

MAR 28 2019



Annual Report of Holding Companies — FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2018

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

I, T. Bart Willis

Name of the Holding Company Director and Official

President/CEO

Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Logan County BancShares, Inc.

Legal Title of Holding Company

PO Box 597

(Mailing Address of the Holding Company) Street / P.O. Box

Logan WV 25601

City State Zip Code

43 Washington Ave., Logan, WV 25601

Physical Location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Mark A. Mareske Vice President/CFO

Name Title

304-752-1166

Area Code / Phone Number / Extension

304-752-4649

Area Code / FAX Number

mmareske@lbandt.com

E-mail Address

WWW.LBANDT.COM

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

03/26/2019

Date of Signature

For holding companies not registered with the SEC— Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1133259
C.I.

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes 0
In accordance with the General Instructions for this report (check only one),
1. a letter justifying this request is being provided along with the report
2. a letter justifying this request has been provided separately ...
NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

**FORM FR Y-6  
LOGAN COUNTY BANCSHARES, INC.  
LOGAN, WEST VIRGINIA  
FISCAL YEAR ENDING DECEMBER 31, 2018**

<b>REPORT ITEM</b>	<b>1: Annual report is included with the FR Y-6 Report</b>
<b>REPORT ITEM</b>	<b>2a: Organization Chart Logan County BancShares, Inc. Legal Entity Identifier: None Logan, WV 25601 Incorporated in West Virginia Owns: 100% Logan Bank &amp; Trust Company Legal Entity Identifier: None Logan, WV 25601 Incorporated in West Virginia</b>
<b>REPORT ITEM</b>	<b>2b: Domestic Branch Listing Submitted via email on 3/22/2019</b>
<b>REPORT ITEM</b>	<b>3(1): Shareholders list attached</b>
<b>REPORT ITEM</b>	<b>3(2): None</b>
<b>REPORT ITEM</b>	<b>4: Insiders list attached</b>

**Results:** A list of branches for your depository institution: **LOGAN BANK & TRUST COMPANY (ID\_RSSD: 164331)**.  
 This depository institution is held by **LOGAN COUNTY BANCSHARES, INC. (1133259)** of **LOGAN, WV**.  
 The data are as of **12/31/2018**. Data reflects information that was received and processed through **01/06/2019**.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

**Actions**

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.  
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.  
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office
ok		Full Service (Head Office)	164331	LOGAN BANK & TRUST COMPANY	43 WASHINGTON AVENUE	LOGAN	WV	25601	LOGAN	UNITED STATES	Not Required	Not Required	LOGAN BANK &
ok		Full Service	888721	CHAPMANVILLE BRANCH	RAILROAD AVENUE & SIXTH STREET	CHAPMANVILLE	WV	25508	LOGAN	UNITED STATES	Not Required	Not Required	LOGAN BANK &
ok		Full Service	2518321	HARTS BRANCH	1218 MCCLELLAN HIGHWAY	HARTS	WV	25524	LINCOLN	UNITED STATES	Not Required	Not Required	LOGAN BANK &
ok		Full Service	3677784	FOUNTAIN PLACE MALL BRANCH	ONE LB&T WAY	LOGAN	WV	25601	LOGAN	UNITED STATES	Not Required	Not Required	LOGAN BANK &
ok		Limited Service	163839	MINI BRANCH	512-514 STRATTON STREET	LOGAN	WV	25601	LOGAN	UNITED STATES	Not Required	Not Required	LOGAN BANK &
ok		Full Service	2428608	MAN BRANCH	200 HUFF CREEK HIGHWAY	MAN	WV	25635	LOGAN	UNITED STATES	Not Required	Not Required	LOGAN BANK &

**REPORT ITEM 3 (1):**

<u>NAME</u>	<u>ADDRESS</u>	<u>COUNTRY OF CITIZENSHIP</u>	<u>SHARES</u>	<u>PERCENTAGE</u>
David L. McCormick	Logan, WV; USA	USA	40,020	5.8% Common Stock
Paul Clinton Winter	Fort Myers, FL; USA	USA	125,191	18.1% Common Stock
Michael Matteson	Franklin, TN; USA	USA	82,645	11.9% Common Stock

**REPORT ITEM 3 (2):**

<u>NAME</u>	<u>ADDRESS</u>	<u>COUNTRY OF CITIZENSHIP</u>	<u>SHARES</u>	<u>PERCENTAGE</u>
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None

Form FR Y-6  
 Logan County BancShares, Inc.  
 Fiscal Year Ending December 31, 2018

(1) Names and Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of Subsidiaries	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)
Clell Peyton Chapmanville, WV, USA	Retired Nationwide Insurance Company	Director	Director Logan Bank & Trust	N/A	1.8%	N/A
David F. Oakley El Centro, CA, USA	Retired Supervising Auditor Appraiser Imperial County, CA	Chairman Director	Director Logan Bank & Trust	N/A	3.9%	N/A
Glenn T. Yost Charleston, WV, USA	Management Land Company	Director	Director Logan Bank & Trust	N/A	4.4%	N/A
David McCormick Logan, WV, USA	Retail Furniture & Clothing	Director	Director Logan Bank & Trust	President McCormick's, Inc.	5.8%	N/A
Michael Winter Charleston, WV, USA	Insurance Agent	Director	Director Logan Bank & Trust	Vice President Bray & Oakley Insurance Agency	0.9%	N/A

(1) Names and Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of Subsidiaries	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiari (include names of subsidiaries)
T. Bart Willis Logan, WV, USA	N/A	President/CEO Director	President/ CEO & Director Logan Bank & Trust	N/A	0.1%	N/A
Paul Clinton Winter Fort Myers, FL, USA	N/A	N/A	N/A	N/A	18.1%	N/A
Michael Matteson, Trustee Sarah O. Matteson Florida Irrevocable Trust Franklin, TN, USA	N/A	N/A	N/A	N/A	11.9%	N/A