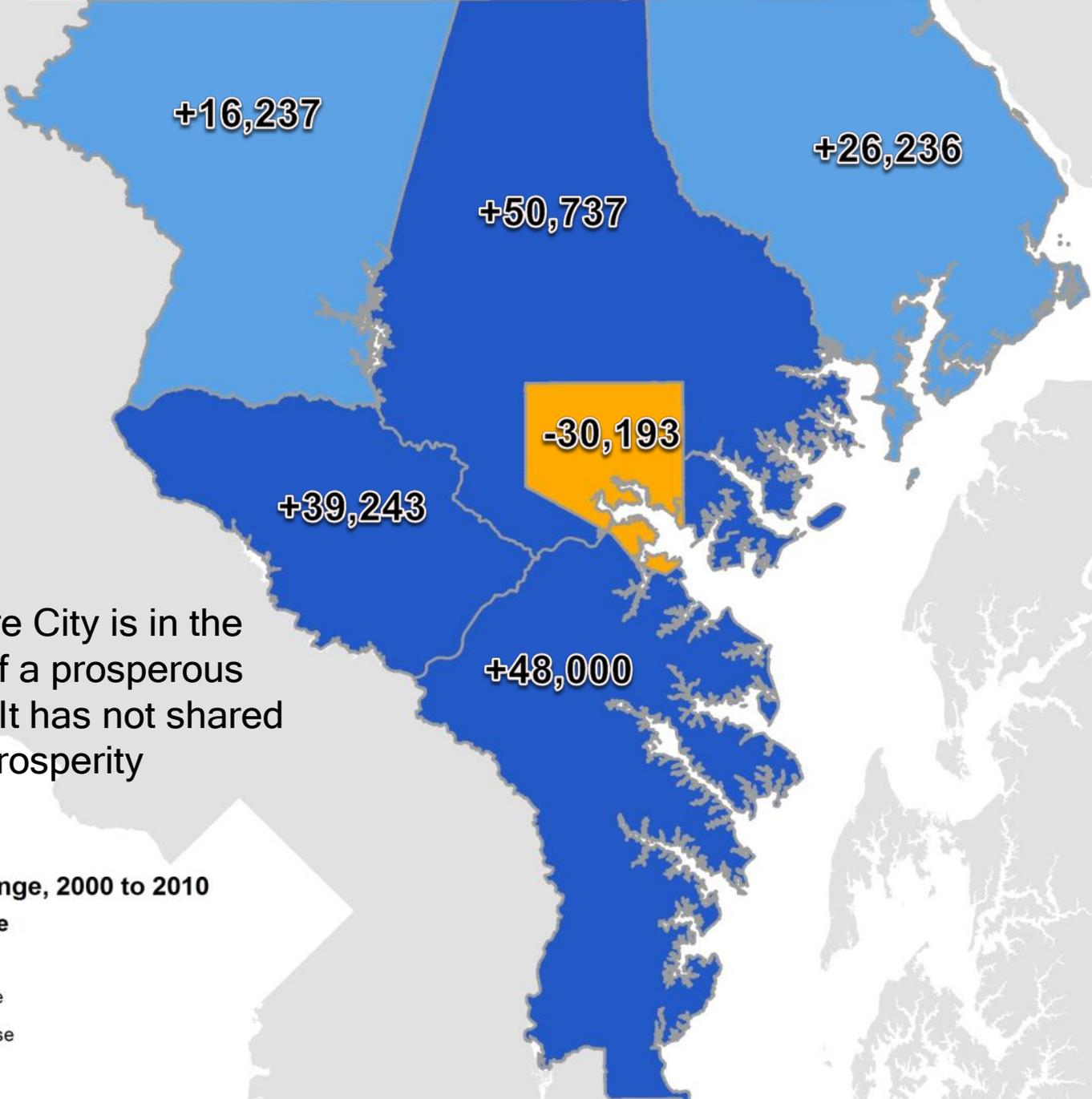


BALTIMORE CITY POPULATION AND MIGRATION TRENDS

Redefining “Rust Belt” Conference
Baltimore, Maryland
June 18th, 2013

Mark Goldstein
Maryland Department of Planning
mgoldstein@mdp.state.md.us





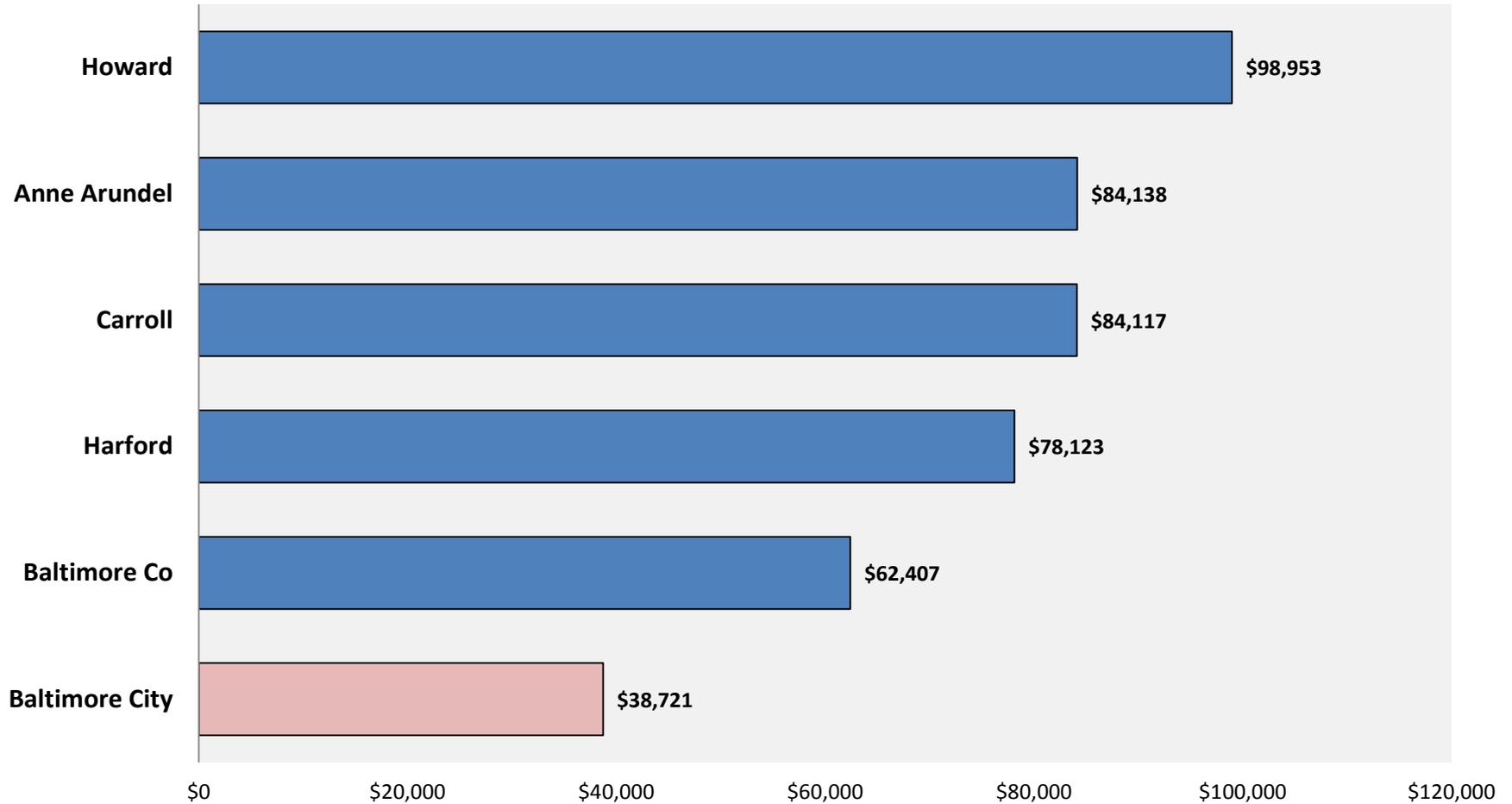
Baltimore City is in the center of a prosperous region. It has not shared in that prosperity

Population Change, 2000 to 2010
Number of People

- Decrease
- 0-35K Increase
- 35-70K Increase

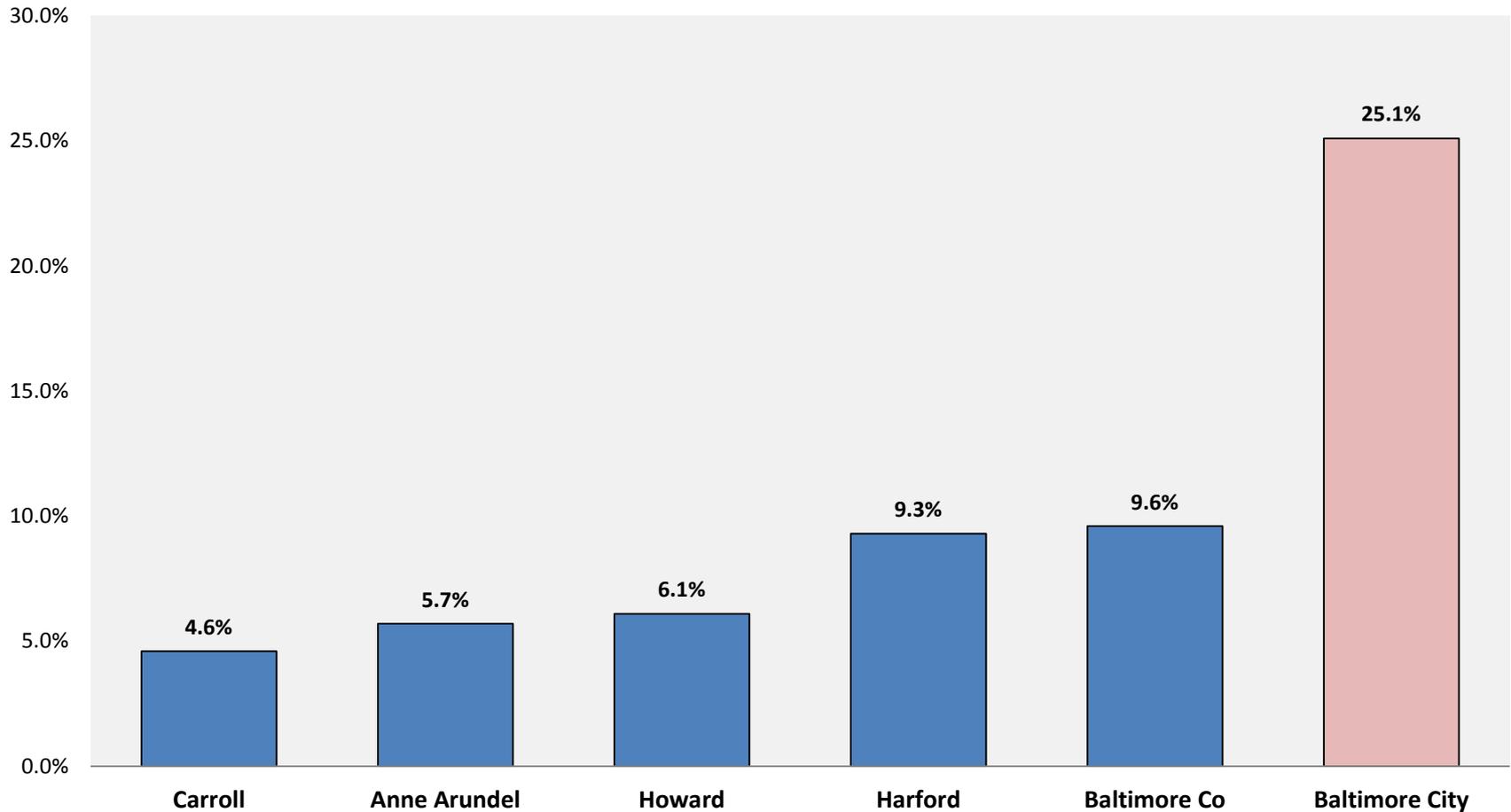
Data Provided by the U.S. Census Bureau, Census 2010 PL94-171 release

2011 MEDIAN HOUSEHOLD INCOME



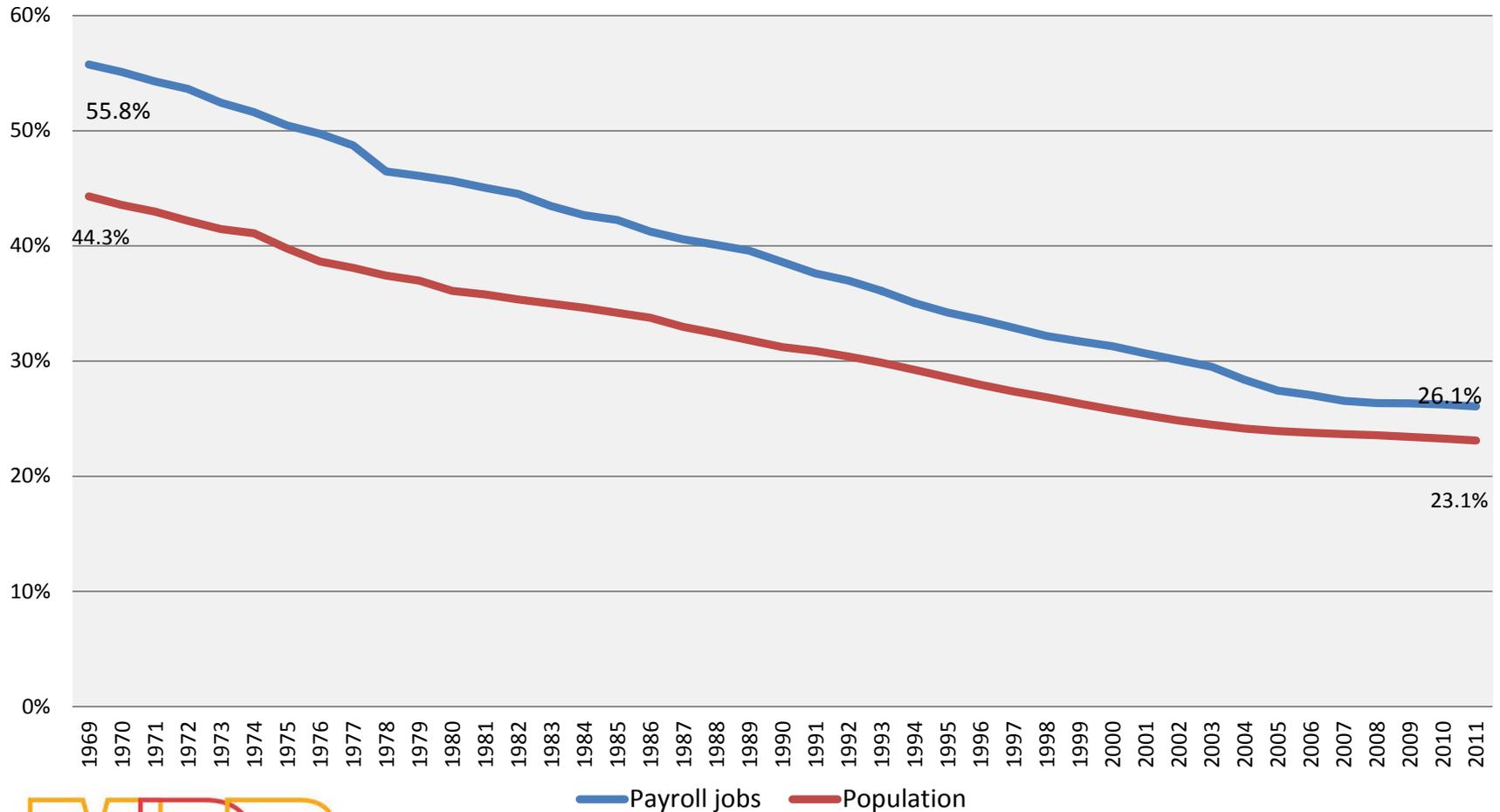
Sustainable — Attainable

2011 POVERTY RATES

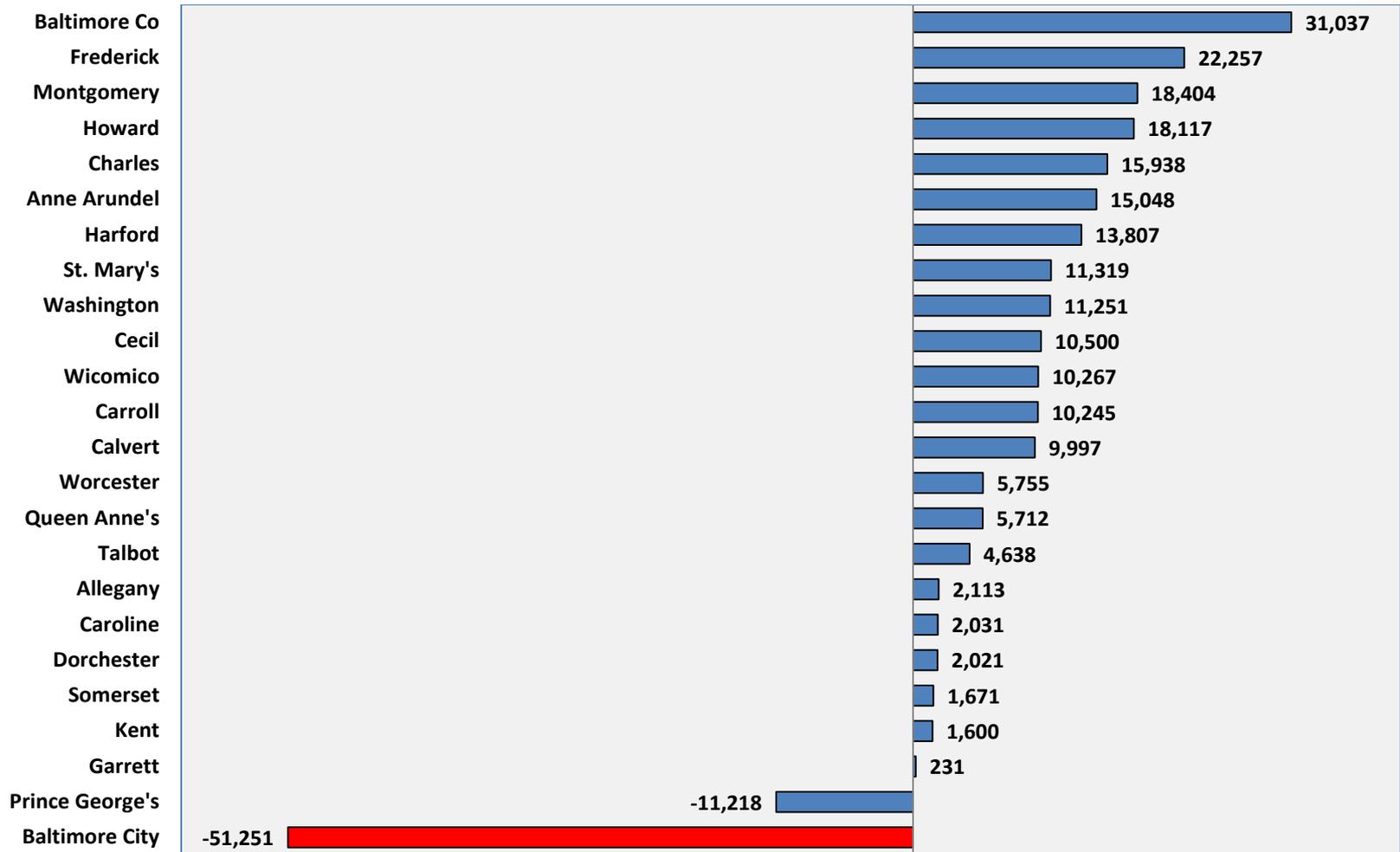


Sustainable — Attainable

BALTIMORE CITY SHARE OF REGIONAL POPULATION AND JOBS



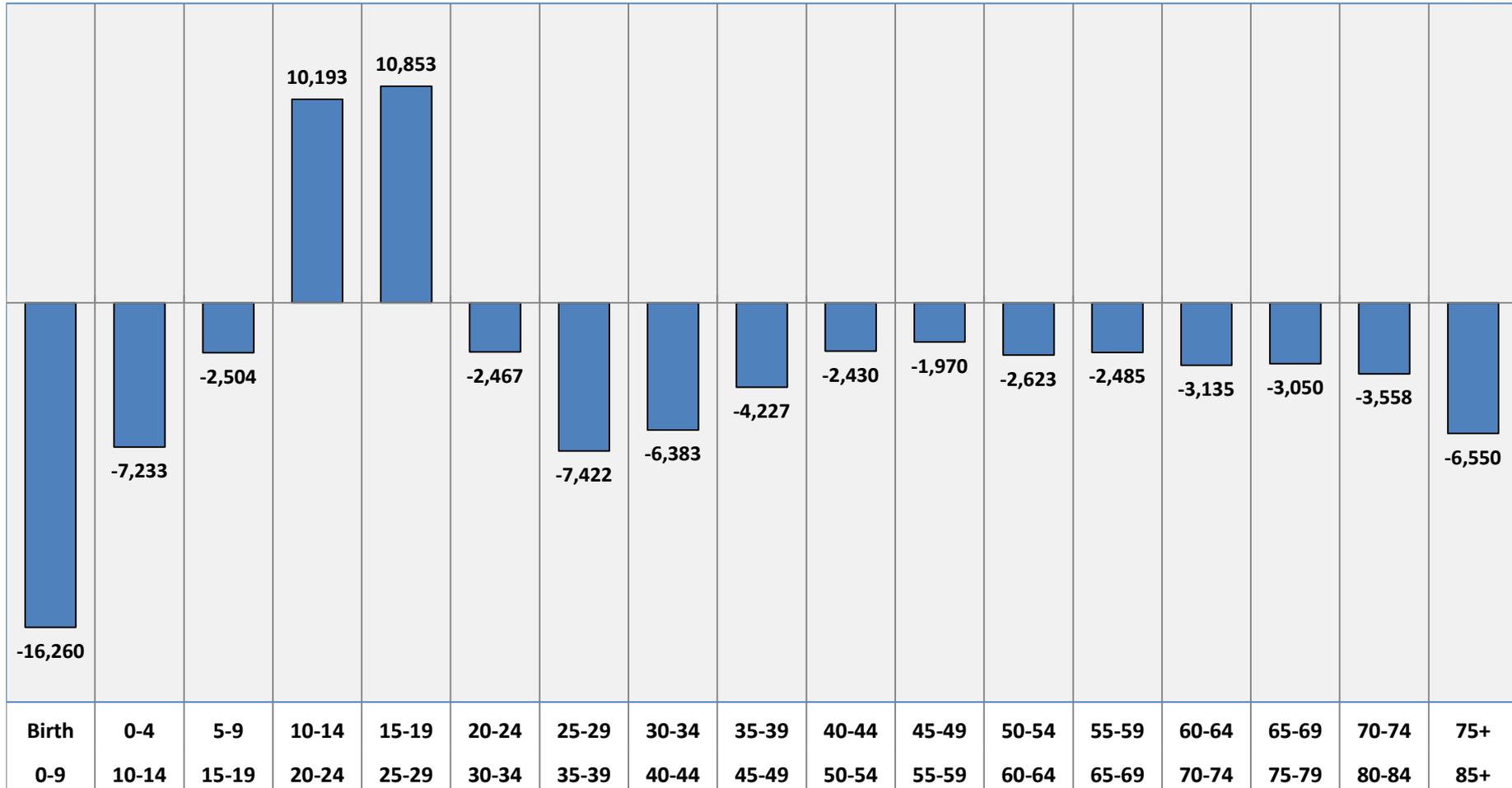
NET MIGRATION CALCULATED AS A RESIDUAL, 2000 TO 2010 *



* Migration calculated as a residual using beginning and ending period populations and birth and death data from administrative records.
 Prepared by the Maryland Department of Planning, December 2011

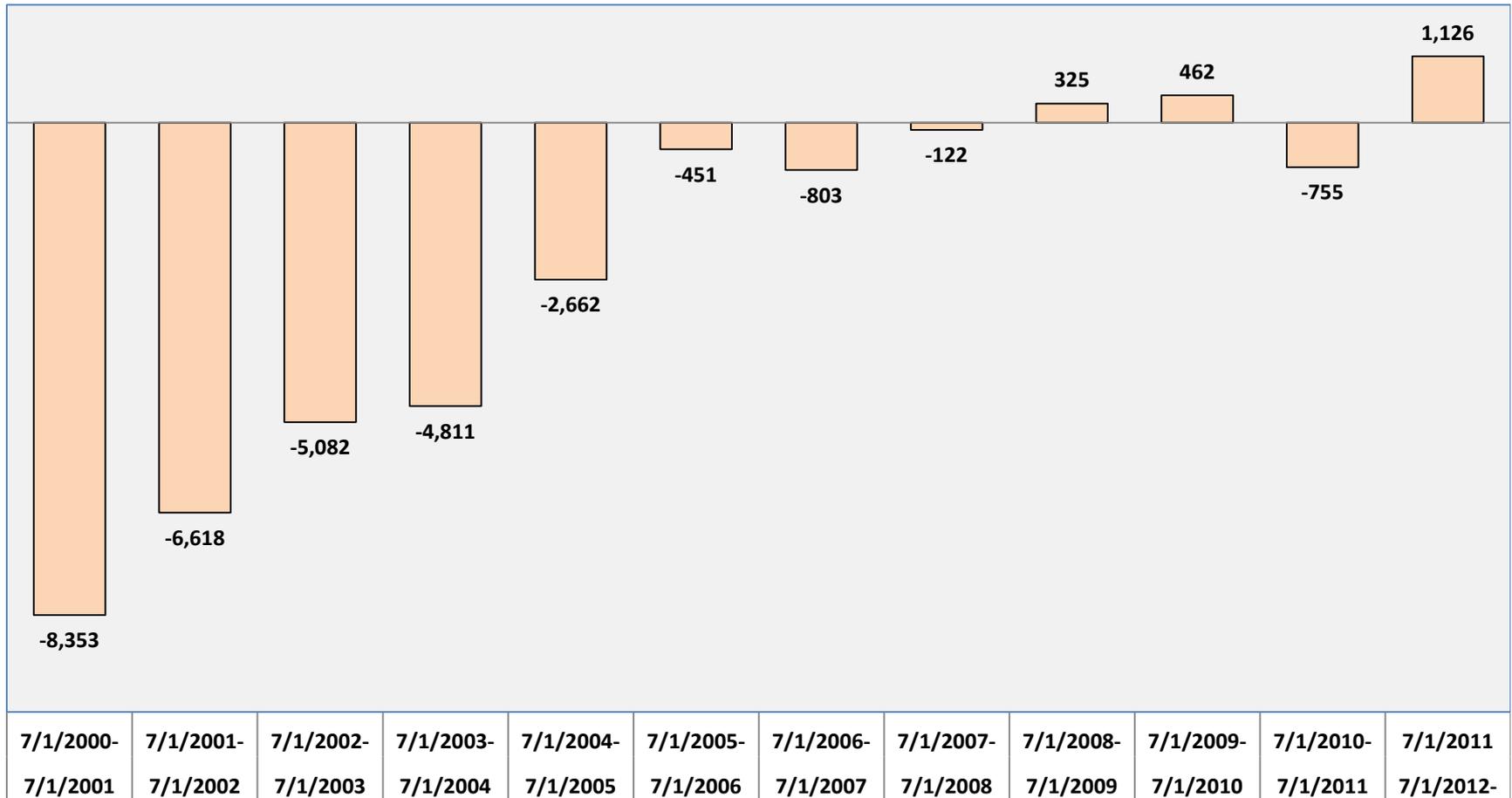


NET MIGRATION BY AGE FOR BALTIMORE CITY, 2000-2010



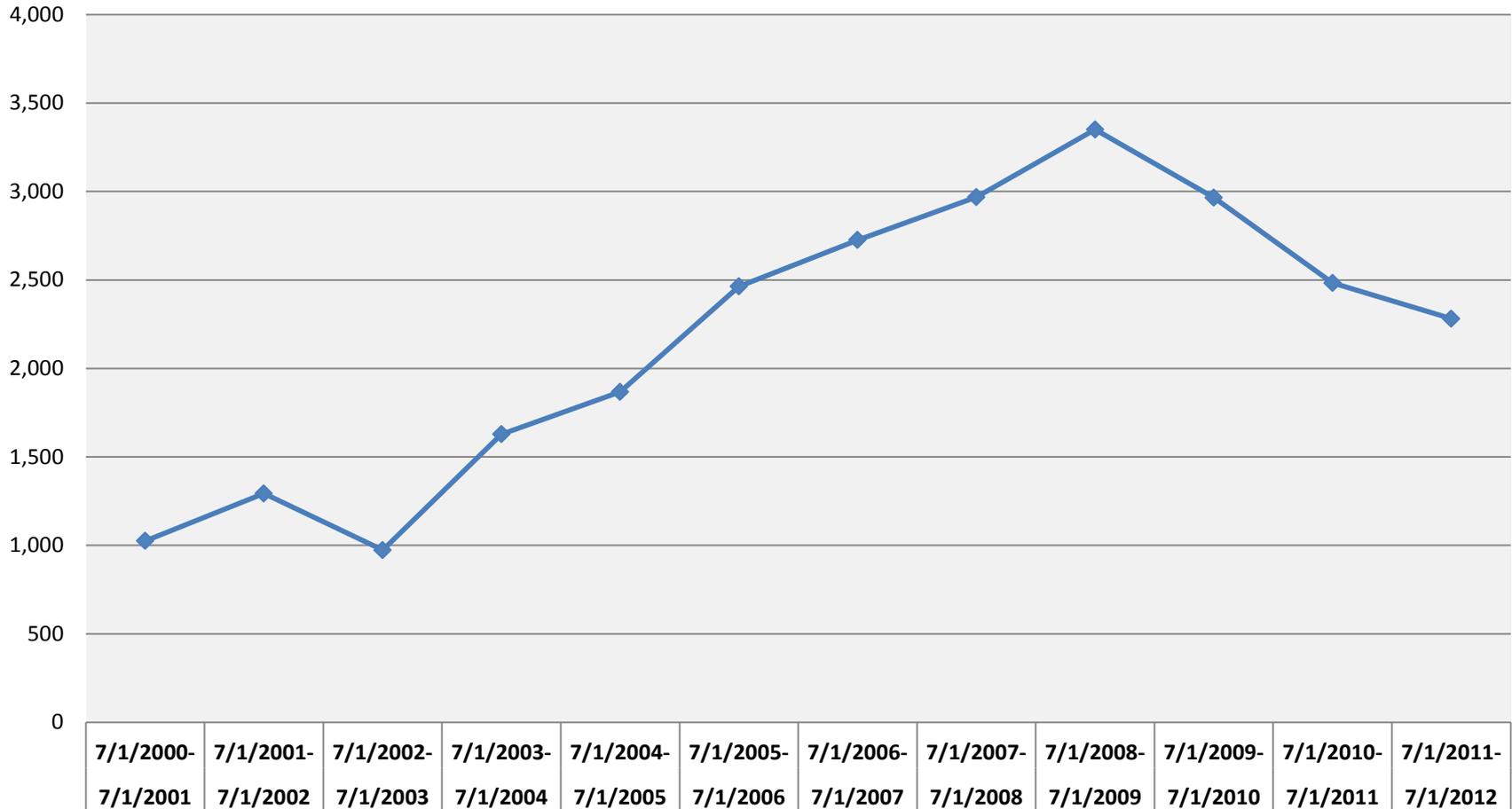
Sustainable — Attainable

BALTIMORE CITY ANNUAL POPULATION CHANGE



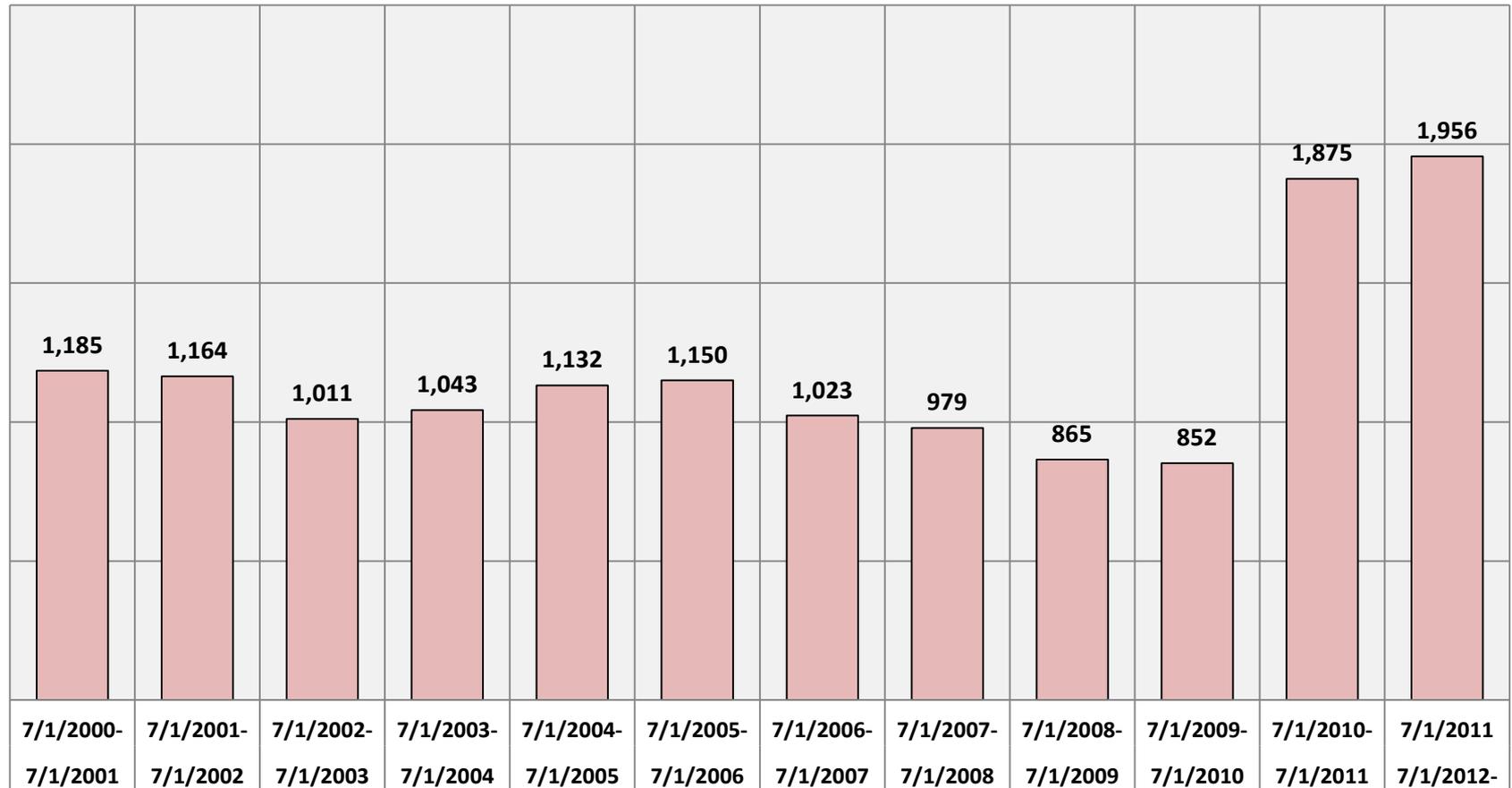
Sustainable ___ Attainable

ESTIMATED NET NATURAL CHANGE FOR BALTIMORE CITY (BIRTHS MINUS DEATHS)



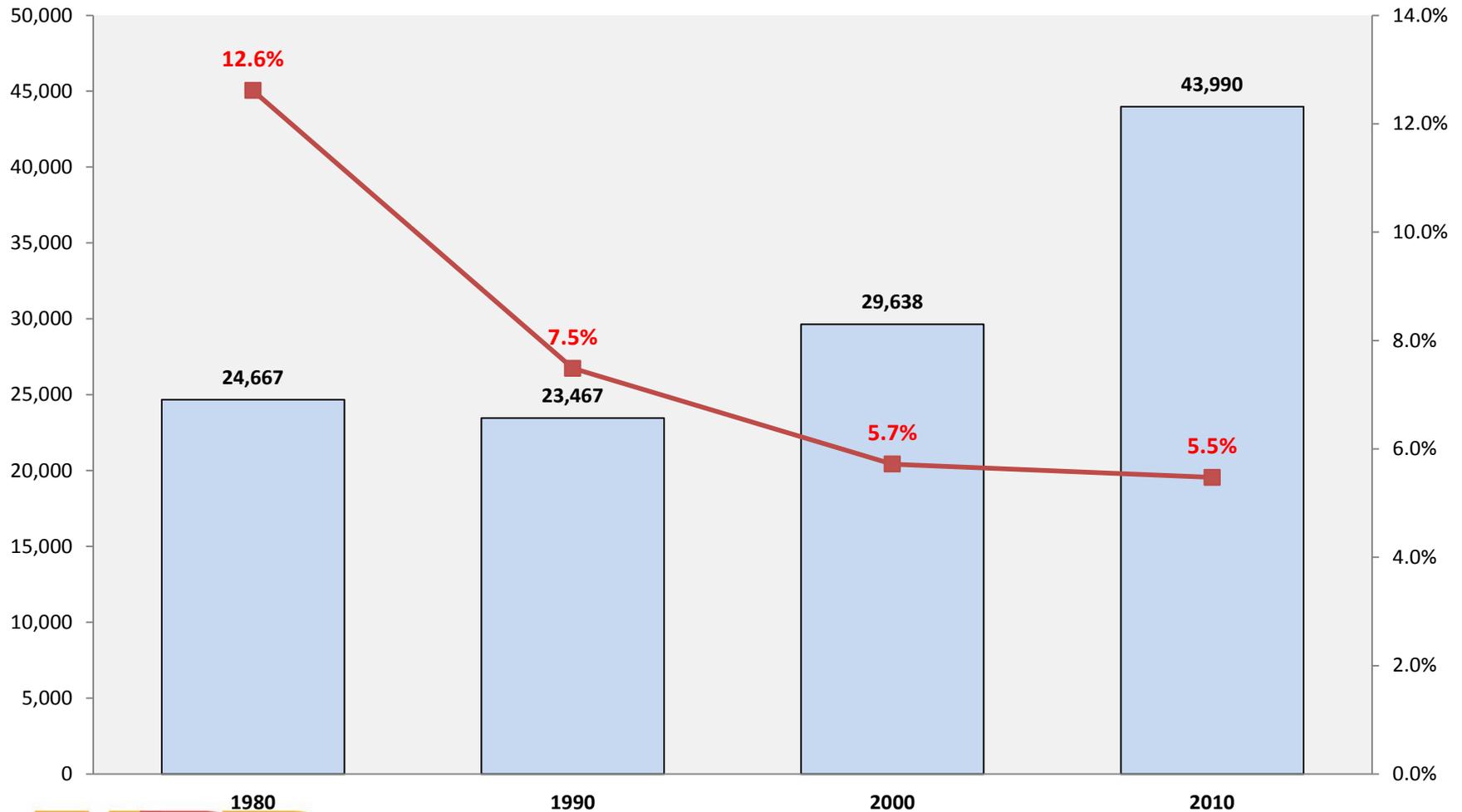
Sustainable — Attainable

NET INTERNATIONAL MIGRATION ESTIMATES FOR BALTIMORE CITY



Sustainable — Attainable

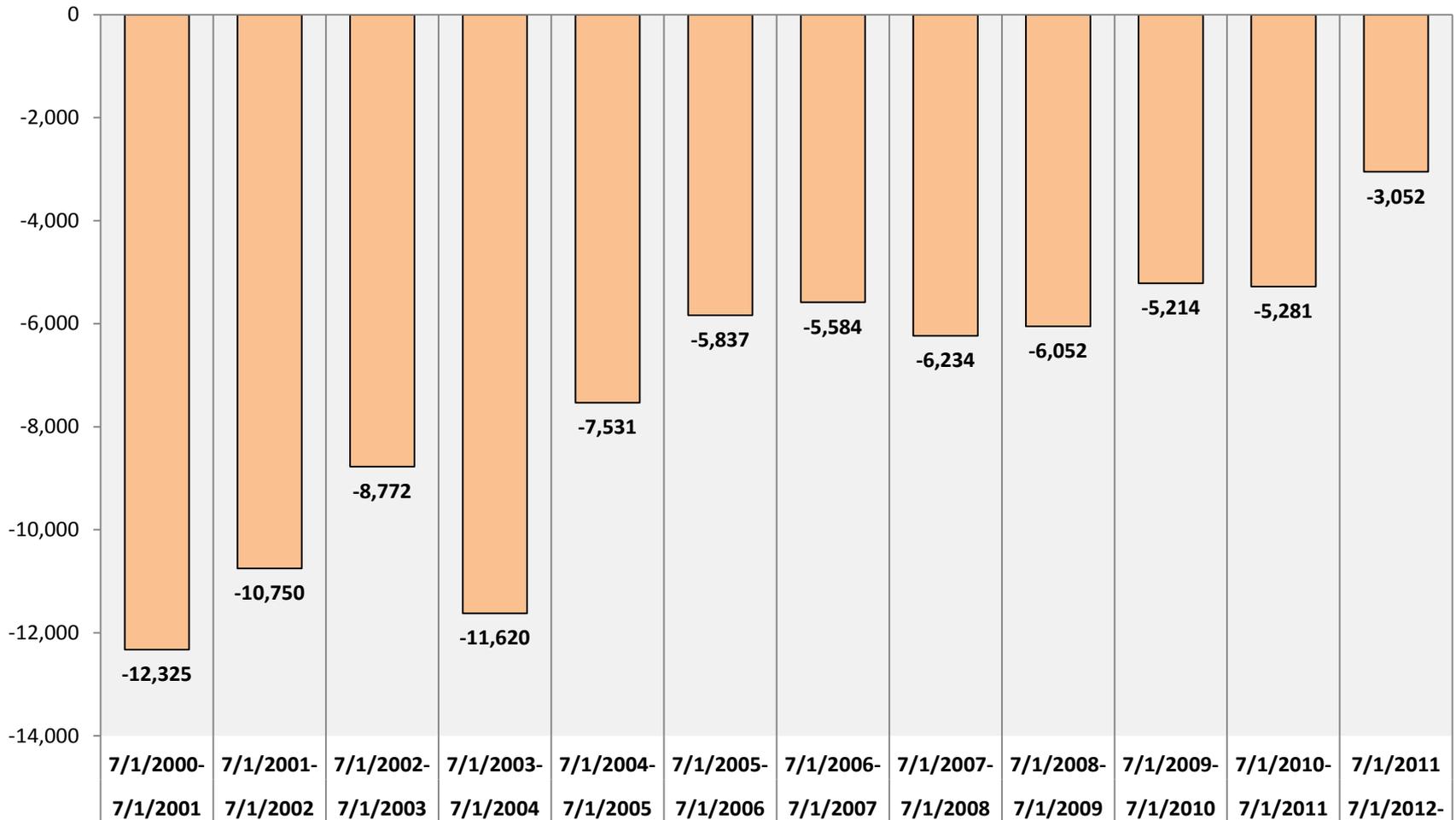
NUMBER OF FOREIGN BORN IN BALTIMORE CITY AND SHARE OF STATE TOTAL



Total Foreign Born
 Share of State Total

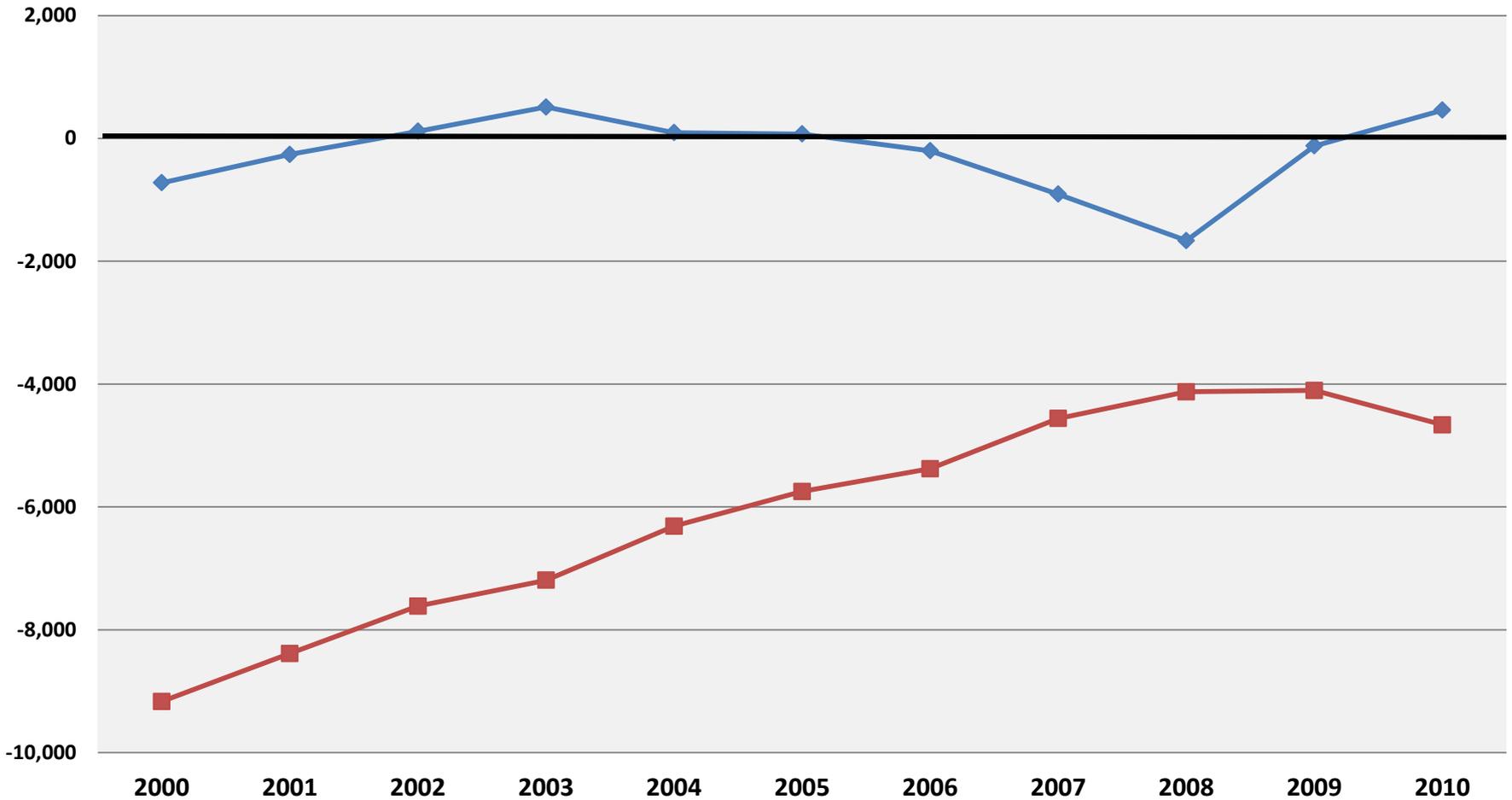
Sustainable Attainable

NET DOMESTIC MIGRATION ESTIMATES FOR BALTIMORE CITY



Sustainable — Attainable

NET INTERSTATE AND INTRASTATE MIGRATION FOR BALTIMORE CITY

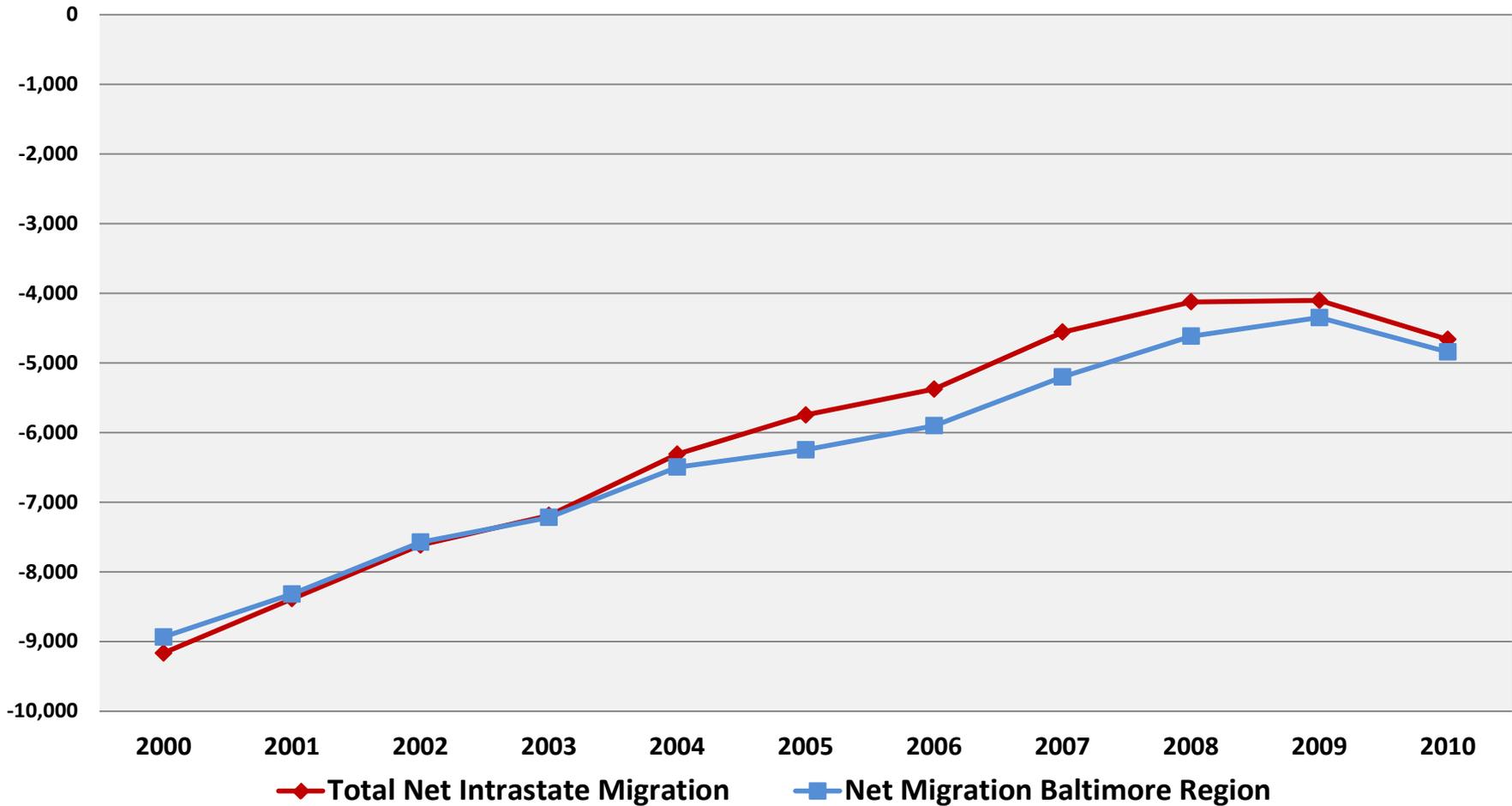


◆ Interstate

■ Intrastate

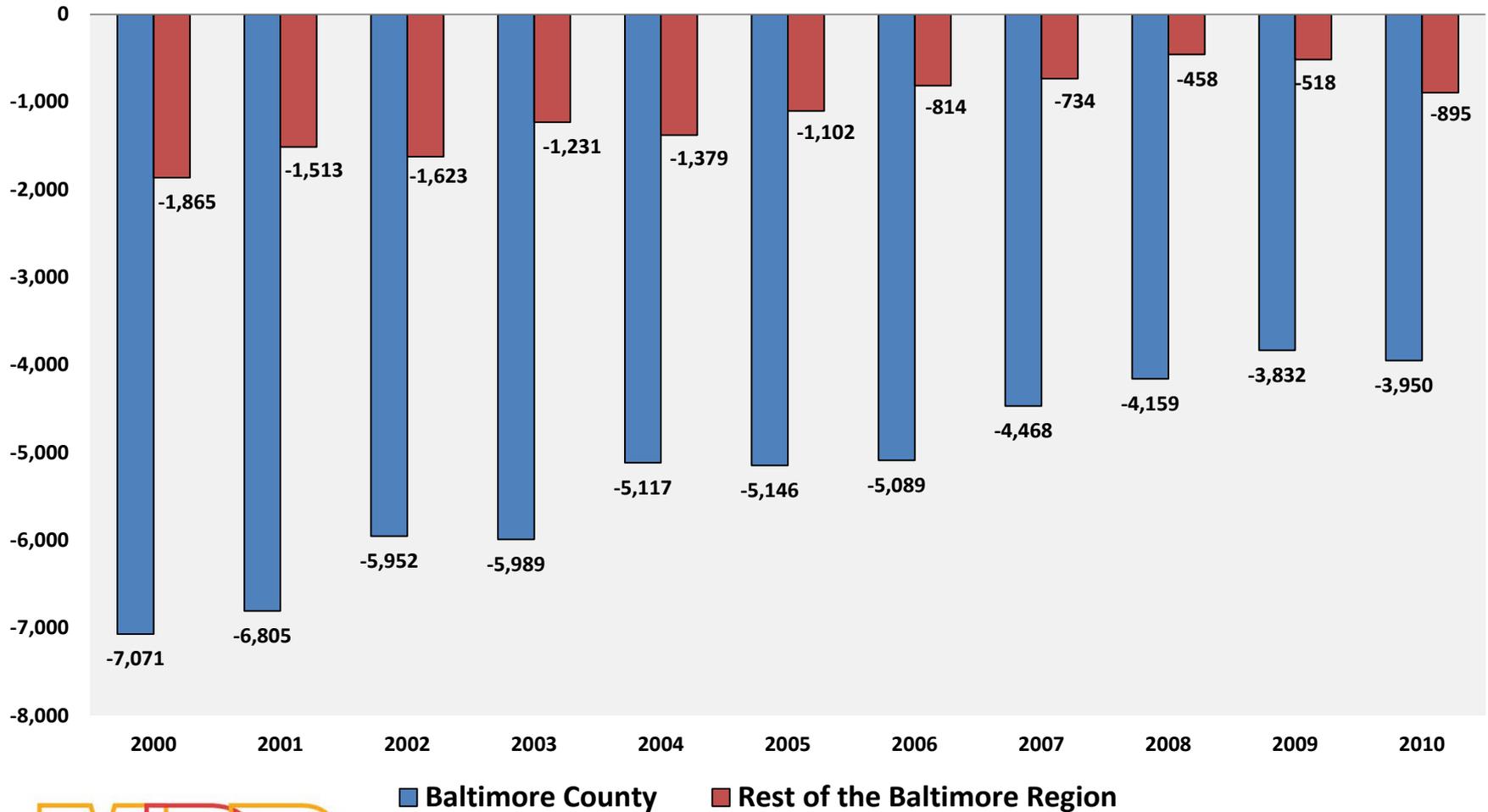
Sustainable ___ Attainable

NET INTRASTATE MIGRATION FOR BALTIMORE CITY: TOTAL AND THE BALTIMORE REGION



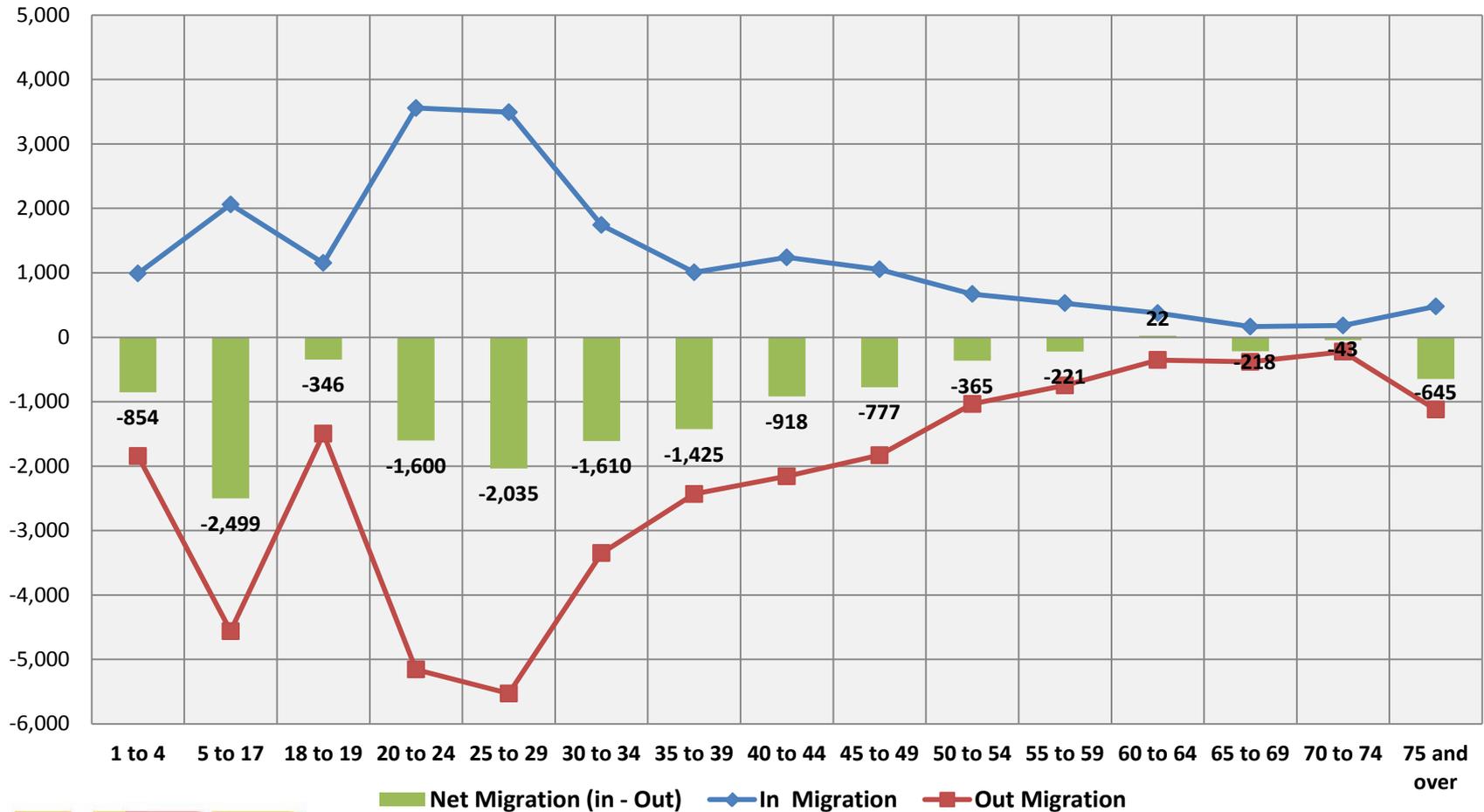
Sustainable ___ Attainable

NET MIGRATION WITH BALTIMORE CITY: BALTIMORE CO AND REST OF BALTIMORE REGION



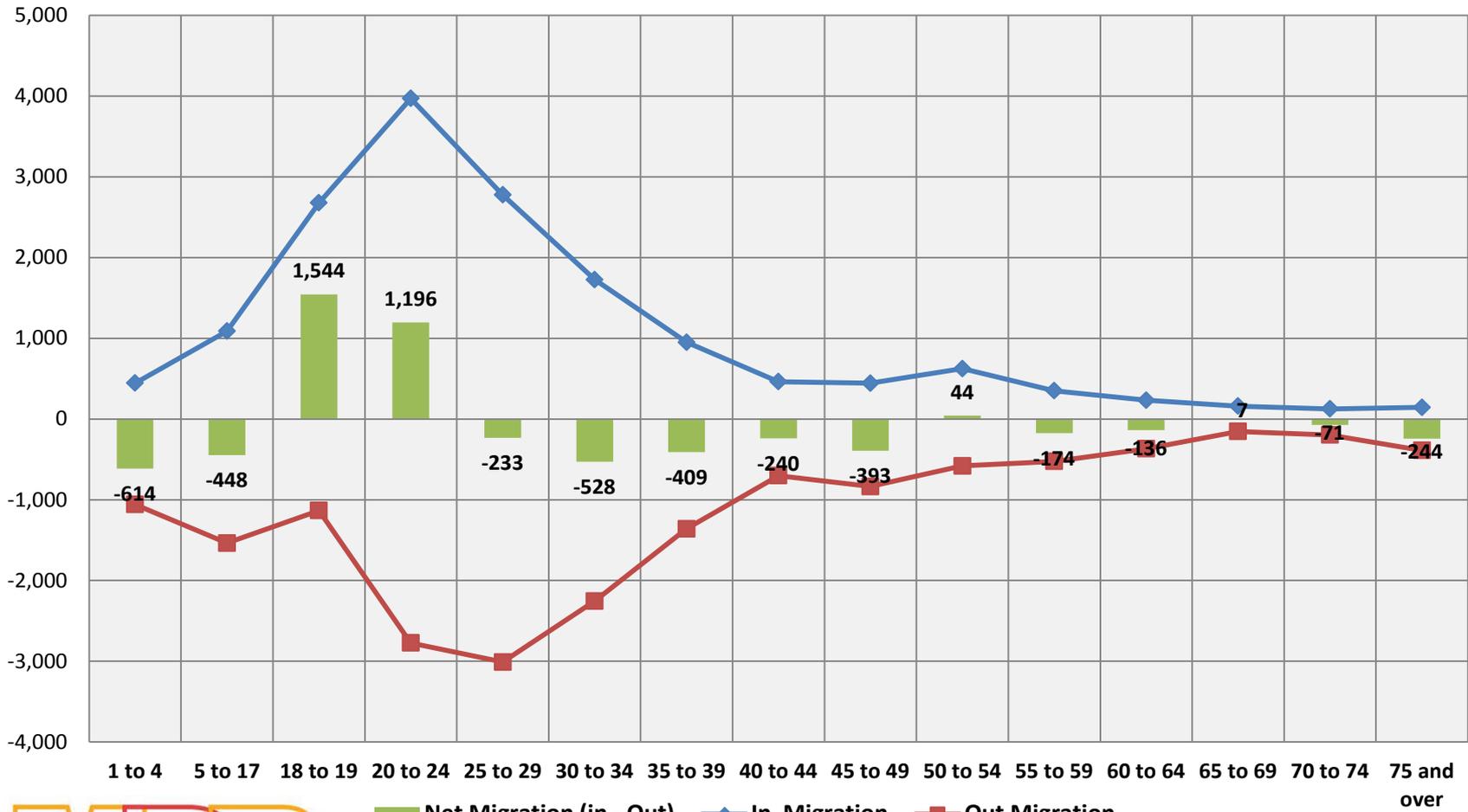
Sustainable — Attainable

INTRASTATE MIGRATION BY AGE FOR BALTIMORE CITY, ANNUAL AVERAGE, 2006-2010



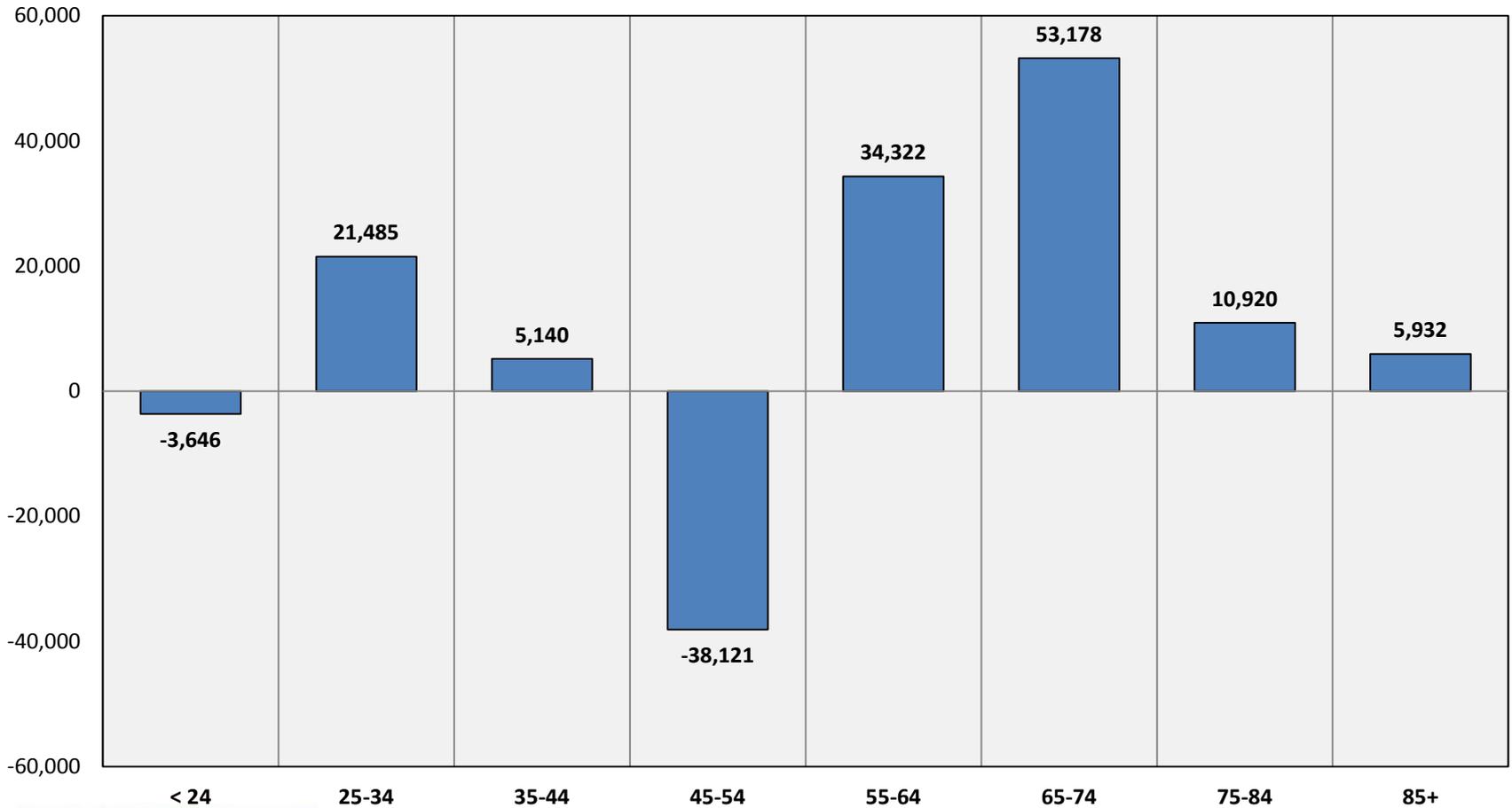
Sustainable Attainable

INTERSTATE MIGRATION BY AGE FOR BALTIMORE CITY, ANNUAL AVERAGE, 2006-2010



Sustainable Attainable

PROJECTED NET CHANGE IN HOUSEHOLDS BY AGE, BALTIMORE REGION, 2010 - 2020



Sustainable — Attainable

BALTIMORE CITY POPULATION AND MIGRATION TRENDS

- City appears to making a turnaround
- Is this sustainable?
- Stemming domestic out migration is key
- Keeping what it has...allowing young families to age through life cycles
- Demographic trends are favorable to the City (millennials and aging baby boomers)
- Also needs to stop slide in share of statewide foreign immigration

