

STATE DATA, Q2:18

	DC	MD	NC	SC	VA	WV
Nonfarm Employment (000s)	794.9	2,735.1	4,501.4	2,123.1	4,000.1	753.3
Q/Q Percent Change	0.1	0.1	0.8	0.3	0.5	0.3
Y/Y Percent Change	0.6	0.5	2.2	1.8	1.2	1.3
Manufacturing Employment (000s)	1.4	107.8	474.9	243.7	239.1	47.0
Q/Q Percent Change	5.1	-0.4	1.1	0.1	0.3	-0.6
Y/Y Percent Change	5.1	1.0	1.6	1.4	2.1	0.6
Professional/Business Services Employment (000s)	167.1	451.7	637.5	280.5	739.4	66.6
Q/Q Percent Change	0.1	1.0	0.8	2.2	0.4	0.7
Y/Y Percent Change	0.4	1.6	3.6	1.3	1.4	-0.1
Government Employment (000s)	237.9	501.6	737.4	367.9	714.2	156.6
Q/Q Percent Change	-0.2	-0.4	0.2	0.1	-0.2	1.6
Y/Y Percent Change	-1.3	-0.8	0.8	0.9	-0.4	1.8
Civilian Labor Force (000s)	406.9	3,231.5	4,988.9	2,318.2	4,339.4	785.4
Q/Q Percent Change	1.1	0.2	0.3	-0.3	0.4	0.1
Y/Y Percent Change	1.4	0.3	1.2	0.4	0.8	1.2
Unemployment Rate (%)	5.6	4.3	4.3	4.0	3.2	5.4
Q1:18	5.7	4.2	4.5	4.4	3.5	5.4
Q2:17	6.2	4.1	4.5	4.2	3.8	5.0
Real Personal Income (\$Bil)	53.1	351.7	437.2	200.3	448.1	66.7
Q/Q Percent Change	0.5	0.4	0.5	0.4	0.6	0.4
Y/Y Percent Change	1.8	1.4	2.3	1.7	2.2	1.8
New Housing Units	974	4,280	18,536	9,729	8,227	900
Q/Q Percent Change	35.1	-2.8	2.6	11.1	-2.0	45.4
Y/Y Percent Change	-9.9	-10.9	26.9	12.2	-1.8	17.8
House Price Index (1980=100)	899.7	479.7	383.6	388.4	466.5	240.9
Q/Q Percent Change	2.5	1.2	3.1	1.6	1.8	2.0
Y/Y Percent Change	7.4	4.2	6.8	6.8	3.9	4.3

NOTES:

- 1) FRB-Richmond survey indexes are diffusion indexes representing the percentage of responding firms reporting increase minus the percentage reporting decrease.
The manufacturing composite index is a weighted average of the shipments, new orders, and employment indexes.
- 2) Building permits and house prices are not seasonally adjusted; all other series are seasonally adjusted.
- 3) Manufacturing employment for DC is not seasonally adjusted

SOURCES:

Real Personal Income: Bureau of Economic Analysis/Haver Analytics.
 Unemployment Rate: LAUS Program, Bureau of Labor Statistics, U.S. Department of Labor/Haver Analytics
 Employment: CES Survey, Bureau of Labor Statistics, U.S. Department of Labor/Haver Analytics
 Building Permits: U.S. Census Bureau/Haver Analytics
 House Prices: Federal Housing Finance Agency/Haver Analytics

For more information, contact Akbar Naqvi at (804) 697-8437 or e-mail Akbar.Naqvi@rich.frb.org

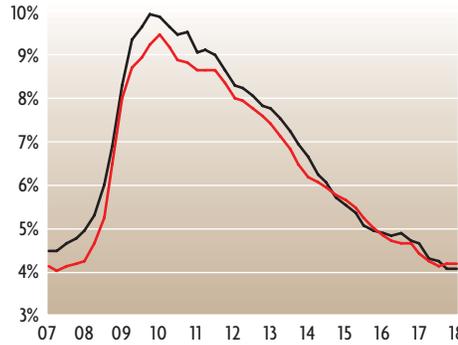
Nonfarm Employment

Change From Prior Year
Second Quarter 2007 – Second Quarter 2018



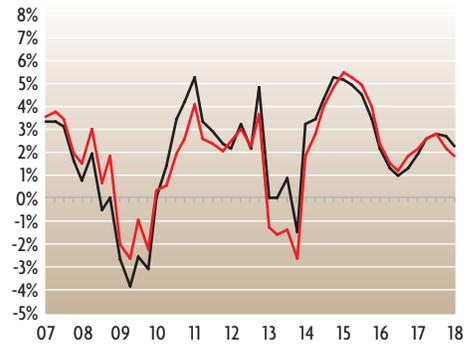
Unemployment Rate

Second Quarter 2007 – Second Quarter 2018



Real Personal Income

Change From Prior Year
Second Quarter 2007 – Second Quarter 2018

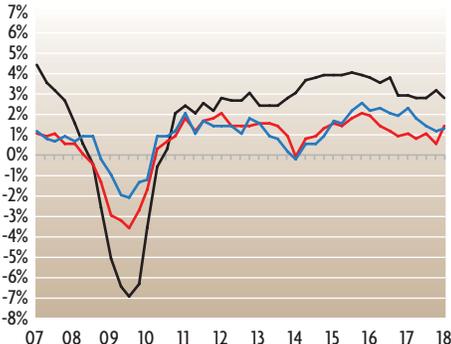


— Fifth District

— United States

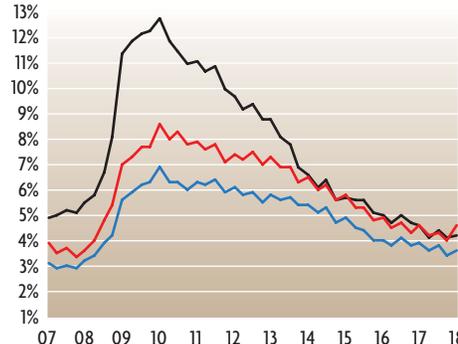
Nonfarm Employment Major Metro Areas

Change From Prior Year
Second Quarter 2007 – Second Quarter 2018



Unemployment Rate Major Metro Areas

Second Quarter 2007 – Second Quarter 2018



New Housing Units

Change From Prior Year
Second Quarter 2007 – Second Quarter 2018



— Charlotte — Baltimore — Washington

— Charlotte — Baltimore — Washington

— Fifth District — United States

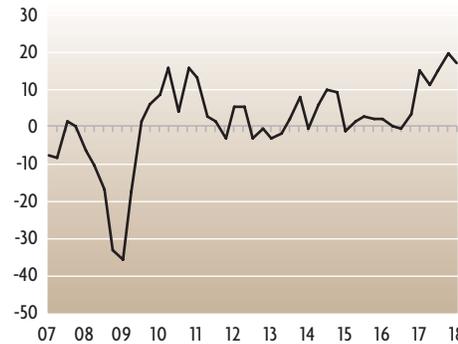
FRB—Richmond Services Revenues Index

Second Quarter 2007 – Second Quarter 2018



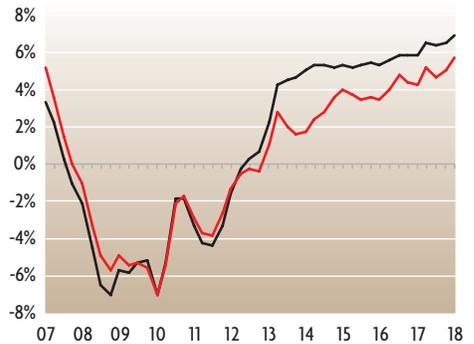
FRB—Richmond Manufacturing Composite Index

Second Quarter 2007 – Second Quarter 2018



House Prices

Change From Prior Year
Second Quarter 2007 – Second Quarter 2018



— Fifth District — United States

METROPOLITAN AREA DATA, Q2:18

	Washington, DC	Baltimore, MD	Hagerstown-Martinsburg, MD-WV
Nonfarm Employment (000s)	2,726.9	1,426.2	106.0
Q/Q Percent Change	1.6	2.5	2.1
Y/Y Percent Change	1.4	1.8	0.8
Unemployment Rate (%)	3.4	4.2	4.4
Q1:18	3.6	4.4	4.4
Q2:17	3.7	4.3	4.1
New Housing Units	5,838	1,966	413
Q/Q Percent Change	-9.4	-8.3	60.7
Y/Y Percent Change	-12.6	8.5	35.0

	Asheville, NC	Charlotte, NC	Durham, NC
Nonfarm Employment (000s)	194.5	1,212.7	316.4
Q/Q Percent Change	1.8	1.7	1.9
Y/Y Percent Change	2.0	2.8	1.5
Unemployment Rate (%)	3.3	3.8	3.6
Q1:18	3.4	4.2	3.9
Q2:17	3.6	4.2	3.9
New Housing Units	814	5,988	2,023
Q/Q Percent Change	2.3	-15.7	78.6
Y/Y Percent Change	4.4	41.9	69.9

	Greensboro-High Point, NC	Raleigh, NC	Wilmington, NC
Nonfarm Employment (000s)	364.1	633.8	128.1
Q/Q Percent Change	1.5	2.1	3.1
Y/Y Percent Change	1.1	3.1	1.0
Unemployment Rate (%)	4.3	3.5	3.9
Q1:18	4.6	3.9	4.1
Q2:17	4.7	3.9	4.2
New Housing Units	656	4,421	556
Q/Q Percent Change	15.3	1.3	5.7
Y/Y Percent Change	-19.2	20.5	8.6

NOTE: Nonfarm employment and new housing units are not seasonally adjusted. Unemployment rates are seasonally adjusted.

	Winston-Salem, NC	Charleston, SC	Columbia, SC
Nonfarm Employment (000s)	268.1	360.0	399.3
Q/Q Percent Change	1.5	2.1	1.3
Y/Y Percent Change	1.8	1.4	0.1
Unemployment Rate (%)	3.9	2.8	3.2
Q1:18	4.2	3.8	4.4
Q2:17	4.3	3.5	3.9
New Housing Units	626	2,072	1,301
Q/Q Percent Change	5.6	38.0	6.8
Y/Y Percent Change	2.5	25.0	-13.0
	Greenville, SC	Richmond, VA	Roanoke, VA
Nonfarm Employment (000s)	424.2	680.3	161.8
Q/Q Percent Change	1.3	2.0	2.0
Y/Y Percent Change	2.2	1.0	0.8
Unemployment Rate (%)	2.9	3.2	3.1
Q1:18	4.0	3.4	3.3
Q2:17	3.7	3.9	3.8
New Housing Units	1,748	1,404	N/A
Q/Q Percent Change	21.9	-15.8	N/A
Y/Y Percent Change	32.3	-9.2	N/A
	Virginia Beach-Norfolk, VA	Charleston, WV	Huntington, WV
Nonfarm Employment (000s)	788.6	117.6	138.0
Q/Q Percent Change	2.7	1.9	1.9
Y/Y Percent Change	0.4	0.3	-0.6
Unemployment Rate (%)	3.3	5.2	5.5
Q1:18	3.5	5.4	5.4
Q2:17	4.2	5.0	5.7
New Housing Units	1,563	22	67
Q/Q Percent Change	8.5	0.0	0.0
Y/Y Percent Change	-6.1	0.0	0.0

For more information, contact Akbar Naqvi at (804) 697-8437 or e-mail Akbar.Naqvi@rich.frb.org