



# Fifth District Economic Indicators

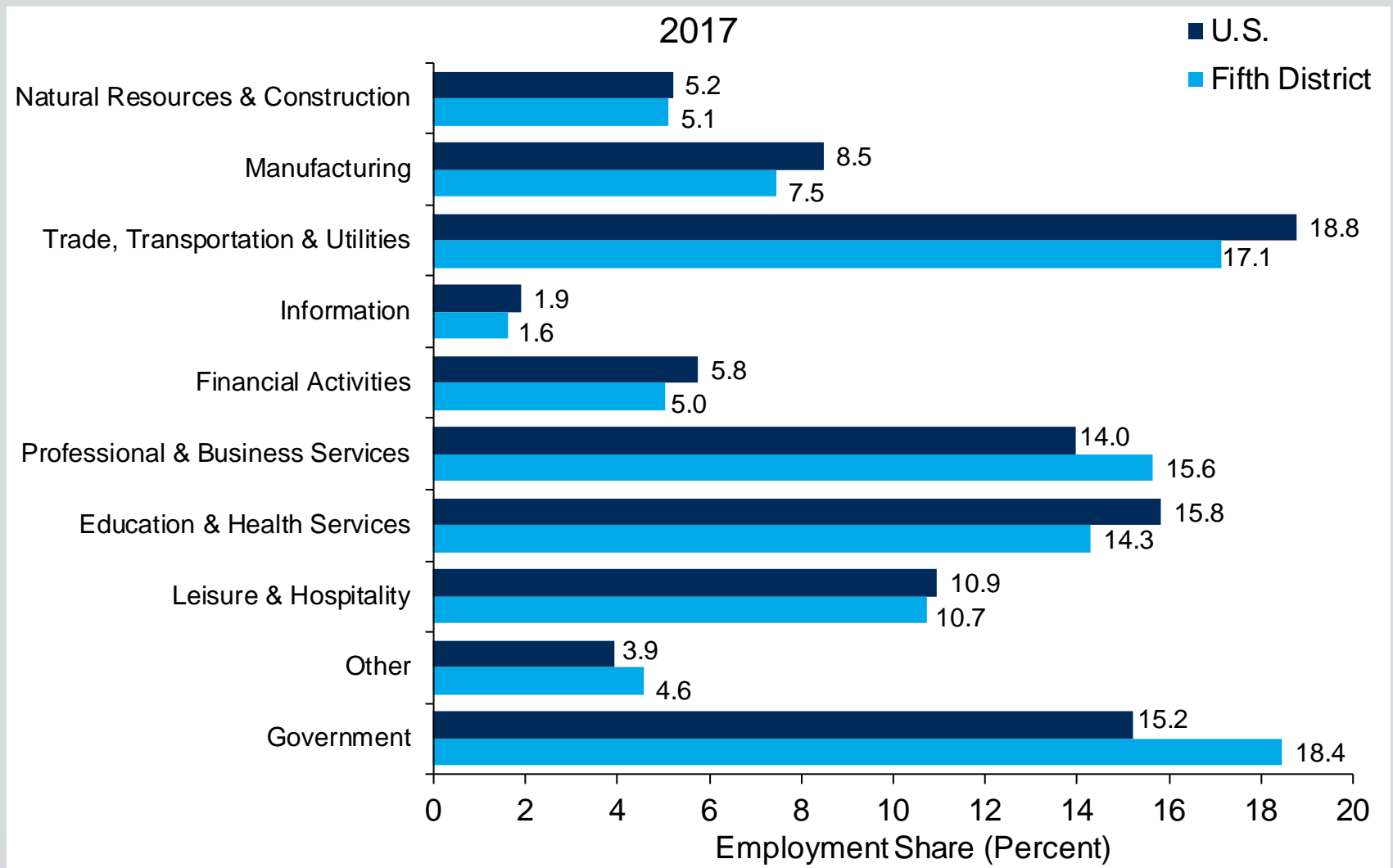
## April 2018



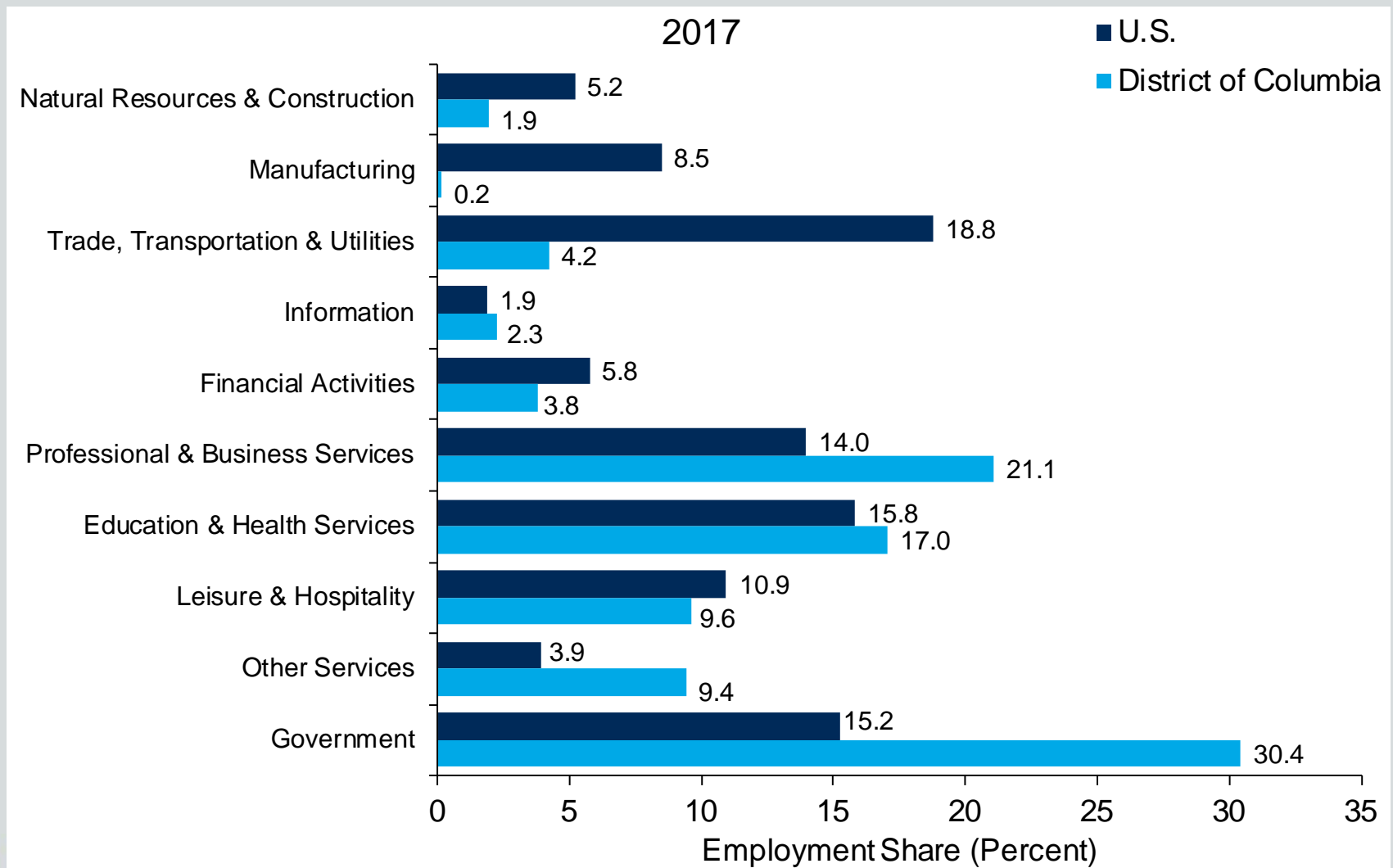
# Table of Contents

| <b>Labor</b>                                     | <b>Pages</b> |
|--|--------------|
| Industry Structure .....                         | 3-9          |
| Industry Growth .....                            | 10-16        |
| Payroll Employment .....                         | 17-23        |
| Unemployment Rate .....                          | 24-30        |
| Labor Force Participation Rate .....             | 31-37        |
| Initial Unemployment Claims .....                | 38-44        |
| <br><b>Regional Surveys of Business Activity</b> |              |
| Manufacturing .....                              | 45-46        |
| Service Sector .....                             | 47           |
| Survey Comparison .....                          | 48-49        |
| <br><b>Income</b>                                |              |
| Real Personal Income .....                       | 50-56        |
| Wages and Salaries .....                         | 57-63        |
| <br><b>Housing</b>                               |              |
| Building Permits, Single-Family Housing .....    | 64-70        |
| House Price Index .....                          | 71-77        |
| Housing Starts .....                             | 78-83        |
| Mortgage Delinquency Rates .....                 | 84-90        |
| Mortgage Foreclosure Inventory .....             | 91-97        |
| Mortgage Foreclosure Starts .....                | 98-104       |

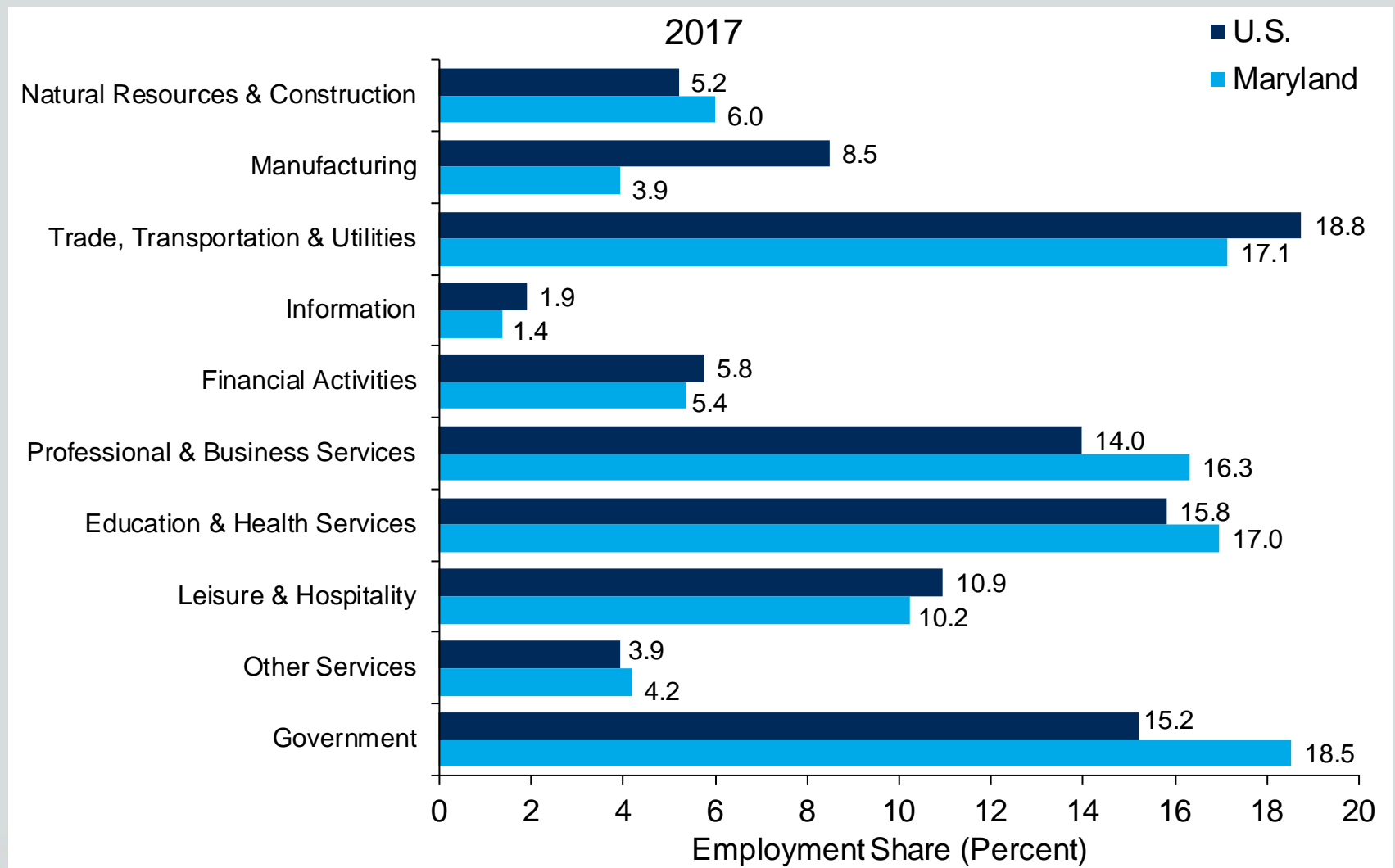
# Fifth District Industry Structure



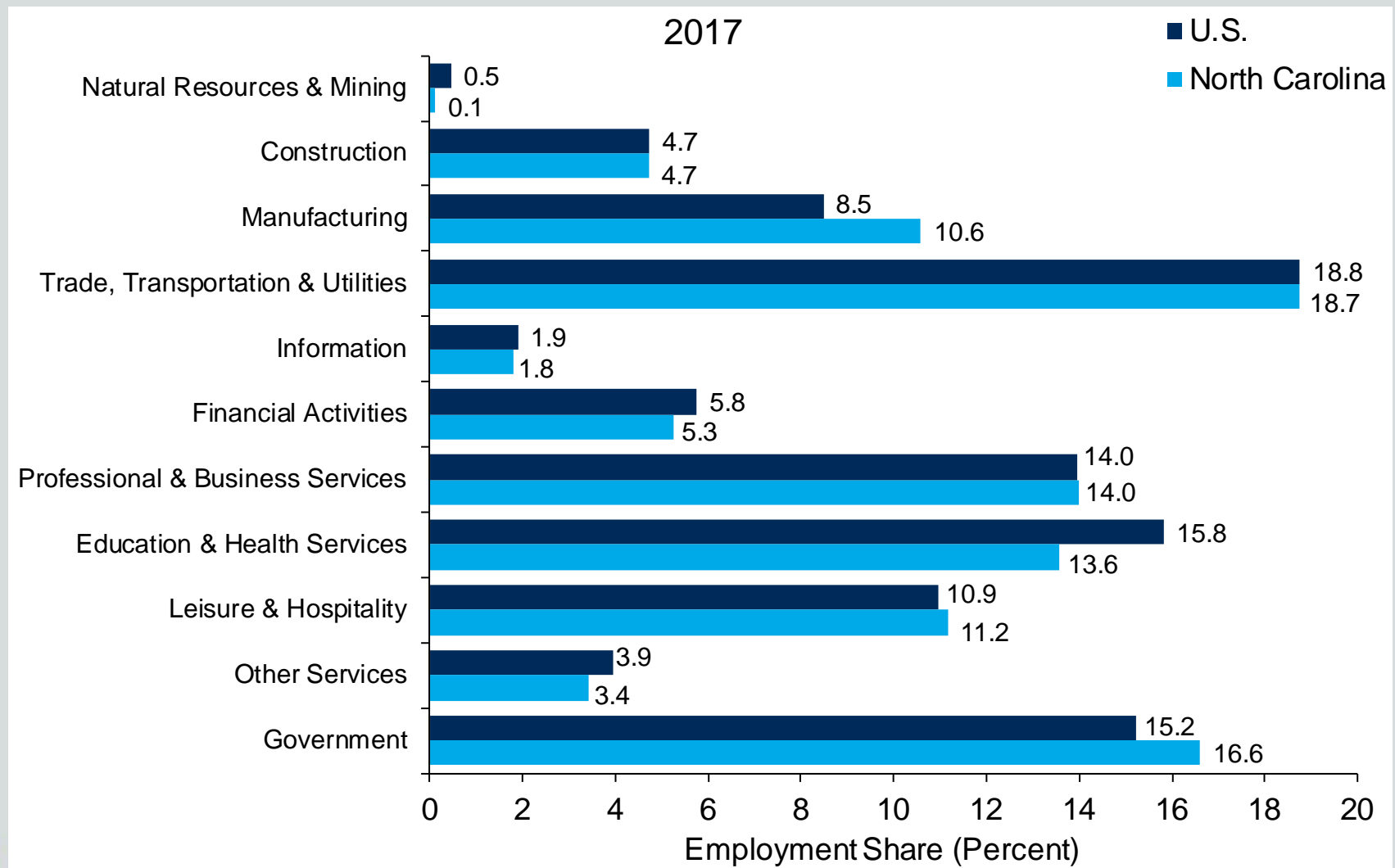
# District of Columbia Industry Structure



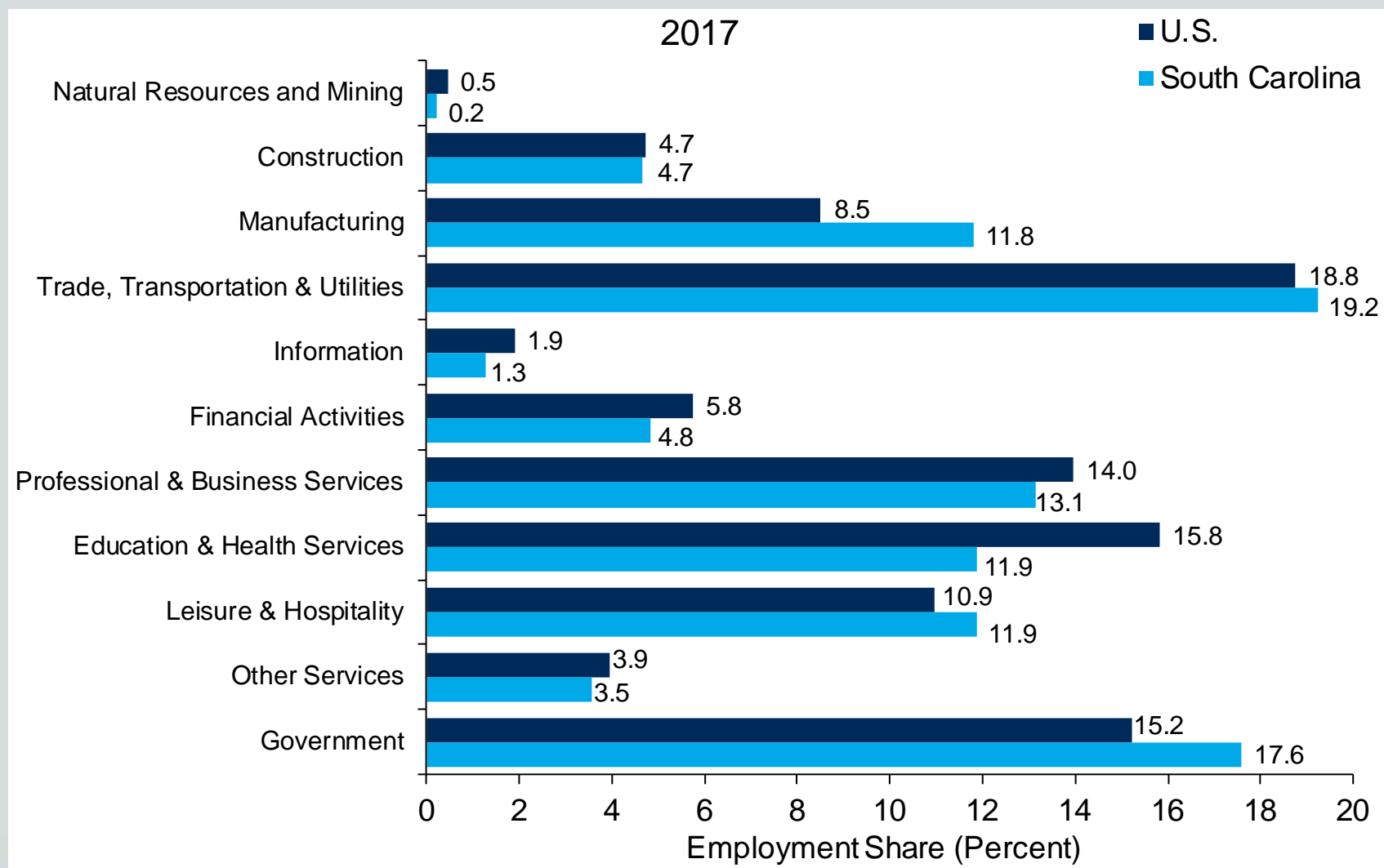
# Maryland Industry Structure



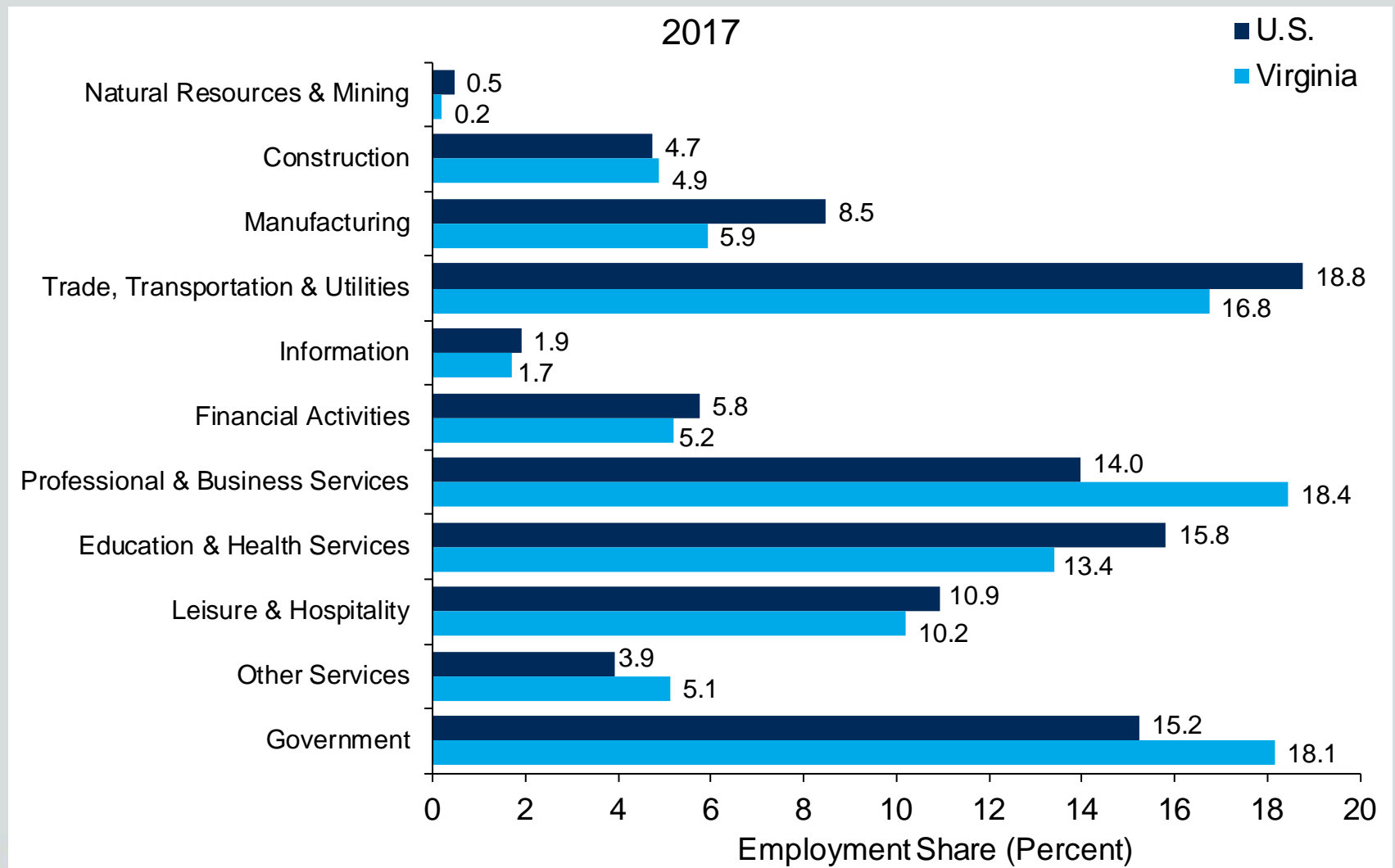
# North Carolina Industry Structure



# South Carolina Industry Structure

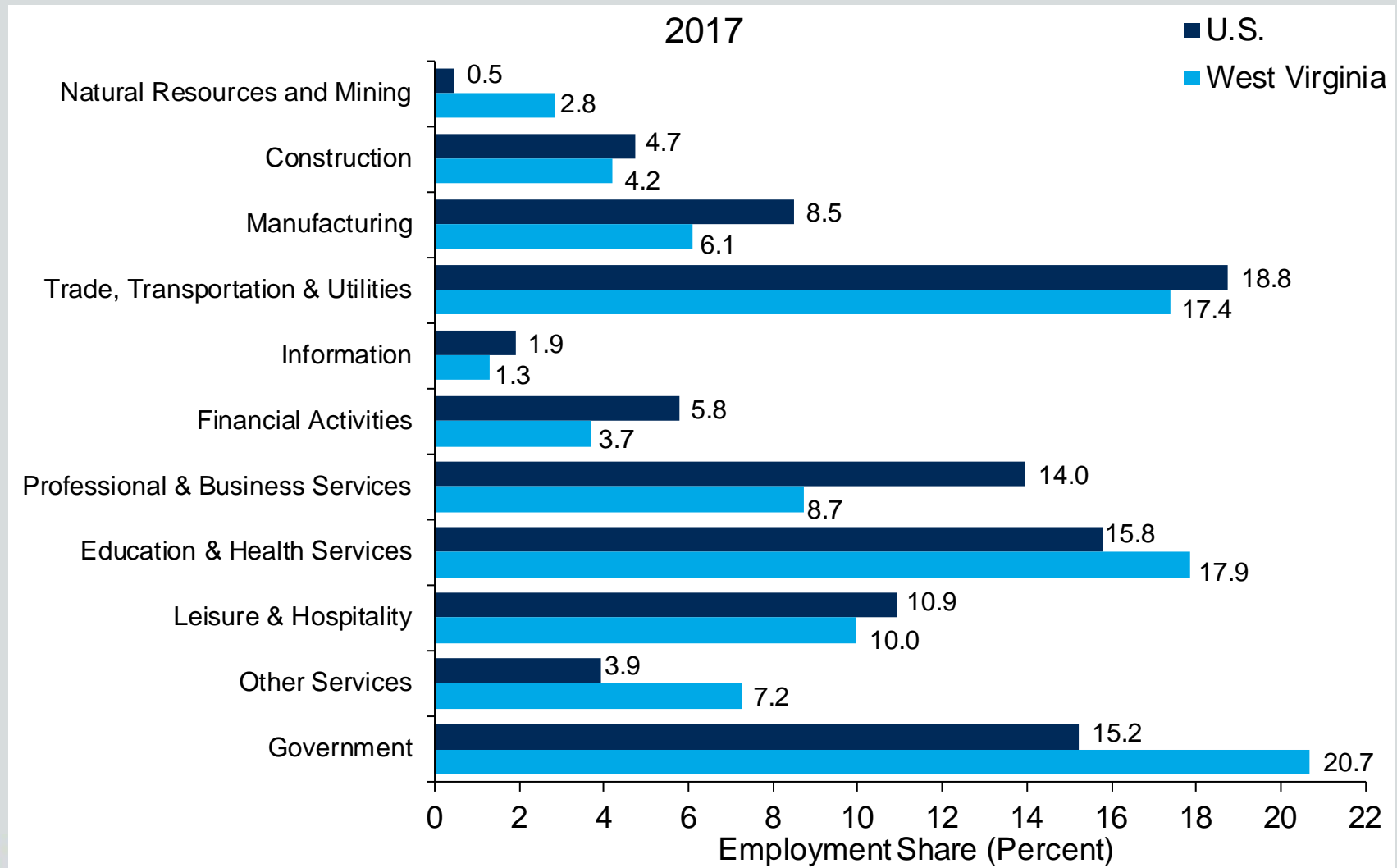


# Virginia Industry Structure



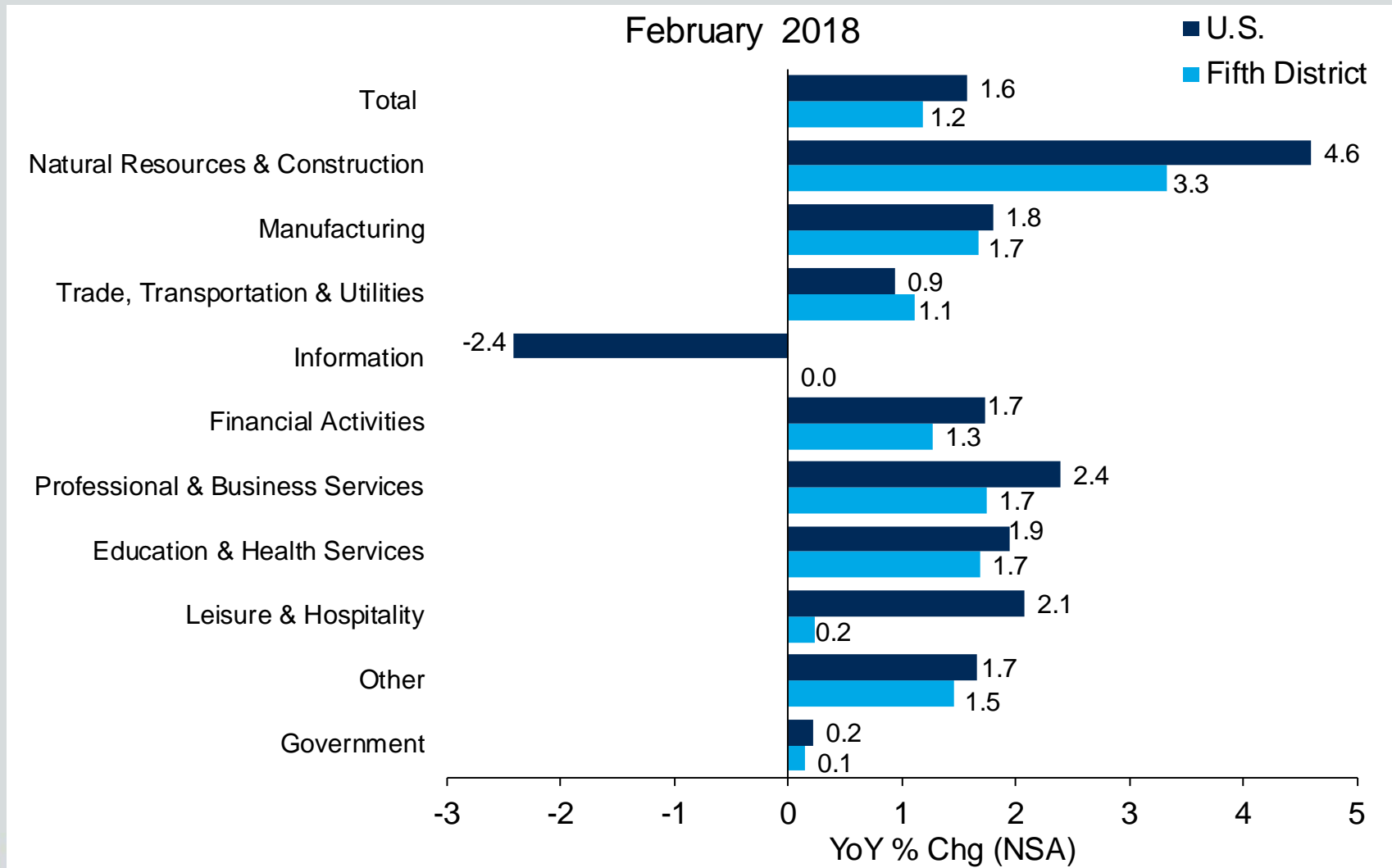


# West Virginia Industry Structure



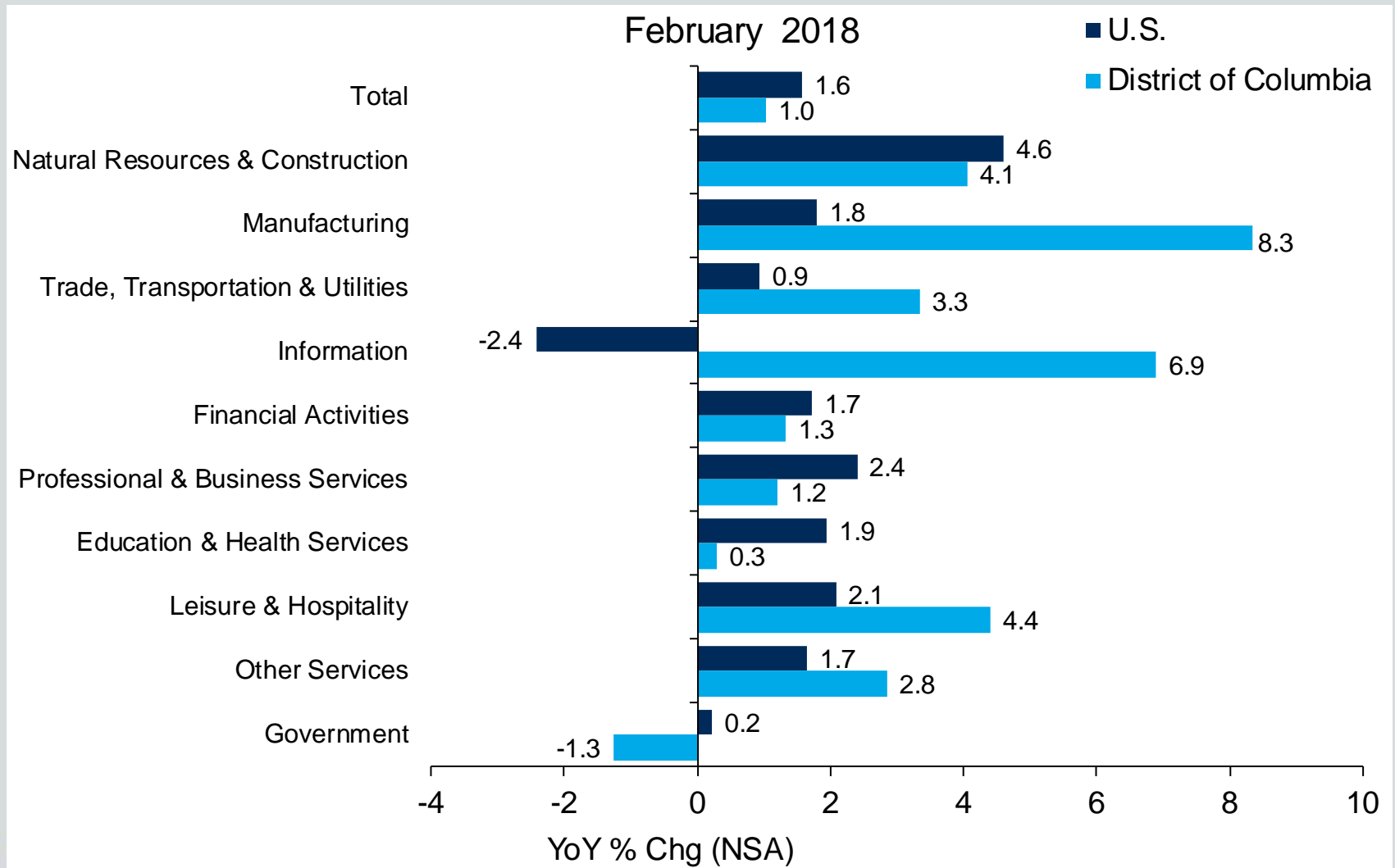
# Fifth District Industry Growth

Percent Change in Employment from a Year Ago, NSA



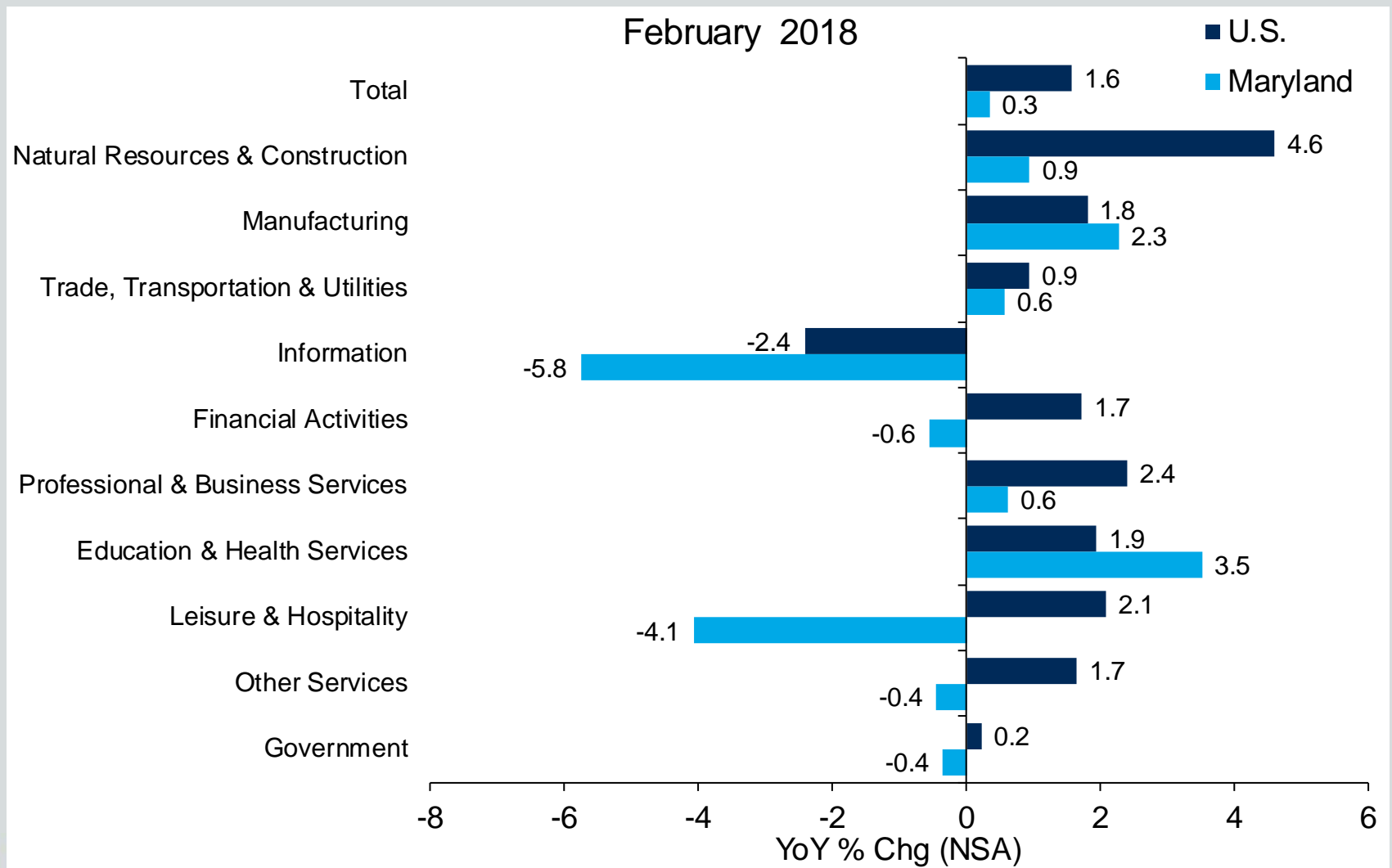
# District of Columbia Industry Growth

Percent Change in Employment from a Year Ago, NSA



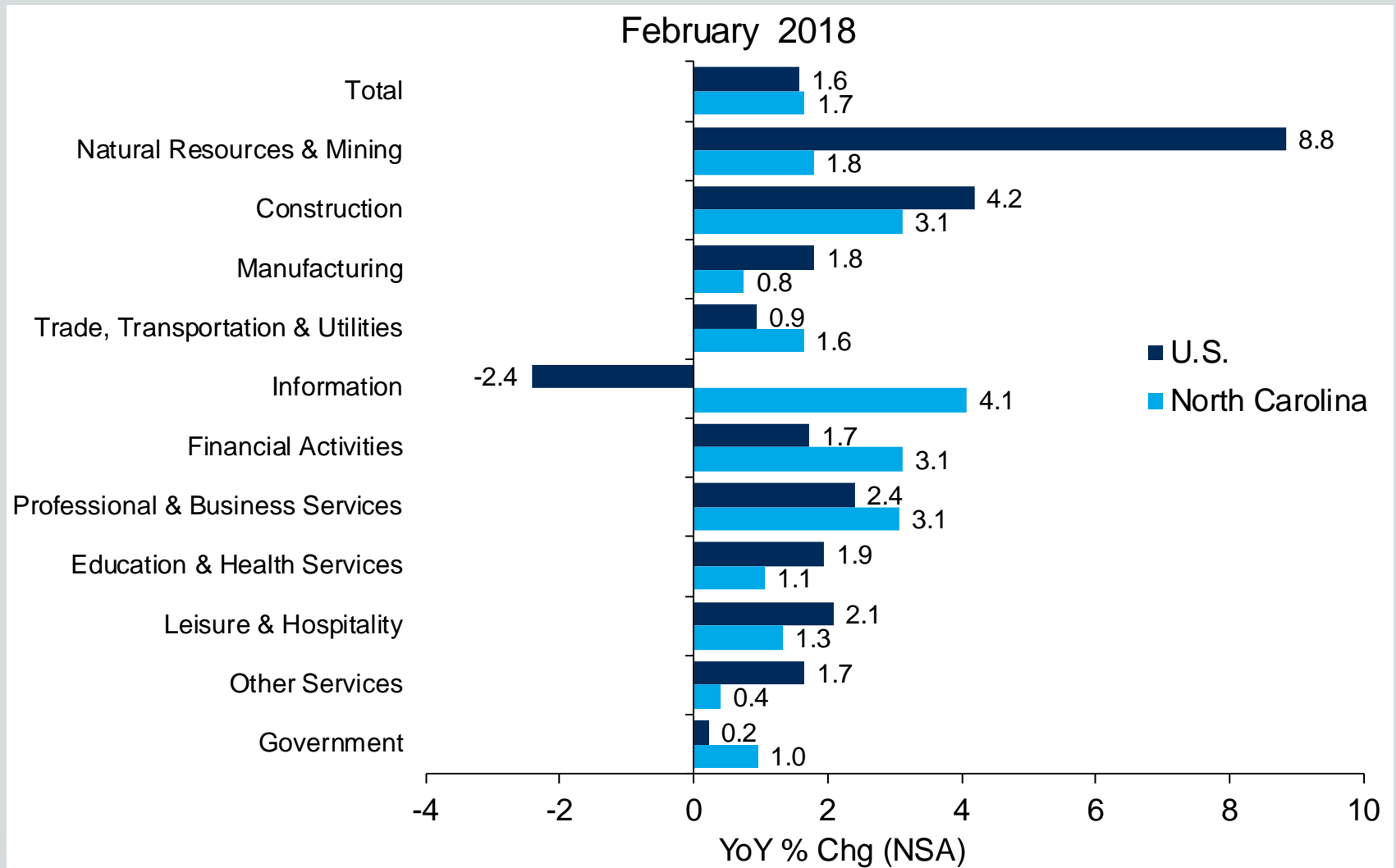
# Maryland Industry Growth

Percent Change in Employment from a Year Ago, NSA



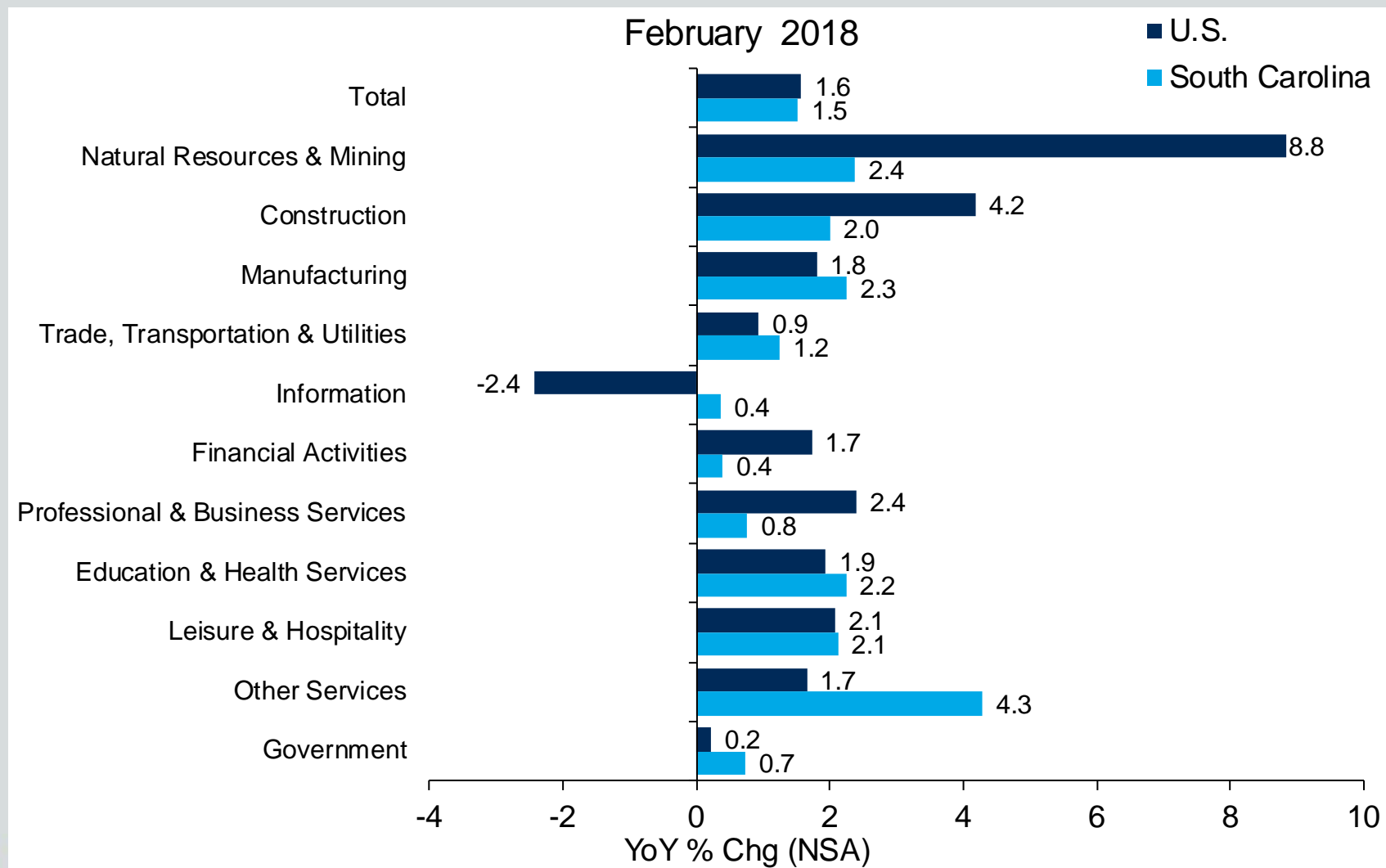
# North Carolina Industry Growth

Percent Change in Employment from a Year Ago, NSA



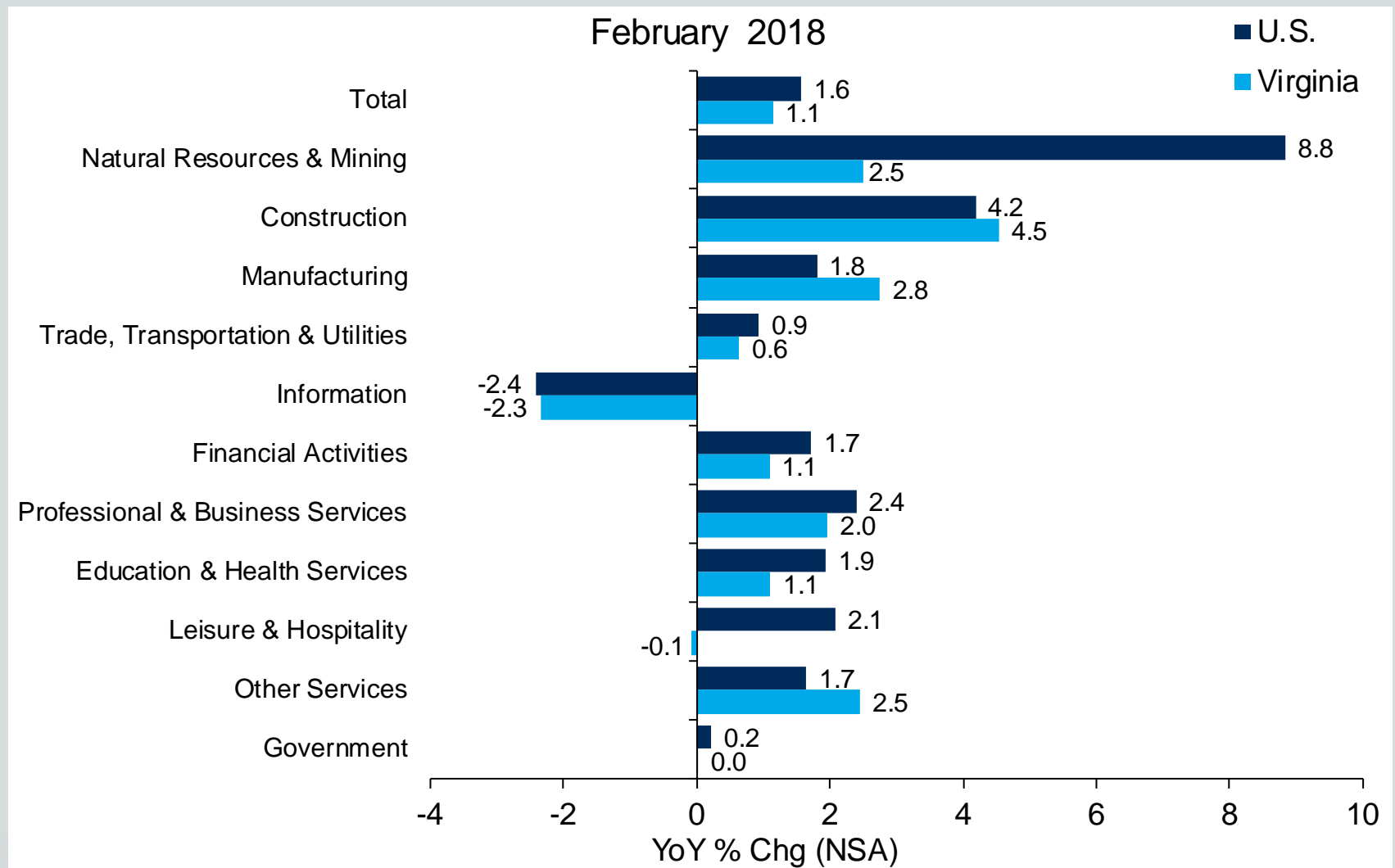
# South Carolina Industry Growth

Percent Change in Employment from a Year Ago, NSA



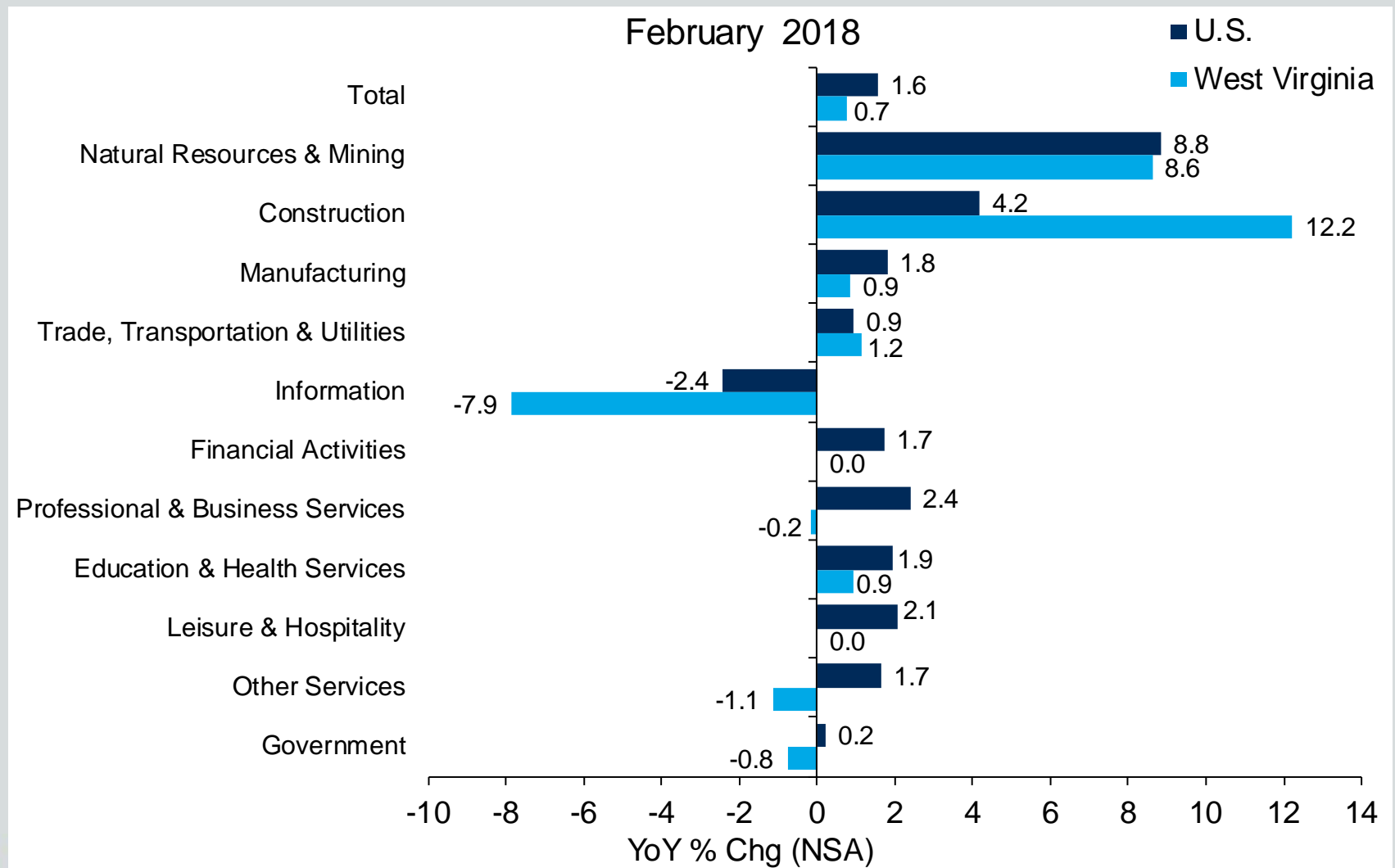
# Virginia Industry Growth

Percent Change in Employment from a Year Ago, NSA



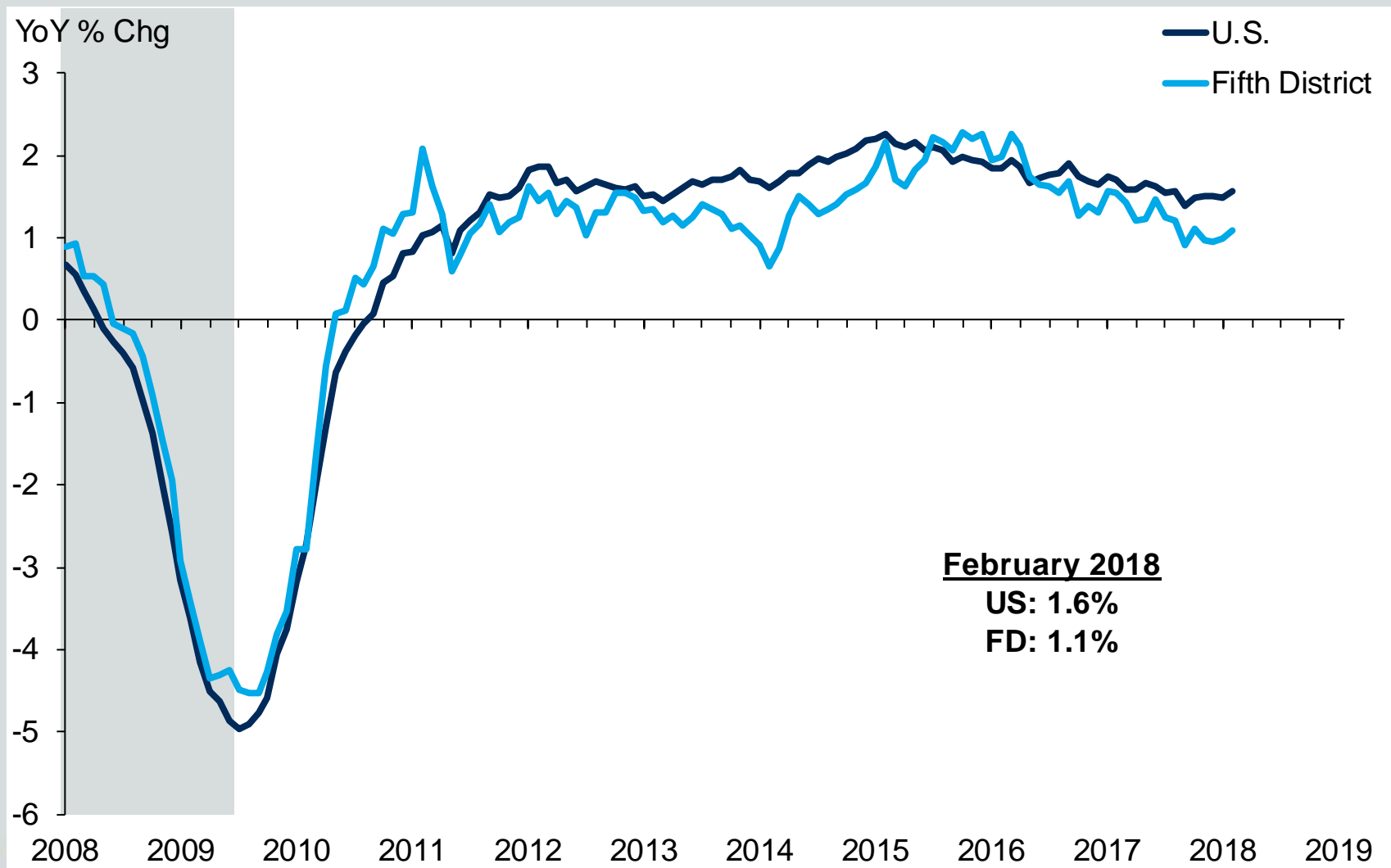
# West Virginia Industry Growth

Percent Change in Employment from a Year Ago, NSA

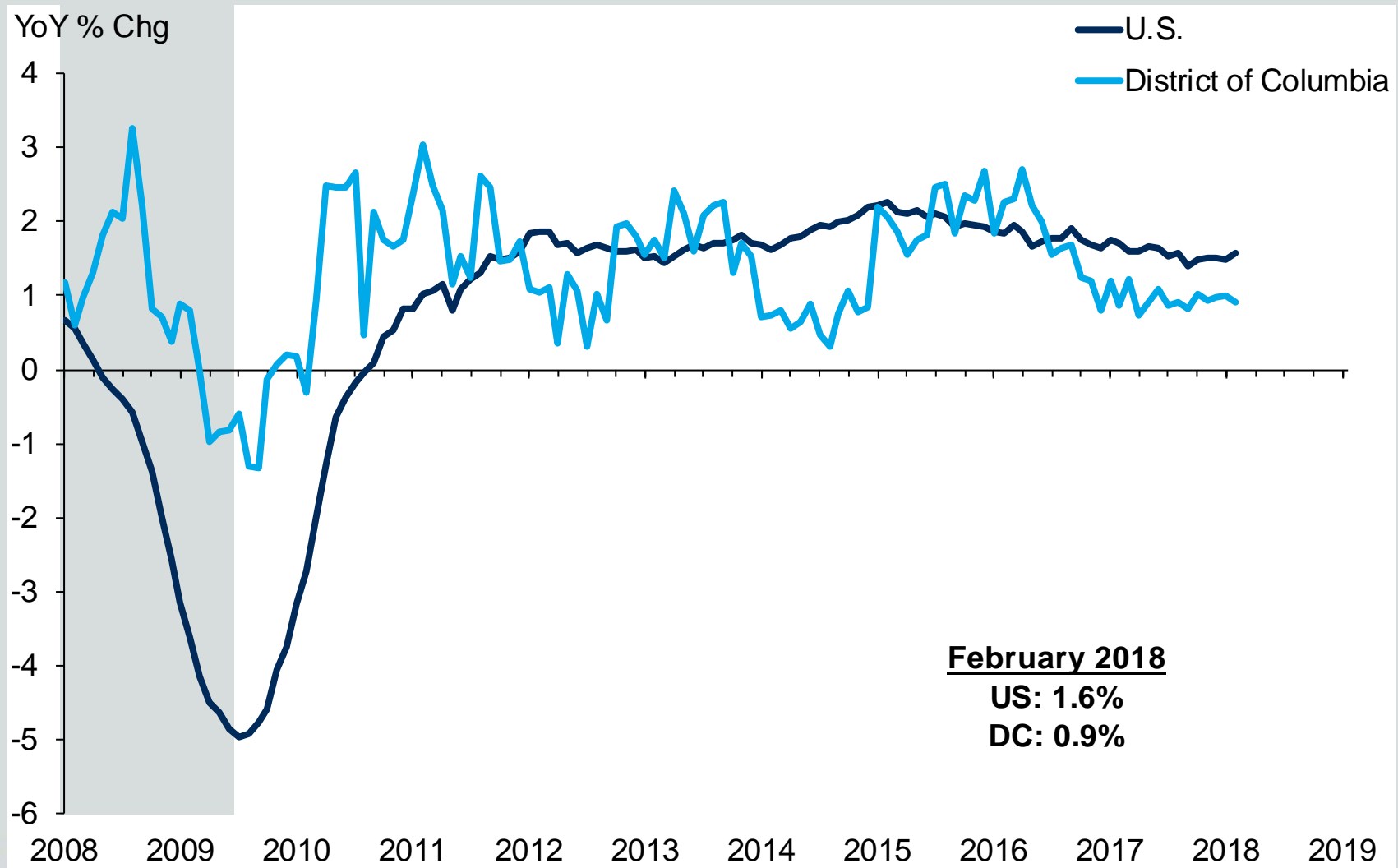




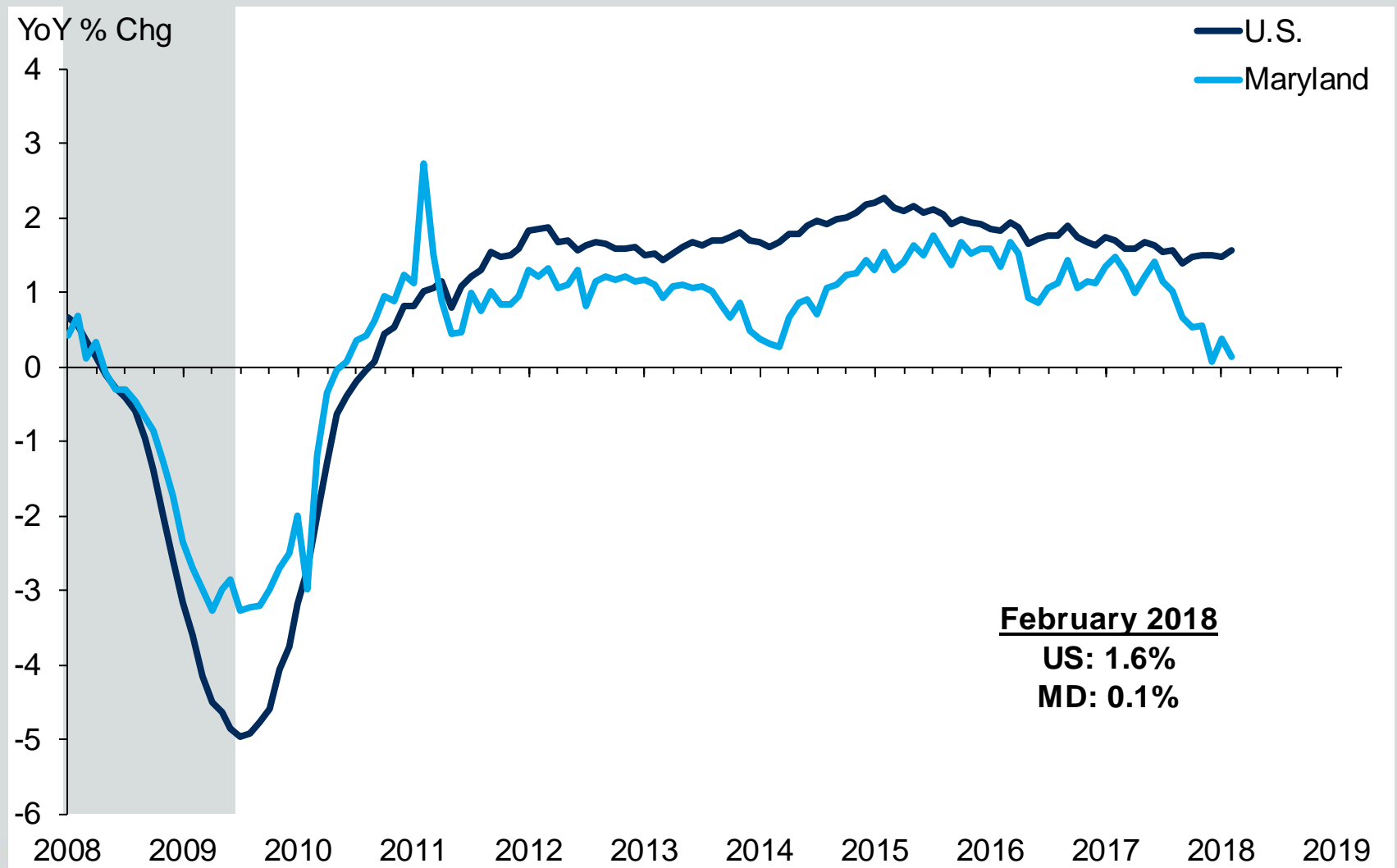
# Fifth District Payroll Employment



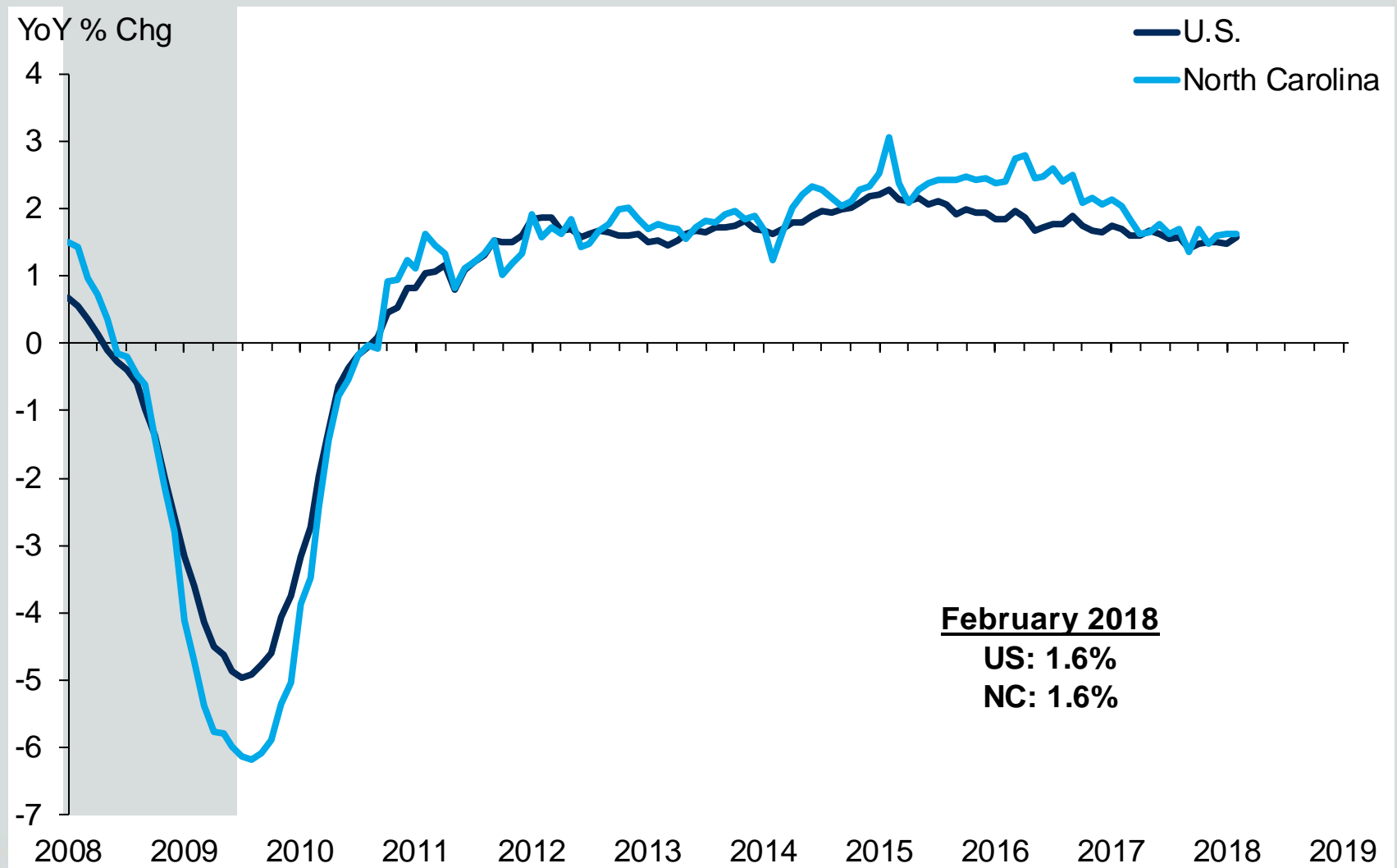
# District of Columbia Payroll Employment



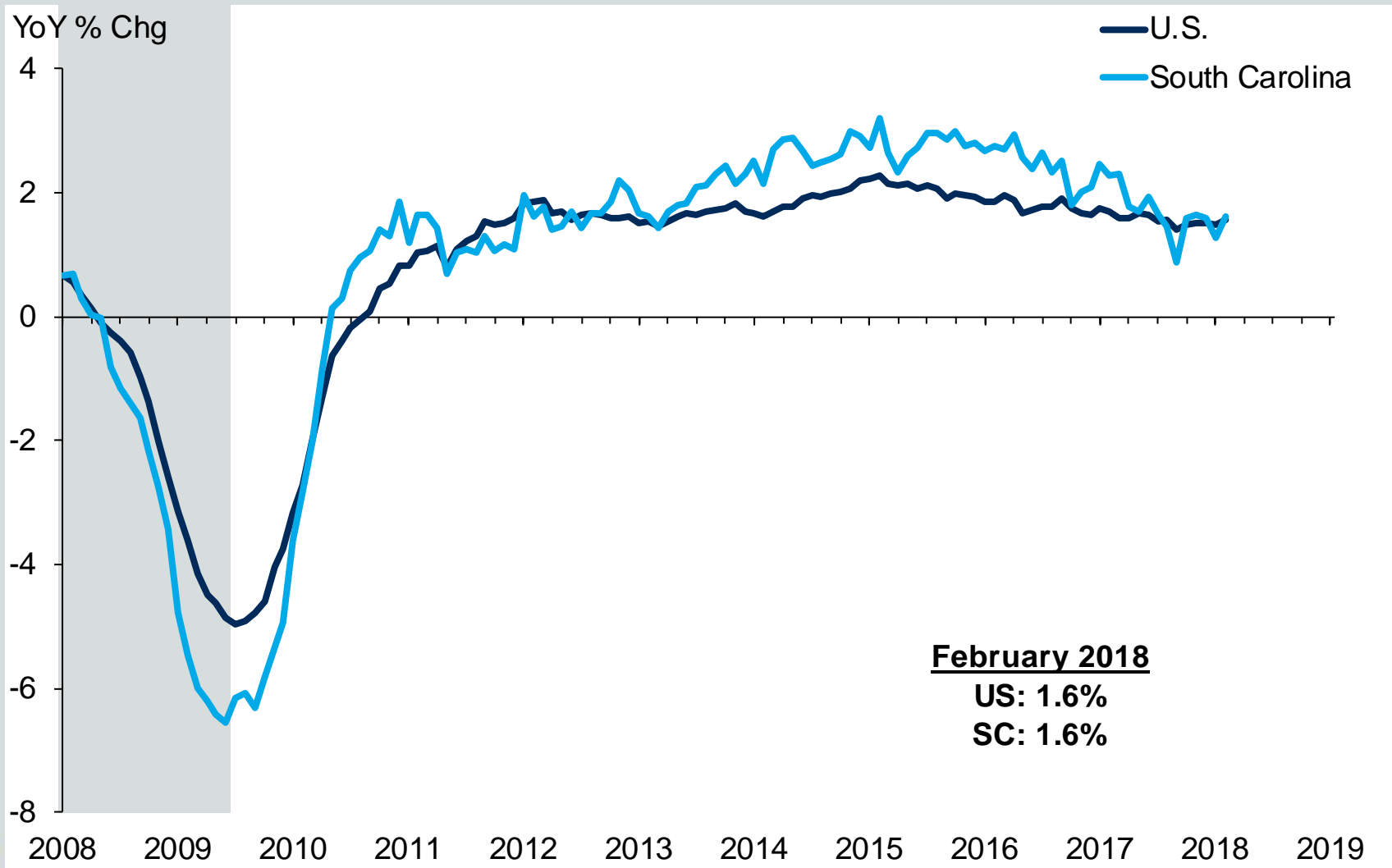
# Maryland Payroll Employment



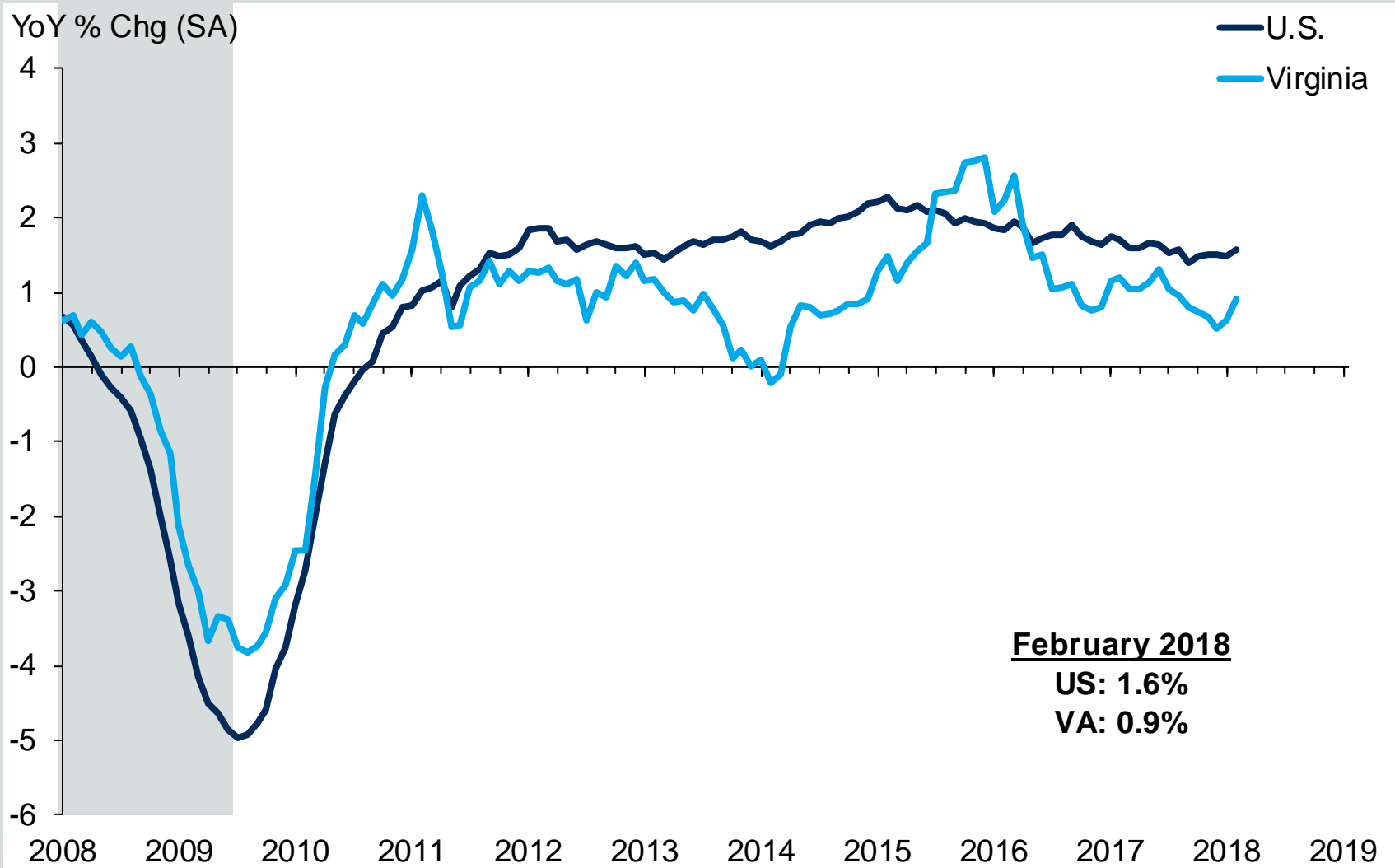
# North Carolina Payroll Employment



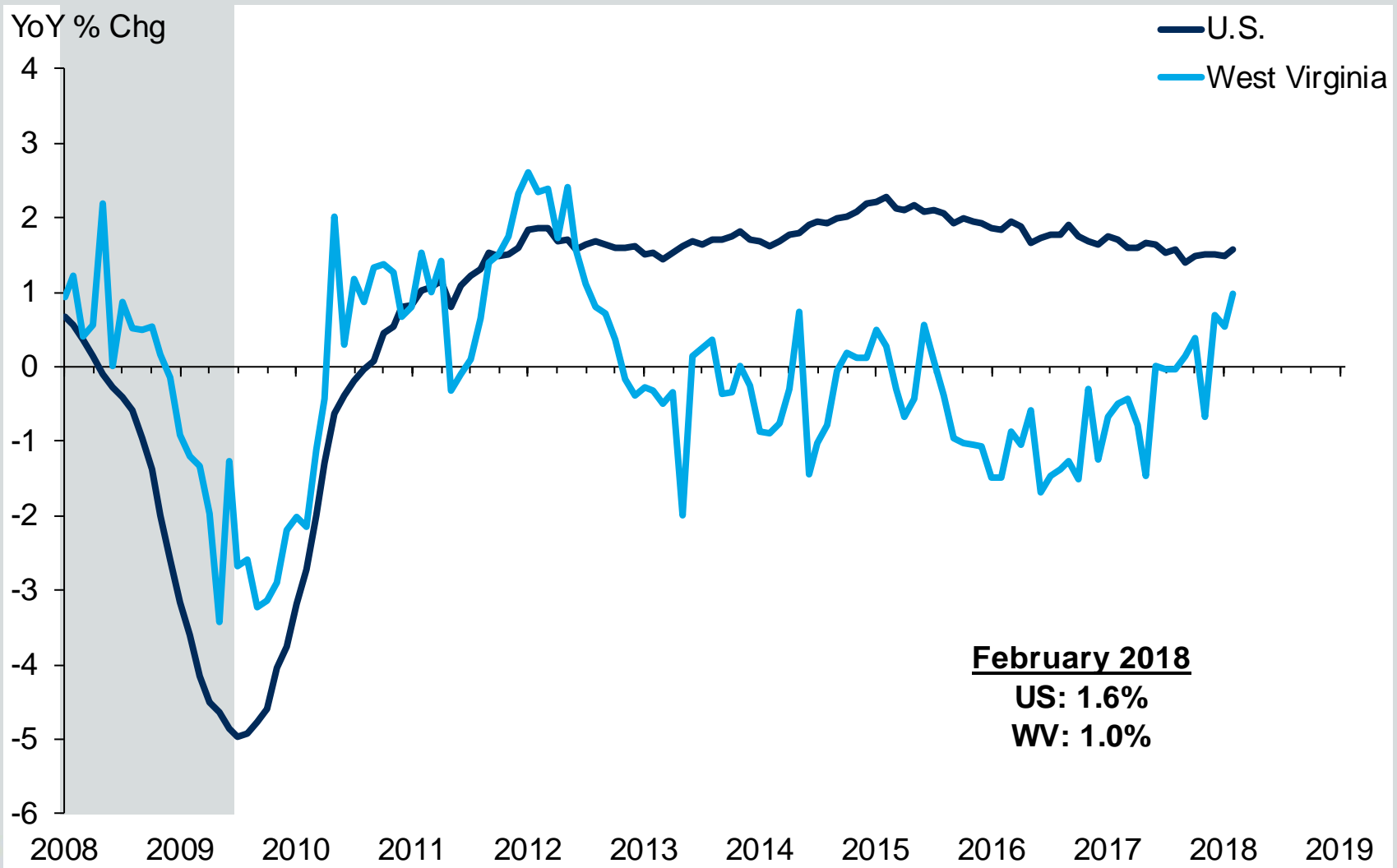
# South Carolina Payroll Employment



# Virginia Payroll Employment

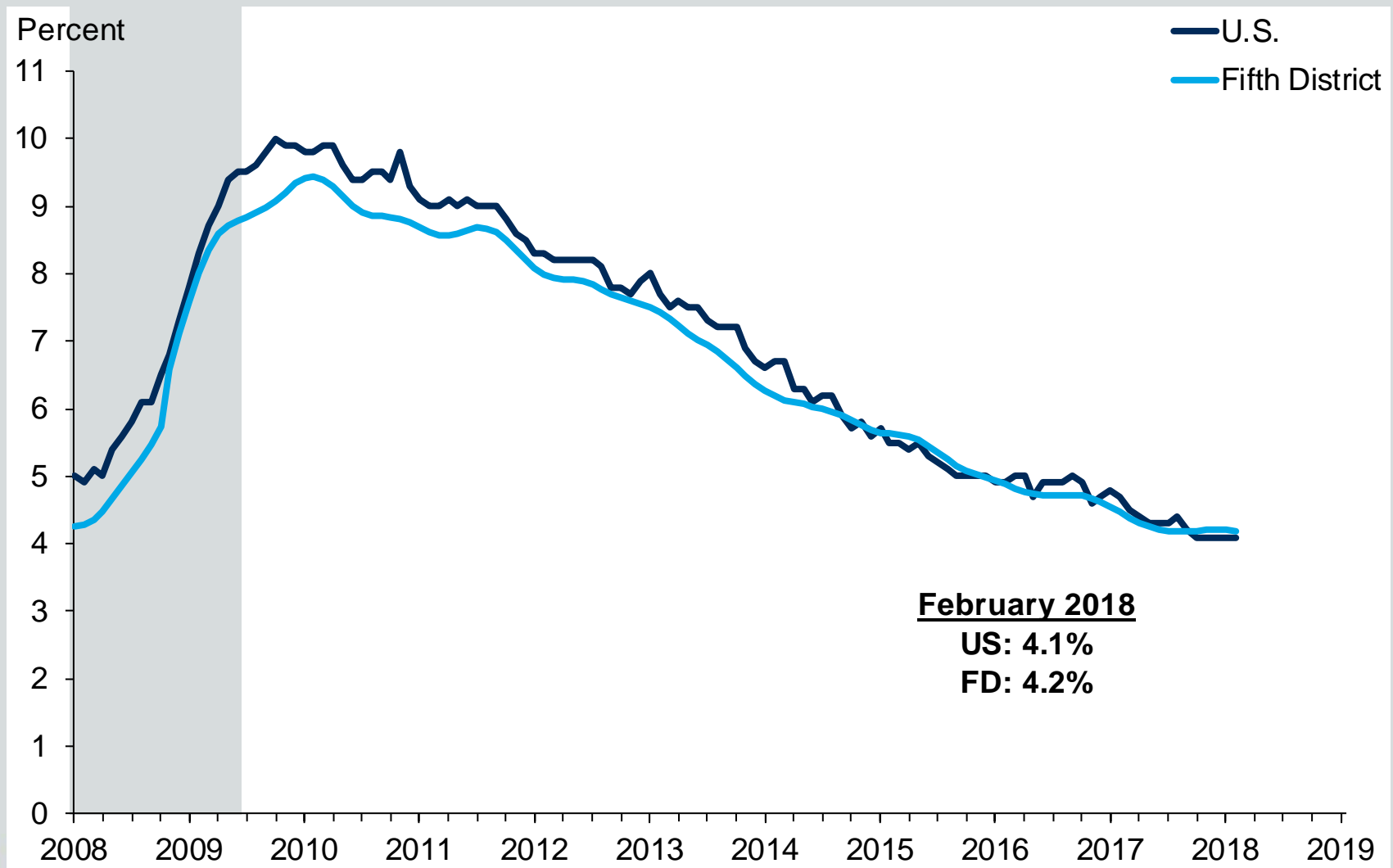


# West Virginia Payroll Employment



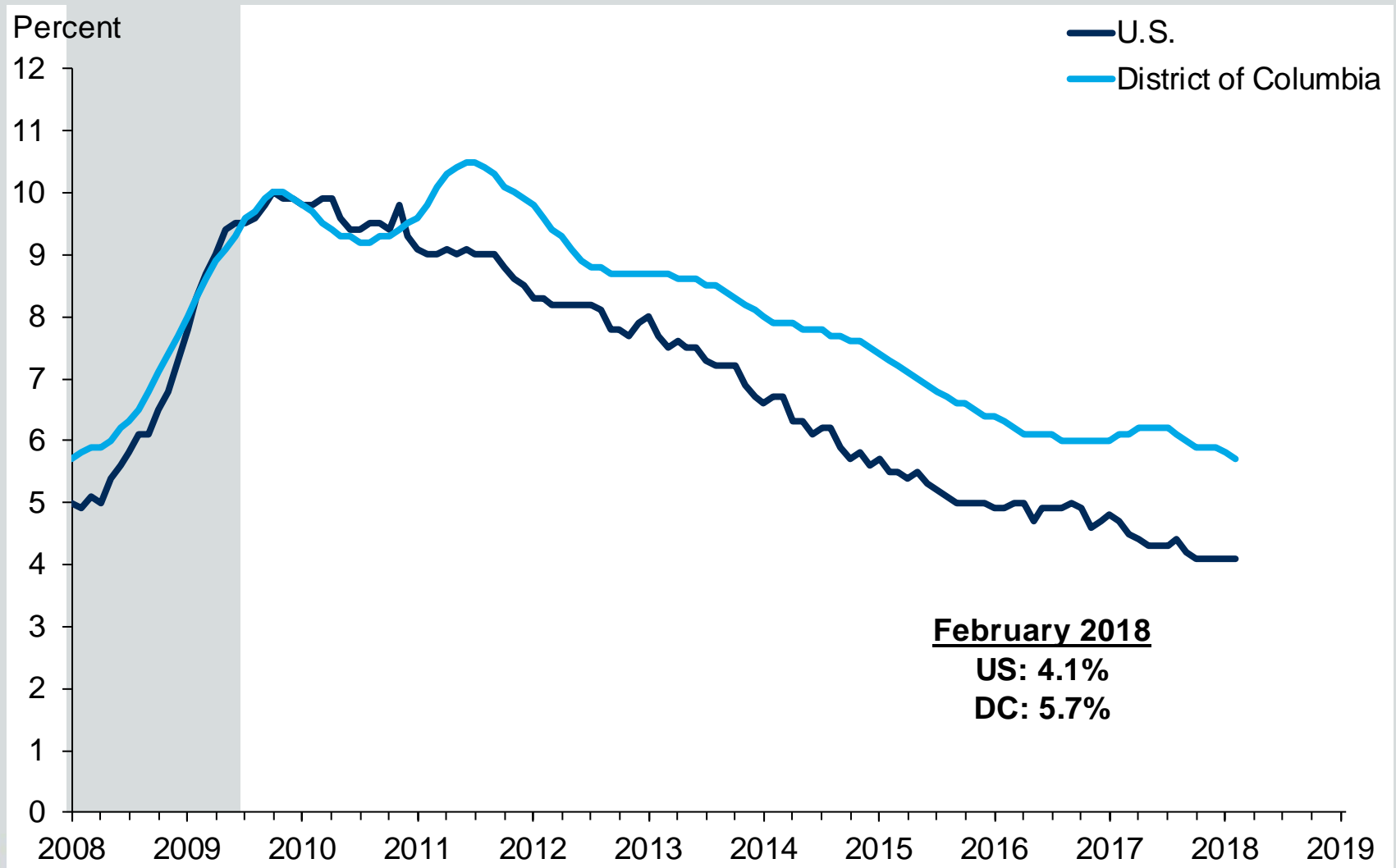
**February 2018**  
US: 1.6%  
WV: 1.0%

# Fifth District Unemployment Rate

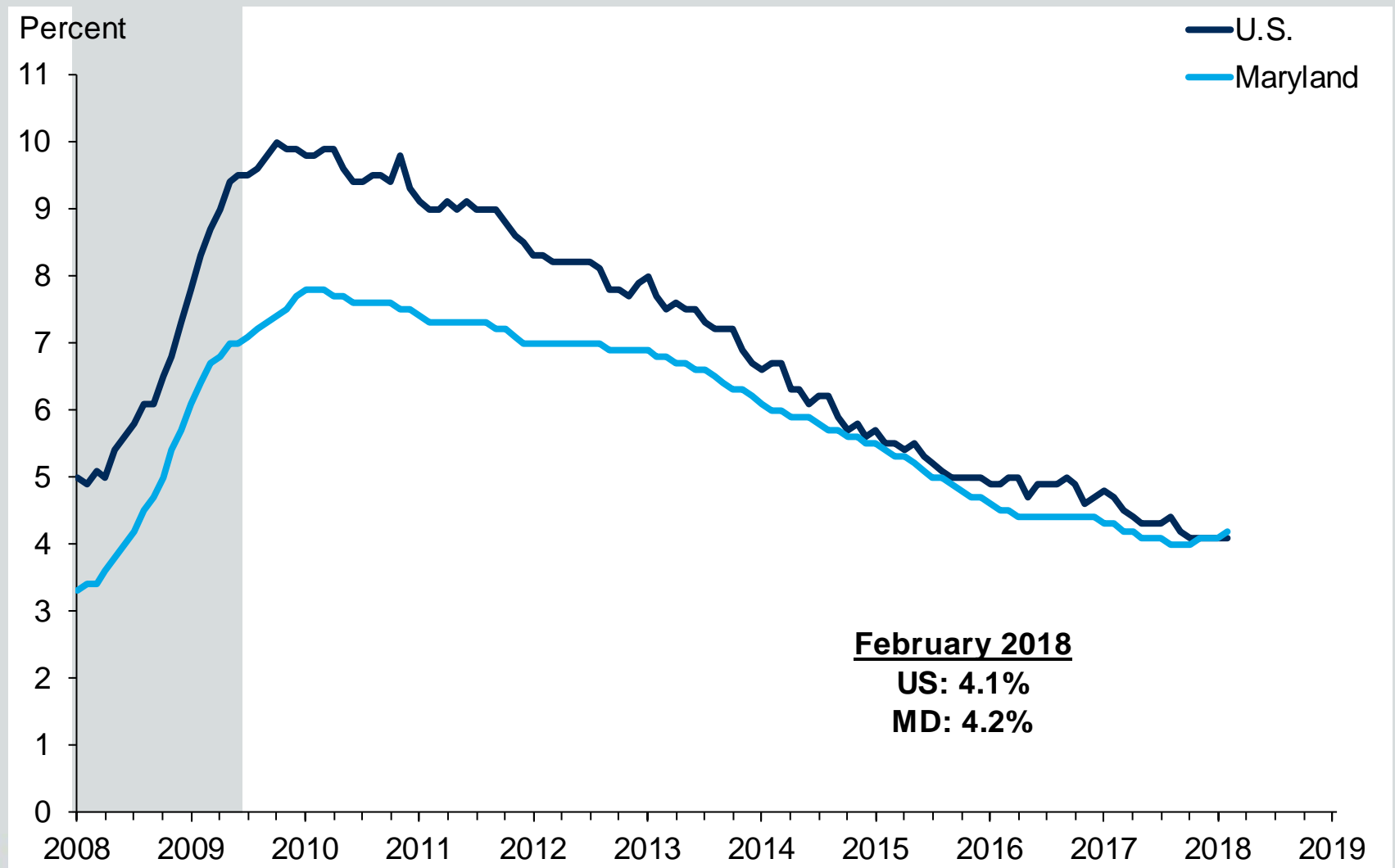




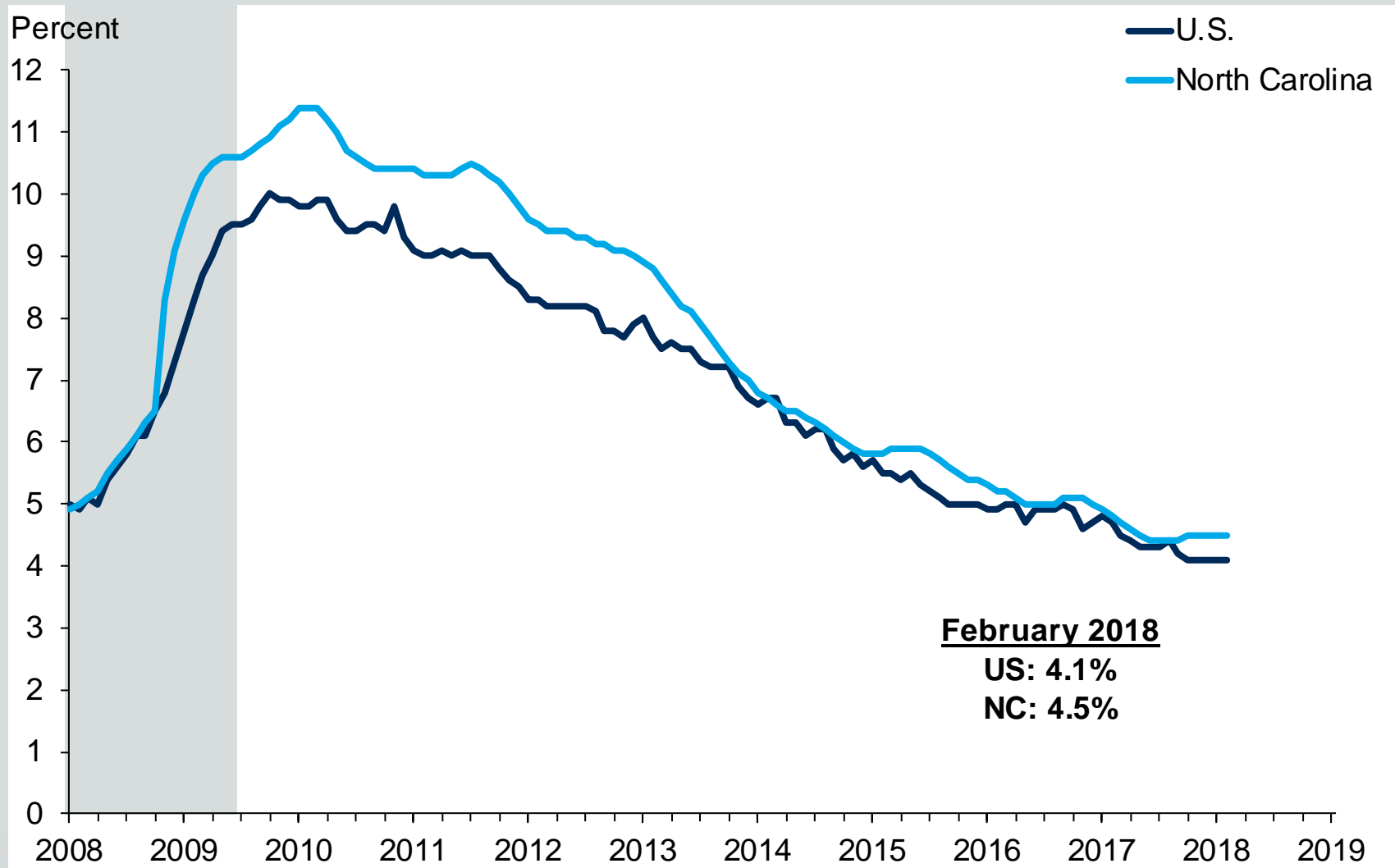
# District of Columbia Unemployment Rate



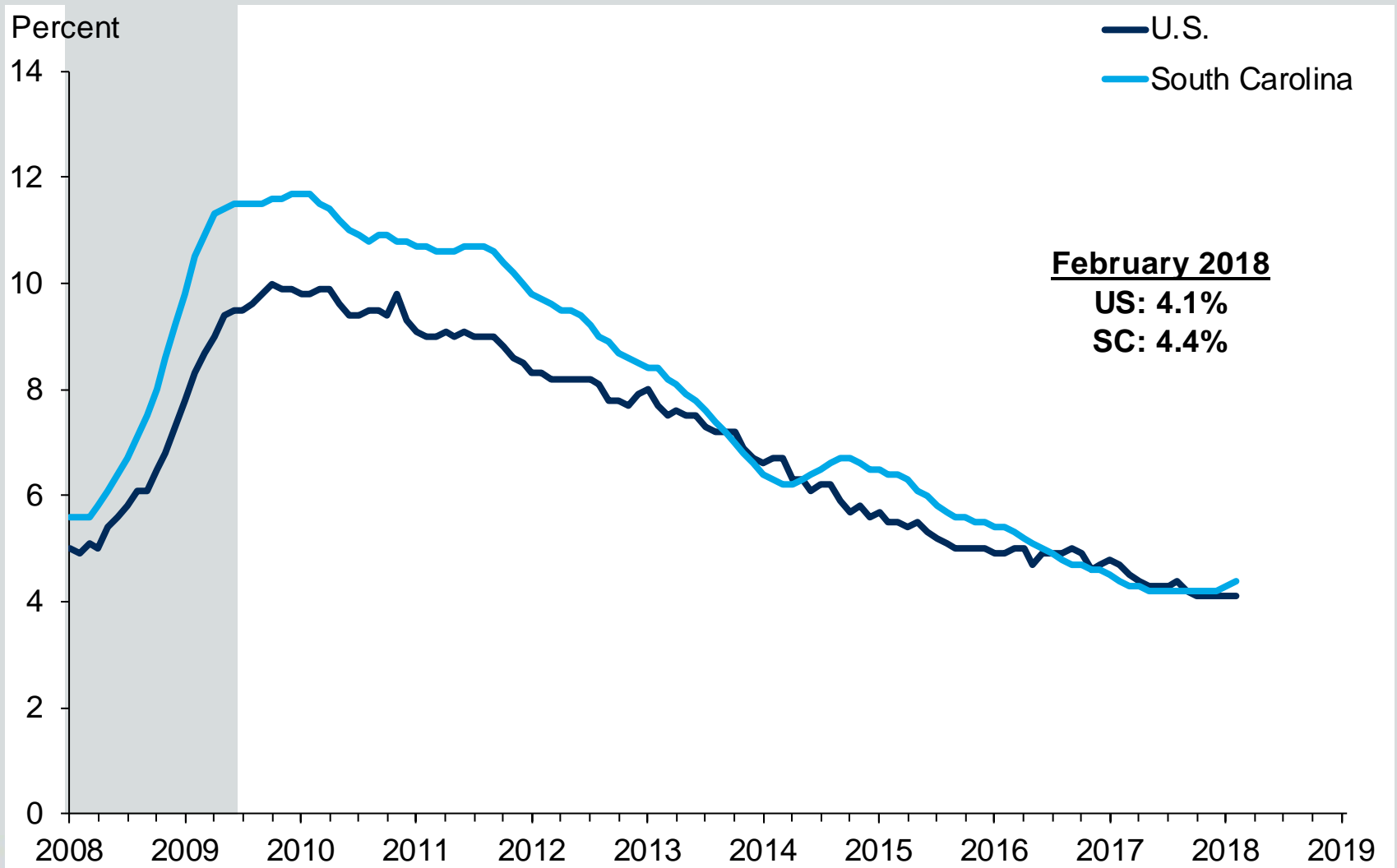
# Maryland Unemployment Rate



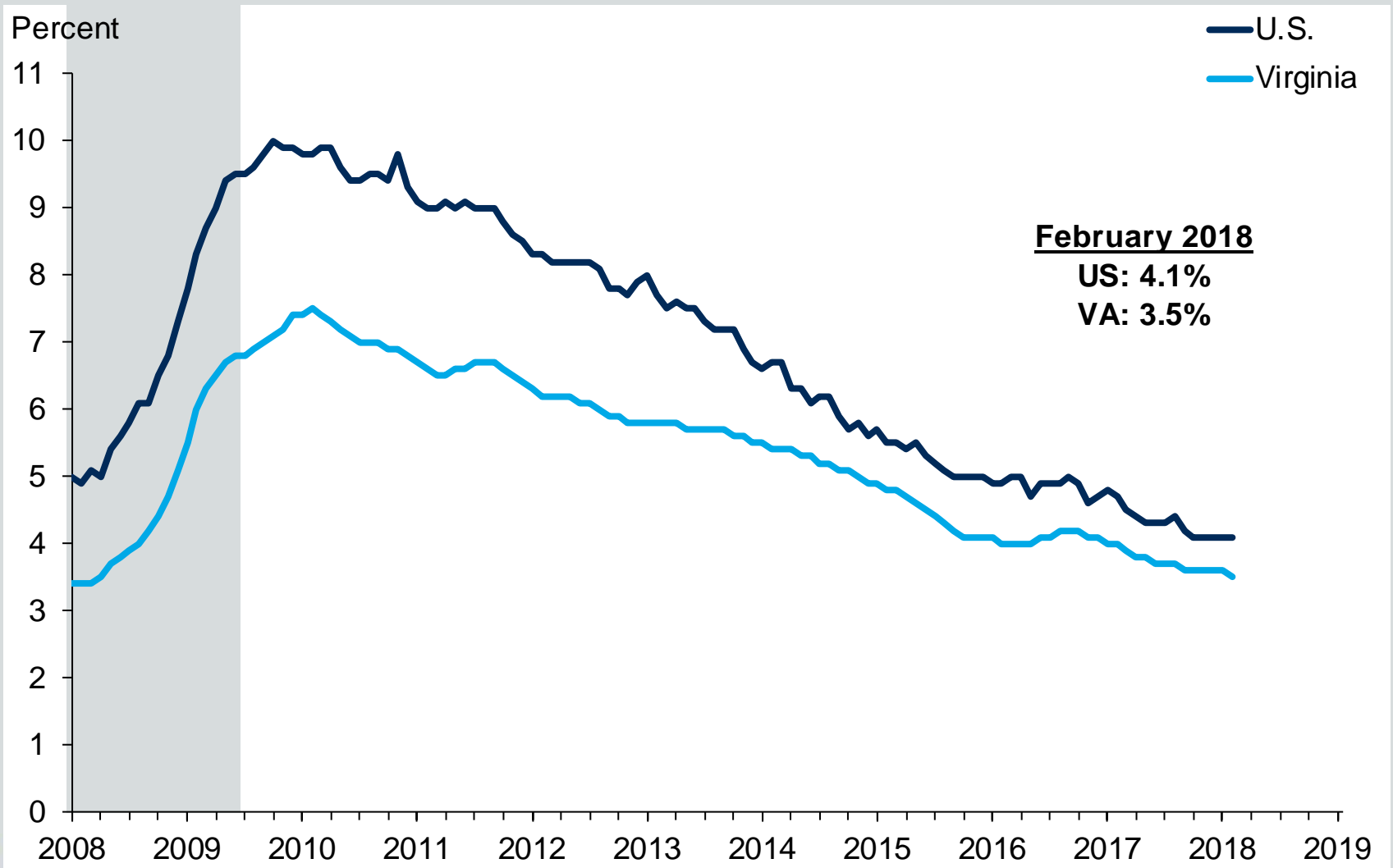
# North Carolina Unemployment Rate



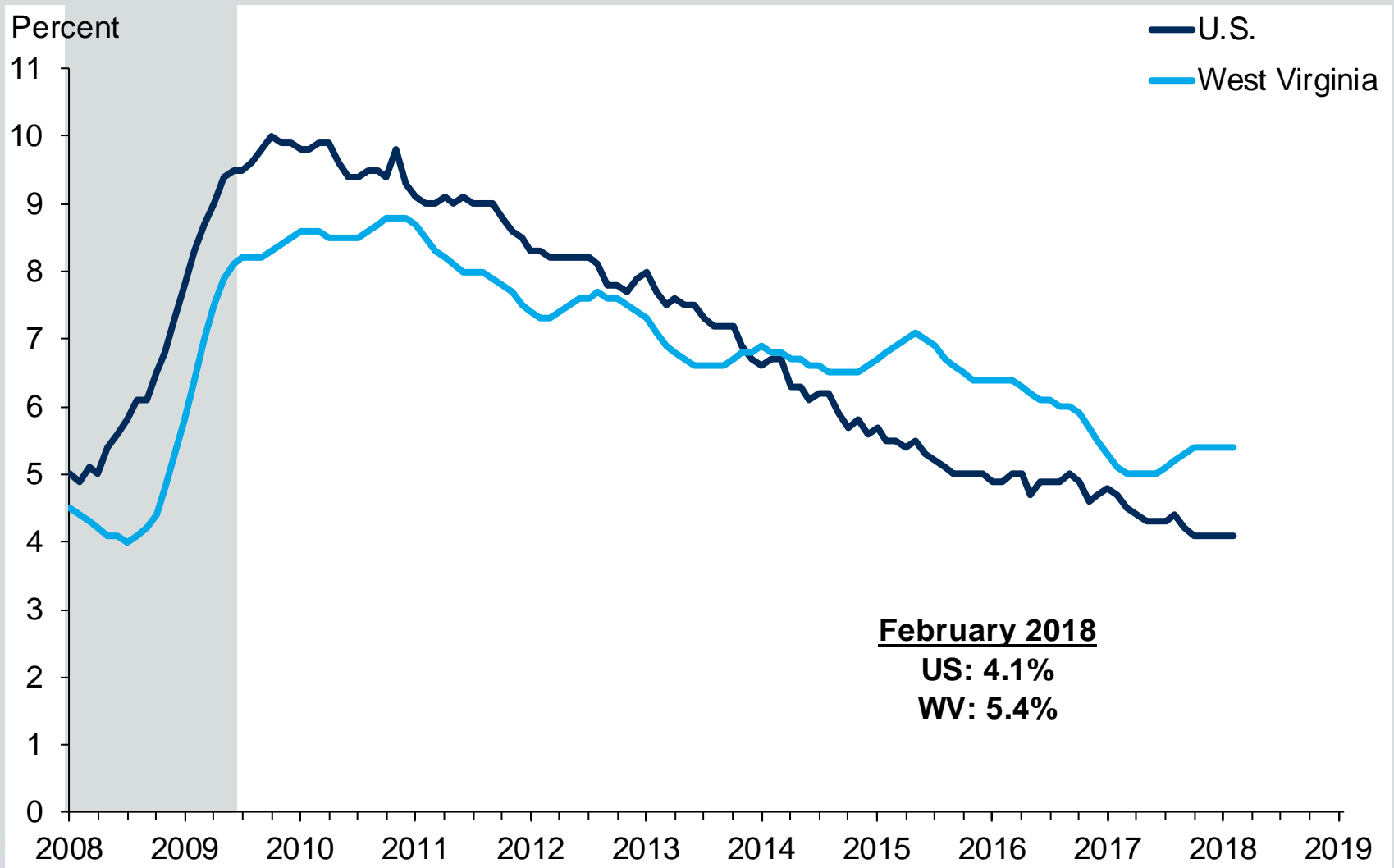
# South Carolina Unemployment Rate



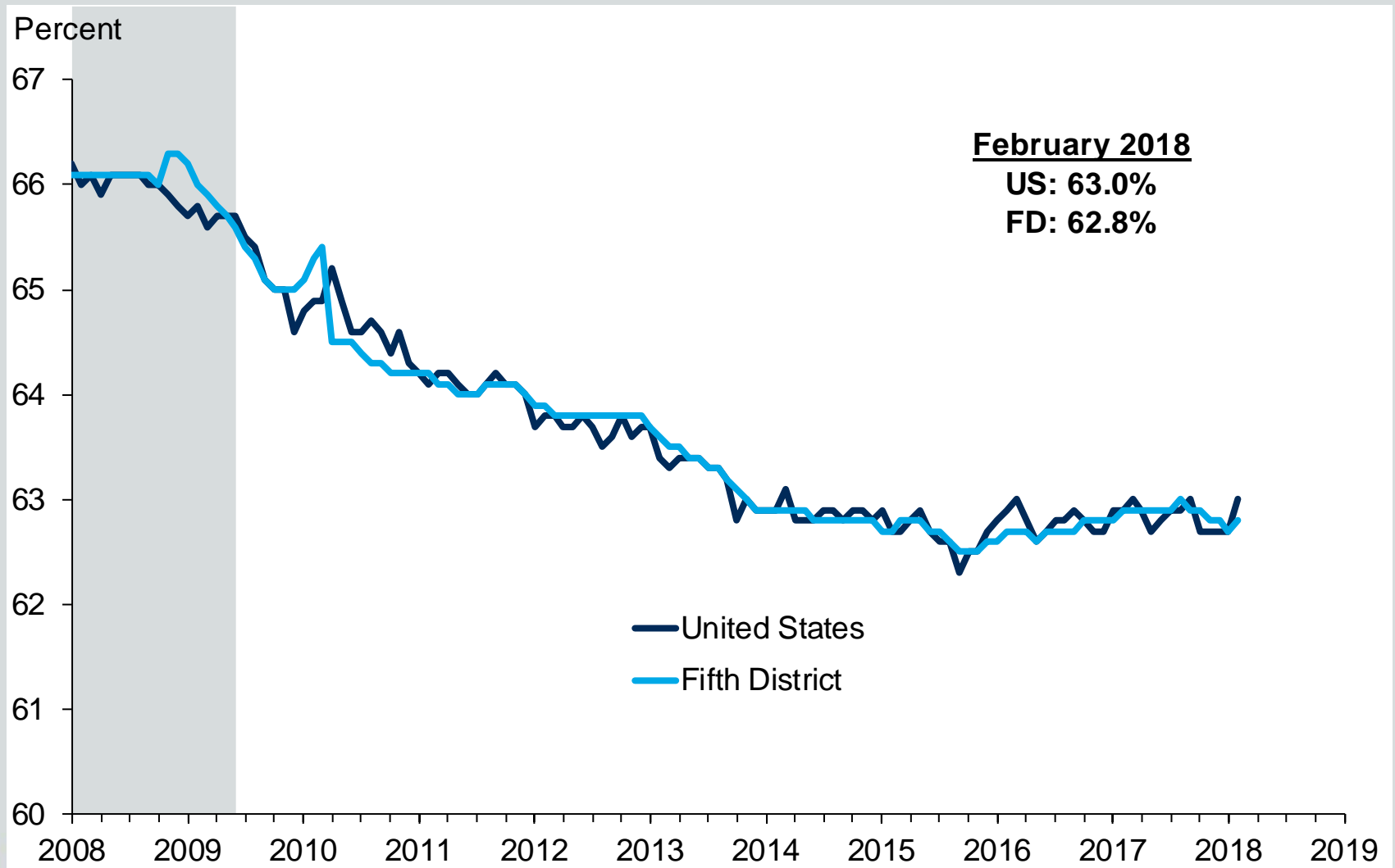
# Virginia Unemployment Rate



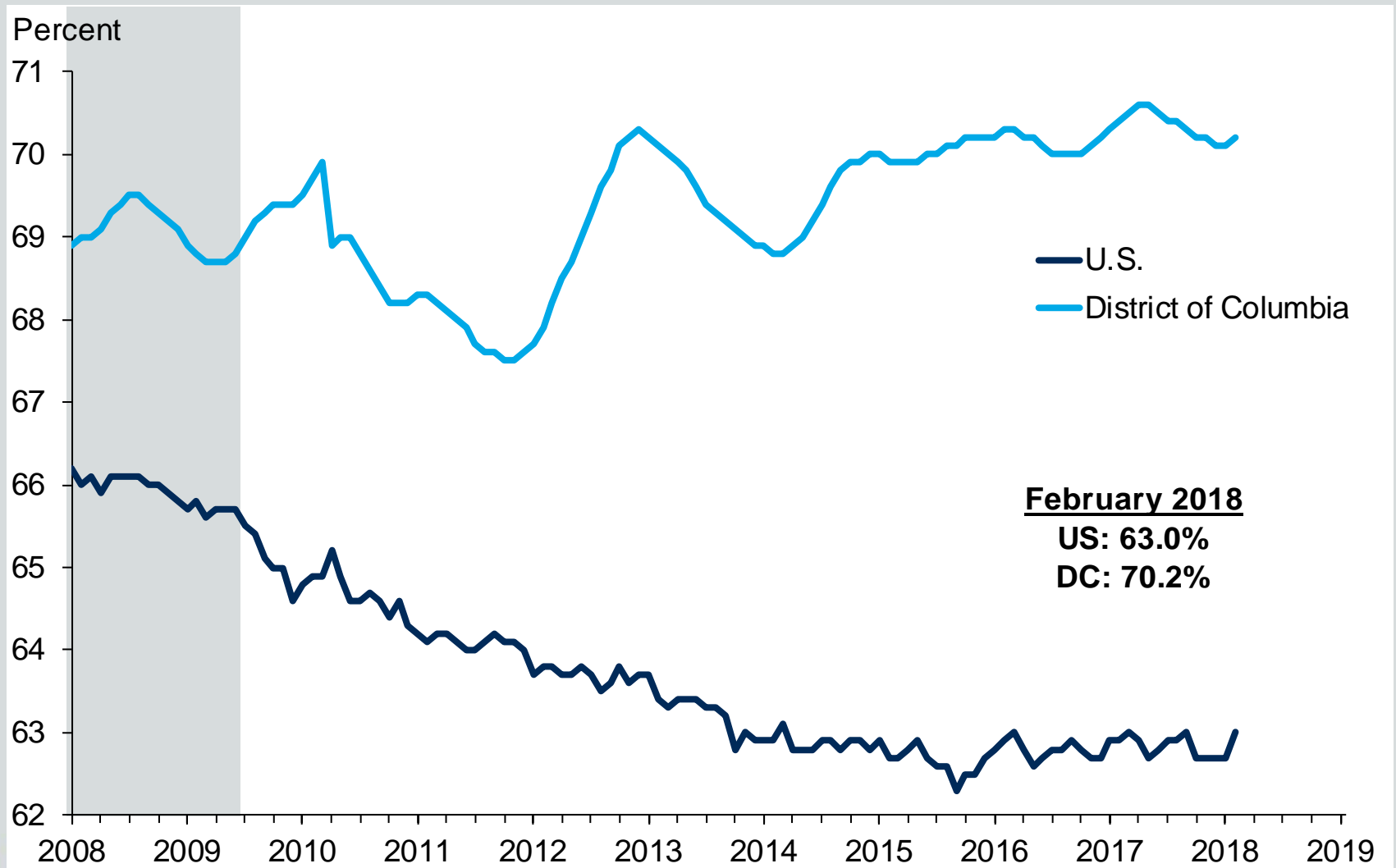
# West Virginia Unemployment Rate



# Fifth District Labor Force Participation Rate

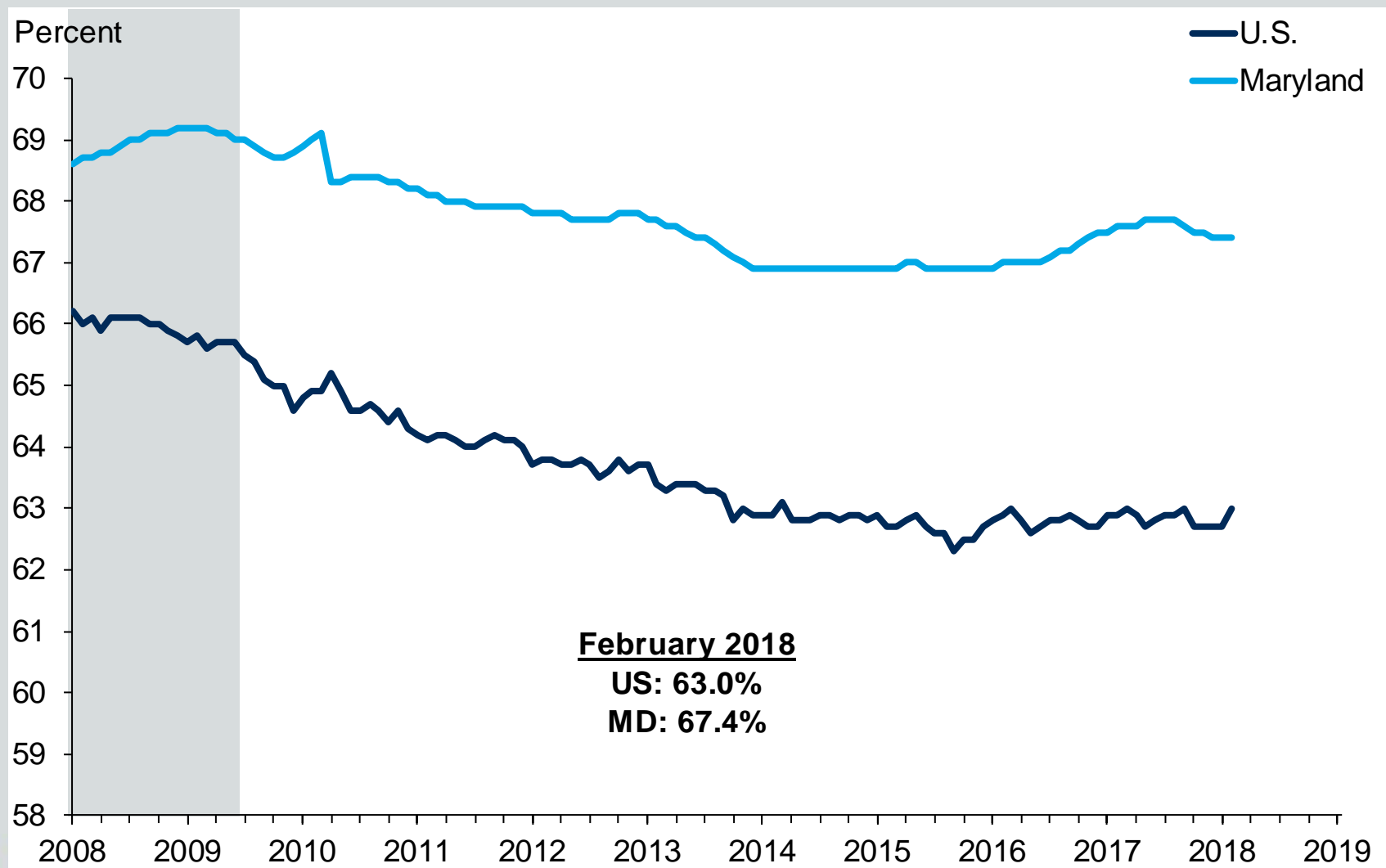


# District of Columbia Labor Force Participation Rate

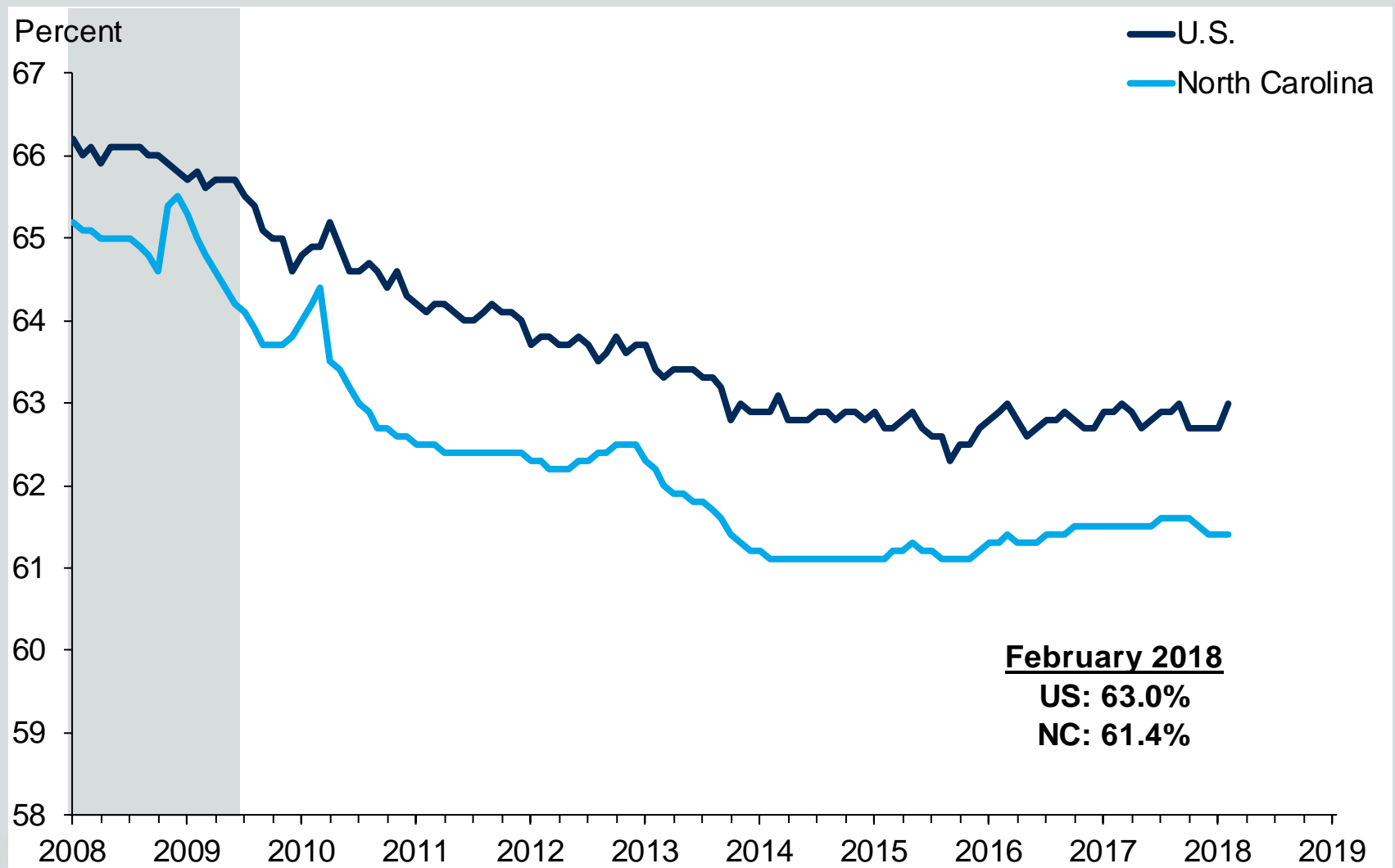




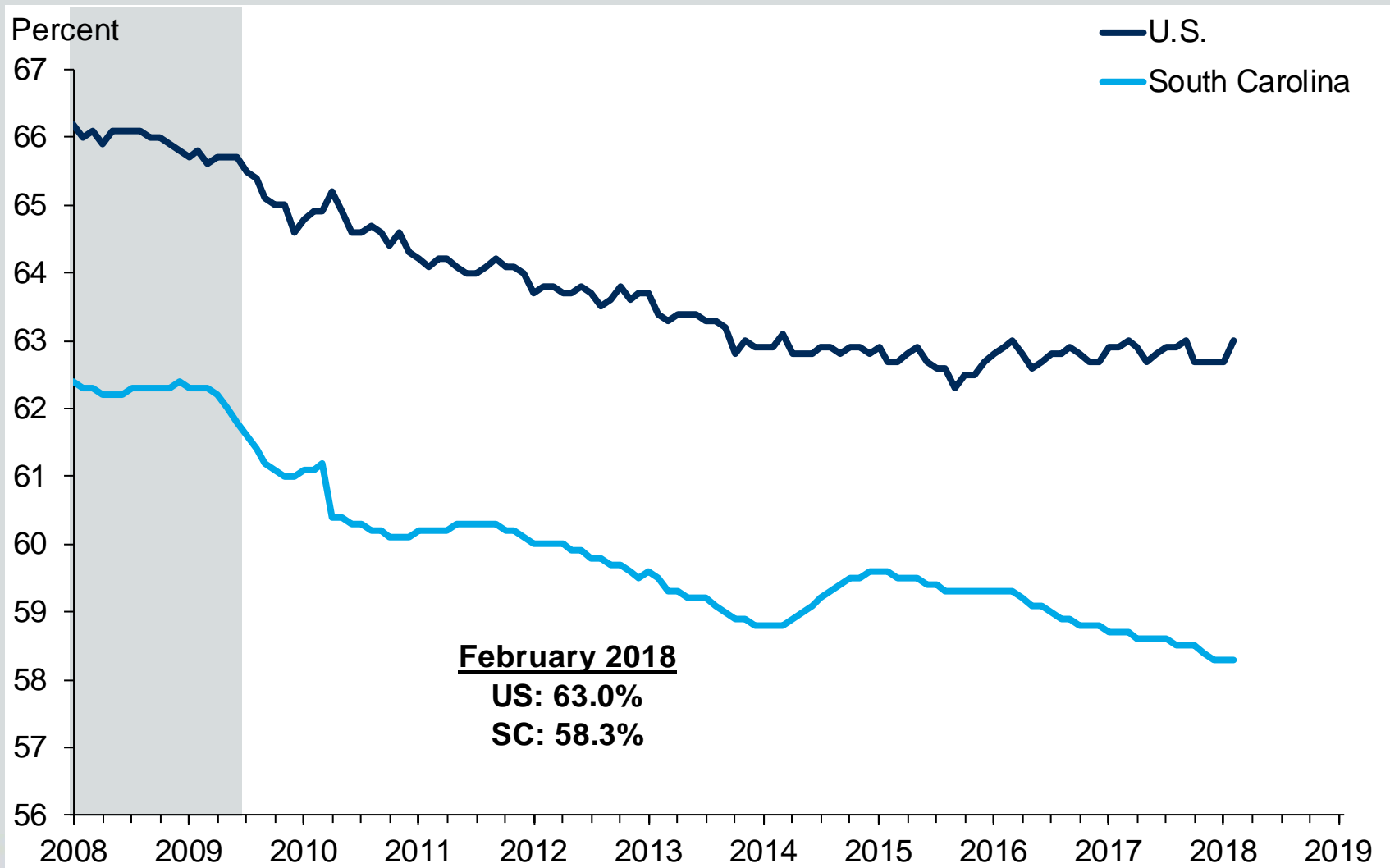
# Maryland Labor Force Participation Rate



# North Carolina Labor Force Participation Rate

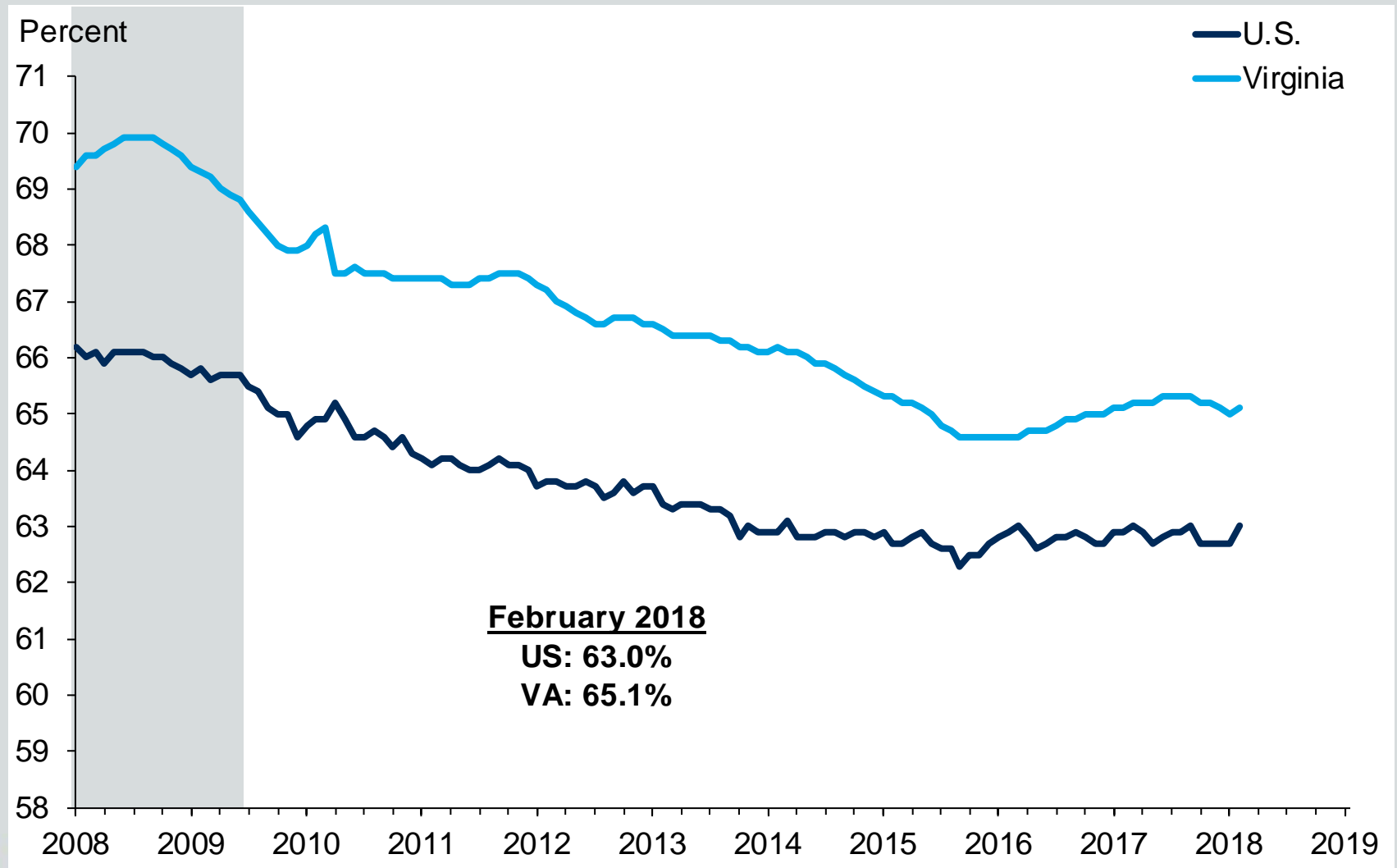


# South Carolina Labor Force Participation Rate



**February 2018**  
**US: 63.0%**  
**SC: 58.3%**

# Virginia Labor Force Participation Rate

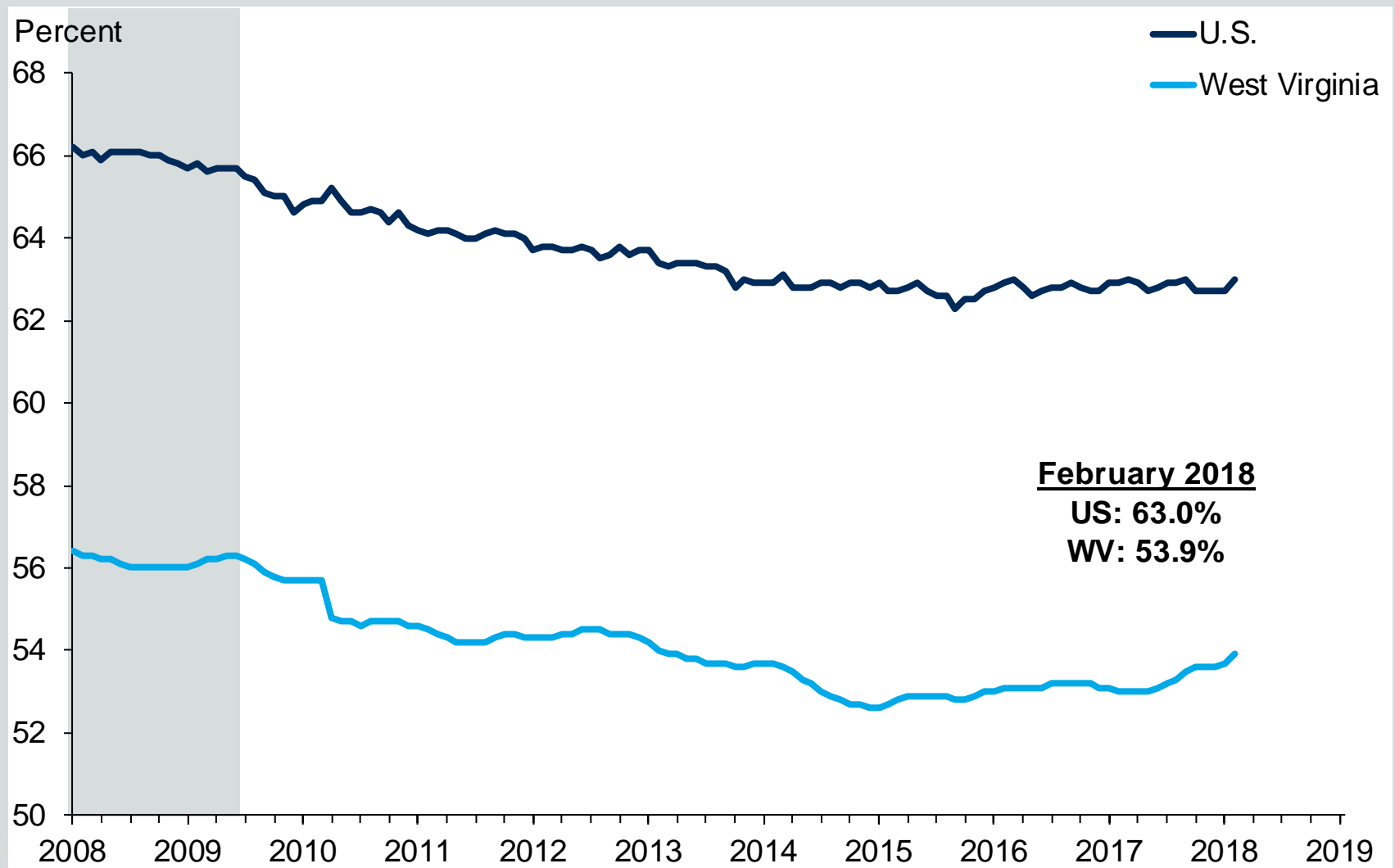


**February 2018**

**US: 63.0%**

**VA: 65.1%**

# West Virginia Labor Force Participation Rate

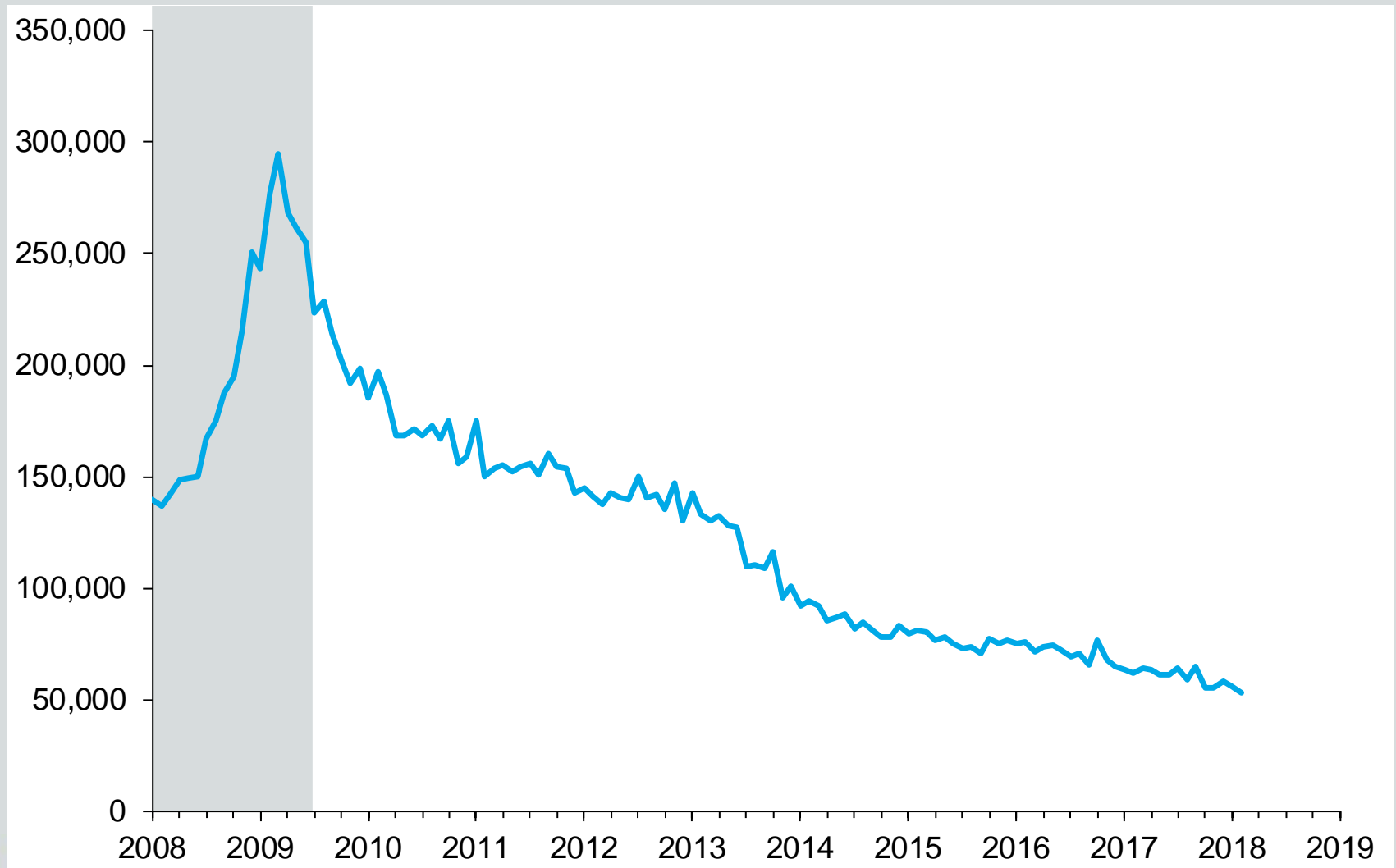


**February 2018**

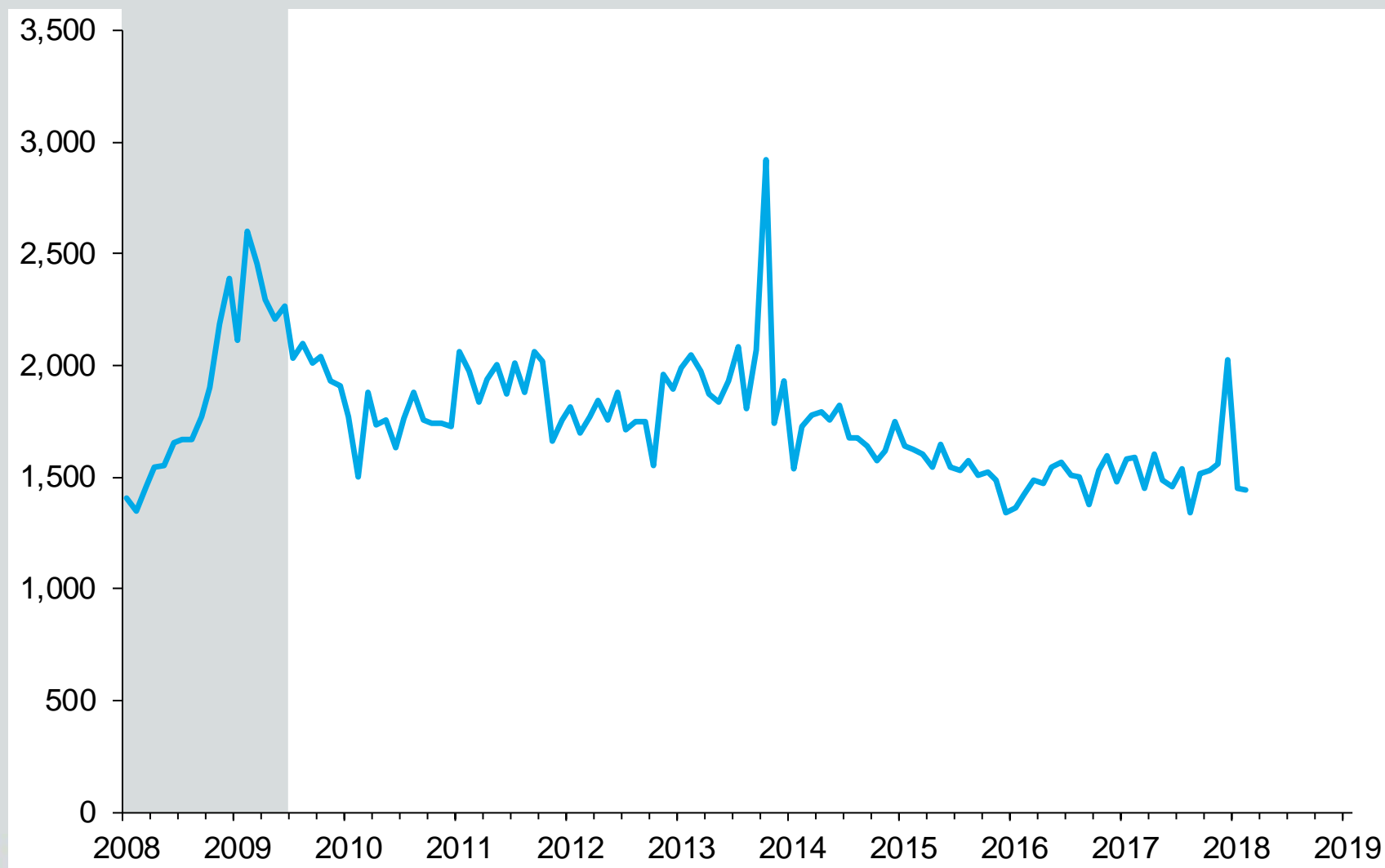
**US: 63.0%**

**WV: 53.9%**

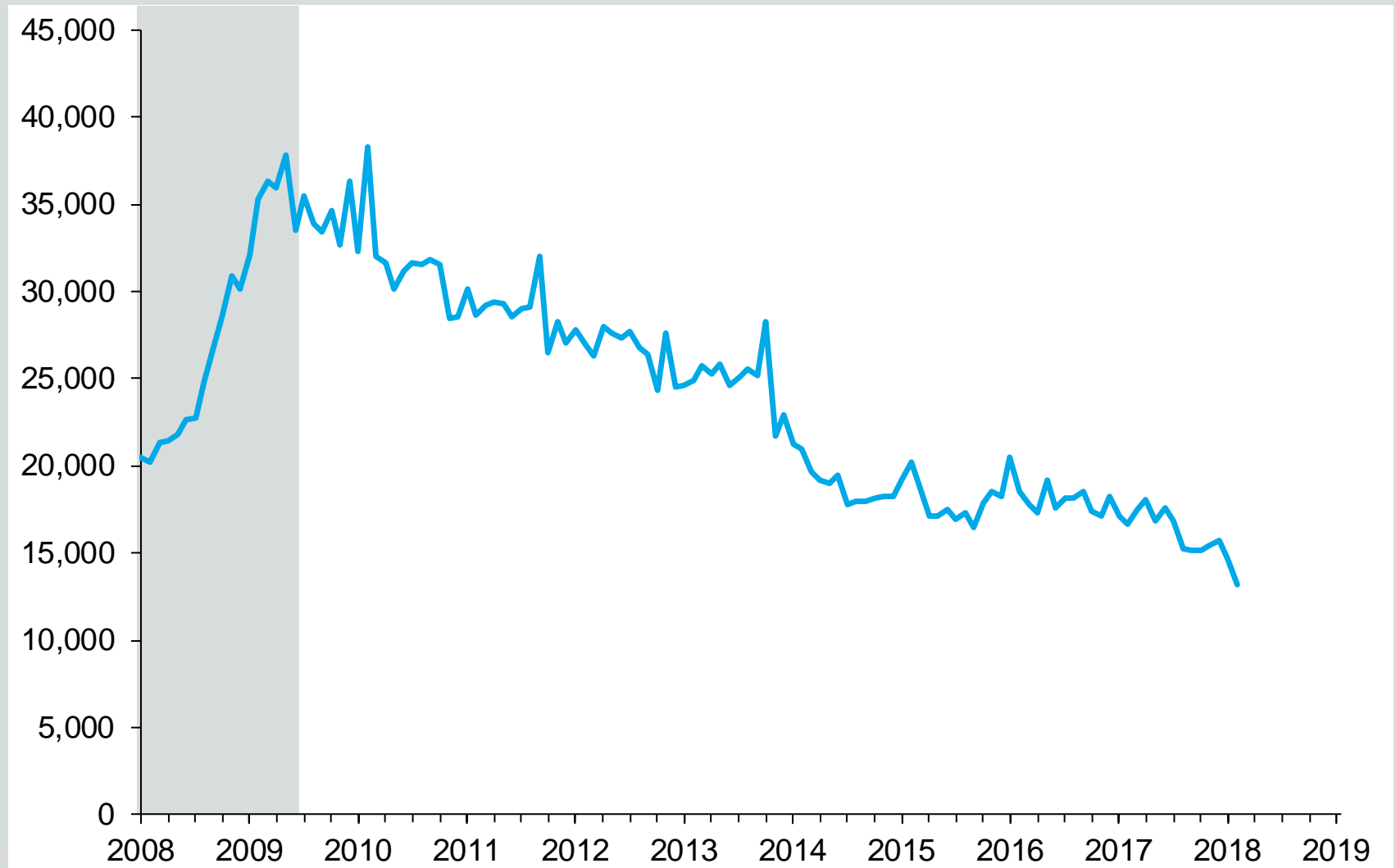
# Fifth District Initial Unemployment Claims



# D.C. Initial Unemployment Claims

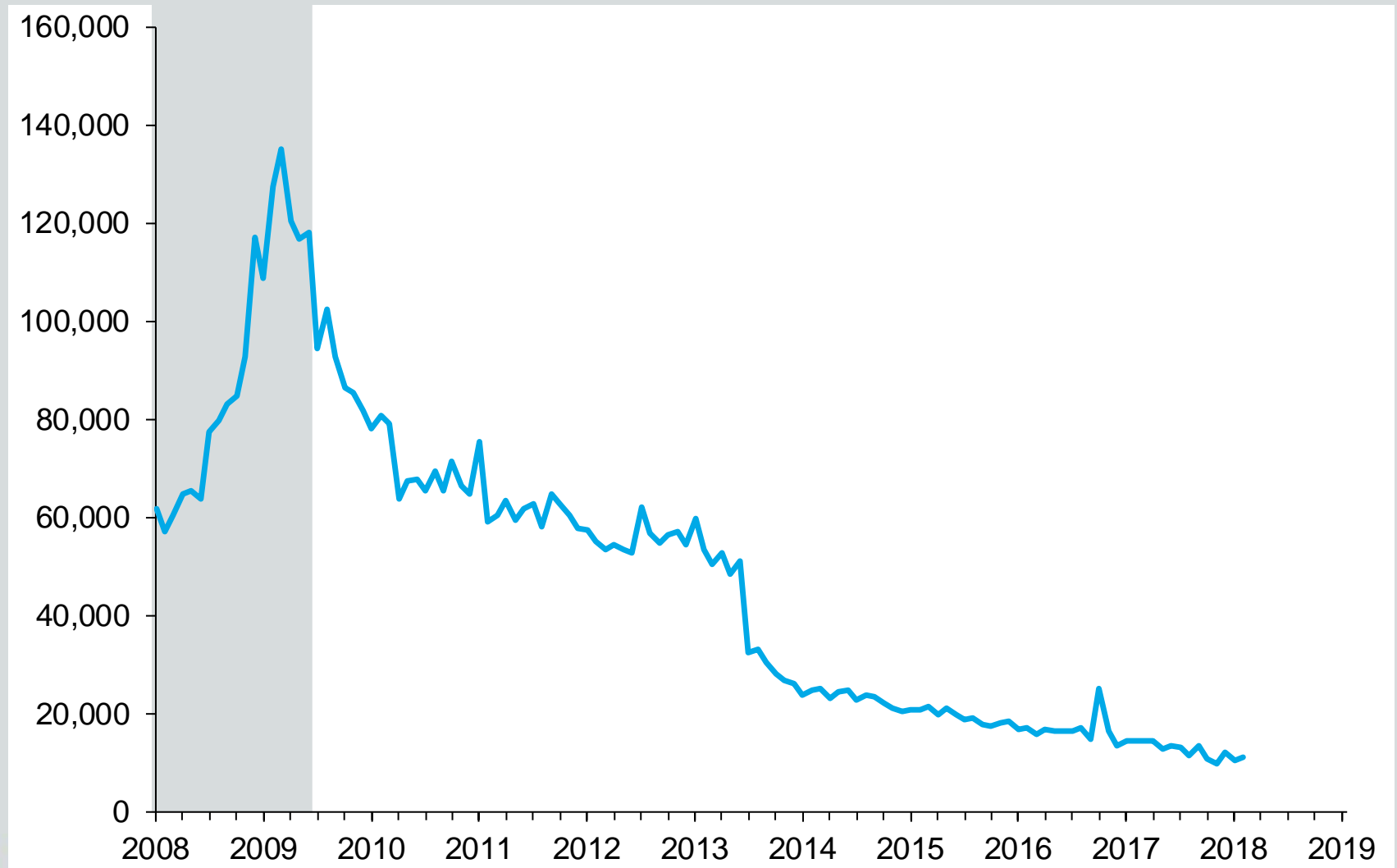


# Maryland Initial Unemployment Claims

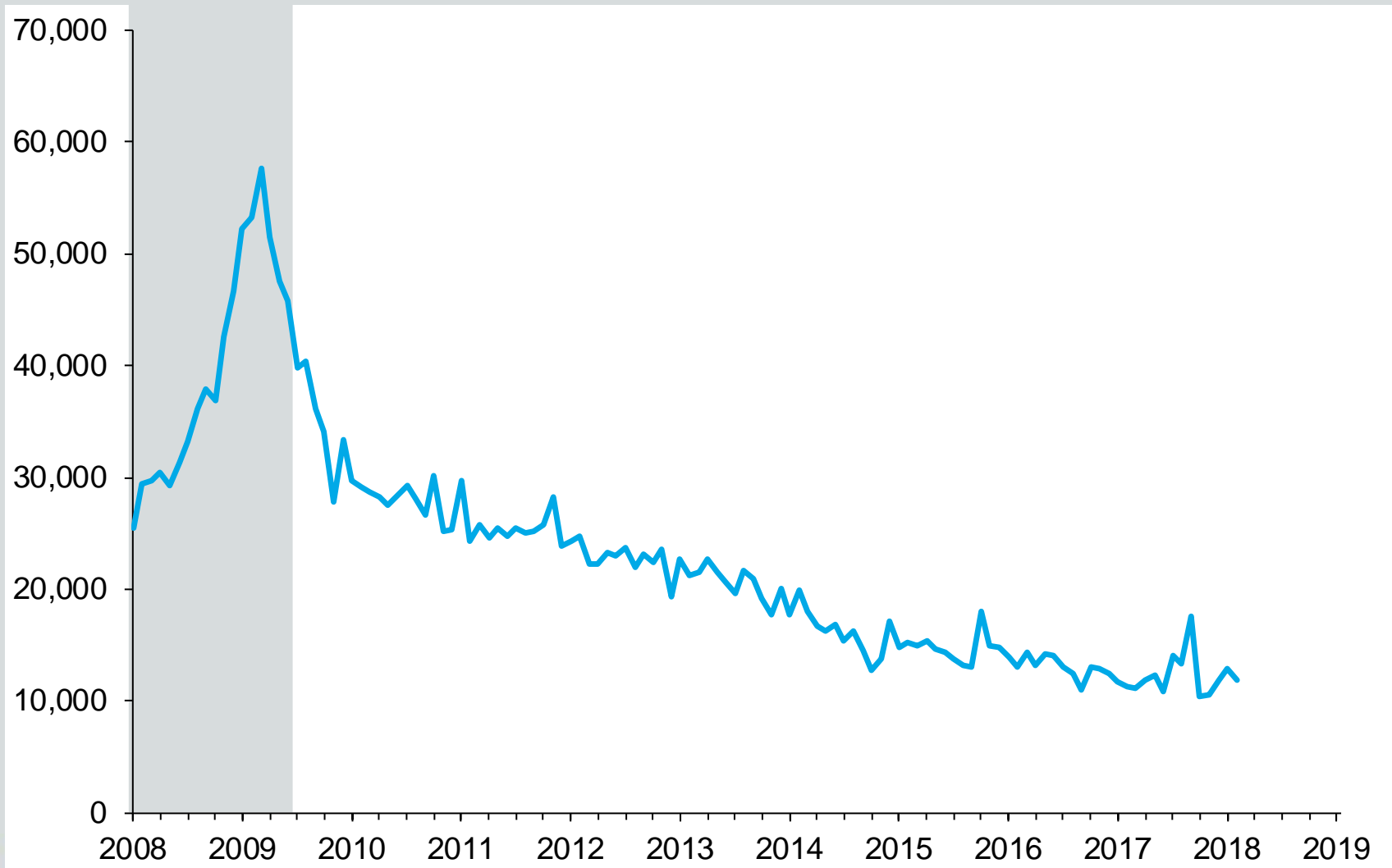




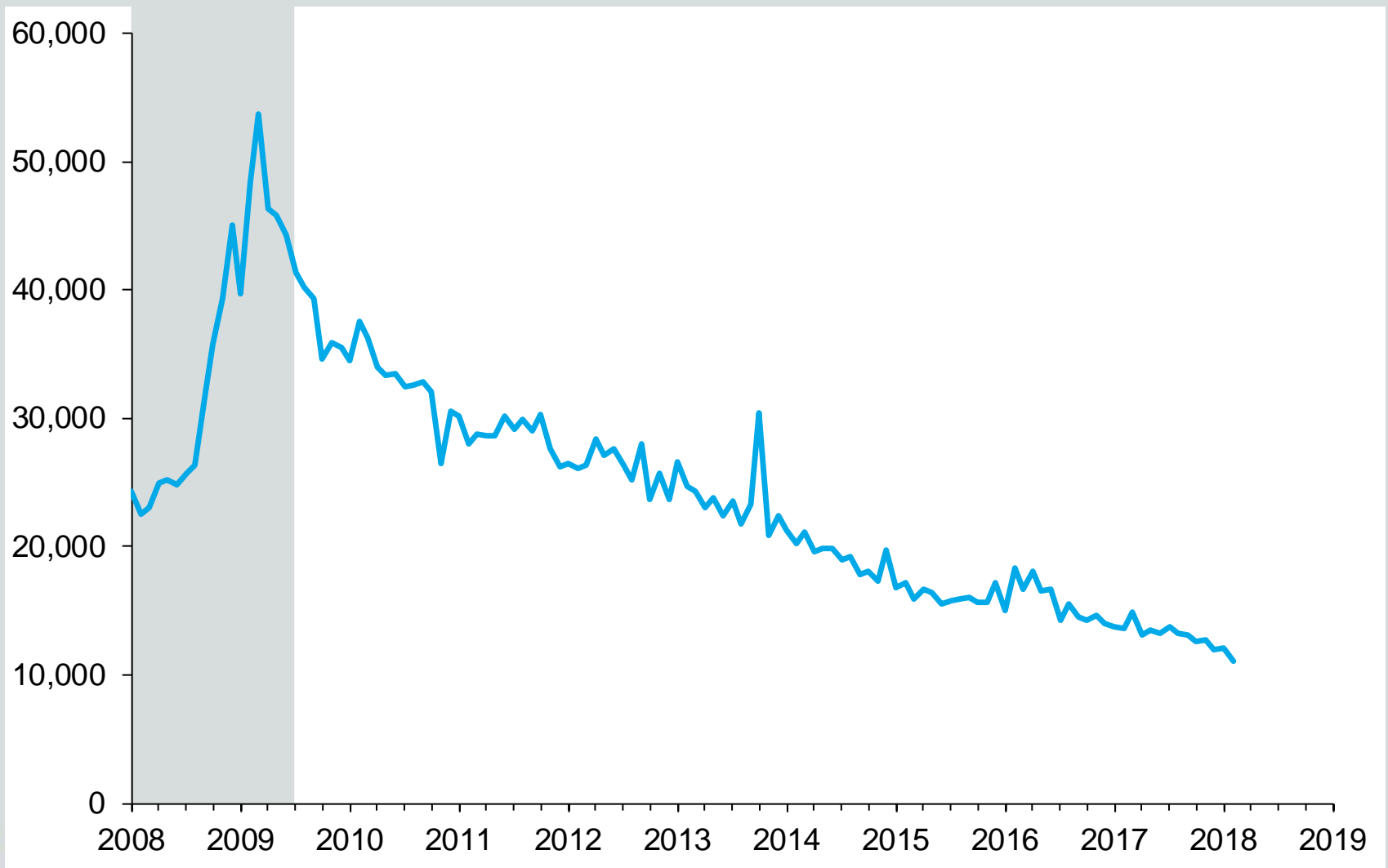
# North Carolina Initial Unemployment Claims



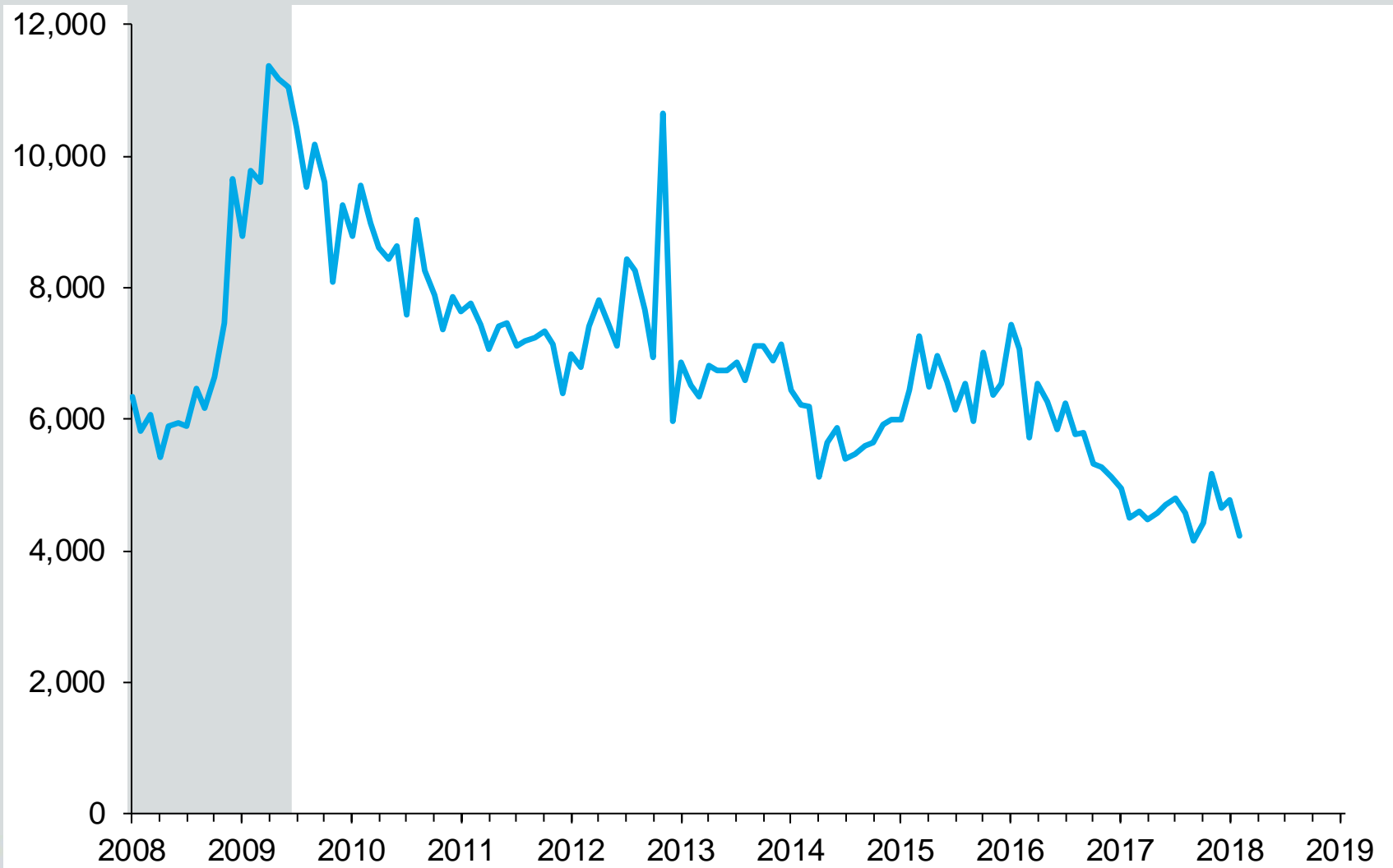
# South Carolina Initial Unemployment Claims



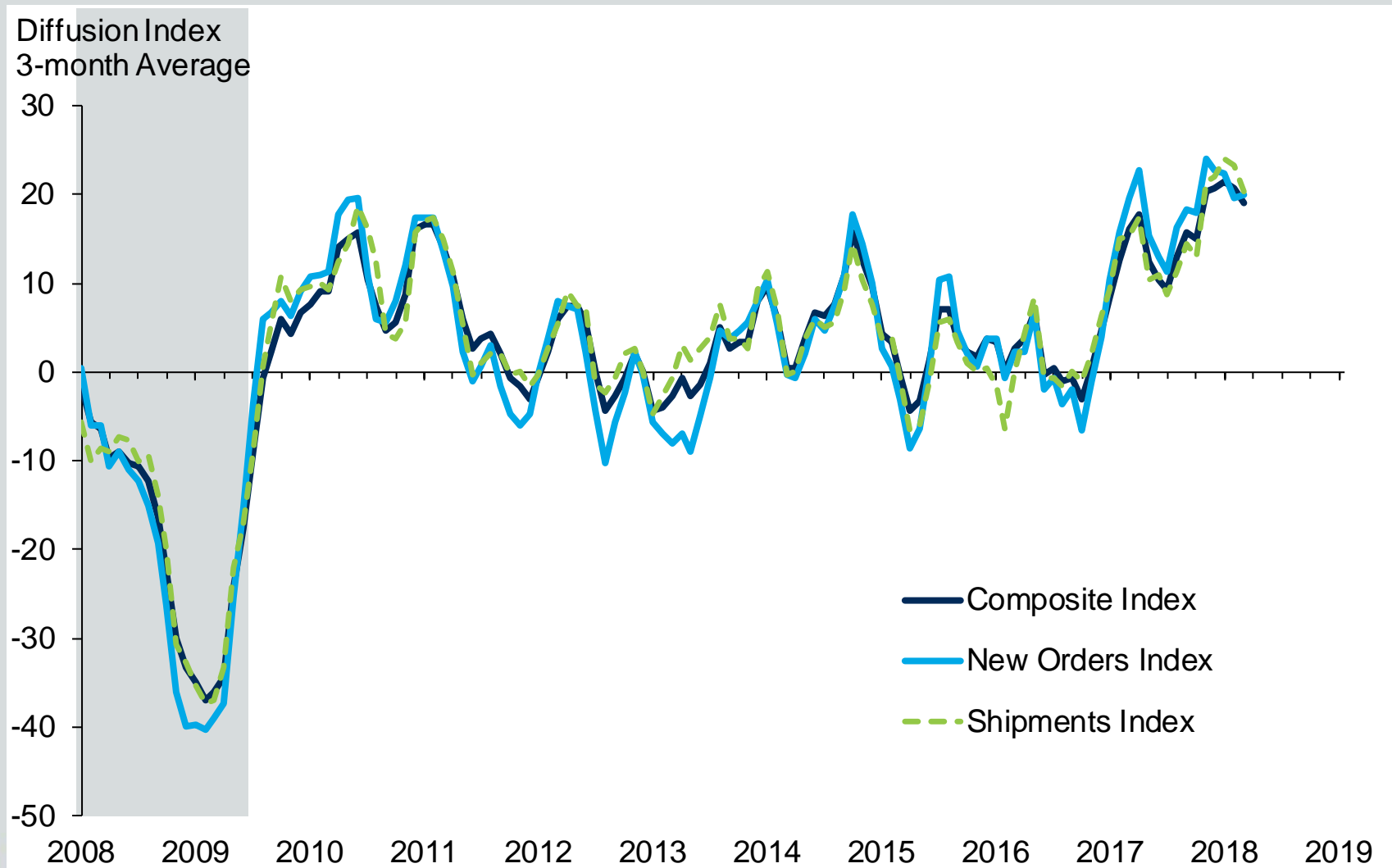
# Virginia Initial Unemployment Claims



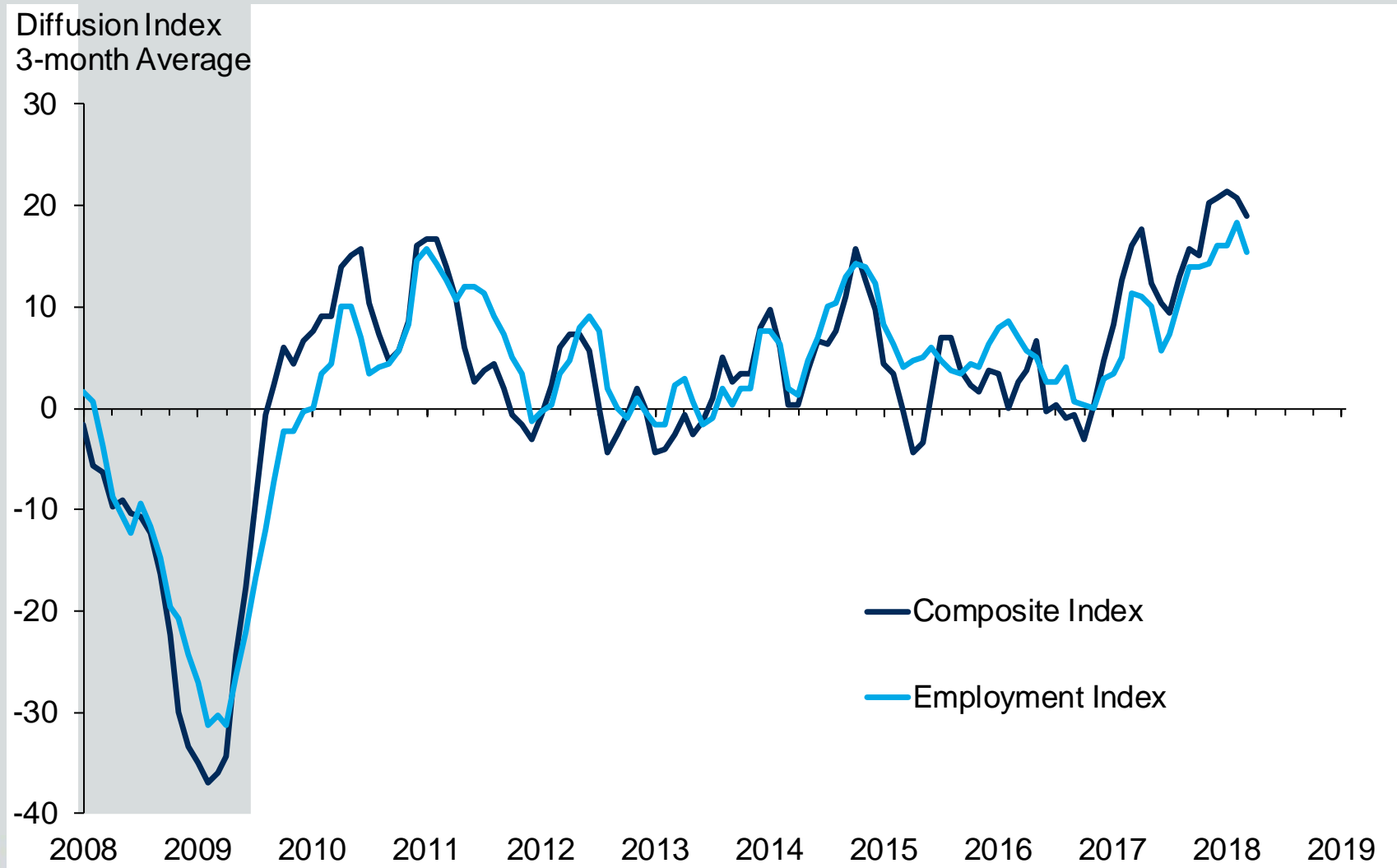
# West Virginia Initial Unemployment Claims



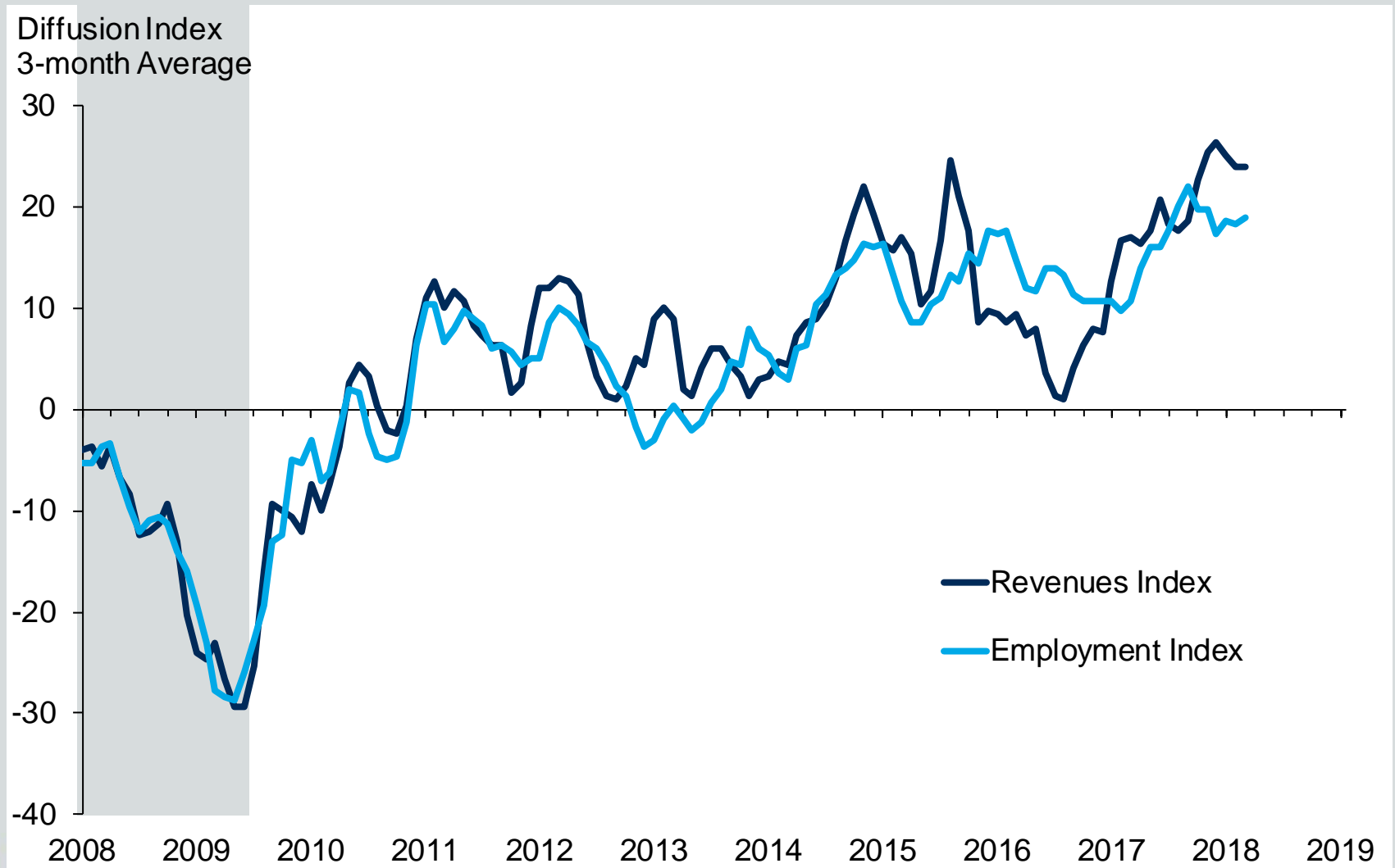
# Fifth District Manufacturing Survey



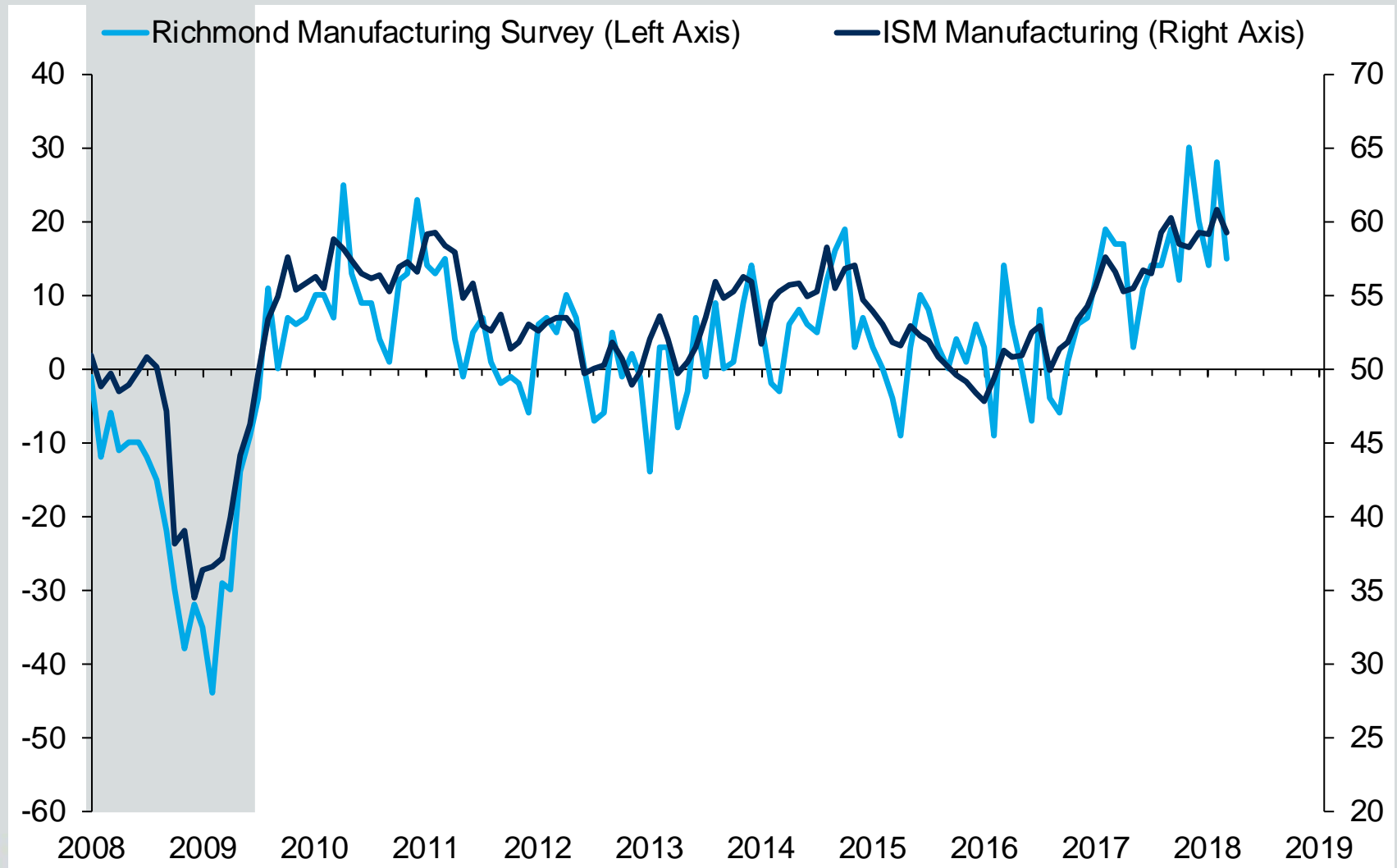
# Fifth District Manufacturing Survey



# Fifth District Service Sector Survey



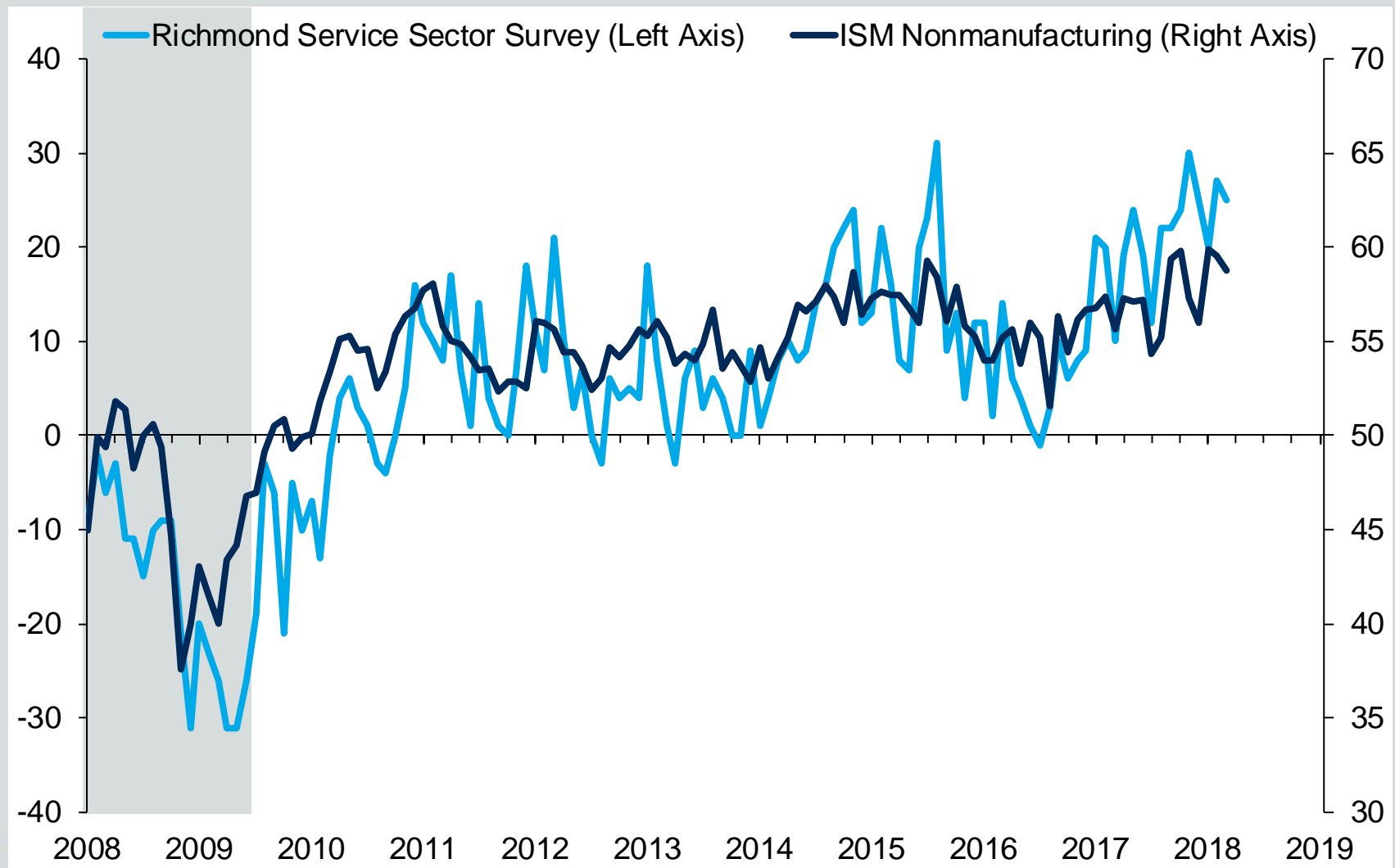
# Survey Comparison



Source: Federal Reserve Bank of Richmond/Institute of Supply Management

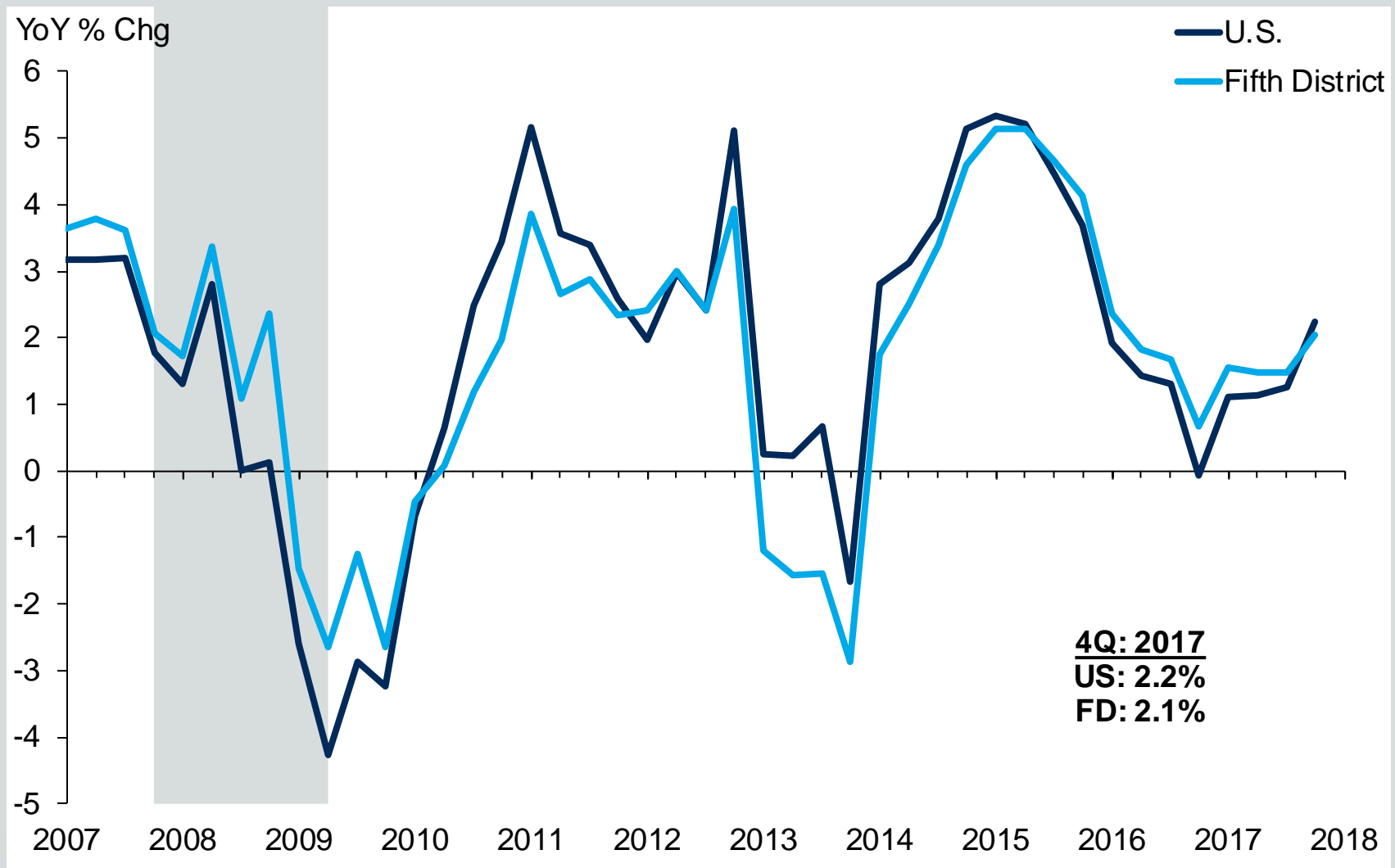


# Survey Comparison

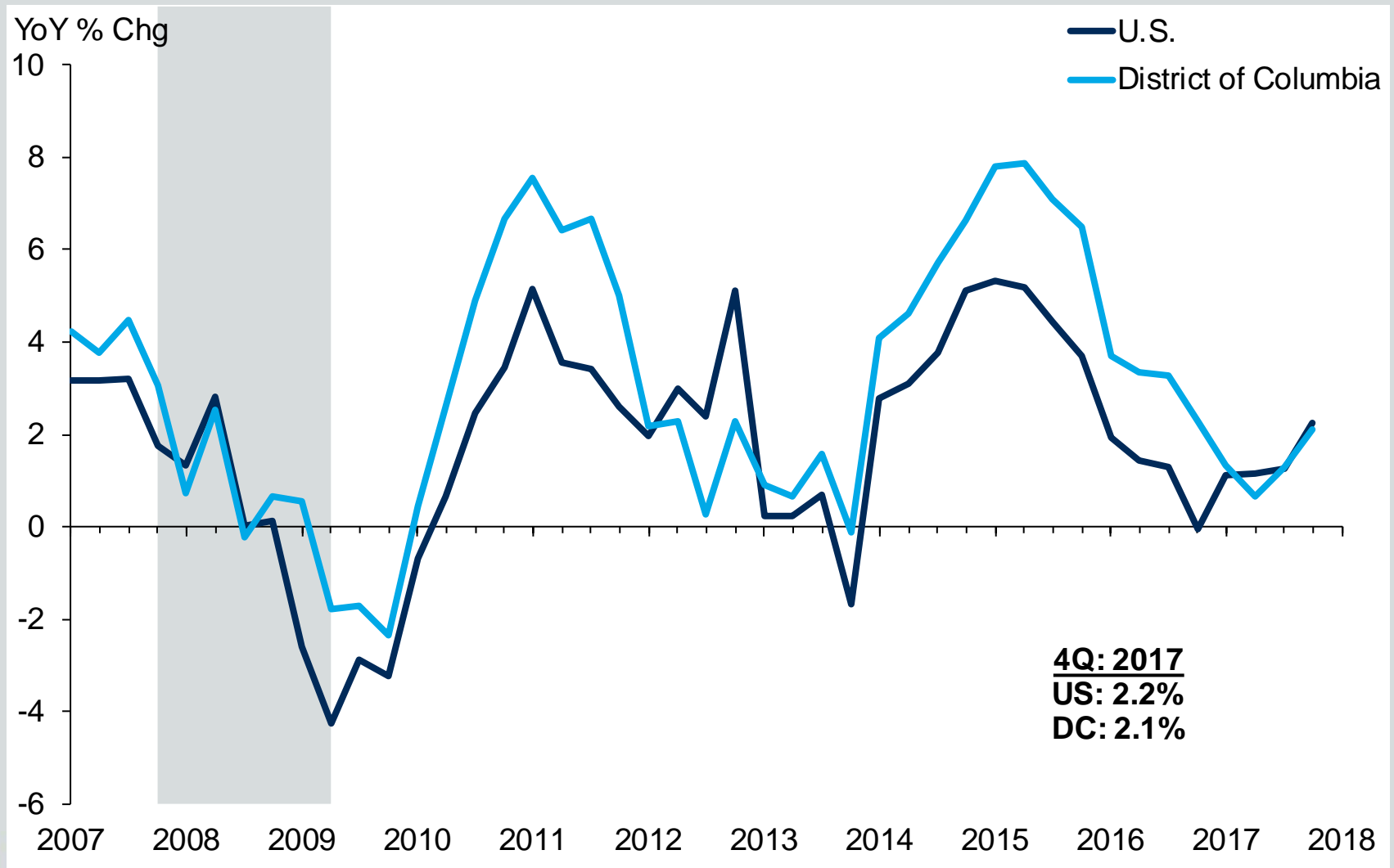


Source: Federal Reserve Bank of Richmond/Institute of Supply Management

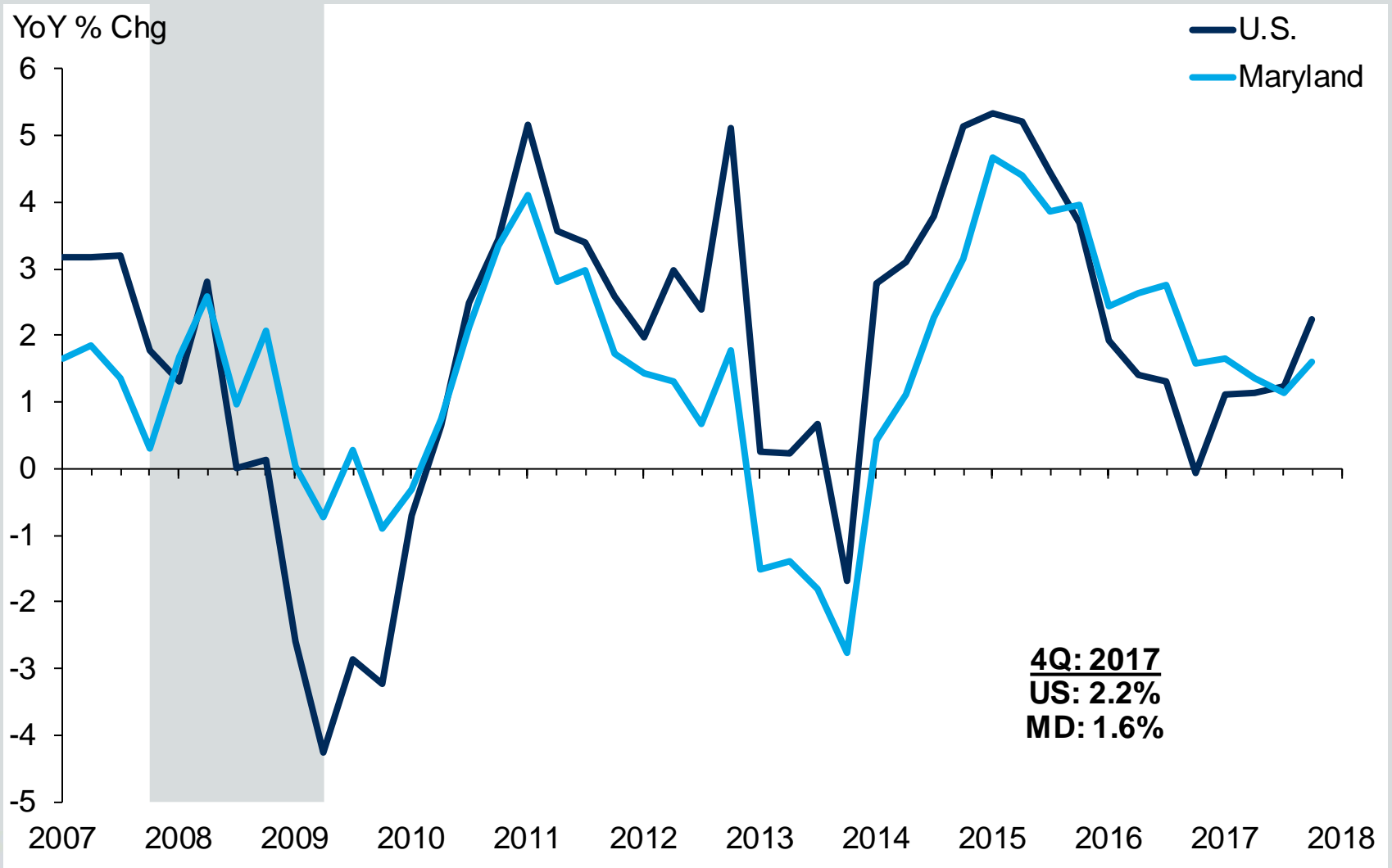
# Fifth District Real Personal Income



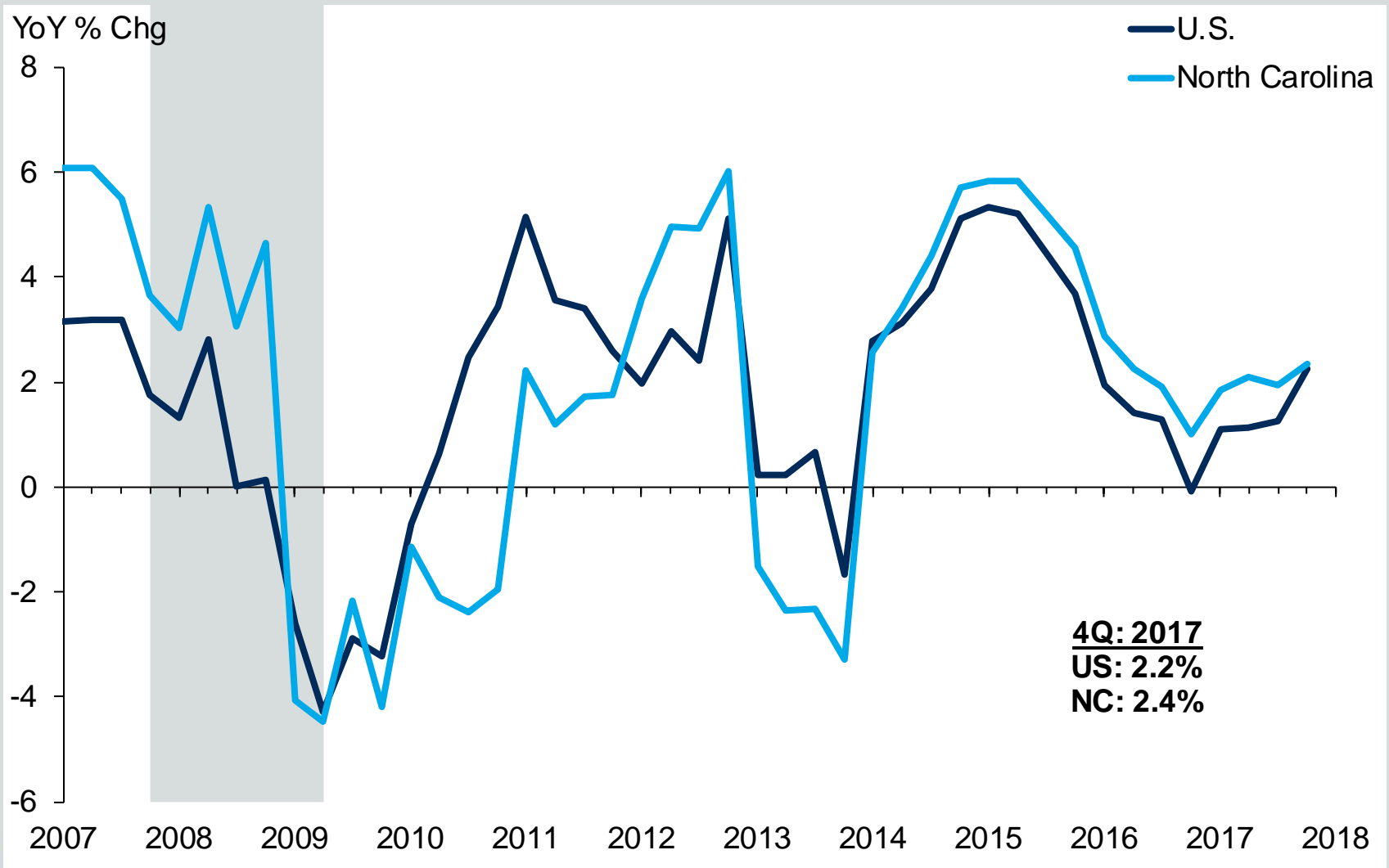
# District of Columbia Real Personal Income



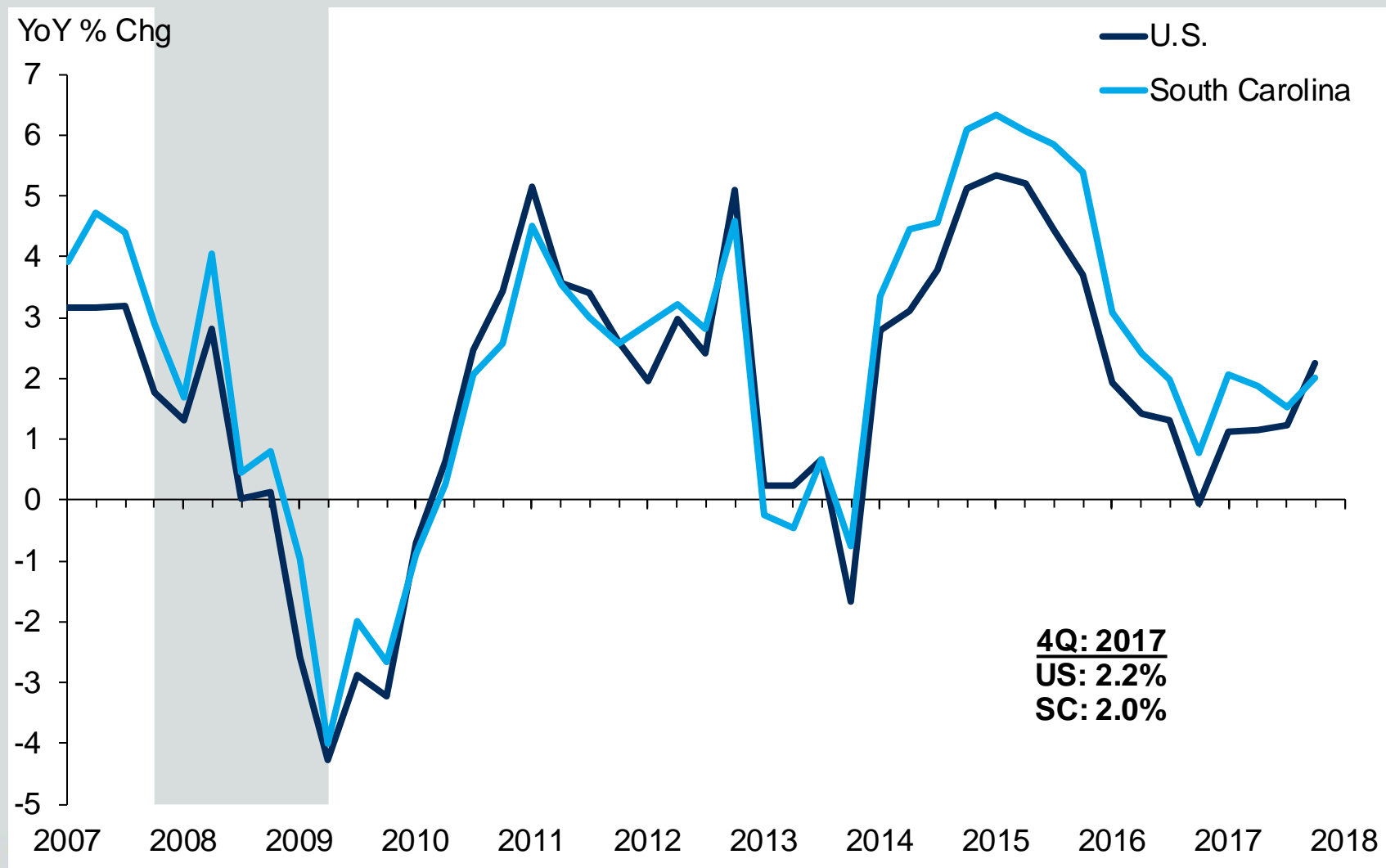
# Maryland Real Personal Income



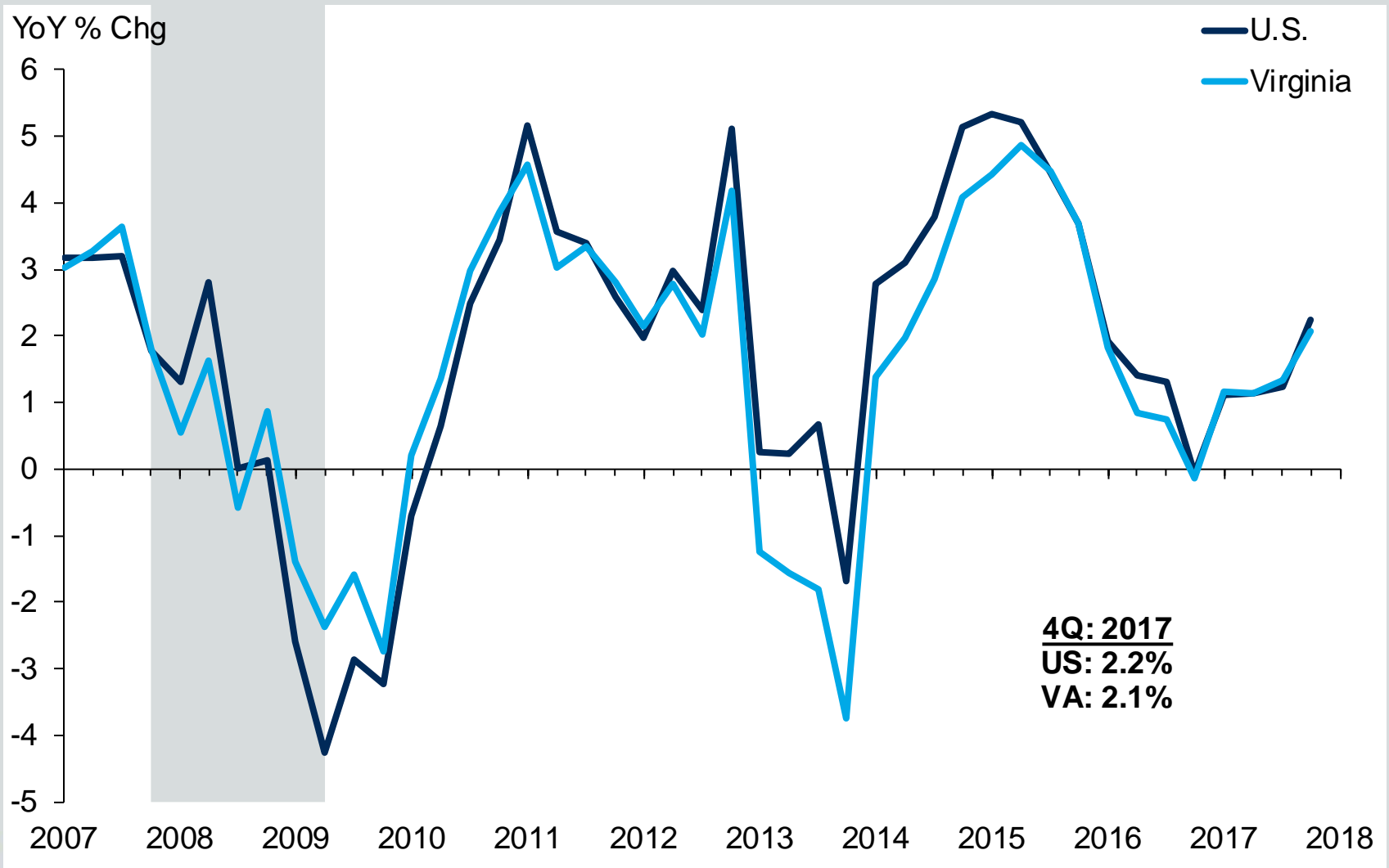
# North Carolina Real Personal Income



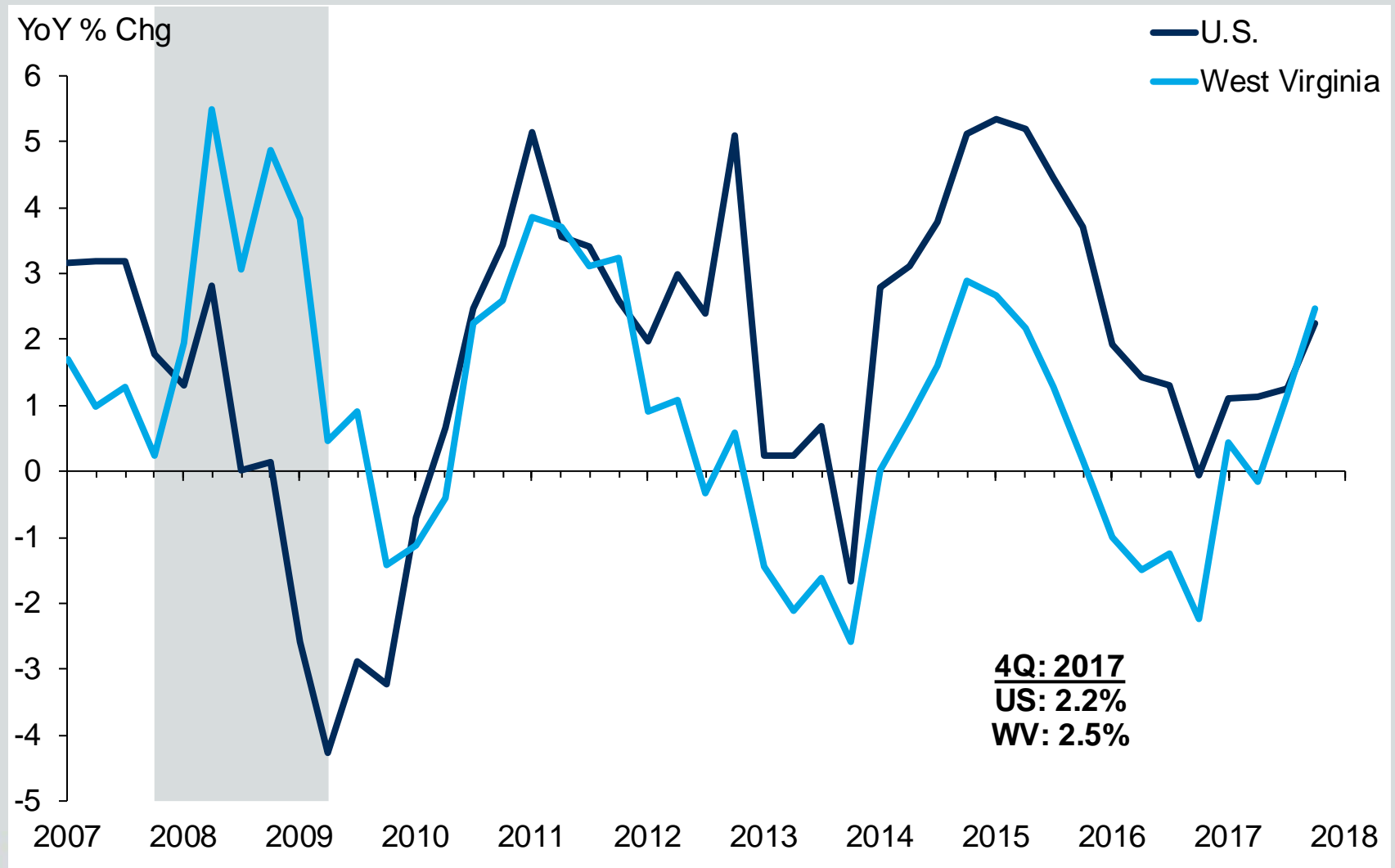
# South Carolina Real Personal Income



# Virginia Real Personal Income

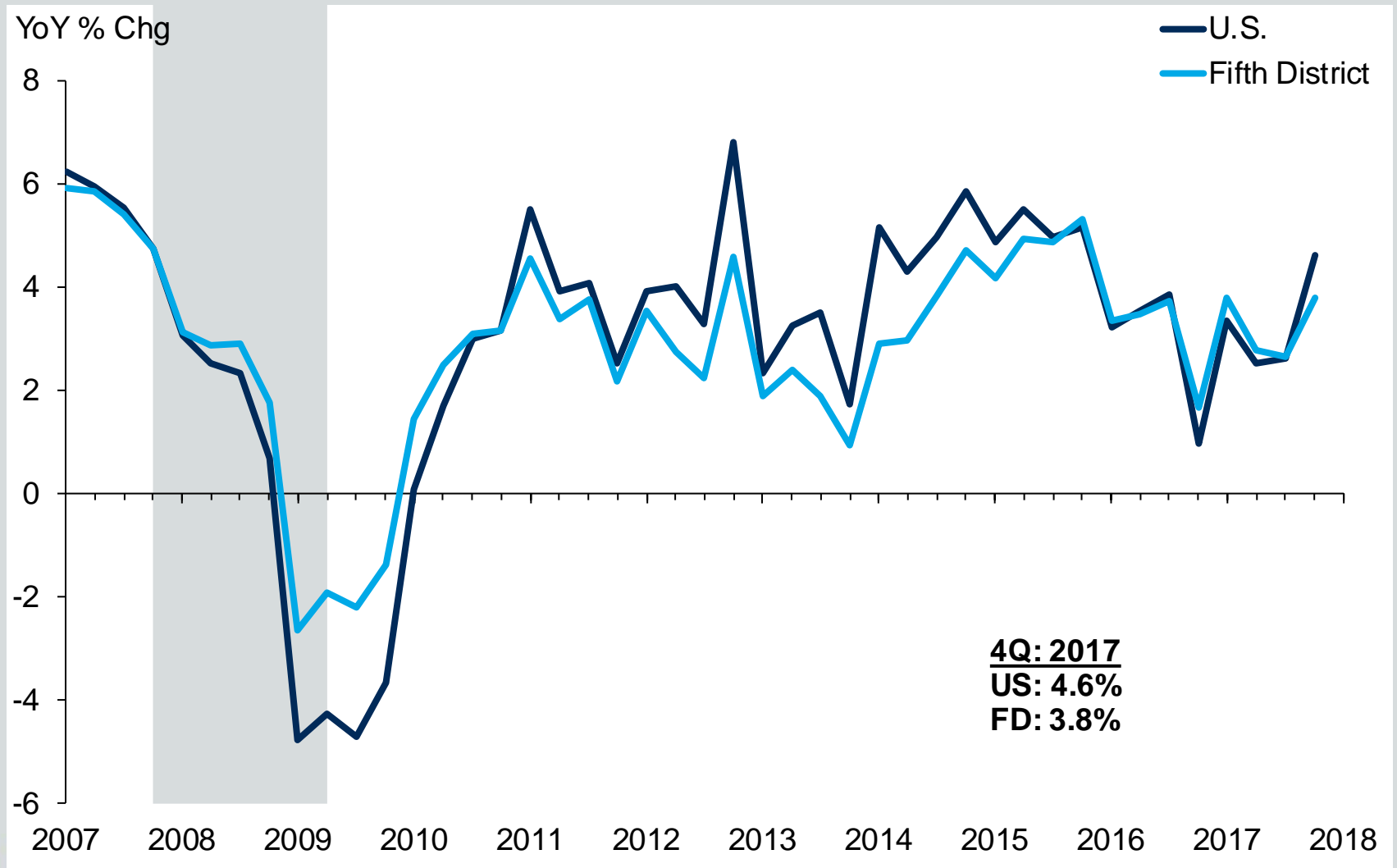


# West Virginia Real Personal Income

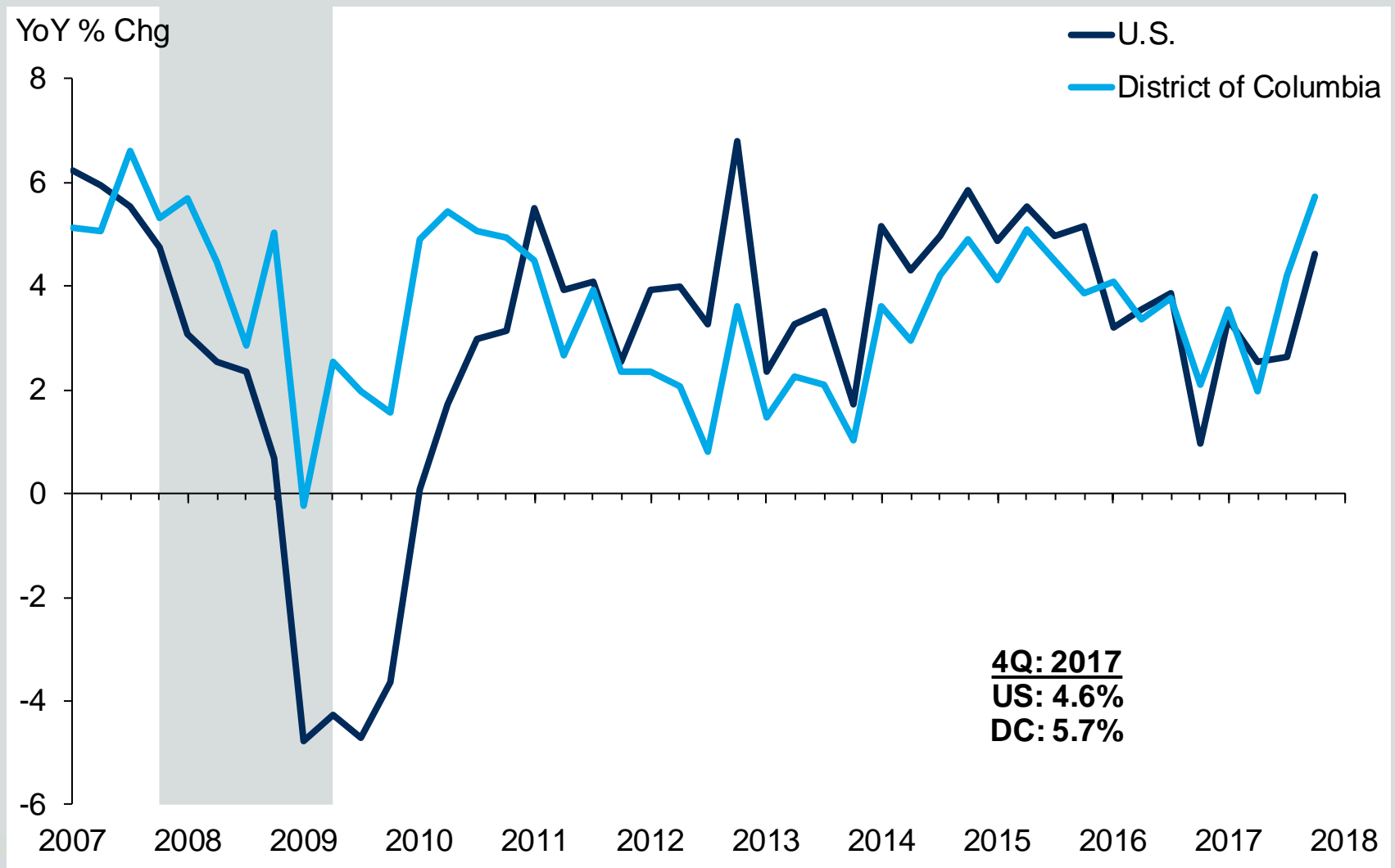




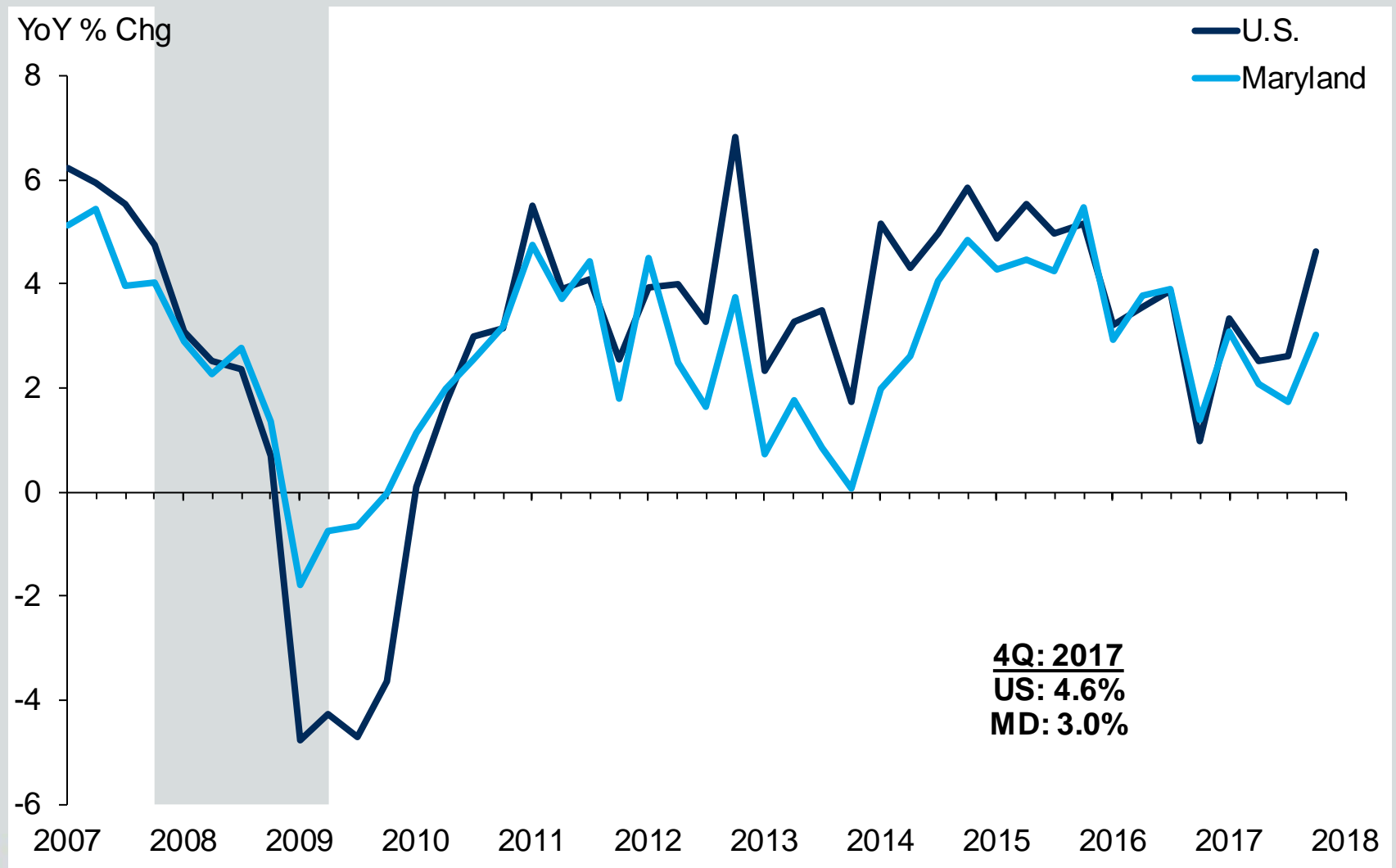
# Fifth District Wages and Salaries



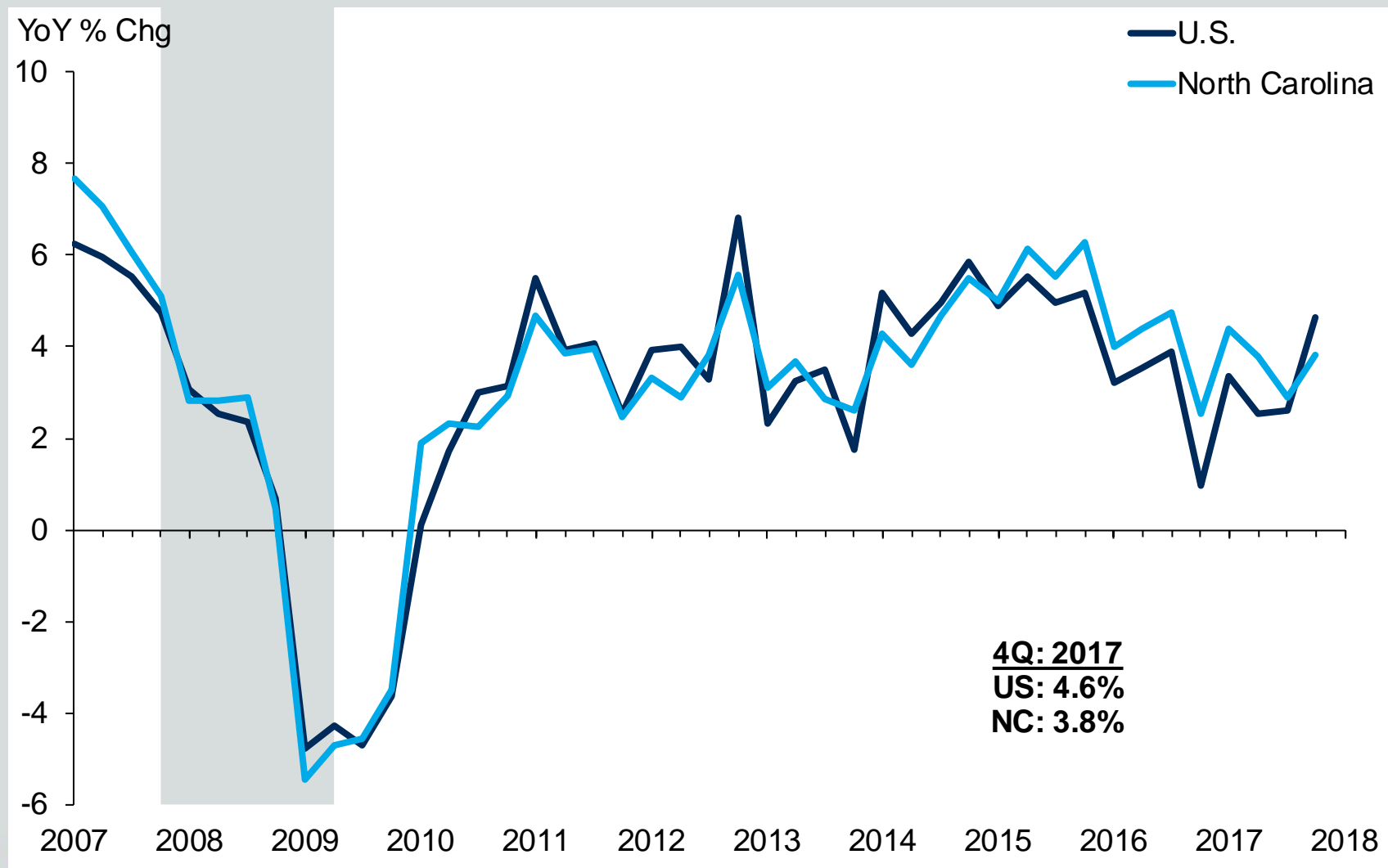
# District of Columbia Wages and Salaries



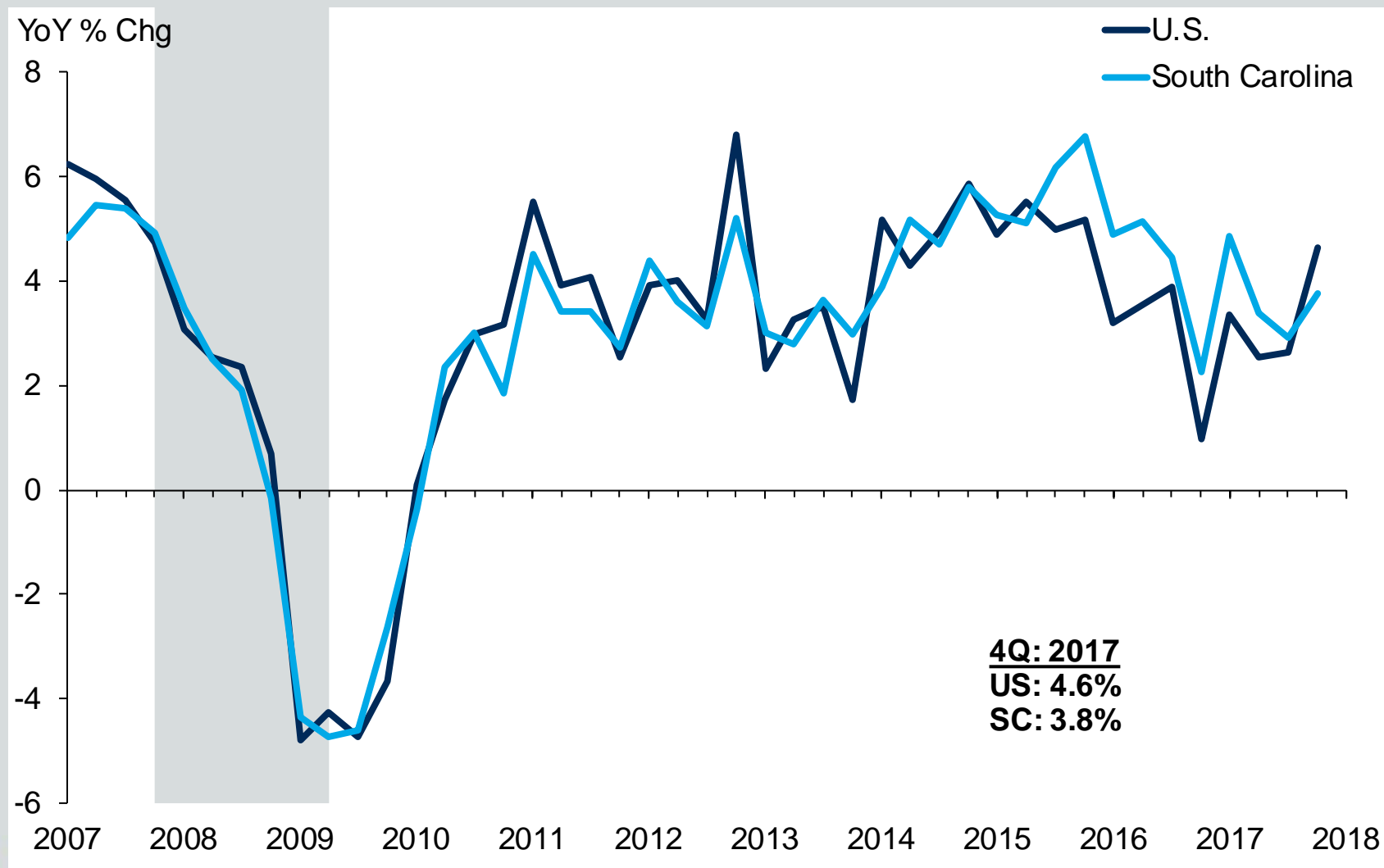
# Maryland Wages and Salaries



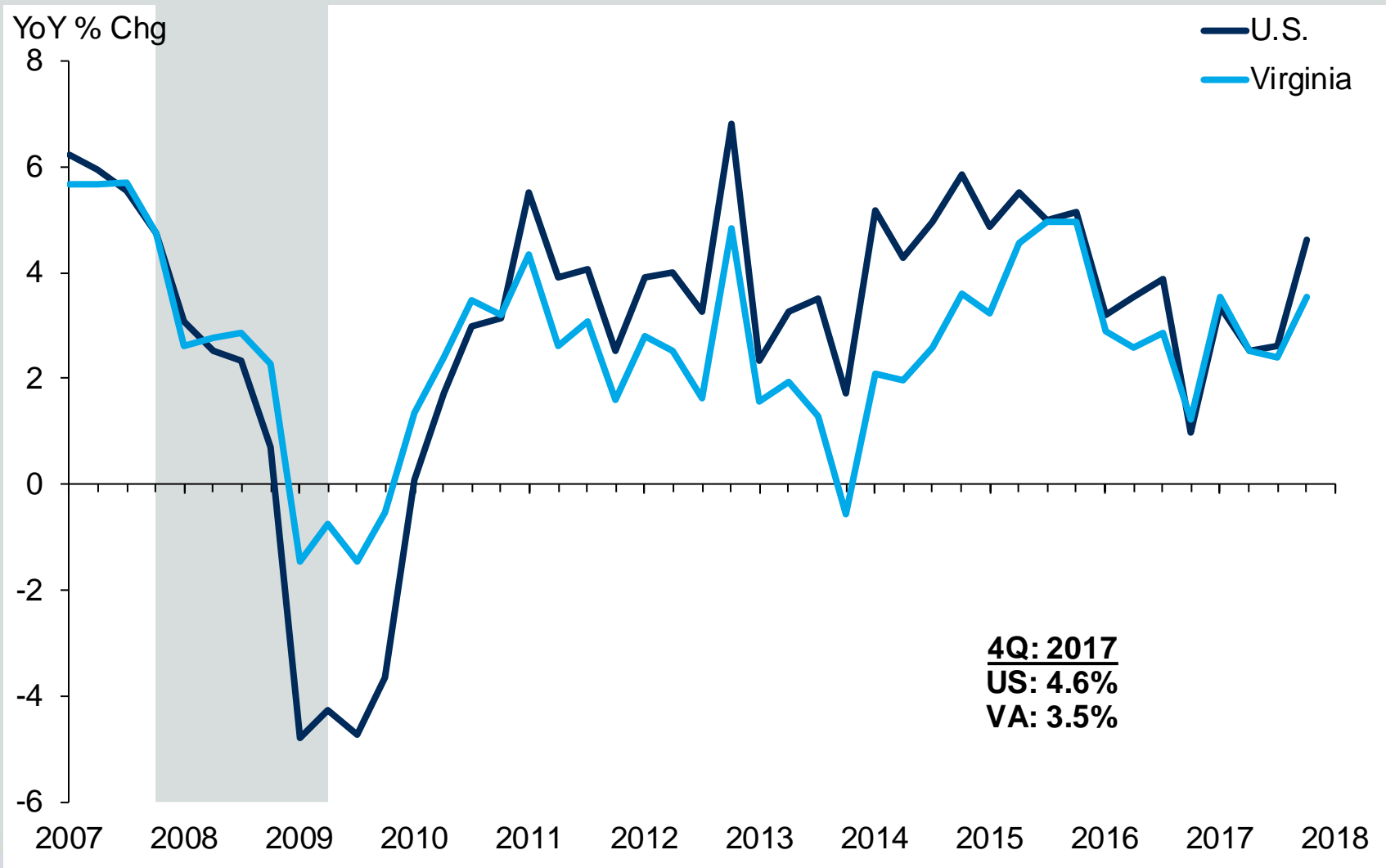
# North Carolina Wages and Salaries



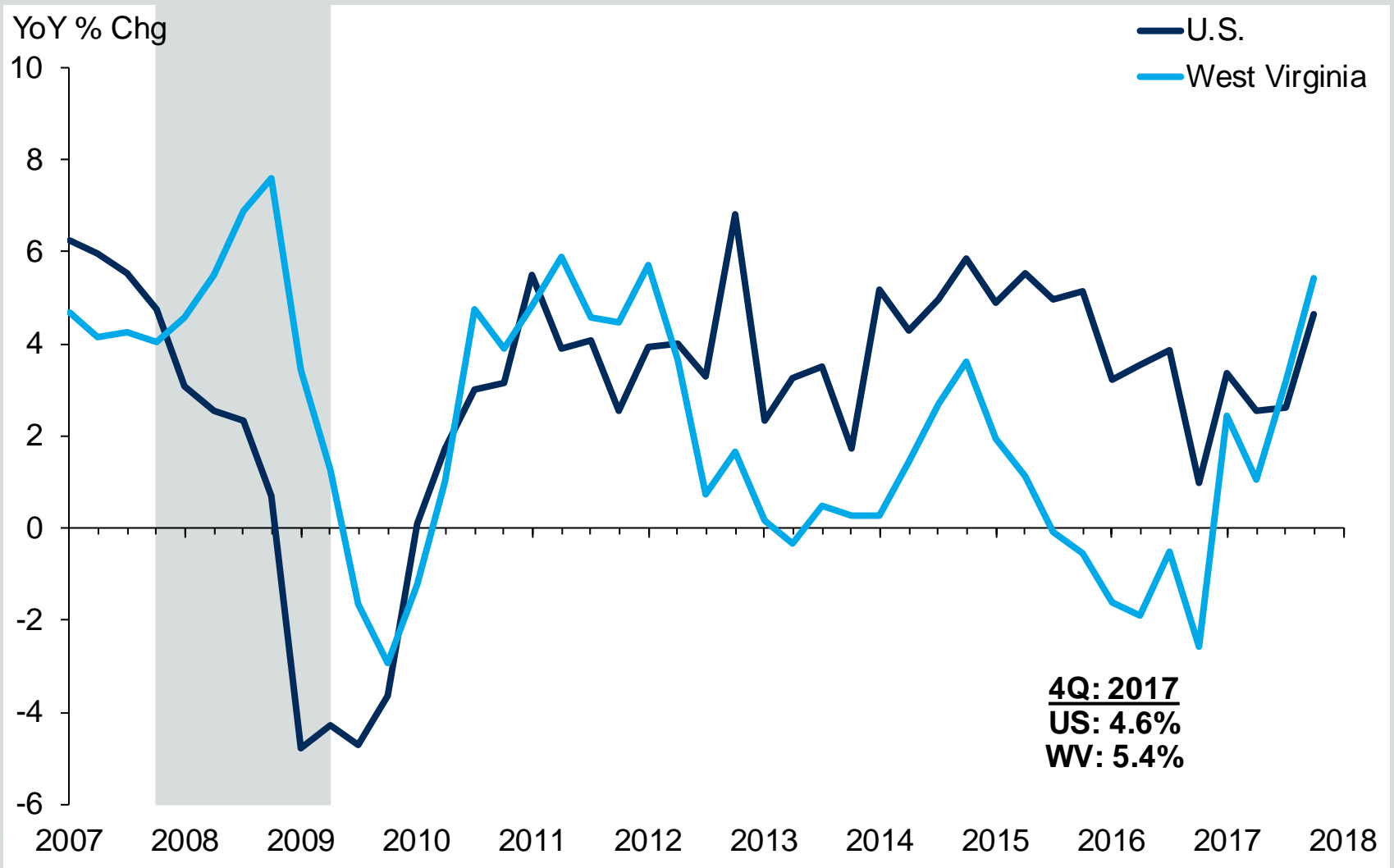
# South Carolina Wages and Salaries



# Virginia Wages and Salaries

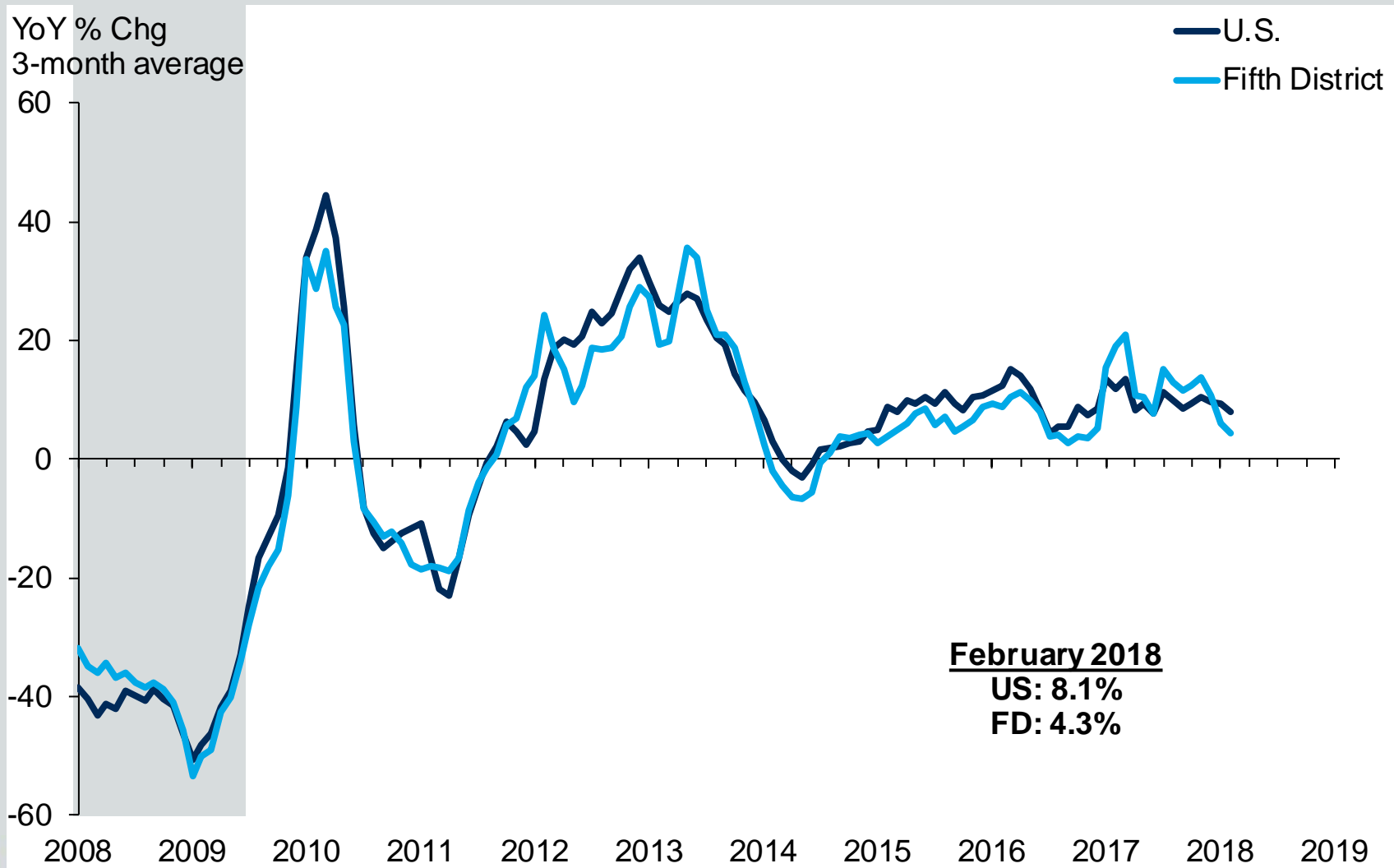


# West Virginia Wages and Salaries



# Fifth District Building Permits

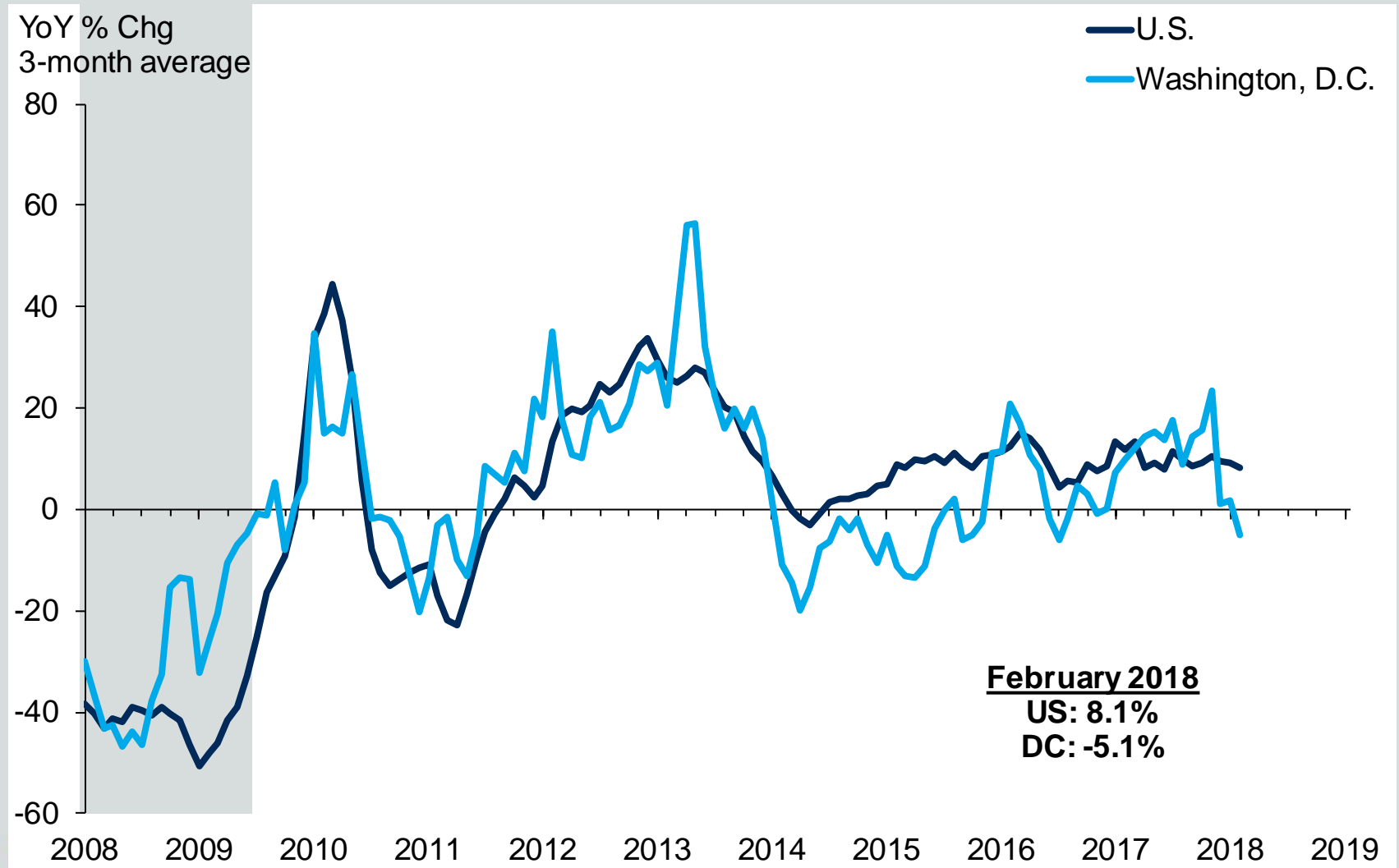
## Single-Family Homes





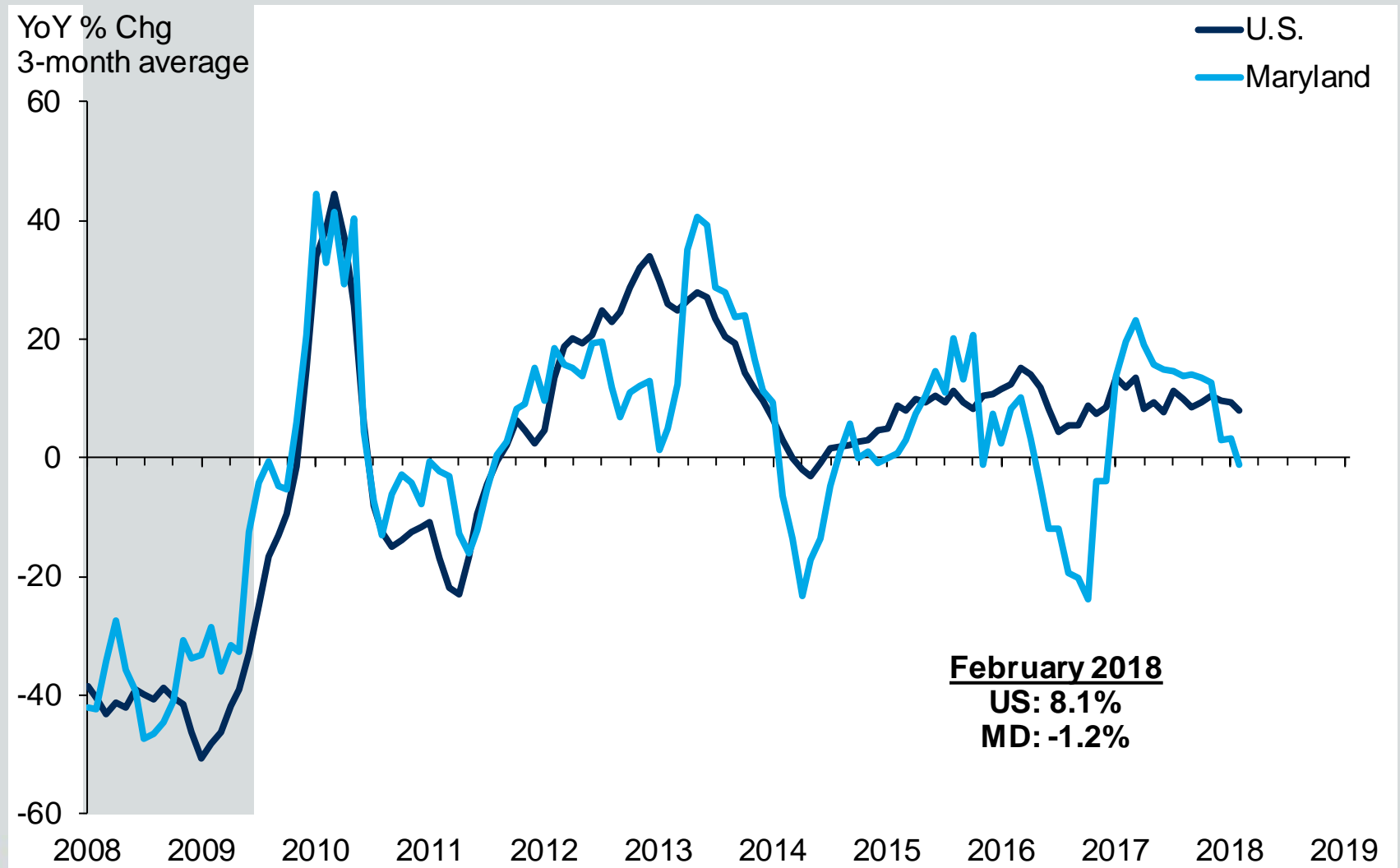
# Washington, D.C. MSA Building Permits

## Single-Family Homes



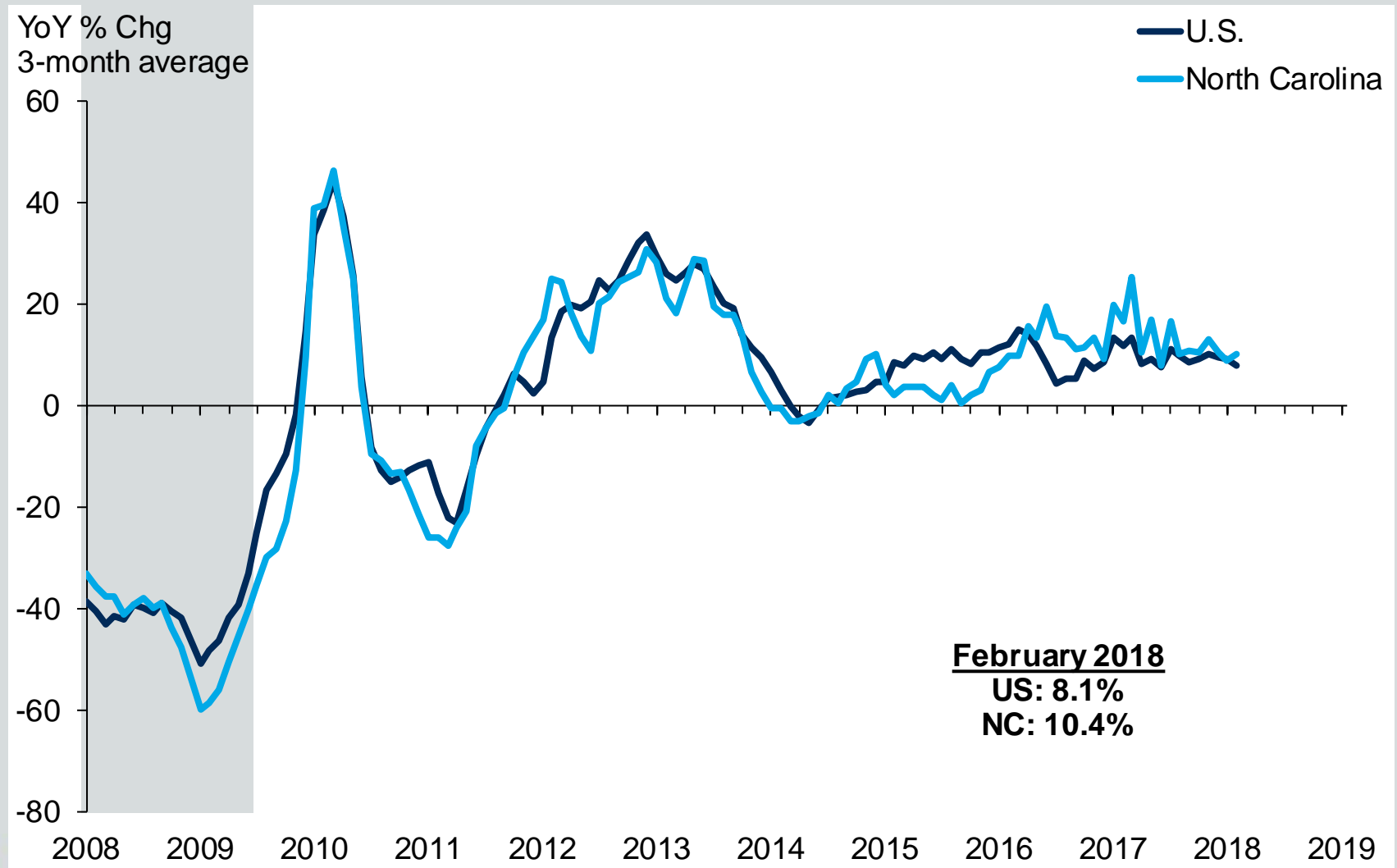
# Maryland Building Permits

## Single-Family Homes



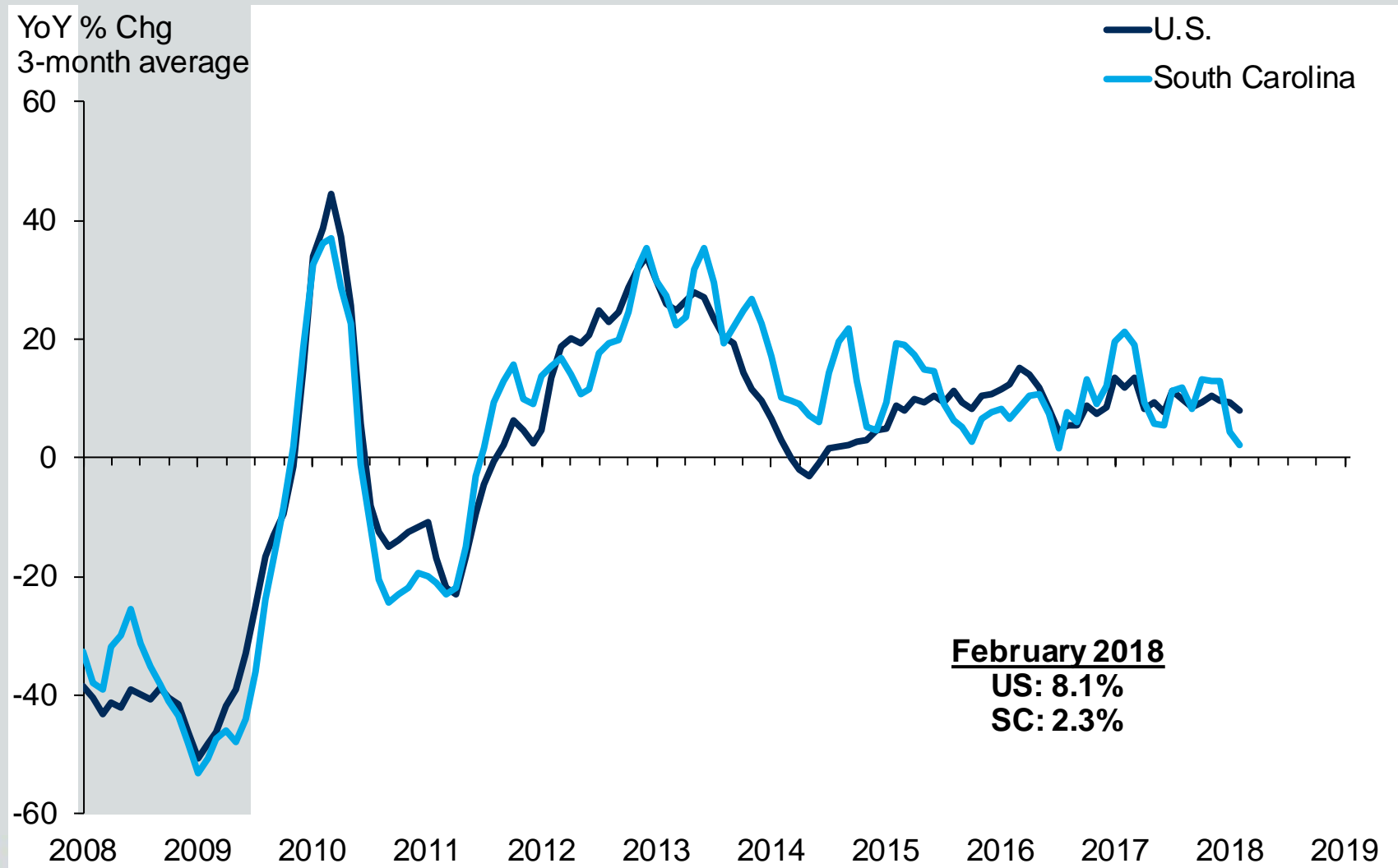
# North Carolina Building Permits

## Single-Family Homes



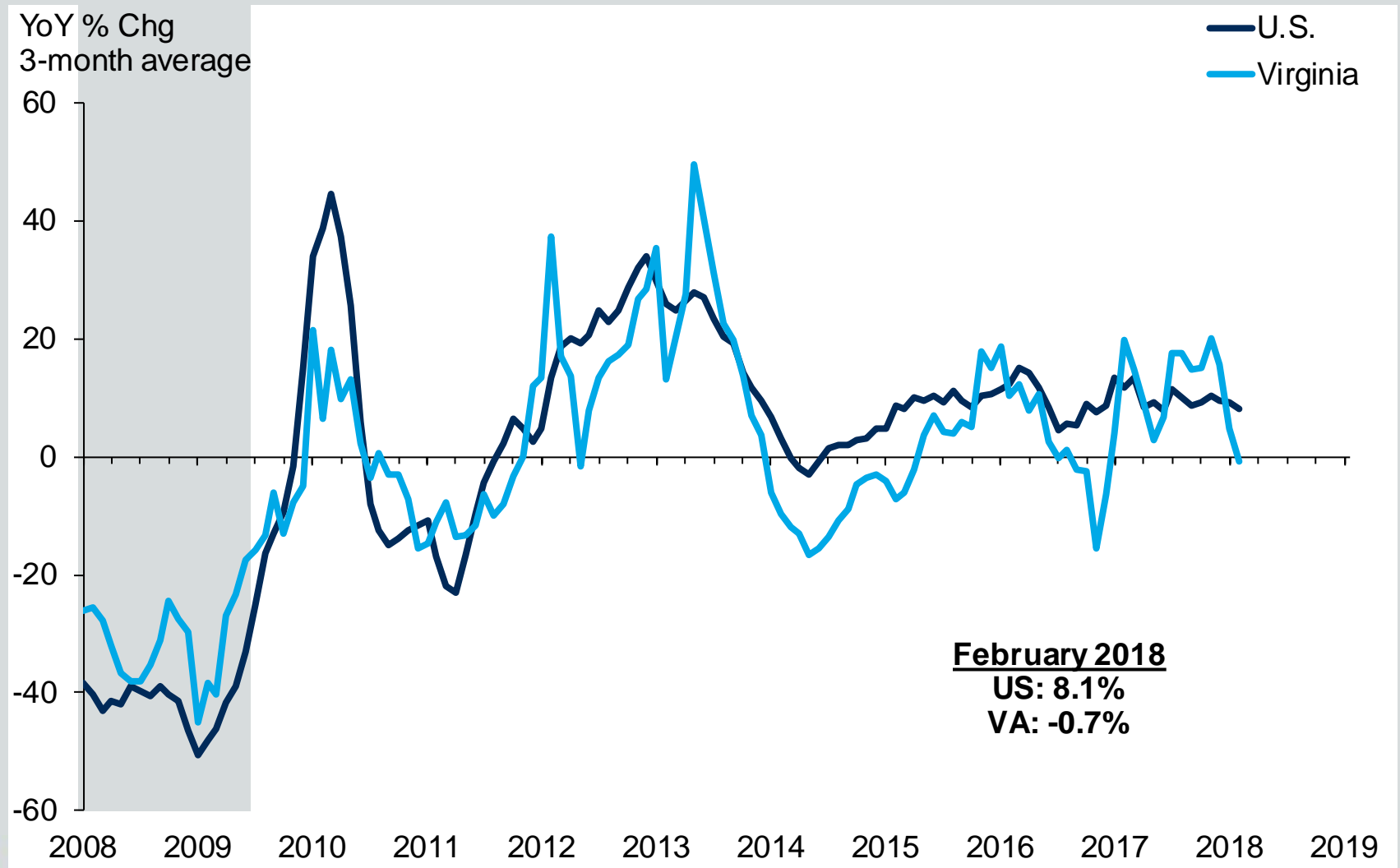
# South Carolina Building Permits

## Single-Family Homes



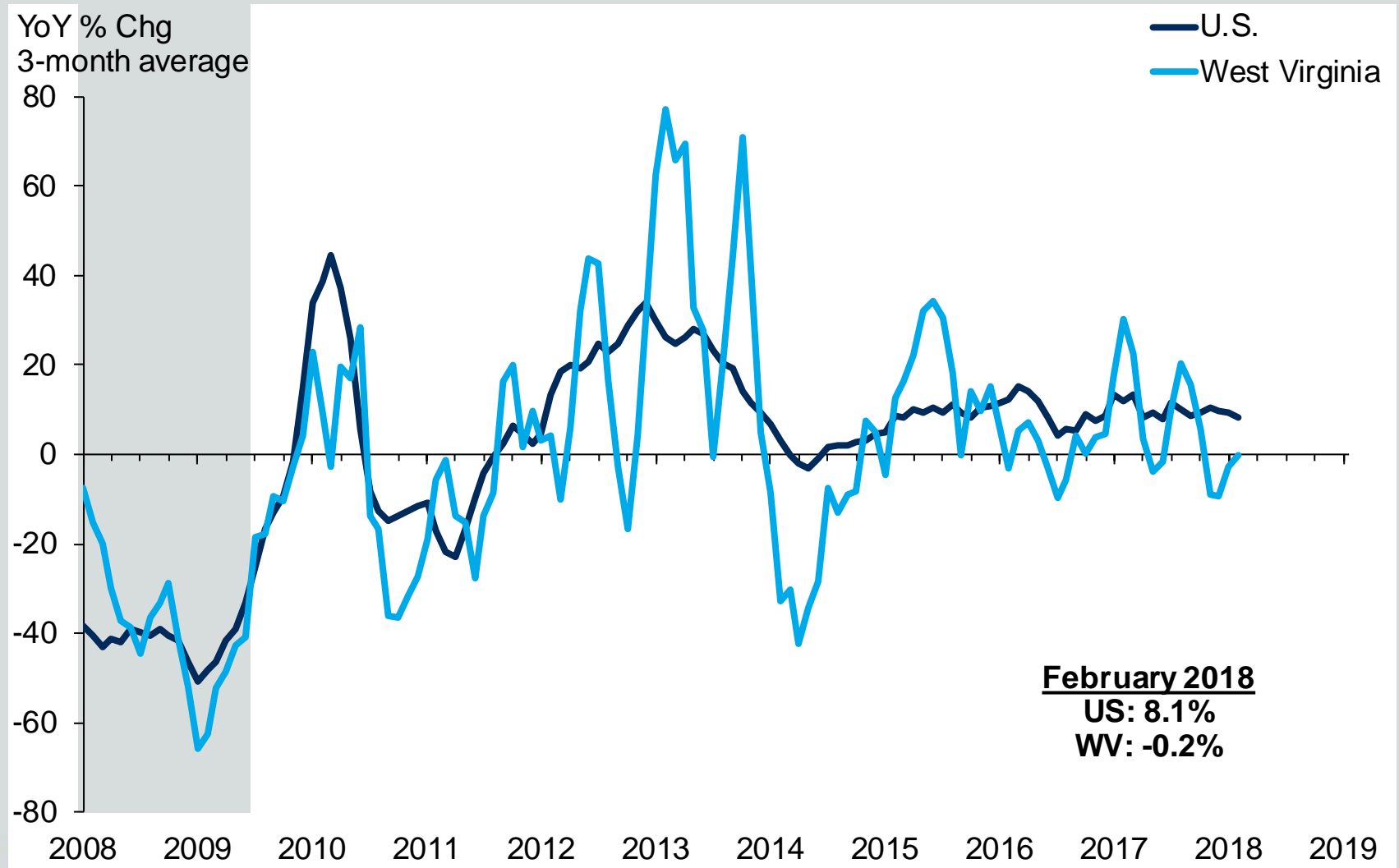
# Virginia Building Permits

## Single-Family Homes

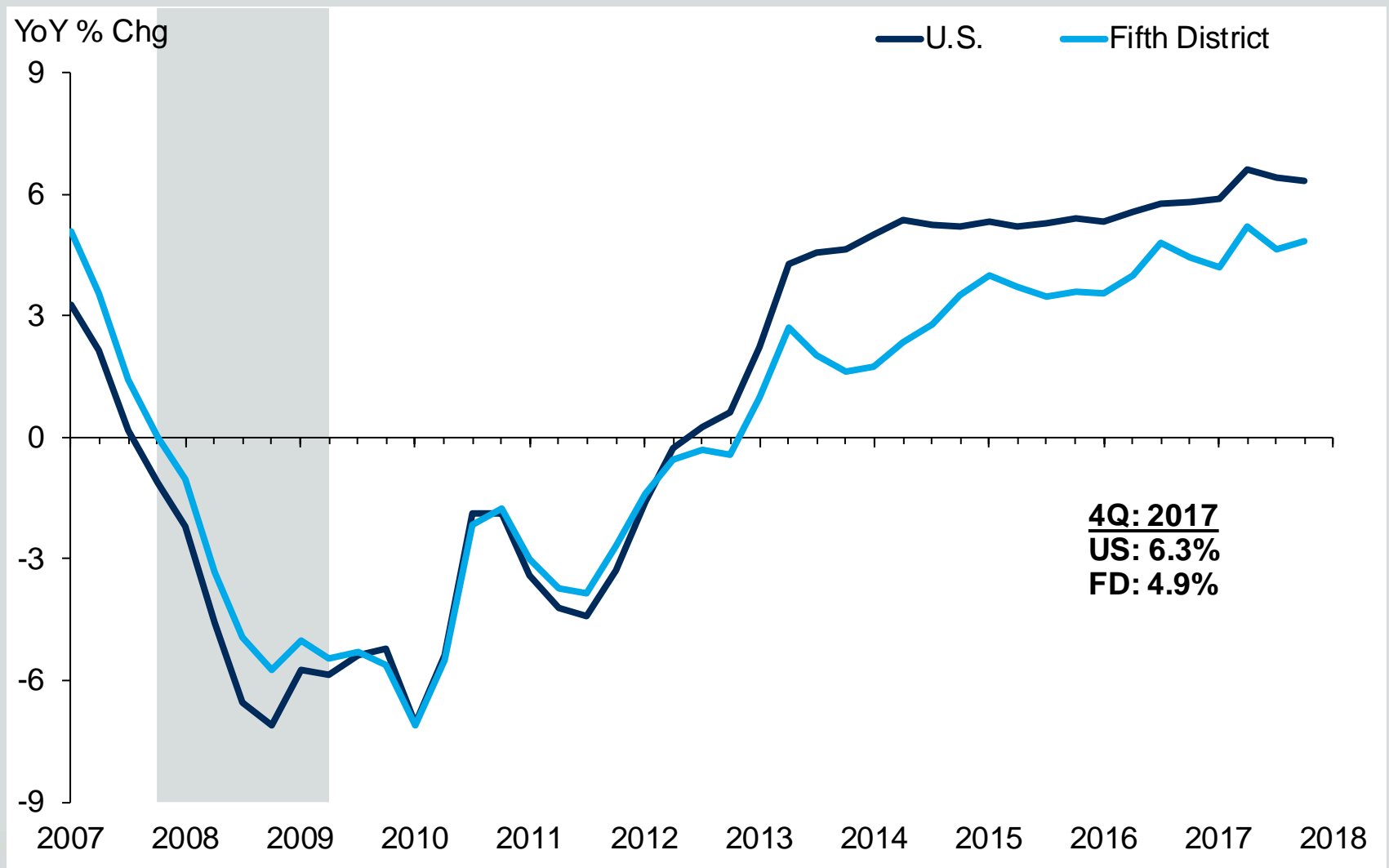


# West Virginia Building Permits

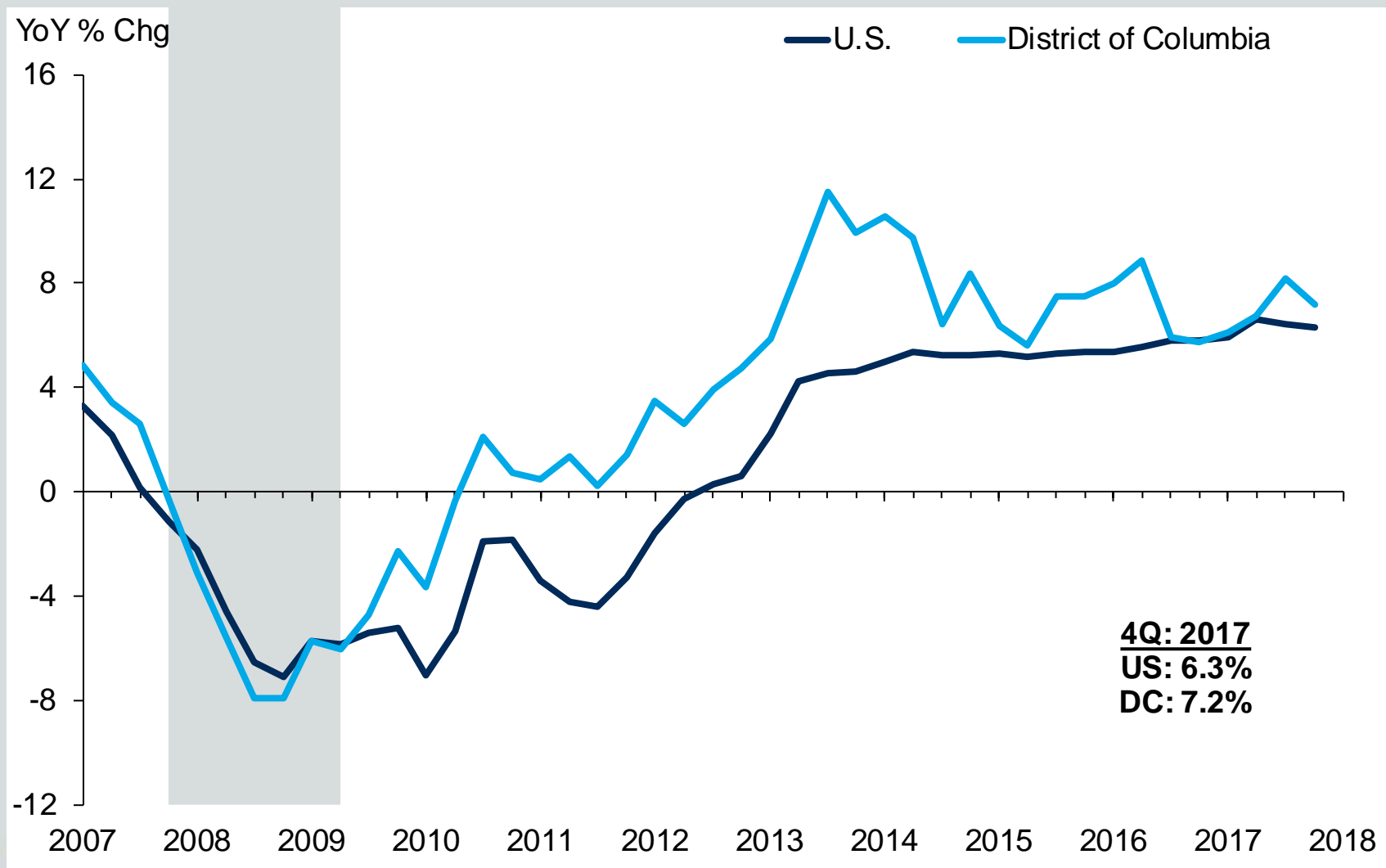
## Single-Family Homes



# Fifth District House Price Index—FHFA

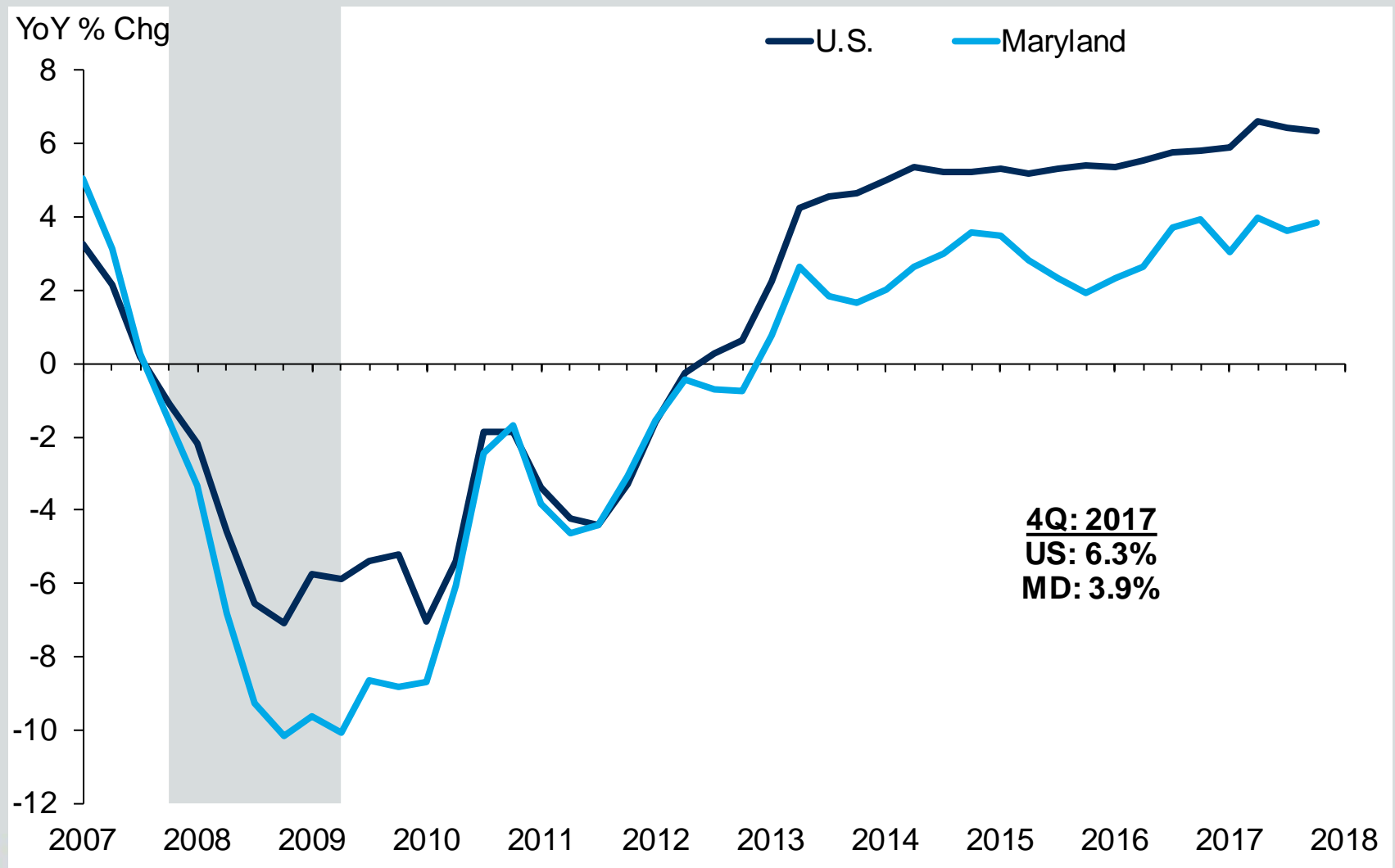


# District of Columbia House Price Index—FHFA

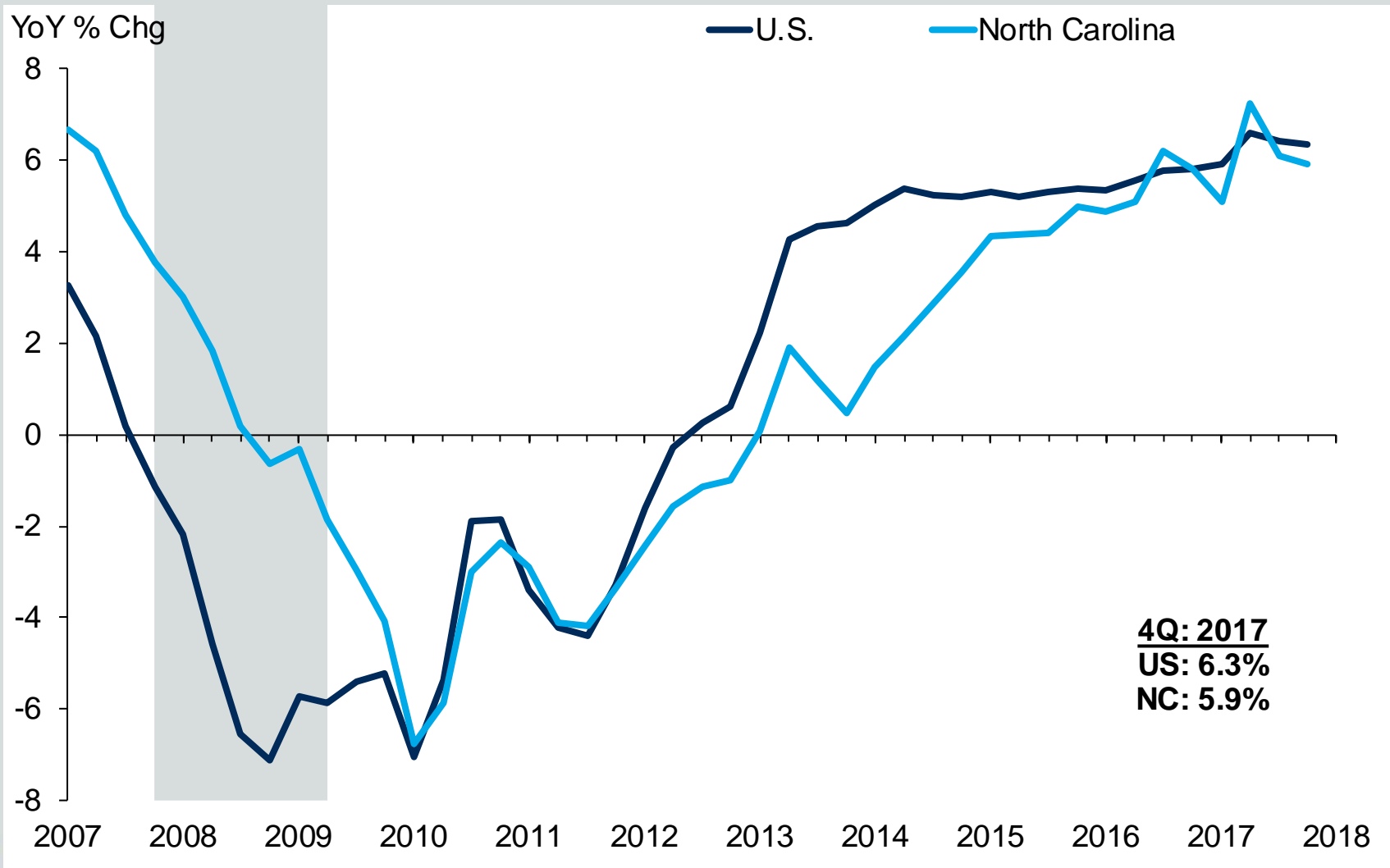




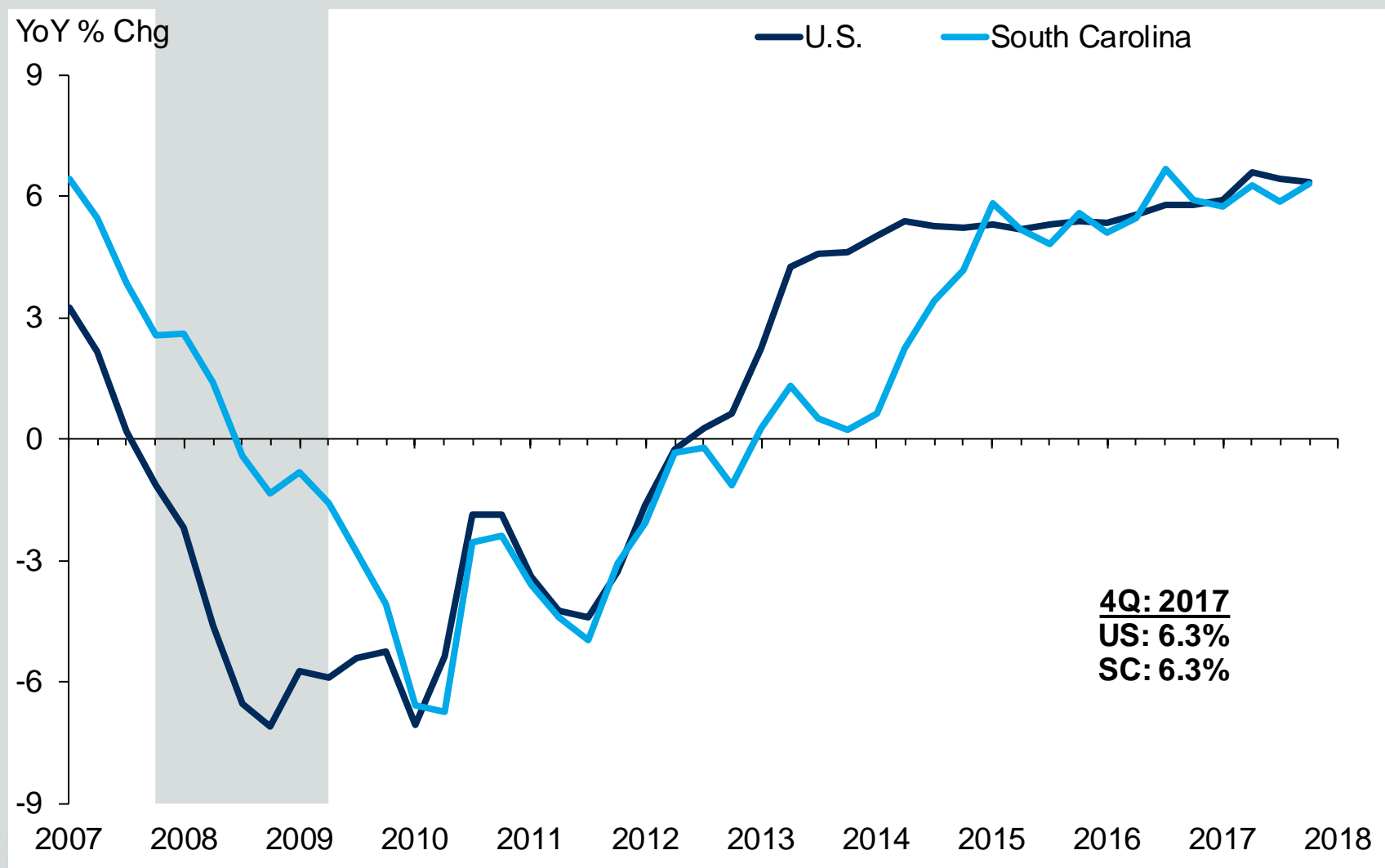
# Maryland House Price Index—FHFA



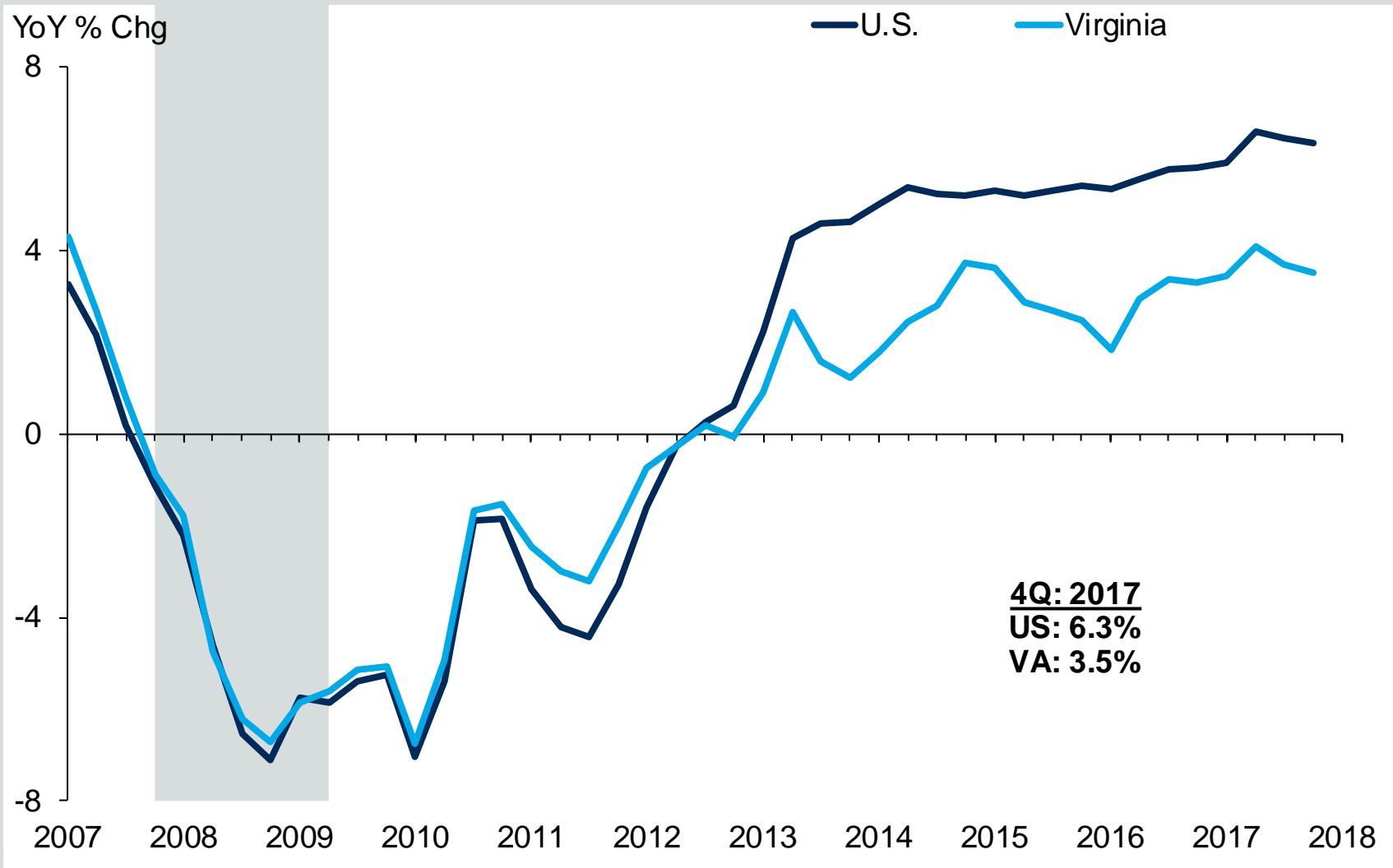
# North Carolina House Price Index—FHFA



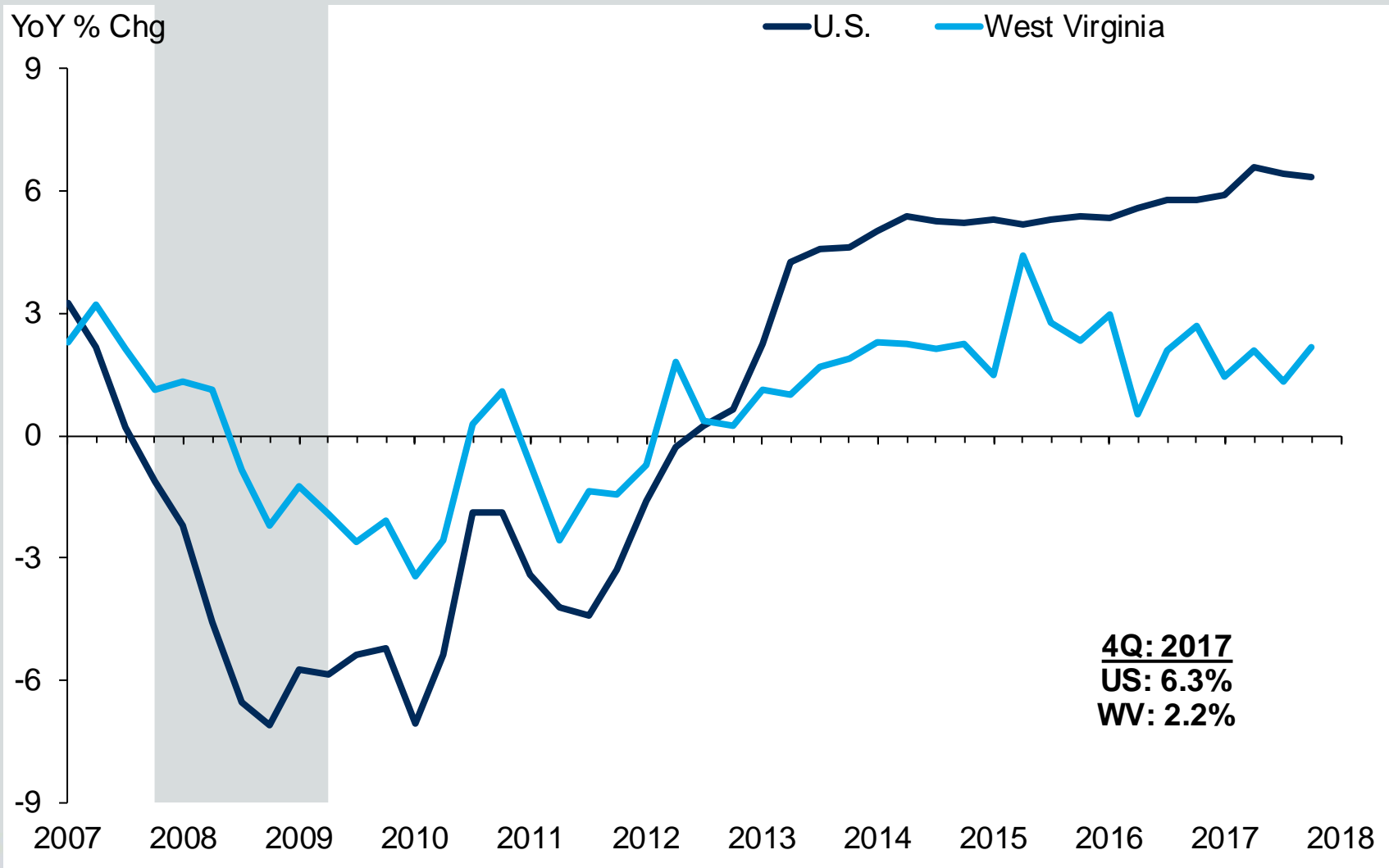
# South Carolina House Price Index—FHFA



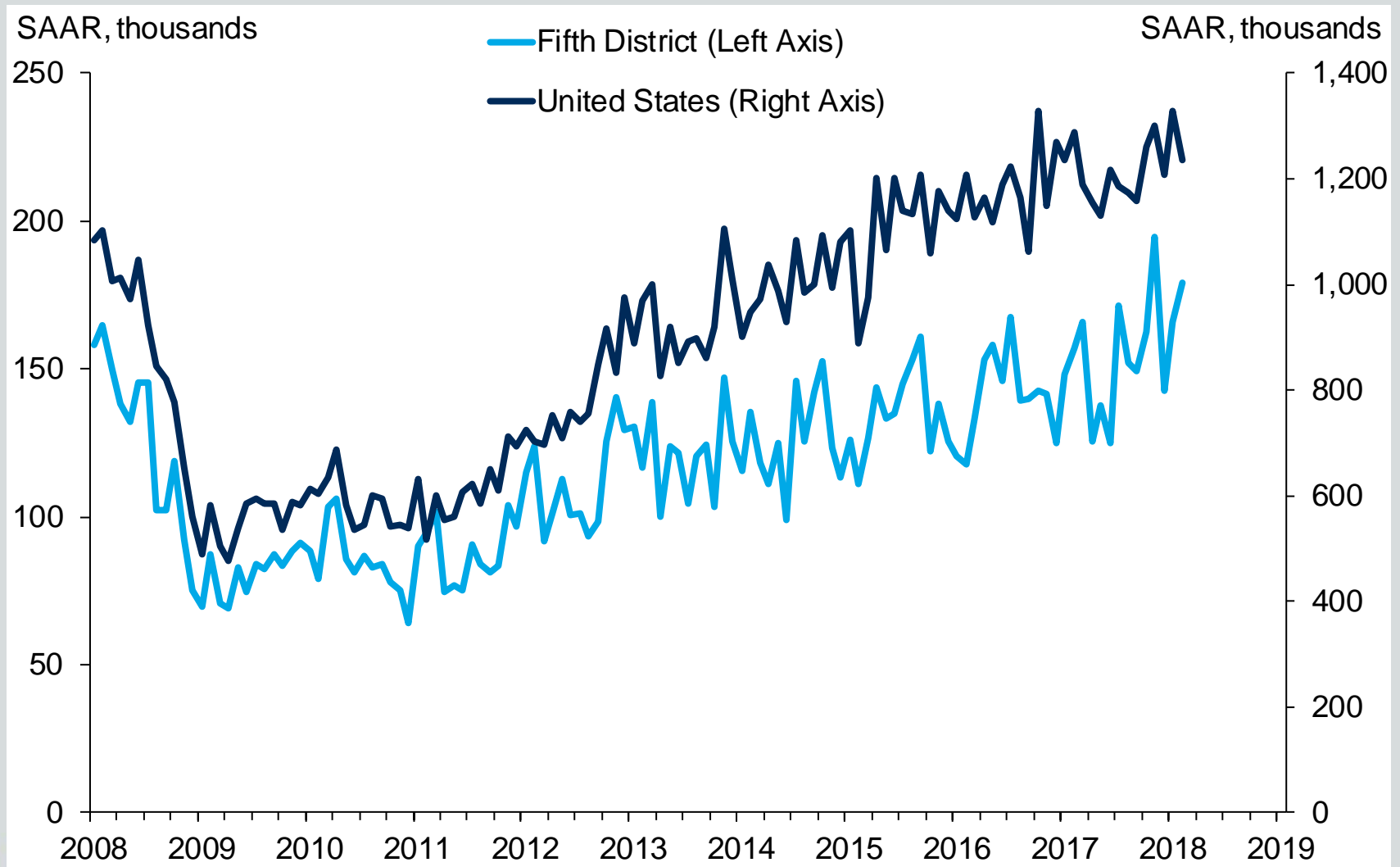
# Virginia House Price Index—FHFA



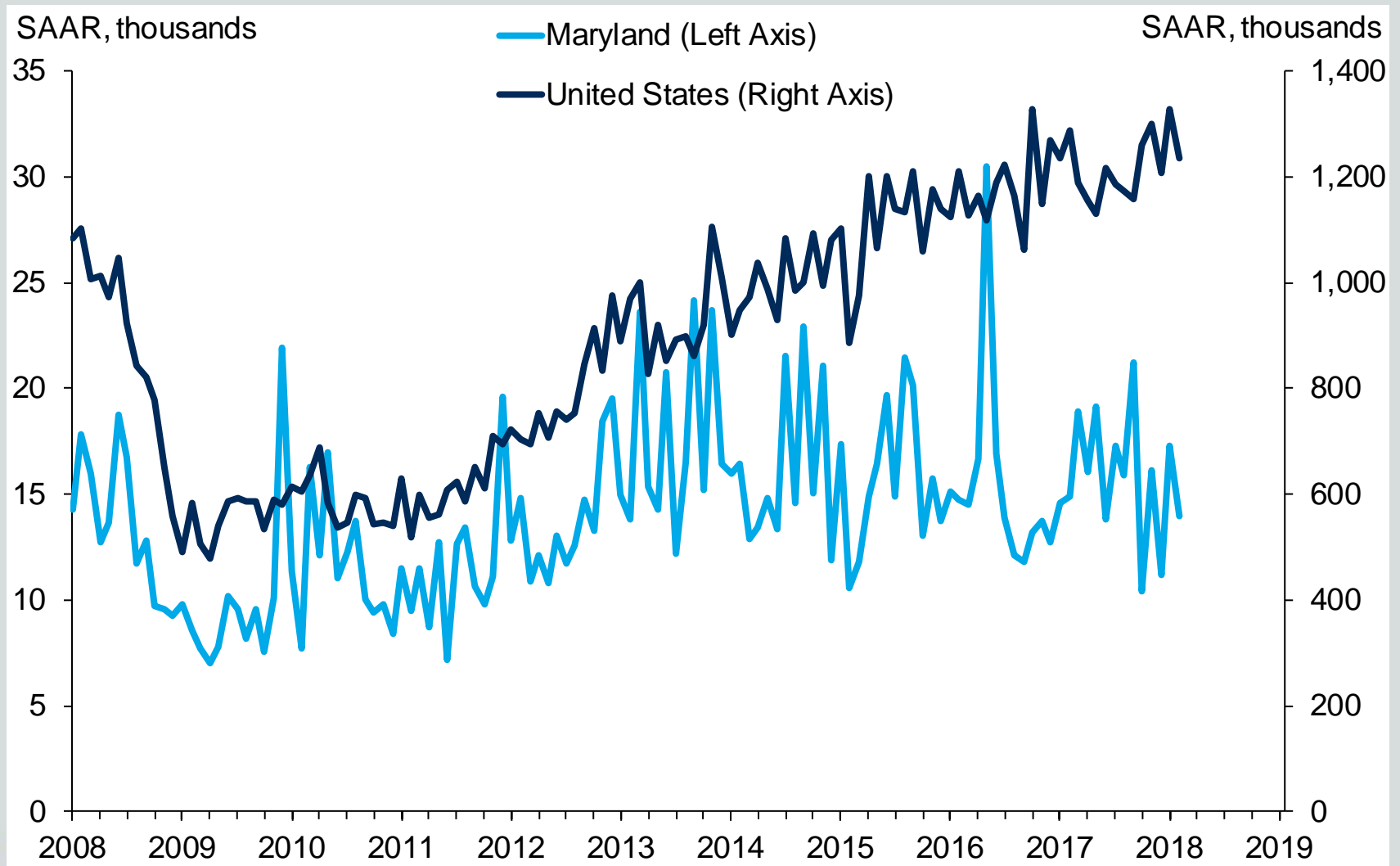
# West Virginia House Price Index—FHFA



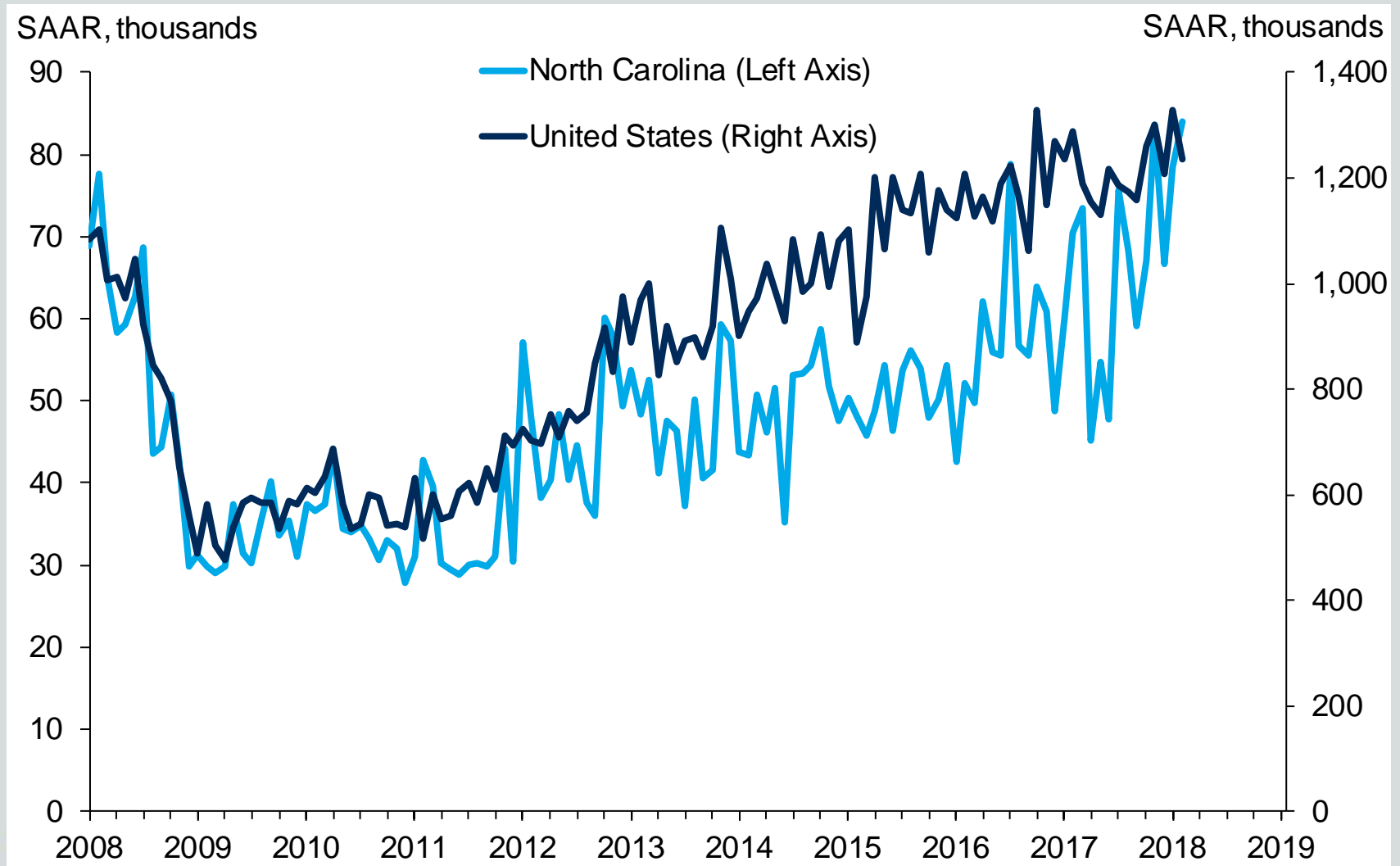
# Fifth District Housing Starts



# Maryland Housing Starts

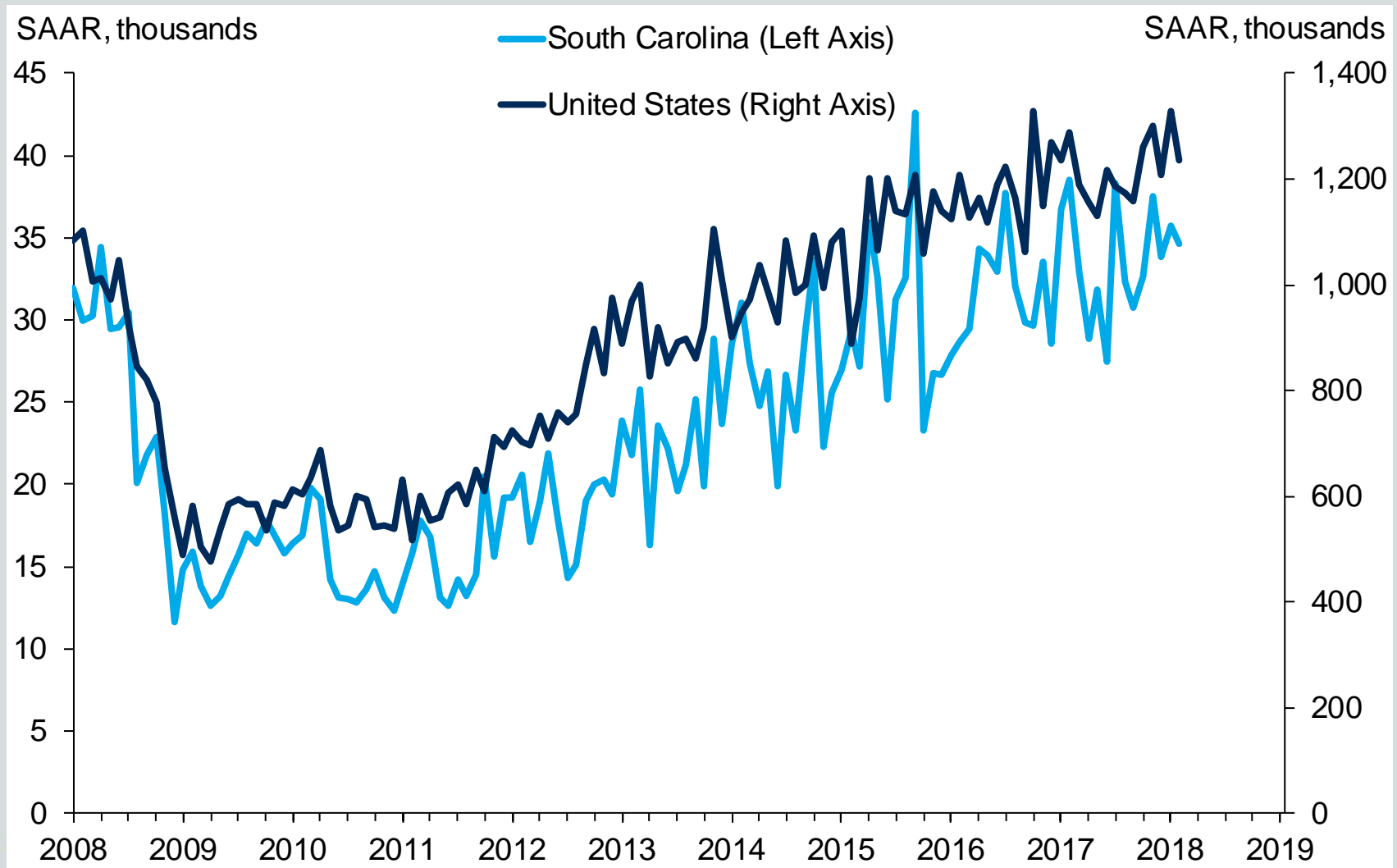


# North Carolina Housing Starts

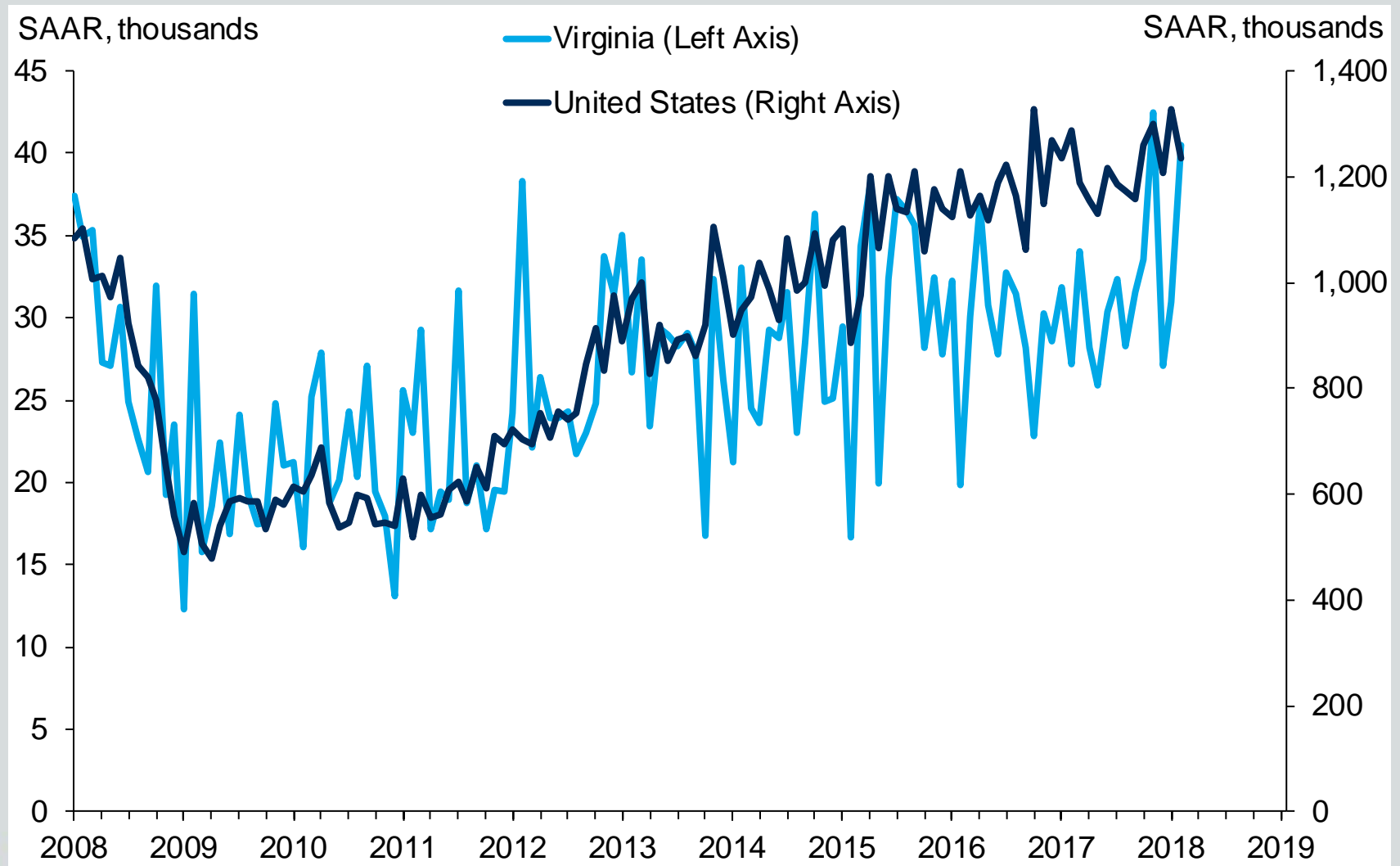




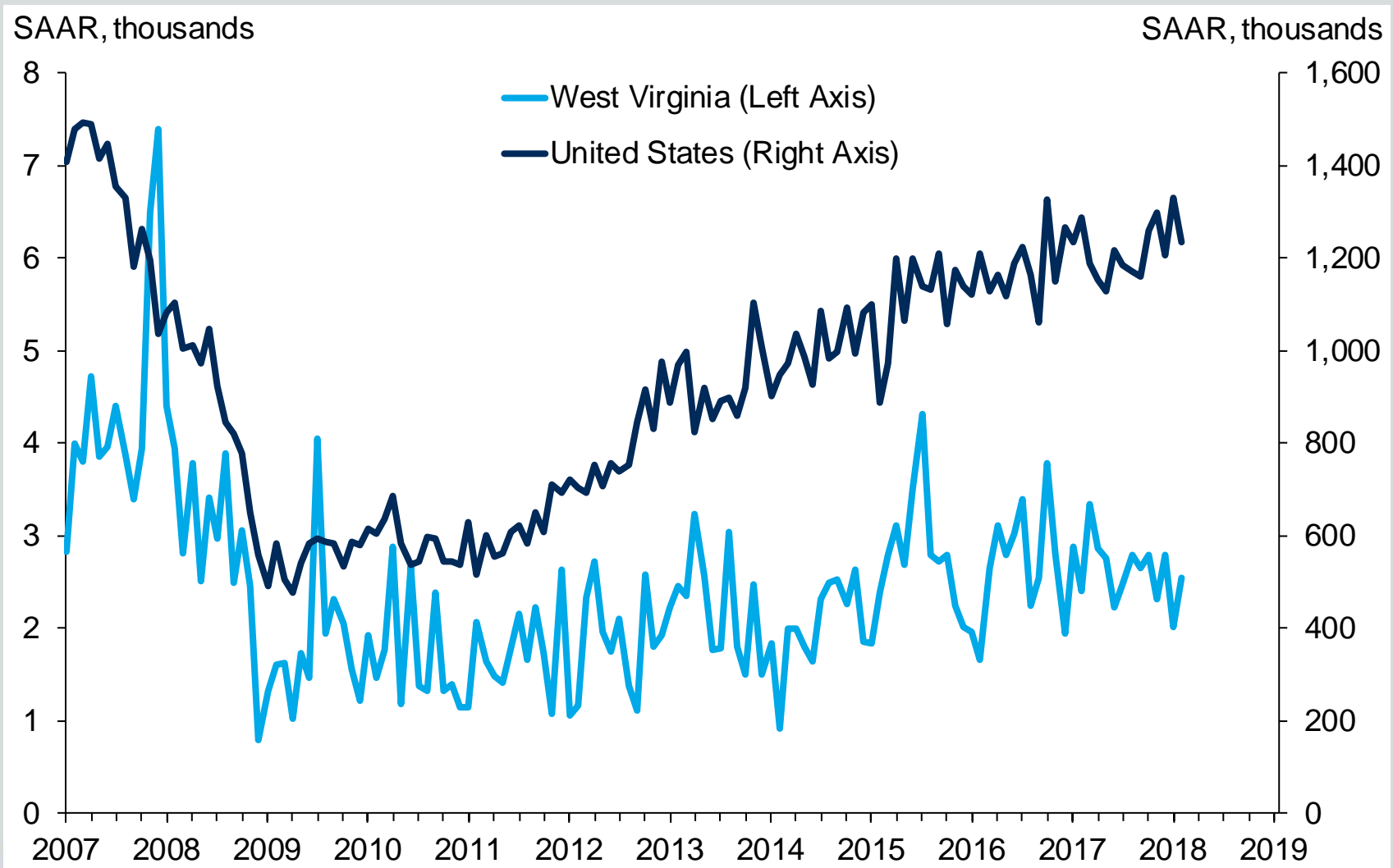
# South Carolina Housing Starts



# Virginia Housing Starts

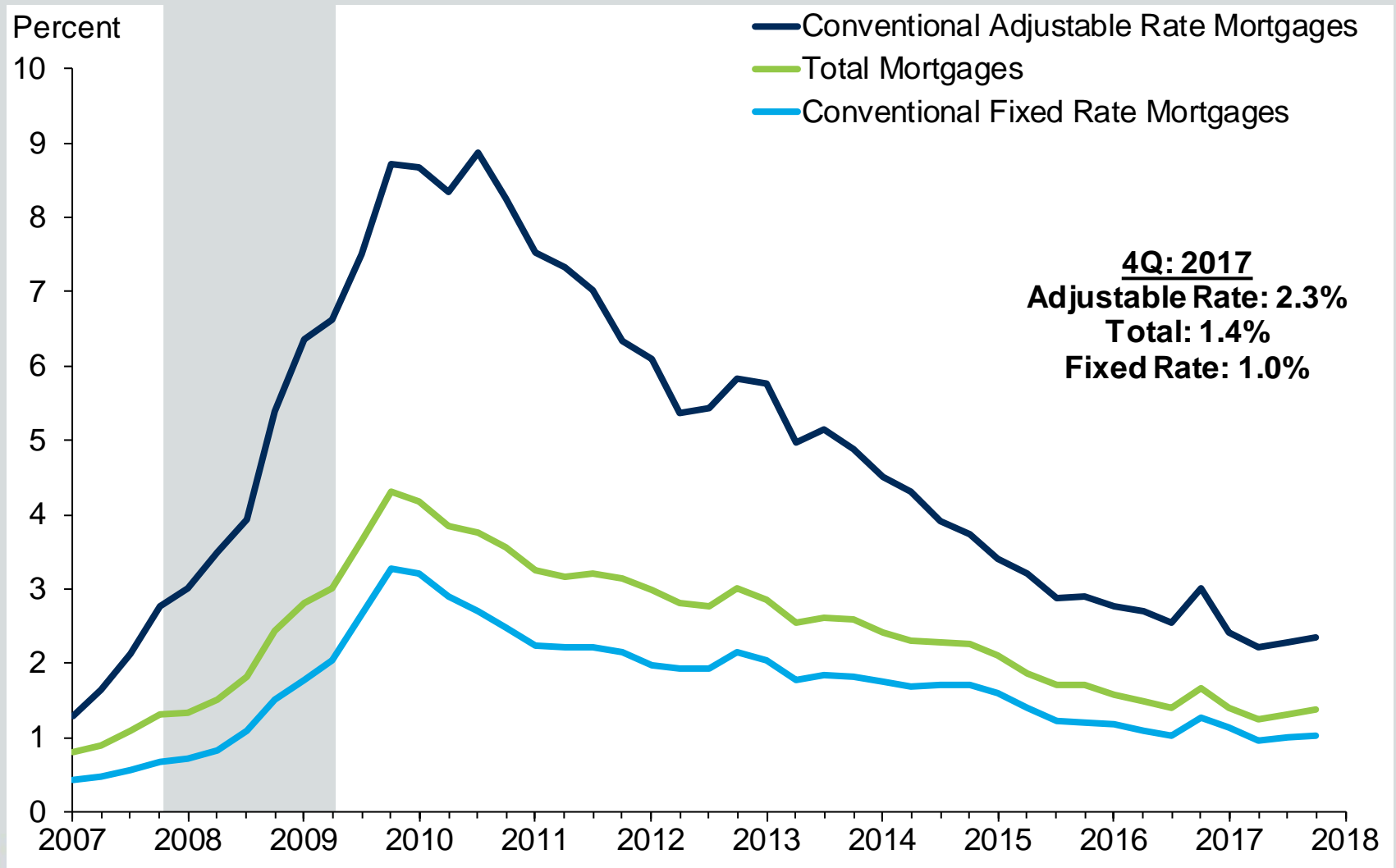


# West Virginia Housing Starts



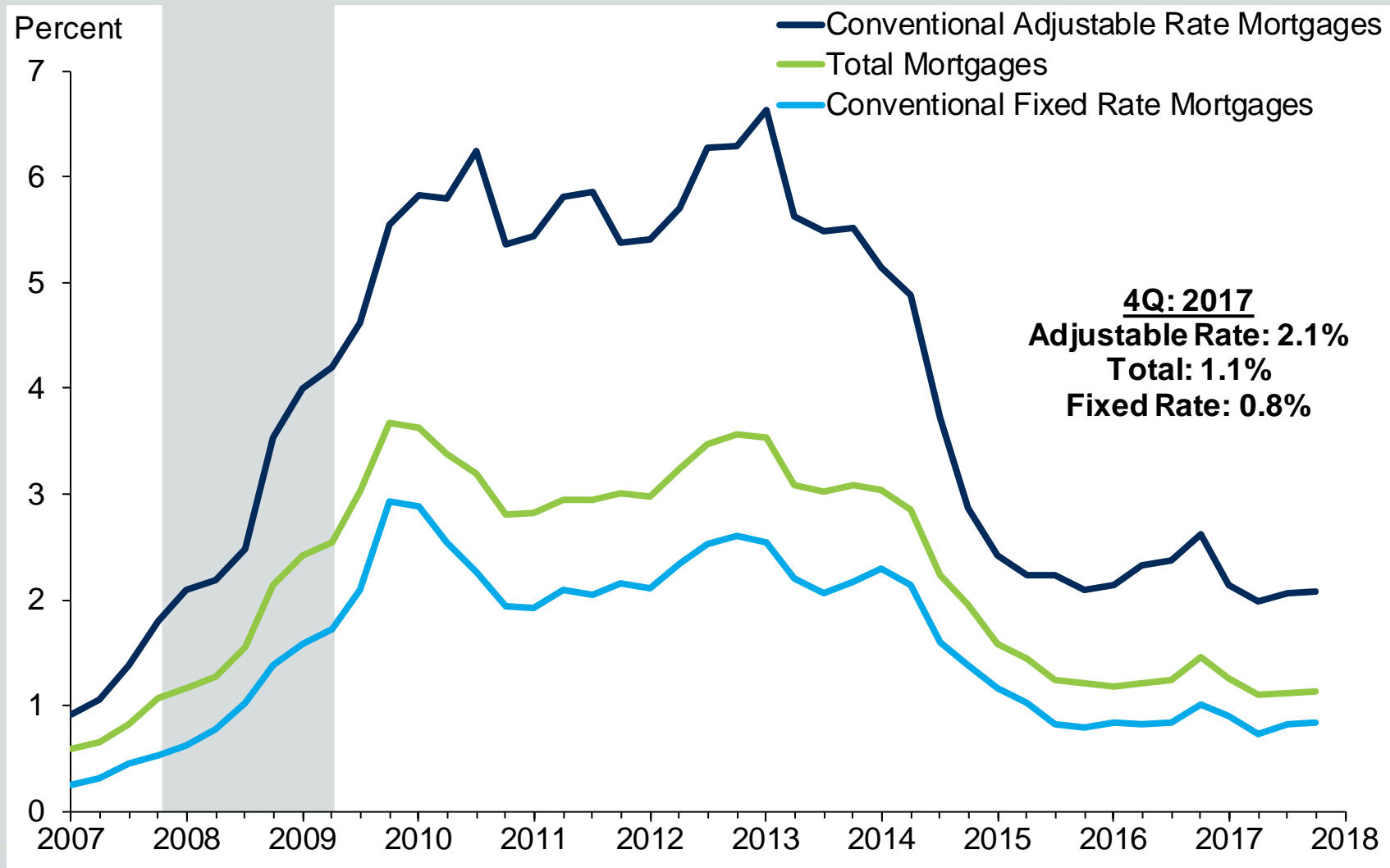
# Fifth District Mortgage Delinquency Rate

90+ days delinquent



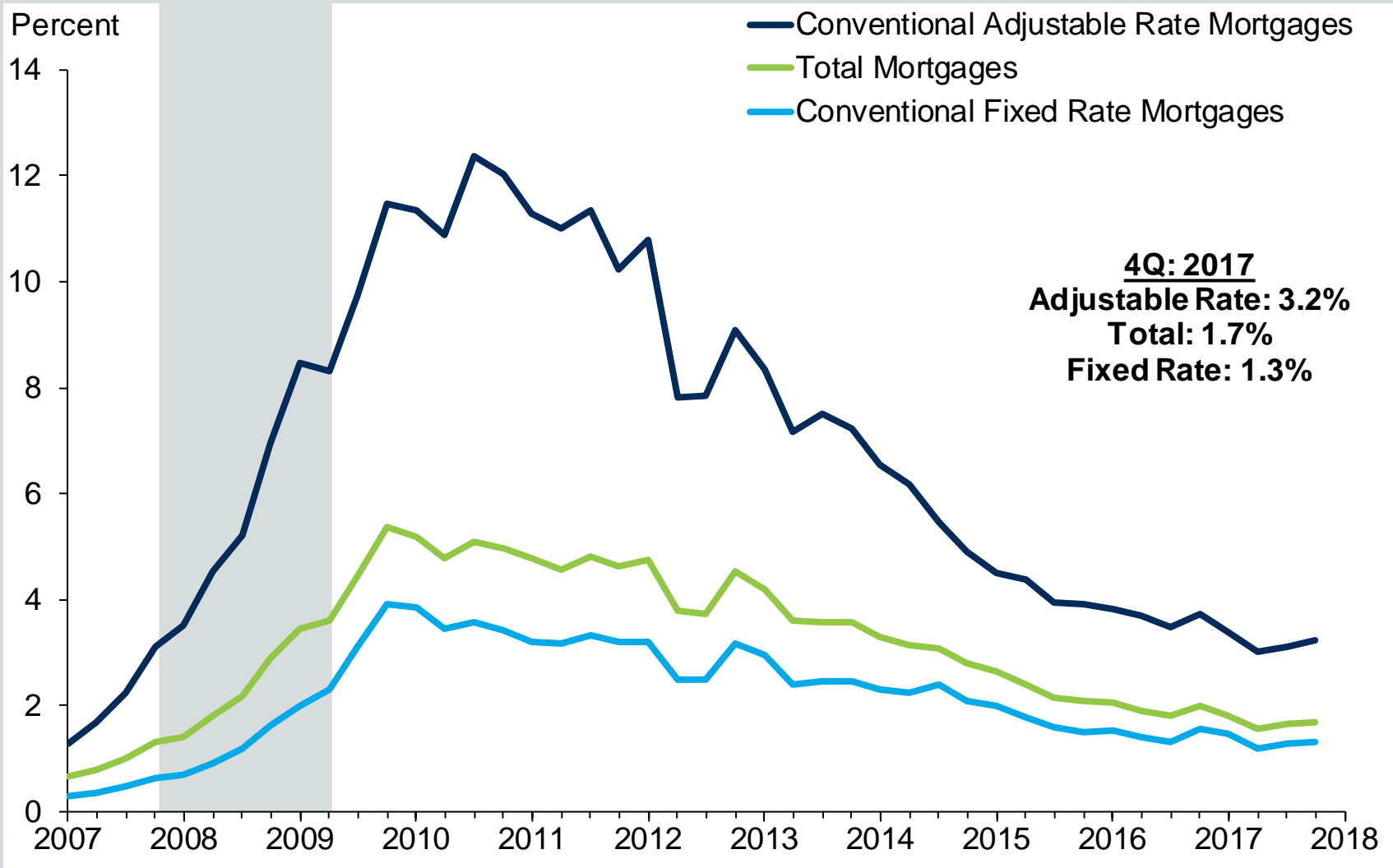
# D.C. Mortgage Delinquency Rate

90+ days delinquent



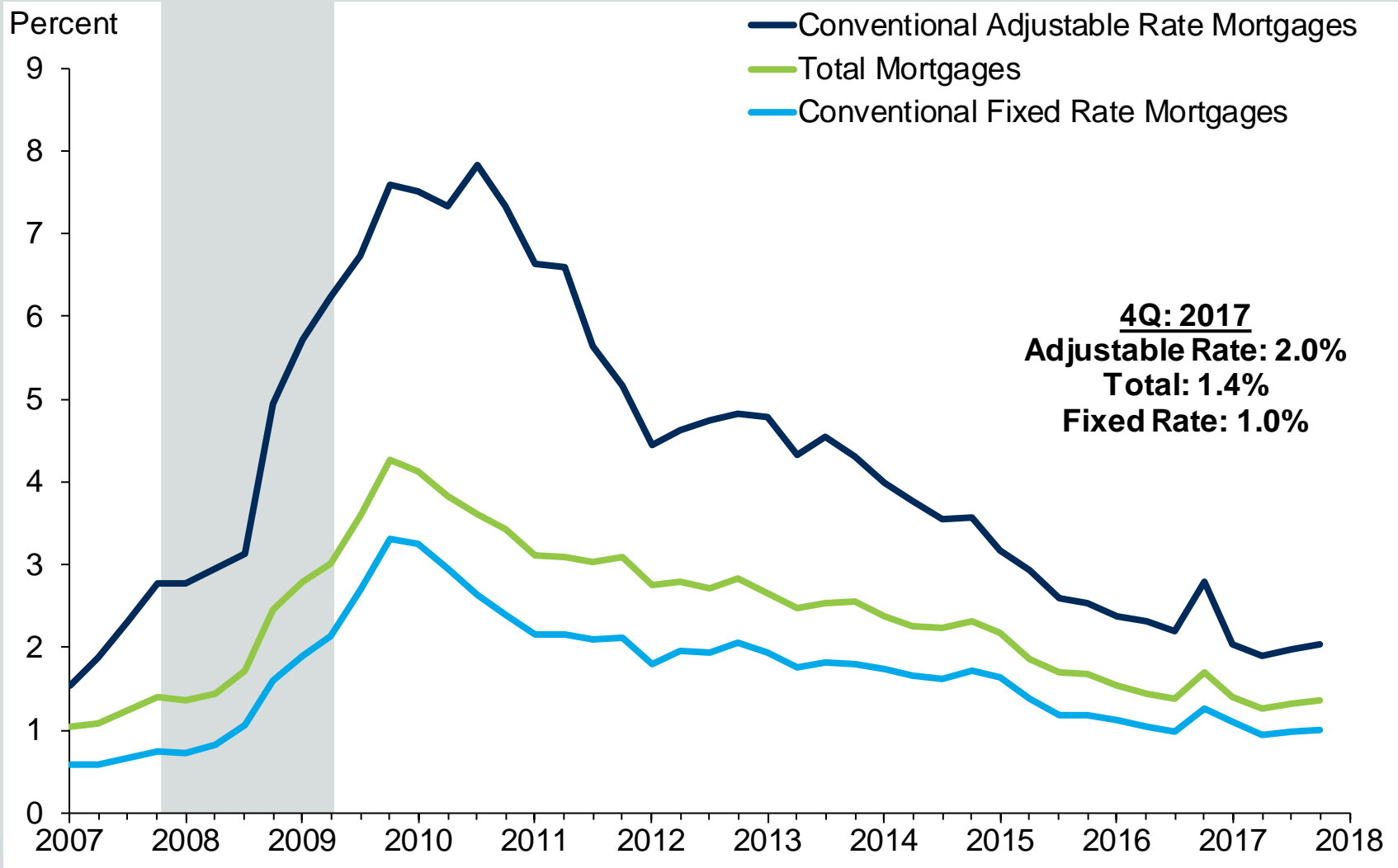
# Maryland Mortgage Delinquency Rate

90+ days delinquent



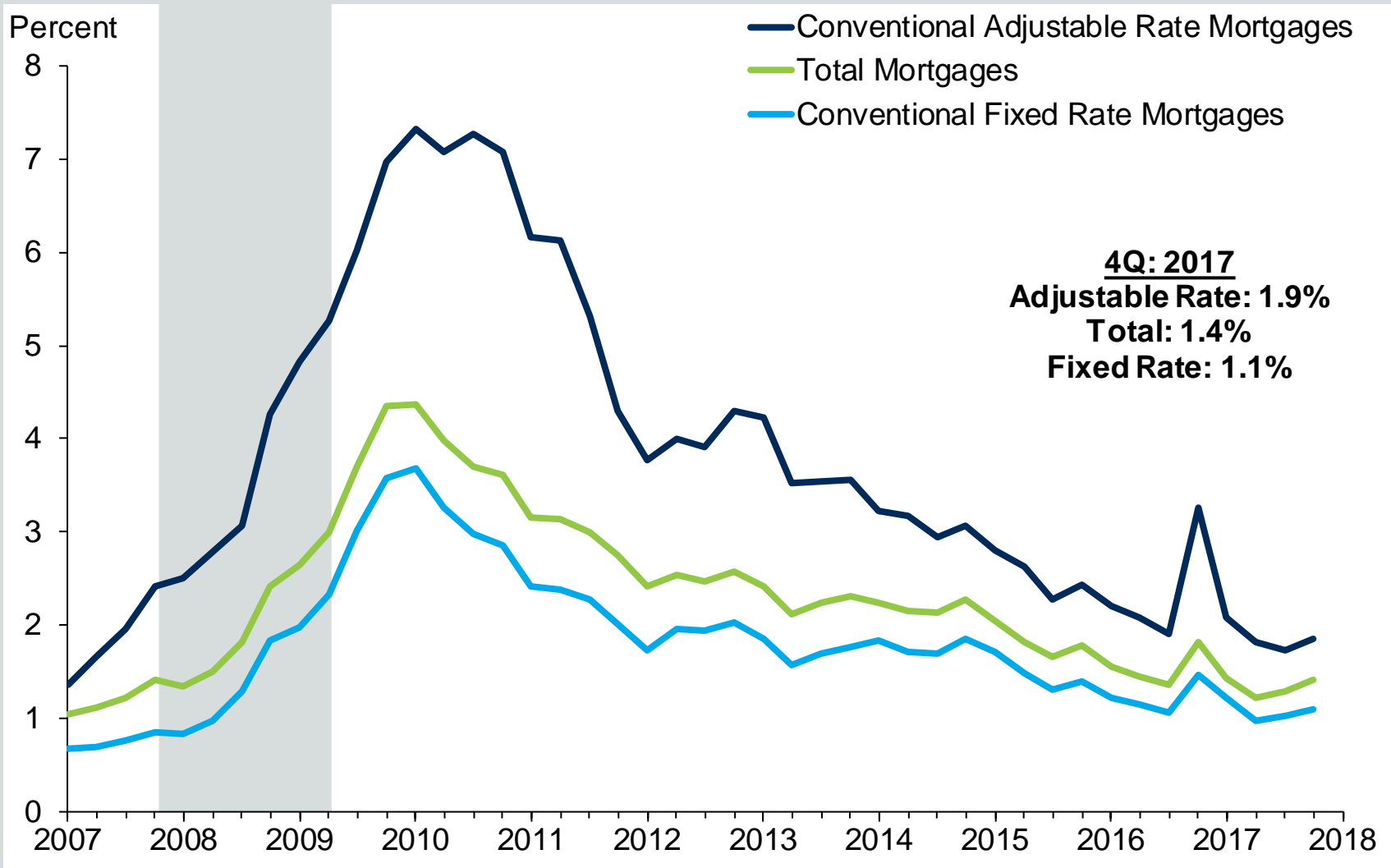
# North Carolina Mortgage Delinquency Rate

90+ days delinquent



# South Carolina Mortgage Delinquency Rate

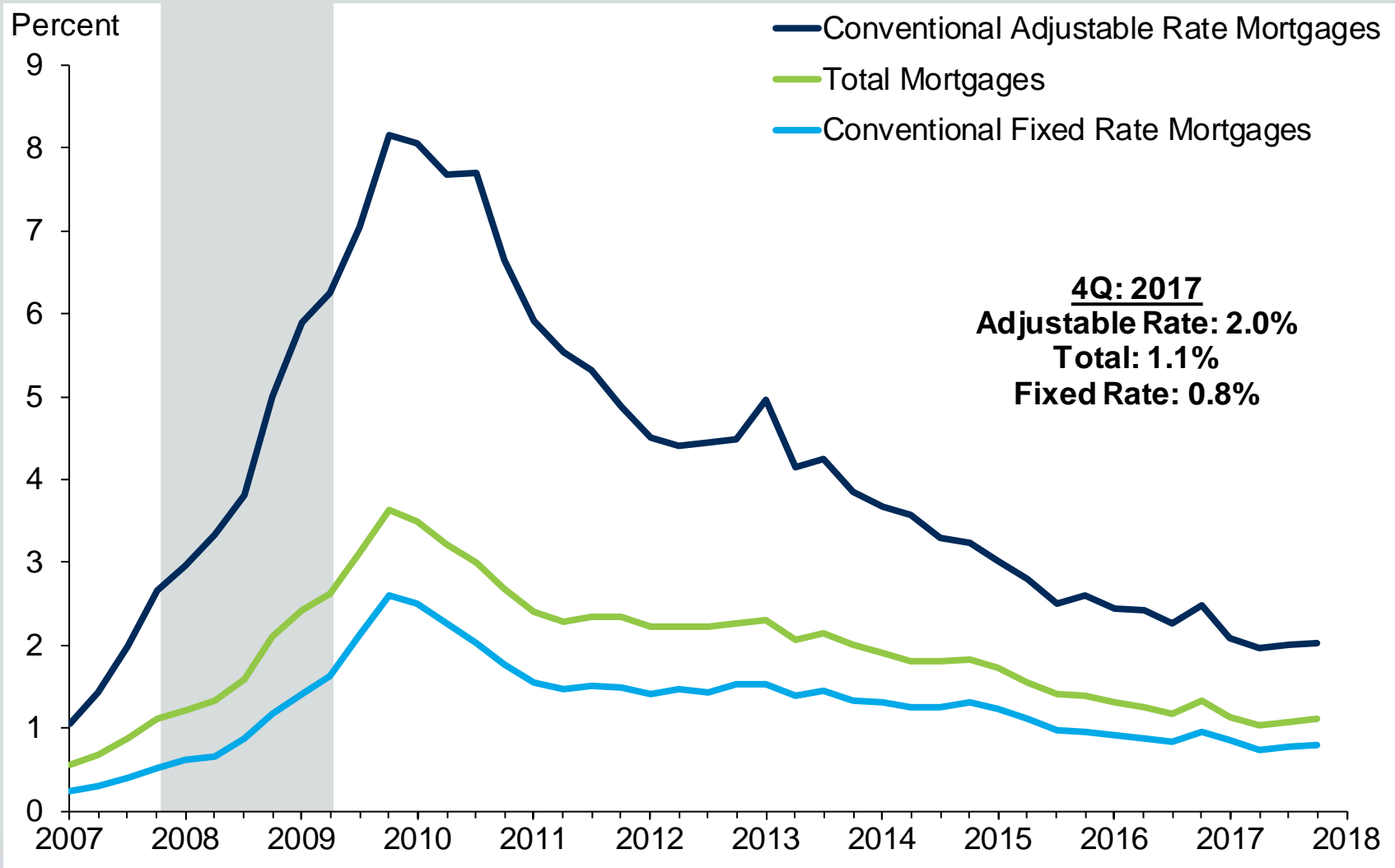
90+ days delinquent





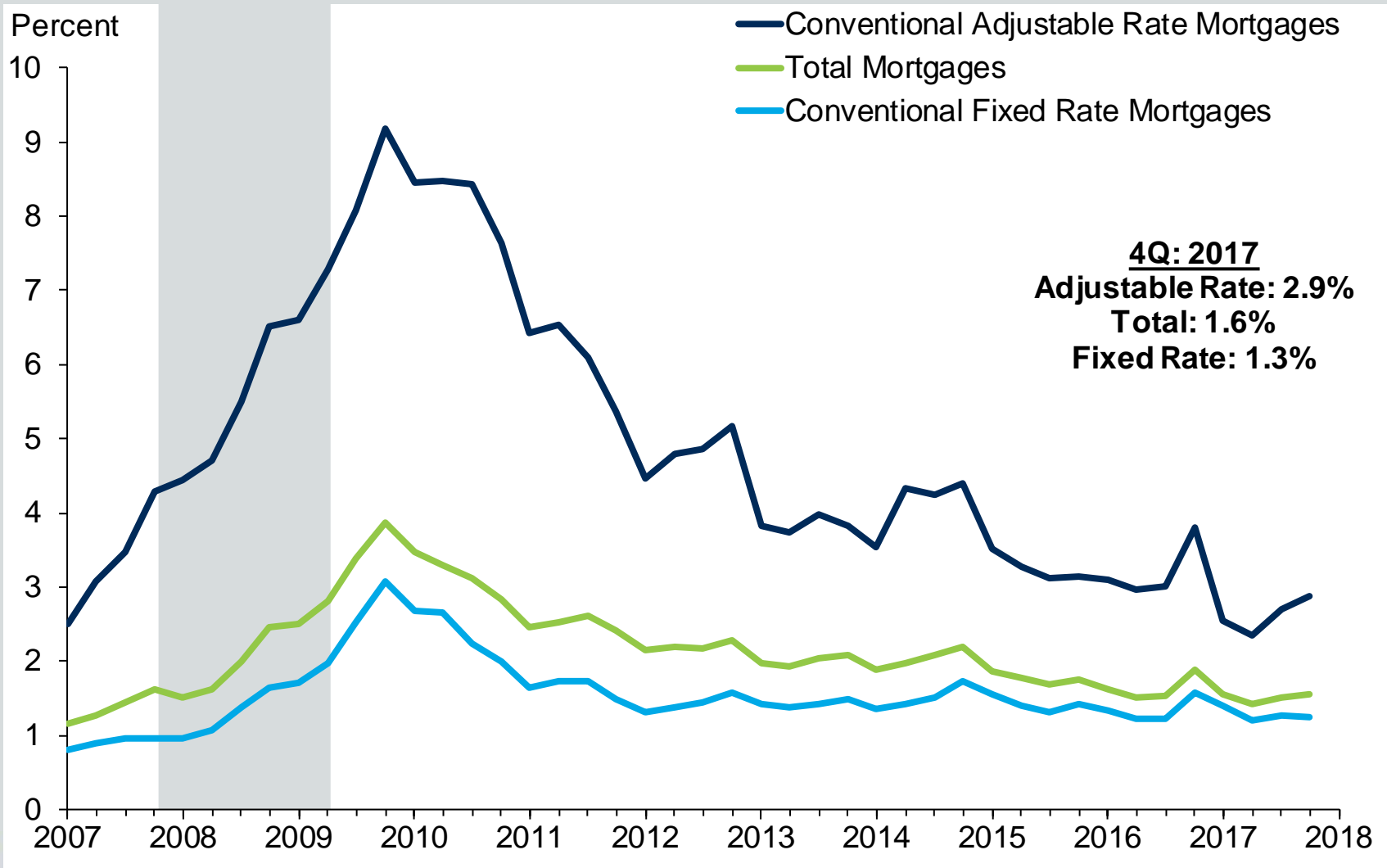
# Virginia Mortgage Delinquency Rate

90+ days delinquent

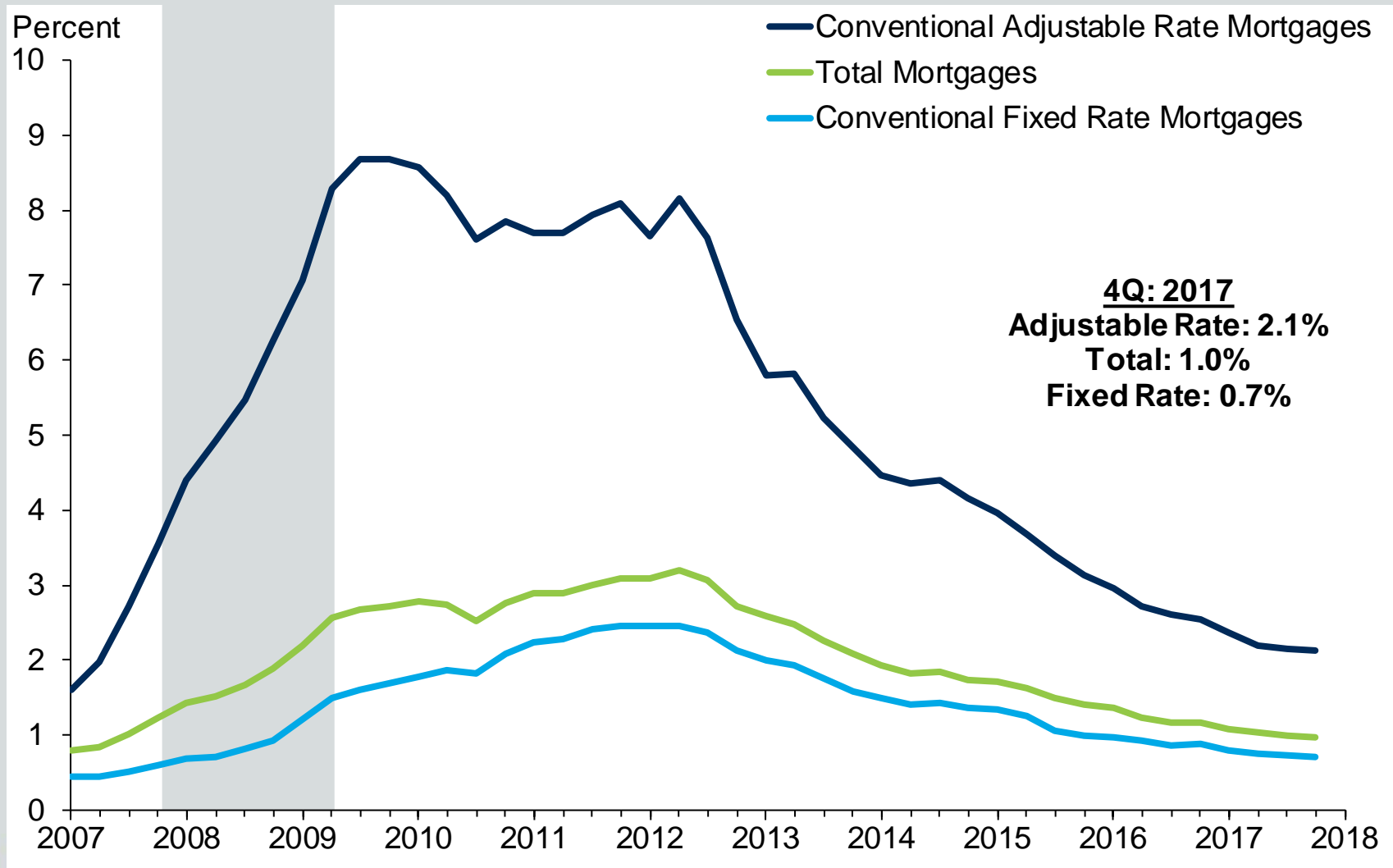


# West Virginia Mortgage Delinquency Rate

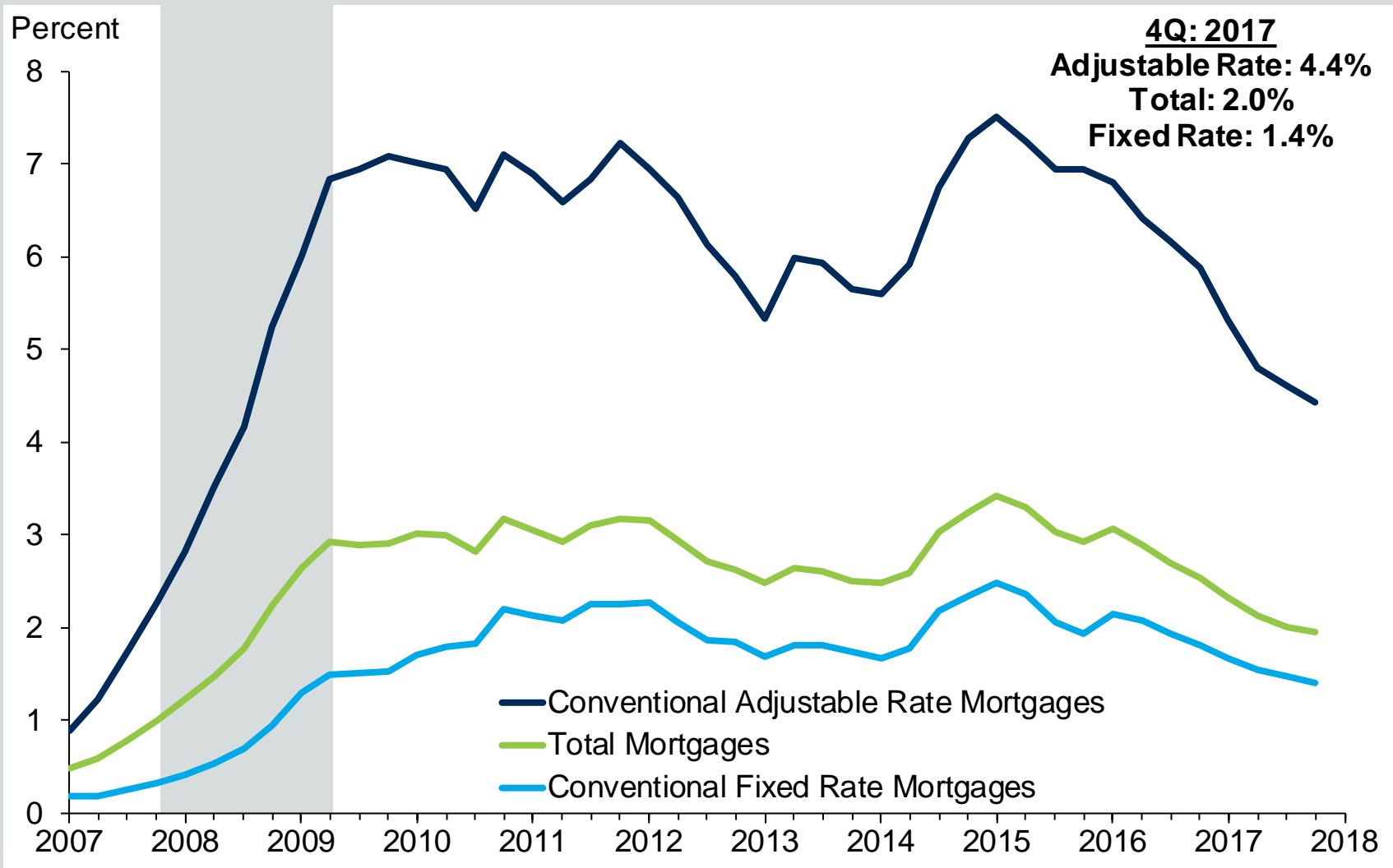
90+ days delinquent



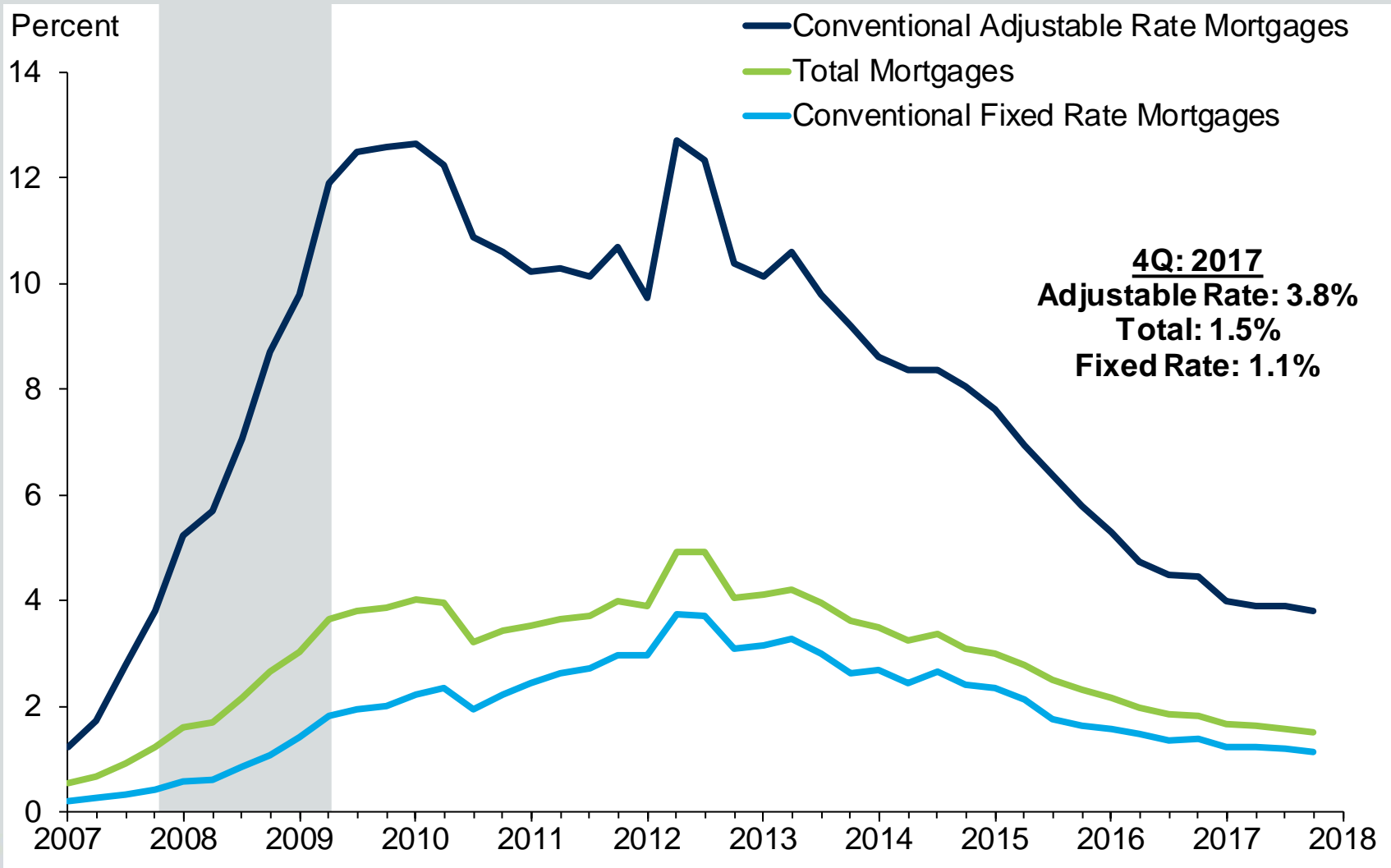
# Fifth District Foreclosure Inventory Rate



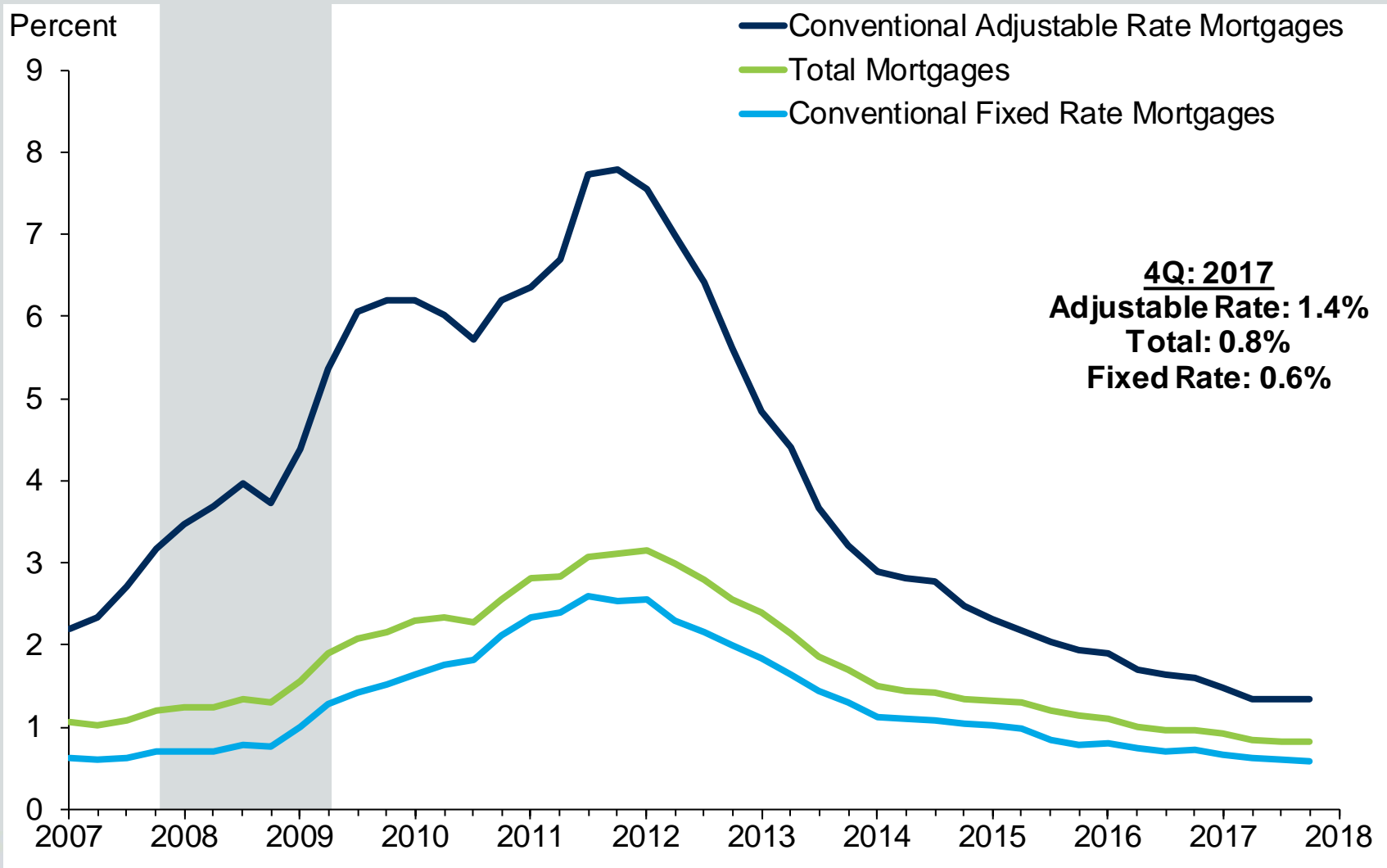
# D.C. Foreclosure Inventory Rate



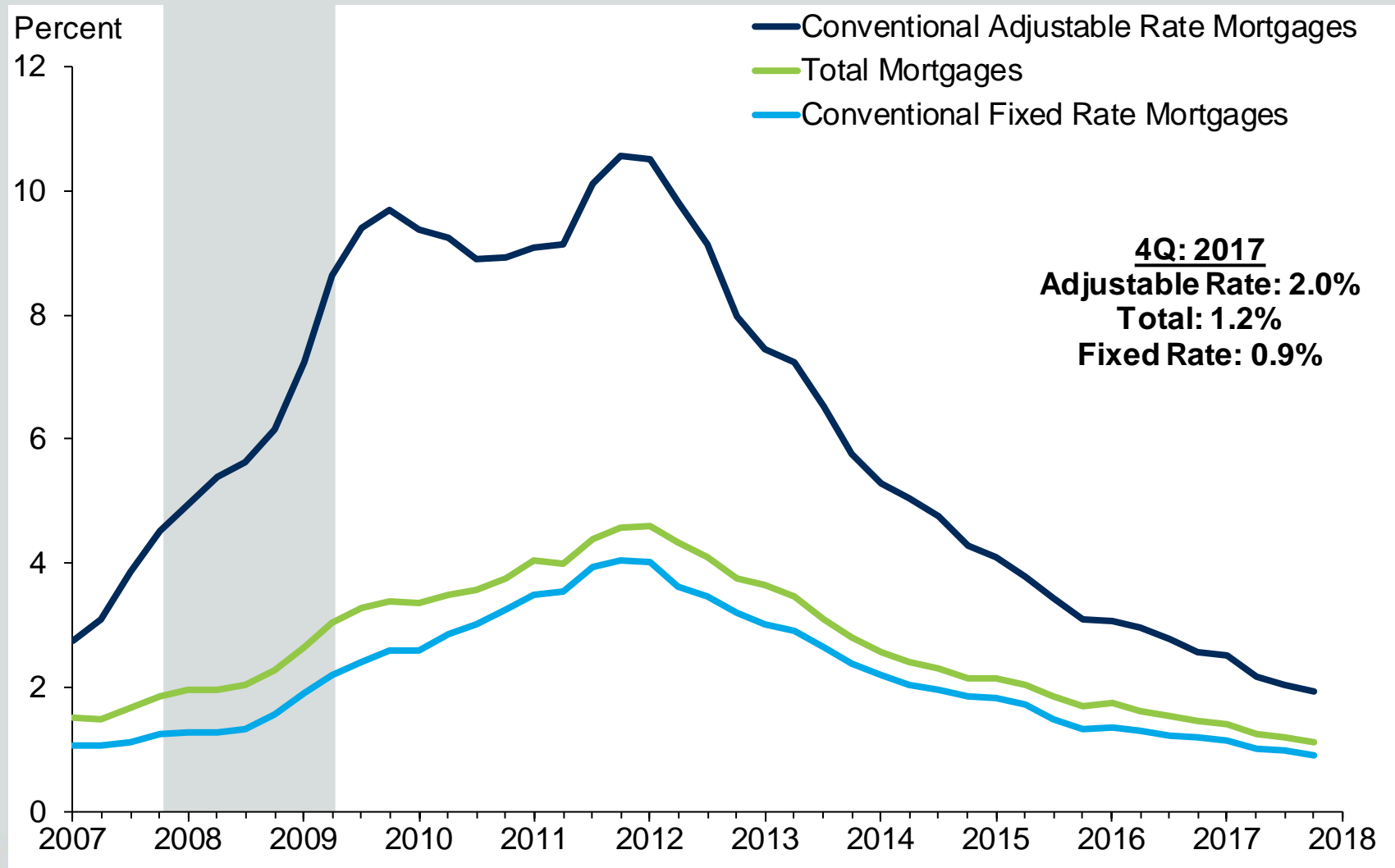
# Maryland Foreclosure Inventory Rate



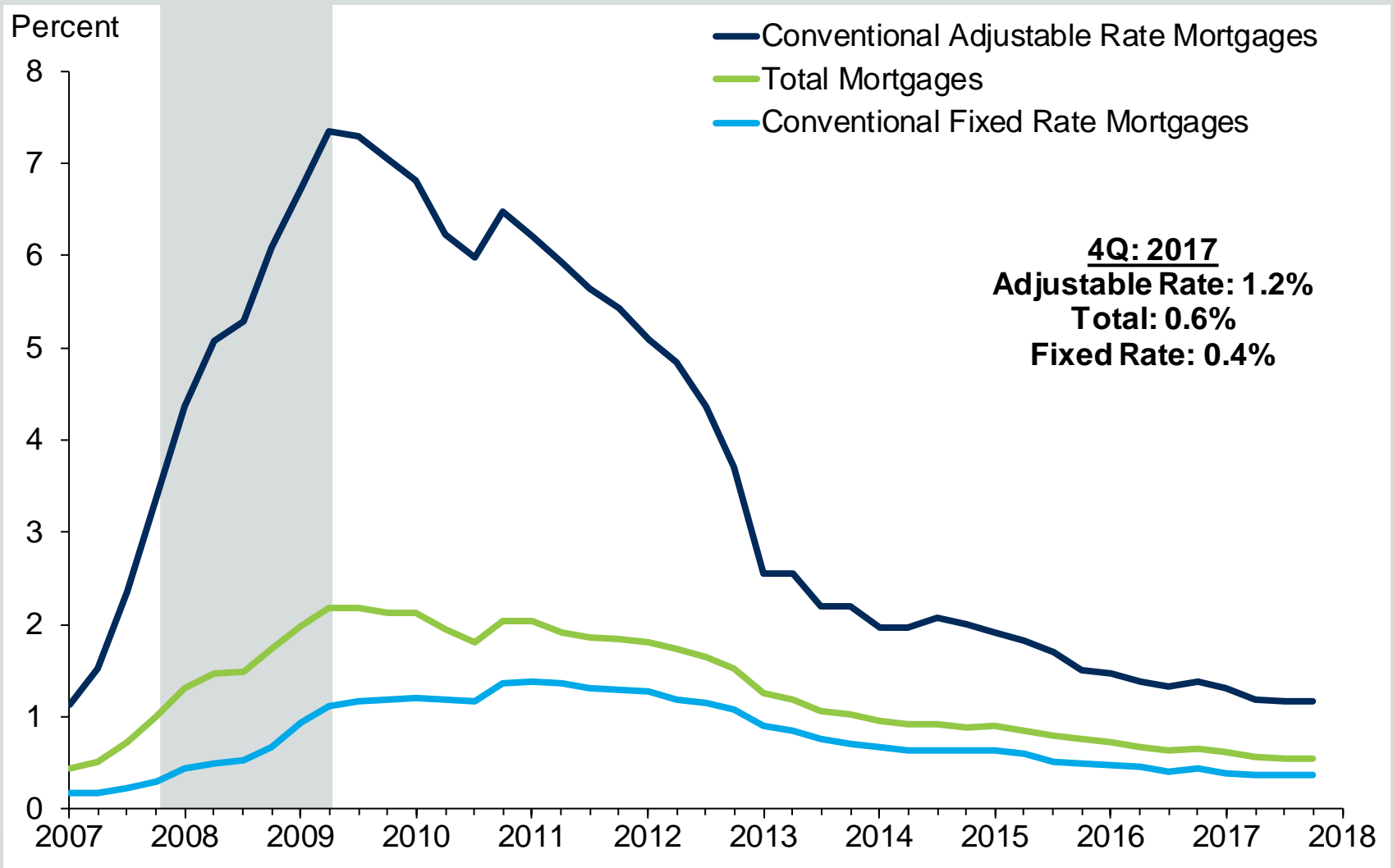
# North Carolina Foreclosure Inventory Rate



# South Carolina Foreclosure Inventory Rate

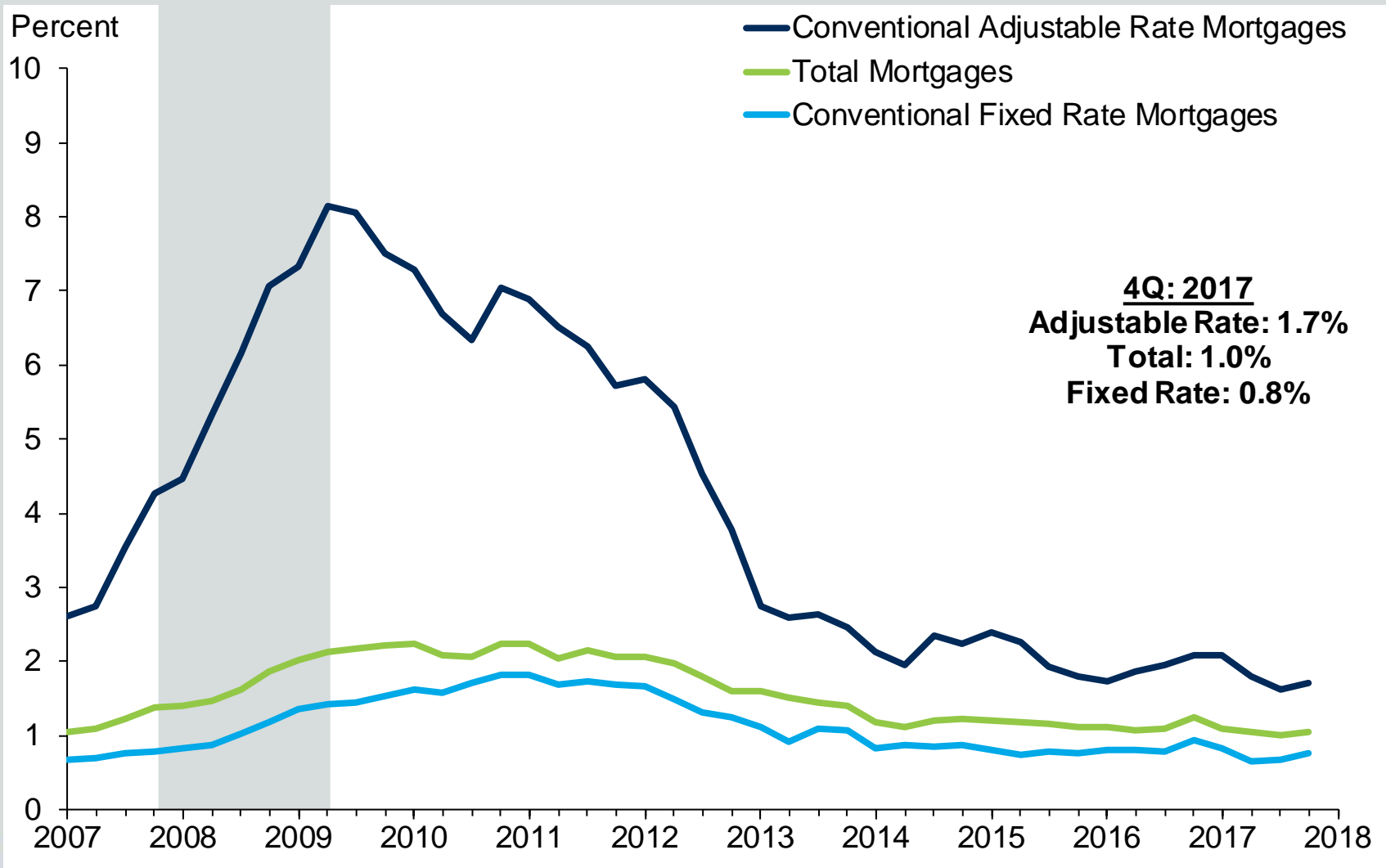


# Virginia Foreclosure Inventory Rate

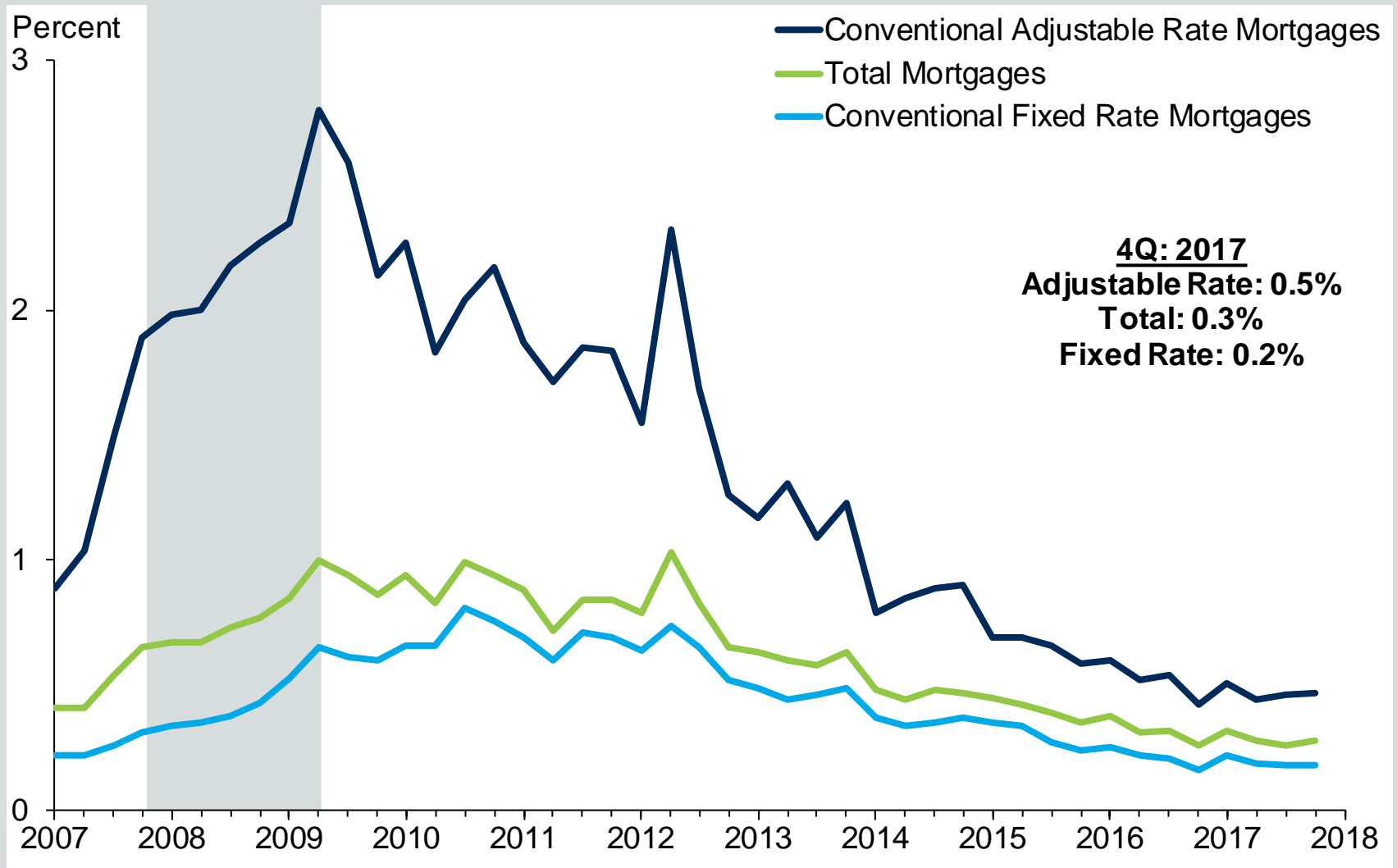




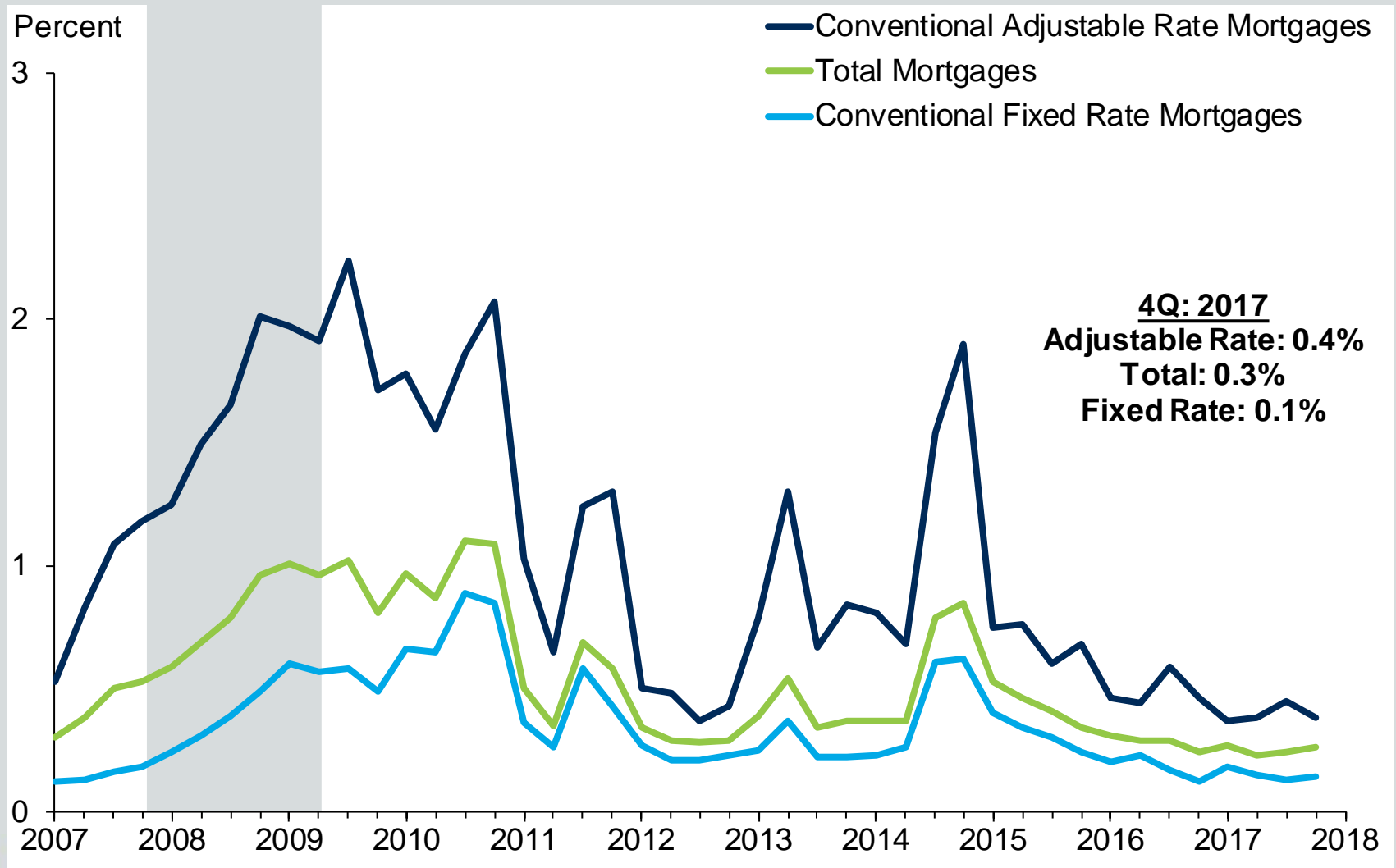
# West Virginia Foreclosure Inventory Rate



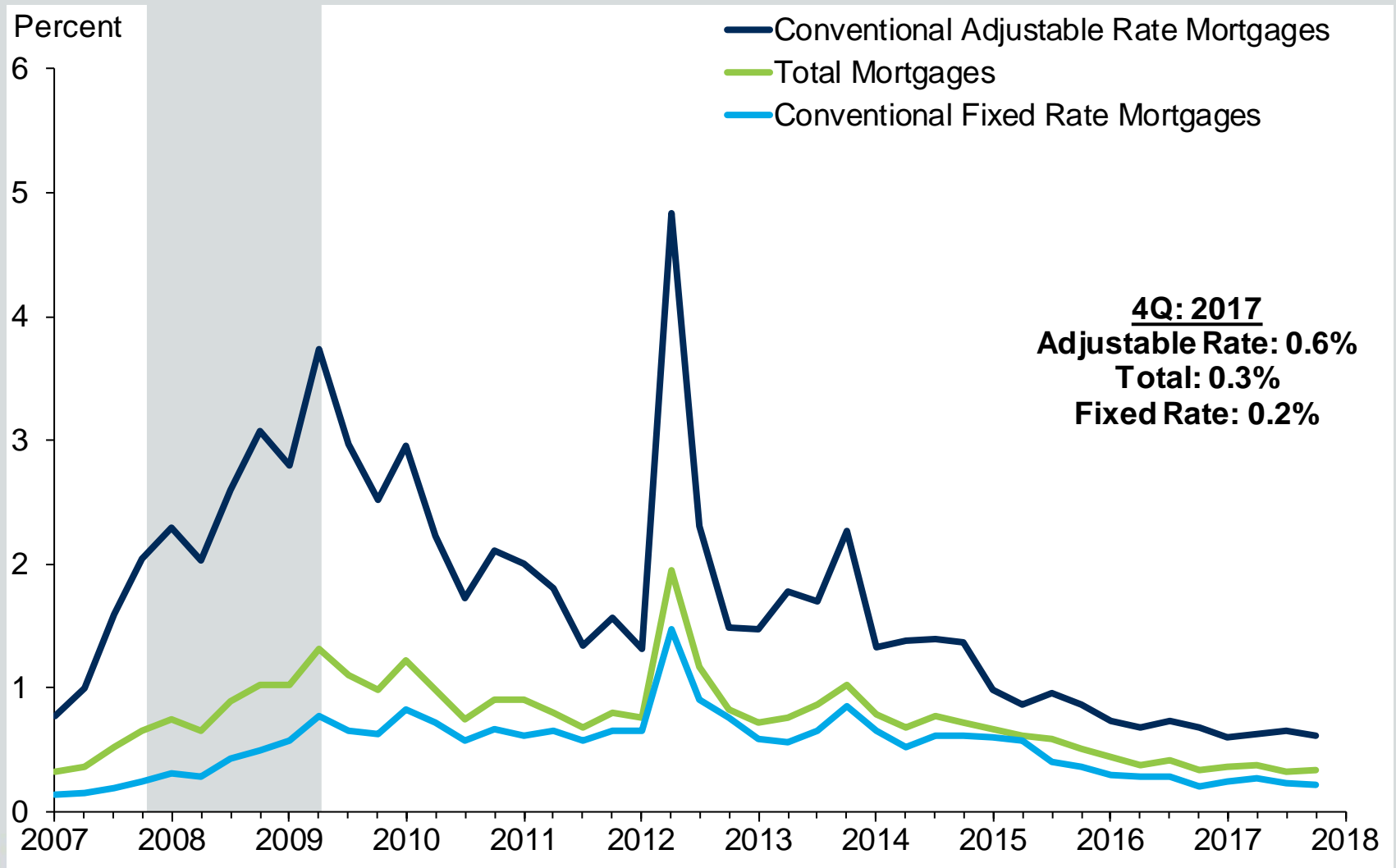
# Fifth District Foreclosure Starts Rate



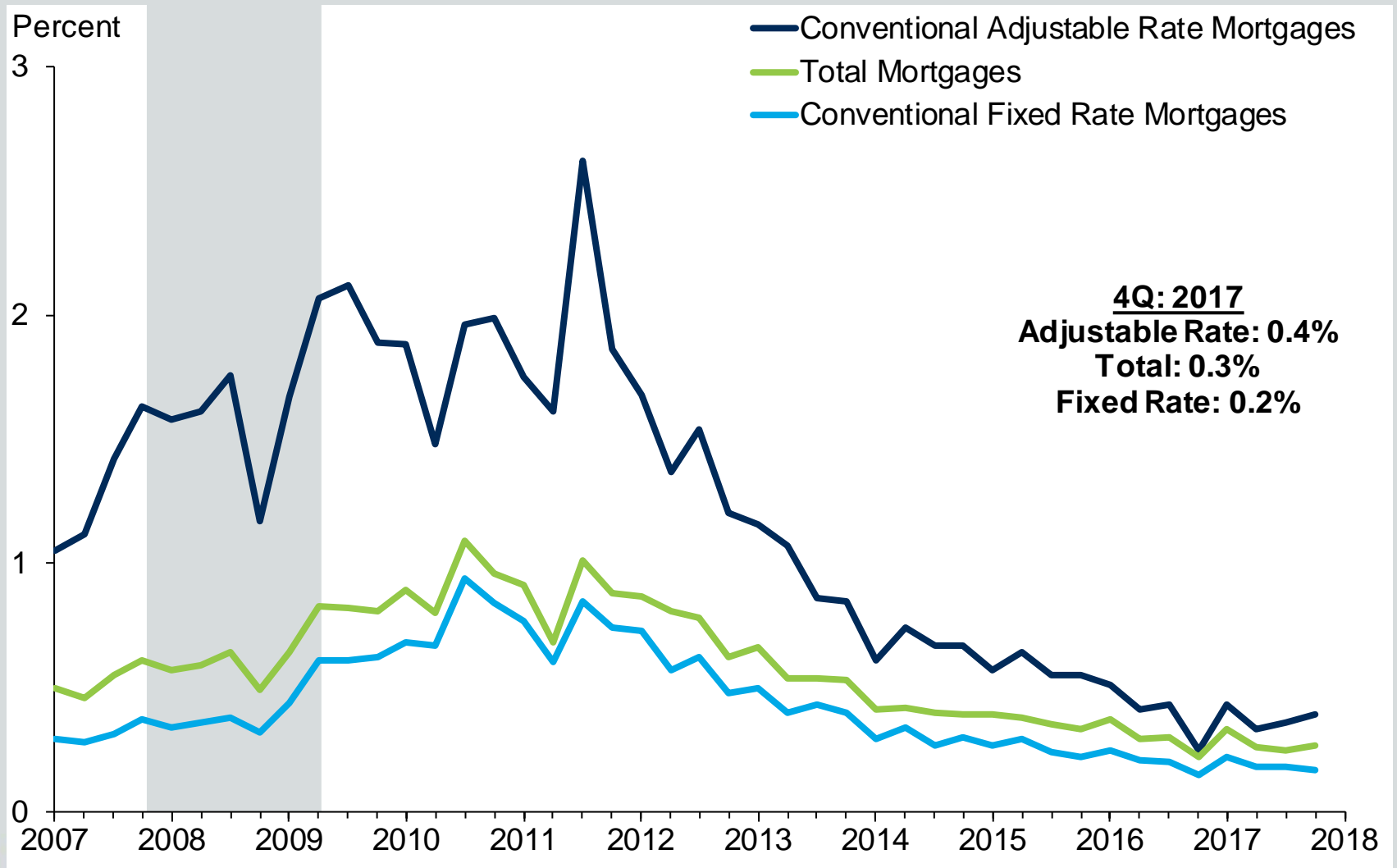
# D.C. Foreclosure Starts Rate



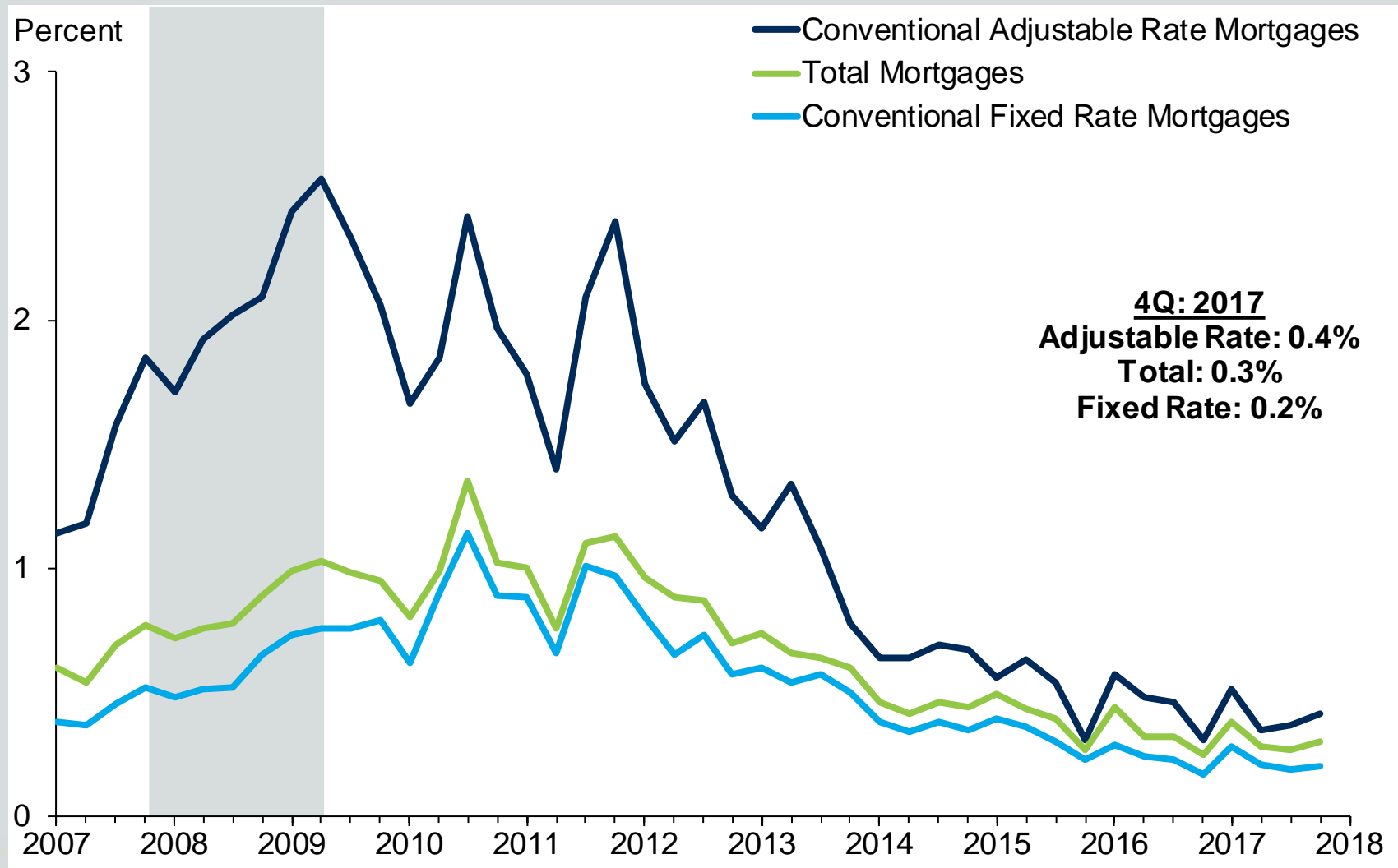
# Maryland Foreclosure Starts Rate



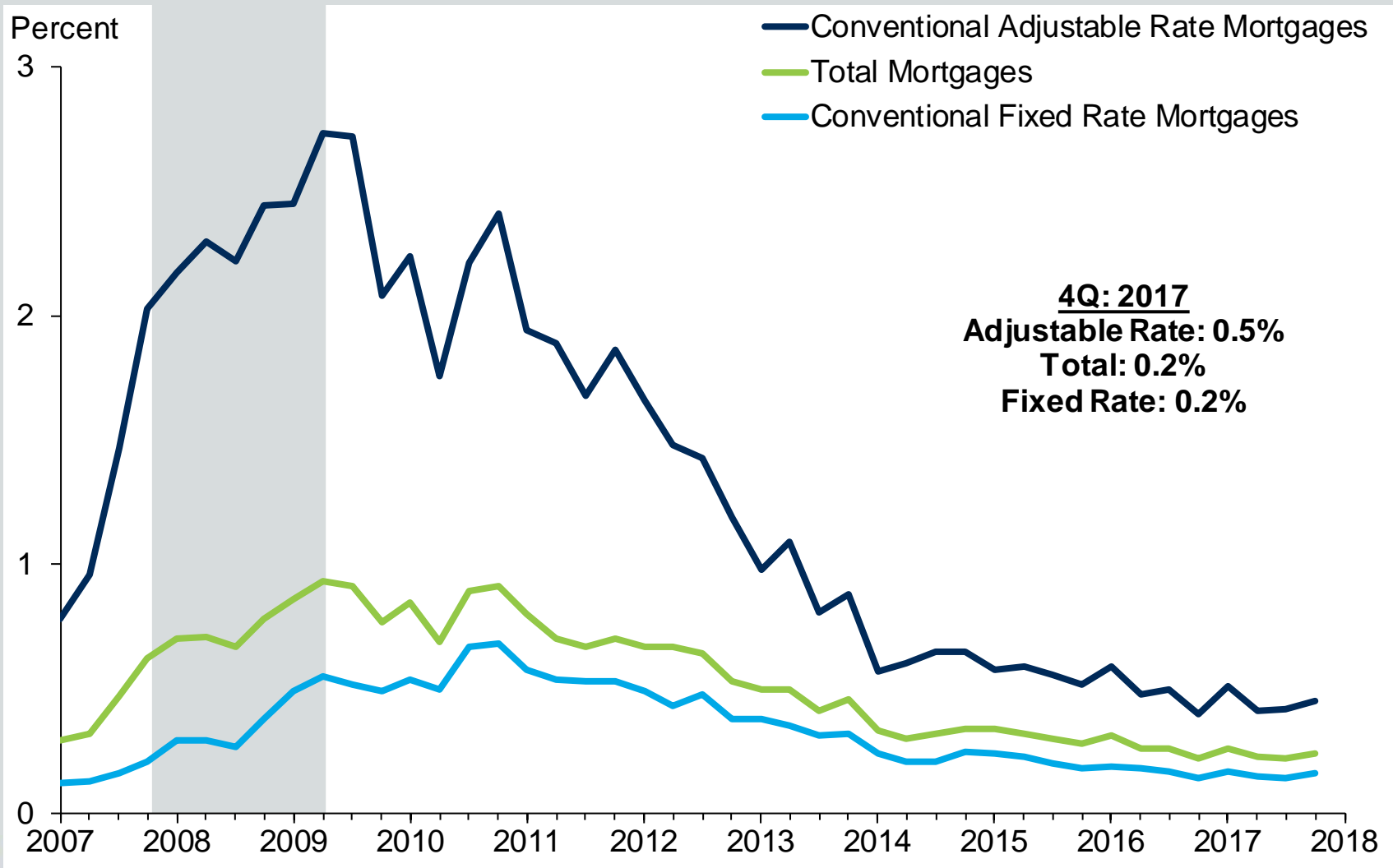
# North Carolina Foreclosure Starts Rate



# South Carolina Foreclosure Starts Rate



# Virginia Foreclosure Starts Rate



# West Virginia Foreclosure Starts Rate

