Payroll Employment by Sector

December 2016

- Total
- Natural Resources & Construction
- Manufacturing
- Trade, Transportation & Utilities
- Information
- Financial Activities
- Professional & Business Services
- Education & Health Services
- Leisure & Hospitality
- Other Services
- Government

**YoY % Change (NSA)**

**United States**

- Total: 2.2%
- Natural Resources & Construction: 1.4%
- Manufacturing: -0.4%
- Trade, Transportation & Utilities: 2.1%
- Information: 1.1%
- Financial Activities: 1.9%
- Professional & Business Services: 2.7%
- Education & Health Services: 2.4%
- Leisure & Hospitality: 1.9%
- Other Services: 1.0%
- Government: 1.8%

**Washington, D.C. MSA**

- Total: 3.9%
- Natural Resources & Construction: 0.2%
- Manufacturing: 1.1%
- Trade, Transportation & Utilities: 1.1%
- Information: 0.0%
- Financial Activities: 0.0%
- Professional & Business Services: 2.9%
- Education & Health Services: 2.9%
- Leisure & Hospitality: 1.0%
- Other Services: 1.0%
- Government: 1.8%

Source: Bureau of Labor Statistics/Haver Analytics
Unemployment rate approaching pre-recession levels

Source: Bureau of Labor Statistics/Haver Analytics
Loudoun County Business by Sector

Number of Establishments - Loudoun County

- Professional & Business Services: 2,484 (Q4 2007), 4,054 (Q2 2016)
- Trade, Transportation & Utilities: 1,543 (Q4 2007), 1,720 (Q2 2016)
- Education & Health Services: 680 (Q4 2007), 1,503 (Q2 2016)
- Other Services: 745 (Q4 2007), 1,130 (Q2 2016)
- Construction: 906 (Q4 2007), 878 (Q2 2016)
- Leisure & Hospitality: 579 (Q4 2007), 825 (Q2 2016)
- Financial Activities: 618 (Q4 2007), 801 (Q2 2016)
- Information: 205 (Q4 2007), 338 (Q2 2016)
- Government: 281 (Q4 2007), 292 (Q2 2016)
- Manufacturing: 168 (Q4 2007), 236 (Q2 2016)
- Natural Resources: 78 (Q4 2007), 83 (Q2 2016)

Source: Bureau of Labor Statistics
Loudoun County Business Dynamics

Total employment decrease of 806 establishments.

- Natural Resources: -6
- Construction: -1
- Manufacturing: -19
- Trade, Transportation & Utilities: -3
- Information: -43
- Financial Activities: -55
- Professional & Business Services: -382
- Education & Health Services: -170
- Leisure & Hospitality: -47
- Other Services: -56
- Government: -13

Establishment Gain in Recovery (Q2:2009 to Q2:2016):
- Natural Resources: 25
- Construction: 25
- Manufacturing: 49
- Trade, Transportation & Utilities: 137
- Information: 90
- Financial Activities: 128
- Professional & Business Services: 1,188
- Education & Health Services: 653
- Leisure & Hospitality: 199
- Other Services: 329

Source: Bureau of Labor Statistics
Local Housing Permits – Through 2016

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
The views expressed here are those of the author, and do not necessarily represent those of the Federal Reserve Bank of Richmond or the Federal Reserve System.