Fifth District Economic Indicators
July 2021
Table of Contents

**Labor**
- Industry Structure .......................................................... 3-9
- Industry Growth .................................................................. 10-16
- Payroll Employment ............................................................ 17-23
- Unemployment Rate ............................................................ 24-30
- Labor Force Participation Rate ........................................... 31-37
- Initial Unemployment Claims ............................................. 38-44

**Regional Surveys of Business Activity**
- Manufacturing ...................................................................... 45-46
- Service Sector ...................................................................... 47
- Survey Comparison ............................................................. 48-49

**Income**
- Real Personal Income .......................................................... 50-56
- Wages and Salaries ............................................................. 57-63

**Housing**
- Building Permits, Single-Family Housing ............................. 64-70
- House Price Index ............................................................. 71-77
- Housing Starts ..................................................................... 78-83
- Mortgage Delinquency Rates .............................................. 84-90
- Mortgage Foreclosure Inventory ......................................... 91-97
- Mortgage Foreclosure Starts .............................................. 98-104
Fifth District Industry Structure

May 2021 Industry Structure

- Natural Resources & Construction: U.S. 5.5%, Fifth District 5.4%
- Manufacturing: U.S. 8.5%, Fifth District 7.6%
- Trade, Transportation & Utilities: U.S. 17.5%, Fifth District 18.7%
- Information: U.S. 1.9%, Fifth District 1.6%
- Financial Activities: U.S. 6.1%, Fifth District 5.2%
- Professional & Business Services: U.S. 14.3%, Fifth District 16.6%
- Education & Health Services: U.S. 14.4%, Fifth District 16.2%
- Leisure & Hospitality: U.S. 9.9%, Fifth District 9.4%
- Other Services: U.S. 3.9%, Fifth District 4.2%
- Government: U.S. 15.0%, Fifth District 18.1%

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Industry Structure

May 2021 Industry Structure

- Natural Resources & Construction: U.S. 5.5%, District of Columbia 2.1%
- Manufacturing: U.S. 8.5%, District of Columbia 0.1%
- Trade, Transportation & Utilities: U.S. 3.9%, District of Columbia 18.7%
- Information: U.S. 2.6%, District of Columbia 1.9%
- Financial Activities: U.S. 6.1%, District of Columbia 3.8%
- Professional & Business Services: U.S. 14.3%, District of Columbia 22.4%
- Education & Health Services: U.S. 16.2%, District of Columbia 17.1%
- Leisure & Hospitality: U.S. 9.9%, District of Columbia 5.8%
- Other Services: U.S. 3.9%, District of Columbia 9.5%
- Government: U.S. 15.0%, District of Columbia 32.7%

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Industry Structure

May 2021 Industry Structure

- Natural Resources & Construction: 5.5% (U.S.), 6.1% (Maryland)
- Manufacturing: 4.1% (U.S.), 8.5% (Maryland)
- Trade, Transportation & Utilities: 1.9% (U.S.), 17.4% (Maryland)
- Information: 1.2% (U.S.), 6.1% (Maryland)
- Financial Activities: 1.9% (U.S.), 14.3% (Maryland)
- Professional & Business Services: 5.1% (U.S.), 17.4% (Maryland)
- Education & Health Services: 8.4% (U.S.), 16.2% (Maryland)
- Leisure & Hospitality: 3.9% (U.S.), 9.9% (Maryland)
- Other Services: 4.0% (U.S.), 15.0% (Maryland)
- Government: 18.9% (Maryland)

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Industry Structure

May 2021 Industry Structure

- Natural Resources and Mining: 0.4% (U.S.), 0.1% (North Carolina)
- Construction: 5.1% (U.S.), 5.3% (North Carolina)
- Manufacturing: 8.5% (U.S.), 10.4% (North Carolina)
- Trade, Transportation & Utilities: 18.7% (U.S.), 19.4% (North Carolina)
- Information: 1.9% (U.S.), 1.7% (North Carolina)
- Financial Activities: 6.1% (U.S.), 5.8% (North Carolina)
- Professional & Business Services: 14.3% (U.S.), 14.8% (North Carolina)
- Education & Health Services: 9.9% (U.S.), 13.4% (North Carolina)
- Leisure & Hospitality: 9.9% (U.S.), 10.2% (North Carolina)
- Other Services: 3.9% (U.S.), 3.5% (North Carolina)
- Government: 15.0% (U.S.), 15.5% (North Carolina)

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Industry Structure

May 2021 Industry Structure

- Natural Resources and Mining:
  - U.S.: 0.4%
  - South Carolina: 0.2%
- Construction:
  - U.S.: 5.1%
  - South Carolina: 5.1%
- Manufacturing:
  - U.S.: 8.5%
  - South Carolina: 11.6%
- Trade, Transportation & Utilities:
  - U.S.: 18.7%
  - South Carolina: 19.6%
- Information:
  - U.S.: 1.9%
  - South Carolina: 1.2%
- Financial Activities:
  - U.S.: 6.1%
  - South Carolina: 4.9%
- Professional & Business Services:
  - U.S.: 14.3%
  - South Carolina: 13.4%
- Education & Health Services:
  - U.S.: 16.2%
  - South Carolina: 12.1%
- Leisure & Hospitality:
  - U.S.: 9.9%
  - South Carolina: 11.2%
- Other Services:
  - U.S.: 3.9%
  - South Carolina: 3.5%
- Government:
  - U.S.: 15.0%
  - South Carolina: 17.2%

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Industry Structure

May 2021 Industry Structure

- Natural Resources and Mining: U.S. 0.4%, Virginia 0.2%
- Construction: U.S. 5.1%, Virginia 5.2%
- Manufacturing: U.S. 8.5%, Virginia 6.1%
- Trade, Transportation & Utilities: U.S. 16.9%, Virginia 18.7%
- Information: U.S. 1.9%, Virginia 1.7%
- Financial Activities: U.S. 6.1%, Virginia 5.3%
- Professional & Business Services: U.S. 14.3%, Virginia 19.8%
- Education & Health Services: U.S. 13.8%, Virginia 16.2%
- Leisure & Hospitality: U.S. 9.9%, Virginia 8.6%
- Other Services: U.S. 3.9%, Virginia 4.6%
- Government: U.S. 15.0%, Virginia 17.9%

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Industry Structure

May 2021 Industry Structure

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>West Virginia</th>
</tr>
</thead>
<tbody>
<tr>
<td>Natural Resources and Mining</td>
<td>0.4</td>
<td>2.9</td>
</tr>
<tr>
<td>Construction</td>
<td>5.1</td>
<td>4.4</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>6.6</td>
<td>8.5</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>6.6</td>
<td>18.7</td>
</tr>
<tr>
<td>Information</td>
<td>1.1</td>
<td>1.9</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>6.1</td>
<td>4.3</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>16.2</td>
<td>14.3</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>18.8</td>
<td>10.0</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td>9.9</td>
<td>9.9</td>
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<tr>
<td>Other Services</td>
<td>3.1</td>
<td>3.9</td>
</tr>
<tr>
<td>Government</td>
<td>15.0</td>
<td>21.0</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Industry Growth
Percent Change in Employment from a Year Ago, SA

May 2021 Industry Growth

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>Fifth District</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>8.9</td>
<td>7.9</td>
</tr>
<tr>
<td>Natural Resources &amp; Construction</td>
<td>5.7</td>
<td>4.2</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>5.4</td>
<td>6.5</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>8.9</td>
<td>9.3</td>
</tr>
<tr>
<td>Information</td>
<td>4.9</td>
<td>3.4</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>2.2</td>
<td>0.4</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>7.9</td>
<td>5.9</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>6.3</td>
<td>5.9</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td>16.9</td>
<td>43.6</td>
</tr>
<tr>
<td>Other Services</td>
<td>10.8</td>
<td>5.9</td>
</tr>
<tr>
<td>Government</td>
<td>1.7</td>
<td>0.5</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Industry Growth
Percent Change in Employment from a Year Ago, SA

May 2021 Industry Growth

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S. % Chg (SA)</th>
<th>District of Columbia % Chg (SA)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>3.1</td>
<td>8.9</td>
</tr>
<tr>
<td>Natural Resources &amp; Construction</td>
<td>5.7</td>
<td>9.9</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>5.4</td>
<td>11.1</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>8.9</td>
<td>9.1</td>
</tr>
<tr>
<td>Information</td>
<td>4.9</td>
<td>2.2</td>
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<tr>
<td>Financial Activities</td>
<td>2.2</td>
<td>7.9</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>1.2</td>
<td>6.3</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>3.0</td>
<td>6.3</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td>-2.0</td>
<td>16.9</td>
</tr>
<tr>
<td>Other Services</td>
<td>1.7</td>
<td>2.0</td>
</tr>
<tr>
<td>Government</td>
<td>2.0</td>
<td>2.0</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Industry Growth
Percent Change in Employment from a Year Ago, SA

May 2021 Industry Growth

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>Maryland</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>8.9</td>
<td>9.8</td>
</tr>
<tr>
<td>Natural Resources &amp; Construction</td>
<td>3.2</td>
<td>5.7</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>3.5</td>
<td>5.4</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>8.9</td>
<td>12.7</td>
</tr>
<tr>
<td>Information</td>
<td>4.9</td>
<td></td>
</tr>
<tr>
<td>Financial Activities</td>
<td>-0.1</td>
<td>2.2</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>7.9</td>
<td>7.5</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>6.3</td>
<td>8.7</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td></td>
<td>41.7</td>
</tr>
<tr>
<td>Other Services</td>
<td>16.9</td>
<td>17.5</td>
</tr>
<tr>
<td>Government</td>
<td>1.7</td>
<td>1.7</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Industry Growth
Percent Change in Employment from a Year Ago, SA

May 2021 Industry Growth

- Total: U.S. 8.9, North Carolina 8.2
- Natural Resources & Mining: U.S. 2.2, North Carolina 8.2
- Construction: U.S. 6.0, North Carolina 4.0
- Manufacturing: U.S. 5.4, North Carolina 6.9
- Trade, Transportation & Utilities: U.S. 8.9, North Carolina 8.0
- Information: U.S. 4.9, North Carolina 7.4
- Financial Activities: U.S. 2.2, North Carolina 1.8
- Professional & Business Services: U.S. 7.9, North Carolina 8.1
- Education & Health Services: U.S. 3.9, North Carolina 6.3
- Leisure & Hospitality: U.S. 41.7, North Carolina 42.5
- Other Services: U.S. 16.9, North Carolina 15.2
- Government: U.S. -0.5, North Carolina 1.7

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Industry Growth
Percent Change in Employment from a Year Ago, SA

May 2021 Industry Growth

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>South Carolina</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>8.9</td>
<td>8.1</td>
</tr>
<tr>
<td>Natural Resources &amp; Mining</td>
<td>2.2</td>
<td></td>
</tr>
<tr>
<td>Construction</td>
<td>6.0</td>
<td>5.7</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>5.4</td>
<td>7.5</td>
</tr>
<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>8.9</td>
<td>8.2</td>
</tr>
<tr>
<td>Information</td>
<td>4.9</td>
<td>4.6</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>2.2</td>
<td></td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>7.9</td>
<td>7.9</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>6.3</td>
<td>6.9</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td></td>
<td>30.1</td>
</tr>
<tr>
<td>Other Services</td>
<td>10.3</td>
<td>16.9</td>
</tr>
<tr>
<td>Government</td>
<td>1.7</td>
<td>1.2</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Industry Growth
Percent Change in Employment from a Year Ago, SA

May 2021 Industry Growth

- Total: U.S. 7.0, Virginia 8.9
- Natural Resources & Mining: U.S. 2.2, Virginia 7.2
- Construction: U.S. 2.7, Virginia 6.0
- Manufacturing: U.S. 5.4, Virginia 6.4
- Trade, Transportation & Utilities: U.S. 8.9, Virginia 10.0
- Information: U.S. 1.4, Virginia 4.9
- Financial Activities: U.S. 2.2, Virginia -0.7
- Professional & Business Services: U.S. 3.4, Virginia 7.9
- Education & Health Services: U.S. 6.3, Virginia 6.3
- Leisure & Hospitality: U.S. 41.7, Virginia 45.7
- Other Services: U.S. 16.9, Virginia 9.7
- Government: U.S. 1.7, Virginia -0.2

Source: Bureau of Labor Statistics/Haver Analytics
## West Virginia Industry Growth

Percent Change in Employment from a Year Ago, SA

### May 2021 Industry Growth

<table>
<thead>
<tr>
<th>Industry</th>
<th>U.S.</th>
<th>West Virginia</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>8.9</td>
<td>8.2</td>
</tr>
<tr>
<td>Natural Resources &amp; Mining</td>
<td>2.2</td>
<td>15.6</td>
</tr>
<tr>
<td>Construction</td>
<td>6.0</td>
<td>7.9</td>
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<tr>
<td>Manufacturing</td>
<td>5.4</td>
<td>8.9</td>
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<tr>
<td>Trade, Transportation &amp; Utilities</td>
<td>6.3</td>
<td>8.9</td>
</tr>
<tr>
<td>Information</td>
<td>4.9</td>
<td>4.3</td>
</tr>
<tr>
<td>Financial Activities</td>
<td>2.2</td>
<td>2.4</td>
</tr>
<tr>
<td>Professional &amp; Business Services</td>
<td>6.6</td>
<td>7.9</td>
</tr>
<tr>
<td>Education &amp; Health Services</td>
<td>6.3</td>
<td>5.0</td>
</tr>
<tr>
<td>Leisure &amp; Hospitality</td>
<td>16.9</td>
<td>41.7</td>
</tr>
<tr>
<td>Other Services</td>
<td>7.5</td>
<td>16.9</td>
</tr>
<tr>
<td>Government</td>
<td>1.7</td>
<td>1.2</td>
</tr>
</tbody>
</table>

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Payroll Employment

Payroll Employment
YoY % Chg (SA)

May 2021
US:  8.9%
FD:  7.9%

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Payroll Employment

Payroll Employment
YoY % Chg (SA)

- May 2021
  - US: 8.9%
  - DC: 3.1%

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Payroll Employment

Payroll Employment
YoY % Chg (SA)

May 2021
US: 8.9%
MD: 9.8%

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Payroll Employment

Payroll Employment
YoY % Chg (SA)

May 2021
US: 8.9%
NC: 8.2%

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Payroll Employment

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Payroll Employment

Payroll Employment
YoY % Chg (SA)

May 2021
US: 8.9%
VA: 7.0%

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Payroll Employment

Payroll Employment
YoY % Chg (SA)

May 2021
US: 8.9%
WV: 8.2%

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Unemployment Rate

Unemployment Rate
Percent

- U.S.
- Fifth District

May 2021
US: 5.8%
FD: 5.0%

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Unemployment Rate

Unemployment Rate
Percent

May 2021
US: 5.8%
DC: 7.2%

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Unemployment Rate

Unemployment Rate
Percent

U.S.  Maryland

May 2021
US:  5.8%
MD:  6.1%

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Unemployment Rate

Unemployment Rate
Percent

U.S.  North Carolina

May 2021
US:  5.8%
NC:  4.8%

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Unemployment Rate

Unemployment Rate
Percent

May 2021
US: 5.8%
SC: 4.6%

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Unemployment Rate

Unemployment Rate
Percent

May 2021
US: 5.8%
VA: 4.5%

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Unemployment Rate

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Labor Force Participation Rate

May 2021

US: 61.6%
FD: 60.9%

Source: Bureau of Labor Statistics/Haver Analytics
District of Columbia Labor Force Participation Rate

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Labor Force Participation Rate

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Labor Force Participation Rate

Labor Force Participation
Percent

May 2021
US: 61.6%
NC: 59.2%

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Labor Force Participation Rate

May 2021
US: 61.6%
VA: 62.7%

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Labor Force Participation Rate

Labor Force Participation Percent

May 2021
US: 61.6%
WV: 55.3%

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Initial Unemployment Claims

Initial Unemployment Claims
Thousands

May 2021
FD: 198705

Source: Bureau of Labor Statistics/Haver Analytics
D.C. Initial Unemployment Claims

Initial Unemployment Claims
Thousands

- District of Columbia

May 2021
DC: 7606

Source: Bureau of Labor Statistics/Haver Analytics
Maryland Initial Unemployment Claims

Source: Bureau of Labor Statistics/Haver Analytics
North Carolina Initial Unemployment Claims

Initial Unemployment Claims
Thousands

Source: Bureau of Labor Statistics/Haver Analytics
South Carolina Initial Unemployment Claims

Initial Unemployment Claims
Thousands

Source: Bureau of Labor Statistics/Haver Analytics
Virginia Initial Unemployment Claims

Initial Unemployment Claims
Thousands

May 2021
VA: 41829

Source: Bureau of Labor Statistics/Haver Analytics
West Virginia Initial Unemployment Claims

Initial Unemployment Claims
Thousands

- May 2021
- WV: 23388

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Manufacturing Survey

Source: Bureau of Labor Statistics/Haver Analytics
Fifth District Manufacturing Survey

Diffusion Index 3-month Average

- Composite Index
- Employment Index

Source: The Federal Reserve Bank of Richmond
Fifth District Service Sector Survey

Source: The Federal Reserve Bank of Richmond
Survey Comparison

Indexes of Non-Manufacturing Activity
Diffusion Index, Percent

- ISM Nonmanufacturing (Left Axis)
- Richmond Service Sector Survey (Right Axis)

Source: Federal Reserve Bank of Richmond/Institute of Supply Management
Fifth District Real Personal Income

Real Personal Income
YoY % Chg

2021 Q1
US: 14.6%
FD: 14.5%

Source: Bureau of Economic Analysis/Haver Analytics
District of Columbia Real Personal Income

Real Personal Income
YoY % Chg

2021 Q1
US: 14.6%
DC: 8.6%

Source: Bureau of Economic Analysis/Haver Analytics
Maryland Real Personal Income

Real Personal Income

YoY % Chg

2021 Q1

US: 14.6%
MD: 11.8%

Source: Bureau of Economic Analysis/Haver Analytics
North Carolina Real Personal Income

Real Personal Income

YoY % Chg

2021 Q1
US: 14.6%
NC: 15.7%

Source: Bureau of Economic Analysis/Haver Analytics
South Carolina Real Personal Income

Real Personal Income
YoY % Chg

2021 Q1
US: 14.6%
SC: 17.5%

Source: Bureau of Economic Analysis/Haver Analytics
Virginia Real Personal Income

Real Personal Income
YoY % Chg

2021 Q1
US: 14.6%
VA: 13.0%

Source: Bureau of Economic Analysis/Haver Analytics
West Virginia Real Personal Income

2021 Q1
US: 14.6%
WV: 19.3%

Source: Bureau of Economic Analysis/Haver Analytics
Fifth District Wages and Salaries

Wages and Salaries
YoY % Chg

<table>
<thead>
<tr>
<th>Year</th>
<th>U.S.</th>
<th>Fifth District</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>2.0%</td>
<td>2.1%</td>
</tr>
<tr>
<td>2009</td>
<td>2.5%</td>
<td>2.9%</td>
</tr>
<tr>
<td>2010</td>
<td>3.0%</td>
<td>3.1%</td>
</tr>
<tr>
<td>2011</td>
<td>3.5%</td>
<td>3.6%</td>
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<td>2012</td>
<td>4.0%</td>
<td>4.1%</td>
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<td>2013</td>
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<td>4.6%</td>
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<td>5.0%</td>
<td>5.1%</td>
</tr>
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<td>2015</td>
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<td>2016</td>
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</tr>
<tr>
<td>2017</td>
<td>6.5%</td>
<td>6.6%</td>
</tr>
<tr>
<td>2018</td>
<td>7.0%</td>
<td>7.1%</td>
</tr>
<tr>
<td>2019</td>
<td>7.5%</td>
<td>7.6%</td>
</tr>
<tr>
<td>2020</td>
<td>8.0%</td>
<td>8.1%</td>
</tr>
<tr>
<td>2021</td>
<td>8.5%</td>
<td>8.6%</td>
</tr>
</tbody>
</table>

2021 Q1
US: 4.3%
FD: 4.0%

Source: Bureau of Economic Analysis/Haver Analytics
District of Columbia Wages and Salaries

Wages and Salaries
YoY % Chg


U.S.  District of Columbia

2021 Q1
US:  4.3%
DC:  1.5%

Source: Bureau of Economic Analysis/Haver Analytics
Maryland Wages and Salaries

Wages and Salaries
YoY % Chg

Source: Bureau of Economic Analysis/Haver Analytics
North Carolina Wages and Salaries

Source: Bureau of Economic Analysis/Haver Analytics
South Carolina Wages and Salaries

Wages and Salaries
YoY % Chg

2021 Q1
US: 4.3%
SC: 5.9%

Source: Bureau of Economic Analysis/Haver Analytics
Virginia Wages and Salaries

Source: Bureau of Economic Analysis/Haver Analytics
West Virginia Wages and Salaries

Wages and Salaries YoY % Chg

-10 -8 -6 -4 -2 0 2 4 6 8 10 12


US: 4.3%
WV: 2.7%

Source: Bureau of Economic Analysis/Haver Analytics
Fifth District Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

Source: US Census Bureau/Haver Analytics
Washington, D.C. MSA Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

- U.S.
- District of Columbia

May 2021
US: 53.0%
DC: 37.3%

Source: US Census Bureau/Haver Analytics
Maryland Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

Source: US Census Bureau/Haver Analytics
North Carolina Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

Source: US Census Bureau/Haver Analytics
South Carolina Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

Source: US Census Bureau/Haver Analytics
Virginia Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

May 2021
US: 53.0%
VA: 39.0%

Source: US Census Bureau/Haver Analytics
West Virginia Building Permits
Single-Family Homes

Private Single-Family Housing Permits
YoY % Chg 3-month Average

Source: US Census Bureau/Haver Analytics
Fifth District House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
District of Columbia House Price Index—FHFA

 FHFA House Price Index
YoY % Chg

-12 -8 -4 0 4 8 12 16

U.S.  District of Columbia

2021 Q1
US: 7.2%
DC: 4.2%

Source: Federal Housing Finance Agency/Haver Analytics
Maryland House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
North Carolina House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
South Carolina House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
Virginia House Price Index—FHFA

Source: Federal Housing Finance Agency/Haver Analytics
Fifth District Housing Starts

Private Single-Family Housing Starts
Thousands, SAAR

U.S. (Right Axis)  Fifth District (Left Axis)

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
Maryland Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
North Carolina Housing Starts

Private Single-Family Housing Starts
Thousands, SAAR

U.S. (Right Axis)  North Carolina (Left Axis)

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
South Carolina Housing Starts

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
Virginia Housing Starts

Private Single-Family Housing Starts
Thousands, SAAR

- U.S. (Right Axis)
- Virginia (Left Axis)

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
West Virginia Housing Starts

Private Single-Family Housing Starts
Thousands, SAAR

U.S. (Right Axis)  West Virginia (Left Axis)

Source: Bank of Tokyo-Mitsubishi UFJ/Haver Analytics
Fifth District Mortgage Delinquency Rate
90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent

Percent


2021 Q1
Adjustable Rate: 5.2%
Total: 4.2%
Fixed Rate: 2.8%

Source: Mortgage Bankers Association/Haver Analytics
D.C. Mortgage Delinquency Rate
90+ days delinquent

Source: Mortgage Bankers Association/Haver Analytics
North Carolina Mortgage Delinquency Rate

90+ days delinquent

Source: Mortgage Bankers Association/Haver Analytics
South Carolina Mortgage Delinquency Rate
90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent
Percent

2021 Q1
Adjustable Rate: 4.1%
Total: 4.2%
Fixed Rate: 2.6%

Source: Mortgage Bankers Association/Haver Analytics
Virginia Mortgage Delinquency Rate
90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent

- Coventional Adjustable Rate Mortgages
- Total Mortgages
- Coventional Fixed Rate Mortgages

2021 Q1
- Adjustable Rate: 5.1%
- Total: 3.9%
- Fixed Rate: 2.5%

Source: Mortgage Bankers Association/Haver Analytics
West Virginia Mortgage Delinquency Rate
90+ days delinquent

Mortgage Delinquency Rate 90+ Days Delinquent

Percent


Coventional Adjustable Rate Mortgages
Total Mortgages
Coventional Fixed Rate Mortgages

2021 Q1
Adjustable Rate: 5.1%
Total: 3.9%
Fixed Rate: 2.5%

Source: Mortgage Bankers Association/Haver Analytics
Fifth District Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
D.C. Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
Maryland Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
North Carolina Foreclosure Inventory Rate

Foreclosure Inventory Rate

Percent

- Conventionally Adjustable Rate Mortgages
- Total Mortgages
- Conventionally Fixed Rate Mortgages

2021 Q1

Adjustable Rate: 0.9%
Total: 0.4%
Fixed Rate: 0.3%

Source: Mortgage Bankers Association/Haver Analytics
South Carolina Foreclosure Inventory Rate

Source: Mortgage Bankers Association/Haver Analytics
Virginia Foreclosure Inventory Rate

Foreclosure Inventory Rate
Percent

- Coventional Adjustable Rate Mortgages
- Total Mortgages
- Coventional Fixed Rate Mortgages

2021 Q1
- Adjustable Rate: 0.7%
- Total: 0.3%
- Fixed Rate: 0.2%

Source: Mortgage Bankers Association/Haver Analytics
West Virginia Foreclosure Inventory Rate

![Graph showing the foreclosure inventory rate from 2008 to 2021, with data for 2021 Q1.](chart)

- **2021 Q1**
  - Adjustable Rate: 1.0%
  - Total: 0.5%
  - Fixed Rate: 0.5%

Source: Mortgage Bankers Association/Haver Analytics
Fifth District Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
D.C. Foreclosure Starts Rate

2021 Q1
Adjustable Rate: 0.1%
Total: 0.0%
Fixed Rate: 0.0%

Source: Mortgage Bankers Association/Haver Analytics
Maryland Foreclosure Starts Rate

Foreclosure Starts Rate
Percent

Coventional Adjustable Rate Mortgages
Total Mortgages
Coventional Fixed Rate Mortgages

2021 Q1
Adjustable Rate: 0.1%
Total: 0.0%
Fixed Rate: 0.0%

Source: Mortgage Bankers Association/Haver Analytics
North Carolina Foreclosure Starts Rate

Foreclosure Starts Rate

Percent

2021 Q1

- Adjustable Rate: 0.1%
- Total: 0.0%
- Fixed Rate: 0.0%

Source: Mortgage Bankers Association/Haver Analytics
South Carolina Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
Virginia Foreclosure Starts Rate

Source: Mortgage Bankers Association/Haver Analytics
West Virginia Foreclosure Starts Rate

Foreclosure Starts Rate
Percent

- Conventional Adjustable Rate Mortgages
- Total Mortgages
- Conventional Fixed Rate Mortgages

2021 Q1
Adjustable Rate: 0.2%
Total: 0.1%
Fixed Rate: 0.1%

Source: Mortgage Bankers Association/Haver Analytics