Table of Contents

Labor
Industry Structure ..................................................................................................................3-9
Industry Growth ..................................................................................................................10-16
Payroll Employment .........................................................................................................17-16
Unemployment Rate .........................................................................................................24-30
Labor Force Participation Rate .........................................................................................31-37
Initial Unemployment Claims .........................................................................................38-44

Regional Surveys of Business Activity
Manufacturing .....................................................................................................................45-46
Service Sector ....................................................................................................................47
Survey Comparison .............................................................................................................48-49

Income
Real Personal Income ........................................................................................................50-56
Wages and Salaries ............................................................................................................57-63

Housing
Building Permits, Single-Family Housing ........................................................................64-70
House Price Index ..............................................................................................................71-77
Housing Starts ...................................................................................................................78-83
Mortgage Delinquency Rates ..........................................................................................84-90
Mortgage Foreclosure Inventory ......................................................................................91-97
Mortgage Foreclosure Starts ...........................................................................................98-104
Fifth District Industry Structure

April 2021 Industry Structure

- Natural Resources & Construction: U.S. 5.6%, Fifth District 5.5%
- Manufacturing: U.S. 8.5%, Fifth District 7.6%
- Trade, Transportation & Utilities: U.S. 18.8%, Fifth District 17.5%
- Information: U.S. 1.9%, Fifth District 1.5%
- Financial Activities: U.S. 6.1%, Fifth District 5.2%
- Professional & Business Services: U.S. 14.4%, Fifth District 16.6%
- Education & Health Services: U.S. 14.4%, Fifth District 16.2%
- Leisure & Hospitality: U.S. 9.7%, Fifth District 9.2%
- Other Services: U.S. 3.9%, Fifth District 4.2%
- Government: U.S. 15.0%, Fifth District 18.3%

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Industry Structure

April 2021 Industry Structure

- Natural Resources & Construction: U.S. = 2.1%, District of Columbia = 8.5%
- Manufacturing: U.S. = 0.1%, District of Columbia = 18.8%
- Trade, Transportation & Utilities: U.S. = 4.0%, District of Columbia = 6.1%
- Information: U.S. = 1.9%, District of Columbia = 2.6%
- Financial Activities: U.S. = 3.8%, District of Columbia = 6.1%
- Professional & Business Services: U.S. = 14.4%, District of Columbia = 22.6%
- Education & Health Services: U.S. = 16.2%, District of Columbia = 16.8%
- Leisure & Hospitality: U.S. = 9.7%, District of Columbia = 5.8%
- Other Services: U.S. = 3.9%, District of Columbia = 9.5%
- Government: U.S. = 15.0%, District of Columbia = 32.7%

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Industry Structure

April 2021 Industry Structure

- Natural Resources & Construction: 5.6% (U.S.), 6.2% (Maryland)
- Manufacturing: 4.2% (U.S.), 8.5% (Maryland)
- Trade, Transportation & Utilities: 4.8% (U.S.), 17.5% (Maryland)
- Information: 1.9% (U.S.), 1.2% (Maryland)
- Financial Activities: 6.1% (U.S.), 5.1% (Maryland)
- Professional & Business Services: 14.4% (U.S.), 17.5% (Maryland)
- Education & Health Services: 16.2% (U.S.), 17.1% (Maryland)
- Leisure & Hospitality: 3.9% (U.S.), 8.4% (Maryland)
- Other Services: 3.9% (U.S.), 3.9% (Maryland)
- Government: 15.0% (U.S.), 18.9% (Maryland)

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Industry Structure

April 2021 Industry Structure

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>North Carolina</th>
</tr>
</thead>
<tbody>
<tr>
<td>Natural Resources and Mining</td>
<td>0.4</td>
<td>0.1</td>
</tr>
<tr>
<td>Construction</td>
<td>5.2</td>
<td>5.3</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>8.5</td>
<td>10.4</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>18.8</td>
<td>19.4</td>
</tr>
<tr>
<td>Information</td>
<td>1.9</td>
<td>1.7</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>6.1</td>
<td>5.8</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>14.4</td>
<td>14.8</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>13.5</td>
<td>16.2</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td>9.7</td>
<td>9.9</td>
</tr>
<tr>
<td>Other Services</td>
<td>3.9</td>
<td>3.5</td>
</tr>
<tr>
<td>Government</td>
<td>15.0</td>
<td>15.6</td>
</tr>
</tbody>
</table>

Employment Share (Percent)

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Industry Structure

April 2021 Industry Structure

- Natural Resources and Mining: U.S. 0.4%, South Carolina 0.2%
- Construction: U.S. 5.2%, South Carolina 5.1%
- Manufacturing: U.S. 8.5%, South Carolina 11.6%
- Trade, Transportation & Utilities: U.S. 18.8%, South Carolina 19.6%
- Information: U.S. 1.1%, South Carolina 1.9%
- Financial Activities: U.S. 6.1%, South Carolina 5.0%
- Professional & Business Services: U.S. 14.4%, South Carolina 13.5%
- Education & Health Services: U.S. 12.0%, South Carolina 16.2%
- Leisure & Hospitality: U.S. 9.7%, South Carolina 11.0%
- Other Services: U.S. 3.9%, South Carolina 3.5%
- Government: U.S. 15.0%, South Carolina 17.3%

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Industry Structure

April 2021 Industry Structure

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>Virginia</th>
</tr>
</thead>
<tbody>
<tr>
<td>Natural Resources and Mining</td>
<td>0.4</td>
<td>0.2</td>
</tr>
<tr>
<td>Construction</td>
<td>5.2</td>
<td>5.3</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>8.5</td>
<td>6.1</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>16.9</td>
<td>18.8</td>
</tr>
<tr>
<td>Information</td>
<td>1.9</td>
<td>1.7</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>6.1</td>
<td>5.3</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>14.4</td>
<td>19.7</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>13.7</td>
<td>16.2</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td>8.5</td>
<td>9.7</td>
</tr>
<tr>
<td>Other Services</td>
<td>4.6</td>
<td>3.9</td>
</tr>
<tr>
<td>Government</td>
<td>15.0</td>
<td>18.1</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Industry Structure

April 2021 Industry Structure

- Natural Resources and Mining: U.S. 0.4%, West Virginia 3.0%
- Construction: U.S. 5.2%, West Virginia 4.5%
- Manufacturing: U.S. 8.5%, West Virginia 6.6%
- Trade, Transportation & Utilities: U.S. 18.8%, West Virginia 17.9%
- Information: U.S. 1.9%, West Virginia 1.1%
- Financial Activities: U.S. 6.1%, West Virginia 4.3%
- Professional & Business Services: U.S. 14.4%, West Virginia 9.8%
- Education & Health Services: U.S. 16.2%, West Virginia 18.7%
- Leisure & Hospitality: U.S. 9.7%, West Virginia 9.7%
- Other Services: U.S. 3.1%, West Virginia 3.9%
- Government: U.S. 15.0%, West Virginia 21.5%

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Industry Growth
Percent Change in Employment from a Year Ago, SA

April 2021 Industry Growth

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>Fifth District</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>10.9</td>
<td>9.4</td>
</tr>
<tr>
<td>Natural Resources &amp; Construction</td>
<td>6.3</td>
<td>12.7</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>7.6</td>
<td>7.5</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>10.5</td>
<td>11.5</td>
</tr>
<tr>
<td>Information</td>
<td>2.1</td>
<td>2.7</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>2.5</td>
<td>0.8</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>8.6</td>
<td>7.1</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>7.7</td>
<td>7.1</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td>61.9</td>
<td>56.1</td>
</tr>
<tr>
<td>Other Services</td>
<td>16.1</td>
<td>23.4</td>
</tr>
<tr>
<td>Government</td>
<td>-1.1</td>
<td>-0.5</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Industry Growth
Percent Change in Employment from a Year Ago, SA

April 2021 Industry Growth

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>District of Columbia</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>10.9</td>
<td>2.2</td>
</tr>
<tr>
<td>Natural Resources &amp; Construction</td>
<td>12.7</td>
<td>13.1</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>7.6</td>
<td>11.1</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>10.5</td>
<td>11.4</td>
</tr>
<tr>
<td>Information</td>
<td>-2.0</td>
<td>2.1</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>-2.7</td>
<td>2.5</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>8.6</td>
<td>0.8</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>-0.7</td>
<td>7.7</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other Services</td>
<td>-4.1</td>
<td>23.4</td>
</tr>
<tr>
<td>Government</td>
<td>-1.1</td>
<td>1.6</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Industry Growth
Percent Change in Employment from a Year Ago, SA

April 2021 Industry Growth

<table>
<thead>
<tr>
<th>Category</th>
<th>U.S.</th>
<th>Maryland</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>10.9</td>
<td>10.6</td>
</tr>
<tr>
<td>Natural Resources &amp; Construction</td>
<td>6.2</td>
<td>12.7</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>4.5</td>
<td>7.6</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>10.5</td>
<td>13.6</td>
</tr>
<tr>
<td>Information</td>
<td>-2.8</td>
<td>2.1</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>2.5</td>
<td>0.1</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>8.6</td>
<td>8.7</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>7.7</td>
<td>8.9</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td>61.9</td>
<td>64.9</td>
</tr>
<tr>
<td>Other Services</td>
<td>23.4</td>
<td>22.1</td>
</tr>
<tr>
<td>Government</td>
<td>-1.1</td>
<td>0.9</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Industry Growth
Percent Change in Employment from a Year Ago, SA

April 2021 Industry Growth

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>North Carolina</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>10.9</td>
<td>10.1</td>
</tr>
<tr>
<td>Natural Resources &amp; Mining</td>
<td>-1.1</td>
<td>-1.8</td>
</tr>
<tr>
<td>Construction</td>
<td>5.7</td>
<td>14.0</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>7.6</td>
<td>8.7</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>10.5</td>
<td>10.8</td>
</tr>
<tr>
<td>Information</td>
<td>2.1</td>
<td>6.6</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>2.5</td>
<td>2.5</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>8.6</td>
<td>10.1</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>7.7</td>
<td>6.0</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td></td>
<td>23.4</td>
</tr>
<tr>
<td>Other Services</td>
<td>25.5</td>
<td></td>
</tr>
<tr>
<td>Government</td>
<td>-1.1</td>
<td>-2.5</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Industry Growth
Percent Change in Employment from a Year Ago, SA

April 2021 Industry Growth

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>South Carolina</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>10.9</td>
<td>11.9</td>
</tr>
<tr>
<td>Natural Resources &amp; Mining</td>
<td>-1.1</td>
<td>7.0</td>
</tr>
<tr>
<td>Construction</td>
<td>7.1</td>
<td>14.0</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>7.6</td>
<td>9.1</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>10.5</td>
<td>11.1</td>
</tr>
<tr>
<td>Information</td>
<td>2.1</td>
<td>2.5</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>2.5</td>
<td>1.8</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>8.6</td>
<td>11.4</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>7.7</td>
<td>10.0</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td>23.4</td>
<td>58.0</td>
</tr>
<tr>
<td>Other Services</td>
<td>18.8</td>
<td></td>
</tr>
<tr>
<td>Government</td>
<td>-1.1</td>
<td>0.9</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Industry Growth
Percent Change in Employment from a Year Ago, SA

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Industry Growth
Percent Change in Employment from a Year Ago, SA

April 2021 Industry Growth

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>West Virginia</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>10.9</td>
<td>10.9</td>
</tr>
<tr>
<td>Natural Resources &amp; Mining</td>
<td>-1.1</td>
<td>17.9</td>
</tr>
<tr>
<td>Construction</td>
<td>14.0</td>
<td>15.1</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>4.6</td>
<td>7.6</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>10.5</td>
<td>10.6</td>
</tr>
<tr>
<td>Information</td>
<td>2.1</td>
<td>1.4</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>2.5</td>
<td>1.7</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>8.6</td>
<td>6.5</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>7.7</td>
<td>6.5</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td>61.9</td>
<td>70.9</td>
</tr>
<tr>
<td>Other Services</td>
<td>23.4</td>
<td></td>
</tr>
<tr>
<td>Government</td>
<td>-1.1</td>
<td>17.5</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Payroll Employment

Payroll Employment
YoY % Chg (SA)

March 2021
US: -4.5%
FD: -4.0%

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Payroll Employment

Payroll Employment
YoY % Chg (SA)

U.S.  District of Columbia

April 2021
US: 10.9%
DC: 2.2%

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Payroll Employment

Payroll Employment
YoY % Chg (SA)

- U.S.
- Maryland

April 2021
US: 10.9%
MD: 10.6%

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Payroll Employment

Payroll Employment
YoY % Chg (SA)

- U.S.
- North Carolina

April 2021
US: 10.9%
NC: 10.1%

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Payroll Employment

Payroll Employment
YoY % Chg (SA)

U.S.  South Carolina

April 2021
US:  10.9%
SC:  11.9%

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Payroll Employment

Payroll Employment
YoY % Chg (SA)

April 2021
US: 10.9%
VA: 7.7%

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Payroll Employment

Payroll Employment
YoY % Chg (SA)

April 2021
US: 10.9%
WV: 10.9%

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Unemployment Rate

Unemployment Rate
Percent

- U.S.
- Fifth District

April 2021
US: 6.1%
FD: 5.2%

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Unemployment Rate

- **April 2021**
  - US: 6.1%
  - DC: 7.5%

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Unemployment Rate

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Unemployment Rate

Unemployment Rate
Percent

- U.S.
- North Carolina

April 2021
US: 6.1%
NC: 5.0%

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Unemployment Rate

Unemployment Rate
Percent

April 2021
US: 6.1%
SC: 5.0%

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Unemployment Rate

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Unemployment Rate

Unemployment Rate
Percent


U.S.  West Virginia

April 2021
US:  6.1%
WV:  5.8%

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Labor Force Participation Rate

Labor Force Participation
Percent

April 2021

US: 61.7%
FD: 60.9%

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Labor Force Participation Rate

Labor Force Participation
Percent

April 2021
US: 61.7%
DC: 69.5%

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Labor Force Participation Rate

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Labor Force Participation Rate

Labor Force Participation
Percent

April 2021
US: 61.7%
NC: 59.4%

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Labor Force Participation Rate

Labor Force Participation Percent

April 2021

US: 61.7%
SC: 57.0%

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Labor Force Participation Rate

**Labor Force Participation Rate**

<table>
<thead>
<tr>
<th>Year</th>
<th>U.S.</th>
<th>Virginia</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>68%</td>
<td>67%</td>
</tr>
<tr>
<td>2009</td>
<td>66%</td>
<td>64%</td>
</tr>
<tr>
<td>2010</td>
<td>64%</td>
<td>62%</td>
</tr>
<tr>
<td>2011</td>
<td>62%</td>
<td>60%</td>
</tr>
<tr>
<td>2012</td>
<td>60%</td>
<td>58%</td>
</tr>
<tr>
<td>2013</td>
<td>58%</td>
<td>56%</td>
</tr>
<tr>
<td>2014</td>
<td>56%</td>
<td>55%</td>
</tr>
<tr>
<td>2015</td>
<td>54%</td>
<td>54%</td>
</tr>
<tr>
<td>2016</td>
<td>52%</td>
<td>53%</td>
</tr>
<tr>
<td>2017</td>
<td>51%</td>
<td>52%</td>
</tr>
<tr>
<td>2018</td>
<td>50%</td>
<td>51%</td>
</tr>
<tr>
<td>2019</td>
<td>49%</td>
<td>50%</td>
</tr>
<tr>
<td>2020</td>
<td>46%</td>
<td>48%</td>
</tr>
<tr>
<td>2021</td>
<td>43%</td>
<td>45%</td>
</tr>
</tbody>
</table>

**April 2021**

- US: 61.7%
- VA: 62.7%

**Source:** Bureau of Labor Statistics/Haver Analytics
West Virginia Labor Force Participation Rate

<table>
<thead>
<tr>
<th>Year</th>
<th>U.S.</th>
<th>West Virginia</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
<tr>
<td>2009</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
<tr>
<td>2010</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
<tr>
<td>2011</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
<tr>
<td>2012</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
<tr>
<td>2013</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
<tr>
<td>2014</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
<tr>
<td>2015</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
<tr>
<td>2016</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
<tr>
<td>2017</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
<tr>
<td>2018</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
<tr>
<td>2019</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
<tr>
<td>2020</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
<tr>
<td>2021</td>
<td>61.7%</td>
<td>55.4%</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Initial Unemployment Claims

Initial Unemployment Claims
Thousands

April 2021
FD: 293675

Source: Bureau of Labor Statistics/Haver Analytics
D.C. Initial Unemployment Claims

April 2021
DC: 13937

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Initial Unemployment Claims

Initial Unemployment Claims
Thousands

April 2021
NC: 82380

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Initial Unemployment Claims

Initial Unemployment Claims
Thousands

April 2021
SC: 26437

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Initial Unemployment Claims

Initial Unemployment Claims
Thousands

April 2021
VA: 76837

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Manufacturing Survey

Diffusion Index 3-month Average

- Composite Index
- New Orders Index
- Shipments Index

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Manufacturing Survey

Diffusion Index 3-month Average

Source: The Federal Reserve Bank of Richmond
Fifth District Service Sector Survey

Diffusion Index 3-month Average

Source: The Federal Reserve Bank of Richmond
Survey Comparison

Source: Federal Reserve Bank of Richmond/Institute of Supply Management
Survey Comparison

Indexes of Non-Manufacturing Activity
Diffusion Index, Percent

- ISM Nonmanufacturing (Left Axis)
- Richmond Service Sector Survey (Right Axis)

Source: Federal Reserve Bank of Richmond/Institute of Supply Management
Fifth District Real Personal Income

Real Personal Income
YoY % Chg

2020 Q4
US: 2.4%
FD: 2.7%

Source: Bureau of Economic Analysis/Haver Analytics
District of Columbia Real Personal Income

Real Personal Income
YoY % Chg

2020 Q4
US: 2.4%
DC: 2.6%

Source: Bureau of Economic Analysis/Haver Analytics
Maryland Real Personal Income

Real Personal Income
YoY % Chg

2020 Q4
US: 2.4%
MD: 2.8%

Source: Bureau of Economic Analysis/Haver Analytics
North Carolina Real Personal Income

Source: Bureau of Economic Analysis/Haver Analytics
South Carolina Real Personal Income

Real Personal Income
YoY % Chg

2020 Q4
US: 2.4%
SC: 2.8%

Source: Bureau of Economic Analysis/Haver Analytics
Virginia Real Personal Income

2020 Q4
US: 2.4%
VA: 2.3%

Source: Bureau of Economic Analysis/Haver Analytics
West Virginia Real Personal Income

Source: Bureau of Economic Analysis/Haver Analytics
Fifth District Wages and Salaries

Source: Bureau of Economic Analysis/Haver Analytics
District of Columbia Wages and Salaries

Wages and Salaries
YoY % Chg


2020 Q4
US: 2.5%
DC: 1.0%

Source: Bureau of Economic Analysis/Haver Analytics
Maryland Wages and Salaries

Wages and Salaries
YoY % Chg

0 2 4 6 8

2020 Q4
US: 2.5%
MD: 2.6%

Source: Bureau of Economic Analysis/Haver Analytics
North Carolina Wages and Salaries

Source: Bureau of Economic Analysis/Haver Analytics
Virginia Wages and Salaries

Source: Bureau of Economic Analysis/Haver Analytics
West Virginia Wages and Salaries

Source: Bureau of Economic Analysis/Haver Analytics
Fifth District Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

U.S.  Fifth District

April 2021
US:  41.1%
FD:  31.1%

Source: US Census Bureau/Haver Analytics
Washington, D.C. MSA Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

Source: US Census Bureau/Haver Analytics
Maryland Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

April 2021
US: 41.1%
MD: 31.4%

Source: US Census Bureau/Haver Analytics
North Carolina Building Permits

Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

Source: US Census Bureau/Haver Analytics

April 2021
US: 41.1%
NC: 29.0%
South Carolina Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

U.S. vs. South Carolina

April 2021
US: 41.1%
SC: 36.0%

Source: US Census Bureau/Haver Analytics
Virginia Building Permits

Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

U.S.  Virginia

April 2021
US: 41.1%
VA: 26.8%

Source: US Census Bureau/Haver Analytics
Fifth District House Price Index—FHFA

FHFA House Price Index
YoY % Chg

U.S. | Fifth District
2021 Q1
US: 7.2%
FD: 6.6%

Source: Federal Housing Finance Agency/Haver Analytics
District of Columbia House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
Maryland House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
North Carolina House Price Index—FHFA

FHFA House Price Index
YoY % Chg

U.S.  North Carolina

2021 Q1
US:  7.2%
NC:  7.4%

Source: Federal Housing Finance Agency/Haver Analytics
South Carolina House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
Virginia House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
West Virginia House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
Fifth District Housing Starts

Private Single-Family Housing Starts
Thousands, SAAR

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
North Carolina Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
South Carolina Housing Starts

Private Single-Family Housing Starts
Thousands, SAAR

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
Virginia Housing Starts

Private Single-Family Housing Starts
Thousands, SAAR

- U.S. (Right Axis)
- Virginia (Left Axis)

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
West Virginia Housing Starts

Private Single-Family Housing Starts
Thousands, SAAR

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
Fifth District Mortgage Delinquency Rate

90+ days delinquent

Source: Mortgage Bankers Association/Haver Analytics
D.C. Mortgage Delinquency Rate
90+ days delinquent

Source: Mortgage Bankers Association/Haver Analytics
Maryland Mortgage Delinquency Rate
90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent
Percent

- Conventional Adjustable Rate Mortgages
- Total Mortgages
- Conventional Fixed Rate Mortgages

2021 Q1
Adjustable Rate: 7.2%
Total: 5.4%
Fixed Rate: 3.6%

Source: Mortgage Bankers Association/Haver Analytics
North Carolina Mortgage Delinquency Rate
90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent

Source: Mortgage Bankers Association/Haver Analytics
Virginia Mortgage Delinquency Rate

90+ days delinquent

Source: Mortgage Bankers Association/Haver Analytics
West Virginia Mortgage Delinquency Rate
90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent

- Conventional Adjustable Rate Mortgages
- Total Mortgages
- Conventional Fixed Rate Mortgages

2021 Q1
- Adjustable Rate: 5.1%
- Total: 3.9%
- Fixed Rate: 2.5%

Source: Mortgage Bankers Association/Haver Analytics
Fifth District Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
D.C. Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
Maryland Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
North Carolina Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
South Carolina Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
Virginia Foreclosure Inventory Rate

Foreclosure Inventory Rate

- Conventional Adjustable Rate Mortgages
- Total Mortgages
- Conventional Fixed Rate Mortgages

2021 Q1
Adjustable Rate: 0.7%
Total: 0.3%
Fixed Rate: 0.2%

Source: Mortgage Bankers Association/Haver Analytics
Fifth District Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
D.C. Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
Maryland Foreclosure Starts Rate

- **2021 Q1**
  - Adjustable Rate: 0.1%
  - Total: 0.0%
  - Fixed Rate: 0.0%

Source: Mortgage Bankers Association/Haver Analytics
North Carolina Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
South Carolina Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
Virginia Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
West Virginia Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics