

MAR 30 2015



Annual Report of Holding Companies **FRB RICHMOND FR Y-6** COPY

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2014

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

I, Eddie Canterbury

Name of the Holding Company Director and Official

President/CEO

Title of the Holding Company Director and Official

Reporter's Name, Street, and Mailing Address

Logan County BancShares, Inc.

Legal Title of Holding Company

PO Box 597

(Mailing Address of the Holding Company) Street / P.O. Box

Logan WV 25601

City State Zip Code

43 Washington Ave, Logan, WV 25601

Physical Location (if different from mailing address)

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:

Mark A. Mareske Vice President/CFO

Name Title

304-752-1166

Area Code / Phone Number / Extension

304-752-4649

Area Code / FAX Number

MMARESKE@LBANDT.COM

E-mail Address

WWW.LBANDT.COM

Address (URL) for the Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Eddie Canterbury
Signature of Holding Company Director and Official

03/27/2015

Date of Signature

For holding companies not registered with the SEC-

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1133259
C.I. _____

Does the reporter request confidential treatment for any portion of this submission?

- Yes Please identify the report items to which this request applies:
 - In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 - The information for which confidential treatment is sought is being submitted separately labeled "Confidential."
- No

FORM FR Y-6
LOGAN COUNTY BANCSHARES, INC.
LOGAN, WEST VIRGINIA
FISCAL YEAR ENDING DECEMBER 31, 2014

REPORT ITEM	1: Annual report is included with the FR Y-6 Report
REPORT ITEM	2a: Organization Chart Logan County BancShares, Inc. Logan, WV 25601 Incorporated in West Virginia Owns: 100% Logan Bank & Trust Company Logan, WV 25601 Incorporated in West Virginia
REPORT ITEM	2b: Domestic Branch Listing Submitted via email on 3/18/2015
REPORT ITEM	3(1): Shareholders list attached
REPORT ITEM	3(2): None
REPORT ITEM	4: Insiders list attached

Results: A list of branches for your depository institution: LOGAN BANK & TRUST COMPANY (ID_RSSD: 164331).
 This depository institution is held by LOGAN COUNTY BANCSHARES, INC. (1133259) of LOGAN, WV.
 The data are as of 12/31/2014. Data reflects information that was received and processed through 01/07/2015.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
ok		Full Service (Head Office)	164331	LOGAN BANK & TRUST COMPANY	43 WASHINGTON AVENUE	LOGAN	WV	25601	LOGAN	UNITED STATES	13098	0	LOGAN BANK & TRUST COMPANY	164331	
ok		Full Service	888721	CHAPMANVILLE BRANCH	RAILROAD AVENUE & SIXTH STREET	CHAPMANVILLE	WV	25508	LOGAN	UNITED STATES	16440	3	LOGAN BANK & TRUST COMPANY	164331	
ok		Full Service	2518321	HARTS BRANCH	1218 MCCLELLAN HIGHWAY	HARTS	WV	25524	LINCOLN	UNITED STATES	247773	4	LOGAN BANK & TRUST COMPANY	164331	
ok		Full Service	3677784	FOUNTAIN PLACE MALL BRANCH	ONE LB&T WAY	LOGAN	WV	25601	LOGAN	UNITED STATES	357064	5	LOGAN BANK & TRUST COMPANY	164331	
ok		Limited Service	163839	MINI BRANCH	512-514 STRATTON STREET	LOGAN	WV	25601	LOGAN	UNITED STATES	247799	1	LOGAN BANK & TRUST COMPANY	164331	
ok		Full Service	2428608	MAN BRANCH	200 HUFF CREEK HIGHWAY	MAN	WV	25635	LOGAN	UNITED STATES	247800	2	LOGAN BANK & TRUST COMPANY	164331	

REPORT ITEM 3 (1):

<u>NAME</u>	<u>ADDRESS</u>	<u>COUNTRY OF CITIZENSHIP</u>	<u>SHARES</u>	<u>PERCENTAGE</u>
Eddie Canterbury	Logan, WV; USA	USA	104,350	15.1% Common Stock
David L. McCormick	Logan, WV; USA	USA	40,020	5.8% Common Stock
Paul Clinton Winter	Chapmanville, WV; USA	USA	128,084	18.5% Common Stock
David B. Matteson	Brentwood, TN; USA	USA	82,645	11.9% Common Stock

REPORT ITEM 3 (2):

<u>NAME</u>	<u>ADDRESS</u>	<u>COUNTRY OF CITIZENSHIP</u>	<u>SHARES</u>	<u>PERCENTAGE</u>
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None

Form FR Y-6
Logan County BancShares, Inc.
Fiscal Year Ending December 31, 2014

(1) Names and Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of Subsidiaries	(3)© Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)© List names of other companies (includes partnerships) if 25% or of voting securities are held (List names of companies and percentage of voting securities held)	
Clell Peyton Chapmanville, WV, USA	Retired Nationwide Insurance Company	Director	Director Logan Bank & Trust	N/A	1.7%	N/A	N/A	
Earle B. Queen Logan, WV, USA	Retired Management Funeral Home	Director	Director Logan Bank & Trust	N/A	4.0%	NA	N/A	
LaVeta Jean Ray Chapmanville, WV, USA	Retired Counselor	Director	None	N/A	1.1%	N/A	N/A	
Eddie Canterbury Logan, WV, USA	N/A	President/CEO Director	President/ CEO & Director Logan Bank & Trust	Managing Member Canterbury Investments, LLC	15.1%	N/A	Canterbury Investments, LLC	100%
William W. Wagner Huddleston, VA, USA	Retired Former Director United Bancshares	Chairman Director	Director Logan Bank & Trust	President Walmark Farms	3.3%	N/A	Walmark Farms, Inc.	100%

(1) Names and Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of Subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(includes partnerships) if 25% or of voting securities are held (List names of companies and percentage of voting securities held)
Glenn T. Yost Charleston, WV, USA	Management Land Company	Director	Director Logan Bank & Trust	N/A	4.4%	N/A	N/A
David McCormick Logan, WV, USA	Retail Furniture & Clothing	Director	Director Logan Bank & Trust	President McCormick's, Inc.	5.8%	N/A	McCormick's, Inc. 75% Bodaco Company 51%
Michael Winter Charleston, WV, USA	Insurance Agent	Director	Director Logan Bank & Trust	Vice President Bray & Oakley Insurance Agency	0.3%	N/A	Bray & Oakley Ins Agency 48% FPF, LLC 50% Insurance Premium Solutior 50%
Paul Clinton Winter Chapmanville, WV, USA	N/A	N/A	N/A	N/A	18.4%	N/A	N/A
David B. Matteson, Trustee Sarah O. Matteson Florida Irrevocable Trust Brentwood, TN, USA	N/A	N/A	N/A	N/A	11.9%	N/A	N/A