This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 12(a) of the International Banking Act (12 U.S.C. §§ 3105(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850(a)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2018

Person to whom questions about this report should be directed:
Mark A. Mareske
Name
304-752-1166
Area Code / Phone Number / Extension
Logan County BancShares, Inc.
Legal Title of Holding Company
PO Box 597
(Mailing Address of the Holding Company) Street / P.O. Box
Logan WV 25601
City State Zip Code
43 Washington Ave., Logan, WV 25601
Physical Location (if different from mailing address)

For holding companies not registered with the SEC—indicate status of Annual Report to Shareholders:
X is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

Is confidential treatment requested for any portion of this report submission? [Yes/No] 0

In accordance with the General Instructions for this report (check only one):
1. a letter justifying this request is being provided along with the report
☐
2. a letter justifying this request has been provided separately
☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."
FORM FR Y-6
LOGAN COUNTY BANCSHARES, INC.
LOGAN, WEST VIRGINIA
FISCAL YEAR ENDING DECEMBER 31, 2018

REPORT ITEM 1: Annual report is included with the FR Y-6 Report

REPORT ITEM 2a: Organization Chart
Logan County BancShares, Inc.
Legal Entity Identifier: None
Logan, WV 25601
Incorporated in West Virginia
Owns: 100% Logan Bank & Trust Company
Legal Entity Identifier: None
Logan, WV 25601
Incorporated in West Virginia

REPORT ITEM 2b: Domestic Branch Listing
Submitted via email on 3/22/2019

REPORT ITEM 3(1): Shareholders list attached

REPORT ITEM 3(2): None

REPORT ITEM 4: Insiders list attached
Results: A list of branches for your depository institution: LOGAN BANK & TRUST COMPANY (ID_RSSD: 164331).
This depository institution is held by LOGAN COUNTY BANCSHARES, INC. (1133259) of LOGAN, WV.
The data are as of 12/31/2018. Data reflects information that was received and processed through 01/06/2019.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Actions
OK: if the branch information is correct, enter 'OK' in the Data Action column.
Change: if the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: if a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: if a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: if a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.
REPORT ITEM 3 (1):

<table>
<thead>
<tr>
<th>NAME</th>
<th>ADDRESS</th>
<th>COUNTRY OF CITIZENSHIP</th>
<th>SHARES</th>
<th>PERCENTAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>David L. McCormick</td>
<td>Logan, WV; USA</td>
<td>USA</td>
<td>40,020</td>
<td>5.8% Common Stock</td>
</tr>
<tr>
<td>Paul Clinton Winter</td>
<td>Fort Myers, FL; USA</td>
<td>USA</td>
<td>125,191</td>
<td>18.1% Common Stock</td>
</tr>
<tr>
<td>Michael Matteson</td>
<td>Franklin, TN; USA</td>
<td>USA</td>
<td>82,645</td>
<td>11.9% Common Stock</td>
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</tbody>
</table>
REPORT ITEM 3 (2):

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<th>NAME</th>
<th>ADDRESS</th>
<th>COUNTRY OF CITIZENSHIP</th>
<th>SHARES</th>
<th>PERCENTAGE</th>
</tr>
</thead>
</table>

None
<table>
<thead>
<tr>
<th>Names and Address</th>
<th>Principal Occupation if other than with Bank Holding Company</th>
<th>Title &amp; Position with Subsidiaries</th>
<th>Title &amp; Position with Other Businesses (include names of Subsidiaries)</th>
<th>Percentage of Voting Shares in Bank Holding Company</th>
<th>Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clell Peyton</td>
<td>Retired, Nationwide Insurance Company</td>
<td>Director</td>
<td>Director, Logan Bank &amp; Trust</td>
<td>1.8%</td>
<td>N/A</td>
</tr>
<tr>
<td>Chapmanville, WV, USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Chapmanville, WV, USA</td>
<td>Retired, Nationwide Insurance Company</td>
<td>Director</td>
<td>Director, Logan Bank &amp; Trust</td>
<td>3.9%</td>
<td>N/A</td>
</tr>
<tr>
<td>Chapmanville, WV, USA</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Chapmanville, WV, USA</td>
<td>Retired, Nationwide Insurance Company</td>
<td>Director</td>
<td>Director, Logan Bank &amp; Trust</td>
<td>4.4%</td>
<td>N/A</td>
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<tr>
<td>Chapmanville, WV, USA</td>
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</tr>
<tr>
<td>Chapmanville, WV, USA</td>
<td>Retired, Nationwide Insurance Company</td>
<td>Director</td>
<td>Director, Logan Bank &amp; Trust</td>
<td>5.8%</td>
<td>N/A</td>
</tr>
<tr>
<td>Chapmanville, WV, USA</td>
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<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Chapmanville, WV, USA</td>
<td>Retired, Nationwide Insurance Company</td>
<td>Director</td>
<td>Director, Logan Bank &amp; Trust</td>
<td>0.9%</td>
<td>N/A</td>
</tr>
<tr>
<td>(1) Names and Address</td>
<td>(2) Principal Occupation if other than with Bank Holding Company</td>
<td>(3)(a) Title &amp; Position with Subsidiaries</td>
<td>(3)(b) Title &amp; Position with Other Businesses</td>
<td>(4)(a) Percentage of Voting Shares in Bank Holding Company</td>
<td>(4)(b) Percentage of Voting Shares in Subsidiaries</td>
</tr>
<tr>
<td>-----------------------</td>
<td>---------------------------------------------------------------</td>
<td>------------------------------------------</td>
<td>-----------------------------------------</td>
<td>-------------------------------------------------</td>
<td>------------------------------------------</td>
</tr>
<tr>
<td>T. Bart Willis</td>
<td>N/A</td>
<td>President/CEO</td>
<td>President/CEO</td>
<td>N/A</td>
<td>0.1%</td>
</tr>
<tr>
<td>Logan, WV, USA</td>
<td></td>
<td>Director</td>
<td>CEO &amp; Director</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Paul Clinton Winter</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>18.1%</td>
</tr>
<tr>
<td>Fort Myers, FL, USA</td>
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<td></td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
<tr>
<td>Michael Matteson, Trustee</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>11.9%</td>
</tr>
<tr>
<td>Sarah O. Matteson Florida Irrevocable Trust Franklin, TN, USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
</tbody>
</table>