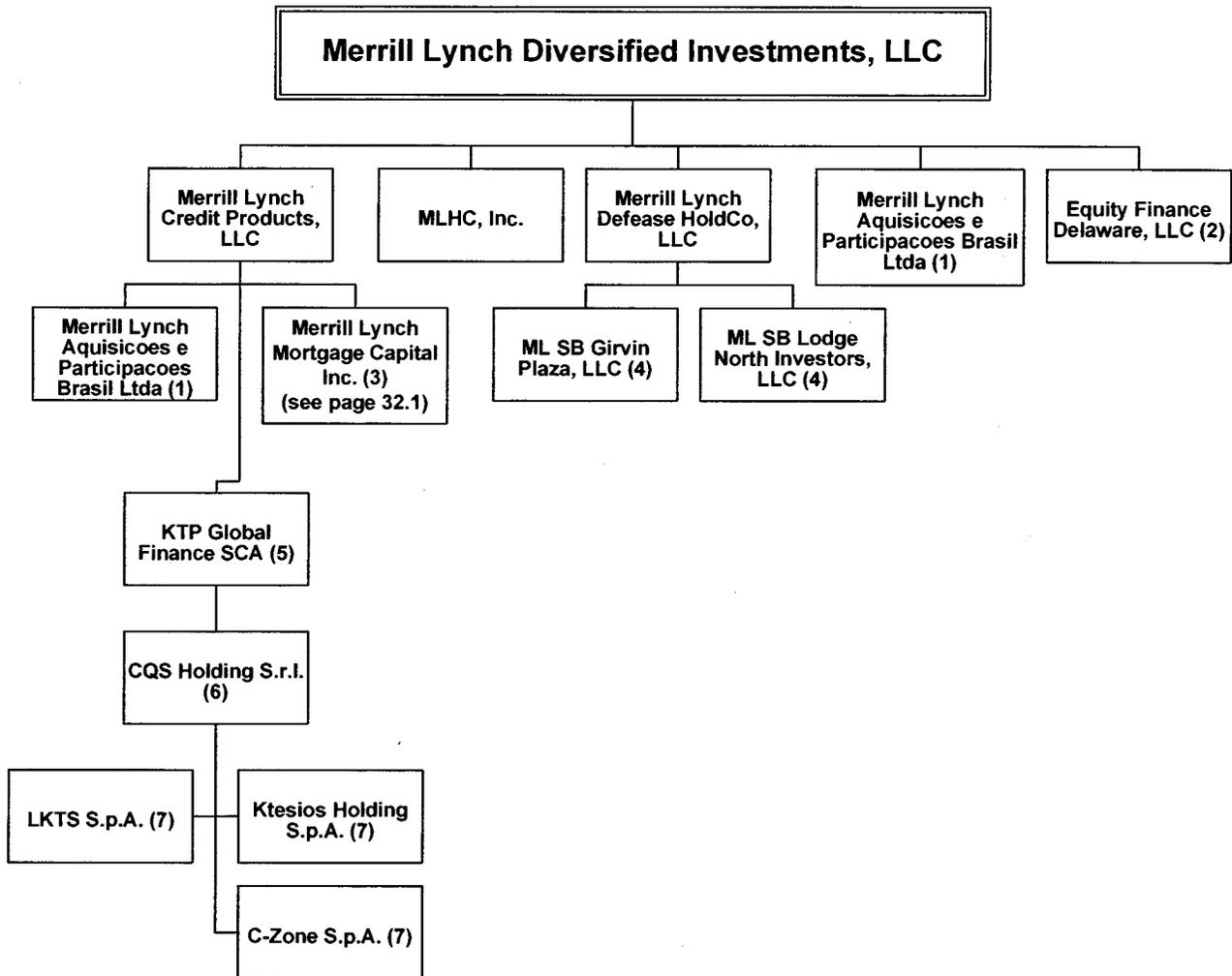
1. Investments Overseas Fund III B.V. and Investments Overseas Fund VI B.V. own 99.50% and 0.50%, respectively, of the voting interest in this entity.
2. Investments Dos Dos Tres Cuatro Chile Holdings S.A. owns 100% of this entity.
3. Investments 2234 Overseas Fund I B.V. owns 100% of this entity.
4. EGB-SKARBIEC Powiazany Fundusz Inwestycyjny Zamkniety and EGB-SKARBIEC Bis Powiazany Fundusz Inwestycyjny Zamkniety own 54% and 46%, respectively, of this entity.
5. Investments 2234 Overseas Fund VIII B.V. owns 100% of this entity.
6. Fondo Espanol de Recuperaciones II B.V. owns 100% of this entity.



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Investments 2234 Overseas Holdings B.V. unless otherwise noted.

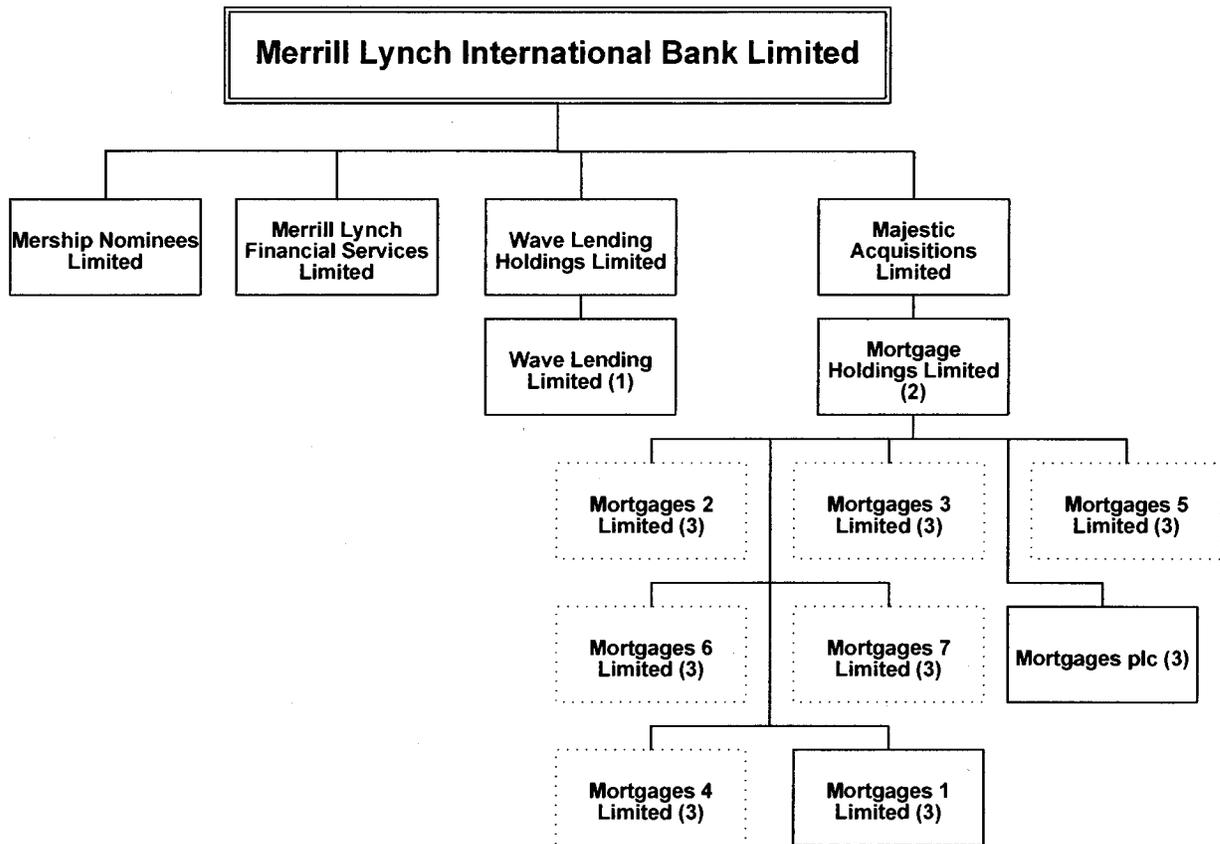


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch Diversified Investments, LLC unless otherwise noted.

1. Merrill Lynch Diversified Investments, LLC and Merrill Lynch Credit Products, LLC own 1% and 99%, respectively, of this entity.
2. Merrill Lynch Diversified Investments, LLC owns 45.45%. The remainder is held by a third party.
3. Merrill Lynch Credit Products, LLC owns 100% of this entity.
4. Merrill Lynch Defeas HoldCo, LLC owns 100% of this entity.
5. Merrill Lynch Credit Products, LLC has a 48.2% ownership interest in this entity.
6. KTP Global Finance SCA owns 100% of this entity.
7. CQS Holding S.r.l. owns 100% of this entity.

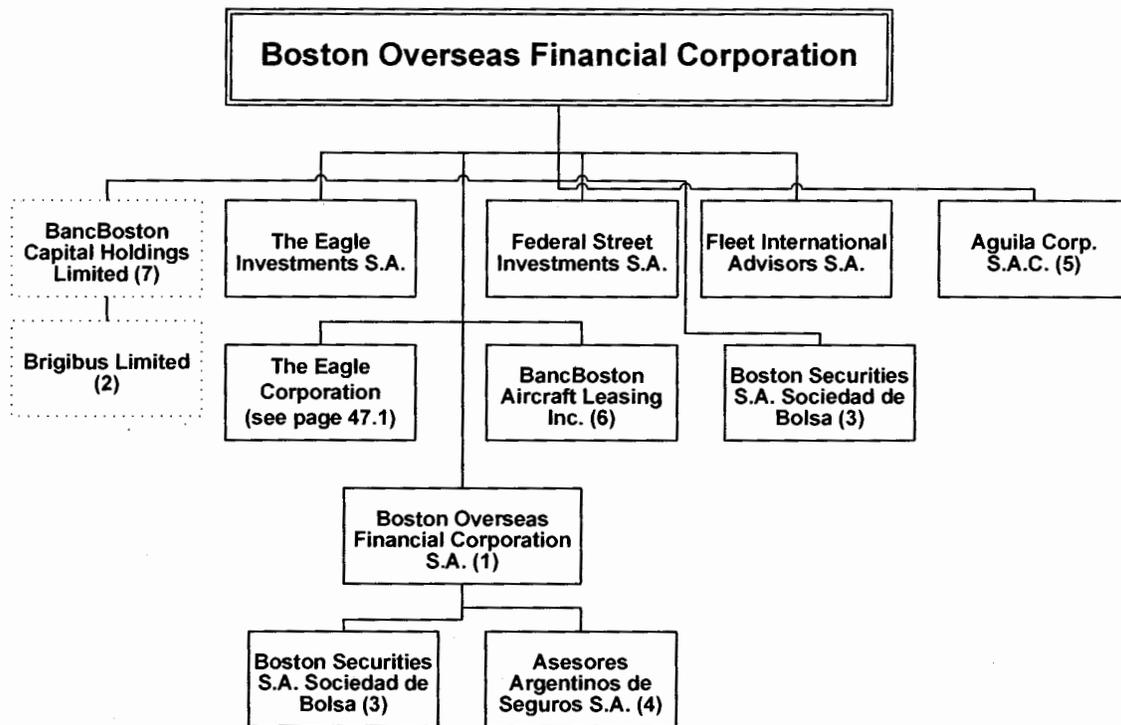


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch International Bank Limited unless otherwise noted.

1. Wave Lending Holdings Limited owns 100% of this entity.
2. Majestic Acquisitions Limited owns 100% of this entity.
3. Mortgage Holdings Limited owns 100% of this entity

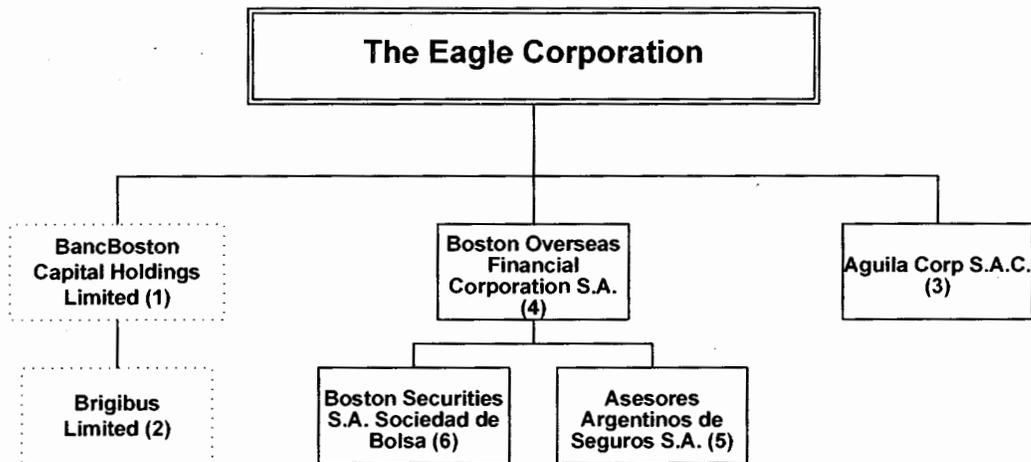


as of 12/31/2013

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100% owned by Boston Overseas Financial Corporation ("BOFC") unless otherwise noted.

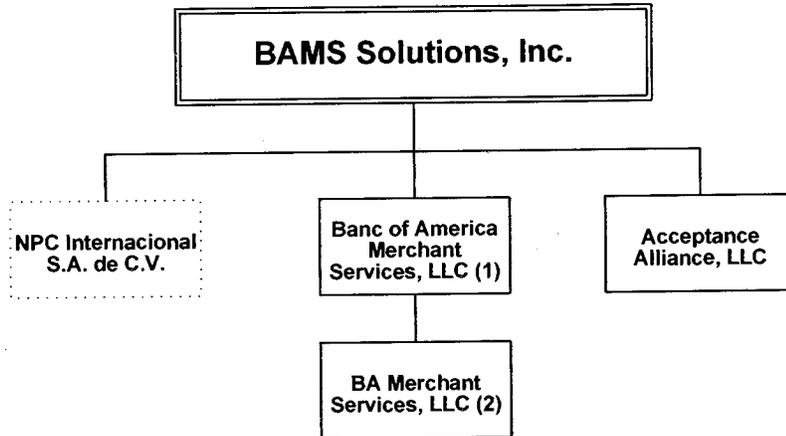
1. BOFC and The Eagle Corporation own 95% and 5%, respectively, of this entity.
2. BancBoston Capital Holdings Limited owns 100% of this entity.
3. Boston Overseas Financial Corporation S.A. and Boston Overseas Financial Corporation own 94.9999925064% and 5.0000074936%, respectively, of this entity.
4. Boston Overseas Financial Corporation S.A. owns 99% of this entity. The remainder is held by Buenos Aires employees.
5. BOFC owns all of this entity except for a small percentage owned by The Eagle Corporation.
6. Bank of America, National Association and BOFC own 75% and 25%, respectively, of this entity. All voting shares are held in a voting trust with Wilmington Trust Company acting as trustee.
7. BOFC owns 99.99% of this entity. The remainder is held by The Eagle Corporation.



as of 12/31/2013

dotted line around box indicates inactive entity

1. Boston Overseas Financial Corporation owns 99.99% of this entity. The remainder is held by The Eagle Corporation.
2. BancBoston Capital Holdings Limited owns 100% of this entity.
3. Boston Overseas Financial Corporation owns all of this entity except for a small percentage owned by The Eagle Corporation.
4. Boston Overseas Financial Corporation and The Eagle Corporation own 95% and 5%, respectively, of this entity.
5. Boston Overseas Financial Corporation S.A. owns 99% of this entity. The remainder is held by Buenos Aires employees.
6. Boston Overseas Financial Corporation S.A. and Boston Overseas Financial Corporation own 94.9999925064% and 5.0000074936%, respectively, of this entity.

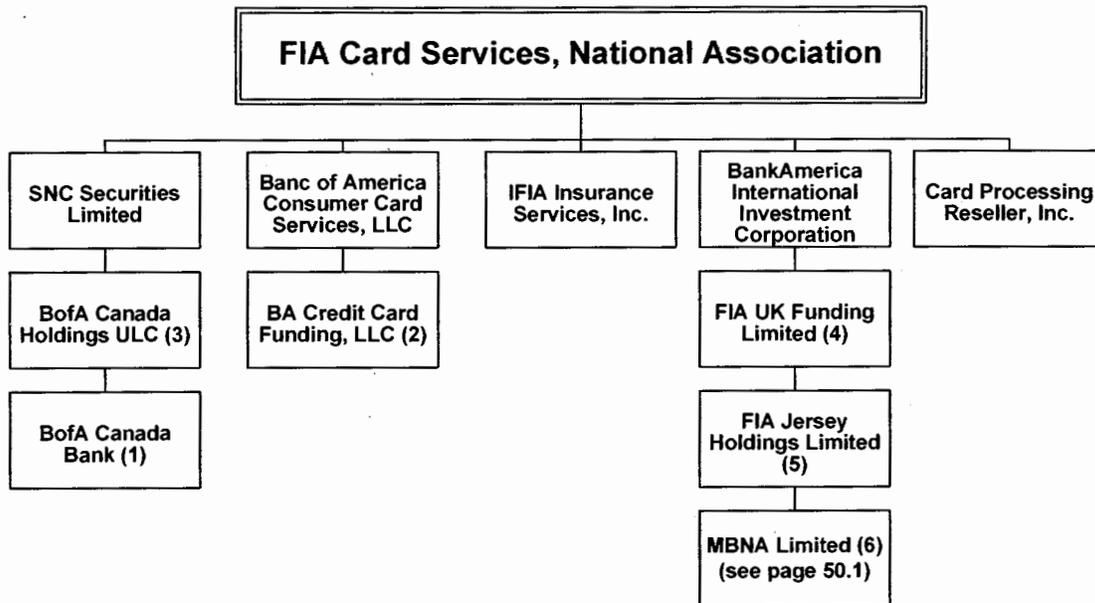


as of 12/31/2013

dotted lines around box indicates inactive entity

100% owned by BAMS Solutions, Inc. unless otherwise noted.

1. BAMS Solutions, Inc. has a 49% ownership interest in this entity.
2. Banc of America Merchant Services, LLC owns 100% of this entity.

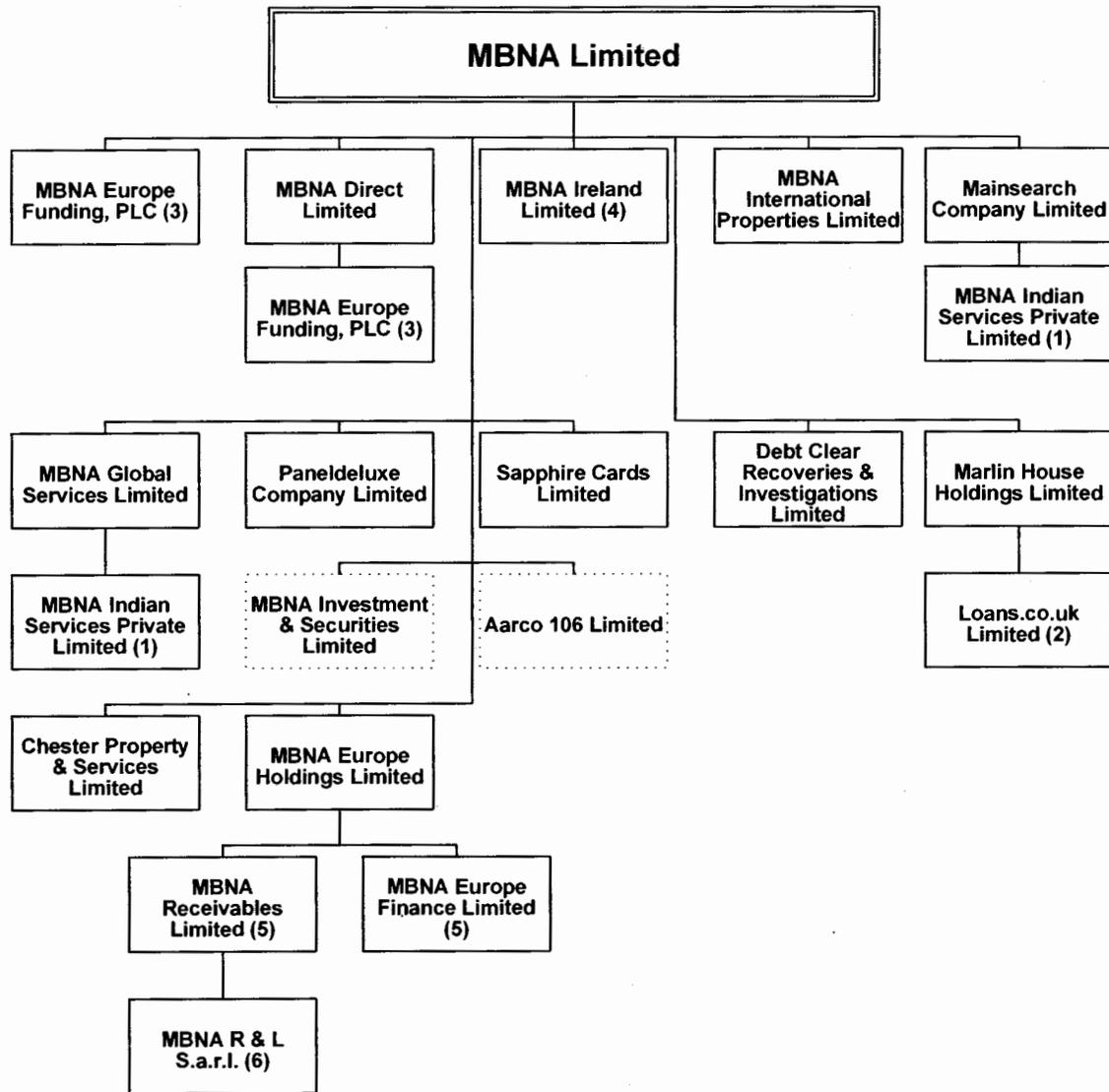


as of 12/31/2013

dotted lines around box indicates inactive entity

100% owned by FIA Card Services, National Association unless otherwise noted.

1. BofA Canada Holdings ULC owns 100% of this entity.
2. Banc of America Consumer Card Services, LLC owns 100% of this entity.
3. SNC Securities Limited owns 100% of this entity.
4. BankAmerica International Financial Corporation and BankAmerica International Investment Corporation own 29.5857989891% and 70.4142010109%, respectively, of this entity.
5. FIA UK Funding Limited owns 100% of this entity.
6. FIA Jersey Holdings Limited owns 100% of this entity.

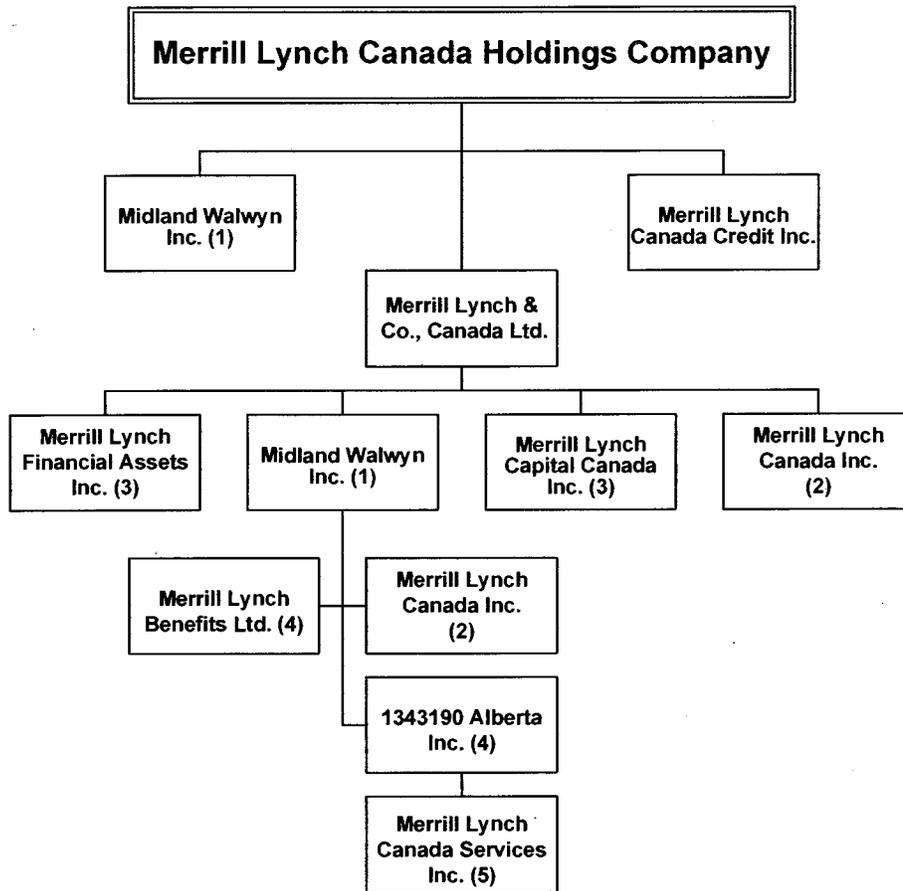


as of 12/31/2013

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100% owned by MBNA Limited unless otherwise noted

1. MBNA Global Services Limited and Mainsearch Company Limited own 99.9% and 0.1%, respectively, of this entity.
2. Marlin House Holdings Limited owns 100% of this entity.
3. MBNA Limited and MBNA Direct Limited own 99.998% and 0.002%, respectively, of this entity.
4. MBNA Limited and Corporate Properties Services, Inc. own 99.999988% and 0.000012%, respectively, of this entity.
5. MBNA Europe Holdings Limited owns 100% of this entity.
6. MBNA Receivables Limited owns 100% of this entity.

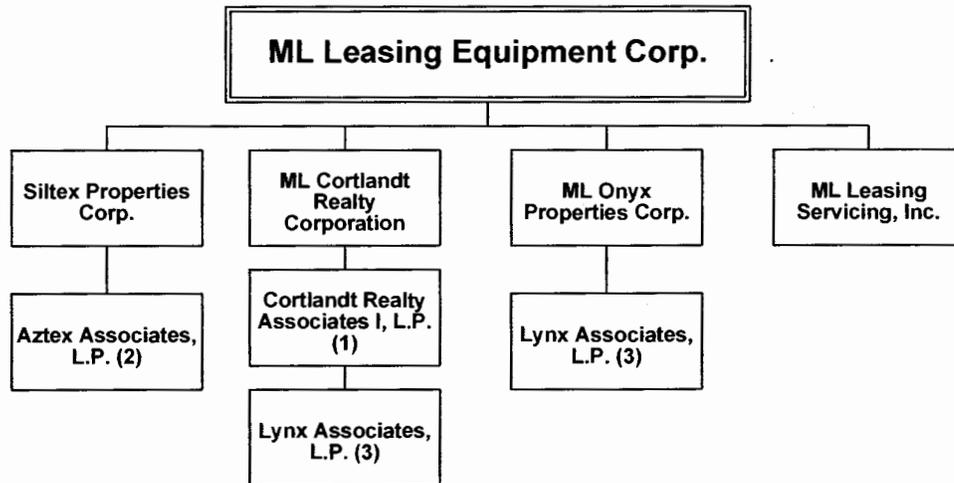


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch Canada Holdings Company ("MLCHC") unless otherwise noted.

1. MLCHC and Merrill Lynch & Co., Canada Ltd. own 36.61% and 63.39%, respectively, of this entity.
2. Merrill Lynch & Co., Canada Ltd. and Midland Walwyn Inc. own 32.73% and 67.27%, respectively, of this entity.
3. Merrill Lynch & Co., Canada Ltd. owns 100% of this entity.
4. Midland Walwyn Inc. owns 100% of this entity.
5. 1343190 Alberta Inc. owns 100% of this entity.

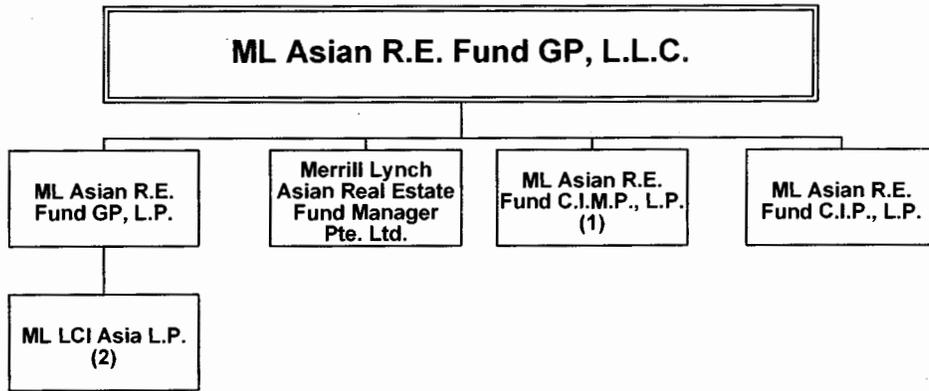


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by ML Leasing Equipment Corp. unless otherwise noted.

1. ML Cortlandt Realty Corporation is the general partner with a 100% voting interest, representing 72% of the total equity.
2. Siltex Properties Corp. owns 36% of this entity.
3. ML Onyx Properties Corp. and Cortlandt Realty Associates I, L.P. own 1% and 99%, respectively, of this entity.

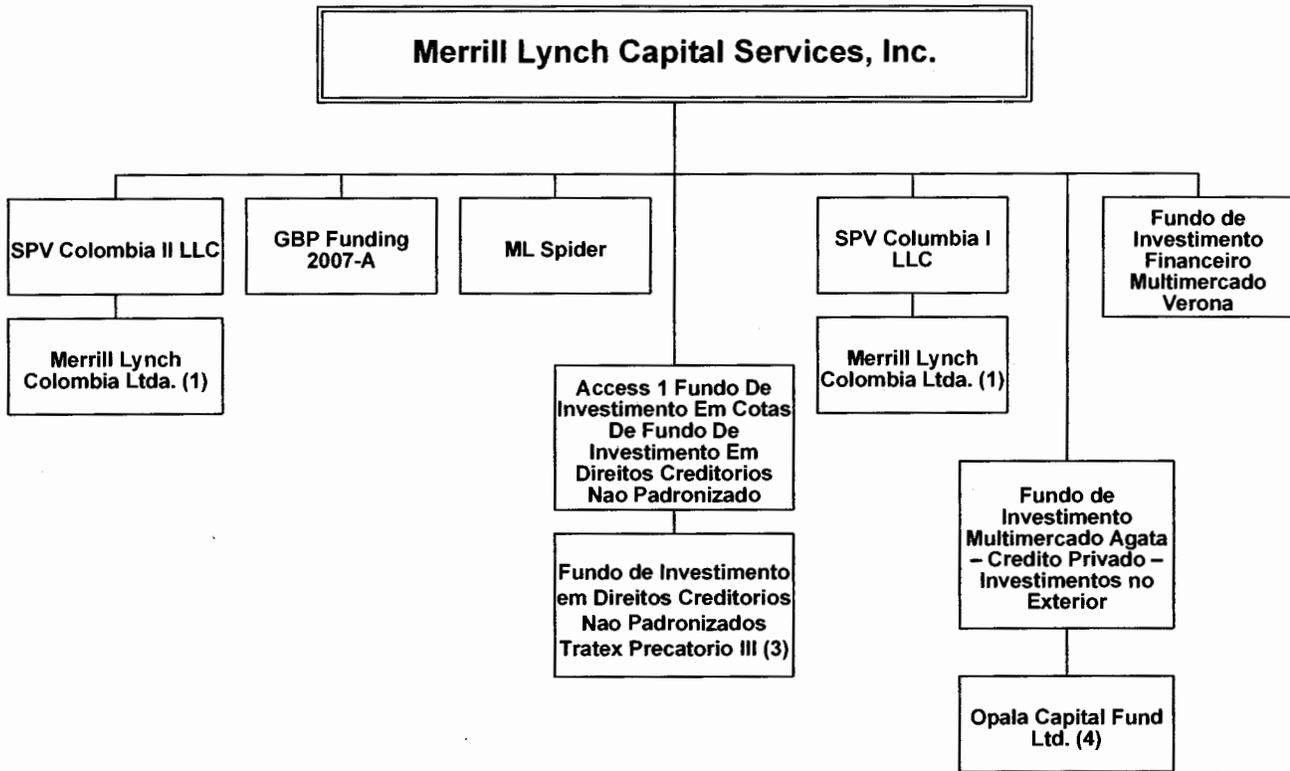


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by ML Asian R.E. Fund GP, L.L.C. unless otherwise noted.

- 1. ML Asian R.E. Fund GP, L.L.C. owns 99.98% of this entity.
- 2. ML Asian R.E. Fund GP, L.P. owns 100% of this entity.

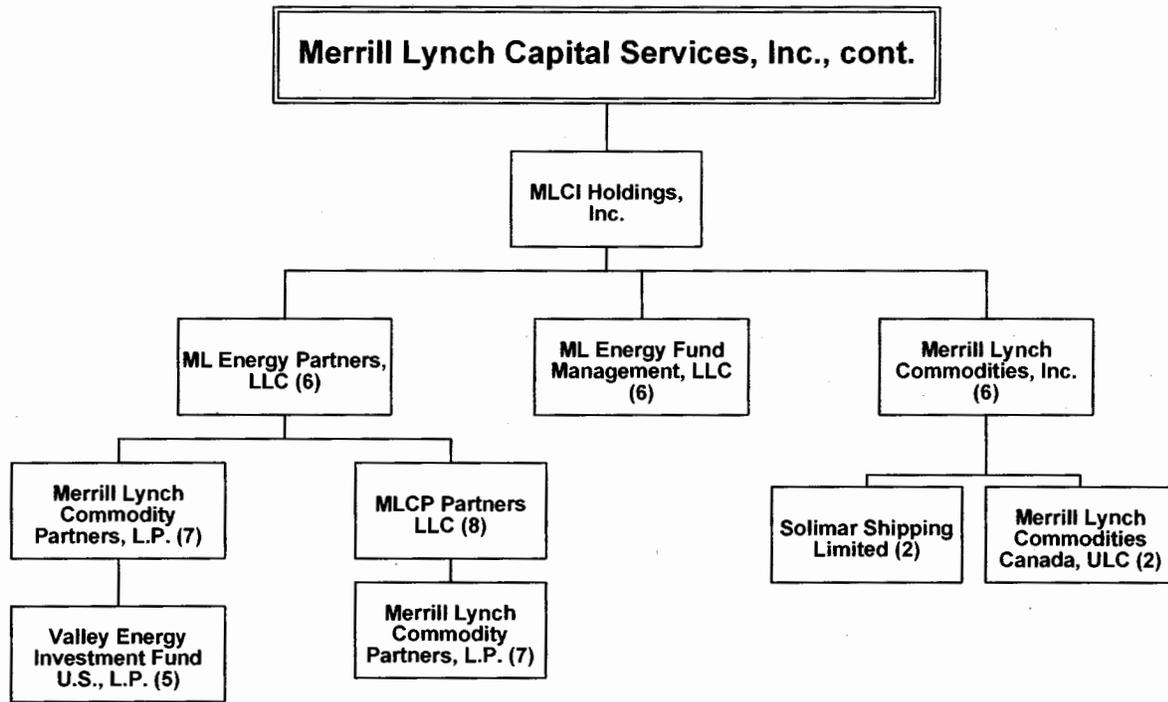


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch Capital Services, Inc. ("MLCSI") unless otherwise noted.

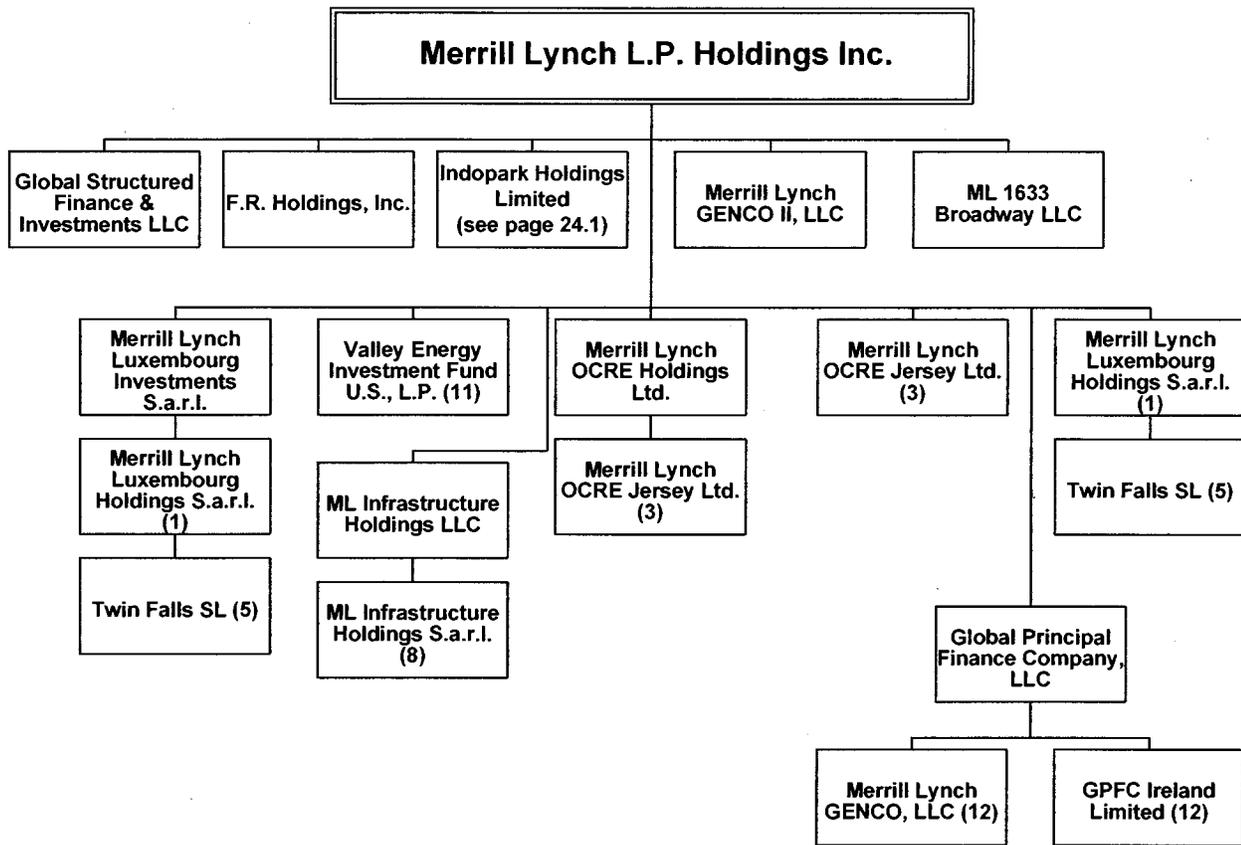
1. SPV Columbia I LLC and SPV Columbia II LLC own 90% and 10%, respectively, of this entity.
2. Merrill Lynch Commodities, Inc. owns 100% of this entity.
3. Access 1 Fundo De Investimento Em Cotas De Fundo De Investimento Em Direitos Creditorios Nao Padronizado owns 100% of this entity.
4. Fundo de Investimento Multimercado Agata – Credito Privado - Investimentos no Exterior owns 100% of this entity.
5. Merrill Lynch Commodity Partners, L.P. and Merrill Lynch L.P. Holdings Inc. own .20% and 99.80%, respectively, of this entity.
6. MLCI Holdings, Inc. owns 100% of this entity.
7. ML Energy Partners, LLC and MLCP Partners LLC own 99.914% and 0.086%, respectively, of this entity.
8. ML Energy Partners, LLC owns 100% of this entity.



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLCSI unless otherwise noted.

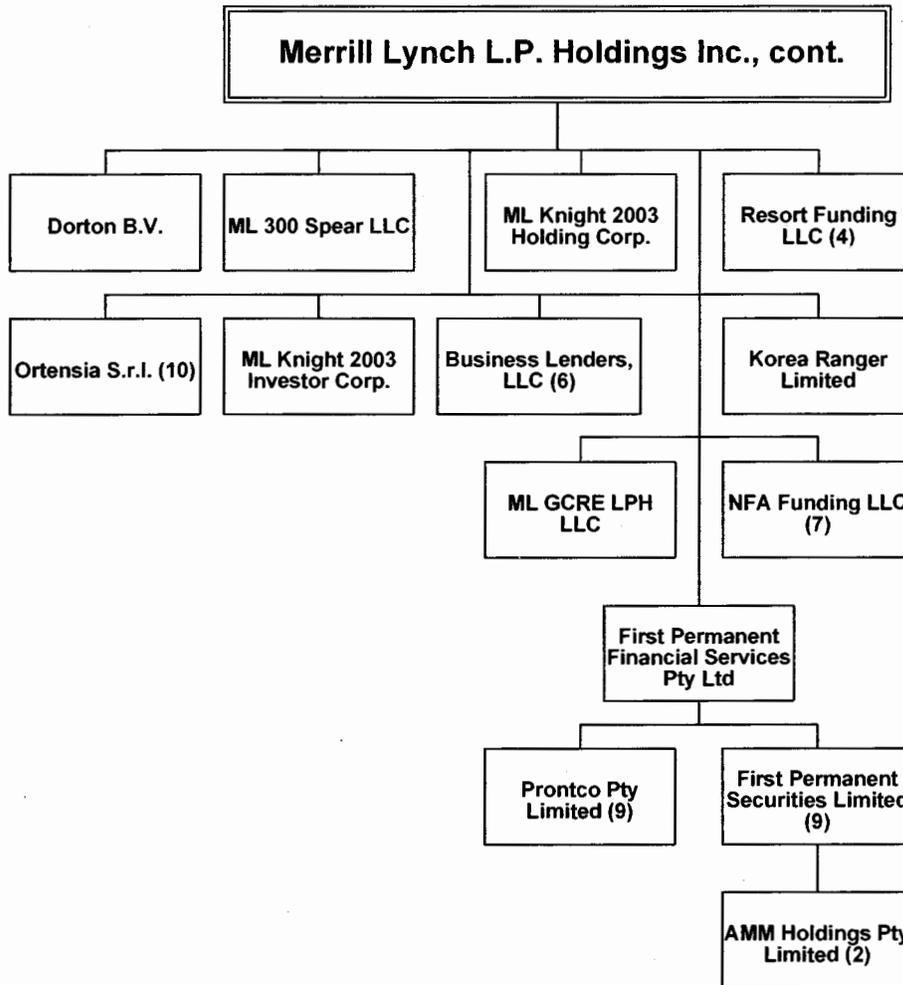


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch L.P. Holdings Inc. unless otherwise noted.

1. Merrill Lynch L.P. Holdings Inc. and Merrill Lynch Luxembourg Investments S.a.r.l. own 75% and 25%, respectively, of this entity.
2. First Permanent Securities Limited owns 100% of this entity.
3. Merrill Lynch L.P. Holdings Inc. and Merrill Lynch OCRE Holdings Ltd. own 90% and 10%, respectively, of this entity.
4. Merrill Lynch L.P. Holdings Inc. owns 76.238% of this entity.
5. Merrill Lynch Luxembourg Holdings S.a.r.l. owns 92% of this entity. The remainder is held by a third party.
6. Merrill Lynch L.P. Holdings Inc. owns 75.61% of this entity. The remainder is held by a third party.
7. Merrill Lynch L.P. Holdings Inc. has a 48.8% ownership interest in this entity.
8. ML Infrastructure Holdings LLC owns 100% of this entity.
9. First Permanent Financial Services Pty Ltd owns 100% of this entity.
10. Merrill Lynch L.P. Holdings Inc. and ML IBK Positions, Inc. own 50% and 50%, respectively, of this entity.
11. Merrill Lynch L.P. Holdings Inc. and Merrill Lynch Commodity Partners, L.P. own 99.80% and .20%, respectively, of this entity.
12. Global Principal Finance Company, LLC owns 100% of this entity.

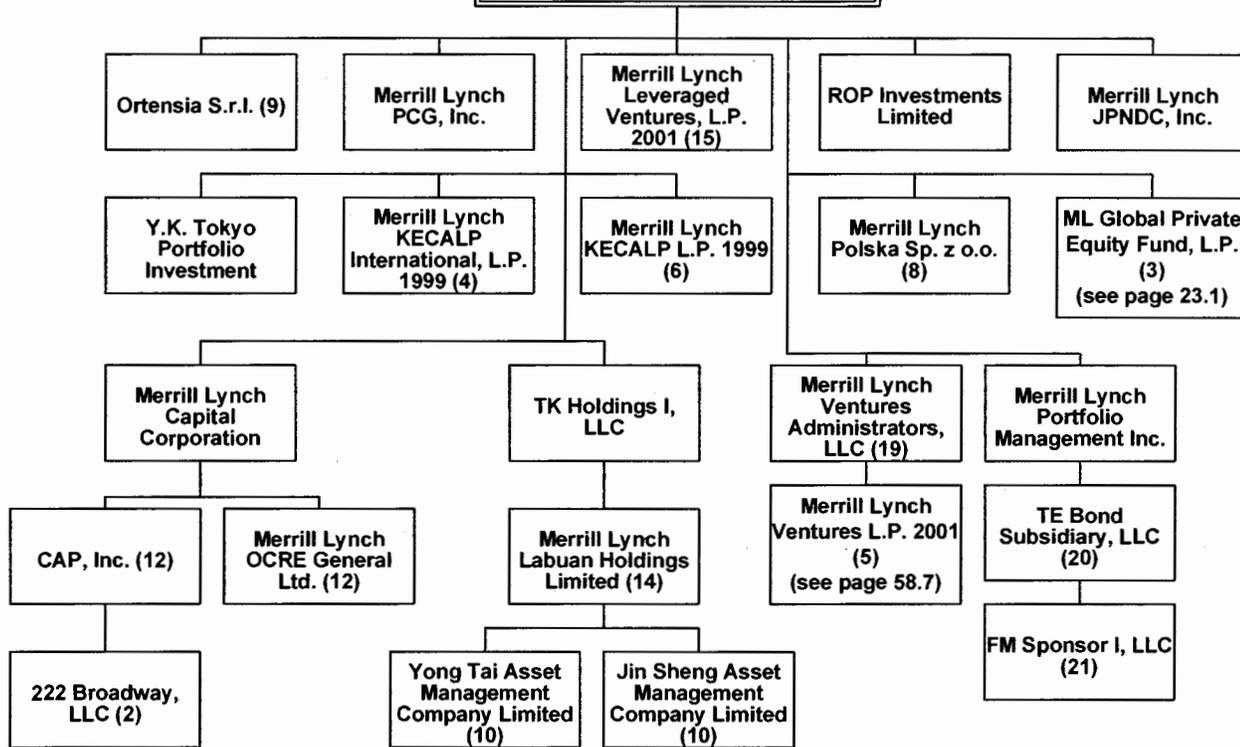


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch L.P. Holdings Inc. unless otherwise noted.

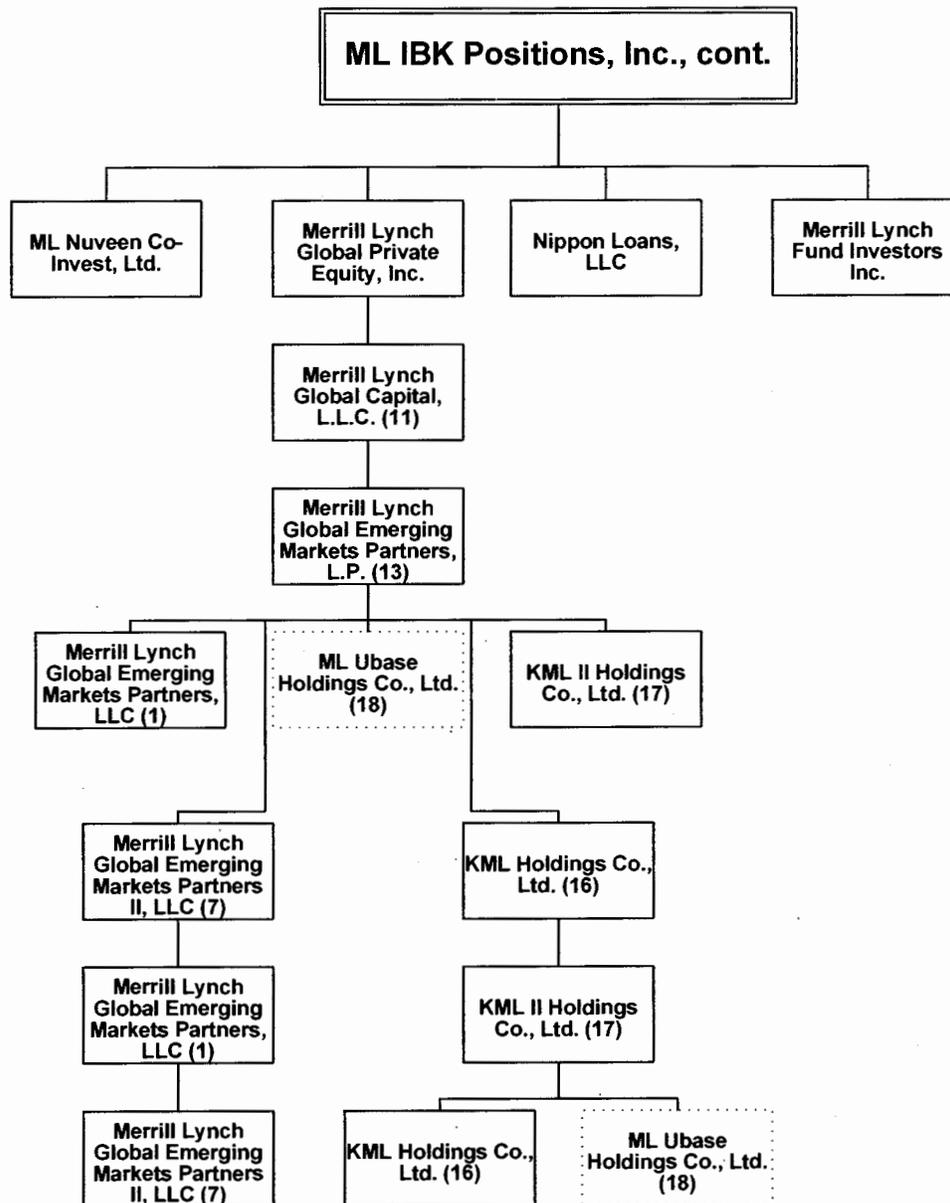
ML IBK Positions, Inc.



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by ML IBK Positions, Inc. unless otherwise noted.



as of 12/31/2013

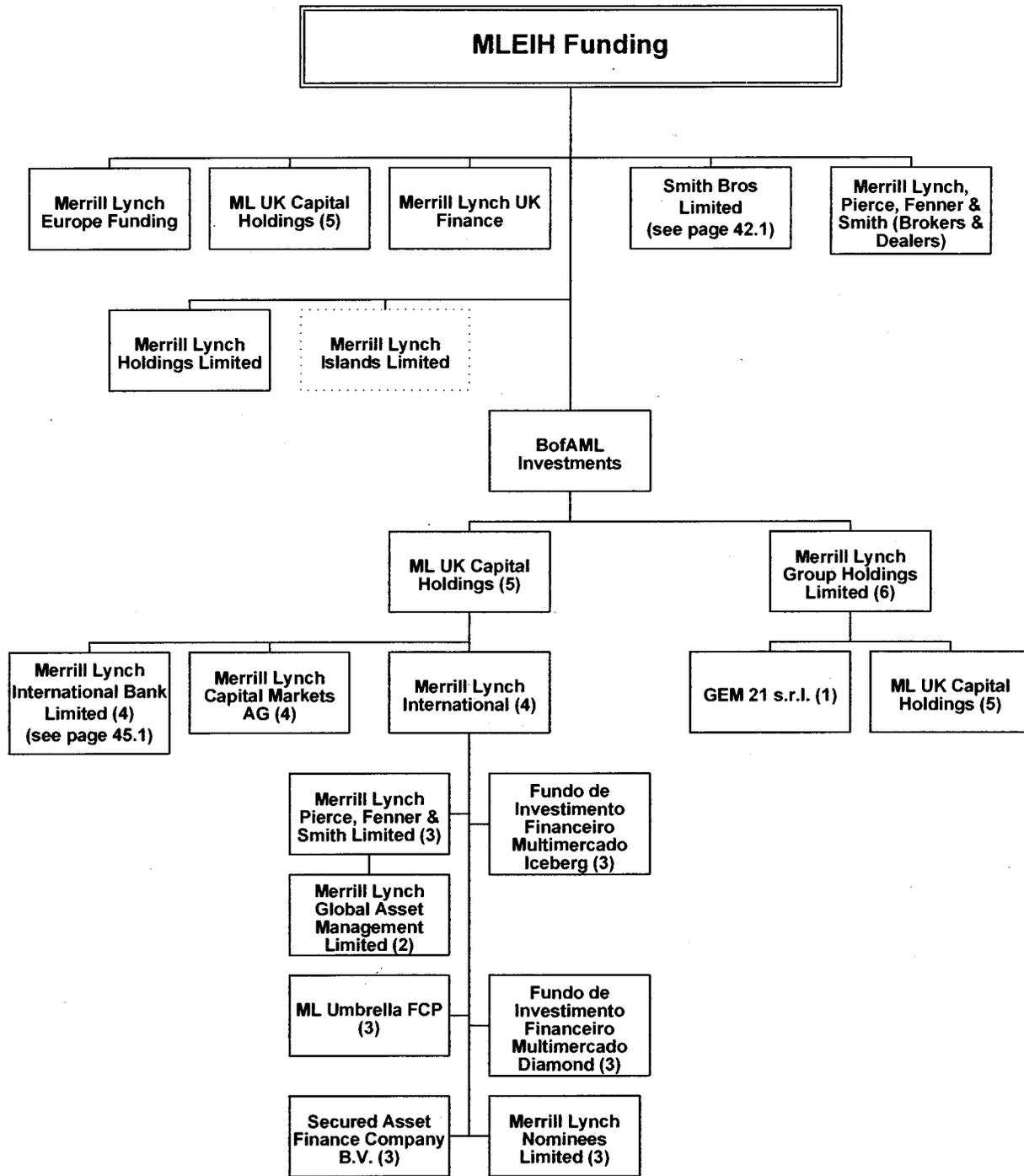
dotted line around box indicates inactive entity

100% owned by ML IBK Positions, Inc. unless otherwise noted.

ML IBK Positions, Inc., cont.

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1. Merrill Lynch Global Emerging Markets Partners, L.P. and Merrill Lynch Global Emerging Markets Partners II, LLC own 50% and 50%, respectively, of this entity.
2. CAP, Inc. owns 100% of this entity.
3. MLGPE Ltd. is the general partner and has 100% voting control. ML IBK Positions, Inc., ML Cayman Positions, Ltd., and ML Global Private Equity Partners, L.P. own equity interest of 39.92%, 59.88% and 0.20%, respectively, of this entity.
4. ML IBK Positions, Inc. and Merrill Lynch Europe Employee Benefit Trust own 16.895% and 65.989%, respectively, of this entity.
5. Merrill Lynch Ventures, LLC is the general partner with a 100% voting interest, representing 0.00041% equity interest. Merrill Lynch Benchmark Holdings LLC, Merrill Lynch International Incorporated, Merrill Lynch Ventures Administrators, LLC, Merrill Lynch Ventures International L.P. 2001 and Merrill Lynch Leveraged Ventures, L.P. 2001 own 50.45013%, 12.58992%, 24.05724%, 8.89420% and 0.79076%, respectively, of the equity interest in this entity.
6. KECALP Inc. is the general partner with a 100% voting interest, representing 0.018% equity interest. Bank of America Corporation, Inc., ML IBK Positions, Inc. and Merrill Lynch Benchmark Holdings LLC are limited partners and own 15.356%, 0.002% and 58.525%, respectively, of the equity interest in this entity.
7. Merrill Lynch Global Emerging Markets Partners, L.P. and Merrill Lynch Global Emerging Markets Partners, LLC own 50% and 50%, respectively, of this entity.
8. ML IBK Positions, Inc. and Merrill Lynch International Incorporated own 0.10% and 99.90%, respectively, of this entity.
9. Merrill Lynch L.P. Holdings Inc. and ML IBK Positions, Inc. own 50% and 50%, respectively, of this entity.
10. Merrill Lynch Labuan Holdings Limited owns 100% of this entity.
11. Merrill Lynch Global Private Equity, Inc. owns 100% of this entity.
12. Merrill Lynch Capital Corporation owns 100% of this entity.
13. Merrill Lynch Global Capital, L.L.C. is the general partner with a 100% voting interest in this entity.
14. TK Holdings I, LLC owns 100% of this entity.
15. Merrill Lynch Ventures, LLC is the general partner with a 100% voting interest, representing 0.05171% equity interest. ML IBK Positions, Inc. is a limited partner with a 31.54085% equity interest. The remaining limited partnership interest is held by third parties.
16. Merrill Lynch Global Emerging Markets Partners, L.P. and KML II Holdings Co., Ltd. own 50% and 50%, respectively, of this entity.
17. Merrill Lynch Global Emerging Markets Partners, L.P. and KML Holdings Co., Ltd. own 50% and 50%, respectively, of this entity.
18. Merrill Lynch Global Emerging Markets Partners, L.P. and KML II Holdings Co., Ltd. own 50% and 50%, respectively, of this entity.
19. ML IBK Positions, Inc. is the managing member with a 100% voting interest. NB Holdings Corporation and Merrill Lynch International Incorporated own 67.58% and 32.29%, respectively, of the equity interest in this entity.
20. Merrill Lynch Portfolio Management Inc. owns 100% of this entity.
21. TE Bond Subsidiary, LLC owns 100% of this entity.



as of 12/31/2013

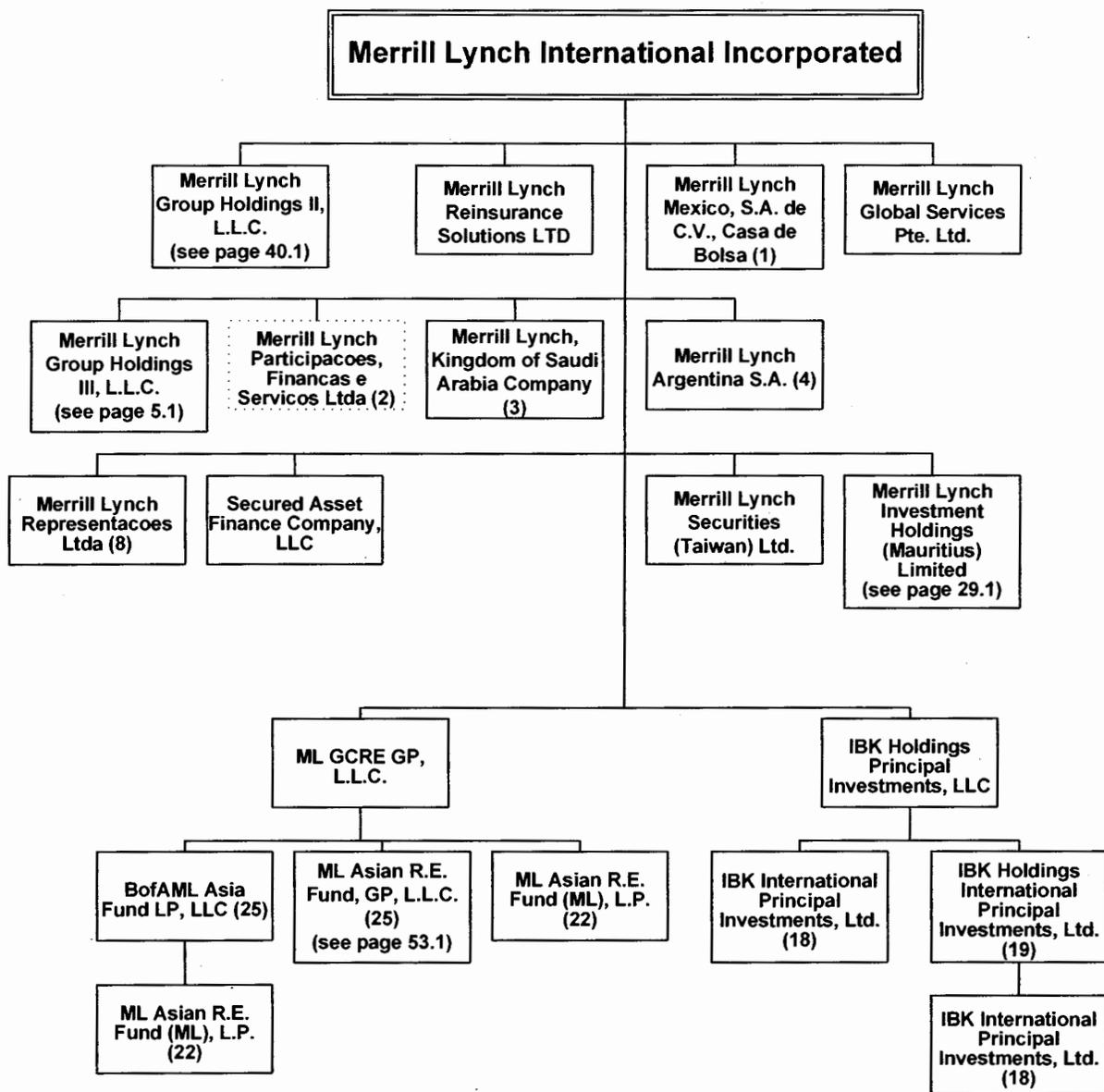
dotted line around box indicates inactive entity

100% owned by MLEIH Funding unless otherwise noted.

MLEIH Funding, cont.

as of 12/31/2013 – page 57.2

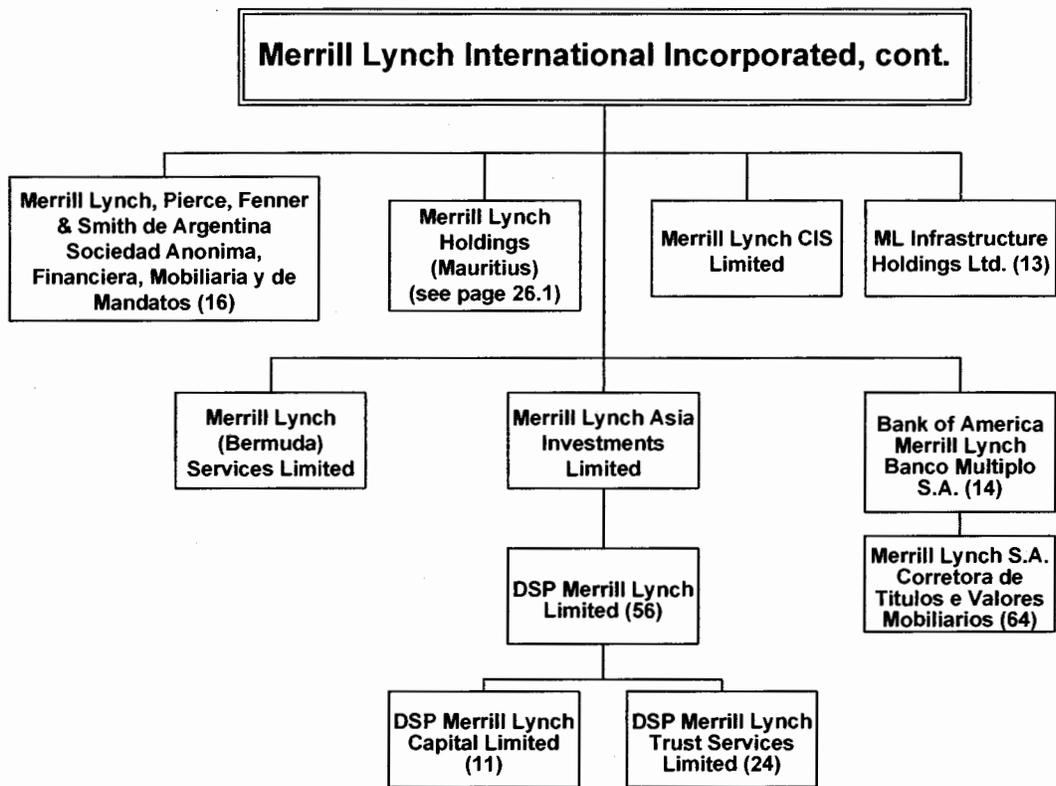
1. **Merrill Lynch Group Holdings Limited owns 100% of this entity.**
2. **Merrill Lynch, Pierce, Fenner & Smith Limited owns 100% of this entity.**
3. **Merrill Lynch International owns 100% of this entity.**
4. **ML UK Capital Holdings owns 100% of this entity.**
5. **Merrill Lynch Corporate Services Limited, BofAML Investments, Merrill Lynch Group Holdings Limited and MLEIH Funding own 0.000000265%, 0.8795610712%, 40.1830478635% and 58.9373910388%, respectively, of this entity.**
6. **BofAML Investments owns 100% of this entity.**



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Merrill Lynch International Incorporated ("MLII") unless otherwise noted.

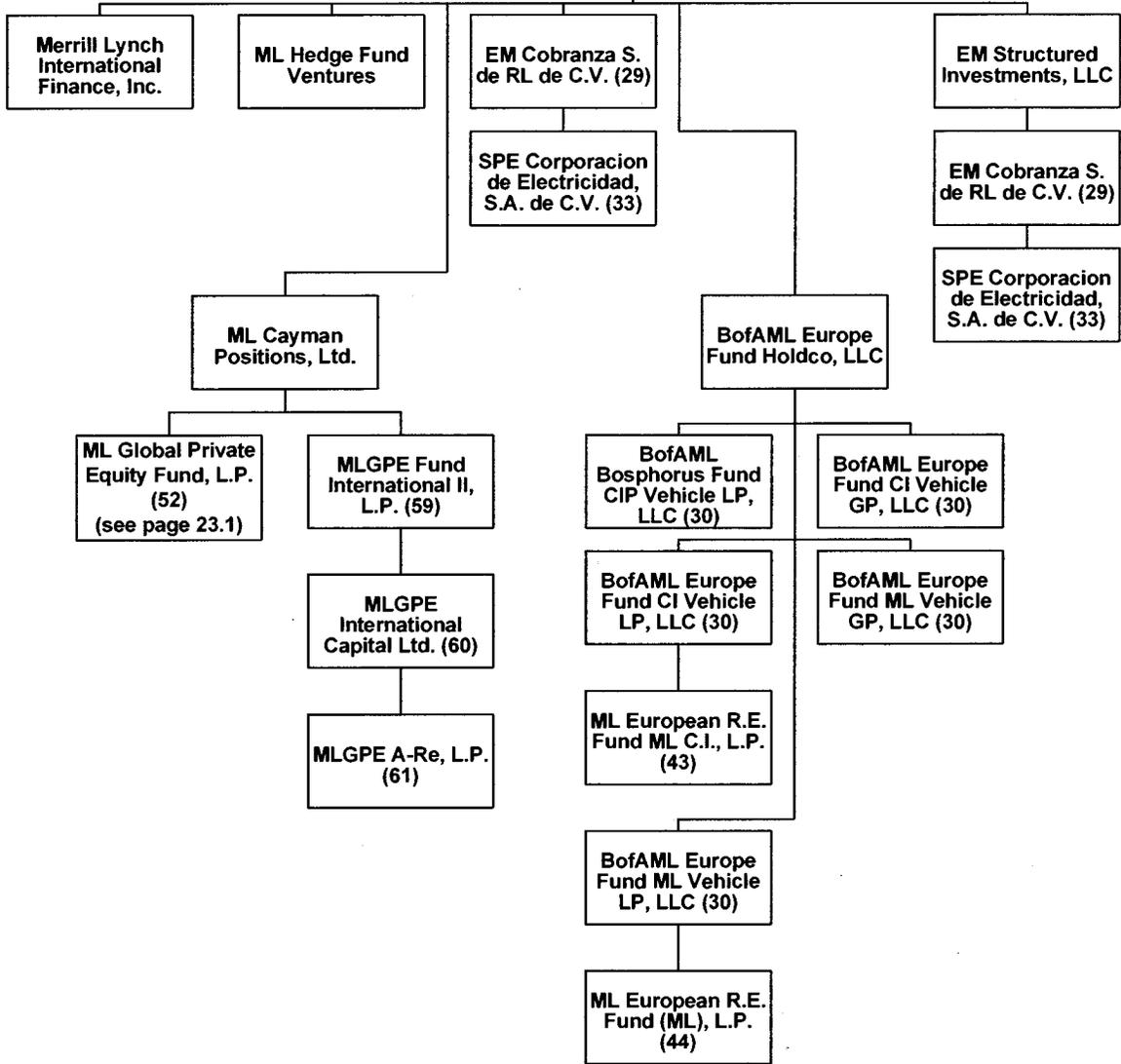


as of 12/31/2013

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100% owned by MLII unless otherwise noted.

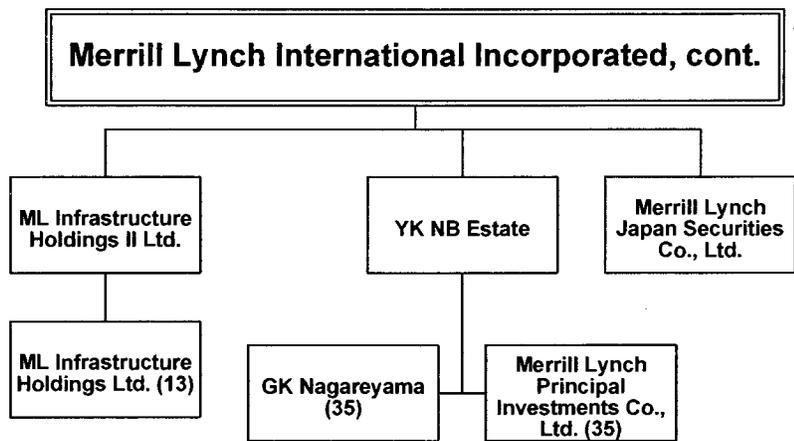
Merrill Lynch International Incorporated, cont.



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLII unless otherwise noted.

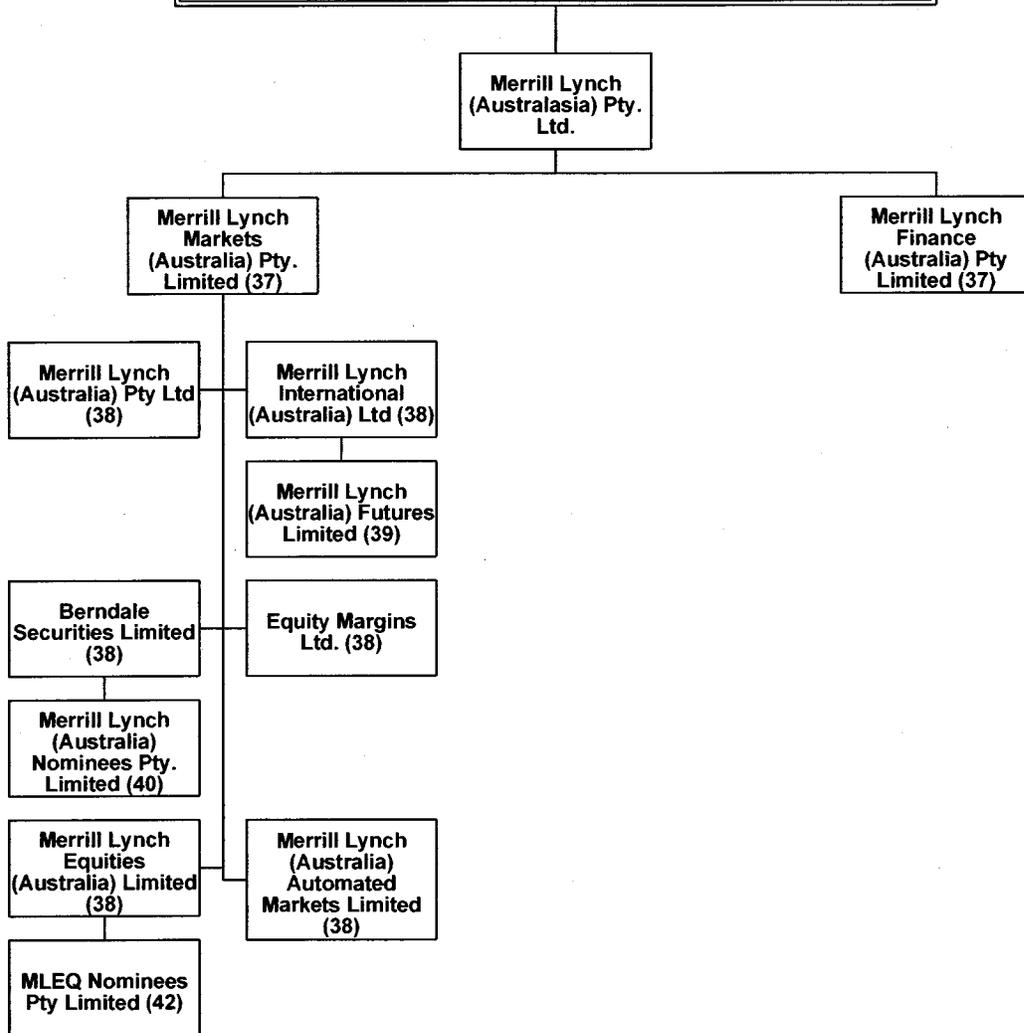


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLII unless otherwise noted.

Merrill Lynch International Incorporated, cont.

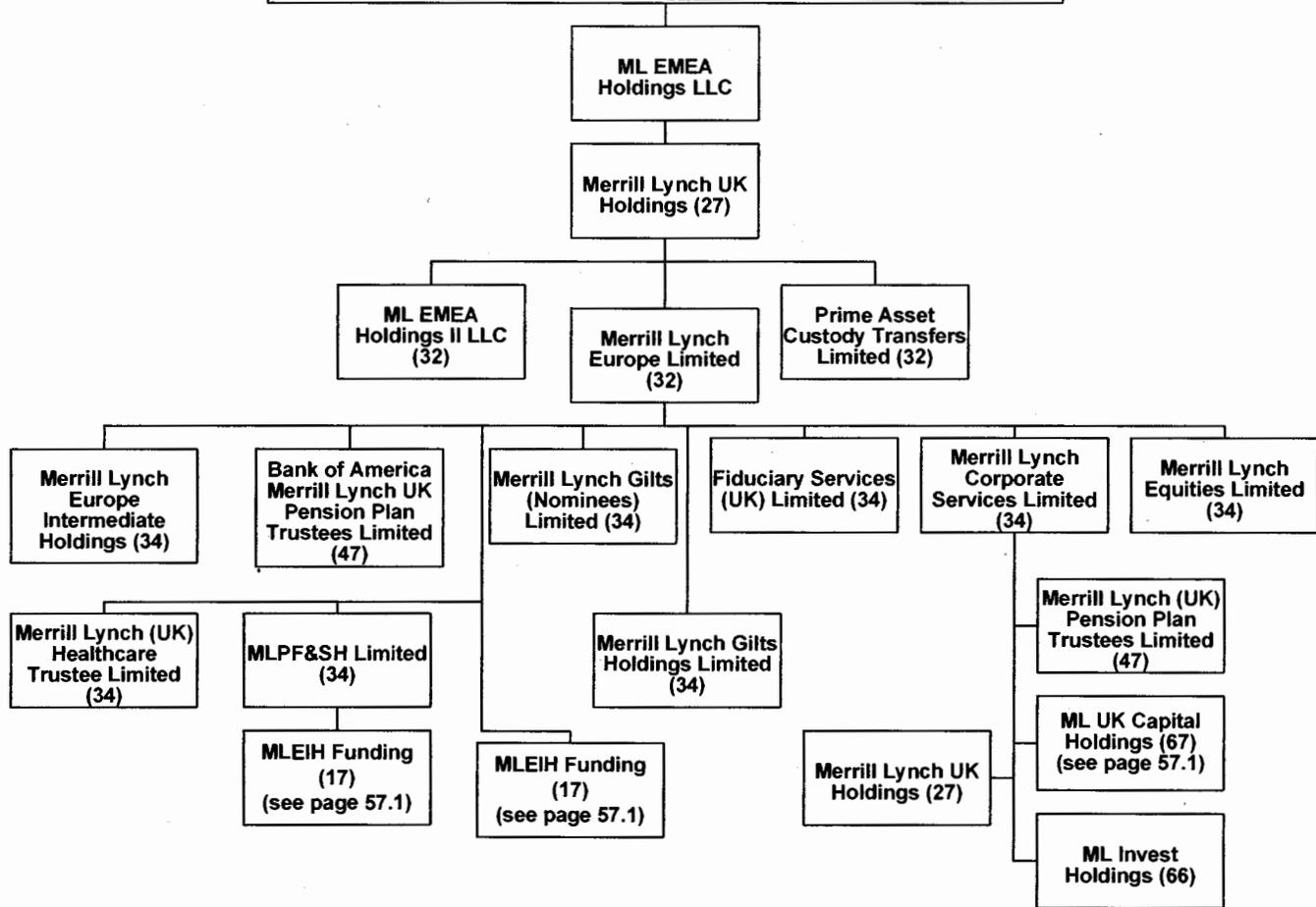


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLII unless otherwise noted.

Merrill Lynch International Incorporated, cont.

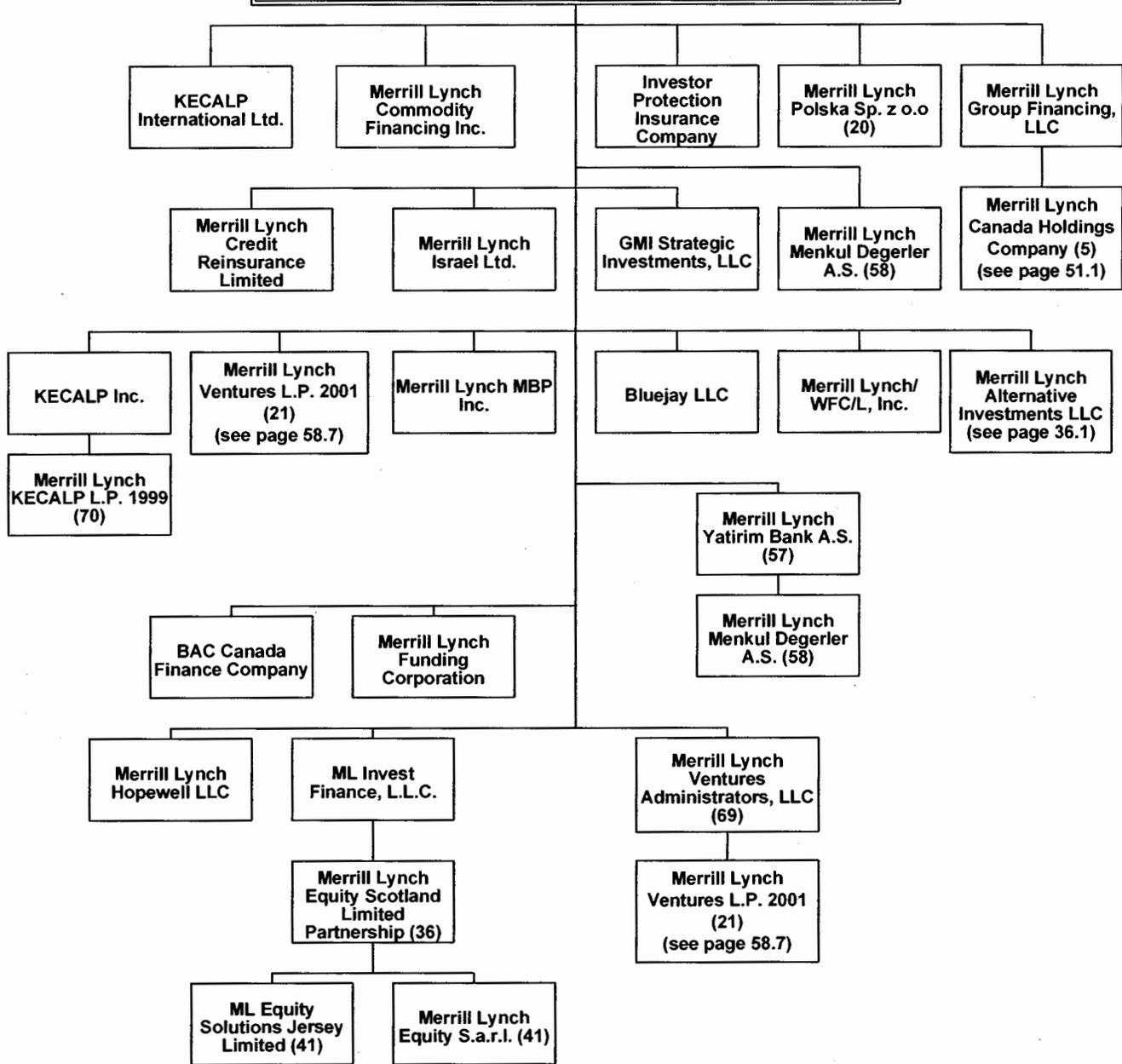


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLII unless otherwise noted.

Merrill Lynch International Incorporated, cont.

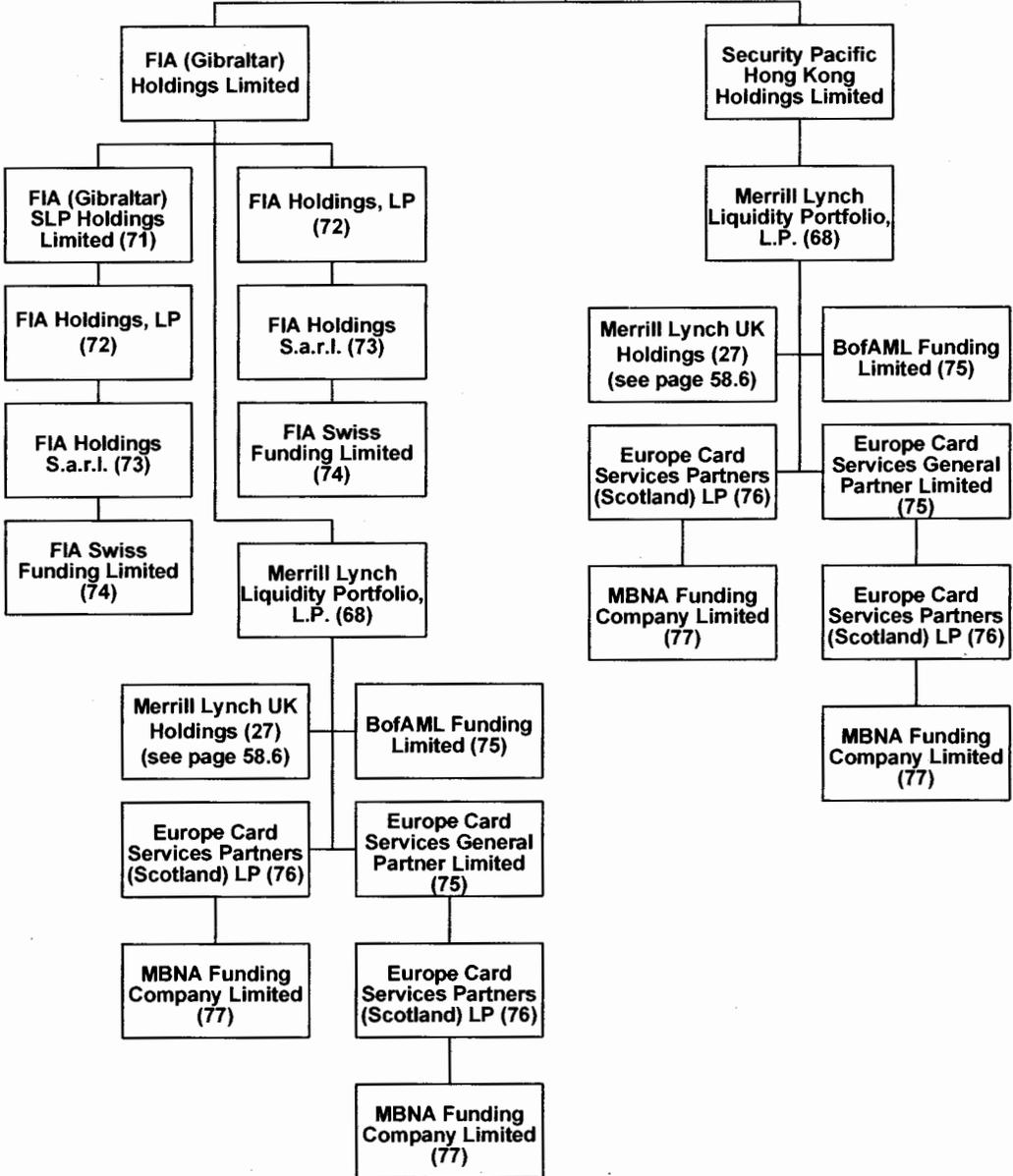


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLII unless otherwise noted.

Merrill Lynch International Incorporated, cont.

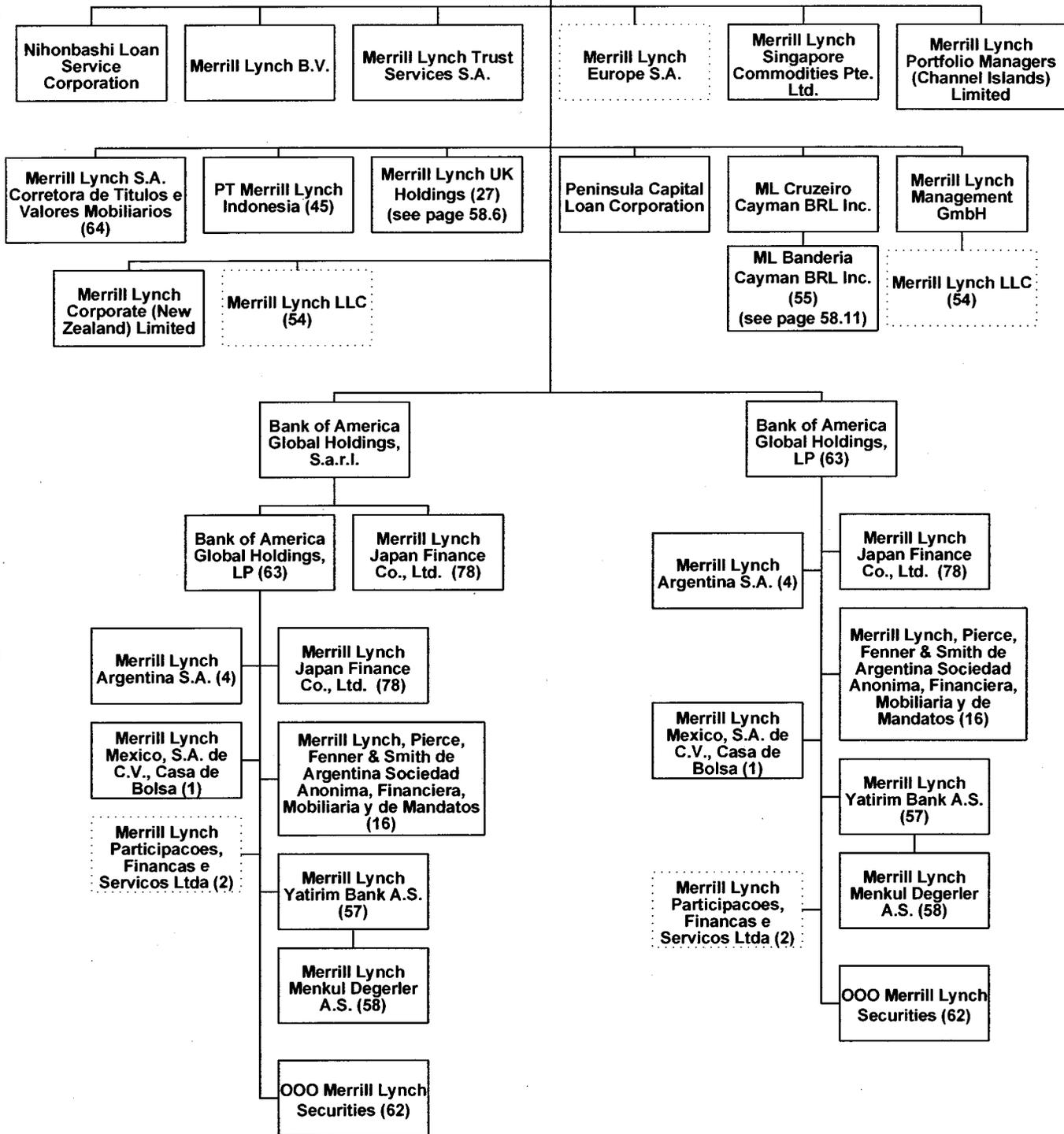


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLII unless otherwise noted.

Merrill Lynch International Incorporated, cont.

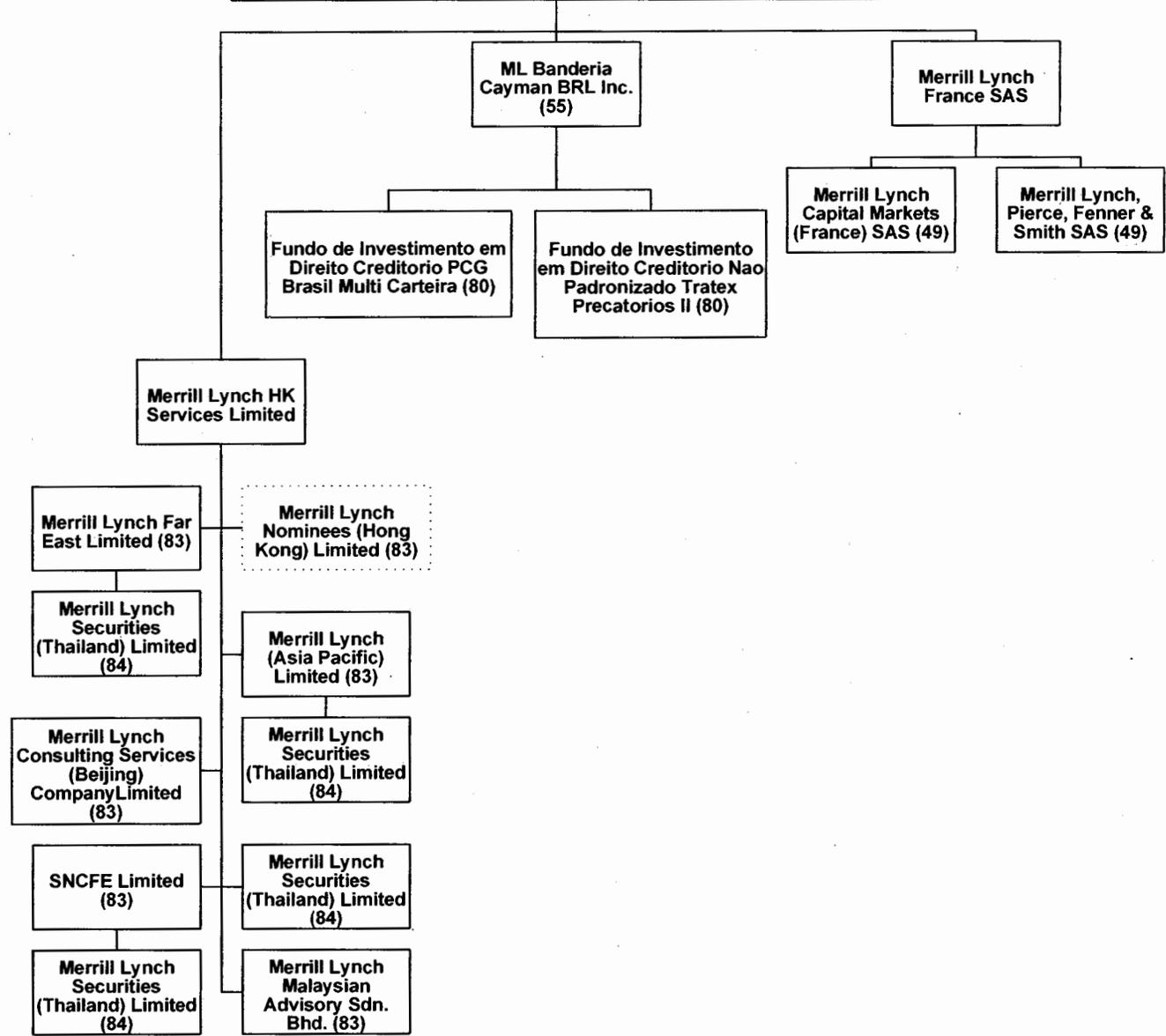


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLII unless otherwise noted.

Merrill Lynch International Incorporated, cont.

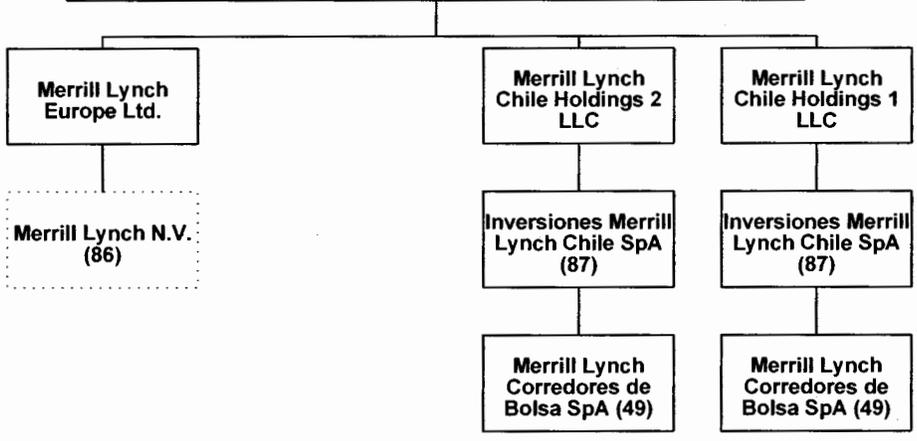


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLII unless otherwise noted.

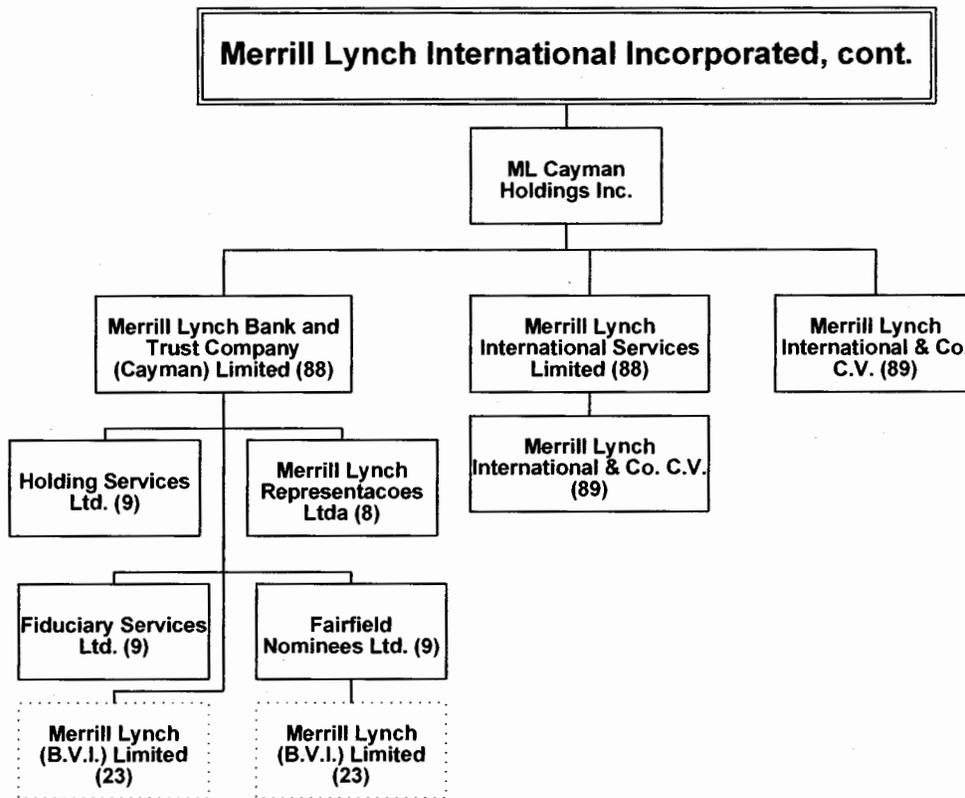
Merrill Lynch International Incorporated, cont.



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLII unless otherwise noted.



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by MLII unless otherwise noted.

Merrill Lynch International Incorporated, cont.

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1. MLII and Bank of America Global Holdings, LP own 0.0003551489% and 99.9996448511%, respectively, of this entity.
2. MLII and Bank of America Global Holdings, LP own 1.17994% and 98.82006%, respectively, of this entity.
3. MLII, Merrill Lynch Group Holdings I, L.L.C., Merrill Lynch Group Holdings II, L.L.C. and Merrill Lynch Group Holdings III, L.L.C. own 97%, 1%, 1% and 1%, respectively, of this entity.
4. MLII and Bank of America Global Holdings, LP own 10.01% and 89.99%, respectively, of this entity.
5. MLII and Merrill Lynch Group Financing, LLC own 93.142% and 6.858%, respectively, of the voting interest in this entity.
6. ML CAM Jersey Limited owns 100% of this entity.
7. Merrill Lynch Capital Partners, Inc. owns 100% of this entity.
8. MLII and Merrill Lynch Bank and Trust Company (Cayman) Limited own 86.17% and 13.83%, respectively, of this entity.
9. Merrill Lynch Bank and Trust Company (Cayman) Limited owns 100% of this entity.
10. ML Private Equity Offshore Ltd. is the managing trustee and has control.
11. DSP Merrill Lynch Limited owns 99.9999970732%, respectively, of this entity. The remainder is held by nominees.
12. ML Real Estate II Inc. owns 100% of this entity.
13. MLII and ML Infrastructure Holdings II Ltd. own 75% and 25%, respectively, of this entity.
14. MLII and Merrill Lynch Group Holdings II, L.L.C. own 99.847495% and 0.152505%, respectively, of this entity.
15. MLDP Holdings, Inc. owns 100% of this entity.
16. MLII and Bank of America Global Holdings, LP own 5% and 95%, respectively, of this entity.
17. Merrill Lynch Europe Limited and MLPF&SH Limited own 91.9020084777% and 8.0979915223%, respectively, of this entity.
18. IBK Holdings Principal Investments, LLC and IBK Holdings International Principal Investments, Ltd. own 75% and 25%, respectively, of this entity.
19. IBK Holding Principal Investments, LLC owns 100% of this entity.
20. MLII and ML IBK Positions, Inc. own 99.90% and 0.10%, respectively, of this entity.
21. Merrill Lynch Ventures, LLC is the general partner with a 100% voting interest, representing 0.00041% equity interest. Merrill Lynch Benchmark Holdings LLC, MLII, Merrill Lynch Ventures Administrators, LLC, Merrill Lynch Ventures International L.P. 2001 and Merrill Lynch Leveraged Ventures, L.P. 2001 own 50.45013%, 12.58992%, 24.05724%, 8.89420% and 0.79076%, respectively, of the equity interest in this entity.
22. ML GCRE GP, L.L.C. is the general partner with a 100% voting interest, representing a 0.02% equity interest. BofAML Asia Fund LP, LLC is the limited partner with a 99.98% equity interest.
23. Merrill Lynch Bank and Trust Company (Cayman) Limited and Fairfield Nominees Ltd. own 99% and 1%, respectively, of this entity.
24. DSP Merrill Lynch Limited owns 99.9998775510%, respectively, of this entity. The remainder is held by nominees.
25. ML GCRE GP, L.L.C. owns 100% of this entity.
26. Merrill Lynch Ventures, LLC is the general partner with a 100% voting interest, representing 0.05171% equity interest. ML IBK Positions, Inc. is a limited partner with a 31.54085% equity interest. The remaining limited partnership interest is held by third parties.
27. ML EMEA Holdings LLC, Merrill Lynch Liquidity Portfolio, L.P., MLII and Merrill Lynch Corporate Services own 57.1893046707%, 38.923317880%, 3.8873765457% and 0.0000008956%, respectively, of this entity.
28. Merrill Lynch Ventures, LLC owns 100% of this entity.
29. MLII and EM Structured Investments, LLC own 99.99% and 0.01%, respectively, of this entity.
30. BofAML Europe Fund Holdco, LLC owns 100% of this entity.
32. Merrill Lynch UK Holdings owns 100% of this entity.
33. EM Cobranza S. de R.L. de C.V. and EM Structured Investments, LLC own 99.99% and 0.01%, respectively, of this entity.
34. Merrill Lynch Europe Limited owns 100% of this entity.
35. YK NB Estate owns 100% of this entity.
36. Merrill Lynch Group Holdings I, L.L.C. is the general partner with a 100% voting interest, representing 0.01% of the total equity. ML Invest Finance, L.L.C. owns 100% of the limited partnership interest, representing 99.99% of the total equity.
37. Merrill Lynch (Australasia) Pty. Ltd. owns 100% of this entity.
38. Merrill Lynch Markets (Australia) Pty. Limited owns 100% of this entity.
39. Merrill Lynch International (Australia) Ltd owns 100% of this entity.
40. Berndale Securities Limited owns 100% of this entity.
41. Merrill Lynch Equity Scotland Limited Partnership owns 100% of this entity.
42. Merrill Lynch Equities (Australia) Limited owns 100% of this entity.
43. BofAML Europe Fund CI Vehicle LP, LLC owns 100% of this entity.
44. BofAML Europe Fund ML Vehicle LP, LLC owns 100% of this entity.

Merrill Lynch International Incorporated, cont.

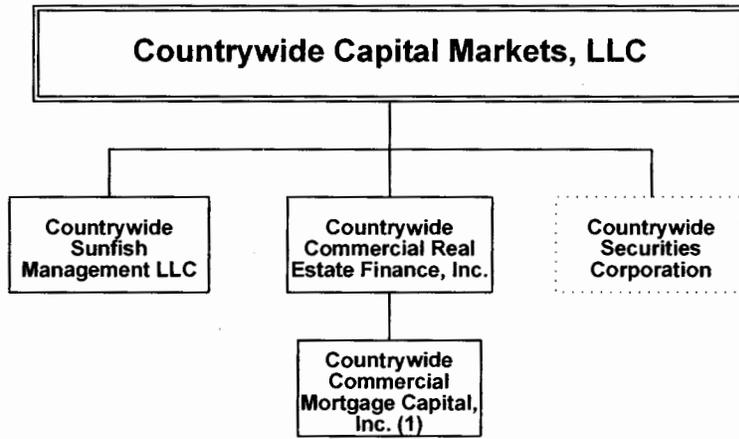
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45. MLII owns 80% of this entity. The remainder is held by a third party.
46. Merrill Lynch Ventures, LLC is the general partner with a 100% voting interest in this entity.
47. Merrill Lynch Europe Limited and Merrill Lynch Corporate Services Limited own 99% and 1%, respectively, of this entity.
48. ML Global Private Equity Fund, L.P. and Merrill Lynch Ventures, LLC own 90% and 10%, respectively, of this entity.
49. Inversiones Merrill Lynch Chile SpA owns 100% of this entity.
50. Merrill Lynch Ventures L.P. 2001 and ML Global Private Equity Fund, L.P. own 10% and 90%, respectively, of this entity.
51. ML Ray Investors GP Ltd. is the general partner. Merrill Lynch Ventures L.P. 2001 and ML Global Private Equity Fund, L.P. (limited partners) own 10.21% and 89.79%, respectively, of this entity.
52. MLGPE Ltd. is the general partner and has 100% voting control. ML Cayman Positions, Ltd., ML IBK Positions, Inc. and ML Global Private Equity Partners, L.P. own equity interest of 59.88%, 39.92% and 0.20%, respectively, of this entity.
53. ML Ray Investor, L.P. owns 100% of this entity.
54. MLII and Merrill Lynch Management GmbH own 87.50% and 12.50%, respectively, of this entity.
55. MLII and ML Cruzeiro Cayman BRL Inc. owns 99.96% and 0.04%, respectively, of this entity.
56. Merrill Lynch Asia Investments Limited, Merrill Lynch Holdings (Mauritius) and Merrill Lynch Investment Holdings (Mauritius) Limited own 12.5647668394%, 40.9978626943% and 46.3678756477%, respectively, of this entity. The remainder is held by an unaffiliated entity.
57. Bank of America Global Holdings, LP, MLII, Merrill Lynch Group Holdings I, L.L.C., Merrill Lynch Group Holdings II, L.L.C. and Merrill Lynch Group Holdings III, L.L.C. own 99.999992%, 0.000002%, 0.000002%, 0.000002% and 0.000002%, respectively, of this entity
58. MLII, Merrill Lynch Group Holdings I, L.L.C., Merrill Lynch Group Holdings II, L.L.C., Merrill Lynch Group Holdings III, L.L.C. and Merrill Lynch Yatirim Bank A.S. own 0.0025%, 0.0025%, 0.0025%, 0.0025% and 99.990%, respectively, of this entity.
59. ML Cayman Positions, Ltd. and MLGPE Partners II, L.P. own 99.80% and .20%, respectively, of this entity.
60. MLGPE Fund International II, L.P. owns 100% of this entity.
61. MLGPE International Capital Ltd. is the general partner with a 100% voting interest, representing an 85.57% equity interest. Merrill Lynch Ventures L.P. 2001 has a 14.43% equity interest in this entity.
62. Bank of America Global Holdings, LP owns 100% of this entity.
63. MLII is the general partner with an 80% voting interest in this entity. Bank of America Global Holdings, S.a.r.l. is the limited partner with a 20% voting interest in this entity.
64. Bank of America Merrill Lynch Banco Multiplo S.A. and MLII own 99.99540% and 0.0046%, respectively, of this entity.
66. Merrill Lynch Corporate Services Limited and ML Invest, Inc. own 0.0000952381% and 99.9999047619%, respectively, of this entity.
67. Merrill Lynch Corporate Services Limited, BofAML Investments, Merrill Lynch Group Holdings Limited and MLEIH Funding own 0.0000000265%, 0.8795610712%, 40.1830478635% and 58.9373910388%, respectively, of this entity.
68. FIA (Gibraltar) Holdings Limited is a general partner with a 25% voting interest, representing 20.516% equity interest. Merrill Lynch International Incorporated is a general partner with a 25% voting interest, representing 52.269% equity interest. Merrill Lynch Group Holdings I, L.L.C. is a general partner with a 25% voting interest, representing 18.535% equity interest. Security Pacific Hong Kong Holdings Limited is a general partner with a 25% voting interest, representing 8.620% equity interest. Merrill Lynch Group Holdings II, L.L.C. is a special limited partner with 0.060% equity interest.
69. ML IBK Positions, Inc. is the managing member with a 100% voting interest. NB Holdings Corporation and Merrill Lynch International Incorporated own 67.58% and 32.29%, respectively, of the equity interest in this entity.
70. KECALP Inc. is the general partner with a 100% voting interest, representing 0.018% equity interest. Bank of America Corporation, ML IBK Positions, Inc. and Merrill Lynch Benchmark Holdings LLC are limited partners and own 15.356%, 0.002% and 58.525%, respectively, of the equity interest in this entity.
71. FIA (Gibraltar) Holdings Limited owns 100% of this entity.
72. FIA (Gibraltar) Holdings Limited has a 99.505% limited partnership interest and FIA (Gibraltar) SLP Holdings Limited has a .495% general partnership interest.
73. FIA Holdings, LP owns 100% of this entity.

Merrill Lynch International Incorporated, cont.

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- 74. FIA Holdings S.a.r.l. owns 100% of this entity.
- 75. Merrill Lynch Liquidity Portfolio, L.P. owns 100% of this entity.
- 76. Merrill Lynch Liquidity Portfolio, L.P. (limited partner) and Europe Card Services General Partner Limited (general partner) own equity of 99.999951% and 0.000049%, respectively, of this entity. Europe Card Services General Partner Limited has a 100% voting interest in this entity.
- 77. Europe Card Services Partners (Scotland) LP owns 100% of this entity.
- 78. Bank of America Global Holdings, LP and Bank of America Global Holdings, S.a.r.l. own 82% and 18%, respectively, of this entity.
- 80. ML Banderia Cayman BRL Inc. owns 100% of this entity.
- 82. Merrill Lynch France SAS owns 100% of this entity.
- 83. Merrill Lynch HK Services Limited owns 100% of this entity.
- 84. Merrill Lynch (Asia Pacific) Limited, Merrill Lynch Far East Limited, Merrill Lynch HK Services Limited, Merrill Lynch Holdings (Mauritius), Merrill Lynch Investment Holdings (Mauritius) Limited and SNCFE Limited own 0.0000019212%, 0.0000019212%, 0.0000019212%, 99.9999884729%, 0.0000038424% and 0.0000019212%, respectively, of this entity.
- 86. Merrill Lynch Europe Ltd. owns 100% of this entity.
- 87. Merrill Lynch Chile Holdings 1 LLC and Merrill Lynch Chile Holdings 2 LLC own 99.99% and .01%, respectively, of this entity.
- 88. ML Cayman Holdings Inc. owns 100% of this entity.
- 89. ML Cayman Holdings Inc. and Merrill Lynch International Services Limited own 99% and 1%, respectively, of this entity.

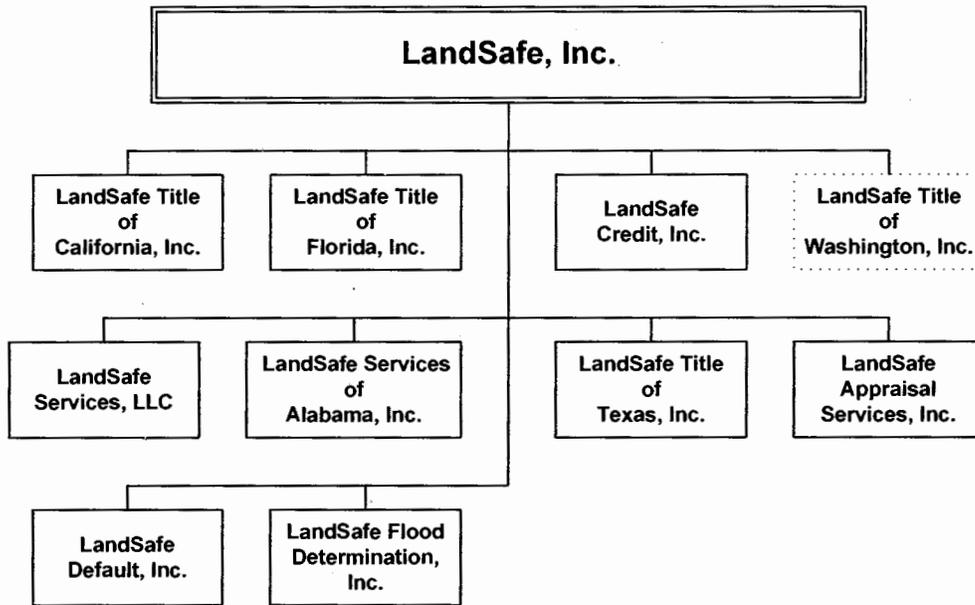


as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by Countrywide Capital Markets, LLC unless otherwise noted.

1. Countrywide Commercial Real Estate Finance, Inc. owns 100% of this entity.



as of 12/31/2013

dotted line around box indicates inactive entity

100% owned by LandSafe, Inc. unless otherwise noted.

Key to Investment List

Investment Type:

MISC	Miscellaneous investments
CD	Community Development
FID	Stocks held in a fiduciary capacity

Columns are marked Y (Yes) or N (No) to indicate if entity is reportable on the designated Report Type:

Y-10	Monthly report of organizational changes
Y-6	Annual report of organizational changes (includes additional investments not reportable on the Y-10)

CONF Column is marked Y (Yes) or N (No) to indicate if entity requires confidential status.

INVESTMENT PORTFOLIO AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-0	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
113 Spencer Limited Partnership	Chelsea, MA	Bank of America, National Association		100%	CD	Y	Y	N		Massachusetts
121 Washington Street Master Tenant, LLC	Providence, RI	Banc of America Historic New Ventures, LLC		100%	CD	Y	Y	N		Rhode Island
135 Lafayette LLC	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
184 Kent MT, LLC	New York, NY	Framework, Inc.		99.99%	CD	Y	Y	N		Delaware
200 Allens Avenue, LLC	Providence, RI	Banc of America Historic Capital Assets LLC		100%	CD	Y	Y	N		Rhode Island
300 Spear Realty, L.L.C.	New York, NY	ML 300 Spear LLC		33%	MISC	Y	Y	N		Delaware
325 Pacific, L.P.	Los Angeles, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
326 Riverdale Owners LLC	Larchmont, NY	Bank of America, National Association		100%	CD	Y	Y	N		New York
520 Park Master Tenant, LLC	Baltimore, MD	Bank of America, National Association		99.99%	CD	Y	Y	N		Maryland
730 Concourse D Investment Fund, LLC	Phoenix, AZ	Banc of America Community Development Corporation		100%	CD	Y	Y	N		North Carolina
1100 Ocean Avenue Limited Partnership	San Francisco, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
1102 Atlantic Ave Investment Fund, LLC	Columbia, MD	Banc of America Community Development Corporation		100%	CD	Y	Y	N		North Carolina
1201 Canal Tenant, LLC	Metairie, LA	Banc of America Community Holdings, Inc.		99.99%	CD	Y	Y	N		Louisiana
1208 North 28th Street, LLC	Richmond, VA	Bank of America, National Association		99.98%	CD	Y	Y	N		Virginia
2300 Pennsylvania Avenue LLC	Washington, DC	Bank of America, National Association		99.98%	CD	Y	Y	N		District of Columbia
3555 Whittier Partners, L.P.	Long Beach, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
A & S TC Investments, LP	Encino, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
A.P. Giannini Foundation for Employees, The	San Francisco, CA	Bank of America, National Association	*		MISC	Y	Y	N	Controlled by Bank of America, National Association	California
AB UT Fund, LLC	Columbia, MD	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
ACA LIHTC 2007-A2, L.L.C.	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
AcadiaSoft, Inc.	Pembroke, MA	Banc of America Strategic Investments Corporation	6.46%		MISC	Y	N	N		Delaware
AD Price I LLC	Buffalo, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
Adams 935, L.P.	Los Angeles, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Aeolus GP LTD.	Hamilton, Bermuda	MLGPE International Capital Ltd.	25.6%		MISC	Y	Y	N		Bermuda
Aeolus L.P.	Hamilton, Bermuda	Banc of America Capital Investors V, L.P.	8.26%		MISC	Y	N	N		Bermuda
Alabama Ave. Affordable Housing L.P.	New York, NY	Bank of America, National Association		99.98%	CD	Y	Y	N		District of Columbia

INVESTMENT LIST AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Alliant Tax Credit Fund 38 Ltd.	Palm Beach, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
AMCAL Alegre Fund, L.P.	Agoura Hills, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
AMCAL Mirandela Fund, L.P.	Agoura Hills, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
AMCAL Mission Fund, L.P.	Agoura Hills, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
American Campus Operating Company, LLC	Raleigh, NC	Banc of America Historic Ventures, LLC		100%	CD	Y	Y	N		North Carolina
American Campus Power Plant MT, LLC	Raleigh, NC	Banc of America Historic Ventures, LLC		100%	CD	Y	Y	N		North Carolina
Apollo Theatre Master Tenant LLC	New York, NY	Banc of America Historic New Ventures, LLC		100%	CD	Y	Y	N		New York
Apollo Tax Credit Fund-XXIX Limited Partnership	Cleveland, OH	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
ARDC San Marcos, Ltd.	San Antonio, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
ARDC Sutton, Ltd.	San Antonio, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
ARD Sutton II, Ltd.	San Antonio, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Aria Apartments LLC	Denver, CO	Bank of America, National Association		99.99%	CD	Y	Y	N		Colorado
Arlington Mill Limited Partnership	Arlington, VA	Bank of America, National Association		99.98%	CD	Y	Y	N		Virginia
Arna Valley View Limited Partnership	Alexandria, VA	Multi-Family Housing Investment Fund I, LLC		99.99%	CD	Y	Y	N		Virginia
AT Villages at Cypress, LP	Agoura Hills, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
AXE	Australia	Merrill Lynch Equities (Australia) Limited	10%		MISC	Y	N	N		Australia
BA Capital Partners, L.P.	Chicago, IL	BAS Capital Funding Corporation		100%	MISC	Y	Y	N	Nonvoting interest representing 99% of total equity	Delaware
BAC Capital Trust VI	Charlotte, NC	Bank of America Corporation		100%	MISC	Y	Y	N		Delaware
BAC Capital Trust VII	Charlotte, NC	Bank of America Corporation		100%	MISC	Y	Y	N		Delaware
BAC Capital Trust VIII	Charlotte, NC	Bank of America Corporation		100%	MISC	Y	Y	N		Delaware
BAC Capital Trust XI	Charlotte, NC	Bank of America Corporation		100%	MISC	Y	Y	N		Delaware
BAC Capital Trust XIII	Charlotte, NC	Bank of America Corporation		100%	MISC	Y	Y	N		Delaware
BAC Capital Trust XIV	Charlotte, NC	Bank of America Corporation		100%	MISC	Y	Y	N		Delaware
BAC Capital Trust XV	Charlotte, NC	Bank of America Corporation		100%	MISC	Y	Y	N		Delaware
BAC Funding Consortium, Inc.	Miami, FL	Bank of America, National Association	31.68%		CD	Y	Y	N	21.22% of total equity	Florida
BACI Investors Intermediate (Univision), L.P.	Chicago, IL	Banc of America Capital Investors V, L.P.		99.99%	MISC	Y	Y	N		Delaware

INVESTMENT PORTFOLIOS AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Baker Square Water Mill MT, LLC	Boston, MA	Banc of America Historic Capital Assets LLC		99.99%	CD	Y	Y	N		Massachusetts
BAL Housing Investments, LLC	San Francisco, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Banc of America Community Housing Investment Fund LLC	Chicago, IL	Bank of America, National Association		100%	CD	Y	Y	N		Delaware
Banc of America Community Housing Investment Fund II LLC	Chicago, IL	Bank of America, National Association		100%	CD	Y	Y	N		Delaware
Banc of America Community Housing Investment Fund III LP	Chicago, IL	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Banc of America Community Housing Investment Fund IV LP	Chicago, IL	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Banc of America Community Housing Investment Fund V LP	Chicago, IL	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Banc of America Community Housing Investment Fund VI LP	Chicago, IL	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Banc of America Community Housing Investment Fund VII LP	Chicago, IL	Bank of America, National Association		99.99%	CD	Y	Y	N		Illinois
Banc of America Housing Fund I Limited Partnership, The	Columbia, MD	Banc of America Community Development Corporation		66.13%	CD	Y	Y	N		Georgia
Banc of America Housing Fund II Limited Partnership, The	Columbia, MD	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Georgia
Banc of America Housing Fund III Limited Partnership, The	Columbia, MD	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Georgia
Banc of America Housing Fund IIIA Limited Partnership	Columbia, MD	Banc of America Housing Fund III Limited Partnership, The	0.01%	99.985%	CD	Y	Y	N	General partner, managed by a third-party	Georgia
Banc of America Housing Fund IIIB Limited Partnership	Columbia, MD	Banc of America Housing Fund III Limited Partnership, The	0.01%	99.985%	CD	Y	Y	N	General partner, managed by a third-party	Georgia
Banc of America Housing Fund IIIC Limited Partnership	Columbia, MD	Banc of America Housing Fund III Limited Partnership, The	0.01%	99.985%	CD	Y	Y	N	General partner, managed by a third-party	Georgia
Banc of America Housing Fund IIID Limited Partnership	Columbia, MD	Banc of America Housing Fund III Limited Partnership, The	0.01%	99.985%	CD	Y	Y	N	General partner, managed by third-party	Georgia
Banc of America Housing Fund IIIF Limited Partnership	Columbia, MD	Banc of America Housing Fund III Limited Partnership, The	0.01%	99.985%	CD	Y	Y	N	General partner, managed by a third-party	Georgia
Banc of America Housing Fund IIIG Limited Partnership	Columbia, MD	Banc of America Housing Fund III Limited Partnership, The	0.01%	99.985%	CD	Y	Y	N	General partner, managed by a third-party	Georgia
Banc of America Housing Fund IIIH Limited Partnership	Columbia, MD	Banc of America Housing Fund III Limited Partnership, The Bank of America, National Association	0.01%	99.985%	CD	Y	Y	N	The Banc of America Housing Fund III Limited Partnership is general partner, managed by a third-party	Georgia
Banc of America Housing Fund IV Limited Partnership, LLLP, The	Columbia, MD	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
Banc of America Housing Fund IVA Limited Partnership, LLLP, The	Columbia, MD	Banc of America Housing Fund IV Limited Partnership, LLLP, The	0.01%	99.985%	CD	Y	Y	N	General partner, managed by a third-party	Delaware
Banc of America Housing Fund IVB Limited Partnership, LLLP, The	Columbia, MD	Banc of America Housing Fund IV Limited Partnership, LLLP, The	0.01%	99.985%	CD	Y	Y	N	General partner, managed by a third-party	Delaware
Banc of America Housing Fund V Limited Partnership, LLLP, The	Columbia, MD	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
Banc of America Housing Fund VI Limited Partnership, LLLP, The	Columbia, MD	Bank of America, National Association		99.99%	CD	Y	Y	N		Maryland
Banc of America Housing Fund VII Limited Partnership, LLLP, The	Columbia, MD	Bank of America, National Association		99.99%	CD	Y	Y	N		Maryland

INVESTMENT AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON VOTING	INVEST. MENT TYPE	Y-6	Y-10	CONF.	TYPE OF SHARES/COMMENTS	JURISDICTION
Banc of America Housing Fund VIII Limited Partnership, LLLP, The	Columbia, MD	Bank of America, National Association		99.99%	CD	Y	Y	N		Maryland
Banc of America Housing Fund IX Limited Partnership, LLLP, The	Columbia, MD	Bank of America, National Association		99.99%	CD	Y	Y	N		Maryland
Banc of America Housing Fund X Limited Partnership, LLLP, The	Columbia, MD	Bank of America, National Association		99.99%	CD	Y	Y	N		Maryland
Bank of America Housing Fund Limited Partnership	Columbia, MD	Bank of America, National Association		99.99%	CD	Y	Y	N		Maryland
BATS Global Markets, Inc.	Kansas	ML IBK Positions, Inc.	5.38%		MISC	Y	N	N		Delaware
Beacon Ocean Shore Limited Partnership	Boston, MA	Bank of America, National Association		99.97%	CD	Y	Y	N		Massachusetts
Beechnut Oaks LP	Hempstead, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Bell Mirage Estates LLC	Chandler, AZ	Bank of America, National Association		99.99%	CD	Y	Y	N		Arizona
Bella Vista Townhomes Limited Partnership	Albuquerque, NM	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Bennington Stark Capital Company, LLC	Chicago, IL	Merrill Lynch Mortgage Capital Inc.		100%	MISC	Y	Y	N		Delaware
Berry Street Commons Urban Renewal Associates, L.P.	Montclair, NJ	Bank of America, National Association		99.98%	CD	Y	Y	N		Delaware
BHC Sage Park, L.P.	San Francisco, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
BIDS HOLDINGS L.P.	New York, NY	Merrill Lynch L.P. Holdings Inc.	9.70%		MISC	Y	N	N		New York
Birch Carpenter, LLC	Beloit, WI	Banc of America Historic Capital Assets LLC		99.99%	CD	Y	Y	N		Wisconsin
Black Business Investment Fund of Central Florida, Inc.	Orlando, FL	Bank of America, National Association	46.35%		CD	Y	Y	N	Bank has a 46.35% voting interest, representing 20.97% of the total equity	Florida
Blair Mill Affordable Associates LLC	Park City, UT	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Block Interest Discovery Services Holding, GP	New York, NY	Banc of America Strategic Investments Corporation	10.00%		MISC	Y	N	N		Delaware
Block Interest Discovery Services Holding, LP	New York, NY	Banc of America Strategic Investments Corporation	8.17%		MISC	Y	N	N		Delaware
Blue Ridge Finance Ltd.	Hamilton, Bermuda	Zeus 1999 FSC, Ltd.	100%		MISC	Y	Y	N	Wholly-owned (inactive)	Bermuda
BOA Dudley Square Realty Investment Fund, LLC	Boston, MA	Banc of America Community Development Corporation		100%	CD	Y	Y	N		North Carolina
BOA FCE Investment Fund, LLC	Chicago, IL	Banc of America Community Development Corporation		100%	CD	Y	Y	N		North Carolina
BOA SAF Investment Fund, LLC	San Francisco, CA	Banc of America Community Development Corporation		100%	CD	Y	Y	N		Delaware
BOA Washington Latin Upper Tier Fund, LLC	Washington, DC	Banc of America Community Development Corporation		100%	CD	Y	Y	N		North Carolina
Border Communities UT Fund II, LLC	Columbia, MD	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
Border Communities UT Fund III, LLC	Columbia, MD	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
Boricua Village Associates A-2, L.P.	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York

INVESTMENT LIST AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Boricua Village Associates, L.P.	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
Boston Capital Affordable Housing Fund II, A Limited Partnership	Boston, MA	Bank of America, National Association		99%	CD	Y	Y	N		Massachusetts
Boston Capital America Tax Credit Fund II, A Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Boston Capital Corporate Tax Credit Fund V	Boston, MA	Bank of America, National Association		34.95%	CD	Y	Y	N		Massachusetts
Boston Financial Affordable Housing Fund V Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Boston Financial Fleet Affordable Housing Fund B Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Boston Financial Fleet Affordable Housing Fund Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Boston Financial Housing Investments II, A Limited Partnership	Boston, MA	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Massachusetts
Boston Financial Housing Investments V A Limited Partnership	Boston, MA	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Massachusetts
Boston Financial Housing Investments VII A Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Boston Financial Housing Investments VIII A Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Boston Financial Housing Investments IX A Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Boston Financial Southeast Regional Affordable Housing Fund I, A Limited	Boston, MA	Banc of America Community Development Corporation		55.58%	CD	Y	Y	N		Massachusetts
Brazil Air Partners Ltd.	George Town, Grand Cayman, Cayman Is.	Investments 2234 Overseas Fund VI B.V.	15.0%		MISC	Y	N	N		Cayman Islands
Bridgeport Phase I Tenant LLC	New York, NY	Banc of America Historic New Ventures, LLC		100%	CD	Y	Y	N		Connecticut
Brookside Associates II, LLC	Rochester, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
Bruckner by the Bridge, LLC	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
Bruckner by the Bridge II, LLC	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
Bushnton BCP Investment Partnership I, L.P.	Wilmington, DE	Pydna Corporation		99%	MISC	Y	Y	N	Leasing company	California
Business Development Company of Rhode Island	Providence, RI	Fleet Development Ventures L.L.C.	23.79%		CD	Y	N	N		Rhode Island
Cabrillo Family Apartments, L.P.	Los Angeles, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
California Corporate Tax Credit Fund IV, a Limited Partnership	Boston, MA	Banc of America Community Development Corporation		99%	CD	Y	Y	N		Massachusetts
California Environmental Redevelopment Fund, LLC	Sacramento, CA	Bank of America, National Association	28.78%		CD	Y	Y	N	Bank owns 28.78% of the voting common stock, representing 28.78% of	Delaware
California Equity Fund 1995 Limited Partnership	Chicago, IL	Bank of America, National Association		32.92%	CD	Y	Y	N		California
California Equity Fund 1996 Limited Partnership	Chicago, IL	Banc of America Community Holdings, Inc.		32.72%	CD	Y	Y	N		California
California Equity Fund 1998 Limited Partnership	Chicago, IL	Banc of America Community Holdings, Inc.		30.44%	CD	Y	Y	N		California

INVESTMENT PORTFOLIO AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Calvary Grandparent Residence, LLC	Levittown, NY	Bank of America, National Association		99.98%	CD	Y	Y	N		New York
Camarillo 13, LP	Newbury Park, CA	Bank of America, National Association Bank of America CDC Special Holding Company, Inc.		99.98% 0.01%	CD	Y	Y	N		California
Canterbury House - Michigan City, L.P.	Indianapolis, IN	Bank of America, National Association		99.99%	CD	Y	Y	N		Indiana
Canyon Country Communities, L.P.	Newport Beach, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		California
Captains Circle LLC	Annapolis, MD	Bank of America, National Association		99.98%	CD	Y	Y	N		Maryland
Carleton/BACDC Fund I Limited Partnership	Dallas, TX	Bank of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
CASA Investment Fund LLC	Columbia, MD	Bank of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
Casa Morelos LP	Chicago, IL	Bank of America, National Association		99.99%	CD	Y	Y	N		Illinois
CASA Multicultural Center MT, LLC	Takoma Park, MD	Bank of America Historic New Ventures, LLC		100%	CD	Y	Y	N		Maryland
Casitas de Colores, LLC	Albuquerque, NM	Bank of America, National Association		99.99%	CD	Y	Y	N		New Mexico
Catawba Senior Housing, LLC	Charlotte, NC	Bank of America, National Association		99.99%	CD	Y	Y	N		North Carolina
Catherine Arms Apartments LIHTC, LP	Phoenix, AZ	Bank of America, National Association		99.98%	CD	Y	Y	N		Arizona
CCC Post Road Limited Partnership	Brighton, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
CCG Energy Partners Fund 29, L.P.	Princeton, NJ	Bank of America Community Holdings, Inc.		99.99%	CD	Y	Y	N		Delaware
CCG Historic Partners Community Fund XXVIII, L.P.	Princeton, NJ	Bank of America Community Development Corporation		99.99%	CD	Y	Y	N	Limited Partner	Delaware
CCG Historic Partners Fund XXVI, L.L.C.	Princeton, NJ	Bank of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
CCG Historic Partners National Fund XXVII, L.P.	Princeton, NJ	Bank of America Community Holdings, Inc.		99.99%	CD	Y	Y	N	Limited Partner	Delaware
CCG SUB-CDE 3, LLC	Princeton, NJ	Bank of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
CCML New Hampshire Investment Fund IV LLC	Portland, ME	Bank of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
CCML New York Investment Fund II LLC	Portland, ME	Bank of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
CCML New York Investment Fund III LLC	Portland, ME	Bank of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
Cedarbrook-Plainfield Limited Partnership	Portland, ME	Bank of America, National Association		99.98%	CD	Y	Y	N		Delaware
Center Ridge Apartments LLLP	Tucson, AZ	Bank of America, National Association		99.98%	CD	Y	Y	N		Arizona
Centerline California Corporate Partners I LP	New York, NY	Bank of America, National Association		48.62%	CD	Y	Y	N		Delaware
Centerline Corporate Partners XII LP	New York, NY	Bank of America Community Development Corporation		31.96%	CD	Y	Y	N		Delaware
Centerline Credit Enhanced Partnership LP-Series B, Number 1	New York, NY	Bank of America Leasing & Capital, LLC		99.99%	CD	Y	Y	N		Delaware

INVESTMENT LIST AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Centerline Credit Enhanced Partnership LP-Series J, Number 1	New York, NY	BAL Housing Investments, LLC		99.99%	CD	Y	Y	N		Delaware
Centerline Credit Enhanced Partnership LP - Series L, Number 1	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
CENTERLINE/FLEET HOUSING PARTNERSHIP LP-SERIES A	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
CENTERLINE/FLEET HOUSING PARTNERSHIP LP-SERIES B	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Centerline Historic Tax Credit Partners Series D LP	New York, NY	BOA/Mermart Joint Venture		99.99%	CD	Y	Y	N		Delaware
Centerline Housing Partnership I L.P. - Series 3	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Centerline Housing Partnership I L.P. - Series 4	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Centerline Housing Partnership III LP	New York, NY	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
Centerline Housing Partnership III LP-Series 2	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Centerline Housing Partnership III LP-Series 3	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
CH MLOX Pleiades 3	Tokyo, Japan	Y.K. Tokyo Portfolio Investment		100%	MISC	Y	Y	N		Japan
CharterMac Capital Housing Partnership III L.P. - Series 4	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Cherry Creek San Jose, L.P.	Newport Beach, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Chi-X Europe Limited	London, U.K.	ML UK Capital Holdings	8.69%		MISC	Y	N	N		Delaware
Chi-X Global Holdings	New York, NY	Banc of America Strategic Investments Corporation	5.01%		MISC	Y	N	N		Delaware
Chinatown Metro Apartments, L.P.	Los Angeles, CA	Bank of America, National Association		95.98%	CD	Y	Y	N		California
CHX Holdings, Inc.	Chicago, IL	Banc of America Strategic Investments Corporation	8.55%		MISC	Y	N	N		Delaware
City First Capital Investor XII, LLC	Washington, DC	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Maryland
City Hall Lofts, L.P.	Kansas City, MO	Banc of America Housing Fund IVA Limited Partnership, LLLP, The		99.98%	CD	Y	Y	N		Kansas
CJSC Management Company "Trust"	Russia	Merrill Lynch Capital Corporation	8.10%		MISC	Y	N	N	Reg K	Russia
Cleveland Avenue Partners, LP	Marlton, NJ	Prestige Affordable Housing Fund XIV, LLC		99.98%	CD	Y	Y	N		California
Clifton Park Senior Housing, LLC	Rochester, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
Clorinda Giannini Memorial Benefit Fund	San Francisco, CA	Bank of America, National Association	*		MISC	Y	Y	N	Controlled by Bank of America, National Association	California
Clubhouse Lofts, L.L.C.	Kansas City, MO	Banc of America Historic Capital Assets LLC		99.99%	CD	Y	Y	N		Missouri
Coastside Senior Housing Limited Partners	Half Moon Bay, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
College Park UT Fund, LLC	Columbia, MD	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware

INVESTMENT AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Colonial Village Partnership, L.P.	St. Louis, MO	Banc of America Community Holdings, Inc.		31.12%	CD	Y	Y	N		Missouri
Columbia Housing Partners Corporate Tax Credit IV Limited Partnership	Portland, OR	Bank of America, National Association		48.23%	CD	Y	Y	N		Massachusetts
Column GTC Fund VI LLC	Tampa, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
COMM22 Family Housing, L.P.	San Francisco, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
COMM22 Senior Housing, L.P.	San Francisco, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Community Capital 2000 L.P.	Portland, ME	Bank of America, National Association		32.42%	CD	Y	Y	N		Maine
Community Development Trust, Inc., The	New York, NY	Bank of America, National Association	5.20%		CD	Y	N	N		Maryland
Community Reinvestment Group, L.C.	Fort Lauderdale, FL	Bank of America, National Association	38.20%		CD	Y	Y	N	Bank has a 38.20% voting interest, representing 38.20% equity	Florida
Compania Electronica S.A.	Buenos Aires, Argentina	BankBoston N.A., Argentina Branch	8.47%		MISC	Y	N	N	Participate in the electronic system & clearinghouse for checks	Argentina
Corsair Sacramento L.P.	Sacramento, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Costa Ibiza, Ltd.	San Antonio, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Costa Mariposa, Ltd.	Dallas, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Counting House Lofts Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Countryside Seniors Apartments, LP	Chicago, IL	Bank of America, National Association		99.98%	CD	Y	Y	N		Illinois
Cranberry Equities Limited Partnership	Reisterstown, MD	Banc of America Housing Fund I Limited Partnership, The		99%	CD	Y	Y	N		Maryland
CRB Federal, L.L.C.	Hanover, MD	Banc of America Historic Capital Assets LLC		99.90%	CD	Y	Y	N		Maryland
Creative Choice Homes XXIX, Ltd.	Palm Beach Gardens, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
CreditDerivClear Limited	Paris, France	Banc of America Securities Limited	8.33%		MISC	Y	N	N	Reg K	France
Crockett Pine Ridge Manor, LP	Port Arthur, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
CSTO Winn Owner LLC	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Curtain Lofts Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Danville Community Development Corporation	Danville, VA	Banc of America Community Development Corporation	22%		CD	Y	N	N		Virginia
David Whitney Building Investment Fund, LLC	Detroit, MI	Banc of America Community Development Corporation		100%	CD	Y	N	N		Delaware
Dawson Avenue Senior Apartments, L.P.	Carlsbad, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Delta Equity Fund II, LP	Dublin, Ireland	BankBoston Investments Inc.	9.17%		MISC	Y	N	N		Ireland
Depository Trust and Clearing Corporation (DTCC)	New York, NY	Merrill Lynch, Pierce, Fenner & Smith Incorporated	5.97%		MISC	Y	N	N		New York

INVESTMENT ASSETS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Dickerson Manor/MHT Limited Dividend Housing Association Limited Partnership	Bingham Farms, MI	Bank of America, National Association		99.98%	CD	Y	Y	N		Michigan
Dominion Pines Partners L.P.	Virginia Beach, VA	Banc of America Housing Fund I Limited Partnership, The		99%	CD	Y	Y	N		Virginia
Douglasville Investments, L.P.	Duluth, GA	TriSail Capital Corporation		99%	CD	Y	Y	N		Georgia
Durant Tenant LLC	Lansing, MI	Banc of America Historic Capital Assets LLC		99.99%	CD	Y	Y	N		Michigan
Early Warning Services, LLC	Scottsdale, AZ	Bank of America, National Association	18.00%		MISC	Y	N	N		Delaware
East 112 Associates LLC	Larchmont, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
East Lake/Decatur Rental III, LP	Chicago, IL	Bank of America, National Association		99.98%	CD	Y	Y	N		Illinois
Eastbridge Apartments LLC	Seattle, WA	Bank of America, National Association		99.98%	CD	Y	Y	N		Washington
EBDI II UT Fund, LLC	Columbia, MD	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		New York
eBX LLC	Massachusetts	Merrill Lynch L.P. Holdings Inc.	22.78%		MISC	Y	N	N		Delaware
Eight Star Investments L.L.C.	Kansas City, MO	Banc of America Housing Fund IVA Limited Partnership, LLLP, The		99.97%	CD	Y	Y	N		Missouri
El Norte Housing Associates, L.P.	San Diego, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Elgin Artspace Lofts Limited Partnership	Minneapolis, MN	Bank of America, National Association		99.98%	CD	Y	Y	N		Minnesota
Elko Asset Management Company	Reno, NV	Bank of America, National Association	100%		MISC	Y	Y	N		Delaware
Elkridge Apartments Limited Partnership	Baltimore, MD	Banc of America Housing Fund I Limited Partnership, The		51.17%	CD	Y	Y	N		Maryland
ELX Futures, LLC	New York, NY	Banc of America Strategic Investments Corporation	6.70%		MISC	Y	N	N		Delaware
ELX Futures, LP	New York, NY	Banc of America Strategic Investments Corporation	12.13%		MISC	Y	N	N		Delaware
EMD Development LLC	Wilmington, DE	Bank of America, National Association	20%		MISC	Y	N	N		Delaware
Emerald Terrace Limited Partnership	Mansfield, MA	Banc of America, National Association		94.99%	CD	Y	Y	N		Florida
Encino Pointe, Ltd.	Austin, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Enterprise Building Investment Fund, LLC	Boston, MA	Banc of America Community Development		100%	CD	Y	Y	N		Delaware
EquiLend Holdings LLC (Hubco)	New York, NY	Merrill Lynch L.P. Holdings Inc.	10%		MISC	Y	N	N		Delaware
Everett Development & Financial Corporation	Everett, MA	Bank of America, National Association	29.86%		MISC	Y	Y	N		Massachusetts
Fairhills Homes Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Virginia
FC 1212, LLC	Cleveland, OH	Bank of America, National Association		99.98%	CD	Y	Y	N		Delaware
Fenway Park, LLC	Boston, MA	Banc of America HTC Investments LLC		99.99%	CD	Y	Y	N		Delaware

INVESTMENT PORTFOLIO AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Finsbury Square Limited Partnership	Washington, DC	The Banc of America Housing Fund VI Limited Partnership		99.99%	CD	Y	Y	N		District of Columbia
First Coast Black Business Investment Corporation	Jacksonville, FL	Bank of America, National Association	28.20%		CD	Y	Y	N	Bank has a 28.20% of the voting interest, representing 14.12% of the total	Florida
First Housing Development Corporation of Florida	Tampa, FL	Bank of America, National Association	21.78%		CD	Y	N	N		Florida
First Perry Bancorp, Inc.	Pinckneyville, IL	Bank of America, National Association	5.62%		FID	Y	Y	N	Percentage listed is sole discretionary power to vote	Illinois
Fleet Affordable Housing Partners II	Boston, MA	Bank of America, National Association		99.38%	CD	Y	Y	N		Massachusetts
Florida Housing Tax Credit Fund II, Ltd.	Columbia, MO	Banc of America Community Holdings, Inc.		39.96%	CD	Y	Y	N		Florida
FMC Pier 2 Sublessor, LLC	San Francisco, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		California
Forest Park Condominiums Limited Partnership	Boston, MA	Bank of America, National Association		100%	CD	Y	Y	N		Massachusetts
Fountains at Falkenburg II, L.L.P.	Winter Park, FL	Bank of America, National Association		99.98%	CD	Y	Y	N		Florida
Fountains at Pershing Park Group Partners, Ltd.	Winter Park, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Fountains at San Remo Court Partners, Ltd.	Winter Park, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Fountains at Saxon Pointe Blvd. Group Partners, Ltd.	Winter Park, FL	Bank of America, National Association		88.01%	CD	Y	Y	N		Florida
Fox Oakland Investment Fund, LLC	Columbia, MD	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
Foxwood Preservation Partners, L.P.	Washington, DC	Bank of America, National Association		99.98%	CD	Y	Y	N		Pennsylvania
FPOC, LLC	Richmond, CA	Banc of America Historic New Ventures, LLC	100%		CD	Y	Y	N		California
Freeport VB Housing, LP	Port Arthur, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Fremont-Juno Co-Investment Company B, LLC	San Francisco, CA	BancAmerica Capital Investors II, L.P.		99.80%	MISC	Y	Y	N		Delaware
Full Court Tenant, LLC	New York, NY	Banc of America Historic New Ventures, LLC		100%	CD	Y	Y	N		New York
G & S Empire Landlord, LLC	Raleigh, NC	G & S Empire Tenant, LLC	10.0%		CD	Y	Y	N	Member with 10.0% voting interest, represents 99.99% of total equity	North Carolina
G & S Empire Tenant, LLC	Raleigh, NC	CCG Historic Partners National Fund XXVII, L.P.		99.99%	CD	Y	Y	N		North Carolina
Gables II, LLC	Charlotte, NC	Bank of America, National Association		99.98%	CD	Y	Y	N		North Carolina
Galway Holdings Trust	Dublin, Ireland	Newland Lane Limited		100%	MISC	Y	Y	N	Reg K -- Newland Lane Limited is the sole beneficiary of this trust.	Ireland
Garden Grove Group Partners, Ltd.	Winter Park, FL	Bank of America, National Association		88.01%	CD	Y	Y	N		Florida
Gardens on Garfield, L.P.	Los Angeles, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Gardenview Homes I Limited Dividend Housing Association, LLC	Buffalo, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		Michigan
Garner Community Investments XXIX, LLC	Cedar Rapids, IA	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware

INVESTMENT POSITIONS AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Garnet LIHTC Fund VI, LLC	Louisville, KY	Pydna Corporation		99.99%	CD	Y	Y	N		Delaware
Garnet LIHTC Fund IX, LLC	Cedar Rapids, IA	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Garnet LIHTC Fund XII-A, LLC	Cedar Rapids, IA	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Garnet LIHTC Fund XV, LLC	Cedar Rapids, IA	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Garnet LIHTC Fund XIX, LLC	Cedar Rapids, IA	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
General Pacific, LLC	Las Vegas, NV	Merrill Lynch Mortgage Capital Inc.	50%		MISC	Y	Y	N		Delaware
Glisan Commons Phase I Limited Partnership	Portland, OR	Bank of America, National Association		99.98%	CD	Y	Y	N		Oregon
Global ATM Alliance LLC	Wilmington, DE	Bank of America Corporation	16.66%		MISC	Y	N	N		Delaware
GMACCH Guaranteed Tax Credit Fund IV, L.L.C.	Wilmington, DE	BAL Investment & Advisory, Inc.		99.99%	CD	Y	Y	N		Delaware
GRE 509 Olive LLC	Seattle, WA	Banc of America Historic New Ventures, LLC	100%		CD	Y	Y	N		Washington
Greater Brownsville Community Development Corporation	Brownsville, TX	Bank of America, National Association	19.2%		CD	Y	N	N		Texas
Green Turnkey Plaza, Ltd.	Miami, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Greenwood Apartments, LLC	Tampa, FL	Banc of America Housing Fund IVB Limited Partnership, LLLP, The		99.99%	CD	Y	Y	N		Florida
Gregory Urban Renewal Associates, LLC	Mt. Laurel, NJ	Bank of America, National Association		99.99%	CD	Y	Y	N		New Jersey
Hamilton II, L.P.	Portsmouth, VA	Bank of America, National Association		99.98%	CD	Y	Y	N		Virginia
Hammarlee House Associates, LP	Annapolis, MD	Bank of America, National Association		99.98%	CD	Y	Y	N		Maryland
Hammock Harbor Group Partners, Ltd.	Winter Park, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Harmon Villas Investments, L.P.	Dallas, TX	Bank of America, National Association		97.98%	CD	Y	Y	N		Texas
Hathaway Mill MT LLC	Waterville, ME	Banc of America Historic Capital Assets LLC		99.99%	CD	Y	Y	N		Maine
Hayes Building LLC	Boston, MA	Bank of America, National Association		99.98%	CD	Y	Y	N		Massachusetts
Heritage Park Apartments Roseville LP	Sacramento, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		California
HFI Deerbrook Place Apartments, L.P.	Houston, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Highland Manor/MHT Limited Dividend Housing Association Limited Partnership	Southfield, MI	Bank of America, National Association		99.98%	CD	Y	Y	N		Michigan
Highland Terrace Limited Partnership	Chelsea, MA	Bank of America, National Association		99.98%	CD	Y	Y	N		Massachusetts
Highlands-Newnan, Limited Partnership	Portland, ME	Bank of America, National Association		99.97%	CD	Y	Y	N		Georgia
Hild Asset Limited	Larnaca, Cyprus	ML IBK Positions, Inc.	25%		MISC	Y	Y	N		Hungary

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NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Hippodrome Performing Arts Center, LLC	Baltimore, MD	Banc of America Historic Ventures, LLC		99.98%	CD	Y	Y	N		Maryland
Historic Ellison, L.P.	Kansas City, MO	Banc of America Housing Fund IVB Limited Partnership, LLLP, The		99.97%	CD	Y	Y	N		Missouri
Historic Lofts of Waco High, LLC	Winston-Salem, NC	Bank of America, National Association		99.99%	CD	Y	Y	N		North Carolina
Hollybush Preservation Partners, L.P.	Washington, DC	Bank of America, National Association		99.98%	CD	Y	Y	N		New Jersey
Hope Street Investment Fund, LLC	Chicago, IL	Banc of America Community Development Corporation Banc of America HTC Investments LLC		98.98% 0.01%	CD	Y	Y	N		Delaware
Horsehead Zinc Recycling, LLC	Pittsburg, PA	Banc of America CDE III, LLC		55%	CD	Y	Y	N		South Carolina
Housing Missouri Equity Fund 1998, L.L.C.	St. Louis, MO	Banc of America Community Holdings, Inc.		33.234%	CD	Y	Y	N		Missouri
Housing Partnership Fund, Inc., The	Boston, MA	Fleet Development Ventures L.L.C.	6.3%		CD	Y	N	N		Massachusetts
HPD Alturas L.P.	Arcadia, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		California
HPD Cedarwood L.P.	Arcadia, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		California
HPD Rio Colorado L.P.	Arcadia, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		California
HPD Rio Linda L.P.	Arcadia, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		California
HRV/BOA NM Investment Fund LLC	Columbia, MD	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
Hudson Housing Tax Credit Fund XXIX LP	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Hudson Housing Tax Credit Fund XLVIII LP	New York, NY	Bank of America, National Association		99.98%	CD	Y	Y	N		Delaware
Hudson Housing Tax Credit Fund LIX LP	New York, NY	Bank of America, National Association		99.98%	CD	Y	Y	N		Delaware
Hunter Bay, LLC	Winston-Salem, NC	Bank of America, National Association		98.99%	CD	Y	Y	N		North Carolina
HWA-850 Eastwood Limited Partnership	Chicago, IL	Bank of America, National Association		99.98%	CD	Y	Y	N		Illinois
Illinois Facilities Fund	Chicago, IL	Banc of America Community Development Corporation		25%	CD	Y	Y	N		Illinois
Inflexion Communications Corporation	Columbia, MD	Fleet Development Ventures L.L.C.	41.23%		CD	Y	Y	N		Delaware
Iskalo Electric Tower Master Tenant LLC	Williamsville, NY	Banc of America Historic New Ventures, LLC		100%	CD	Y	Y	N		New York
Jack Orr Plaza Preservation Phase One, LLC	Miami, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Jefferson Heights Housing LLC	Kingston, PA	Bank of America, National Association		99%	CD	Y	Y	N		Connecticut
Jefferson, Marion, Washington Community Development Corporation, The	Corpus Christi, TX	NB Holdings Corporation	22.0%		CD	Y	N	N		Illinois
Joe Moretti Preservation Phase One, LLC	Miami, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Justice Park Senior Villas LP	Hempstead, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas

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Kasanof LLC	Roxbury, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Kentfield Associates, a California Limited Partnership	San Francisco, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Key Investment Fund Limited Partnership V	Kansas City, MO	Bank of America, National Association		99.90%	CD	Y	Y	N		Ohio
Key Tax Credit Investment Members No. 31, LLC	Kansas City, MO	Bank of America, National Association		99.99%	CD	Y	Y	N		Ohio
Key Tax Credit Investment Partners No. 1, LP	Kansas City, MO	Bank of America, National Association		99.90%	CD	Y	Y	N		Ohio
Key Tax Credit Investment Partners No. 6, LP	Kansas City, MO	Bank of America, National Association		99.90%	CD	Y	Y	N		Ohio
Key Tax Credit Investment Partners No. 15, LP	Kansas City, MO	Bank of America, National Association		99.90%	CD	Y	Y	N		Ohio
Key Tax Credit Investment Partners No. 34, L.P.	Cleveland, OH	Pydna Corporation		99.99%	CD	Y	Y	N		Ohio
KGR Villas at El Dorado Apartments, L.P.	Houston, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Killingholme Power Group Limited	London, U.K.	Banc of America Securities Limited	7.5%		MISC	Y	N	N		United Kingdom
La Terraza at Lomas del Sur, Ltd.	Laredo, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Lafayette Square II, Ltd.	Mansfield, MA	Bank of America, National Association		95.00%	CD	Y	Y	N		Florida
Lake Sherwood Phases 6 - 8 Group Partners, Ltd.	Winter Park, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Lakewood Pointe, Ltd.	Winter Park, FL	Bank of America, National Association		99.98%	CD	Y	Y	N		Florida
Lansdale Holding Group Associates, L.P.	Bala Cynwyd, PA	Silk Factory Tenant, L.P.		99.99%	CD	Y	Y	N	10% Class B limited partnership interest; 99.99% of total equity	Pennsylvania
Latin American Agribusiness Development Corporation S.A.	Coral Gables, FL	BankAmerica International Financial Corporation	8.33%		MISC	Y	N	N	Voting common	Panama
Lehigh Riverport Tenant, L.P.	Bethlehem, PA	Banc of America Historic Capital Assets LLC		99.99%	CD	Y	Y	N		Pennsylvania
LIHTC FUND 2010-6, LLC	St. Louis, MO	Bank of America, National Association		99%	CD	Y	Y	N		Delaware
LIHTC FUND 2011-4, LLC	St. Louis, MO	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
LIHTC FUND 2012-4, LLC	St. Louis, MO	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
LIHTC FUND 2013-2, LLC	St. Louis, MO	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Linden 143, LLC	Spokane Valley, WA	Bank of America, National Association		99.99%	CD	Y	Y	N		Washington
Linden Knolls Residence, LLC	Lake Success, NY	Bank of America, National Association		99.98%	CD	Y	Y	N		New York
Liquidity Match LLC	Jersey City, NJ	Banc of America Strategic Investments Corporation	14.30%		MISC	Y	N	N		Delaware
LISC/BOA NM 40 Investment Fund, LLC	Chicago, IL	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
LMSR, L.P.	Lake Success, NY	Bank of America, National Association Banc of America CDC Special Holding Company, Inc.		99.98% 0.01%	CD	Y	Y	N		New York

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NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	V-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Long Beach & Burnett, L.P.	Los Angeles, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Lorena Apartments, a California Limited Partnership	Marlton, NJ	Bank of America, National Association		99.98%	CD	Y	Y	N		California
LosFeliz5 1 LP	Newbury Park, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Lugo Senior Apartments, L.P.	Los Angeles, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
M Station Housing, L.P.	Austin, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Madison Pointe Apartments LP	Phoenix, AZ	Bank of America, National Association		99.99%	CD	Y	Y	N		Phoenix
Magnolia Gardens I, Ltd.	Cleveland, OH	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Maine Housing Equity Fund 2000 LP	Portland, ME	Bank of America, National Association		36.36%	CD	Y	Y	N		Maine
Maine Housing Equity Fund 2002 LP	Portland, ME	Bank of America, National Association		52.62%	CD	Y	Y	N		Maine
Maine Housing Equity Fund 2004 LP	Portland, ME	Bank of America, National Association		32%	CD	Y	Y	N		Maine
Markit Group Holdings Limited	United States	ML IBK Positions, Inc.	5.2%		MISC	Y	N	N		Delaware
Massachusetts Business Development Corporation	Wakefield, MA	Fleet Development Ventures L.L.C.	18.65%		MISC	Y	N	N		Massachusetts
Massachusetts Housing Equity Fund 1993-1994 Limited Partnership	Boston, MA	Bank of America, National Association		40.05%	CD	Y	Y	N		Massachusetts
Massachusetts Housing Equity Fund 1995 Limited Partnership	Boston, MA	Bank of America, National Association		42.29%	CD	Y	Y	N		Massachusetts
Massachusetts Housing Equity Fund 1996 Limited Partnership	Boston, MA	Bank of America, National Association		49.86%	CD	Y	Y	N		Massachusetts
Massachusetts Housing Equity Fund 1997 Limited Partnership	Boston, MA	Bank of America, National Association		48.03%	CD	Y	Y	N		Massachusetts
Massachusetts Housing Equity Fund 1998 Limited Partnership	Boston, MA	Bank of America, National Association		41.55%	CD	Y	Y	N		Massachusetts
Massachusetts Housing Equity Fund 1999 Limited Partnership	Boston, MA	Bank of America, National Association		37.32%	CD	Y	Y	N		Massachusetts
Massachusetts Housing Equity Fund 2000 LLC	Boston, MA	Bank of America, National Association		41.20%	CD	Y	Y	N		Massachusetts
Massachusetts Housing Equity Fund 2001, LLC - Series F	Boston, MA	Bank of America, National Association		42.79%	CD	Y	Y	N		Massachusetts
Massachusetts Housing Equity Fund XII LLC	Boston, MA	Bank of America, National Association		26.08%	CD	Y	Y	N		Massachusetts
Massachusetts Housing Equity Fund XVII LLC	Boston, MA	Bank of America, National Association		25.00%	CD	Y	Y	N		Massachusetts
Massachusetts Housing Investment Corp., LLC	Boston, MA	Fleet Development Ventures L.L.C.	13.6%		CD	Y	N	N	57.1% of total equity	Massachusetts
Mayfield Associates Fund XII, L.P.	Menlo Park, CA	F.R. Holdings, Inc.	16.29%		MISC	Y	N	N		Delaware
Mercy Housing California 56, A California Limited Partnership	San Francisco, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Mercy Housing California XLIV, A California Limited Partnership	San Francisco, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California

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Merrill Lynch Capital Trust I	New York, NY	Bank of America Corporation		100%	MISC	Y	Y	N		Delaware
Merrill Lynch Capital Trust II	New York, NY	Bank of America Corporation		100%	MISC	Y	Y	N		Delaware
Merrill Lynch Capital Trust III	New York, NY	Bank of America Corporation		100%	MISC	Y	Y	N		Delaware
Merrill Lynch Preferred Capital Trust III	New York, NY	Bank of America Corporation		100%	MISC	Y	Y	N		Delaware
Merrill Lynch Preferred Capital Trust IV	New York, NY	Bank of America Corporation		100%	MISC	Y	Y	N		Delaware
Merrill Lynch Preferred Capital Trust V	New York, NY	Bank of America Corporation		100%	MISC	Y	Y	N		Delaware
Merrill Lynch Preferred Funding III, L.P.	New York, NY	Bank of America Corporation	*		MISC	Y	Y	N	Act as General Partner	Delaware
Merrill Lynch Preferred Funding IV, L.P.	New York, NY	Bank of America Corporation	*		MISC	Y	Y	N	Act as General Partner	Delaware
Merrill Lynch Preferred Funding V, L.P.	New York, NY	Bank of America Corporation	*		MISC	Y	Y	N	Act as General Partner	Delaware
Merritt Community Capital Fund XII, L.P.	Oakland, CA	Bank of America, National Association		25.00%	CD	Y	Y	N		California
Merritt Community Capital Fund XIV, L.P.	Oakland, CA	Bank of America, National Association		34.48%	CD	Y	Y	N		California
Mesa del Norte Apartments Limited Partnership, LLLP	Albuquerque, NM	Bank of America, National Association		99.98%	CD	Y	Y	N		New Mexico
MHIC LCBH Investment Fund, LLC	Boston, MA	Banc of America Community Development Corporation		100%	CD	Y	Y	N		Delaware
Mid-Atlantic Regional Affordable Housing Fund I, A Limited Partnership	Boston, MA	Banc of America Community Development Corporation		28.39%	CD	Y	Y	N		Massachusetts
Mid-Atlantic Regional Affordable Housing Fund II, Limited Partnership	Boston, MA	Boston Financial Housing Investments II, A Limited Partnership		42.9%	CD	Y	Y	N		Massachusetts
Midland Corporate Tax Credit VII Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Midland Corporate Tax Credit XVII Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Midwest Mezzanine Fund III, L.P.	Chicago, IL	BAC CCC Private Equity Investments, Inc.		45.39%	MISC	Y	Y	N		Delaware
Minority Investment Development Corp.	Providence, RI	Fleet Development Ventures L.L.C.	24.1%		CD	Y	N	N	19.7% of total equity	Rhode Island
MLGPE Associates II International, L.P.	New York, NY	Merrill Lynch GP Inc.		100%	MISC	Y	Y	N		Cayman Islands
MLGPE Associates II, L.P.	New York, NY	MLGPE Associates II International, L.P.	14.31%		MISC	Y	N	N		Cayman Islands
MMA Financial Guaranteed Affordable Housing Fund 2005-2B, LLC	Boston, MA	Banc of America Leasing & Capital, LLC		100%	CD	Y	Y	N		Delaware
MMA Financial Guaranteed Affordable Housing Fund 2005-3B, LLC	Boston, MA	Banc of America Leasing & Capital, LLC		100%	CD	Y	Y	N		Delaware
MMF Partners, LLC	Chicago, IL	BAC Mezzanine Management, Inc.		55.17%	MISC	Y	Y	N		Illinois
Monica's Village Place I Housing LLC	Seattle, WA	Bank of America, National Association		99.98%	CD	Y	Y	N		Washington
Montclare Senior Residence of Avalon Park Phase I, LLC	Des Plaines, IL	Bank of America, National Association		99.98%	CD	Y	Y	N		Illinois

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NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Montcross Seniors, LLC	Charlotte, NC	Bank of America, National Association		99.99%	CD	Y	Y	N		North Carolina
Mooring Tax Lien Fund I, L.P.	Vienna, VA	Investments 2234, LLC		38.10%	MISC	Y	Y	N		Delaware
Moorpark20, L.P.	Newbury Park, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Moss Park Group Partners, Ltd.	Winter Park, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
MS Guaranteed Tax Credit Fund VIII, LLC	Granville, OH	Pydna Corporation		99.99%	CD	Y	Y	N		Delaware
MS Guaranteed Tax Credit Fund XVI, LLC	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
MS Guaranteed Tax Credit Fund XXII, LLC	Irvine, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		California
MS Guaranteed Tax Credit Fund XXIII, LLC	New York, NY	Bank of America, National Association		100%	CD	Y	Y	N		Delaware
MS Guaranteed Tax Credit Fund XXV, LLC	Lansing, MI	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
MS Guaranteed Tax Credit Fund XXVI, LLC	Lansing, MI	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Mt. Vernon UT Fund, LLC	Columbia, MD	Banc of America Community Development Corporation		100%	CD	Y	Y	N		Delaware
MTC Fund III, LLC	Morristown, NJ	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Multi-Housing Tax Credit Partners XLV, L.P.	Long Beach, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		California
Multi-Housing Tax Credit Partners XLVII, L.P.	Long Beach, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		California
Multi-Housing Tax Credit Partners XXVII, a California Limited Partnership	Long Beach, CA	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		California
Multi-Housing Tax Credit Partners XXXI, A California Limited Partnership	Long Beach, CA	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		California
Multi-Housing Tax Credit Partners XXXIX, a California Limited Partnership	Long Beach, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		California
N. H. Housing Equity Fund 1997 L.P.	Portland, ME	Bank of America, National Association		45.45%	CD	Y	Y	N		Delaware
Nantucket Cove Partners, Ltd.	Winter Park, FL	Bank of America, National Association		99.98%	CD	Y	Y	N		Florida
NAPICO/USAA Tax Credit Fund I	Beverly Hills, CA	Pydna Corporation		99%	MISC	Y	Y	N	Leasing company	California
National Trust Community Investment Fund, LLC	Washington, DC	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
National Trust Community Investment Fund II, LLC	Washington, DC	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
National Trust Community Investment Fund III, LLC	Washington, DC	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Delaware
Nationwide Life Tax Credit Partners 2002-C, L.L.C.	Columbus, OH	Pydna Corporation		99.99%	CD	Y	Y	N		Ohio
Nationwide Life Tax Credit Partners 2004-F, LLC	Columbus, OH	Pydna Corporation		99.99%	CD	Y	Y	N		Ohio
Natoma Family Housing, L.P.	San Francisco, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California

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NC Capital Co., Ltd.	Tokyo, Japan	Merrill Lynch Japan Finance Co., Ltd.		52%	MISC	Y	N	N		Japan
Near Northside Development Group, L.L.C.	Charlotte, NC	Banc of America Community Holdings, Inc.		58.68%	CD	Y	Y	N		Missouri
NEF Community Investment Fund Limited Partnership	Chicago, IL	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
New Braunfels 2 Housing, L.P.	San Antonio, TX	Bank of America, National Association		99.99%	CD	Y	Y	N		Texas
New Hampshire Housing Equity Fund 1999 Limited Partnership	Portland, ME	Bank of America, National Association		34.99%	CD	Y	Y	N		Maine
New Hampshire Housing Equity Fund 2002 LP	Portland, ME	Bank of America, National Association		49.99%	CD	Y	Y	N		Maine
New Hampshire Housing Equity Fund 2004 LP	Portland, ME	Bank of America, National Association		32%	CD	Y	Y	N		Maine
Nomad Development LLC	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Norden Sacramento L.P.	Sacramento, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
North & Talman III Limited Partnership	Chicago, IL	Bank of America, National Association		99.98%	CD	Y	Y	N		Illinois
Northwest Florida Black Business Investment Corporation	Tallahassee, FL	Bank of America, National Association	46%		CD	Y	Y	N	Bank has a 46% voting interest, representing 20.29% of the total equity	Florida
Northwest Properties II, Ltd.	Miami, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Northwest Properties IV, Ltd.	Miami, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Norwood Village Apartments, LLC	Oregon, WI	Bank of America, National Association		99.98%	CD	Y	Y	N		Wisconsin
Nova Oaks Housing Limited Partnership	Jacksonville, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
NTCP 2012-A, LLC	Columbus, OH	Bank of America, National Association		99.99%	CD	Y	Y	N		Ohio
NYSE Amex Options LLC	New York, NY	Banc of America Strategic Investments Corporation	5%		MISC	Y	N	N		Delaware
Oak Terrace, L.P.	Boston, MA	Bank of America, National Association		35.92%	CD	Y	Y	N		Massachusetts
Oakland 34, L.P.	Los Angeles, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Oakwood Family Homes LP	Frederick, MD	Bank of America, National Association		99.99%	CD	Y	Y	N		Maryland
Oakwood Shores Senior Apartments Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Illinois
Octagon, L.P.	Fairfield, CT	Banc of America Historic Capital Assets LLC		99.99%	CD	Y	Y	N		New York
ODC Crossing, LLLP	Ellicott City, MD	Banc of America Housing Fund I Limited Partnership, The		99%	CD	Y	Y	N		Maryland
Oldham ITC I LLC	Boston, MA	Bank of America, National Association		98.90%	CD	Y	Y	N		Delaware
Oliver Plaza Limited Partnership	Baltimore, MD	Banc of America Housing Fund I Limited Partnership, The		67.5%	CD	Y	Y	N		Maryland
Olmsted Green Rental I LLC	Dorchester, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts

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Olmsted Green Rental II LLC	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Olympic and Soundview LLC	Everett, WA	Bank of America, National Association		99.99%	CD	Y	Y	N		Washington
Osborne Landing, Ltd.	Tampa, FL	Banc of America Housing Fund IIIB Limited Partnership		99.99%	CD	Y	Y	N		Florida
OTC Deriv Limited	London, U.K.	Banc of America Securities Limited	7.14%		MISC	Y	N	N	Reg K	United Kingdom
Palm Beach County Black Business Investment Corporation	Riviera Beach, FL	Bank of America, National Association	39.20%		CD	Y	Y	N	Bank has a 39.20% voting interest, representing 22.50% of the total equity	Florida
Palomar Philly MT, LLC	Philadelphia, PA	Banc of America Community Holdings, Inc.		99.99%	CD	Y	Y	N		Pennsylvania
Paramount Credit Enhanced Tax Credit Fund I, LLC	Granville, OH	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Paramount Guaranteed Tax Credit Fund III LLC	Granville, OH	Banc of America Leasing & Capital, LLC		99.99%	CD	Y	Y	N		Delaware
Park 7 Residential Limited Partnership	Bethesda, MD	Bank of America, National Association		99.99%	CD	Y	Y	N		District of Columbia
Park City, Ltd.	Miami, FL	Banc of America Housing Fund I Limited Partnership, The		51%	CD	Y	Y	N		Florida
Parkside Holding LLC	Washington, DC	Banc of America Community Development Corporation		34.00%	CD	Y	Y	N		Delaware
Pembroke Community Investors LLC	New York, NY	Merrill Lynch L.P. Holdings Inc.	20%		MISC	Y	N	N		Delaware
Penway Plaza Associates	St. Louis, MO	Midwest Affordable Housing 1997-I, L.L.C.		99%	CD	Y	Y	N		Delaware
Perpetual Solar Fund i, LLC	Palm Beach, FL	Banc of America Community Holdings, Inc.		99.99%	CD	Y	Y	N		Florida
Perpetual Solar Fund 2, LLC	Palm Beach, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Perryman Station Associates, LP	Annapolis, MD	Bank of America, National Association		99.98%	CD	Y	Y	N		Maryland
Phoebus Square, L.P.	Portsmouth, VA	Bank of America, National Association		99.98%	CD	Y	Y	N		Virginia
PIDC-RDC VIII Investment Fund, LLC	Columbia, MD	Banc of America Community Development Corporation		100%	CD	Y	Y	N		Pennsylvania
Pine Valley Residential, LLC	Waltham, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		New Hampshire
Plant 64 Master Tenant LLC	Kingston, PA	Bank of America, National Association		99%	CD	Y	Y	N		North Carolina
Poleline, L.P.	Hayden, ID	Bank of America, National Association		99.98%	CD	Y	Y	N		Idaho
Portware LLC	New York, NY	ML IBK Positions, Inc.	17.34%		MISC	Y	N	N		Delaware
Prestige Affordable Housing Fund XIV, LLC	Marlton, NJ	Bank of America, National Association		99.99%	CD	Y	Y	N		New Jersey
Prestige Affordable Housing Fund XIX LLC	Marlton, NJ	Bank of America, National Association		99.99%	CD	Y	Y	N		New Jersey
Prestige Affordable Housing Fund XXI, LLC	Marlton, NJ	Bank of America, National Association		99.99%	CD	Y	Y	N		New Jersey
Private Export Funding Corporation	New York, NY	BankAmerica International Financial Corporation	8.06%		MISC	Y	N	N	Voting common (Reg K)	Delaware

INVESTMENT AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Provender Capital Group, LLC	New York, NY	Fleet Development Ventures L.L.C.	18.8%		CD	Y	N	N		Delaware
Quadrivers Inc.	New Jersey	ML IBK Positions, Inc.	14.34%		MISC	Y	N	N		New York
Qualified Purchaser Funds, LLC	Boston, MA	BofA Advisors, LLC	*		MISC	Y	Y	N	Managing Member	Delaware
Race Street Lofts, Ltd.	Fort Worth, TX	Bank of America, National Association		99.99%	CD	Y	Y	N		Texas
Raintree 973 Market Master Tenant LLC	Laguna Niguel, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Raymond James Housing Opportunities Fund 3 L.L.C.	St. Petersburg, FL	Bank of America, National Association		99%	CD	Y	Y	N		Delaware
Raymond James Housing Opportunities Fund 13 L.L.C.	St. Petersburg, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
Raymond James Housing Opportunities Fund 25 L.L.C.	St. Petersburg, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Raymond James Tax Credit Fund XVII, L.L.C.	St. Petersburg, FL	Bank of America, National Association		99%	CD	Y	Y	N		Delaware
Raymond James Tax Credit Fund XXX, L.L.C.	St. Petersburg, FL	Bank of America, National Association		99%	CD	Y	Y	N		Delaware
Reach Walnut Partners Limited Partnership	Portland, OR	Bank of America, National Association		99.98%	CD	Y	Y	N		Oregon
Red Lion Apartments, LLC	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
REDI Holdings LLC	New York, NY	Banc of America Strategic Investments Corporation		13.05%	MISC	Y	N	N		Delaware
R1 Housing Equity Pool, L.P.	Providence, RI	Bank of America, National Association		29.70%	CD	Y	Y	N		Rhode Island
Richey Woods Group Partners, Ltd.	Winter Park, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Richmond Hill Housing Limited Partnership	Floral Park, NY	Bank of America, National Association		99.98%	CD	Y	Y	N		New York
Richmond Hill Housing 2 Limited Partnership	Floral Park, NY	Bank of America, National Association		99.98%	CD	Y	Y	N		New York
Ridgeway Marin L.P.	Sacramento, CA	Bank of America, National Association		49.985%	CD	Y	Y	N		California
Ripley Station Limited Partnership	Raleigh, NC	Banc of America Housing Fund I Limited Partnership, The		99%	CD	Y	Y	N		North Carolina
Rising Sun Mills LLC	Baltimore, MD	Banc of America Historic New Ventures, LLC	100%		CD	Y	Y	N	Tax Credit Investment - Investor only	Maryland
River Ridge Group Partners, Ltd.	Winter Park, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Rockwood Housing Limited Partnership	Portland, OR	Bank of America, National Association		99.98%	CD	Y	Y	N		Oregon
Rolling Green Group Partners, Ltd.	Winter Park, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Rosemount Finance Partners, LLC	New York, NY	Merrill Lynch L.P. Holdings Inc.	7.50%		MISC	Y	N	N		Delaware
Rufus King Court Limited Partnership	Floral Park, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
Savannah Community Development Corporation dba Savannah Regional Small Business Capital Fund	Savannah, GA	Bank of America, National Association	22.22%		CD	Y	N	N		Georgia

INVESTMENT PORTFOLIO AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
SDC Fiji Senior, LP	Dallas, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Seaboard Square II, L.P.	Portsmouth, VA	Bank of America, National Association		99.98%	CD	Y	Y	N		Virginia
Sempra Section 42, LLC	San Francisco, CA	Bank of America, National Association		60.91%	CD	Y	Y	N		Delaware
Severn River Crossing PLC	London, U.K.	BankAmerica International Financial Corporation	15%		MISC	Y	N	N	Voting common (Reg K)	United Kingdom
SFCIF Produce Market Investment Fund, LLC	Columbia, MD	Banc of America Community Development Corporation		100%	CD	Y	Y	N		California
Shady Oaks Housing, LP	Austin, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Shannon Company, A California Limited Partnership, The	Modesto, CA	Bank of America, National Association		33.3%	MISC	Y	Y	N		California
Sharp Flats Limited Partnership	South Portland, ME	Bank of America, National Association		99.98%	CD	Y	Y	N		Maryland
Shovel Works One LLC	Boston, MA	Bank of America, National Association		99.98%	CD	Y	Y	N		Massachusetts
SHS Historic Partners, L.P.	Long Beach, CA	Banc of America Historic Investments Partnership		99.99%	CD	Y	Y	N		California
Sienna Pointe, Ltd.	Austin, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Silk Factory Tenant, L.P.	Bala Cynwyd, PA	CCG Historic Partners National Fund XXVII, L.P.		99.99%	CD	Y	Y	N		Pennsylvania
Silsbee Oakleaf Estates, LP	Port Arthur, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Sol Y Luna, L.P.	Los Angeles, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Source Holdings Limited	George Town, Grand Cayman, Cayman Is.	BAC Strategic Investments B.V.	16.68%		MISC	Y	N	N		Cayman Islands
South Essex Avenue Urban Renewal LLC	Larchmont, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New Jersey
South Miami Plaza Preservation, LLC	Miami, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Southeast Regional Affordable Housing Fund II, A Limited Partnership	Boston, MA	Boston Financial Housing Investments II, A Limited Partnership		37.5%	CD	Y	Y	N		Massachusetts
Southern California Business Development Corporation	Los Angeles, CA	Bank of America, National Association	15.63%		CD	Y	N	N	Voting common	California
Southern Dallas Development Fund, Inc.	Dallas, TX	Bank of America, National Association	37%		CD	Y	Y	N		Texas
Southwinds Partners, L.L.L.P.	Winter Park, FL	Bank of America, National Association		99.98%	CD	Y	Y	N		Florida
Sox Rocks I.L.C	Boise, ID	Banc of America Community Holdings, Inc.		100%	CD	Y	Y	N		New York
SP Four, Ltd.	Tampa, FL	Bank of America, National Association		99.98%	CD	Y	Y	N		Florida
SP St James LP	Clearwater, FL	Bank of America, National Association		99.98%	CD	Y	Y	N		Florida
SP Two, Ltd.	Tampa, FL	Bank of America, National Association		99.98%	CD	Y	Y	N		Florida
Spencer Row Limited Partnership	Chelsea, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts

INVESTMENT AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	V-6	V-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
SPP Fund II Master Tenant, LLC	Mill Valley, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		California
Springfield Finance and Development Corporation	Springfield, MO	Bank of America, National Association	22.47%		CD	Y	Y	N	Bank has a 22.47% voting interest, representing 22.47% of equity	Missouri
Springfield Village Senior Residences, L.P.	Montclair, NJ	Bank of America, National Association		99.99%	CD	Y	Y	N		New Jersey
St. Aidan's LLC	Boston, MA	Bank of America, National Association		100%	CD	Y	Y	N		Massachusetts
St. Charles Street Partners, L.P.	Marlton, NJ	Prestige Affordable Housing Fund XIV, LLC		99.98%	CD	Y	Y	N		California
St. Louis Equity Fund 2003, L.L.C.	St. Louis, MO	Bank of America, National Association		27.429%	CD	Y	Y	N		Missouri
St. Louis Equity Fund 2004 L.L.C.	St. Louis, MO	Bank of America, National Association		25.653%	CD	Y	Y	N		Missouri
St. Luke's Preservation Partners, L.P.	Washington, DC	Bank of America, National Association		97.98%	CD	Y	Y	N		Missouri
Statesville Avenue Homes, LLC	Charlotte, NC	Bank of America, National Association		99.98%	CD	Y	Y	N		North Carolina
Statewide Zone Capital Corporation of New York	Albany, NY	Fleet Development Ventures L.L.C.	5.5%		CD	Y	N	N		New York
Stephens North Limited Partnership	Portland, OR	Bank of America, National Association		99.98%	CD	Y	Y	N		Oregon
Stephens South Limited Partnership	Portland, OR	Bank of America, National Association		99.98%	CD	Y	Y	N		Oregon
Stonegate Meadows, L.P.	Kansas City, MO	Banc of America Housing Fund IIIB Limited Partnership		99.99%	CD	Y	Y	N		Missouri
Storey Asset Management Company	Reno, NV	Banc of America FSC Holdings, Inc.	100%		MISC	Y	Y	N	Wholly-owned	Delaware
Stratford Manor, L.P.	Chesterfield, MO	Bank of America, National Association		99.97%	CD	Y	Y	N		Missouri
SunAmerica Affordable Housing Partners 77, A Nevada Limited Partnership	Los Angeles, CA	Pydna Corporation		99.99%	CD	Y	Y	N		Nevada
SunAmerica Affordable Housing Partners 128, a Nevada Limited Partnership	Los Angeles, CA	Bank of America, National Association		99.90%	CD	Y	Y	N		Nevada
SunAmerica Affordable Housing Partners 132, a Nevada Limited Partnership	Los Angeles, CA	Bank of America, National Association		99.90%	CD	Y	Y	N		Nevada
SunAmerica Affordable Housing Partners 139, a Nevada Limited Partnership	Los Angeles, CA	Bank of America, National Association		99.90%	CD	Y	Y	N		Nevada
SunAmerica Affordable Housing Partners 159, A Nevada Limited Partnership	Los Angeles, CA	Bank of America, National Association		99.99%	CD	Y	Y	N		Nevada
SunAmerica Affordable Housing Partners XL, a Nevada Limited Partnership	Los Angeles, CA	Pydna Corporation		99%	MISC	Y	Y	N	Leasing company	Nevada
SunAmerica Affordable Housing Partners XXXII, a Nevada Limited Partnership	Los Angeles, CA	Pydna Corporation		99%	MISC	Y	Y	N	Leasing company	Nevada
SunAmerica Affordable Housing Partners XXXIII, a Nevada Limited Partnership	Los Angeles, CA	Pydna Corporation		99%	MISC	Y	Y	N	Leasing company	Nevada
SunAmerica Missouri Partners I, A Nevada Limited Partnership	Los Angeles, CA	Banc of America Community Holdings, Inc.		99%	CD	Y	Y	N		Nevada
Sycamore Green, LLC	Charlotte, NC	Banc of America Housing Fund IIIB Limited Partnership		99.99%	CD	Y	Y	N		North Carolina
Talon Hills Seniors LLC	Hayden, ID	Bank of America, National Association		99.98%	CD	Y	Y	N		Washington

INVESTMENT LIST AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Tampa Bay Black Business Investment Corporation, Inc.	Tampa, FL	Bank of America, National Association	44.75%		CD	Y	Y	N	Bank has a 44.75% voting interest, representing 22.40% of the total equity	Florida
Taunton Run Senior, LP	Philadelphia, PA	Bank of America, National Association		99.89%	CD	Y	Y	N		Delaware
TCF AM/F-2, LLC	Charlotte, NC	Bank of America, National Association		99.99%	CD	Y	Y	N		North Carolina
TCF BA / F-G, LLC	Charlotte, NC	Bank of America, National Association		99.99%	CD	Y	Y	N		North Carolina
Texas Corporate Tax Credit Fund, a Limited Partnership, The	Boston, MA	Banc of America Community Development Corporation		62.41%	CD	Y	Y	N		Massachusetts
Texas Housing Opportunity Fund II, LTD.	Austin, TX	Bank of America, National Association		28.95%	CD	Y	Y	N		Texas
The Ella at Encore, LP	Tampa, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
The Reed at Encore, LP	Tampa, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
The Trio at Encore, LP	Tampa, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
TheDebtCenter, L.L.C.	New York, NY	Merrill Lynch, Pierce, Fenner & Smith Incorporated	33.86%		MISC	Y	Y	N		Delaware
TheMarkets.com LLC	New York, NY	Merrill Lynch L.P. Holdings Inc.	14.92%		MISC	Y	N	N		Delaware
Third Coast Community Development Corporation	Houston, TX	Bank of America, National Association	18.23%		CD	Y	N	N		Texas
Tiffany Street Associates, L.P.	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
Tora Holdings, Inc.	San Francisco, CA	Banc of America Strategic Investments Corporation	6.95%		MISC	Y	N	N		Delaware
Trade Ideas Ltd.	London, U.K.	Merrill Lynch Europe Ltd.	20%		MISC	Y	N	N		United Kingdom
Trenton Park Apartments Limited Partnership	Washington, DC	Banc of America Housing Fund IIIB Limited Partnership		99.99%	CD	Y	Y	N		District of Columbia
Trinity Brockton Four Phase One Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Trinity Brockton Phase One Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Trinity Quality Housing, L.P.	Fort Worth, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Triple M Funding Corporation I	Dover, DE	Bank of America, National Association		40.29%	CD	Y	Y	N		Delaware
Trust Management Company	Russia	IBK International Principal Investments, Ltd.	8.1%		MISC	Y	N	N		Russia
Turquoise Global Holdings Ltd. (fka Baikai Global Holdings)	London, U.K.	ML UK Capital Holdings	5.48%		MISC	Y	N	N		United Kingdom
Turtle Hill Townhomes, L.P.	Kansas City, MO	Banc of America Housing Fund IIIB Limited Partnership		99.99%	CD	Y	Y	N		Kansas
Two Country Lane Waxahachie, Ltd.	Benbrook, TX	Bank of America, National Association Banc of America CDC Special Holding Company, Inc.		99.99% 0.01%	CD	Y	Y	N	Banc of America CDC Special Holding Company, Inc. Special Limited Partner 0.01% economic interest in extraordinary cash proceeds	Texas
U.S.A. Institutional Tax Credit Fund XXXVII L.P.	Greenwich, CT	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware

INVESTMENT AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
U.S.A. Institutional Tax Credit Fund XXXIX L.P.	Greenwich, CT	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
U.S.A. Institutional Tax Credit Fund XLVII L.P.	Greenwich, CT	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
U.S.A. Institutional Tax Credit Fund XLVII L.P.	Greenwich, CT	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
U.S.A. Institutional Tax Credit Fund LIV L.P.	Greenwich, CT	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
U.S.A. Institutional Tax Credit Fund LV L.P.	Greenwich, CT	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
U.S.A. Institutional Tax Credit Fund LXII L.P.	Greenwich, CT	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
U.S.A. Institutional Tax Credit Fund LXXXII L.P.	Greenwich, CT	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
U.S.A. Institutional Tax Credit Fund LXXXVI L.P.	Greenwich, CT	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
U.S.A. Institutional Tax Credit Fund XCIII L.P.	Greenwich, CT	Bank of America, National Association		99.99%	CD	Y	Y	N		Delaware
UBOC Guaranteed Tax Credit Fund VIII, L.L.C.	Walnut Creek, CA	Bank of America, National Association Pydna Corporation		99.99% 0.1%	CD	Y	Y	N		California
UBOC Guaranteed Tax Credit Fund IX, L.L.C.	Walnut Creek, CA	Bank of America, National Association Pydna Corporation		99.99% 0.1%	CD	Y	Y	N		California
Union Grove Associates II LLC	Pelham, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
Union Pond Limited Partnership	Mansfield, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
University Heights Associates	St. Louis, MO	Midwest Affordable Housing 1997-1, L.L.C.		99.80%	CD	Y	Y	N		Missouri
Uptown Maitland Group Partners, Ltd.	Winter Park, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Urban Edge Group Partners, Ltd.	Winter Park, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
USA Institutional Tax Credit Fund XVII	Greenwich, CT	Bank of America, National Association		99.90%	CD	Y	Y	N		Delaware
USA/Fleet Institutional Tax Credit Fund XX-A LP	Greenwich, CT	Bank of America, National Association		99%	CD	Y	Y	N		Delaware
Utica Place Residential LLC	Larchmont, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
VA Australia Holdings Pty Limited	Sydney, Australia	MLGPE International Capital Ltd.	44.60%		MISC	Y	Y	N		Australia
Valley View III/Prescott Valley LP	Phoenix, AZ	Bank of America, National Association		99.99%	CD	Y	Y	N		Arizona
VB Housing, LLC	Dublin, OH	Bank of America, National Association		99.98%	CD	Y	Y	N		Arizona
Venetian Walk Partners, LLLP	Buffalo, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida
Vermont 4925, L.P.	Los Angeles, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Viewpointe Archive Services, L.L.C.	Charlotte, NC	Bank of America, National Association	18.18%		MISC	Y	N	N		Delaware
Village-Side Housing Partners, L.P.	Irvine, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California

INVESTMENT LIST AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Villas at Peruque Hills I, L.P.	Chesterfield, MO	Bank of America, National Association		99.97%	CD	Y	Y	N		Missouri
Vine Street Lofts, L.P.	Kansas City, MO	Banc of America Housing Fund IVB Limited Partnership, LLLP, The		99.99%	CD	Y	Y	N		Missouri
VOA Eastern Avenue Limited Partnership	Lanham, MD	Banc of America Housing Fund I Limited Partnership, The		99%	CD	Y	Y	N		Maryland
Voke Lofts Limited Partnership	Boston, MA	Bank of America, National Association		99.99%	CD	Y	Y	N		Massachusetts
Wamsutta Tenant, LLC	Quincy, MA	Banc of America HTC Investments LLC		99.99%	CD	Y	Y	N		Massachusetts
Warburg Pincus Partners, LLC	New York, NY	Bluejay LLC	11%		MISC	Y	N	N		New York
Warner Creek Senior Housing, L.P.	Hayward, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Washington Building MT, LLC	Raleigh, NC	Banc of America Historic New Ventures, LLC	100%		CD	Y	Y	N		North Carolina
Washington Pointe, LLC	Dublin, OH	Bank of America, National Association		99.98%	CD	Y	Y	N		Arizona
Watch City Ventures MT LLC	Boston, MA	Banc of America Historic Capital Assets LLC		99.99%	CD	Y	Y	N		Massachusetts
Wescott Road Partners, LP	Marlton, NJ	Prestige Affordable Housing Fund XIV, LLC		99.98%	CD	Y	Y	N		California
West I Street Associates, LP	Marlton, NJ	Prestige Affordable Housing Fund XIV, LLC		99.98%	CD	Y	Y	N		California
Western Center Reserve LLC	Cincinnati, OH	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
White Plains North L.P.	Floral Park, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
Whitney Master Tenant, LLC	Detroit, MI	Banc of America Community Development Corporation		99.99%	CD	Y	Y	N		Michigan
Whittier Family Apartments, L.P.	Long Beach, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
William Mann Jr. Community Development Corporation	Fort Worth, TX	Bank of America, National Association	21.09%		CD	Y	N	N	Represents 16.5% of the total equity	Texas
Winbrook Phase I, L.P.	New York, NY	Bank of America, National Association		99.99%	CD	Y	Y	N		New York
Wingate Manor I, L.P.	Chesterfield, MO	Bank of America, National Association		99.98%	CD	Y	Y	N		Missouri
Winners International, Inc.	Atlanta, GA	Fleet Development Ventures L.L.C.	20.0%		CD	Y	N	N		Georgia
Winton Woods Phase II Limited Partnership	Bellevue, WA	Banc of America Community Holdings, Inc.		99%	CD	Y	Y	N		Washington
Woodlands Barkley, LLC	Rochester, NY	Bank of America, National Association		100%	CD	Y	Y	N		New York
Woodmont Apartments, Ltd.	Fort Worth, TX	Bank of America, National Association		99.98%	CD	Y	Y	N		Texas
Woodrow Wilson Housing Associates Three LP	Kingston, PA	Bank of America, National Association		99%	CD	Y	Y	N		Pennsylvania
Wolf House Partners LP	San Francisco, CA	Bank of America, National Association		99.98%	CD	Y	Y	N		California
Wynnewood Seniors Housing, LP	Dallas, TX	Bank of America, National Associates		99.99%	CD	Y	Y	N		Texas

INVESTMENT POSITIONS AS OF 12/31/2013

NAME	LOCATION	DIRECT PARENT(S)	% VOTING	% NON-VOTING	INVESTMENT TYPE	Y-6	Y-10	CONF	TYPE OF SHARES/COMMENTS	JURISDICTION
Xinren Empire Landlord, LLC	Raleigh, NC	Xinren Empire Tenant, LLC	10.0%		CD	Y	Y	N	Member with 10.0% voting interest; represents 99.99% of total equity	North Carolina
Xinren Empire Tenant, LLC	Raleigh, NC	CCG Historic Partners National Fund XXVII, L.P.		99.99%	CD	Y	Y	N		North Carolina
Yodlee, Inc.	Redwood City, CA	Banc of America Strategic Investments Corporation	12.84%		MISC	Y	N	N		California
Youdevis Limited	London, U.K.	ML IBK Positions, Inc.	12.30%		MISC	Y	N	N		United Kingdom
ZOM Monterra, L.P.	Orlando, FL	Bank of America, National Association		99.99%	CD	Y	Y	N		Florida

BANK OF AMERICA CORPORATION

ITEM 3: Securities Holders

Item 3.1

As of December 31, 2013, Bank of America Corporation (the "Corporation") had three classes of voting securities: the Common Stock, the Series B Stock and the Preferred Series 1-5. As of such date, the Corporation did not know of any person who beneficially owned 5% or more of the Series B Stock or the Preferred Stock 1-5. The following table sets forth, as of December 31, 2013, information regarding shareholders known to the Corporation to beneficially own more than 5% of the Common Stock.

Name	Beneficial Ownership			Stock Units (1) (2)	Total	%
	Shares and Restricted Shares	Optional/Warrants Exercisable within 60 days of 12/31/2013	Total Beneficial Ownership			
Warren E. Buffett/Berkshire Hathaway Inc. (1).....		700,000,000	700,000,000		700,000,000	6.5%
BlackRock, Inc. (2).....	566,949,493		566,949,493		566,949,493	5.3%

(1) Consists of warrants exercisable within 60 days for 700,000,000 shares of our common stock, held indirectly by Warren E. Buffett, Omaha, NE, USA 68131 and Berkshire Hathaway Inc., Omaha, NE, USA 68131, including through the following entities which are deemed to share beneficial ownership of greater than 5% of a class of our voting securities (as determined under SEC rules) as follows: OBH LLC, Omaha, NE, USA 68131 (666,960,000 of the warrants); and National Indemnity Company, Omaha, NE, USA 68131 (621,040,000 of the warrants).

(2) Consists of common stock held by Blackrock, Inc., New York, NY, USA 10022.

Item 3.2

During 2013 but not at 12/31/13, None.

NB HOLDINGS CORPORATION

Item 3.1 as of 12/31/13

ITEM 3: Securities Holders

At 12/31/13, Bank of America Corporation owns 500 shares of common stock. Bank of America Corporation has a 100% voting interest in NB Holdings Corporation.

At 12/31/13 and during 2013 the principal place of business for Bank of America Corporation was Charlotte, North Carolina, USA.

Item 3.2

During 2013 but not at 12/31/13, None.

BAC NORTH AMERICA HOLDING COMPANY

Item 3.1 as of 12/31/13

ITEM 3: Securities Holders

At 12/31/13, NB Holdings Corporation owns 834 shares of common stock. NB Holdings Corporation has a 100% voting interest in BAC North America Holding Company.

At 12/31/13 and during 2013 the principal place of business for NB Holdings Corporation was Charlotte, North Carolina, USA.

Item 3.2

During 2013 but not at 12/31/13, None.

BANA HOLDING CORPORATION

Item 3.1 as of 12/31/13

ITEM 3: Securities Holders

At 12/31/13, BAC North America Holding Company owns 3,806 shares of common stock and 2,104 shares of Class A common stock. BAC North America Holding Company has a 100% voting interest in BANA Holding Corporation.

At 12/31/13 and during 2013 the principal place of business for BAC North America Holding Company was Charlotte, North Carolina, USA.

Item 3.2

During 2013 but not at 12/31/13, None.

BANK OF AMERICA CORPORATION

ITEM 4: Directors and Officers
(as of December 31, 2013)

1. Name and address (city and state/country):

Sharon L. Allen
Scottsdale, Arizona/USA

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Allen Holding Co.	Co-owner
Autry National Center	Trustee
EA LLC	Co-owner
First Solar, Inc.	Director
YMCA of USA	Chairman

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
27,441	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Susan S. Bies
Landrum, South Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

Oliver Wyman Group, Senior Advisory Board Member

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Bies Family LLC	Member
Global Association of Risk Professionals	Trustee
Merrill Lynch International	Director
Zurich Insurance Company	Director
Zurich Insurance Group Ltd.	Director
Zurich Insurance North America	Director

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
116,029	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Jack O. Bovender, Jr.
Nashville, Tennessee/USA (business)

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Cheekwood Botanical Garden and Museum of Art	Board of Trustees
Community Foundation of Middle Tennessee	Board of Trustees
Duke University Board of Trustees	Vice-Chair
Duke University Healthcare System	Board Member
Jack O. Bovender, Jr. 2009 GRAT #1	Trustee
Leadership Nashville	Board of Trustees
Metropolitan Nashville Airport Authority	Board of Commissioners
Nashville Chamber of Commerce Public Benefits Foundation	Board of Trustees
Nashville Symphony	Board of Trustees

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
33,441	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Frank P. Bramble, Sr.
Towson, Maryland/USA (business)

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Archdiocese of Baltimore	Vice-Chair Archdiocese School Board
Calvert Hall College High School	Interim President, Board of Trustees
Towson University	Emeritus Member of the Board of Visitors

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
198,267	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

David C. Darnell
Charlotte, North Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: Co-Chief Operating Officer

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Co-Chief Operating Officer
Merrill Lynch, Pierce, Fenner & Smith Incorporated	Co-Chief Executive Officer, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
American Bankers Association	Director
Museum of Science and Industry	National Board Member
Queens University of Charlotte	Board of Trustees
Watsco, Inc.	Board Member

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
1,841,317	Less than 1%	Common*

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

*Includes 393,750 shares of Common Stock which Mr. Darnell could acquire within 60 days after December 31, 2013, through the exercise of stock options.

Name and address (city and state/country):

Pierre de Weck
Zuoz, Switzerland/Switzerland

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Foundation Carboud	Board Member
Parasol Unit Foundation for Contemporary Art	Co-Chairman
Parival Ltd.	Board Member
SEIF (IOM) Ltd	Board Member
SEIF Global Ltd	Board Member
SEIF Services Ltd	Board Member

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
8,415	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Arnold W. Donald
St. Louis, Missouri/USA (business)

2. Principal occupation, if other than with the holding company organization:

Carnival Corporation & plc, President and Chief Executive Officer

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
A2K, LLC	Member
Arnold W. Donald Rev Trust UAD 5/26/98	Trustee
Atlas Holdings LLC	Board Member
AWD PLC, LLC	Member
BJC Health System, Inc.	Director
Bridgewell Resources LLC	Board Member
Carleton College	Board Member
Contemporary Art Museum	Board Member
Crown Holdings Inc.	Board Member

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
16,218	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

Arnold W. Donald, cont'd

Director, trustee, partner or principal office of the following entities:

Donald Danforth Plant Science Center	Board of Trustees
Global Velocity, Inc.	Board Member
Greater New Orleans Foundation	Board Member
Logos School	Board Member
MASH Group Holdings, LLC	Member
Missouri Botanical Garden	Member - Board of Trustees
One Source Holdings, LLC	Member
St. Louis Art Museum	Honorary Trustee
St. Louis Opera Theatre	Member
St. Louis Zoo Commission	Commissioner
The Laclede Group, Inc.	Board Member
United Way of Greater St. Louis	Board Member
Vertellus, Inc.	Board Member
Washington University of St. Louis	Trustee
Wind Point Partners	Executive Advisory Partner

1. Name and address (city and state/country):

Charles K. Gifford
Boston, Massachusetts/USA (business)

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Boston Chamber of Commerce	Trustee (Honorary)
Boston Plan for Excellence	Chairman; Board of Trustees
CBS Corporation	Director
Dana Farber/Partners Cancer Care	Trustee
Gifford Family Foundation	Trustee
The General Hospital Corporation dba Massachusetts General Hospital	Trustee
Nantucket Cottage Hospital	Trustee
Northeast Utilities	Trustee
Northeastern University	Board of Trustees
OBeverages, Inc.	Director
Partners Healthcare System	Trustee
Red Sox Foundation	Trustee
Shawkemo Capital LLC	Member
Shawkemo Capital II LLC	Member
Shawkemo Capital III LLC	Member
Shawkemo Capital IV LLC	Member
Shawkemo Capital V LLC	Member
Shawkemo Capital VI LLC	Member
United Way of New England	Trustee (Honorary)

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
329,001	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Charles O. Holliday, Jr.
Washington, DC/USA (business)

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
American Energy Innovation Council	Member – Chairman
Catalyst	Chairman Emeritus
CH2M HILL Companies, Ltd.	Director
Deere & Company	Director
East Meets West Solutions, LLC	Managing Partner
Federation of Council on Competitiveness	Director – Chairman
National Academy of Engineering	Chairman
National Geographic Education Foundation	Director
Royal Dutch Shell plc	Director
STS Forum	Director – AA Chairman
Sustainable Energy for All	Chairman
The Global Commission on the Economy and Climate	Member
U.S. Council on Competitiveness	Emeritus
WWF – USA	Director

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
150,487	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Linda P. Hudson
Charlotte, North Carolina/USA

2. Principal occupation, if other than with the holding company organization:

BAE Systems, Inc., President and Chief Executive Officer

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
BAE Systems Inc.	Board Member
BAE Systems plc	Board Member
Center for a New American Security	Board Member
Linda P. Hudson Revocable Trust U/A 7/15/2011	Trustee
National Air and Space Museum	Director
Parker Family Investment Group LLC	Manager
The Cardea Group	Owner
University of Florida Engineering Leadership Institute	Board Member
University of Florida Foundation, Inc.	Board Member

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
19,507	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Terrence P. Laughlin
Charlotte, North Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: Chief Risk Officer

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
BAC North America Holding Company	Chief Risk Officer, Director
BANA Holding Corporation	Chief Risk Officer, Director
Bank of America, National Association	Chief Risk Officer
FIA Card Services, National Association	Chief Risk Officer, Director
NB Holdings Corporation	Chief Risk Officer, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
University of Pittsburgh	Board of Trustees

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
1,180,458	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Monica C. Lozano
Playa del Rey, California/USA

2. Principal occupation, if other than with the holding company organization:

ImpreMedia, LLC, Chairman and Chief Executive Officer

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
ImpreMedia LLC	Board Member
Monica Lozano Centanino Trust	Trustee
Monica C Lozano Irrevocable Trust	Trustee
The Rockefeller Foundation	Board of Trustees
The Walt Disney Company	Director
University of Southern California	Board of Trustees
Weingart Foundation	Director

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
90, 145	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
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None

1. Name and address (city and state/country):

Gary G. Lynch
New York, New York/USA (business)

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: Global General Counsel and Head of Compliance and Regulatory

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Global General Counsel and Head of Compliance and Regulatory Relations
FIA Card Services, National Association	Global Chief of Legal, Compliance and Regulatory

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Brooklyn Academy of Music	Director
Gary G. Lynch 2010 GRAT DTD 7/21/2010	Trustee
King Lewes, LLC	Co-Owner

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
1,017,505	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Thomas J. May
Boston, Massachusetts/USA (business)

2. Principal occupation, if other than with the holding company organization:

Northeast Utilities, Chairman, President and Chief Executive Officer

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Dana Farber Cancer Institute	Trustee
Liberty Mutual Holding Company, Inc.	Director
Northeast Utilities	Director
Stonehill College	Chairman of the Board of Trustees

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
188,342	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Thomas K. Montag
New York, New York/USA (business)

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: Co-Chief Operating Officer

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Co-Chief Operating Officer
Merrill Lynch International	Director
Merrill Lynch, Pierce, Fenner & Smith Incorporated	Co- Chief Executive Officer, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Asia Society	Board of Trustees
Black Butte LLC	Member
BlackRock, Inc.	Director
NYU Langone Medical Center	Board of Trustees
Partnership for New York City	Board Member
Riverdale Country Day School	Board of Trustees
Stanford University (Athletic Board)	Board Member
The Thomas and Janet Montag Family Foundation	Co-Trustee
The Thomas K. Montag 2012 BAC Annuity Trust I	Trustee
The Thomas K. Montag 2012 GS Annuity Trust	Trustee
TKM China LLC	Member
TKM China Partners	Partner

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
6,083,294	Less than 1%	Common*

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

Thomas K. Montag, cont'd

*Includes 2,102,216 shares of Common Stock which Mr. Montag could acquire within 60 days after December 31, 2013, through the exercise of stock options.

1. Name and address (city and state/country):

Brian T. Moynihan
Charlotte, North Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: President and Chief Executive Officer, Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
BAC North America Holding Company	Chairman, Chief Executive Officer, President, Director
BANA Holding Corporation	Chairman, Chief Executive Officer, President, Director
Bank of America, National Association	Chief Executive Officer, President, Director
FIA Card Services, National Association	Chairman, Chief Executive Officer, President, Director
NB Holdings Corporation	Chairman, Chief Executive Officer, President, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Boys & Girls Club	Trustee/Director (inactive)
Brown University	Trustee
National Museum of African American History	Board Member
The Brian T. Moynihan Revocable Trust	Trustee
The Clearinghouse	Board Member
The Moynihan Family Trust (1995)	
GOR/TEE for the Trust	Trustee
YouthBuild Boston	Board Member (inactive)

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
2,993,816	Less than 1%	Common*

B. subsidiaries of the bank holding company:

No such shares held

Brian T. Moynihan, cont'd

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

*Includes 746,667 shares of Common Stock which Mr. Moynihan could acquire within 60 days after December 31, 2013, through the exercise of stock options.

1. Name and address (city and state/country):

Lionel L. Nowell, III
Cos Cob, Connecticut/USA

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
American Electric Power Company, Inc.	Director
The Ohio State University Fisher College of Business	Dean's Advisory Board Member
Reynolds American Inc.	Director

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
16,245	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Clayton S. Rose
Brookline, Massachusetts/USA (business)

2. Principal occupation, if other than with the holding company organization:

Professor of Management Practice, Harvard Business School

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Clayton S. Rose Trust	Co-Trustee
Edward F. Heffernan, Jr. Trust	Co-Trustee
Howard Hughes Medical Institute	Board of Trustees
JHR Revocable Trust	Co-Trustee
Julianne H. Rose Family Trust	Co-Trustee
Julianne H. Rose Trust	Co-Trustee
Public/Private Ventures	Trustee
XL Group, plc	Director

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
25,515	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Bruce R. Thompson
Charlotte, North Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: Chief Financial Officer

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
BAC North America Holding Company	Chief Financial Officer, Director
BANA Holding Corporation	Chief Financial Officer, Director
Bank of America, National Association	Chief Financial Officer
FIA Card Services, National Association	Chief Financial Officer, Director
NB Holdings Corporation	Chief Financial Officer, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Allegheny College	Board of Trustees
BRUDE, LLC	Member
Mary Jean Thompson Trust UAD 10/11/1999	Trustee
University of Virginia – Darden School of Business	Board of Trustees

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
2,355,738	Less than 1%	Common*

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

*Includes 142,957 shares of Common Stock that Mr. Thompson could acquire within 60 days after December 31, 2013, through the exercise of stock options.

1. Name and address (city and state/country):

R. David Yost
Bryn Mawr, Pennsylvania/USA

2. Principal occupation, if other than with the holding company organization:

N/A

3. Title or position with:

A. the bank holding company: Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
Bank of America, National Association	Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Exelis Inc.	Director
Marsh & McLennan Companies, Inc.	Director
Tyco International Ltd.	Director
United States Air Force Academy Endowment	Director

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
82,625	Less than 1%	Common

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

NB HOLDINGS CORPORATION

ITEM 4: Directors and Officers
(as of December 31, 2013)

1. Name and address (city and state/country):

Bruce R. Thompson
Charlotte, North Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

Chief Financial Officer, Bank of America Corporation

3. Title or position with:

A. the bank holding company: Chief Financial Officer, Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
BAC North America Holding Company	Chief Financial Officer, Director
BANA Holding Corporation	Chief Financial Officer, Director
Bank of America, National Association	Chief Financial Officer
FIA Card Services, National Association	Chief Financial Officer, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Allegheny College	Board of Trustees
BRUDE, LLC	Member
Mary Jean Thompson Trust UAD 10/11/1999	Trustee
University of Virginia – Darden School of Business	Board of Trustees

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
No such shares held		

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Brian T. Moynihan
Charlotte, North Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

Chief Executive Officer, President and Director, Bank of America Corporation

3. Title or position with:

A. the bank holding company: Chairman, Chief Executive Officer, President and Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
BAC North America Holding Company	Chairman, Chief Executive Officer, President, Director
BANA Holding Corporation	Chairman, Chief Executive Officer, President, Director
Bank of America, National Association	Chief Executive Officer, President, Director
FIA Card Services, National Association	Chairman, Chief Executive Officer, President, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Boys & Girls Club	Trustee/Director (inactive)
Brown University	Trustee
National Museum of African American History	Board Member
The Brian T. Moynihan Revocable Trust	Trustee
The Clearinghouse	Board Member
The Moynihan Family Trust (1995) GOR/TEE for the Trust	Trustee
YouthBuild Boston	Board Member (inactive)

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
No shares held		

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Terrence P. Laughlin
Charlotte, North Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

Chief Risk Officer, Bank of America Corporation

3. Title or position with:

A. the bank holding company: Chief Risk Officer, Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
BAC North America Holding Company	Chief Risk Officer, Director
BANA Holding Corporation	Chief Risk Officer, Director
Bank of America, National Association	Chief Risk Officer
FIA Card Services, National Association	Chief Risk Officer, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
University of Pittsburgh	Trustee

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
No such shares held		

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

BAC NORTH AMERICA HOLDING COMPANY

ITEM 4: Directors and Officers
(as of December 31, 2013)

1. Name and address (city and state/country):

Bruce R. Thompson
Charlotte, North Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

Chief Financial Officer, Bank of America Corporation

3. Title or position with:

A. the bank holding company: Chief Financial Officer, Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
BANA Holding Corporation	Chief Financial Officer, Director
Bank of America, National Association	Chief Financial Officer
FIA Card Services, National Association	Chief Financial Officer, Director
NB Holdings Corporation	Chief Financial Officer, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Allegheny College	Board of Trustees
BRUDE, LLC	Member
Mary Jean Thompson Trust UAD 10/11/1999	Trustee
University of Virginia – Darden School of Business	Board of Trustees

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
No such shares held		

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Brian T. Moynihan
Charlotte, North Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

Chief Executive Officer, President and Director, Bank of America Corporation

3. Title or position with:

A. the bank holding company: Chairman, Chief Executive Officer, President and Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
BANA Holding Corporation	Chairman, Chief Executive Officer, President, Director
Bank of America, National Association	Chief Executive Officer, President, Director
FIA Card Services, National Association	Chairman, Chief Executive Officer, President, Director
NB Holdings Corporation	Chairman, Chief Executive Officer, President, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Boys & Girls Club	Trustee/Director (inactive)
Brown University	Trustee
National Museum of African American History	Board Member
The Brian T. Moynihan Revocable Trust	Trustee
The Clearinghouse	Board Member
The Moynihan Family Trust (1995) GOR/TEE for the Trust	Trustee
YouthBuild Boston	Board Member (inactive)

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
No shares held		

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Terence P. Laughlin
Charlotte, North Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

Chief Risk Officer, Bank of America Corporation

3. Title or position with:

A. the bank holding company: Chief Risk Officer, Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
BANA Holding Corporation	Chief Risk Officer, Director
Bank of America, National Association	Chief Risk Officer
FIA Card Services, National Association	Chief Risk Officer, Director
NB Holdings Corporation	Chief Risk Officer, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
University of Pittsburgh	Trustee

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
No such shares held		

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

BANA HOLDING CORPORATION

ITEM 4:

Directors and Officers
(as of December 31, 2013)

1. Name and address (city and state/country):

Bruce R. Thompson
Charlotte, North Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

Chief Financial Officer, Bank of America Corporation

3. Title or position with:

A. the bank holding company: Chief Financial Officer, Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
BAC North America Holding Company	Chief Financial Officer, Director
Bank of America, National Association	Chief Financial Officer
FIA Card Services, National Association	Chief Financial Officer, Director
NB Holdings Corporation	Chief Financial Officer, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Allegheny College	Board of Trustees
BRUDE, LLC	Member
Mary Jean Thompson Trust UAD 10/11/1999	Trustee
University of Virginia – Darden School of Business	Board of Trustees

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
No such shares held		

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Brian T. Moynihan
Charlotte, North Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

Chief Executive Officer, President and Director, Bank of America Corporation

3. Title or position with:

A. the bank holding company: Chairman, Chief Executive Officer, President and Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
BAC North America Holding Company	Chairman, Chief Executive Officer, President, Director
Bank of America, National Association	Chief Executive Officer, President, Director
FIA Card Services, National Association	Chairman, Chief Executive Officer, President, Director
NB Holdings Corporation	Chairman, Chief Executive Officer, President, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
Boys & Girls Club	Trustee/Director (inactive)
Brown University	Trustee
National Museum of African American History	Board Member
The Brian T. Moynihan Revocable Trust	Trustee
The Clearinghouse	Board Member
The Moynihan Family Trust (1995) GOR/TEE for the Trust	Trustee
YouthBuild Boston	Board Member (inactive)

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
No shares held		

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			

1. Name and address (city and state/country):

Terence P. Laughlin
Charlotte, North Carolina/USA (business)

2. Principal occupation, if other than with the holding company organization:

Chief Risk Officer, Bank of America Corporation

3. Title or position with:

A. the bank holding company: Chief Risk Officer, Director

B. all direct and indirect subsidiaries of the bank holding company:

<u>Subsidiary</u>	<u>Title or Position</u>
BAC North America Holding Company	Chief Risk Officer, Director
Bank of America, National Association	Chief Risk Officer
FIA Card Services, National Association	Chief Risk Officer, Director
NB Holdings Corporation	Chief Risk Officer, Director

C. Title or position with any other business company in which the person is a director, trustee, partner, or principal officer:

<u>Company</u>	<u>Title or Position</u>
University of Pittsburgh	Trustee

4. Number of shares and percentage of each class of voting securities owned, controlled, or held with power to vote in:

A. the bank holding company:

<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
No such shares held		

B. subsidiaries of the bank holding company:

No such shares held

C. any other business company, if 25 percent or more of its outstanding voting securities or proportionate interest in a partnership are held:

<u>Name of Company</u>	<u># of Shares</u>	<u>% of Shares</u>	<u>Class of Securities</u>
None			