

Economic Inclusion:
A Series of Discussions to Improve Financial Health in DC
Session 4: Achieving Economic Inclusion, A Call to Action!

R.I.S.E. Demonstration Center, Friday, December 11, 2015

AGENDA

- 9:30 AM **Registration and Networking**
- 10:00 AM **Introduction of Partners and Purpose:** Peter M. Dolkart, *Regional Community Development Manager, Federal Reserve Bank of Richmond*
- Welcome Remarks**
- The Honorable Stephen C. Taylor**, Commissioner, *Government of the District of Columbia, Department of Insurance, Securities and Banking*
- 10:30 AM **2015 Economic Inclusion Research Findings:** Discussion of recent research projects addressing financial capability, economic inclusion and asset building
- Moderator:** Idriys J. Abdullah, Consumer Protection Advocate, *Government of the District of Columbia, Department of Insurance, Securities and Banking*
- **Preview of the District of Columbia Individual Banking and Small Business Access to Capital Study**
Presentation by Sybongile Cook, DISB/DMPED representative and BDA Global, *Office of the Deputy Mayor for Planning & Economic Development*
 - **The Family Assets Count Profile for the District of Columbia**
Presentation by Fran Rosebush, Deputy Director, Field Engagement, *Corporation for Enterprise Development (CFED)*
 - **Financial Asset Building Agenda for DC in 2016**
Presentation by Sheila Somashekhar, Manager, Community Impact, *United Way of the National Capital Area* and Joseph Leitmann-Santa Cruz, Director of External Relations, *Capital Area Asset Builders (CAAB)*
 - **The Financial Impact of Homeownership: An Evaluation of a Nonprofit Development Model**
Presentation by Sarah Scruggs, Director of Advocacy and Outreach, *MANNA Inc.* and Josh Silver, Senior Advisor, *National Community Reinvestment Coalition*



- 11:30 AM **Break and Luncheon buffet opens**
- 11:45 AM **2016 Planning Session-Where do we go from here?**
 Identifying measurable outcomes for the upcoming year
- 12:15 PM **2016 Planning Session-How do we get there?**
 Developing collaborative strategies for achieving goals
- 12:45 PM **2016 Planning Session-Measuring our success**
 Creating evaluation tools and information sharing platforms
- 1:15 PM **2016 Draft Work Plan**
 Presentation of draft work plan and group comment
- 1:30 PM **Adjournment**

*Have a
 Happy Holiday!
 We will meet again in the New Year*

