Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners’ Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, ROBERT A. DeALMEIDA

Name of the Holding Company Director and Official

PRESIDENT AND CEO, DIRECTOR

Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

Date of Report (top-tier holding company’s fiscal year-end):

March 31, 2015

Month / Day / Year

NONE

Reportor’s Legal Entity Identifier (LEI) (20-Character LEI Code)

HAMILTON BANCORP, INC.

Legal Title of Holding Company

501 FAIRMOUNT AVENUE, SUITE 200

(Mailing Address of the Holding Company) Street / P.O. Box

TOWSON MD 21286

City State Zip

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

LAWRENCE JACKSON

CONTROLLER

Name Title

410-823-4510

Area Code / Phone Number / Extension

410-616-1967

Area Code / FAX Number

ljackson@hamilton-bank.com

E-mail Address

www.hamilton-bank.com

Address (URL) for the Holding Company’s web page

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes Please identify the report items to which this request applies:

☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

☐ The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

☐ No

For Federal Reserve Bank Use Only

RSSD ID 4415474

C.I.

Public reporting burden for this Information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the Information collection. Send comments regarding this burden estimate or any other aspect of this collection of Information, including suggestions for reducing this burden, to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
Report Item

1: The Bank Holding Company prepares an annual report for its securities holders and is registered with the SEC (See SEC website for annual report filed with the Form 10-K).

2a. ORGANIZATION CHART

```
                      Hamilton Bancorp, Inc.
                      Towson, MD
                      Incorporated in Maryland

                          100%

                      Hamilton Bank
                      Towson, MD
                      Incorporated in Maryland

                          100%

                      3110 FC, LLC
                      Towson, MD
                      Incorporated in Maryland
                      (INACTIVE)
```

2b: Hamilton Bank is the Managing Partner for 3110 FC, LLC.
Results: A list of branches for your depository institution: HAMILTON BANK (ID_RSSD: 365576).
This depository institution is held by HAMILTON BANCORP, INC. (4415424) of TOWSON, MD.
The data are as of 12/31/2014. Data reflects information that was received and processed through 01/07/2015.

**Reconciliation and Verification Steps**
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

**Action**
- **OK:** If the branch information is correct, enter 'OK' in the Data Action column.
- **Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
- **Close:** If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
- **Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
- **Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNINUM</th>
<th>Office Number</th>
<th>Head Office</th>
<th>Head Office ID_RSSD</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ok</td>
<td>Full Service</td>
<td>365576</td>
<td>HAMILTON BANK</td>
<td>5600 HAMPFORD ROAD</td>
<td>BALTIMORE</td>
<td>MD</td>
<td>21214</td>
<td>21214-226</td>
<td>BALTIMORE CITY</td>
<td>UNITED STATES</td>
<td>414274</td>
<td>0 HAMILTON BANK</td>
<td>365576</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ok</td>
<td>Full Service</td>
<td>365576</td>
<td>HAMILTON BANK</td>
<td>9 CRABROOK RD</td>
<td>COCKEYSVILLE</td>
<td>MD</td>
<td>21030</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Ok</td>
<td>Full Service</td>
<td>259353</td>
<td>PASADENA BRANCH</td>
<td>8300 JUMPERS HOLE ROAD</td>
<td>PASADENA</td>
<td>MD</td>
<td>21222</td>
<td></td>
<td>ANNE ARUNDEL</td>
<td>UNITED STATES</td>
<td>284006</td>
<td>0 HAMILTON BANK</td>
<td>365576</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ok</td>
<td>Full Service</td>
<td>434947</td>
<td>TOWSON BRANCH</td>
<td>15 WEST PENNSYLVANIA AVE</td>
<td>TOWSON</td>
<td>MD</td>
<td>21204</td>
<td></td>
<td>BALTIMORE</td>
<td>UNITED STATES</td>
<td>431100</td>
<td>0 HAMILTON BANK</td>
<td>365576</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Form FR Y-6
Hamilton Bancorp., Inc.
Fiscal Year Ending March 31, 2015

Report Item 3: Securities Holders
Section 1
Current Securities Holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 3-31-2015

<table>
<thead>
<tr>
<th></th>
<th>Name, City, State, Country</th>
<th>Country of Citizenship or Incorporation</th>
<th>Number &amp; Percentage of Each Class of Voting Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Maltese Capital Management, LLC Terry Maltese Maltese Capital Holdings, LLC Malta Hedge Fund II, L.P. New York, New York, USA</td>
<td>USA</td>
<td>335,000 9.80% of Common Stock</td>
</tr>
<tr>
<td>3</td>
<td>Hamilton Bank Employee Stock Ownership Plan Trust (3) First Bankers Trust Services, Inc. Quincy, Illinois, USA</td>
<td>USA</td>
<td>294,610 8.62% of Common Stock</td>
</tr>
<tr>
<td>4</td>
<td>Financial Opportunity Fund, LLC Andrew Jose FJ Capital Management, LLC Martin S. Friedman McClean, Virginia, USA</td>
<td>USA</td>
<td>172,562 5.05% of Common Stock</td>
</tr>
</tbody>
</table>
Report Item 3: Securities Holders

Section 2

Securities holders not listed in 3(1)(a) through 3(1)(C) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 3-31-2014.

<table>
<thead>
<tr>
<th>2a</th>
<th>2b</th>
<th>2c</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name, City, State, Country</td>
<td>Country of Citizenship or Incorporation</td>
<td>Number &amp; Percentage of Each Class of Voting Securities</td>
</tr>
<tr>
<td>NONE</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Name, City, State, Country</td>
<td>Principal Occupation if other than with Holding Company</td>
<td>Title &amp; Position with Holding Company</td>
</tr>
<tr>
<td>---------------------------</td>
<td>--------------------------------------------------------</td>
<td>------------------------------------</td>
</tr>
<tr>
<td>Russell K. Frome, Baltimore, MD, USA</td>
<td>N/A - Retired</td>
<td>Director</td>
</tr>
<tr>
<td>William E. Ballard, Pasadena, MD, USA</td>
<td>Consultant - Engineering and manufacturing industry</td>
<td>Director</td>
</tr>
<tr>
<td>Carol L. Coughlin, Towson, MD, USA</td>
<td>Business owner and entrepreneur - Business planning and growth advisory firm</td>
<td>Director &amp; Chairwoman</td>
</tr>
<tr>
<td>Robert A. DeAlmeida Jarrettville, MD, USA</td>
<td>N/A</td>
<td>Director, President &amp; CEO</td>
</tr>
<tr>
<td>William W. Furr, Naples, FL, USA</td>
<td>Consultant - Insurance industry</td>
<td>Director</td>
</tr>
<tr>
<td>Joseph J. Bouffard, Fallston, MD, USA</td>
<td>N/A - Retired</td>
<td>Director</td>
</tr>
<tr>
<td>Bobbi R. Macdonald, Baltimore, MD, USA</td>
<td>Executive Director in public schools nonprofit organization</td>
<td>Director</td>
</tr>
<tr>
<td>James R. Farnum, Jr, Lutherville, MD, USA</td>
<td>Small business owner &amp; executive</td>
<td>Director</td>
</tr>
<tr>
<td>John P. Mersullo, Bel Air, MD, USA</td>
<td>N/A</td>
<td>SVP, CFO &amp; Treasurer</td>
</tr>
</tbody>
</table>