Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 155, 312, 518, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5466(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Robert W. Jonte, Jr.
Name of the Holding Company Director and Officer
Chairman / CEO

Attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s "Rules Regarding Availability of Information" 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Officer

Date of Signature
3-20-2017

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☒ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1250679
C.I.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2016
Month / Day / Year

N/A

Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporters Name, Street, and Mailing Address

Southeastern Bancorp, Inc.
Legal Title of Holding Company

P O Box 278
(Mailing Address of the Holding Company) Street / P.O. Box

Greeleyville, SC 29056

City

State Zip Code

223 Varner Avenue

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Diane W. Nexsen VP

Name Title

843-426-2161 Area Code / Phone Number / Extension

843-426-4357 Area Code / FAX Number

dnexsen@bog1.com E-mail Address

www.bog1.com Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? ...............

☐=No

☒=Yes

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report ........................................

☐

2. a letter justifying this request has been provided separately ........................................

☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as “confidential.”
Southeastern Bancorp, Inc.
Greeleyville SC 29056
Fiscal Year Ending December 31, 2016

REPORT ITEM 1: SEE ATTACHED
Annual Report to Shareholders (2)

REPORT ITEM 2a:
Organizational Chart
NO LEI

SOUTHEASTERN BANCORP, INC.
GREELEYVILLE, SC 29056
USA

Incorporated in
South Carolina USA

100 %

BANK OF GREELEYVILLE
GREELEYVILLE, SC 29056
USA

Incorporated in
South Carolina USA
Results: A list of branches for your holding company: SOUTHEASTERN BANCORP, INC. (1250679) of GREELEYVILLE, SC.
The data are as of 12/31/2016. Data reflects information that was received and processed through 01/10/2017.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions
- OK: If the branch information is correct, enter 'OK' in the Data Action column.
- Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
- Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
- Delete: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* DIC UNNUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City, State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>DIC UNNUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td></td>
<td>Full Service (Head Office)</td>
<td>465524</td>
<td>BANK OF GREELEYVILLE</td>
<td>223 VANIER AVENUE</td>
<td>GREELEYVILLE, SC</td>
<td>29656</td>
<td>WILLIAMSBURG</td>
<td>UNITED STATES</td>
<td>0487</td>
<td>0</td>
<td>BANK OF GREELEYVILLE</td>
<td>465524</td>
<td></td>
</tr>
<tr>
<td>UK</td>
<td></td>
<td>Full Service</td>
<td>1499940</td>
<td>KINGSTREE BRANCH</td>
<td>200 MARTIN LUTHER KING AVENUE</td>
<td>KINGSTREE, SC</td>
<td>29656</td>
<td>WILLIAMSBURG</td>
<td>UNITED STATES</td>
<td>0487</td>
<td>0</td>
<td>BANK OF GREELEYVILLE</td>
<td>465524</td>
<td></td>
</tr>
</tbody>
</table>
Southeastern Bancorp, Inc.  
Greeleyville SC 29056  
Fiscal Year Ending December 31, 2016

REPORT ITEM 2b:  
Domestic Branch Listing

e-mailed March 14, 2017

REPORT ITEM 3:  Part (1)  
Securities holders

<table>
<thead>
<tr>
<th>Name</th>
<th>City, State, Country</th>
<th>Country of Citizenship</th>
<th>No. &amp; Percentage of Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Virginia Wilson Jonte</td>
<td>Greeleyville SC/USA</td>
<td>USA</td>
<td>46,307 shares</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>30.87%</td>
</tr>
<tr>
<td>Robert W. Jonte, Jr.</td>
<td>Greeleyville SC/USA</td>
<td>USA</td>
<td>45,569 shares</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>30.38%</td>
</tr>
<tr>
<td>Margery Jonte Mahoney</td>
<td>Greeleyville SC/USA</td>
<td>USA</td>
<td>44,686 shares</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>29.80%</td>
</tr>
</tbody>
</table>
REPORT ITEM 3: Part (2)

NONE
Southeastern Bancorp, Inc.
Greeleyville SC 29056
Fiscal Year Ending December 31, 2016

REPORT ITEM 4:
Insiders

<table>
<thead>
<tr>
<th>(1) Name</th>
<th>(2) Principal Occupation</th>
<th>(3) Title/Position Holding Co.</th>
<th>(3)(b) Title/Position Subsidiary</th>
<th>(3)(c) Title/Position other</th>
<th>(4)(a) Percentage Voting Share</th>
<th>(4)(b) Percentage Voting Share Subsidiary</th>
<th>(4)(c) Other Co &gt; 25% voting securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Virginia W. Jonte, Jr.</td>
<td>Gift Shop Owner</td>
<td>Director</td>
<td>N/A</td>
<td>Co-Owner</td>
<td>30.87%</td>
<td>N/A</td>
<td>50%</td>
</tr>
<tr>
<td>Greeleyville SC USA</td>
<td></td>
<td></td>
<td></td>
<td>Virginia Jonte</td>
<td></td>
<td></td>
<td>Bee Hive</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Bee Hive</td>
<td></td>
<td></td>
<td>Gift Shop</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Gift Shop</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Robert W. Jonte, Jr.</td>
<td>CEO</td>
<td>Director/Chairman</td>
<td>N/A</td>
<td>N/A</td>
<td>30.38%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Greeleyville SC USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Margery J. Mahoney</td>
<td>Teacher</td>
<td>Director</td>
<td>N/A</td>
<td>N/A</td>
<td>29.80%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Greeleyville SC USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>