
NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Eddie Canterbury, President/CEO
Name of the Holding Company Director and Official

The Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
3/30/15

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only
RSSD ID
  113325
  C.I.

Date of Signature

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2015
Month / Day / Year

PO Box 597
Street / P.O. Box
Logan
City
WV 25601
State
Zip Code

Physical Location (if different from mailing address)
43 Washington Ave., Logan, WV 25601

Person to whom questions about this report should be directed:
Mark A. Mareske, Senior Vice President/CEO
Name

304-752-1166
Area Code / Phone Number / Extension

304-752-4649
Area Code / FAX Number

wmarestke@lbandt.com
E-mail Address

www.lbandt.com
Address (URL) for the Holding Company’s web page

Does the reporter request confidential treatment for any portion of this submission?
☐ Yes Please identify the report items to which this request applies:
☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
☐ The information for which confidential treatment is sought is being submitted separately-labeled “Confidential.”

☐ No

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
FORM FR Y-6
LOGAN COUNTY BANCSHARES, INC.
LOGAN, WEST VIRGINIA
FISCAL YEAR ENDING DECEMBER 31, 2015

REPORT ITEM 1: Annual report is included with the FR Y-6 Report

REPORT ITEM 2a: Organization Chart
Logan County BancShares, Inc.
Legal Entity Identifier: None
Logan, WV 25601
Incorporated in West Virginia
Owns: 100% Logan Bank & Trust Company
Legal Entity Identifier: None
Logan, WV 25601
Incorporated in West Virginia

REPORT ITEM 2b: Domestic Branch Listing
Submitted via email on 3/18/2016

REPORT ITEM 3(1): Shareholders list attached

REPORT ITEM 3(2): None

REPORT ITEM 4: Insiders list attached
A list of branches for your depository institution: LOGAN BANK & TRUST COMPANY (ID_RSSD: 164331).
This depository institution is held by LOGAN COUNTY BANCSHARES, INC. (1133259) of LOGAN, WV.
The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

**Reconciliation and Verification Steps:***
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

**Actions:**
- **OK:** If this branch information is correct, enter 'OK' in the Data Action column.
- **Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
- **Close:** If a branch listed was never owned by this depository institution, enter 'Close' in the Data Action column and the date when this information first became valid in the Effective Date column.
- **Delete:** If a branch listed was sold or closed, enter 'Delete' in the Data Action column.
- **Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

**Submission Procedure:**
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

**Note:**
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

The FDIC UINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>F1</th>
</tr>
</thead>
<tbody>
<tr>
<td>ok</td>
<td></td>
<td>Full Service (Head Office)</td>
<td>164331</td>
<td>LOGAN BANK &amp; TRUST COMPANY</td>
<td>43 WASHINGTON AVENUE</td>
<td>LOGAN</td>
<td>WV</td>
<td>25601</td>
<td>LOGAN</td>
<td>UNITED STATES</td>
<td></td>
</tr>
<tr>
<td>ok</td>
<td></td>
<td>Full Service</td>
<td>857721</td>
<td>CHAPMANVILLE BRANCH</td>
<td>RAILROAD AVENUE &amp; SIXTH STREET</td>
<td>CHAPMANVILLE</td>
<td>WV</td>
<td>25522</td>
<td>LOGAN</td>
<td>UNITED STATES</td>
<td></td>
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<tr>
<td>ok</td>
<td></td>
<td>Full Service</td>
<td>2518321</td>
<td>HARTS BRANCH</td>
<td>121 RACCELIAN HIGHWAY</td>
<td>HARTS</td>
<td>WV</td>
<td>25234</td>
<td>LINCOLN</td>
<td>UNITED STATES</td>
<td></td>
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<tr>
<td>ok</td>
<td></td>
<td>Full Service</td>
<td>857721</td>
<td>FOUNTAIN PLACE MAIL BRANCH</td>
<td>ONE Lindo Way</td>
<td>LOGAN</td>
<td>WV</td>
<td>25601</td>
<td>LOGAN</td>
<td>UNITED STATES</td>
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<tr>
<td>ok</td>
<td></td>
<td>Limited Service</td>
<td>1658321</td>
<td>MIR BRANCH</td>
<td>512-514 STRATTON STREET</td>
<td>LOGAN</td>
<td>WV</td>
<td>25601</td>
<td>LOGAN</td>
<td>UNITED STATES</td>
<td></td>
</tr>
<tr>
<td>ok</td>
<td></td>
<td>Full Service</td>
<td>2428562</td>
<td>MAN BRANCH</td>
<td>200 HUFF CREEK HIGHWAY</td>
<td>MAN</td>
<td>WV</td>
<td>25655</td>
<td>LOGAN</td>
<td>UNITED STATES</td>
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REPORT ITEM 3 (1):

<table>
<thead>
<tr>
<th>NAME</th>
<th>ADDRESS</th>
<th>COUNTRY OF CITIZENSHIP</th>
<th>SHARES</th>
<th>PERCENTAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Eddie Canterbury</td>
<td>Logan, WV; USA</td>
<td>USA</td>
<td>105,714</td>
<td>15.3% Common Stock</td>
</tr>
<tr>
<td>David L. McCormick</td>
<td>Logan, WV; USA</td>
<td>USA</td>
<td>40,020</td>
<td>5.8% Common Stock</td>
</tr>
<tr>
<td>Paul Clinton Winter</td>
<td>Chapmanville, WV; USA</td>
<td>USA</td>
<td>130,294</td>
<td>18.8% Common Stock</td>
</tr>
<tr>
<td>David B. Matteson</td>
<td>Brentwood, TN; USA</td>
<td>USA</td>
<td>82,645</td>
<td>11.9% Common Stock</td>
</tr>
</tbody>
</table>
REPORT ITEM 3 (2):

<table>
<thead>
<tr>
<th>NAME</th>
<th>ADDRESS</th>
<th>COUNTRY OF CITIZENSHIP</th>
<th>SHARES</th>
<th>PERCENTAGE</th>
</tr>
</thead>
</table>

None
<table>
<thead>
<tr>
<th>(1) Names and Address (City, State, Country)</th>
<th>(2) Principal Occupation if other than with Bank Holding Company</th>
<th>(3)(a) Title &amp; Position with Bank Holding Company</th>
<th>(3)(b) Title &amp; Position with Subsidiaries include names of Subsidiaries</th>
<th>(4)(a) Title &amp; Position with Other Businesses (include names of other businesses)</th>
<th>(4)(b) Percentage of Voting Shares in Bank Holding Company</th>
<th>(4)(c) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</th>
<th>(4) List names of other companies (includes partnerships) if 25% or of voting securities are held (List names of companies and percentage of voting securities held)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clell Peyton Chapmanville, WV, USA</td>
<td>Retired Nationwide Insurance Company Director</td>
<td>N/A</td>
<td>N/A</td>
<td>1.8%</td>
<td>N/A</td>
<td>N/A</td>
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</tr>
<tr>
<td>Earle B. Queen Logan, WV, USA</td>
<td>Retired Management Funeral Home Director</td>
<td>N/A</td>
<td>N/A</td>
<td>4.2%</td>
<td>NA</td>
<td>N/A</td>
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<tr>
<td>LaVeta Jean Ray Chapmanville, WV, USA</td>
<td>Retired Counselor Director</td>
<td>None</td>
<td>N/A</td>
<td>1.1%</td>
<td>N/A</td>
<td>N/A</td>
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</tr>
<tr>
<td>Eddie Canterbury Logan, WV, USA</td>
<td>N/A President/CEO Director</td>
<td>Managing Member Canterbury Investments, LLC</td>
<td>15.3%</td>
<td>N/A</td>
<td>Canterbury Investments, LLC 100%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>William W. Wagner Huddleston, VA, USA</td>
<td>Retired Former Director United Bancshares Chairman Director President Logan Bank &amp; Trust Walmark Farms 3.3% N/A Walmark Farms, Inc. 100%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Principal Occupation if other than with Bank Holding Company</td>
<td>Title &amp; Position with Subsidiaries (Include names of Subsidiaries)</td>
<td>Title &amp; Position with Other Businesses (Include names of other businesses)</td>
<td>Percentage of Voting Shares in Bank Holding Company</td>
<td>(includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>---</td>
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<td></td>
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<tr>
<td>Glenn T. Yost</td>
<td>Management Land Company</td>
<td>Director</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Charleston, WV, USA</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>David McCormick</td>
<td>Retail Furniture &amp; Clothing</td>
<td>Director</td>
<td>Director</td>
<td>President McCormick's, Inc.</td>
<td>5.8%</td>
<td>N/A</td>
<td>McCormick's, Inc. 75%</td>
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<tr>
<td>Logan, WV, USA</td>
<td></td>
<td>Logan Bank &amp; Trust</td>
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<td></td>
<td></td>
<td>Bodaco Company 51%</td>
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<tr>
<td>Michael Winter</td>
<td>Insurance Agent</td>
<td>Director</td>
<td>Director</td>
<td>Vice President Bray &amp; Oakley Insurance Agency</td>
<td>0.4%</td>
<td>N/A</td>
<td>Bray &amp; Oakley Ins Agency 48%</td>
</tr>
<tr>
<td>Charleston, WV, USA</td>
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<td>Logan Bank &amp; Trust</td>
<td></td>
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<td></td>
<td>FPF, LLC 50%</td>
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<tr>
<td>Paul Clinton Winter</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>Insurance Premium Solution 50%</td>
<td>18.8%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Chapmanville, WV, USA</td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>David B. Matteson, Trustee</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>11.9%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Sarah O. Matteson Floridica Irrevocable Trust</td>
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<td></td>
<td></td>
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<tr>
<td>Brentwood, TN, USA</td>
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</tr>
</tbody>
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