

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Joe A. Shearin

Name of the Holding Company Director and Official

President and Chief Executive Officer

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Joe A. Shearin
 Signature of Holding Company Director and Official

07/19/2018

Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____
 C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2017

Month / Day / Year

549300JNXM2EENG1F11

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Southern National Bancorp of Virginia, Inc.

Legal Title of Holding Company

6830 Old Dominion Drive

(Mailing Address of the Holding Company) Street / P.O. Box

<u>McLean</u>	<u>VA</u>	<u>22101</u>
City	State	Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Joseph Pennington Chief Financial Officer

Name Title

804-528-4762

Area Code / Phone Number / Extension

804-270-2969

Area Code / FAX Number

joe.pennington@sonabank.com

E-mail Address

www.sonabank.com

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission?	0=No 1=Yes	<input type="checkbox"/> <input checked="" type="checkbox"/>
In accordance with the General Instructions for this report (check only one),		
1. a letter justifying this request is being provided along with the report	<input type="checkbox"/>	
2. a letter justifying this request has been provided separately.....	<input type="checkbox"/>	
NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."		

Results: A list of branches for your depository institution: SONABANK (ID_RSSD: 3325759).
 This depository institution is held by SOUTHERN NATIONAL BANCORP OF VIRGINIA, INC. (3325740) of MC LEAN, VA.
 The data are as of 12/31/2017. Data reflects information that was received and processed through 01/04/2018.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

- OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

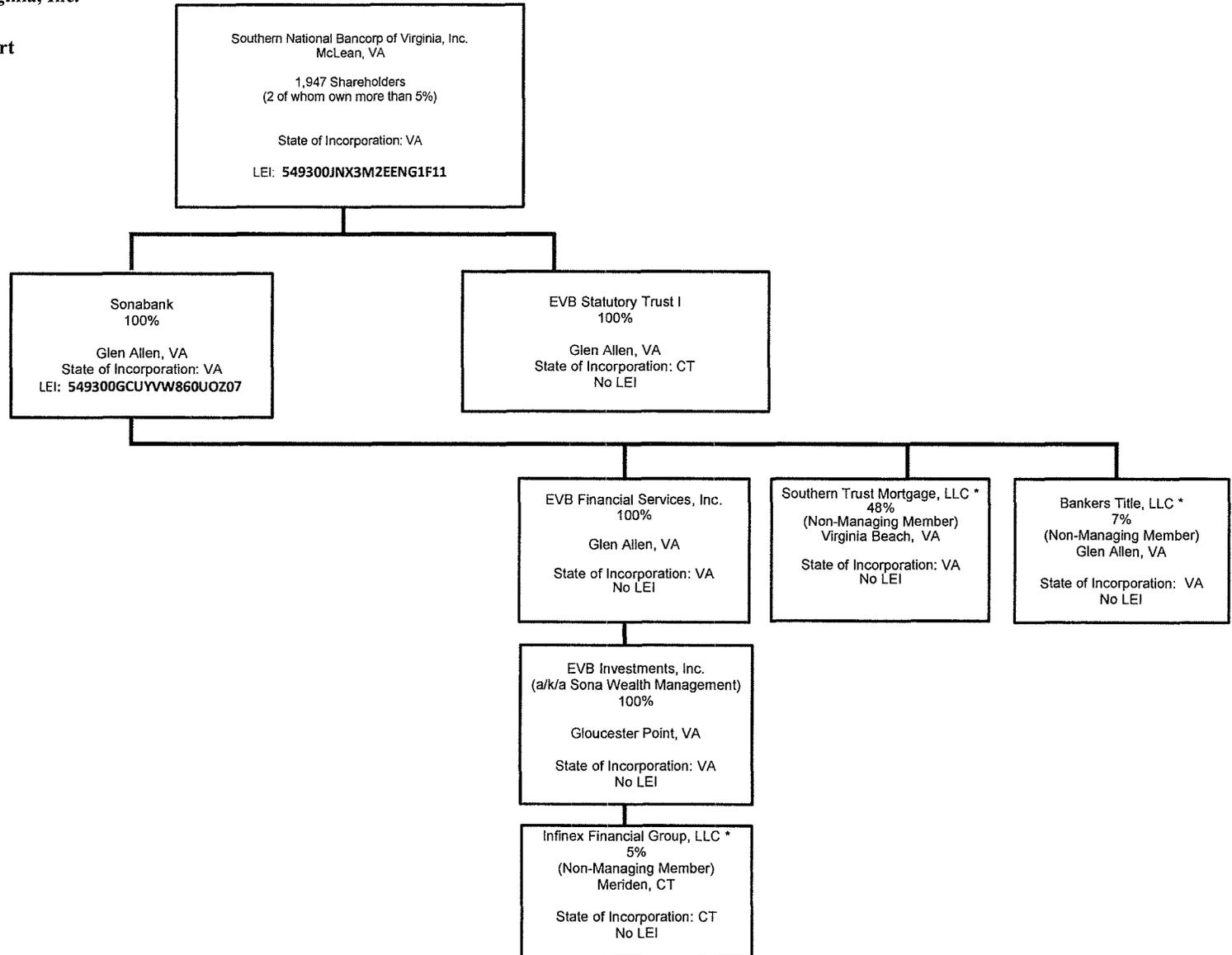
Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	3325759	SONABANK	307 CHURCH LANE	TAPPAHANNOCK	VA	22560	ESSEX	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3549555	BETHESDA BRANCH	7700 WISCONSIN AVENUE	BETHESDA	MD	20814	MONTGOMERY	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	4724225	BRANDYWINE BRANCH	14118 BRANDYWINE ROAD	BRANDYWINE	MD	20613	PRINCE GEORGES	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	4159072	HUNTINGTOWN BRANCH	4009 OLD TOWN RD	HUNTINGTOWN	MD	20639	CALVERT	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	4159081	OWINGS BRANCH	137 E. CHESAPEAKE BEACH ROAD	OWINGS	MD	20736	CALVERT	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	4033323	ROCKVILLE BRANCH	11200 ROCKVILLE PIKE, SUITE 105	ROCKVILLE	MD	20852	MONTGOMERY	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	4399289	SHADY GROVE BRANCH	9707 MEDICAL CENTER DRIVE, SUITE 150	ROCKVILLE	MD	20850	MONTGOMERY	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	747172	UPPER MARLBORO BRANCH	14804 PRATT STREET	UPPER MARLBORO	MD	20772	PRINCE GEORGES	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3067778	ASHLAND BRANCH	201 NORTH WASHINGTON HWY	ASHLAND	VA	23005	HANOVER	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	75727	BURGESS BRANCH	14954 NORTHUMBERLAND HWY	BURGESS	VA	22432	NORTHUMBERLAND	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	73620	CALLAO BRANCH	110 NORTHUMBERLAND HWY	CALLAO	VA	22435	NORTHUMBERLAND	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	4033332	SOUTH RIDING BRANCH	43086 PEACOCK MARKET PLAZA	CHANTILLY	VA	20152	LOUDOUN	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	2973087	FOREST LAKES BRANCH	1770 TIMBERWOOD BOULEVARD SUITE 100	CHARLOTTESVILLE	VA	22911	ALBEMARLE	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	5165203	RIVERSBEND BRANCH	350 EAST HUNDRED ROAD	CHESTER	VA	23836	CHESTERFIELD	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3544840	CLIFTON FORGE BRANCH	511 MAIN STREET	CLIFTON FORGE	VA	24422	ALLEGHANY	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3145779	COLONIAL HEIGHTS BRANCH	3012 BOULEVARD	COLONIAL HEIGHTS	VA	23834	COLONIAL HEIGHTS CITY	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	829920	COURTLAND BRANCH	22241 MAIN STREET	COURTLAND	VA	23837	SOUTHAMPTON	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Limited Service	716226	COURTLAND DRIVE-THRU BRANCH	22510 LINDEN STREET	COURTLAND	VA	23837	SOUTHAMPTON	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	2631453	DELTAVILLE BRANCH	16273-D GENERAL PULLER HIGHWAY	DELTAVILLE	VA	23043	MIDDLESEX	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3544868	FAIRFAX BRANCH	10855 FAIRFAX BOULEVARD	FAIRFAX	VA	22030	FAIRFAX CITY	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	1007471	FRONT ROYAL BRANCH	1 SOUTH ROYAL AVENUE FRONT	FRONT ROYAL	VA	22630	WARREN	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	2705961	GLOUCESTER BRANCH	7132 GEORGE WASHINGTON MEM HWY	GLOUCESTER	VA	23061	GLOUCESTER	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3172364	GLOUCESTER POINT BRANCH	1953 GEORGE WASHINGTON MEM HWY	GLOUCESTER POINT	VA	23062	GLOUCESTER	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	4239929	HAMPTON BRANCH	2198 COLISEUM DRIVE	HAMPTON	VA	23866	HAMPTON CITY	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	1215968	HARTFIELD BRANCH	11290 GENERAL PULLER HIGHWAY	HARTFIELD	VA	23071	MIDDLESEX	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	4440079	HAYMARKET BRANCH	6719 LEABERRY WAY	HAYMARKET	VA	20169	PRINCE WILLIAM	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	196426	HEATHSVILLE BRANCH	6941 NORTHUMBERLAND HWY	HEATHSVILLE	VA	22473	NORTHUMBERLAND	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	2976350	KILMARNOCK BRANCH	437 NORTH MAIN ST	KILMARNOCK	VA	22482	LANCASTER	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3311190	CENTRAL GARAGE BRANCH	20 COMMERCE LANE	KING WILLIAM	VA	23086	KING WILLIAM	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3719022	LEESBURG BRANCH	1 EAST MARKET STREET	LEESBURG	VA	20176	LOUDOUN	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	5138690	MC LEAN VA BRANCH	6830 OLD DOMINION DRIVE	MC LEAN	VA	22101	FAIRFAX	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3042588	KINGS CHARTER BRANCH	9495 CHARTER GATE DRIVE	MECHANICSVILLE	VA	23116	HANOVER	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	2897763	WINDMILL BRANCH	8123 MECHANICSVILLE TURNPIKE	MECHANICSVILLE	VA	23111	HANOVER	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	4286110	MIDDLEBURG BRANCH	10 WEST WASHINGTON STREET	MIDDLEBURG	VA	20117	LOUDOUN	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3353921	MIDLOTHIAN BRANCH	13804 HULL STREET ROAD	MIDLOTHIAN	VA	23112	CHESTERFIELD	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	4033314	NEW MARKET BRANCH	9484 CONGRESS STREET	NEW MARKET	VA	22844	SHENANDOAH	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3383366	NEWPORT NEWS OFFICE	11801 MERCHANTS WALK	NEWPORT NEWS	VA	23060	NEWPORT NEWS CITY	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3680207	QUINTON BRANCH	2599 NEW KENT HIGHWAY	QUINTON	VA	23141	NEW KENT	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3544859	RESTON BRANCH	11527 SUNRISE VALLEY DRIVE	RESTON	VA	20191	FAIRFAX	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3128941	BROAD STREET BRANCH	8821 WEST BROAD STREET	RICHMOND	VA	23294	HENRICO	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	789426	SURRY BRANCH	176 COLONIAL TRAIL EAST	SURRY	VA	25883	SURRY	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	845322	ESSEX SQUARE BRANCH	1665 TAPPAHANNOCK BLVD, ESSEX SQ SHOPPIN	TAPPAHANNOCK	VA	22560	ESSEX	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	1418282	URBANA BRANCH	291 VIRGINIA STREET	URBANA	VA	23175	MIDDLESEX	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	3306646	OLD TOWN BRANCH	11-A MAIN STREET	WARRENTON	VA	20186	FAUQUIER	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	926324	WAVERLY BRANCH	209 W MAIN STREET	WAVERLY	VA	23890	SUSSEX	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Limited Service	1358801	WAVERLY DRIVE IN	233 SOUTH COUNTRY DRIVE	WAVERLY	VA	23890	SUSSEX	UNITED STATES	Not Required	Not Required	SONABANK	3325759	
OK		Full Service	4372901	WILLIAMSBURG OFFICE	1430 BUILDING 12 HIGH STREET	WILLIAMSBURG	VA	23185	JAMES CITY	UNITED STATES	Not Required	Not Required	SONABANK	3325759	

Form FR Y-6

Southern National Bancorp of Virginia, Inc.

As of December 31, 2017

Report Item 2a: Organization Chart



* Not reportable on Form Y-10.

Form FR Y-6
Southern National Bancorp of Virginia, Inc.
Year Ending December 31, 2017

Report Item 3: Securities holders
(1)(a)(b)(c) and (2)(a)(b)(c)

Current securities holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending December 31, 2017.

(1)(a) Name, City, State, Country	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities
Wellington Management Group, LLP Boston, MA, USA	USA	1,665,698 - 7.0% Common Stock
Castle Creek Capital Partners IV, LP Rancho Santa Fe, CA, USA	USA	3,225,876 - 13.5% Common Stock
Banc Fund VII L.P. Chicago, IL, USA	USA	1,713,529 - 7.1% Common Stock

Securities holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending December 31, 2017.

(2)(a) Name, City, State, Country	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
E.S. Barr & Company Lexington, KY	USA	650,739 - 5.3% Common Stock
Corbyn Investment Management, Inc. Lutherville, MD, USA	USA	613,394 - 5.0% Common Stock
Georgia S. Derrico* R. Roderick Porter* The Plains, VA, USA	USA	726,143 - 5.9% Common Stock

*Ms. Derrico and Mr. Porter are married to each other.

Report Item 4: Insiders
(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

(1) Name, City, State, Country	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title and Position with Bank Holding Company	(3)(b) Title and Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title and Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securi- ties are held (List names of companies and percentage of voting securities held)
Castle Creek Capital Partners IV, LP Rancho Santa Fe, CA, USA	Investor	Investor	N/A	N/A	13.48%**	N/A	N/A
John F. Biagas Yorktown, VA, USA	Master Electrician/ Entrepreneur	Director	Director (SONA)	See Attachment	0.17%	N/A	See Attachment
Neil J. Call Key West, FL, USA	Retired	Director	Director (SONA)	N/A	0.53%	N/A	N/A
Robert Y. Clagett Upper Marlboro, MD, USA	Attorney	Director	Director (SONA)	Partner - Clagett Building, LLC Partner - Clagett Family Farm, LLC Partner - I-One, LLC	0.11%	N/A	Clagett Building, LLC (25%)
W. Rand Cook Mechanicsville, VA, USA	Attorney	Director	Director (SONA)	Partner - McCaul, Martin, Evans and Cook, P.C.	0.06%	N/A	McCaul, Martin, Evans and Cook, P.C. (33%)
Georgia S. Derrico* The Plains, VA, USA	N/A	Director & Executive Chairman of the Board	Director & Executive Chairman of the Board (SONA)	Owner - Marblehead Management, LLC	3.43%	N/A	Marblehead Management, LLC (50%)
F.L. Garrett III Bowlers Wharf, VA, USA	Realtor	Director	Director (SONA)	President - Harborside Storage	0.09%	N/A	Harborside Storage (100%)

(1) Name, City, State, Country	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title and Position with Bank Holding Company	(3)(b) Title and Position with Subsidiaries (Include names of subsidiaries)	(3)(c) Title and Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securi- ties are held (List names of companies and percentage of voting securities held)
W. Bruce Jennings Fairfax, VA, USA	General Contractor / Entrepreneur	Director	Director (SONA)	Partner - Hokie Hospitality, LLC Partner - Fairfax City Self Storage President - SO Jennings Corp Trustee - WBJ Trust	0.17%	N/A	Hokie Hospitality, LLC (33%) Fairfax City Self Storage (100%) SO Jennings Corp (100%) WBJ Trust (100%)
Eric A. Johnson Urbanna, VA, USA	Realtor/Entrepreneur	Director	Director (SONA)	Member - Remlik Partners LLC Member - Eastern Forestry LC Member - 360 LLC Member - SRJ Associates Member - Saluda Ventures LC Member - MP Associates LC Member - Malvern Hill Partners LC Member - PR Partners Member - HS Warehouse LLC Member - Harmony Village LLC President - Mason Realty Inc	0.11%	N/A	Remlik Partners LLC (33%) Eastern Forestry LC (50%) 360 LLC (25%) SRJ Associates (33%) Saluda Ventures LC (33%) MP Associates LC (100%) Malvern Hill Partners LC (33%) PR Partners (33%) HS Warehouse LLC (50%) Harmony Village LLC (50%)
Charles A. Kabbash Charlottesville, VA, USA	Realtor/Entrepreneur	Director	Director (SONA)	Owner - 414 Associates LLC Partner - 414 Associates South LLC Owner - Kabbash Business Brokerage LLC	0.45%	N/A	414 Associates LLC (100%) 414 Associates South LLC (75%) Kabbash Business Brokerage LLC (100%)
R. Roderick Porter* The Plains, VA, USA	N/A	Director & Executive Vice Chairman of the Board	Director & Executive Vice Chairman of the Board (SONA)	Owner - Marblehead Management LLC	3.43%	N/A	Marblehead Management LLC (50%)
Joe A. Shearin Prince George, VA, USA	N/A	President, CEO & Director	President, CEO & Director (SONA)	N/A	0.26%	N/A	N/A
J. Adam Sothen Virginia Beach, VA, USA	N/A	CFO	EVP & CFO (SONA)	N/A	0.05%	N/A	N/A

*Ms. Derrico and Mr. Porter are married to each other and together beneficially own 3.43% of the outstanding shares of common stock.

**Castle Creek Capital Partners IV, LP is considered a "principal securities holder".

Sonabank Annual Reg. O Related Interest Worksheet

Entity Name	EIN #	Description	% Ownership	Position
Bay Electric Co., Inc.	54-0798874	Electrical and General Contractor • Newport News, VA	100%	President/CEO
Bay-Dean, LLC	20-3319750	Joint Venture between MC Dean and Bay Electric: Electrical and General Contracting	51%	President Bay Electric 51% Owner
BDK Associates, LLC	20-5055210	Real Estate Investments Lake Charles, LA: • SpringHill Suites by Marriott	50%	Managing Member
Biagas Brothers Properties, LLC	27-2126964	Real Estate Investments Newport News, VA: • 10623 Jefferson Avenue • 5235 Geo Wash Mem Hwy	61%	Managing Member
BPH Associates, LLC	54-2043820	Real Estate Investments Newport News, VA: • 627 36 th Street & • 3600 Jefferson Avenue	86%	Managing Member
Brookville Holdings, LLC	47-3598782	Real Estate Investments (member through JFB Investments, LLC) • Whittaker Project Newport News, VA	70%	Member
Creole NC, LLC/Abbeystone	46-3757526	Real Estate Investments Property for future hotel: • Jacksonville, NC	51%	Managing Member
Creole VA LLC	27-4242102	Airplane Ownership Saab 340	100%	Sole Member/Owner
East Beach Marina Apartments, LLC	46-3541349	Real Estate Investments Norfolk, VA: • East Beach Marina Apartments	48%	Member
East End Associates, LLC	20-3258154	Real Estate Investment Newport News, VA: • 850 39 th Street	10%	Managing Member
EdLogics	45-5444879	Investment		Subscriber/Shareholder
Food and Fun, LLC	45-3931161	Restaurant and Entertainment (member through JFB Investments, LLC) • Quarters Baton Rouge, LA	10%	Member
JFB Investments, LLC	433-41-1307	Real Estate Investments • Whittaker Project Newport News, VA • Quarters Baton Rouge, LA	100%	Sole Member
JFB Richmond Investments, LLC	81-4877626	Real Estate Investments • Spring Run Senior Housing Richmond, VA	70%	Managing Member
JR Capital & Investments, LLC	46-2966738	Real Estate Investments	50%	Member
Kelly Progress, LLC	46-1597704	Real Estate Investments Richmond, VA: • Office building and warehouse	66%	Managing Member

Entity Name	EIN #	Description	% Ownership	Position
LA Creole Hospitality 1, LLC	46-2824752	Real Estate Investments Lake Charles, LA: • Residence Inn by Marriott	45%	Managing Member
LA Creole Investments, LLC	35-2385480	Real Estate Investments • Warehouse in Lake Charles, LA	20%	Managing Member
Lake Charles Hospitality 1	47-3413229	S Corporation • Owns 1% of BDK Associates, LLC	100%	Sole Member
LC Brothers Capital, LLC	47-1509494	Louisiana Business Investments	50%	Member
Newport Capital, Inc.	82-3699354	Whittaker Place Project		President/Secretary/Treasurer
Progress Kelly, LLC	46-1638812	Real Estate Investments • Norfolk, VA: Office building	66%	Managing Member
SF Boxwood, LLC	45-4479493	Investments	5.05%	Subscriber/Shareholder
Shockoe Commerce Group	27-3736434	Investments	5.13%	Subscriber/Shareholder
WBG Financial Investment & Capital Developer, LLC	46-4999495	Real Estate Investments Norfolk, VA: • Wainwright Building	33.3%	Member
WBG Financial Investment & Capital II, LLC	46-1665976	Real Estate Investments • Vacant Lot behind Wainwright Building	33.3%	Member
WBG Financial Investment & Capital Manager, LLC	46-4419905	Real Estate Investments • WBG Tax Credits	33.3%	Member
White Oak Village Center, LLC	47-3803078	Real Estate Investments • Strip Mall Baton Rouge, LA	50%	Member
Whittaker Development II, LLC	81-1249567	Real Estate Investments (member through JFB Investments, LLC) Newport News, VA • Whittaker Place Building Project	70%	Managing Member
Whittaker Manager, LLC	82-3665693	Real Estate Investments Initial sole (100%) member of Whittaker Place, LLC • Whittaker Place Building Project	70%	Member through JFB Investments, LLC
Whittaker Place, LLC	82-3672340	Real Estate Investments Special purpose entity to own Whittaker Development II property and be the borrower on VHDA Loan • Whittaker Place Building Project	1%	Member through Newport Capital, Inc.

Add additional pages if necessary.