

STATE DATA, Q1:18

	DC	MD	NC	SC	VA	WV
Nonfarm Employment (000s)	794.1	2,731.5	4,466.5	2,117.4	3,979.0	751.0
Q/Q Percent Change	0.0	0.3	0.6	0.6	0.6	0.5
Y/Y Percent Change	0.7	0.3	1.6	1.5	0.8	0.7
Manufacturing Employment (000s)	1.3	108.2	469.8	243.5	238.3	47.3
Q/Q Percent Change	0.0	0.9	0.5	0.7	1.5	0.5
Y/Y Percent Change	8.3	1.6	0.8	1.9	2.0	1.1
Professional/Business Services Employment (000s)	166.9	447.1	632.5	274.5	736.6	66.1
Q/Q Percent Change	0.0	0.8	0.7	-2.3	0.6	0.1
Y/Y Percent Change	0.5	0.6	2.9	0.7	1.8	-0.3
Government Employment (000s)	238.4	503.5	735.8	367.5	715.9	154.1
Q/Q Percent Change	-0.2	0.0	0.2	0.2	0.0	0.3
Y/Y Percent Change	-1.4	-0.3	0.9	0.8	-0.1	-1.0
Civilian Labor Force (000s)	402.7	3,224.7	4,974.0	2,324.5	4,321.1	784.4
Q/Q Percent Change	0.3	0.1	0.1	0.2	0.0	0.3
Y/Y Percent Change	0.8	0.4	1.3	0.8	0.7	0.9
Unemployment Rate (%)	5.7	4.2	4.5	4.4	3.5	5.4
Q4:17	5.9	4.1	4.5	4.2	3.6	5.4
Q1:17	6.1	4.3	4.8	4.4	4.0	5.1
Real Personal Income (\$Bil)	52.8	350.1	434.9	199.5	445.4	66.4
Q/Q Percent Change	0.5	0.3	0.7	0.8	0.6	0.5
Y/Y Percent Change	1.4	1.6	2.4	1.7	2.0	1.1
New Housing Units	721	4,405	18,075	8,756	8,399	619
Q/Q Percent Change	-69.3	56.4	10.4	11.6	7.8	2.7
Y/Y Percent Change	6.5	16.3	14.1	5.6	15.9	-8.3
House Price Index (1980=100)	878.2	473.0	371.3	381.6	458.0	235.0
Q/Q Percent Change	1.8	0.9	1.6	2.0	1.0	-0.3
Y/Y Percent Change	7.4	5.0	7.2	7.6	4.9	3.3

NOTES:

- 1) FRB-Richmond survey indexes are diffusion indexes representing the percentage of responding firms reporting increase minus the percentage reporting decrease.
The manufacturing composite index is a weighted average of the shipments, new orders, and employment indexes.
- 2) Building permits and house prices are not seasonally adjusted; all other series are seasonally adjusted.
- 3) Manufacturing employment for DC is not seasonally adjusted

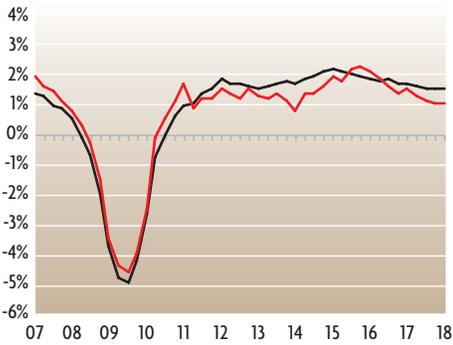
SOURCES:

Real Personal Income: Bureau of Economic Analysis/Haver Analytics.
Unemployment Rate: LAUS Program, Bureau of Labor Statistics, U.S. Department of Labor/Haver Analytics
Employment: CES Survey, Bureau of Labor Statistics, U.S. Department of Labor/Haver Analytics
Building Permits: U.S. Census Bureau/Haver Analytics
House Prices: Federal Housing Finance Agency/Haver Analytics

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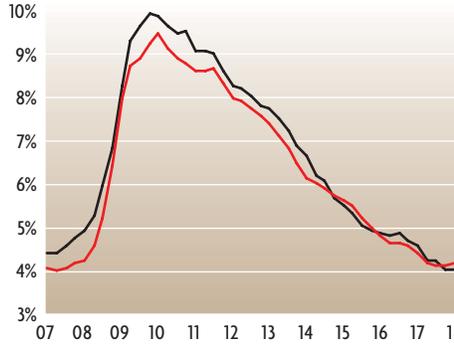
Nonfarm Employment

Change From Prior Year
First Quarter 2007 – First Quarter 2018



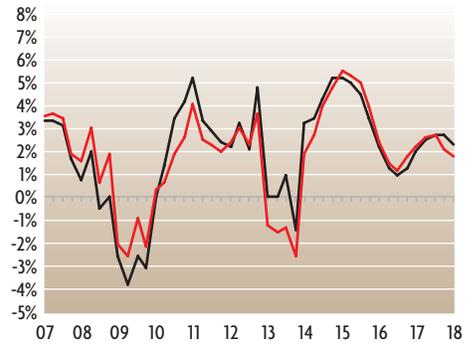
Unemployment Rate

First Quarter 2007 – First Quarter 2018



Real Personal Income

Change From Prior Year
First Quarter 2007 – First Quarter 2018

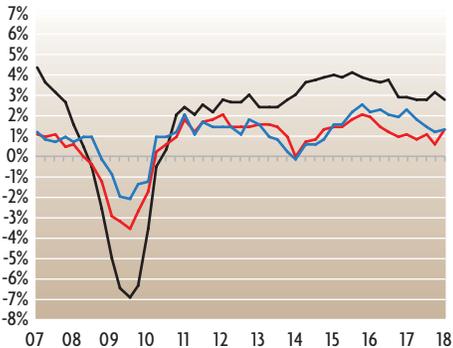


— Fifth District

— United States

Nonfarm Employment Major Metro Areas

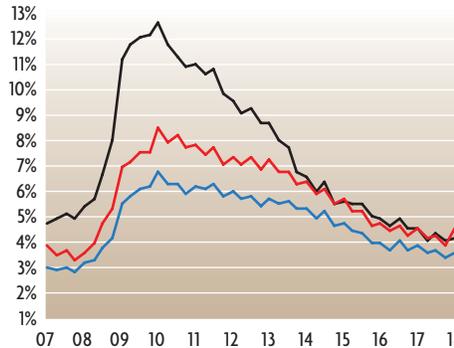
Change From Prior Year
First Quarter 2007 – First Quarter 2018



— Charlotte — Baltimore — Washington

Unemployment Rate Major Metro Areas

First Quarter 2007 – First Quarter 2018



— Charlotte — Baltimore — Washington

New Housing Units

Change From Prior Year
First Quarter 2007 – First Quarter 2018



— Fifth District — United States

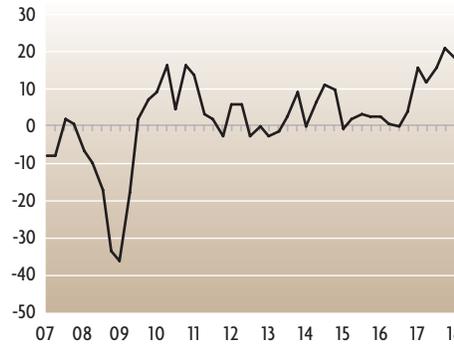
FRB—Richmond Services Revenues Index

First Quarter 2007 – First Quarter 2018



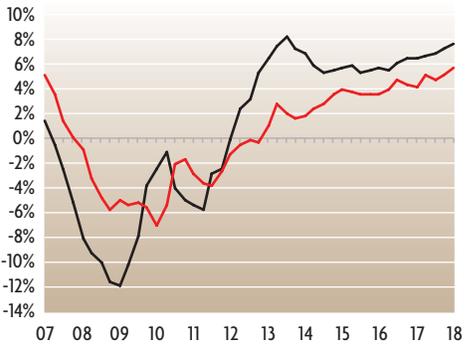
FRB—Richmond Manufacturing Composite Index

First Quarter 2007 – First Quarter 2018



House Prices

Change From Prior Year
First Quarter 2007 – First Quarter 2018



— Fifth District — United States

METROPOLITAN AREA DATA, Q1:18

	Washington, DC	Baltimore, MD	Hagerstown-Martinsburg, MD-WV
Nonfarm Employment (000s)	2,683.8	1,392.0	103.9
Q/Q Percent Change	-0.9	-1.4	-3.4
Y/Y Percent Change	1.3	1.4	0.2
Unemployment Rate (%)	3.6	4.4	4.4
Q4:17	3.6	4.2	4.3
Q1:17	3.8	4.4	4.2
New Housing Units	6,443	2,144	257
Q/Q Percent Change	-5.2	86.6	-13.8
Y/Y Percent Change	27.1	48.2	-1.5

	Asheville, NC	Charlotte, NC	Durham, NC
Nonfarm Employment (000s)	191.0	1,192.4	310.5
Q/Q Percent Change	-1.7	-1.2	-1.1
Y/Y Percent Change	1.7	2.8	1.2
Unemployment Rate (%)	3.4	4.2	3.9
Q4:17	3.7	4.2	4.0
Q1:17	3.8	4.5	4.3
New Housing Units	796	7,107	1,133
Q/Q Percent Change	15.5	25.6	0.8
Y/Y Percent Change	68.3	42.8	3.1

	Greensboro-High Point, NC	Raleigh, NC	Wilmington, NC
Nonfarm Employment (000s)	358.6	620.7	124.2
Q/Q Percent Change	-1.2	-0.9	-1.9
Y/Y Percent Change	0.6	2.7	1.0
Unemployment Rate (%)	4.6	3.9	4.1
Q4:17	4.8	4.0	4.3
Q1:17	5.0	4.2	4.4
New Housing Units	569	4,363	526
Q/Q Percent Change	-3.7	26.2	-23.9
Y/Y Percent Change	-34.6	12.7	21.8

NOTE: Nonfarm employment and new housing units are not seasonally adjusted. Unemployment rates are seasonally adjusted.

	Winston-Salem, NC	Charleston, SC	Columbia, SC
Nonfarm Employment (000s)	264.0	352.7	394.4
Q/Q Percent Change	-0.9	-1.0	-0.8
Y/Y Percent Change	1.0	1.4	-0.3
Unemployment Rate (%)	4.2	3.8	4.4
Q4:17	4.3	3.6	4.3
Q1:17	4.6	3.9	4.2
New Housing Units	593	1,501	1,218
Q/Q Percent Change	-6.6	-6.8	18.7
Y/Y Percent Change	30.0	-13.0	2.4
	Greenville, SC	Richmond, VA	Roanoke, VA
Nonfarm Employment (000s)	418.6	666.9	158.6
Q/Q Percent Change	-0.7	-1.3	-1.4
Y/Y Percent Change	1.9	0.7	-0.3
Unemployment Rate (%)	4.0	3.4	3.3
Q4:17	3.8	3.8	3.7
Q1:17	3.9	4.1	3.9
New Housing Units	1,434	1,667	N/A
Q/Q Percent Change	20.3	17.7	N/A
Y/Y Percent Change	20.5	-0.2	N/A
	Virginia Beach-Norfolk, VA	Charleston, WV	Huntington, WV
Nonfarm Employment (000s)	768.1	115.5	135.4
Q/Q Percent Change	-1.7	-1.7	-3.5
Y/Y Percent Change	0.1	-0.5	-1.2
Unemployment Rate (%)	3.5	5.4	5.4
Q4:17	4.0	5.5	5.6
Q1:17	4.4	5.1	5.8
New Housing Units	1,441	54	38
Q/Q Percent Change	5.9	0.0	0.0
Y/Y Percent Change	-11.5	0.0	0.0

For more information, contact Akbar Naqvi at (804) 697-8437 or e-mail Akbar.Naqvi@rich.frb.org